#### SCHEDULE 1

**Regulation 8** 

#### PERSONS NOT REQUIRED TO BE AVAILABLE FOR EMPLOYMENT

#### Lone parents

1. A person who is a lone parent and responsible for a child who is a member of his household.

#### **Commencement Information**

I1 Sch. 1 para. 1 in force at 11.4.1988, see reg. 1

#### Single persons looking after foster children

**2.** A single claimant or a lone parent with whom a child  $[^{F1}$  is placed] by a local authority or voluntary organisation within the meaning of the  $[^{F1}$  Children Act 1989] or, in Scotland, the Social Work (Scotland) Act 1968  $^{F2}$ .

#### **Textual Amendments**

F1 Words in Sch. 1 para. 2 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), reg. 1(1), Sch. para. 6
 F2 1968 c. 49.

### **Commencement Information**

I2 Sch. 1 para. 2 in force at 11.4.1988, see reg. 1

#### Persons temporarily looking after another person

- 3. A person who is—
  - (a) looking after a child because the parent of that child or the person who usually looks after him is ill or is temporarily absent from his home; or
  - (b) looking after a member of the family who is temporarily ill.

#### **Commencement Information**

**I3** Sch. 1 para. 3 in force at 11.4.1988, see reg. 1

#### Persons caring for another person

 $[^{F3}4.-(1)]$  A person (the carer)-

- (a) who is regularly and substantially engaged in caring for another person if-
  - (i) the person being cared for is in receipt of attendance allowance under section 35 of the Social Security Act [<sup>F4</sup>or the care component of disability living allowance at the highest or middle rate prescribed in accordance with section 37ZB(3) of the Social Security Act]; or

- (ii) the person being cared for has claimed attendance allowance under that section but only for the period up to the date of determination of that claim, or the period of 26 weeks from the date of that claim, whichever date is the earlier; or
- [<sup>F5</sup>(iii) the person being cared for has claimed entitlement to a disability living allowance but only for the period up to the date of determination of that claim, or the period of 26 weeks from the date of that claim, whichever date is the earlier; or]
- (b) who is engaged in caring for another person and who is in receipt of an invalid care allowance under section 37 of the Social Security Act.

(2) If paragraph (1) ceases to apply to the carer, he shall not be required to be available for employment for a period of eight weeks from the date upon which that paragraph ceased to apply to him.

#### Textual Amendments

- F3 Sch. 1 para. 4 & 4A substituted for Sch. 1 para. 4 (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **13(a)** (with reg. 1(2))
- F4 Words in Sch. 1 para. 4(1)(a)(i) inserted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), 11(3)(a) (with reg. 1(2))
- F5 Sch. 1 para. 4(1)(a)(iii) added (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), 11(3)(b) (with reg. 1(2))

#### **Commencement Information**

I4 Sch. 1 para. 4 in force at 11.4.1988, see reg. 1

**4A.** A person who, had he previously made a claim for income support, would not have been required to be available for employment by reason of subparagraph (1) of paragraph 4 for a period of 8 weeks from the date upon which that sub-paragraph would have ceased to apply to him.]

#### **Textual Amendments**

**F3** Sch. 1 para. 4 & 4A substituted for Sch. 1 para. 4 (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **13(a)** (with reg. 1(2))

#### Persons incapable of work

[<sup>F6</sup>5. A person who—

- (a) is incapable of work in accordance with the provisions of Part XIIA of the Contributions and Benefits Act and the regulations made thereunder (incapacity for work); or
- (b) is treated as capable of work by virtue of regulations made under section 171E(1) of that Act (disqualification etc); or
- (c) is entitled to statutory sick pay.]

#### **Textual Amendments**

**F6** Sch. 1 para. 5 substituted (13.4.1995) by The Disability Working Allowance and Income Support (General) Amendment Regulations 1995 (S.I. 1995/482), regs. 1(1), **14** (with reg. 1(4))

#### **Disabled workers**

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[<sup>F7</sup>**6.** A person to whom regulation 6(a) (persons not treated as engaged in remunerative work) applies.]

#### Textual Amendments

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F7 Sch. 1 para. 6 substituted (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), 13(b) (with regs. 1(2), 22-24)
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#### **Commencement Information**

Sch. 1 para. 6 in force at 11.4.1988, see reg. 1

## [<sup>F8</sup>Persons in employment living in residential care homes, nursing homes or residential accommodation

**6A.** A person to whom regulation 6(g) applies.]

#### **Textual Amendments**

**F8** Sch. 1 para. 6A inserted (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **13(c)** (with reg. 1(2))

#### **Disabled students**

[<sup>F9</sup>7. A person who is a student and—

- (a) whose applicable amount includes the disability premium or severe disability premium; or
- (b) who has satisfied the provisions of paragraph 5 for a continuous period of not less than 196 days, and for this purpose any two or more separate periods separated by a break of not more than 56 days shall be treated as one continuous period.]

#### **Textual Amendments**

**F9** Sch. 1 para. 7 substituted (13.4.1995) by The Disability Working Allowance and Income Support (General) Amendment Regulations 1995 (S.I. 1995/482), regs. 1(1), **15** (with reg. 1(4))

 $[^{F10}7A.-(1)$  A person who is a student who-

- (a) immediately before 1st September 1990 was in receipt of income support by virtue of paragraph 7 as then in force; or
- (b) on or after that date makes a claim for income support and at a time during the period of 18 months immediately preceding the date of that claim was in receipt of income support either by virtue of that paragraph or regulation 13 (2) (b),

but this paragraph shall cease to apply where the person has ceased to be in receipt of income support for a continuous period of 18 months or more.]

#### **Textual Amendments**

F10 Sch. 1 para. 7 & 7A substituted for Sch. 1 para. 7 (1.9.1990) by The Social Security Benefits (Student Loans and Miscellaneous Amendments) Regulations 1990 (S.I. 1990/1549), regs. 1(1)(a), 5(8)(a) (with reg. 7(1))

[<sup>F11</sup>7B.—(1) A person who is a student in respect of whom—

- (a) a supplementary requirement has been determined under paragraph 15 of Schedule 2 to the Education (Mandatory Awards) Regulations 1987 or the Education (Mandatory Awards) Regulations 1988, paragraph 12 of Schedule 2 to the Education (Mandatory Awards) Regulations 1989 or paragraph 12 of Schedule 2 to the Education (Mandatory Awards) Regulations 1989 or paragraph 12 of Schedule 2 to the Education (Mandatory Awards) Regulations 1990; or
- (b) an allowance or, as the case may be, bursary has been granted which includes a sum under paragraph (1)(d) of regulation 6 of the Students' Allowances (Scotland) Regulations 1987 or, as the case may be, the Education Authority Bursaries (Scotland) Regulations 1988 in respect of expenses incurred; or
- (c) a payment has been made under section 2 of the Education Act 1962; [<sup>F12</sup>or
- (d) a supplementary requirement has been determined under paragraph 15 of Schedule 7 to the Students Awards Regulations (Northern Ireland) 1987, paragraph 15 of Schedule 7 to the Students Awards Regulations (Northern Ireland) 1988, paragraph 12 of Schedule 7 to the Students Awards Regulations (Northern Ireland) 1990 or paragraph 12 of Schedule 7 to the Students Awards (No. 2) Regulations (Northern Ireland) 1990 or a payment has been made under article 50(3) of the Education and Libraries (Northern Ireland) Order 1986;]

on account of his disability by reason of deafness.

(2) A student to whom sub-paragraph (1) applies shall be treated as satisfying that sub-paragraph from the date on which he made a request for the supplementary requirement, allowance, bursary or payment, as the case may be, or 1st September 1990, whichever is later.]

#### **Textual Amendments**

- F11 Sch. 1 para. 7B inserted (1.9.1990) by The Income-Related Benefits Amendment Regulations 1990 (S.I. 1990/1657), regs. 1, 5(3)
- **F12** Sch. 1 para. 7B(1)(d) and word inserted (13.3.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(a), **10** (with reg. 1(2))

### **Blind persons**

**8.** A person who is a blind person registered in a register compiled by a local authority under section 29 of the National Assistance Act 1948 <sup>F13</sup> (welfare services) or, in Scotland, who has been certified as blind in a register maintained by or on behalf of a regional or islands council, but a person who has ceased to be so registered on regaining his eyesight shall nevertheless be treated as so registered for a period of 28 weeks following the date on which he ceased to be so registered.

#### **Textual Amendments**

F13 1948 c. 29; section 29 was amended by section 1(2) of the National Assistance (Amendment) Act 1959 (c. 30); the Mental Health (Scotland) Act 1960 (c. 61), sections 113 and 114 and Schedule 4; the Local Government Act 1972 (c. 70), Schedule 23, paragraph 2; the Employment and Training Act 1973 (c. 50), Schedule 3, paragraph 3; the National Health Service Act 1977 (c. 49), Schedule 15, paragraph 6; and the Health and Social Services and Social Security Adjudication Act 1983 (c. 41), Schedule 10, Part I.

#### **Commencement Information**

I6 Sch. 1 para. 8 in force at 11.4.1988, see reg. 1

#### Pregnancy

- 9. A woman who—
  - (a) is incapable of work by reason of pregnancy; or
  - (b) is or has been pregnant but only for the period commencing 11 weeks before her expected week of confinement and ending seven weeks after the date on which her pregnancy ends.

#### **Commencement Information**

I7 Sch. 1 para. 9 in force at 11.4.1988, see reg. 1

#### Persons in education

10. A person to whom any provision of regulation 13(2)(a) to (e) (persons receiving relevant education who are parents, persons severely handicapped, orphans and persons estranged from their parents or guardian) applies.

#### **Commencement Information**

**I8** Sch. 1 para. 10 in force at 11.4.1988, see reg. 1

#### **Training allowances**

**11.** A person who is in receipt of a training allowance.

#### **Commencement Information**

**I9** Sch. 1 para. 11 in force at 11.4.1988, see reg. 1

#### **Open University students**

**12.** A person who is following an Open University course and is attending, as a requirement of that course, a residential course.

#### **Commencement Information**

I10 Sch. 1 para. 12 in force at 11.4.1988, see reg. 1

#### Persons within 10 years of pensionable age

**13.** A person [<sup>F14</sup>aged not less than 50 who]—

- (a) has not been in remunerative work during the previous 10 years; and
- (b) has no prospect of future employment in remunerative work; and
- (c) during that period has not been required to be available for employment in accordance with section 20(3)(d)(i) of the Act (conditions of entitlement to income support), or would not have been so required had a claim to income support been made by or in respect of him.

#### **Textual Amendments**

#### **Commencement Information**

II1 Sch. 1 para. 13 in force at 11.4.1988, see reg. 1

#### Persons aged 60

14. A person aged not less than 60.

#### **Commencement Information**

**I12** Sch. 1 para. 14 in force at 11.4.1988, see reg. 1

#### Allowances under the Job Release Act 1977

#### **Textual Amendments**

F15 Sch. 1 para. 15 omitted (10.4.1989) by virtue of The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(c), 18

#### **Commencement Information**

**I13** Sch. 1 para. 15 in force at 11.4.1988, see reg. 1

#### Refugees

**16.** <sup>F16</sup>... A person who is a refugee within the definition in Article 1 of the Convention relating to the Status of Refugees done at Geneva on 28th July 1951 <sup>F17</sup> as extended by Article 1(2) of the Protocol relating to the Status of Refugees done at New York on 31st January 1967 <sup>F18</sup> and who—

- (a) is attending for more than 15 hours a week a course for the purpose of learning English so that he may obtain employment; and
- (b) on the date on which that course commenced, had been in Great Britain for not more than 12 months,

but only for a period not exceeding nine months.

F14 Words in Sch. 1 para. 13 substituted (10.4.1989) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(b), 16(b)

#### **Textual Amendments**

- F16 Words in Sch. 1 para. 16 omitted (1.9.1990) by virtue of The Social Security Benefits (Student Loans and Miscellaneous Amendments) Regulations 1990 (S.I. 1990/1549), regs. 1(1)(a), 5(8)(b) (with reg. 7(1))
- **F17** Cmnd. 9171.
- F18 Cmnd. 3906.

#### **Commencement Information**

I14 Sch. 1 para. 16 in force at 11.4.1988, see reg. 1

#### Persons required to attend court

17. A person who is required to attend court  $^{F19}$ ... as a justice of the peace, a party to any proceedings, a witness or a juror.

#### **Textual Amendments**

**F19** Words in Sch. 1 para. 17 omitted (7.10.1991) by virtue of The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **13(d)** (with reg. 1(2))

#### **Commencement Information**

I15 Sch. 1 para. 17 in force at 11.4.1988, see reg. 1

#### **Discharged prisoners**

**18.** A person who has been discharged from detention in a prison, remand centre or youth custody institution but only for the period of seven days commencing with the date of his discharge.

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Commencement Information
I16 Sch. 1 para. 18 in force at 11.4.1988, see reg. 1
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#### Persons affected by a trade dispute

**19.** A person to whom section 23 of the Act (trade disputes) applies or in respect of whom section 20(3) of the Act (conditions of entitlement to income support) has effect as modified by  $[^{F20}$ section 23A(b) of the Act (effect of return to work).]

#### **Textual Amendments**

F20 Words in Sch. 1 para. 19 substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 28

#### **Commencement Information**

**I17** Sch. 1 para. 19 in force at 11.4.1988, see reg. 1

#### Persons from abroad

**20.** A person to whom regulation 70(3) (applicable amount of certain persons from abroad) applies.

#### **Commencement Information**

**I18** Sch. 1 para. 20 in force at 11.4.1988, see reg. 1

#### Persons in custody

21. A person remanded in, or committed in, custody for trial or for sentencing.

#### **Commencement Information**

I19 Sch. 1 para. 21 in force at 11.4.1988, see reg. 1

### [<sup>F21</sup>Member of couple looking after children while other member temporarily abroad

**22.** A person who is a member of a couple and who is treated as responsible for a child who is a member of his household where the other member of that couple is temporarily  $[^{F22}$ not present in the United Kingdom].]

