

Commission Implementing Regulation (EU) 2019/2242 of 16 December 2019 specifying the technical items of data sets, establishing the technical formats and specifying the detailed arrangements and content of the quality reports on the organisation of a sample survey in the income and living conditions domain pursuant to Regulation (EU) 2019/1700 of the European Parliament and of the Council (Text with EEA relevance)

Article 1	Subject matter
Article 2	Definitions
Article 3	Statistical concepts and description of variables
Article 4	Characteristics of the statistical populations and observation units and the rules on respondents
Article 5	Reference periods
Article 6	Detailed sample characteristics
Article 7	Data gathering periods and methods
Article 8	Rules on follow-up
Article 9	Common standards for data editing, imputation, weighting and estimation
Article 10	Formats for transmitting information
Article 11	Quality reporting
Article 12	This Regulation shall enter into force on the twentieth day... Signature

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## ANNEX I

### Definitions of statistical concepts

1. GROSS INCOME COMPONENTS
  - 1.1. Employee income
    - 1.1.1. Gross cash or near-cash employee income (PY010G)
    - 1.1.2. Gross non-cash employee income (PY020G)
    - 1.1.3. Employers' social insurance mandatory/legal contributions (PY030G)
  - 1.2. Self-employment income
    - 1.2.1. Gross cash profits or losses from self-employment (including royalties) (PY050G)...
    - 1.2.2. Value of goods produced for own consumption (HY170G)
  - 1.3. Property income
    - 1.3.1. Interest, dividends, profits from capital investment in an unincorporated business...
    - 1.3.2. Income from rental of a property or land (HY040G)
    - 1.3.3. Pensions received from individual private plans (other than those covered...
  - 1.4. Current transfers received
    - 1.4.1. Social benefits
      - 1.4.1.1. Family/children- related allowance (HY050G)
      - 1.4.1.2. Housing allowances (HY070G)
      - 1.4.1.3. Unemployment benefits (PY090G)

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- 1.4.1.4. Old-age benefits (PY100G)
  - 1.4.1.5. Survivors' benefits (PY110G)
  - 1.4.1.6. Sickness benefits (PY120G)
  - 1.4.1.7. Disability benefits (PY130G)
  - 1.4.1.8. Education- related allowances (PY140G)
  - 1.4.1.9. Social exclusion allowances/benefits not classified elsewhere (HY060G)
  - 1.4.2. Regular inter-household cash transfers received
    - 1.4.2.1 Regular inter-household cash transfers received (HY080G)
    - 1.4.2.2 Alimonies (HY081G) received
  - 1.5. Other income received
    - 1.5.1. Income received by people aged under 16 (HY110G)
  - 1.6. Interest payments
    - 1.6.1. Interest paid on mortgage (HY100G)
  - 1.7. Current transfers paid
    - 1.7.1. Tax on income and social insurance contributions (HY140G)
    - 1.7.2. Regular taxes on wealth (HY120G)
    - 1.7.3. Regular taxes on the ownership of a household's main dwelling...
    - 1.7.4. Employers' social insurance contributions (PY030G)
    - 1.7.5. Regular inter-household cash transfers paid
      - 1.7.5.1 Regular inter-household cash transfers paid (HY130G)
      - 1.7.5.2 Alimonies paid (HY131G)
2. NET INCOME COMPONENTS
3. TOTAL GROSS AND DISPOSABLE HOUSEHOLD INCOME
- 3.1. Total gross household income (HY010) is computed as:
  - 3.2. Total disposable household income (HY020) shall be computed as:
  - 3.3. Total disposable household income, before social transfers other than old-age...
  - 3.4. Total disposable household income, before social transfers including old-age and...
  - 3.5. Equivalised disposable income is defined as:
  - 3.6. Equivalent size
4. OTHER ITEMS NOT CONSIDERED AS PART OF INCOME
- 4.1. Contributions to individual private pension plans (PY035G)

## ANNEX II

### Technical characteristics of variables

## ANNEX III

### Identification of households and persons

#### Household identification number

- (1) The household identification number (ID) is composed of the household...
- (2) In the event of a household split, the initial household...
- (3) In the event of a fusion of two sample households,...

#### Personal identification number

- (1) The personal identification number (ID) is composed of the household...

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- (2) The person number for any new person in the household...
- (3) The household ID shall be the household identification number of...
- (4) The personal ID shall remain unchanged throughout the time the...

## ANNEX IV

### Detailed arrangements and contents of quality reports

Member States shall include the following specific information in the...

#### STATISTICAL PROCESSING

- Sample design
  - Sampling unit
  - Sources other than surveys
- Data collection
- Data compilation

#### ACCURACY AND RELIABILITY

- Sampling error
- Measurement error
  - Non-response error:
    - Achieved (Net) sample size
    - Unit non-response
    - Item non-response
  - Processing errors:
    - Data revision – policy
    - Data revision -practice

#### COHERENCE AND COMPARABILITY

- Coherence- Household Budget Survey (HBS)
- Coherence- National Accounts
- Coherence- internal

#### COST AND BURDEN

- Respondent burden

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- (1) [OJ L 261 I, 14.10.2019, p. 1.](#)
- (2) Regulation (EC) No 1059/2003 of the European Parliament and of the Council of 26 May 2003 on the establishment of a common classification of territorial units for statistics (NUTS) ([OJ L 154, 21.6.2003, p. 1.](#))
- (3) International Standard Classification of Education 2011, <http://uis.unesco.org/sites/default/files/documents/international-standard-classification-of-education-isced-2011-en.pdf> (available in English and French).
- (4) Commission Recommendation of 29 October 2009 on the use of the International Standard Classification of Occupations (ISCO-08) ([OJ L 292, 10.11.2009, p. 31.](#))
- (5) Regulation (EC) No 1893/2006 of the European Parliament and of the Council of 20 December 2006 establishing the statistical classification of economic activities NACE Revision 2 and amending Council Regulation (EEC) No 3037/90 as well as certain EC Regulations on specific statistical domains ([OJ L 393, 30.12.2006, p. 1.](#))

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**Changes and effects yet to be applied to :**

- [Regulation revoked by S.I. 2021/1300 Sch. 1 para. 123](#)