

SCHEDULES

SCHEDULE 4

ABOLITION OF SHARE WARRANTS TO BEARER

PART 1

ARRANGEMENTS FOR CONVERSION AND CANCELLATION OF EXISTING SHARE WARRANTS

Interpretation

- 20 (1) In this Part of this Schedule—
- “cancellation date” has the meaning given by paragraph 6(6);
 - “cancellation order” has the meaning given by paragraph 5(2);
 - “commencement date” has the meaning given by paragraph 1(1);
 - “Companies Acts” has the same meaning as in the Companies Act 2006 (see section 2 of that Act);
 - “grace period” has the meaning given by paragraph 6(3)(b);
 - “surrender period” has the meaning given by paragraph 1(2);
 - “suspended cancellation order” has the meaning given by paragraph 6(3);
 - “suspension period amount” has the meaning given by paragraph 3(7);
 - “right of surrender” has the meaning given by paragraph 1(3).
- (2) Expressions defined for the purposes of the Companies Acts have the same meaning in this Part of this Schedule as in those Acts.