#### **Textual Amendments**

- F21 Sch. 1 para. 22 inserted (12.9.1988) by The Income Support (General) Amendment No. 3 Regulations 1988 (S.I. 1988/1228), regs. 1(1)(b), 7
- **F22** Words in Sch. 1 para. 22 substituted (10.4.1989) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(b), **16(c)**

### [<sup>F23</sup>Persons taking a child or young person abroad for treatment

**23.** A person who is temporarily absent from Great Britain in the circumstances specified in regulation 4(3) (temporary absence abroad for the treatment of the child or young person).]

#### **Textual Amendments**

**F23** Sch. 1 para. 23 added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **15** 

### [<sup>F24</sup>SCHEDULE 1A

Regulation 13A

# CIRCUMSTANCES IN WHICH A PERSON AGED 16 OR 17 IS ELIGIBLE FOR INCOME SUPPORT

#### **Textual Amendments**

F24 Sch. 1A inserted (12.9.1988) by The Income Support (General) Amendment No. 3 Regulations 1988 (S.I. 1988/1228), regs. 1(1)(b), 8, Sch.

### PART I

### PERSONS ELIGIBLE UNTIL 18

**1.** A person who is not required to be available for employment under any of the following paragraphs of Schedule 1 (persons not required to be available for employment)–

| paragraph 1                    | (lone parents)   |  |
|--------------------------------|--|--|
| paragraph 2                    | (single persons looking after foster children)                                   |  |
| paragraph 3                    | (persons temporarily looking after another person)                               |  |
| paragraph 4                    | (persons caring for another person)  |  |
| [ <sup>F25</sup> paragraph 7   | (disabled students)]   |  |
| [ <sup>F25</sup> paragraph 7A] |  |  |
| [ <sup>F25</sup> paragraph 7B] |  |  |
| paragraph 8                    | (blind persons)  |  |
| paragraph 9                    | (pregnancy)  |  |
| paragraph 10                   | (persons in education)   |  |
| paragraph 11                   | (training allowances)  |  |
| paragraph 16                   | (refugees)   |  |
| paragraph 20                   | (persons from abroad).   |  |
| paragraph 22                   | (member of couple looking after children while other member temporarily abroad). |  |
| [ <sup>F26</sup> paragraph 23  | (persons taking a child or young person abroad for treatment).]                  |  |

#### **Textual Amendments**

- F25 Sch. 1A para. 1 entries inserted (5.8.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(a), 14 (with reg. 1(2))
- **F26** Words in Sch. 1A para. 1 added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **16**

**2.** A person who is incapable of work and training under the youth training scheme, by reason of some disease or bodily or mental disablement if, in the opinion of a medical practitioner, that incapacity is unlikely to end within 12 months because of the severity of that disease or disablement.

**3.** A person who is a member of a couple and is treated as responsible for a child who is a member of his household.

**4.** A person who is temporarily laid off employment and is available to be re-engaged in that employment.

### PART II

### PERSONS ELIGIBLE UNTIL THE RELEVANT DATE DETERMINED UNDER REGULATION 13A(3)(b)

**5.** A registered person who is a member of a married couple where the other member of that couple is aged not less than 18 or is a registered person or a person to whom Part I of this Schedule applies.

- 6. A registered person who has no parent nor any person acting in the place of his parents.
- 7. A registered person who-
  - (a) is not living with his parents nor any person acting in the place of his parents; and
  - (b) [<sup>F27</sup>was being looked after by a local authority pursuant to a relevant enactment who placed him with some person other than a close relative of his], or was in custody in any institution to which the Prison Act 1952 applied or under the Criminal Procedure (Scotland) Act 1975 immediately before he attained the age of 16.

#### **Textual Amendments**

F27 Words in Sch. 1A para. 7(b) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), Sch. para. 7(a) (with Sch. para. 11)

8. A registered person who is in accommodation which is other than his parental home,  $[^{F28}$  and which is other than the home] of a person acting in the place of his parents, who entered that accommodation–

- (a) as part of a programme of rehabilitation or resettlement, that programme being under the supervision of the probation service or a local authority; or
- (b) in order to avoid physical or sexual abuse; or
- (c) because of a mental or physical handicap or illness and needs such accommodation because of his handicap or illness.

#### **Textual Amendments**

**F28** Words in Sch. 1A para. 8 substituted (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **11(a)** (with reg. 1(2))

**9.** A registered person who is living away from his parents and any person who is acting in the place of his parents in a case where his parents are or, as the case may be, that person is, unable financially to support him and his parents are, or that person is–

- (a) chronically sick or mentally or physically disabled; or
- (b) detained in custody pending trial or sentence upon conviction or under a sentence imposed by a court; or
- (c) prohibited from entering or re-entering Great Britain.

<sup>F29</sup>9A. A registered person who of necessity has to live away from his parents [<sup>F30</sup> and any person] acting in the place of his parents because–

- (a) he is estranged from  $[^{F30}$  his parents and that person]; or
- (b) he is in physical or moral danger; or
- (c) there is a serious risk to his physical or mental health.]

#### **Textual Amendments**

- F29 Sch. 1A para. 9A inserted (10.7.1989) by The Family Credit and Income Support (General) Amendment Regulations 1989 (S.I. 1989/1034), regs. 1(1)(a), 10
- **F30** Words in Sch. 1A substituted (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **11(b**) (with reg. 1(2))

#### 10. In this Schedule-

- [<sup>F31</sup>(a) any reference to a person acting in place of a registered person's parents includes a reference—
  - (i) except in a case to which head (ii) applies, to any person with parental responsibility for the child, and for this purpose "parental responsibility" bears the meaning it has in the Children Act 1989 by virtue of section 3 of that Act; or
  - (ii) where the person is being looked after by a local authority or voluntary organisation who place him with a family, a relative of his, or some other suitable person, the person with whom the person is placed, whether or not any payment is made to him in connection with the placement; and]
  - (b) "chronically sick or mentally or physically disabled" has the same meaning as in regulation 13(3)(b) (circumstances in which persons in relevant education are to be entitled to income support).]

#### **Textual Amendments**

F31 Sch. 1A para. 10(a) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), reg. 1(1), Sch. para. 7(b) (with Sch. para. 11)

#### SCHEDULE 2

Regulations 17[F32(1)] and 18

### APPLICABLE AMOUNTS

#### **Textual Amendments**

**F32** Word in Sch. 2 inserted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **19** 

Regulations  $17[^{F32}(1)](a)$  and (b) and 18(a) (b) and (c)

### PART I

### personal allowances

**1.** The weekly amounts specified in column (2) below in respect of each person or couple specified in column (1) shall be the weekly amounts specified for the purposes of regulations  $17[^{F32}(1)](a)$  and  $[^{F33}18(1)(a)]$  and (b) (applicable amounts and polygamous marriages).

| Column (1)  | Column (2)                        |
|---|-----------------------------------|
| Person or Couple  | Amount                            |
| [ <sup>F34</sup> 1) Single claimant aged–   |                                   |
| <ul> <li>(a) (a) except where head (b) or (c) of this sub-paragraph applies, less than 18;</li> </ul>   | (a) (a) $[^{F35} \pounds 28.00];$ |
| (b) (b) less than 18 who falls within<br>any of the circumstances specified in<br>Part II of Schedule 1A or who, had<br>he been a registered person, would fall<br>within any of those circumstances, and<br>who- | (b) (b) [ <sup>F35</sup> £36.80;] |
| (i) is eligible for income support<br>under regulation 13A; or  |                                   |
| <ul> <li>(ii) is the subject of a direction<br/>under section [<sup>F36</sup>125(1) of the<br/>Contributions and Benefits<br/>Act;]</li> </ul>  |                                   |
| <ul><li>(c) (c) less than 18 who satisfies the condition in paragraph 11(a);</li></ul>  | (c) (c) $[^{F35} f36.80];$        |
| (d) (d) not less than 18 but less than 25;  | (d) (d) $[^{F35}£36.80];$         |
| (e) (e) not less than 25.   | (e) (e) $[^{F35} \pounds 46.50];$ |

#### (2) Lone parent aged—

- (a) (a) except where head (b) or (c) (a) (a)  $[^{F35}\pounds 28.00];$ of this sub-paragraph applies, less than 18;
- (b) (b) less than 18 who falls within any of the circumstances specified in Part II of Schedule 1A or who, had he been a registered person, would fall within any of those circumstances and who-
  - (i) is eligible for income support under regulation 13A; or
  - (ii) is the subject of a direction under section  $[^{F36}125(1)]$  of the Contributions and Benefits Act;]
- (c) less than 18 who satisfies the (c) condition in paragraph 11(a);

(d) (d) not less than 18.

- [<sup>F37</sup>(3) Couple
  - where both members are (a) (a) persons aged less than 18
- (i) at least one of them is treated as responsible for a child; or
- (ii) had they not been members of a couple, each would be eligible for income support under regulation 13A (circumstances in which a person aged 16 or 17 is eligible for income support); or
- (iii) they are married and each member is either a registered person or a person to whom Part I of Schedule 1A applies; or
- (iv) there is a direction under section [<sup>F38</sup>125(1) of the Contributions and Benefits Act] (income support to avoid

- - (b) [<sup>F35</sup>£36.80]; (b)

- (c)  $[^{F35}£36.80];$ (c)
- (d) [<sup>F35</sup>£46.50];] (d)
  - (a)  $[^{F35}£55.55];$ (a)

severe hardship) in respect of each member; or

- (v) there is a direction under section
   [<sup>F38</sup>125(1) of the Contributions and Benefits Act] in respect of one of them and the other is eligible for income support under regulation 13A;
- [<sup>F39</sup>(aa) [<sup>F39</sup>(aa) where both members are aged less than 18 and subparagraph (3)(a) does not apply but one member of the couple [<sup>F40</sup>falls within any of the circumstances specified in Part II of Schedule 1A or who, had he been a registered person, would fall within any of those circumstances and that member]–
  - (i) is eligible for income support under regulation 13A; or
  - (ii) is the subject of a direction under section [<sup>F38</sup>125(1) of the Contributions and Benefits Act].]
  - (b) (b) where both members are aged less than 18 and sub-paragraph (3)(a) [<sup>F41</sup>or (aa)] above does not apply but one member of the couple-
- (i) is eligible for income support under regulation 13A; or
- (ii) is the subject of a direction under section [<sup>F42</sup>125(1)];
  - (c) (c) where both members are aged not less than 18;
  - (d) (d) where one member is aged not less than 18 and the other member is a person under 18 who-
- (i) is eligible for income support under regulation 13A; or
- (ii) is the subject of a direction under section [<sup>F42</sup>125(1)];

(aa) (aa) [<sup>F35</sup>£36.80];

(b) (b)  $[^{F35}£28.00];$ 

- (c) (c)  $[^{F35} \pounds 73.00];$
- (d) (d)  $[^{F35}£73.00];$

- (e) (e) where one member is aged not less than 18 but less than 25 and the other member is a person under 18 who-
- (i) is not eligible for income support under regulation 13A; or
- (ii) is not the subject of a direction under section [<sup>F42</sup>125(1)];
  - (f) (f) where one member is aged not less than 25 and the other member is a person under 18 who-
- (i) is not eligible for income support under regulation 13A; and
- (ii) is not the subject of a direction under section [<sup>F42</sup>125(1)].]

(e) (e)  $[^{F35}£36.80];$ 

(f) (f)  $[^{F35}$ £46.50];

#### Textual Amendments

- **F32** Word in Sch. 2 inserted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **19**
- F33 Words in Sch. 2 para. 1 substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **19(a)**
- **F34** Sch. 2 para. 1(1)(2) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment No. 2 Regulations 1990 (S.I. 1990/1168), regs. 1(1)(a), **2**
- **F35** Sch. 2 Pt. 1 sums amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up Rating Order 1995, (S.I. 1995/559), arts. 1(2)(g), 18(3), Sch. 4
- F36 Words in Sch. 2, Pt. 1, para 1(1)(2) substituted (coming into force in accordance with art. 1(2)(f) of the amending S.I.) by The Social Security Benefits Up Rating Order 1994 (S.I. 1994/542), art. 16(3), Sch. 4
- F37 Sch. 2 para. 1(3) substituted (12.9.1988) by The Income Support (General) Amendment No. 3 Regulations 1988 (S.I. 1988/1228), regs. 1(1)(b), 9
- **F38** Words in Sch. 2, Pt. 1, para 1(3)(a)(aa) substituted (coming into force in accordance with art. 1(2)(f) of the amending S.I.) by The Social Security Benefits Up Rating Order 1994 (S.I. 1994/542), art. 16(3), Sch. 4
- F39 Sch. 2 para. 1(3)(aa) inserted (10.7.1989) by The Family Credit and Income Support (General) Amendment Regulations 1989 (S.I. 1989/1034), regs. 1(1)(a), 11(b)(i)
- **F40** Words in Sch. 2 para. 1(3)(aa) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 6(c)
- **F41** Words in Sch. 2 para. 1(3)(b) inserted (10.7.1989) by The Family Credit and Income Support (General) Amendment Regulations 1989 (S.I. 1989/1034), regs. 1(1)(a), **11(b)(ii)**
- F42 Words in Sch. 2, Pt. 1, para 1(3)(b)(d)-(f) substituted (coming into force in accordance with art. 1(2) (f) of the amending S.I.) by The Social Security Benefits Up Rating Order 1994 (S.I. 1994/542), art. 16(3), Sch. 4

#### **Commencement Information**

I20 Sch. 2 para. 1 in force at 11.4.1988, see reg. 1

[<sup>F43</sup>2. The weekly amounts specified in column (2) below in respect of each person specified in column (1) shall be the weekly amounts specified for the purposes of regulations 17(1)(b) and 18(1) (c).

| Column (1<br>Child or Y | )<br>Joung Person                      | Column (2<br>Amount | 2)                             |
|-------------------------|--|---------------------|--------------------------------|
| Person aged             | I                                      |                     |                                |
| (a)                     | (a) less than 11;                      | (a)                 | (a) $[^{F35} \pounds 15.95];$  |
| (b)                     | (b) not less than 11 but less than 16; | (b)                 | (b) $[^{F35} \pounds 23.40];$  |
| (c)                     | (c) not less than 16 but less than 18; | (c)                 | (c) [ <sup>F35</sup> £28.00];  |
| (d)                     | (d) not less than 18.                  | (d)                 | (d) [ <sup>F35</sup> £36.80];] |

#### **Textual Amendments**

- **F35** Sch. 2 Pt. 1 sums amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up Rating Order 1995, (S.I. 1995/559), arts. 1(2)(g), 18(3), Sch. 4
- **F43** Sch. 2 para. 2 substituted (1.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(b), **15(b)** (with reg. 1(2))

#### **Commencement Information**

I21 Sch. 2 para. 2 in force at 11.4.1988, see reg. 1

 $[^{F44}2A.-(1)$  The weekly amount for the purposes of regulation 17(1)(bb) and 18(1)(cc) (residential allowance) in respect of a person who satisfies the conditions specified in sub-paragraph (2) shall be—

- (a) except in a case to which head (b) applies,  $[^{F45} \pm 51.00]$ ; and
- (b) where the home in which the person resides is situated within the area described in Schedule 3C (the Greater London area), [<sup>F45</sup>£57.00.]
- (2) Subject to sub-paragraphs  $[^{F46}(3), (4) \text{ and } (4A)]$ , the conditions are—
  - (a) the person resides in a residential care home or a nursing home [<sup>F47</sup>or is regarded pursuant to sub-paragraph (4A) as residing in such a home];

[ the person both requires personal care and is provided with it in the home and for this

- <sup>F48</sup>(aa) purpose "personal care" means care which includes assistance with bodily functions where such assistance is required;]
  - (b) he does not have a preserved right;
  - (c) he is aged 16 or over;

- (d) both the person's accommodation and such meals (if any) as are provided for him are provided on a commercial basis; and
- (e) no part of the weekly charge for accommodation is met by housing benefit.

(3) For the purposes of sub-paragraph (2), but subject to sub-paragraph (4), a person resides in a residential care home where the home in which he resides—

- (a) is registered under Part I of the Registered Homes Act 1984 or is deemed to be so registered by virtue of section 2(3) of the Registered Homes (Amendment) Act 1991 (registration of small homes where application for registration not determined);
- (b) is managed or provided by a body incorporated by Royal Charter or constituted by Act of Parliament (other than a social services authority) and provides both board and personal care for the claimant; or
- (c) is in Scotland and is registered under section 61 of the Social Work (Scotland) Act 1968 or is an establishment provided by a housing association registered with Scottish Homes established by the Housing (Scotland) Act 1988 which provides care equivalent to that given in residential accommodation provided under Part IV of the Social Work (Scotland) Act 1968;

and a person resides in a nursing home where the home in which he resides is such a home for the purposes of regulation 19.

(4) A person shall not be regarded as residing in a nursing home for the purposes of subparagraph (2) where the home in which he resides is a hospice, and for this purpose "hospice" means a nursing home which—

- (a) if situate in England or Wales, is registered under Part II of the Registered Homes Act 1984, or
- (b) if situate in Scotland, is exempted from the operation of the Nursing Homes Registration (Scotland) Act 1938 by virtue of section 6 of that Act,

[<sup>F49</sup>and whose primary function is to provide palliative care for persons resident there who are suffering from a progressive disease in its final stages].

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 $^{F50}(4A)$  For the purposes of sub-paragraph (2)(a), where a person's principal place of residence is a residential care home or nursing home, and he is temporarily absent from that home, he shall be regarded as continuing to reside in that home–

- (a) where he is absent because he is a patient, for the first six weeks of any such period of absence, and for this purpose-
  - (i) "patient" has the meaning it has in Schedule 7 by virtue of regulation 21(3), and
  - (ii) periods of absence separated by not more than 28 days shall be treated as a single period of absence equal in duration to all those periods; and
- (b) for the first three weeks of any other period of absence.]
- (5) Where-
  - (a) a person has been registered under the Registered Homes Act 1984 in respect of premises which have been carried on as a residential care home or, as the case may be, a nursing home, and that person has ceased to carry on such a home; and
  - (b) an application for registration under that Act has been made by another person and that application has not been determined or abandoned,

then any question arising for determination under this paragraph shall be determined as if the most recent registration under that Act in respect of those premises continued until the day on which the application is determined or abandoned.]

#### **Textual Amendments**

- F44 Sch. 2 para. 2A inserted (1.4.1993) by The Social Security Benefits (Amendments Consequential Upon the Introduction of Community Care) Regulations 1992 (S.I. 1992/3147), regs. 1(1), **2(1)(d)**
- F45 Sch. 2 Pt. 1 para. 2A sums amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up Rating Order 1995, (S.I. 1995/559), arts 1(2)(g), 18(3), Sch. 4
- **F46** Words in Sch. 2 para. 2A(2) substituted (31.5.1993) by The Income Support (General) Amendment (No. 2) Regulations 1993 (S.I. 1993/1219), regs. 1(1), **2(2)(a)** (with reg. 3)
- F47 Words in Sch. 2 para. 2A(2)(a) substituted (31.5.1993) by The Income Support (General) Amendment (No. 2) Regulations 1993 (S.I. 1993/1219), regs. 1(1), 2(2)(b) (with reg. 3)
- F48 Sch. 2 para. 2A(2)(aa) inserted (1.4.1993) by The Social Security Benefits (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/518), regs. 1, 5(4)
- **F49** Words in Sch. 2 para. 2A(4) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **18(2)**
- **F50** Sch. 2 para. 2A(4A) inserted (31.5.1993) by The Income Support (General) Amendment (No. 2) Regulations 1993 (S.I. 1993/1219), regs. 1(1), **2(3)** (with reg. 3)

Regulations 17[<sup>F32</sup>(1)](c) and 18(d)

### PART II

### family premium

**3.** The weekly amount for the purposes of regulations  $17[^{F32}(1)](c)$  [<sup>F51</sup>and 18(1)](d) in respect of a family of which at least one member is a child or young person shall be [<sup>F52</sup>£10.25.]

#### **Textual Amendments**

- F32 Word in Sch. 2 inserted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), 19
- **F51** Words in Sch. 2 para. 3 substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **19(c)**
- **F52** Sum in Sch. 2 Pt. II para. 3 substituted (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), **18(4)**

#### **Commencement Information**

I22 Sch. 2 para. 3 in force at 11.4.1988, see reg. 1

Regulations 17[<sup>F32</sup>(1)](d) and 18(e)

### PART III

#### premiums

4. Except as provided in paragraph 5, the weekly premiums specified in Part IV of this Schedule shall, for the purposes of regulations  $17[^{F32}(1)](d)$  [<sup>F53</sup> and 18(1)](e), be applicable to a claimant who satisfies the condition specified in paragraphs [<sup>F54</sup>8 to 14ZA] in respect of that premium.

#### **Textual Amendments**

- F32 Word in Sch. 2 inserted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), 19
- **F53** Words in Sch. 2 para. 4 substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **19(c)**
- **F54** Words in Sch. 2 para. 4 substituted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **8(a)** (with reg. 1(2))

#### **Commencement Information**

**I23** Sch. 2 para. 4 in force at 11.4.1988, see reg. 1

**5.** Subject to paragraph 6, where a claimant satisfies the conditions in respect of more than one premium in this Part of this Schedule, only one premium shall be applicable to him and, if they are different amounts, the higher or highest amount shall apply.

#### **Commencement Information**

I24 Sch. 2 para. 5 in force at 11.4.1988, see reg. 1

**6.**—(1) The severe disability premium to which paragraph 13 applies may be applicable in addition to [ $^{F55}$ any other premium which may apply under this Schedule.]

(2) [<sup>F56</sup>The disabled child premium and the carer premium to which paragraphs 14 and 14ZA respectively apply] may be applicable in addition to any other premium which may apply under this Schedule.

#### **Textual Amendments**

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F55 Words in Sch. 2 para. 6(1) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 6(d)
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**F56** Words in Sch. 2 para. 6(2) substituted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **8(b)** (with reg. 1(2))

#### **Commencement Information**

I25 Sch. 2 para. 6 in force at 11.4.1988, see reg. 1

7.— $[^{F57}(1)]$  [ $^{F58}$ Subject to sub-paragraph (2)] for the purposes of this Part of this Schedule, once a premium is applicable to claimant under this Part, a person shall be treated as being in receipt of any benefit—

- (a) in the case of a benefit to which the Social Security (Overlapping Benefits) Regulations 1979 <sup>F59</sup> applies, for any period during which, apart from the provisions of those Regulations, he would be in receipt of that benefit; and
- (b) for any period spent by a person in undertaking a course of training or instruction provided or approved by the [<sup>F60</sup>Secretary of State for Employment] under section 2 of the Employment and Training Act 1973 <sup>F61</sup>[<sup>F62</sup>or by Scottish Enterprise or Highlands and Islands Enterprise under section 2 of the Enterprise and New Towns (Scotland) Act 1990,][<sup>F63</sup>or for any period during which he is in receipt of a training allowance].

 $[^{F64}(2)$  For the purposes of the carer premium under paragraph 14ZA, a person shall be treated as being in receipt of invalid care allowance by virtue of sub-paragraph (1)(a) only if and for so long as the person in respect of whose care the allowance has been claimed remains in receipt of attendance allowance  $[^{F65}$ , or the care component of disability living allowance at the highest or middle rate prescribed in accordance with section 37ZB(3) of the Social Security Act.].]

#### **Textual Amendments**

- **F57** Sch. 2 para. 7 renumbered as Sch. 7 para. 7(1) (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **8(c)(i)** (with reg. 1(2))
- **F58** Words in Sch. 2 para. 7(1) inserted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **8(c)(i)** (with reg. 1(2))
- **F59** S.I. 1979/597.
- **F60** Words in Sch. 2 para. 7(b) substituted (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **2(1)(e)** (with reg. 1(2))
- **F61** 1973 c. 50 as amended by sections 9 and 11 and Schedule 2 Part II paragraph 9 and Schedule 3 of the Employment and Training Act 1981 (c. 57).
- **F62** Words in Sch. 2 para. 7(1)(b) added (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 9(d)
- **F63** Words in Sch. 2 para. 7(b) inserted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **6(e)**
- **F64** Sch. 2 para. 7(2) added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **8(c)(ii)** (with reg. 1(2))
- F65 Words in Sch. 2 para. 7(2) added (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), 11(4)(a) (with reg. 1(2))

#### **Commencement Information**

**I26** Sch. 2 para. 7 in force at 11.4.1988, see reg. 1

#### **Lone Parent Premium**

8. The condition is that the claimant is a member of a family but has no partner.

#### **Commencement Information**

I27 Sch. 2 para. 8 in force at 11.4.1988, see reg. 1

### [<sup>F66</sup>Pensioner premium for persons under 75

9. The condition is that the claimant-

- (a) is a single claimant or lone parent aged not less than 60 but less than 75; or
- (b) has a partner and is, or his partner is, aged not less than 60 but less than 75.

#### **Textual Amendments**

F66 Sch. 2 paras. 9-9A substituted for Sch. 2 para. 9 (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 5(a)

#### **Commencement Information**

**I28** Sch. 2 para. 9 in force at 11.4.1988, see reg. 1

#### Pensioner premium for persons 75 and over

9A. The condition is that the claimant-

- (a) is a single claimant or lone parent aged not less than 75 but less than 80; or
- (b) has a partner and is, or his partner is, aged not less than 75 but less than 80.]

#### **Textual Amendments**

F66 Sch. 2 paras. 9-9A substituted for Sch. 2 para. 9 (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 5(a)

#### **Higher Pensioner Premium**

10.—(1) Where the claimant is a single claimant or a lone parent, the condition is that—

- (a) he is aged not less than 80; or
- (b) he is aged less than 80 but not less than 60, and
  - (i) the additional condition specified in paragraph 12(1)(a) [<sup>F67</sup>or (c)] is satisfied; or
  - (ii) he was entitled to income support and the disability premium was applicable to him in respect of a benefit week within eight weeks of his 60th birthday and he has, subject to sub-paragraph (3), remained continuously entitled to income support since attaining that age.
- (2) Where the claimant has a partner, the condition is that—
  - (a) he or his partner is aged not less than 80; or
  - (b) he or his partner is aged less than 80 but not less than 60 and either—
    - (i) the additional condition specified in paragraph 12(1)(a) [<sup>F67</sup> or (c)] is satisfied <sup>F68</sup>...; or
    - (ii) he was entitled to income support and the disability premium was applicable to him in respect of a benefit week within eight weeks of his 60th birthday and he has, subject to sub-paragraph (3), remained continuously entitled to income support since attaining that age.
- (3) For the purposes of this paragraph and paragraph 12—
  - (a) once the higher pensioner premium is applicable to a claimant, if he then ceases, for a
    period of eight weeks or less, to be entitled to income support, he shall, on becoming
    re-entitled to income support, thereafter be treated as having been continuously entitled
    thereto;
  - (b) in so far as sub-paragraphs (1)(b)(ii) and (2)(b)(ii) are concerned, if a claimant ceases to be entitled to income support for a period not exceeding eight weeks which includes his 60th birthday, he shall, on becoming re-entitled to income support, thereafter be treated as having been continuously entitled thereto.

#### **Textual Amendments**

- F67 Words in Sch. 2 para. 10 inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 29(a)
- **F68** Words in Sch. 2 para. 10(2)(b)(i) omitted (6.4.1992) by virtue of The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), 6 (with reg. 1(2))

#### **Commencement Information**

I29 Sch. 2 para. 10 in force at 11.4.1988, see reg. 1

#### **Disability Premium**

**11.** The condition is that—

- (a) where the claimant is a single claimant or a lone parent, he is aged less than 60 and the additional condition specified in paragraph 12 is satisfied; or
- (b) where the claimant has a partner, either-
  - (i) the claimant is aged less than 60 and the additional condition specified in paragraph [<sup>F69</sup>12(1)(a), (b) or (c)] is satisfied by him; or
  - (ii) his partner is aged less than 60 and the additional condition specified in paragraph 12(1)(a) [<sup>F70</sup>or (c)] is satisfied by his partner.

#### **Textual Amendments**

- **F69** Words in Sch. 2 para. 11(b)(i) substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **29(b)(i)**
- **F70** Words in Sch. 2 para. 11(b)(ii) inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **29(b)(ii)**

#### **Commencement Information**

**I30** Sch. 2 para. 11 in force at 11.4.1988, see reg. 1

### Additional condition for the Higher Pensioner and Disability Premiums

**12.**—(1) Subject to sub-paragraph (2) and paragraph 7 the additional condition referred to in paragraphs 10 and 11 is that either—

- (a) the claimant or, as the case may be, his partner—
  - (i) is in receipt of one or more of the following benefits: attendance allowance, [<sup>F71</sup>disability living allowance, disability working allowance], mobility supplement, [<sup>F72</sup>long-term incapacity benefit] under [<sup>F73</sup>Part II of the Contributions and Benefits Act or severe disablement allowance under Part III of that Act][<sup>F74</sup>but, in the case of [<sup>F72</sup>long-term incapacity benefit] or severe disablement allowance only where it is paid in respect of him]; or
  - (ii) is provided by the Secretary of State with an invalid carriage or other vehicle under section 5(2) of the National Health Service Act 1977 <sup>F75</sup> (other services) or, in Scotland, under section 46 of the National Health Service (Scotland) Act 1978 <sup>F76</sup> (provision of vehicles) or receives payments by way of grant from the Secretary of State under paragraph 2 of Schedule 2 to that 1977 Act (additional provisions as to vehicles) or, in Scotland, under that section 46; or

(iii) is registered as blind in a register compiled by a local authority under section 29 of the National Assistance Act 1948 <sup>F77</sup> (welfare services) or, in Scotland, has been certified as blind and in consequence he is registered as blind in a register maintained by or on behalf of a regional or islands council; or

[<sup>F78</sup>(b) the claimant—

- (i) is entitled to statutory sick pay or is incapable of work in accordance with the provisions of Part XIIA of the Contributions and Benefits Act and the regulations made thereunder (incapacity for work), and
- (ii) has been so entitled or so incapable for a continuous period of not less than—
  - (aa) 196 days in the case of a claimant who is terminally ill within the meaning of section 30B(4) of the Contributions and Benefits Act; or
  - (bb) 364 days in any other case;

and for these purposes any two or more periods of entitlement or incapacity separated by a break of not more than 56 days shall be treated as one continuous period; or; and]

- (c) the claimant or, as the case may be, his partner was in receipt of either-
  - [<sup>F79</sup>(i) [<sup>F80</sup>long-term incapacity benefit] under [<sup>F81</sup>Part II of the Contributions and Benefits Act] when entitlement to that benefit ceased on account of the payment of a retirement pension under [<sup>F81</sup>that Act] and the claimant has since remained continuously entitled to income support and, if the [<sup>F80</sup>long-term incapacity benefit] was payable to his partner, the partner is still alive; or]
    - (ii) except where paragraph 1(a), (b), (c)(ii) or (d)(ii) of Schedule 7 (patients) applies, attendance allowance [<sup>F82</sup>or disability living allowance but payment of benefit has been suspended in accordance with regulations made under [<sup>F83</sup>section 113(2) of the Contributions and Benefits Act 1992 or otherwise abated as a consequence of the claimant or his partner becoming a patient within the meaning of regulation 21(3) (special cases)],]

and, in either case, the higher pensioner premium or disability premium has been applicable to the claimant or his partner.

(2) For the purposes of sub-paragraph (1)(a)(iii), a person who has ceased to be registered as blind on regaining his eyesight shall nevertheless be treated as blind and as satisfying the additional condition set out in that sub-paragraph for a period of 28 weeks following the date on which he ceased to be so registered.

<sup>F84</sup>(3) .....

(4) For the purpose of sub-paragraph (1)(c), once the higher pensioner premium is applicable to the claimant by virtue of his satisfying the condition specified in that provision, if he then ceases, for a period of eight weeks or less, to be entitled to income support, he shall on again becoming so entitled to income support, immediately thereafter be treated as satisfying the condition in sub-paragraph (1)(c).

[<sup>F85</sup>(5) For the purposes of sub-paragraph (1)(b), once the disability premium is applicable to a claimant by virtue of his satisfying the additional condition specified in that provision, he shall continue to be treated as satisfying that condition for any period spent by him in undertaking a course of training provided under section 2 of the Employment and Training Act 1973 [<sup>F86</sup>or for any period during which he is in receipt of a training allowance].]

[<sup>F87</sup>(6) For the purposes of sub-paragraph (1)(a)(i) and (c)(i), a reference to a person in receipt of long-term incapacity benefit includes a person in receipt of short-term incapacity benefit at a rate equal to the long-term rate by virtue of section 30B(4)(a) of the Contributions and Benefits Act

(short-term incapacity benefit for a person who is terminally ill), or who would be or would have been in receipt of short-term incapacity benefit at such a rate but for the fact that the rate of shortterm incapacity benefit already payable to him is or was equal to or greater than the long-term rate.]

#### Textual Amendments

- F71 Words in Sch. 2 para. 12(1)(a)(i) substituted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), 11(4)(b) (with reg. 1(2))
- **F72** Words in Sch. 2 para. 12(1)(a)(i) substituted (13.4.1995) by The Disability Working Allowance and Income Support (General) Amendment Regulations 1995 (S.I. 1995/482), regs. 1(1), **16(2)** (with regs. 1(4), 20(4))
- F73 Words in Sch. 2 para. 12(1)(a)(i) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), 30(2)
- **F74** Words in Sch. 2 para. 12(1)(a)(i) inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **29(c)(i)**
- F75 1977 c. 49; section 5(2) amended and subsection (2A) added by section 1 of the Public Health Laboratory Service Act 1979 (c. 23) and subsection (2B) added by section 9 of the Health and Social Security Act 1984 (c. 48).
- F76 1978 c. 29.
- F77 1948 c. 29; section 29 was amended by section 1(2) of the National Assistance (Amendment) Act 1959 (c. 30); the Mental Health (Scotland) Act 1960 (c. 61) sections 113 and 114 and Schedule 4; the Local Government Act 1972 (c. 70) Schedule 23 paragraph 2; the Employment and Training Act 1973 (c. 50) Schedule 3 paragraph 3; the National Health Service Act 1977 (c. 49) Schedule 15 paragraph 6; and the Health and Social Services and Social Security Adjudications Act 1983 (c. 41) Schedule 10 Part I.
- **F78** Sch. 2 para. 12(1)(b) substituted (13.4.1995) by The Disability Working Allowance and Income Support (General) Amendment Regulations 1995 (S.I. 1995/482), regs. 1(1), **17(a)** (with reg. 1(4))
- F79 Sch. 2 para. 12(1)(c)(i) substituted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), 11(4)(c) (with reg. 1(2))
- **F80** Words in Sch. 2 para. 12(1)(c)(i) substituted (13.4.1995) by The Disability Working Allowance and Income Support (General) Amendment Regulations 1995 (S.I. 1995/482), regs. 1(1), **16(2)** (with regs. 1(4), 20(4))
- F81 Words in Sch. 2 para. 12(1)(c)(i) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), 30(3)
- F82 Words in Sch. 2 para. 12(1)(c)(ii) substituted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), 11(4)(d) (with reg. 1(2))
- **F83** Words in Sch. 2 para. 12(1)(c)(ii) substituted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 24 (with reg. 1(2))
- **F84** Sch. 2 para. 12(3) omitted (13.4.1995) by virtue of The Disability Working Allowance and Income Support (General) Amendment Regulations 1995 (S.I. 1995/482), regs. 1(1), **17(b)** (with reg. 1(4))
- **F85** Sch. 2 para. 12(5) added (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), **17(b)**
- **F86** Words in Sch. 2 para. 12(5) inserted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 6(e)
- **F87** Sch. 2 para. 12(6) added (13.4.1995) by The Disability Working Allowance and Income Support (General) Amendment Regulations 1995 (S.I. 1995/482), regs. 1(1), **16(3)** (with reg. 1(4))

### Modifications etc. (not altering text)

C1 Sch. 2 para. 12(1) modified (13.4.1995) by The Disability Working Allowance and Income Support (General) Amendment Regulations 1995 (S.I. 1995/482), regs. 1(1), **19(4)** (with reg. 1(4))

#### **Commencement Information**

**I31** Sch. 2 para. 12 in force at 11.4.1988, see reg. 1

#### **Severe Disability Premium**

**13.**—(1) The condition is that the claimant is a severely disabled person.

(2) For the purposes of sub-paragraph (1), a claimant shall be treated as being a severely disabled person if, and only if—

- (a) in the case of a single claimant [<sup>F88</sup>, a lone parent or a claimant who is treated as having no partner in consequence of sub-paragraph (2A)]—
  - (i) he is in receipt of attendance allowance[<sup>F89</sup>, or the care component of disability living allowance at the highest or middle rate prescribed in accordance with section 37ZB(3) of the Social Security Act], and
  - (ii) subject to sub-paragraph (3), he has no non-dependants aged 18 or over [<sup>F90</sup>normally residing with him or with whom he is normally residing,] and
  - (iii) <sup>F91</sup>... an invalid care allowance under section 37 of the Social Security Act <sup>F92</sup>[<sup>F93</sup>is not in payment to anyone] in respect of caring for him;
- (b) if he has a partner—
  - (i) he is in receipt of attendance allowance[<sup>F94</sup>, or the care component of disability living allowance at the highest or middle rate prescribed in accordance with section 37ZB(3) of the Social Security Act]; and
  - (ii) his partner is also in receipt of such an allowance or, if he is a member of a polygamous marriage, all the partners of that marriage are in receipt thereof; and
  - (iii) subject to sub-paragraph (3), he has no non-dependants aged 18 or over [<sup>F95</sup>normally residing with him or with whom he is normally residing,]

and, either [<sup>F96</sup>an invalid care allowance is in payment to someone] in respect of caring for only one of the couple or, in the case of a polygamous marriage, for one or more but not all the partners of the marriage, or, as the case maybe, [<sup>F96</sup>such an allowance is not in payment to anyone] in respect of caring for either member of the couple or any partner of the polygamous marriage.

[<sup>F97</sup>(2A) Where a claimant has a partner who does not satisfy the condition in sub-paragraph (2) (b)(ii), and that partner is blind or is treated as blind within the meaning of paragraph 12(1)(a)(iii) and (2), that partner shall be treated for the purposes of sub-paragraph (2) as if he were not a partner of the claimant.]

- (3) For the purposes of sub-paragraph (2)(a)(ii) and (2)(b)(iii) no account shall be taken of-
  - (a) a person receiving attendance allowance[<sup>F98</sup>, or the care component of disability living allowance at the highest or middle rate prescribed in accordance with section 37ZB(3) of the Social Security Act]; or

 $F^{99}(b)$  ....

- (c) subject to sub-paragraph (4), a person who joins the claimant's household for the first time in order to care for the claimant or his partner and immediately before so joining the claimant or his partner was treated as a severely disabled person; [<sup>F100</sup>or
- (d) a person who is blind or is treated as blind within the meaning of paragraph 12(1)(a)(iii) and (2).]

 $[^{F101}(3A)$  For the purposes of sub-paragraph (2)(b) a person shall be treated as being in receipt of—

- (a) attendance allowance[<sup>F102</sup>, or the care component of disability living allowance at the highest or middle rate prescribed in accordance with section 37ZB(3) of the Social Security Act] if he would, but for his being a patient for a period exceeding 28 days, be so in receipt;
- (b) invalid care allowance if he would, but for the person for whom he was caring being a patient in hospital for a period exceeding 28 days, be so in receipt.]

[ $^{F103}(3ZA)$  For the purposes of sub-paragraph (2)(a)(iii) and (2)(b), no account shall be taken of an award of invalid care allowance to the extent that payment of such an award is back-dated for a period before the date on which the award is made.]

(4) Sub-paragraph (3)(c) shall apply only for the first 12 weeks following the date on which the person to whom that provision applies first joins the claimant's household.

#### **Textual Amendments**

- **F88** Words in Sch. 2 para. 13(2)(a) substituted (25.5.1993) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 2) Regulations 1993 (S.I. 1993/1150), regs. 1(1), **3(2)**
- **F89** Words in Sch. 2 para. 13(2)(a)(i) inserted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), **11(4)(e)** (with reg. 1(2))
- **F90** Words in Sch. 2 para. 13(2)(a)(ii) substituted (2.12.1994) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 6) Regulations 1994 (S.I. 1994/3061), regs. 1, **2(3)**
- **F91** Words in Sch. 2 para. 13(2)(a)(iii) omitted (9.10.1989) by virtue of The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 6(f)(i)
- F92 Section 37 was amended by the Social Security (Miscellaneous Provisions) Act 1977 (c. 5), section 22(2).
- **F93** Words in Sch. 2 para. 13(2)(a)(iii) inserted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **6(f)(i)**
- **F94** Words in Sch. 2 para. 13(2)(b)(i) inserted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), **11(4)(e)** (with reg. 1(2))
- **F95** Words in Sch. 2 para. 13(2)(b)(iii) substituted (2.12.1994) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 6) Regulations 1994 (S.I. 1994/3061), regs. 1, **2(3)**
- **F96** Words in Sch. 2 para. 13(2)(b) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **6(f)(ii)**
- **F97** Sch. 2 para. 13(2A) inserted (25.5.1993) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 2) Regulations 1993 (S.I. 1993/1150), regs. 1(1), **3(3)**
- **F98** Words in Sch. 2 para. 13(3)(a) inserted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), **11(4)(e)** (with reg. 1(2))
- **F99** Sch. 2 para. 13(3)(b) omitted (with effect in accordance with reg. 1(2) of the amending S.I.) by virtue of The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **18(3)**
- F100 Sch. 2 para. 13(3)(d) and word added (25.5.1993) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 2) Regulations 1993 (S.I. 1993/1150), regs. 1(1), 3(4)

- F101 Sch. 2 para. 13(3A) inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 29(d)
- **F102** Words in Sch. 2 para. 13(3A)(a) inserted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), **11(4)(e)** (with reg. 1(2))
- **F103** Sch. 2 para. 13(3ZA) inserted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), **30(4)**

#### **Modifications etc. (not altering text)**

- C2 Sch. 2 para. 13(2)(a)(ii) modified (11.11.1991) by The Income Support (General) Amendment No. 6 Regulations 1991 (S.I. 1991/2334), regs. 1(1), 4(2) (with regs. 1(2), 4(1), 5, 6)
- C3 Sch. 2 para. 13(2)(b)(iii) modified (11.11.1991) by The Income Support (General) Amendment No. 6 Regulations 1991 (S.I. 1991/2334), regs. 1(1), 4(2) (with regs. 1(2), 4(1), 5, 6)

#### **Commencement Information**

**I32** Sch. 2 para. 13 in force at 11.4.1988, see reg. 1

#### **Disabled Child Premium**

14. The condition is that a child or young person for whom the claimant or a partner of his is responsible and who is a member of the claimant's household—

- (a) has no capital or capital which, if calculated in accordance with Part V in like manner as for the claimant, [<sup>F104</sup>except as provided in regulation 44(1) (modifications in respect of children and young persons)], would not exceed £3,000; and
- (b) is in receipt of [<sup>F105</sup>disability living allowance] or is no longer in receipt of that allowance because he is a patient provided that the child or young person continues to be a member of the family; or
- (c) is blind or treated as blind within the meaning of paragraph 12(1)(a)(iii) and (2).

#### **Textual Amendments**

- **F104** Words in Sch. 2 para. 14(a) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **18(4)**
- **F105** Words in Sch. 2 para. 14(b) substituted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), **11(4)(f)** (with reg. 1(2))

#### Modifications etc. (not altering text)

C4 Sch. 2 Pt. III para. 14(a) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), **18(2)** 

#### **Commencement Information**

**I33** Sch. 2 para. 14 in force at 11.4.1988, see reg. 1

### [<sup>F106</sup>Carer premium

**14ZA.**—(1) [<sup>F107</sup>Subject to sub-paragraphs (3) and (4),] the condition is that the claimant or his partner is, or both of them are, in receipt of invalid care allowance under section 37 of the Social Security Act.

(2) If a claimant or his partner, or both of them, would be in receipt of invalid care allowance but for the provisions of the Social Security (Overlapping Benefits) Regulations 1979, where–

- (a) the claim for that allowance was made on or after 1st October 1990, and
- (b) the person or persons in respect of whose care the allowance has been claimed remains or remain in receipt of attendance allowance[<sup>F108</sup>, or the care component of disability living allowance at the highest or middle rate prescribed in accordance with section 37ZB(3) of the Social Security Act],

he or his partner, or both of them, as the case may be, shall be treated for the purposes of subparagraph (1) as being in receipt of invalid care allowance.]

 $[^{F109}(3)$  Where a carer premium is awarded but the person in respect of whom it has been awarded either ceases to be in receipt of, or ceases to be treated as being in receipt of, invalid care allowance, the condition for the award of the premium shall be treated as satisfied for a period of eight weeks from the date on which that person ceased to be in receipt of, or ceased to be treated as being in receipt of, invalid care allowance.

(4) Where a person who has been receiving, or who has been treated as receiving invalid care allowance ceases to be in receipt of, or ceases to be treated as being in receipt, of that allowance and makes a claim for income support, the condition for the award of the carer premium shall be treated as satisfied for a period of eight weeks from the date that the person was last in receipt of, or was last treated as being in receipt of, invalid care allowance.]

#### **Textual Amendments**

- **F106** Sch. 2 para. 14ZA inserted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), 8(d) (with reg. 1(2))
- **F107** Words in Sch. 2 para. 14ZA(1) inserted (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **15(d)(i)** (with reg. 1(2))
- **F108** Words in Sch. 2 para. 14ZA(2)(b) inserted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), **11(4)(g)** (with reg. 1(2))
- **F109** Sch. 2 para. 14ZA(3)(4) added (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **15(d)(ii)** (with reg. 1(2))

### [<sup>F110</sup>Persons in receipt of concessionary payments

**14A.** For the purpose of determining whether a premium is applicable to a person [<sup>F111</sup>under paragraphs 12 to 14ZA], any concessionary payment made to compensate that person for the non-payment of any benefit mentioned in those paragraphs shall be treated as if it were a payment of that benefit.]

#### **Textual Amendments**

**F110** Sch. 2 para. 14A inserted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **19(d)** 

F111 Words in Sch. 2 para. 14A substituted (5.8.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(a), 15(e) (with reg. 1(2))

## [<sup>F112</sup>Person in receipt of benefit

**14B.** For the purposes of this Part of this Schedule, a person shall be regarded as being in receipt of any benefit if, and only if, it is paid in respect of him and shall be so regarded only for any period in respect of which that benefit is paid.]

#### **Textual Amendments**

F112 Sch. 2 para. 14B inserted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), 17

### PART IV

### Weekly amounts of premiums specified in part III

#### **Commencement Information**

I34 Sch. 2 Pt. IV in force at 11.4.1988, see reg. 1

| Amount                                   |  |
|--|--|
| (1) $[^{F113} \pounds 5.20]$ .           |  |
|  |  |
|  |  |
| (a) (2) (a) $[^{F113} f18.60]$ .         |  |
| (b) (b) $[^{F113} \pounds 28.05]$ .      |  |
|  |  |
| (a) (2A) (a) $[^{F113} \pounds 20.70]$ . |  |
| (b) (b) $[^{F113} \pounds 30.95]$ .      |  |
|  |  |
| (a) (3) (a) $[^{F113} \pm 25.15]$ .      |  |
| (b) (b) $[^{F113} \pounds 35.95]$ .      |  |
|  |  |

(4) Disability Premium—

| Premium  |  | Amount  |                                     |
|--|--|---|-------------------------------------|
|  | ere the claimant satisfies the in paragraph 11(a);   | (a)   | (4) (a) $[^{F113} \pounds 19.80]$ . |
|  | ere the claimant satisfies the in paragraph 11(b).   | (b)   | (b) $[^{F113} \pounds 28.30]$ .     |
| (5) Severe Disat                                   | oility Premium—  |   |                                     |
|  | ere the claimant satisfies the in paragraph 13(2)(a);  | (a)   | (5) (a) $[^{F113} \pm 35.05]$ .     |
|  | ere the claimant satisfies the in paragraph 13(2)(b)—  |   |                                     |
| care allowance                                     | eone in receipt of an invalid<br>e or if he or any partner<br>ondition only by virtue of<br>3A); | (b)   | (i) [ <sup>F113</sup> £35.05].      |
| (ii) if no-one is in receipt of such an allowance. |  | (ii) <b>[<sup>F113</sup>£70.10]</b> .   |                                     |
| (6) Disabled Ch                                    | ild Premium.   | (6) [ <sup>F113</sup> £19.80] in respect of each child or<br>young person in respect of whom the conditions<br>specified in paragraph 14 are satisfied. |                                     |
| (7) Carer Premi                                    | ım.  | (7) [ <sup>F113</sup> £12.60] in respect of each person who satisfied the condition specified in paragraph 14ZA.  |                                     |

#### **Textual Amendments**

F113 Sch. 2 Pt. IV sums amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-Rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(5), Sch. 5

### PART V

### rounding of fractions

16. Where income support is awarded for a period which is not a complete benefit week and the applicable amount in respect of that period results in an amount which includes a fraction of a penny that fraction shall be treated as a penny.

### **Commencement Information**

**I35** Sch. 2 para. 16 in force at 11.4.1988, see reg. 1

#### SCHEDULE 3

Regulations 17(e) and 18(f)

### HOUSING COSTS

#### **Eligible Housing Costs**

1. Subject to the following provisions of this Schedule, the amounts which may be applicable to a person in respect of mortgage interest payments or other prescribed housing costs under [<sup>F114</sup>regulation 17(1)(e) or 18(1)(f)] (applicable amounts) are—

- (a) mortgage interest payments;
- [<sup>F115</sup>(aa) interest payments under a hire purchase agreement to buy the dwelling occupied as a home;]
  - (b) interest on loans for repairs and improvements to the dwelling occupied as the home [<sup>F116</sup>, including interest on a loan for any service charge imposed to meet the cost of such repairs and improvements;]
- I<sup>F117</sup>(c) payments by way of rent or ground rent relating to a long tenancy and, in Scotland, payments by way of feu duty,]
  - (d) payments under a co-ownership scheme;
  - (e) payments under or relating to a tenancy or licence of a Crown tenant;
  - (f) service charges;
  - (g) where the dwelling occupied as the home is a tent, payments in respect of the tent and the site on which it stands;
- <sup>F118</sup>(h) .....
- I<sup>F119</sup>(i) payments by way of rent charge within the meaning of section 1 of the Rent charges Act 1977.]

#### **Textual Amendments**

- F114 Words in Sch. 3 para. 1 substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), 20(a)
- F115 Sch. 3 para. 1(aa) inserted (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 18(a)
- F116 Words in Sch. 3 para. 1(b) inserted (2.2.1993) by The Income Support (General) Amendment Regulations 1993 (S.I. 1993/30), regs. 1, 2(a)
- F117 Sch. 3 para. 1(c) substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 30(a)
- F118 Sch. 3 para. 1(h) omitted (2.2.1993) by virtue of The Income Support (General) Amendment Regulations 1993 (S.I. 1993/30), regs. 1, 2(b)
- F119 Sch. 3 para. 1(i) added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **19(2**)

**Commencement Information** 

I36 Sch. 3 para. 1 in force at 11.4.1988, see reg. 1

#### Basic condition of entitlement to housing costs

**2.** Subject to the following provisions of this Schedule, the housing costs referred to in paragraph 1 shall be met where the claimant, or if he is one of a family, he or any member of his family is treated as responsible for the expenditure to which that cost relates in respect of the dwelling occupied as the home which he or any member of his family is treated as occupying.

#### **Commencement Information**

**I37** Sch. 3 para. 2 in force at 11.4.1988, see reg. 1

#### Circumstances in which a person is treated as responsible for housing costs

**3.**—(1) A person is to be treated as responsible for the expenditure which relates to housing costs where—

- (a) he or his partner is liable to meet those costs other than to a member of the same household;
- (b) because the person liable to meet those costs is not doing so, he has to meet those costs in order to continue to live in the dwelling occupied as the home and either he was formerly the partner of the person liable, or he is some other person whom it is reasonable to treat as liable to meet the cost;
- (c) he in practice shares those costs with other members of his household, other than close relatives of his or his partner, at least one of whom either is responsible under the preceding provisions of this paragraph or has an equivalent responsibility for housing benefit expenditure and for which it is reasonable in the circumstances to treat him as sharing responsibility.

(2) Where any one or more, but not all, members of the claimant's family are affected by a trade dispute, the housing costs shall be treated as those of those members of the family not so affected.

#### **Commencement Information**

**I38** Sch. 3 para. 3 in force at 11.4.1988, see reg. 1

## Circumstances in which a person is or is not to be treated as occupying a dwelling as his home

**4.**—(1) Subject to the following provisions of this paragraph, a person shall be treated as occupying as his home the dwelling normally occupied as his home by himself or, if he is a member of a family, by himself and his family and he shall not be treated as occupying any other dwelling as his home.

(2) In determining whether a dwelling is the dwelling normally occupied as the claimant's home for the purposes of sub-paragraph (1) regard shall be had to any other dwelling occupied by the claimant or by him and his family whether or not that dwelling is in Great Britain.

(3) Subject to sub-paragraph (4) where a single claimant or a lone parent is a student or is on a training course and is liable to make payments (including payments of mortgage interest or, in Scotland, payments under heritable securities or, in either case, analogous payments) in respect of either (but not both) the dwelling which he occupies for the purpose of attending his course of study or his training course or, as the case may be, the dwelling which he occupies when not attending his course, he shall be treated as occupying as his home the dwelling in respect of which he is liable to make payments.

(4) A full-time student shall not be treated as occupying a dwelling as his home for any week of absence from it, other than an absence occasioned by the need to enter hospital for treatment, outside the period of study, if the main purpose of his occupation during the period of study would be to facilitate attendance on his course.

(5) Where a claimant has been required to move into temporary accommodation by reason of essential repairs being carried out to the dwelling normally occupied as his home and he is liable to make payments (including payments of mortgage interest or, in Scotland, payments under heritable securities or, in either case analogous payments) in respect of either (but not both) the dwelling normally occupied or the temporary accommodation, he shall be treated as occupying as his home the dwelling in respect of which he is liable to make payments.

(6) Where a person is liable to make payments in respect of two (but not more than two) dwellings, he shall be treated as occupying both dwellings as his home only—

- (a) where he has left and remains absent from the former dwelling occupied as the home through fear of violence in that dwelling or by a former member of his family and it is reasonable that housing costs should be met in respect of both his former dwelling and his present dwelling occupied as the home; or
- (b) in the case of a couple or a member of a polygamous marriage where a partner is a student or is on a training course and it is unavoidable that he or they should occupy two separate dwellings and reasonable that housing costs should be met in respect of both dwellings;
- (c) in the case where a person has moved into a new dwelling occupied as the home, except where sub-paragraph (5) applies, for a period not exceeding four benefit weeks if his liability to make payments in respect of two dwellings is unavoidable.
- (7) Where a person—
  - (a) has moved into a dwelling and was liable to make payments in respect of that dwelling before moving in; and
  - (b) had claimed income support before moving in and either that claim has not yet been determined or it has been determined but an amount has not been included under this Schedule and if the claim has been refused a further claim has been made within four weeks of the date on which the claimant moved into the new dwelling occupied as the home; and
  - (c) the delay in moving into the dwelling in respect of which there was liability to make payments before moving in was reasonable and—
    - (i) that delay was necessary in order to adapt the dwelling to meet the disablement needs of the claimant or any member of his family; or
    - (ii) the move was delayed pending the outcome of an application under Part III of the Act for a social fund payment to meet a need arising out of the move or in connection with setting up the home in the dwelling and either a member of the claimant's family is aged five or under or the claimant's applicable amount includes a premium under [<sup>F120</sup>paragraph 9, 9A,] 10, 11, 13 or 14 of Schedule 2; or
    - (iii) the person became liable to make payments in respect of the dwelling while he was a patient or in residential accommodation, he shall be treated as occupying the dwelling as his home for any period not exceeding four weeks immediately prior to the date on which he moved into the dwelling and in respect of which he was liable to make payments.
- [<sup>F121</sup>(7A) This paragraph shall apply to a person who enters residential accommodation—
  - (a) for the purpose of ascertaining whether the accommodation suits his needs, and
  - (b) with the intention of returning to the dwelling which is normally occupied by him as his home should, in the event, the residential accommodation prove not to suit his needs, and

(c) while the part of the dwelling which is normally occupied by him as his home is not let, or as the case may be, sublet.

(7B) A person to whom paragraph (7A) applies shall be treated as if he is occupying the dwelling he normally occupies as his home for a period not exceeding, subject to an overall limit of 52 weeks on the absence from that home, 13 weeks beginning from the first day he enters a residential accommodation.]

(8) [<sup>F122</sup>Subject to sub-paragraph (8B),] a person shall be treated as occupying a dwelling as his home for [<sup>F123</sup>a period not exceeding 13 weeks beginning from the first day of that absence from the home] while he is temporarily absent therefrom only if—

- (a) he intends to return to occupy the dwelling as his home; and
- (b) the part of the dwelling normally occupied by him has not been let or, as the case may be, sub-let; and
- (c) the period of absence is unlikely to exceed  $[^{F124}13$  weeks.]

 $[^{F125}(8A)$  This sub-paragraph shall apply to a person who is temporarily absent from the dwelling he normally occupies as his home ("absence"), if—

- (a) he intends to return to occupy the dwelling as his home; and
- (b) while the part of the dwelling which is normally occupied by him has not been let, or as the case may be, sublet; and
- (c) he is—
  - (i) detained in custody on remand pending trial or, as a condition of bail, required to reside in a hostel approved under section 27(1) of the Probation Services Act 1993, or, as the case may be, detained pending sentence upon conviction, or
  - (ii) resident in a hospital or similar institution as a patient, or
  - (iii) undergoing, or as the case may be, his partner or his dependent child is undergoing, in the United Kingdom or elsewhere, medical treatment, or medically approved convalescence, in accommodation other than residential accommodation, or
  - (iv) following, in the United Kingdom or elsewhere, a training course, or
  - (v) undertaking medically approved care of a person residing in the United Kingdom or elsewhere, or
  - (vi) undertaking the care of a child whose parent or guardian is temporarily absent from the dwelling normally occupied by that parent or guardian for the purpose of receiving medically approved care or medical treatment, or
  - (vii) a person who is, in the United Kingdom or elsewhere, receiving medically approved care provided in accommodation other than residential accommodation, or
  - (viii) a student to whom sub-paragraph (3) or (6)(b) does not apply, or
  - (ix) a person who is receiving care provided in residential accommodation other than a person to whom sub-paragraph (7A) applies, or
  - (x) a person who has left the dwelling he occupies as his home through fear of violence, in that dwelling, or by a person who was formerly a member of the family of the person first mentioned, and to whom sub-paragraph (6)(a) does not apply; and
- (d) the period of his absence is unlikely to exceed 52 weeks or, in exceptional circumstances is unlikely substantially to exceed that period.

(8B) A person to whom sub-paragraph (8A) applies shall be treated as occupying the dwelling as his home during a period not exceeding 52 weeks of his absence beginning from the first day of that absence.]

- (9) In this paragraph—
- [<sup>F126</sup>(za) "medically approved" means certified by a medical practitioner;]
  - (a) "patient" means a person who is undergoing medical or other treatment as an in-patient in any hospital or similar institution;
  - (b) "residential accommodation" means accommodation-
    - (i) provided under sections 21 to 24 and 26 of the National Assistance Act 1948 F127 (provision of accommodation); or

<sup>F128</sup>(ii) .....

- (iii) provided under [<sup>F129</sup> sections 13B and] 59 of the Social Work (Scotland) Act 1968
  - $^{F130}$  (provision of residential and other establishments) where board is available to the claimant; or
- (iv) which is a residential care home within the meaning of that expression in regulation 19(3) (persons in residential care or nursing homes) other than sub-paragraph (b) of that definition; or
- (v) which is a nursing home;
- [<sup>F131</sup>(c) "training course" means a course of training or instruction provided wholly or partly by or on behalf of or in pursuance of arrangements made with, or approved by or on behalf of, Scottish Enterprise, Highlands and Islands Enterprise, a government department or the Secretary of State.]

#### **Textual Amendments**

- **F120** Words in Sch. 3 para. 4(7)(c)(ii) substituted (with effect in accordance with reg. 1(1)(a) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), **6(a)(i)**
- F121 Sch. 3 para. 4(7A)(7B) inserted (10.4.1995) by The Housing Benefit, Council Tax Benefit and Income Support (Amendments) Regulations 1995 (S.I. 1995/625), regs. 1(1)(c), 5(2) (with reg. 7)
- F122 Words in Sch. 3 para. 4(8) inserted (10.4.1995) by The Housing Benefit, Council Tax Benefit and Income Support (Amendments) Regulations 1995 (S.I. 1995/625), regs. 1(1)(c), 5(3)(a) (with reg. 7)
- **F123** Words in Sch. 3 para. 4(8) substituted (10.4.1995) by The Housing Benefit, Council Tax Benefit and Income Support (Amendments) Regulations 1995 (S.I. 1995/625), regs. 1(1)(c), **5(3)(b)** (with reg. 7)
- F124 Words in Sch. 3 para. 4(8)(c) substituted (10.4.1995) by The Housing Benefit, Council Tax Benefit and Income Support (Amendments) Regulations 1995 (S.I. 1995/625), regs. 1(1)(c), 5(3)(c) (with reg. 7)
- F125 Sch. 3 para. 4(8A)(8B) inserted (10.4.1995) by The Housing Benefit, Council Tax Benefit and Income Support (Amendments) Regulations 1995 (S.I. 1995/625), regs. 1(1)(c), 5(4) (with reg. 7)
- F126 Sch. 3 para. 4(9)(za) inserted (10.4.1995) by The Housing Benefit, Council Tax Benefit and Income Support (Amendments) Regulations 1995 (S.I. 1995/625), regs. 1(1)(c), 5(5)(a) (with reg. 7)
- F127 1948, c. 29; section 21 was amended by the Local Government Act 1972 (c. 70), Schedule 23 paragraphs 1 and 2 and Schedule 30; the National Health Service Reorganisation Act 1973 (c. 32), Schedule 4 paragraph 44 and Schedule 5; the Housing (Homeless Persons) Act 1977 (c. 48), Schedule; the National Health Service Act 1977 (c. 49), Schedule 15 paragraph 5; the Health Services Act 1980 (c. 53), Schedule 1 Part I paragraph 5. Section 22 was amended by the Social Work (Scotland) Act 1968 (c. 49), section 87(4) and Schedule 9 Part I; the Supplementary Benefits Act 1976 (c. 71) Schedule 7 paragraph 3; the Housing (Homeless Persons) Act 1977 (c. 48), Schedule; the Social Security Act 1980 (c. 30), section 20, Schedule 4 paragraph 2(1) and Schedule 5 Part II and the Health and Social Services and Social Security Adjudications Act 1983 (c. 41), section 20(1) (a). Section 24 was amended by the National Assistance (Amendment) Act 1959 (c. 30), section 1(1); the National Health Service (Scotland) Act 1972 (c. 58), Schedule 6 paragraph 82; the Local Government Act 1972 (c. 70), Schedule 23 paragraph 2; the National Health Service Reorganisation Act 1972 (c. 32), Schedule 4 paragraph 45 and the Housing (Homeless Persons) Act 1977 (c. 48), Schedule. Section 26 was amended by the Health

Services and Public Health Act 1968 (c. 46), section 44 and Schedule 4 and the Social Work (Scotland) Act 1968 (c. 49) Schedule 9 Part I and applied by section 87(3); the Local Government Act 1972 (c. 70), Schedule 23 paragraph 2; the Housing (Homeless Persons) Act 1977 (c. 48), Schedule and the Health and Social Services and Social Security Adjudications Act 1983 (c. 41), section 20 (1) (b).

- F128 Sch. 3 para. 4(9)(b)(ii) omitted (10.4.1995) by virtue of The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 25(a) (with regs. 1(2), 28)
- F129 Words in Sch. 3 para. 4(9)(b)(iii) substituted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 25(a) (with regs. 1(2), 28)
- F130 1968 c. 49.
- **F131** Sch. 3 para. 4(9)(c) substituted (10.4.1995) by The Housing Benefit, Council Tax Benefit and Income Support (Amendments) Regulations 1995 (S.I. 1995/625), regs. 1(1)(c), **5(5)(b)** (with reg. 7)

#### **Commencement Information**

**I39** Sch. 3 para. 4 in force at 11.4.1988, see reg. 1

#### Circumstances in which no amount of housing costs may be met

- 5. No amount may be met under the provisions of this Schedule—
  - (a) in respect of housing benefit expenditure; or
  - (b) where the claimant is in accommodation [<sup>F132</sup>which is a residential care home or a nursing home for the purposes of regulation 19 (applicable amounts for persons in residential care and nursing homes)], unless his absence from the dwelling occupied as his home in such accommodation is only temporary within the meaning of paragraph 4(8).

#### **Textual Amendments**

**F132** Words in Sch. 3 para. 5(b) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **19(3)** 

#### **Commencement Information**

I40 Sch. 3 para. 5 in force at 11.4.1988, see reg. 1

#### [<sup>F133</sup>Other Housing Costs which are not met

**5A.**—(1) Subject to the following provisions of this paragraph, the housing costs referred to in paragraph 1(a), (aa) and (b) shall not be met during the relevant period where those costs were incurred–

- (a) after 2nd May 1994; and
- (b) during that same relevant period.

(2) The "relevant period" is any period during which the person who incurred the cost is either-

- (a) entitled to income support; or
- (b) living as a member of a family one of whom is entitled to income support,

together with any linked period that is to say a period falling between two such periods of entitlement to income support separated by not more than 26 weeks; and for the purposes of this paragraph two or more periods of entitlement and any intervening linked periods form a single relevant period.

(3) Where in the relevant period, before the housing costs referred to in sub– paragraph (1) were incurred ("the new liability"), housing costs of a kind referred to in paragraph 1(a), (aa) or (b) were

applicable in the case of the claimant or a member of his family ("the former liability") then, in subparagraph (1), the housing costs which are not to be met are such costs, except those costs mentioned in sub- paragraphs (4) and (5)-

- (a) except in a case to which head (b) applies, as are equal to an amount (if any) by which the new liability exceeds the former liability; and
- (b) where-
  - (i) the former liability has remained and the new liability was incurred in addition to the former liability, and
  - (ii) paragraph 4(6) (payments in respect of two dwellings) does not apply in respect of the former liability and the new liability,

as are equal to the amount of the new liability.

(4) The housing costs mentioned in this sub-paragraph are any housing costs in excess of the former liability which are attributable solely to movements in interest rates, and not to an increase in the amount borrowed.

(5) The housing costs mentioned in this sub-paragraph are those met under paragraph 8 (interest on loans for repairs and improvements to the dwelling occupied as the home), but as if for head (k) in sub-paragraph (3) of that paragraph, there was substituted the following head-

"(k) provision of separate sleeping accommodation for children of different sexes aged 10 or over who are part of the same family as the claimant.".

(6) Notwithstanding sub-paragraph (1), the housing costs shall be met in accordance with the provisions of this Schedule in the case of a claimant who satifies the conditions specified in sub-paragraph (7), (8), (9) or (10) below, but-

- (a) subject to any additional limitations imposed by the sub-paragraph; and
- (b) where the claimant satisfies the conditions in more than one of those sub- paragraphs, only one sub-paragraph shall apply in his case and the one that applies shall be the one most favourable to him.

(7) The conditions specified in this sub-paragraph are that-

- (a) during the relevant period the claimant or a member of his family acquires an interest ("the relevant interest") in a dwelling which he then occupies as his home; and
- (b) in the week preceding the week in which the relevant interest was acquired, housing benefit was payable to the claimant or a member of his family;

so however that the amount to be met in accordance with this Schedule shall initially not exceed the aggregate of-

- (i) the housing benefit payable for that week; and
- (ii) any amount included in the applicable amount of the claimant or a member of his family in accordance with regulation 17(1)(e) or 18(1)(f) in that week;

and shall be increased subsequently only to the extent that it is necessary to take account of any increase, arising after the date of the acquisition, in expenditure on housing costs.

(8) [<sup>F134</sup>Subject to sub-paragraph (8A),] the conditions specified in this sub-paragraph are that the loan was taken out, or an existing loan increased, either-

- (a) to make adaptations to an existing property to meet the special needs of a disabled person; or
- (b) to acquire alternative accommodation more suited to the special needs of a disabled person than the accommodation which was occupied before the acquisition by the claimaint;

and in this sub-paragraph a disabled person is a person in respect of whom a disability premium, disabled child premium, higher pensioner premium or pensioner premium for persons aged 75 or over is included in his applicable amount or would be so included but for his failure to satisfy other conditions of entitlement to income support.

 $^{F135}(8A)$  For the purposes of sub-paragraph (8), a person shall not cease to be a disabled person on account of his being disqualified for receiving benefit or treated as capable of work by virtue of the operation of section 171E of the Contributions and Benefits Act (incapacity for work, disqualification etc.).]

(9) The conditions specified in this sub-paragraph are that-

- (a) the loan commitment increased in consequence of the disposal of the dwelling occupied as the home and the acquisition of an alternative such dwelling; and
- (b) the change of dwelling was made solely by reason of the need to provide separate sleeping accommodation for children of different sexes aged 10 or over who are part of the same family as the claimant.
- (10) The conditions specified in this sub-paragraph are that-
  - (a) during the relevant period the claimant or a member of his family acquires an interest ("the relevant interest") in a dwelling which he then occupies as his home; and
  - (b) in the week preceding the week in which the relevant interest was acquired, the applicable amount of the claimant or a member of his family included an amount determined by reference to paragraph 1(c) to (i); [<sup>F136</sup>and did not include an amount determined by reference to paragraph 1(a), 1(aa) or 1(b);]

so however that the amount to be met in accordance with this Schedule shall initially not exceed the amount so determined, and shall be increased subsequently only to the extent that it is necessary to take account of any increase, arising after the date of the acquisition, in expenditure on housing costs.

- (11) Sub-paragraph (1) shall not apply in relation to-
  - (a) any accumulated arrears of interest whenever accumulated; and
  - (b) any interest on a loan for service charges imposed to meet the cost of repairs and improvements to the dwelling occupied as the home.

(12) The following provisions of this Schedule shall have effect subject to the provisions of this paragraph.]

### **Textual Amendments**

- F133 Sch. 3 para. 5A inserted (2.5.1994) by The Income Support (General) Amendment Regulations 1994 (S.I. 1994/1004), regs. 1, 2
- **F134** Words in Sch. 3 para. 5A(8) inserted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), **25(b)(i)** (with regs. 1(2), 28)
- F135 Sch. 3 para. 5A(8A) inserted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 25(b)(ii) (with regs. 1(2), 28)
- **F136** Words in Sch. 3 para. 5A(10)(b) added (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), **25(b)(iii)** (with regs. 1(2), 28)

### Apportionment of housing costs

**6.**— $[^{F137}(1) [^{F138}$ Where the dwelling occupied as the home is a composite hereditament and—]

- (a) before 1st April 1990 for the purposes of section 48(5) of the General Rate Act 1967 (reduction of rates on dwellings), it appeared to a rating authority or it was determined in pursuance of sub-section (6) of that section 48 that the hereditament including the dwelling occupied as the home was a mixed hereditament and that only a proportion of the rateable value of the hereditament was attributable to use for the purpose of a private dwelling; or
- (b) in Scotland, before 1st April 1989 an assessor acting pursuant to section 45(1) of the Water (Scotland) Act 1980 (provision as to valuation roll) has apportioned the net annual value of the premises including the dwelling occupied as the home between the part occupied as a dwelling and the remainder,

the amounts applicable under this Schedule shall be such proportion of the amounts applicable in respect of the hereditament or premises as a whole as is equal to the proportion of the rateable value of the hereditament attributable to the part of the hereditament used for the purposes of a private tenancy or, in Scotland, the proportion of the net annual value of the premises apportioned to the part occupied as a dwelling house.]

 $[^{F139}(1A)$  Subject to sub-paragraph (1) and the following provisions of this paragraph, where the dwelling occupied as the home is a composite hereditament, the amount applicable under this Schedule shall be the relevant fraction of the amount which would otherwise be applicable under this Schedule in respect of the dwelling occupied as the home.]

 $[^{F140}(1B)$  For the purposes of sub-paragraph (1A), the relevant fraction shall be obtained in accordance with the formula—

AA+B

Where-

"A" is the current market value of the claimant's interest in that part of the composite hereditament which is domestic property within the meaning of section 66 of the Act of 1988;

"B" is the current market value of the claimant's interest in that part of the composite hereditament which is not domestic property within that section.]

[<sup>F141</sup>(1C) In this paragraph—

"composite hereditament" means-

- (a) as respects England and Wales, any hereditament which is shown as a composite hereditament in a local non-domestic rating list;
- (b) as respects Scotland, any lands and heritages entered in the valuation roll which are part residential subjects within the meaning of section 26(1) of the Act of 1987;

"local non-domestic rating list" means a list compiled and maintained under section 41(1) of the Act of 1988;

"the Act of 1987" means the Abolition of Domestic Rates Etc. (Scotland) Act 1987;

"the Act of 1988" means the Local Government Finance Act 1988.]

(2) Where responsibility for expenditure which relates to housing costs met under this Schedule is shared, the amounts applicable shall be calculated by reference to the appropriate proportion of that expenditure for which the claimant is responsible.

- **F137** Sch. 3 para. 6(1) substituted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(a), **18(a)**
- **F138** Words in Sch. 3 para. 6(1) substituted for word (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **12(a)** (with reg. 1(2))

- **F139** Sch. 3 para. 6(1A) inserted (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **12(b)** (with reg. 1(2))
- **F140** Sch. 3 para. 6(1B) inserted (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **12(b)** (with reg. 1(2))
- **F141** Sch. 3 para. 6(1C) inserted (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **12(b)** (with reg. 1(2))

#### Modifications etc. (not altering text)

C5 Sch. 3 para. 6(1B) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(12), Sch. 8

#### **Commencement Information**

I41 Sch. 3 para. 6 in force at 11.4.1988, see reg. 1

## Interest on loans to acquire an interest in the dwelling occupied as the home

7.—(1) Subject to [ $^{F142}$ the following sub-paragraphs of this paragraph], the following amounts shall be met under this paragraph—

- (a) if the claimant or, if he is a member of a couple, or if a member of a polygamous marriage, he or any partner of his is aged 60 or over, 100 per cent of the eligible interest in his case;
- (b) [<sup>F143</sup>except where sub-paragraph (1)(a) applies,] if the claimant or, if he is a member of a couple, or if a member of a polygamous marriage, he and any partner of his are aged under 60—
  - (i) where the claimant has been in receipt of income support in respect of a continuous period of not less than 16 weeks, 100 per cent of the eligible interest in his case;
  - (ii) in any other case, 50 per cent of the eligible interest in that case.
- (2) Where in a case to which sub-paragraph (1)(b)(ii) applies—
  - (a) either—
    - (i) the claim for income support is refused; or
    - (ii) an award of income support is terminated on appeal or review, solely because the claimant's income exceeds his applicable amount by virtue of the fact that only 50 per cent of the eligible interest in his case is to be met under sub-paragraph (1)(b) (ii); and
  - (b) the claimant or any partner of his makes a further claim no later than 20 weeks after-
    - (i) where the original claim for income support was refused, the date of that claim; or
    - (ii) where an award of income support was terminated on appeal or review, the date of the claim in respect of which that award was made,

the amount to be met under this paragraph commencing on a date not before the expiry of 16 weeks from the date specified in (i) or (ii) above, as the case may be, shall be 100 per cent of the eligible interest in that case and until that date shall be the amount specified in sub-paragraph (1)(b)(ii).

(3) Subject to [<sup>F144</sup>sub-paragraphs (3A) to (6B) and paragraphs 7A and 7B], in this paragraph "eligible interest" means the amount of interest on a loan, whether or not secured by way of a mortgage or, in Scotland, under a heritable security, taken out to defray money applied for the purpose of—

(a) acquiring an interest in the dwelling occupied as the home; or

(b) paying off another loan but only to the extent that interest on that other loan would have been eligible interest had the loan not been paid off.

 $[^{F145}(3A)$  For the purpose of this paragraph any reference to a loan includes a reference to payments specified in paragraph 1(aa).]

 $[^{F_{146}}(4)$  Subject to sub-paragraph (3A), the following provisions of this paragraph, and paragraph 6, the weekly amount of eligible interest shall be the amount calculated by the formula–

A×B52

where-

- A = the gross annual interest calculated by the formula  $C \times D$ ;
- B = the difference between 100% and [<sup>F147</sup>the applicable percentage of income tax within the meaning of section 369(1A) of the Income and Corporation Taxes Act 1988] for the year of assessment in which the payment of interest becomes due;
- C = the amount of the loan which from time to time is outstanding and in respect of which eligible interest is payable; and
- D = the rate of interest chargeable on that loan or any part thereof expressed as a percentage.

(4A) Where section 369 of the Income and Corporation Taxes Act 1988 (mortgage interest payable under deduction of tax) does not apply to the interest on a loan or to part of a loan, sub-paragraph (4) shall apply in respect of that loan or part as if it contained no reference to factor B.

(4B) Where the eligible interest is charged at more than one rate, the amount of that interest shall be calculated by making a separate calculation under sub-paragraph (4) in respect of each of those rates of interest and aggregating the results.

(4C) Where evidence supplied by the lender shows that the eligible interest charged is different from that calculated under sub-paragraph (4), the weekly amount of eligible interest shall be calculated by reference to the interest charged.]

(5) Where a loan is applied only in part for the purpose specified in [<sup>F148</sup>sub-paragraphs (3) and (3A)], only such proportion of the interest thereon as is equal to the proportion of the loan applied for that purpose shall qualify as eligible interest.

(6) Where, under the terms of a loan taken out for a purpose specified in [ $^{F149}$ sub-paragraphs (3) and (3A)], interest is payable on accumulated arrears of interest (whether or not those arrears have been consolidated with the outstanding capital), the amount of such interest shall be met under this paragraph as if it were eligible interest but only in so far as it represents interest on arrears incurred during any period—

- (a) when sub-paragraph (1)(b)(ii) applied in that case; or
- (b) when the claimant was not entitled to income support which fell within the period of 20 weeks specified in sub-paragraph (2)(b), [<sup>F150</sup> or
- (c) where, under the terms or conditions on which a loan has been made, for an initial period of at least 2 years the whole or part of the interest on that loan is not, or has not been, payable;

and, where either head (a) or (b) applies only to the extent that the arrears do not exceed 50 per cent of the eligible interest that otherwise would have been payable during the period in question and where head (c) applies only to the extent that interest is deferred and accrues further interest under the terms or conditions on which the loan is made.]

[<sup>F151</sup>(6A) For the purposes of sub-paragraph (6), in determining whether interest is, or is not, payable regard shall not be had to any obligation to pay interest which, under the terms or conditions on which a loan has been granted, is deferred for an initial period of at least 2 years.]

[<sup>F152</sup>(6B) Where for the time being a loan exceeds, or in a case where more than one loan is to be taken into account, the aggregate of those loans exceeds the appropriate amount specified below for

the purposes of this sub-paragraph, then the amount of the loan, or as the case may be, the aggregate amount of those loans, shall for the purposes of paragraph 7 be the appropriate amount and only the interest attributable to that amount shall qualify as eligible interest.

(6C) Subject to the following provisions of this paragraph the appropriate amount specified for the purposes of sub-paragraph (6B) is—

- (a) before 11th April 1994 £150,000;
- (b) after 10th April 1994 £125,000.
- [ after 9th April 1995 £100,000.]

<sup>F153</sup>(c)

(6D) Where a person is treated under paragraph 4(6) (payments in respect of two dwellings) as occupying two dwellings as his home, and has loans of a kind specified in sub-paragraphs (3) and (3A) or met under sub-paragraph (7) in respect of both those dwellings, then the restrictions imposed by sub-paragraph (6B) shall be applied separately to the loans for each dwelling, and the eligible interest for the purposes of this paragraph shall be the aggregate of the eligible interest for the loans on both dwellings.

(6E) In a case where paragraph 6 (apportionment of housing costs) applies, the appropriate amount for the purposes of sub-paragraph (6B) shall be the lower of—

(a) a sum determined by applying the formula—

where

P = the relevant fraction for the purposes of paragraph 6, and

- Q = the amount or, as the case may be, the aggregate amount for the time being of any loan or loans of a kind specified in sub-paragraphs (3) and (3A) or met under sub-paragraph (7); or
- (b) the sum for the time being specified in sub-paragraph (6C).

(6F) In a case where sub-paragraph (5) (loans which qualify in part only) applies, the appropriate amount for the purposes of sub-paragraph (6B) shall be the lower of—

- (a) a sum representing for the time being the part of the loan applied for the purposes specified in sub-paragraphs (3) and (3A); or
- (b) the sum for the time being specified in sub-paragraph (6C).]
- (7) Where a person who was formerly one of a couple or a polygamous marriage-
  - (a) has taken out, either solely or jointly with his former partner, a loan secured on the dwelling occupied as the home for a purpose other than one specified in [<sup>F154</sup>sub-paragraphs (3) and (3A)]; and

[<sup>F155</sup>(b) has left that dwelling and either cannot or will not pay the interest on the loan, or has died,]

and, if that person's former partner has to pay the interest on the loan in order to continue to live in the dwelling occupied as the home, there shall be met in respect of the former partner under this paragraph the amount of interest on the loan calculated as if it were a loan taken out for a purpose specified in [<sup>F154</sup>sub-paragraphs (3) and (3A)].

- (9) [F157Subject to sub-paragraphs (10) and (11),] for the purpose of sub-paragraph (1)-
  - (a) a person shall be treated as being in receipt of income support during the following periods—

- (i) any period in respect of which it was subsequently held, on appeal or review, that he was so entitled; and
- (ii) any period of eight weeks or less in respect of which he was not in receipt of income support and which fell immediately between periods in respect of which he was in receipt thereof or to which (i) above applies;
- (b) a person shall be treated as not being in receipt of income support during any period other than a period to which (a)(ii) above applies in respect of which it is subsequently held on appeal or review that he was not so entitled;
- (c) where the claimant—
  - (i) was a member of a couple or a polygamous marriage; and
  - (ii) his partner was, in respect of a past period, in receipt of income support for himself and the claimant; and
  - (iii) the claimant is no longer a member of that couple or polygamous marriage; and
  - (iv) the claimant made his claim for income support within eight weeks of ceasing to be a member of that couple or polygamous marriage,

he shall be treated as having been in receipt of income support for the same period as his former partner had been or had been treated, for the purposes of sub-paragraph (1), as having been;

- (d) where the claimant's partner's applicable amount was determined in accordance with paragraph 1(1) (single claimants) or paragraph 1(2) (lone parent) of Schedule 2 (applicable amounts) in respect of a past period, provided that the claim was made within eight weeks of the claimant and his partner becoming one of a couple or polygamous marriage, the claimant shall be treated as having been in receipt of income support for the same period as his partner had been or had been treated, for the purposes of sub-paragraph (1), as having been;
- (e) where the claimant is a member of a couple or a polygamous marriage and his partner was, in respect of a past period in receipt of income support for himself and the claimant, and the claimant has become in receipt as a result of an election by the members of the couple or polygamous marriage, he shall be treated as having been in receipt of income support for the same period as his partner had been or had been treated, for the purposes of sub-paragraph (1), as having been.
- [F158(f) where-
  - (i) the claimant was a member of a family of a person (not being a former partner) entitled to income support and at least one other member of that family was a child or young person; and
  - (ii) the claimant becomes a member of another family which includes that child or young person; and
  - (iii) the claimant made his claim for income support within 8 weeks of the date on which the person entitled to income support mentioned in (i) above ceased to be so entitled,

the claimant shall be treated as being in receipt of income support for the same period as that person had been or had been treated, for the purposes of sub-paragraph (1), as having been.]

[<sup>F159</sup>(10) Where-

(a) a claimant has ceased to be in receipt of income support because he or his partner becomes engaged in remunerative work; and

(b) immediately before ceasing to be so in receipt an amount under sub-paragraph (1)(b)(i) was applicable to him,

sub-paragraph (9)(a)(i) shall apply to him as if for the words "any period of eight weeks or less" there were substituted the words "any period not exceeding the permitted period determined in accordance with regulation 3A (permitted period)".]

 $[^{F159}(11)$  For the purposes of sub-paragraph (1)(b)(i), where-

- (a) a claimant has ceased to be entitled to income support because he or his partner is participating in arrangements for training made under section 2 of the Employment and Training Act 1973 or attending a course at an employment rehabilitation centre established under that section; and
- (b) immediately before so ceasing an amount under that sub-paragraph was applicable to him,

he shall be treated as if he had been in receipt of income support for the period during which he or his partner was participating in such arrangements or attending such a course.]

- **F142** Words in Sch. 3 para. 7(1) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **7(a)(i)**
- **F143** Words in Sch. 3 para. 7(1)(b) inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **30(b)**
- F144 Words in Sch. 3 para. 7(3) substituted (2.8.1993) by The Income Support (General) Amendment No. 3 Regulations 1993 (S.I. 1993/1679), regs. 1(1), 3(2)(a) (with reg. 4)
- F145 Sch. 3 para. 7(3A) inserted (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 18(c)
- **F146** Sch. 3 para. 7(4)-(4C) substituted for Sch. 3 para. 7(4) (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **9(a)(i)** (with reg. 1(2))
- F147 Words in Sch. 3 para. 7(4) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1994 (S.I. 1994/527), regs. 1(1)(a), 8(2)
- F148 Words in Sch. 3 para. 7(5) substituted (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 18(e)
- F149 Words in Sch. 3 para. 7(6) substituted (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 18(e)
- **F150** Words in Sch. 3 para. 7(6) substituted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **9(a)(ii)** (with reg. 1(2))
- **F151** Sch. 3 para. 7(6A) added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **9(a)(iii)** (with reg. 1(2))
- **F152** Sch. 3 para. 7(6B)-(6F) inserted (2.8.1993) by The Income Support (General) Amendment No. 3 Regulations 1993 (S.I. 1993/1679), regs. 1(1), **3(2)(b)** (with reg. 4)
- F153 Sch. 3 para. 7(6C)(c) added (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 25(c) (with regs. 1(2), 28)
- F154 Words in Sch. 3 para. 7(7) substituted (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 18(e)
- F155 Sch. 3 para. 7(7)(b) substituted (with effect in accordance with reg. 1(3) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1994 (S.I. 1994/527), regs. 1(1)(b), 8(3)
- F156 Sch. 3 para. 7(8) omitted (with effect in accordance with reg. 1(3) of the amending S.I.) by virtue of The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1994 (S.I. 1994/527), regs. 1(1)(b), 8(4)
- F157 Words in Sch. 3 para. 7(9) inserted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 7(a)(ii)

- **F158** Sch. 3 para. 7(9)(f) added (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **20(b)**
- **F159** Sch. 3 para. 7(10)(11) inserted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 7(a)(iii)

### Modifications etc. (not altering text)

- C6 Sch. 3 para. 7(1)(a) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(12), Sch. 8
- C7 Sch. 3 para. 7(1)(b)(i) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up Rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(12), Sch. 8
- C8 Sch. 3 para. 7(1)(b)(ii) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up Rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(12), Sch. 8
- **C9** Sch. 3 para. 7(2) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(12), **Sch. 8**
- C10 Sch. 3 para. 7(2)(a) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(12), Sch. 8
- C11 Sch. 3 para. 7(4) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(12), Sch. 8
- C12 Sch. 3 para. 7(6) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(12), Sch. 8

## **Commencement Information**

I42 Sch. 3 para. 7 in force at 11.4.1988, see reg. 1

# [<sup>F160</sup>Apportionment of qualifying loans

**7A.**—(1) For the purposes of determining whether the appropriate amount for the time being specified for the purposes of paragraph 7(6B) has been exceeded, any loan taken out for a purpose specified in paragraph 8(1) shall, subject to paragraph 7B, be aggregated with any loan taken out for a purpose specified in paragraph 7(3) or (3A) or met under paragraph 7(7).

(2) Where in any case the amount for the time being specified for the purpose of paragraph 7(6B) is exceeded and there are 2 or more loans to be taken into account under either paragraph 7 or paragraph 8 or under the two paragraphs, then the amount of eligible interest in respect of each of those loans to the extent that the loans remain outstanding shall be determined as if each loan had been reduced to a sum equal to the qualifying portion of that loan.

(3) For the purposes of sub-paragraph (2), the qualifying portion of a loan shall be determined by applying the formula—

 $R \times ST$ 

where----

R = the amount for the time being specified for the purposes of paragraph 7(6B);

S = the amount of the outstanding loan to be taken into account; and

T = the aggregate of all outstanding loans to be taken into account under paragraphs 7 and 8.

(4) For the purposes of this paragraph a loan is to be taken into account only to the extent that eligible interest is payable on it.

#### **Textual Amendments**

**F160** Sch. 3 paras. 7A, 7B inserted (2.8.1993) by The Income Support (General) Amendment No. 3 Regulations 1993 (S.I. 1993/1679), regs. 1(1), **3(3)** (with reg. 4)

### **Disabled Persons**

**7B.**—(1) Any loan taken out to adapt a dwelling for the special needs of a disabled person shall be disregarded in determining whether the appropriate amount for the time being specified for the purposes of paragraph 7(6B) is exceeded and an amount in respect of interest payable on such a loan shall be met in accordance with paragraph 8.

- (2) For the purposes of sub-paragraph (1) a disabled person is a person—
  - (a) in respect of whom a disability premium, a disabled child premium, a pensioner premium for persons 75 or over or a higher pensioner premium is included in his applicable amount or the applicable amount of a person living with him; or
  - (b) who is a non-dependant but who, had he in fact been entitled to income support, would have had included in his applicable amount a disability premium, a disabled child premium, a pensioner premium for persons aged 75 or over or a higher pensioner premium.]

 $[^{F161}(3)$  For the purposes of sub-paragraph (1) a person shall not cease to be a disabled person on account of his being disqualified for receiving benefit or treated as capable of work by virtue of the operation of section 171E of the Contributions and Benefits Act (incapacity for work, disqualification etc.).]

### **Textual Amendments**

- **F160** Sch. 3 paras. 7A, 7B inserted (2.8.1993) by The Income Support (General) Amendment No. 3 Regulations 1993 (S.I. 1993/1679), regs. 1(1), **3(3)** (with reg. 4)
- F161 Sch. 3 para. 7B(3) added (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 25(d) (with regs. 1(2), 28)

### Interest on loans for repairs and improvements to the dwelling occupied as the home

 $[^{F162}8.-(1)$  Subject to paragraph 7A, there shall be met under this paragraph interest payable on any loan which is taken out, with or without security, for the purpose of—

- (a) repairs and improvements to which paragraph 1(b) refers; or]
- (b) paying off another loan but only to the extent that interest on that other loan would have been met under this paragraph had the loan not been paid off,

and which is used for that purpose or is to be so used within six months of the date of receipt or such further period as is reasonable, and the amount to be met under this paragraph shall be calculated as if the loan were a loan to which paragraph 7 applied.

<sup>F163</sup>(2) .....

(3) In this paragraph "repairs and improvements" means major repairs necessary to maintain the fabric of the dwelling occupied as the home [ $^{F164}$ or where the dwelling forms part of a building any part of the building containing that dwelling] and any of the following measures undertaken with a view to improving its fitness for occupation—

- (a) installation of a fixed bath, shower, wash basin, sink or lavatory and necessary associated plumbing;
- (b) damp proofing measures;
- (c) provision or improvement of ventilation and natural lighting;
- (d) provision of electric lighting and sockets;
- (e) provision or improvement of drainage facilities;

- (f) improvement in the structural condition of the dwelling occupied as the home [<sup>F164</sup>or where the dwelling forms part of a building any part of the building containing that dwelling];
- (g) improvements to the facilities for storing, preparing and cooking food;
- (h) provision of heating, including central heating;
- (i) provision of storage facilities for fuel and refuse;
- (j) improvements to the insulation of the dwelling occupied as the home [<sup>F164</sup>or where the dwelling forms part of a building any part of the building containing that dwelling];
- (k) other improvements which are reasonable in the circumstances.

#### **Textual Amendments**

- F162 Words in Sch. 3 para. 8(1) substituted (10.1.1994) by The Income Support (General) Amendment (No. 4) Regulations 1993 (S.I. 1993/3121), regs. 1, 2(a)
- **F163** Sch. 3 para. 8(2) omitted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **18(b)(ii)**
- **F164** Words in Sch. 3 para. 8(3) inserted (10.1.1994) by The Income Support (General) Amendment (No. 4) Regulations 1993 (S.I. 1993/3121), regs. 1, **2(b)**
- F165 Sch. 3 para. 8(4) omitted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), 18(b)(ii)

#### Other housing costs

**9.**—(1) Subject to sub-paragraph (5), there shall be met under this paragraph the amounts, calculated on a weekly basis, in respect of the housing costs specified in paragraph  $1[^{F166}(c)$  to (i)] subject to the deductions specified in sub-paragraph (2).

(2) Subject to sub-paragraph (3), the deductions to be made from the weekly amounts to be met under this paragraph are—

- (a) where the costs are inclusive of any of the items mentioned in paragraph 5(2) to Schedule 1 of the Housing Benefit (General) Regulations 1987 <sup>F167</sup> (payment in respect of fuel charges), the deductions prescribed in that paragraph unless the claimant provides evidence on which the actual or approximate amount of the service charge for fuel may be estimated, in which case the estimated amount;
- (b) where the costs are inclusive of ineligible service charges within the meaning of paragraph 1 to Schedule 1 of the Housing Benefit (General) Regulations 1987 (ineligible service charges) the amounts attributable to those ineligible service charges or where that amount is not separated from or separately identified within the housing costs to be met under this paragraph, such part of the payments made in respect of those housing costs which are fairly attributable to the provision of those ineligible services having regard to the costs of comparable services.
- [<sup>F168</sup>(c) any amount for repairs and improvements, and for this purpose the expression "repairs and improvements" has the same meaning it has in paragraph 8(3).]

(3) Where arrangements are made for the housing costs mentioned in paragraph  $1[^{F169}(c)$  to (i)], payable for a year, to be paid for 53 weeks, or irregularly, or so that no such costs are payable for or collected in certain periods, or so that the costs for different periods in the year are of different amounts, the weekly amount shall be the amount payable for the year divided by 52.

(4) Where as compensation for work carried out by way of reasonable repairs or redecoration which are not normally the responsibility of the claimant or other member of his family, payment of the costs mentioned in paragraph  $1[^{F169}(c)$  to (i)] are waived, they shall, for a period not exceeding eight weeks, be treated as payable.

 $[^{F170}(5)$  Where in England and Wales an amount calculated on a weekly basis in respect of housing costs specified in paragraph 1(e) (Crown tenants) includes water charges, that amount shall be reduced—

- (a) where the amount payable in respect of water charges is known, by that amount;
- (b) in any other case, by the amount which would be the likely weekly charge had the property not been occupied by a Crown tenant.]

#### **Textual Amendments**

- **F166** Words in Sch. 3 para. 9(1) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **19(4)(a)**
- F167 S.I. 1987/1971.
- **F168** Sch. 3 para. 9(2)(c) substituted (10.1.1994) by The Income Support (General) Amendment (No. 4) Regulations 1993 (S.I. 1993/3121), regs. 1, 2(c)
- **F169** Words in Sch. 3 para. 9(3)(4) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **19(4)(b)**
- F170 Sch. 3 para. 9(5) substituted for Sch. 3 para. 9(5)(6) (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(a), 18(c)

### **Commencement Information**

**I43** Sch. 3 para. 9 in force at 11.4.1988, see reg. 1

### Restriction on meeting housing costs under this Schedule

10.—(1) Subject to sub-paragraph (2), where—

- (a) the dwelling occupied as the home is occupied with security of tenure, that is to say—
  - (i) under a protected or statutory tenancy for the purposes of the Rent Act 1977 <sup>F171</sup> or the Rent (Scotland) Act 1984<sup>F172</sup>, excluding any case in which the tenant has been given a notice to which any Case in Part II of Schedule 15 to the Act of 1977 or, as the case may be, Part II of Schedule 2 to the Act of 1984 (cases in which Court must order possession where dwelling-house subject to regulated tenancy) applies;
  - (ii) under a secure tenancy for the purposes of Chapter II of Part I of the Housing Act 1980 <sup>F173</sup> or Part II of the Tenants' Rights Etc (Scotland) Act 1980 <sup>F174</sup> (security of tenure of public sector tenants);
  - (iii) where the tenant is a protected occupier or statutory tenant for the purposes of the Rent (Agriculture) Act 1976<sup>F175</sup>; <sup>F176</sup>...
  - (iv) under a crofting tenancy for the purposes of the Crofters (Scotland) Acts 1955 and 1961<sup>F177</sup>;
  - [<sup>F178</sup>(v) under an assured tenancy for the purposes of section 1 of the Housing Act 1988 or section 12 of the Housing (Scotland) Act 1988; or]

- [<sup>F178</sup>(vi) under an assured agricultural occupancy for the purposes of section 24 of the Housing Act 1988;]
- (b) the claimant or, if he is a member of a family, any member of the family acquires some other interest in the dwelling occupied as the home; and
- (c) in consequence of the acquisition the aggregate of any amounts which would, but for this paragraph, be applicable under paragraphs 7, 8 and 9 exceed the amount of the eligible rent for the purposes of regulation 10 of the Housing Benefit (General) Regulations 1987 (rent) immediately before the acquisition,

the aggregate amount so applicable shall initially be restricted to the amount of the eligible rent immediately before the acquisition and shall be increased subsequently only to the extent that this is necessary to take account of any increase, after the date of the acquisition, in expenditure on any housing costs.

- (2) Sub-paragraph (1)—
  - (a) shall not apply where the claimant or the member of the family became liable to complete the acquisition at a time when income support was not payable in respect of him;
  - (b) shall cease to apply if its application becomes inappropriate by reason of any major change in the circumstances of the family affecting their ability to meet expenditure on housing costs;
  - (c) shall cease to apply where income support ceases to be payable in respect of the claimant or his family except that it shall reapply wherever income support again becomes payable within a period of eight weeks or less.

(3) Where the amounts to be met under paragraphs 7 to 9 and, subject to any deduction applicable under paragraph 11 are excessive, they shall be subject to restriction in accordance with subparagraphs (4) [ $^{F179}$ to (6A).]

- (4)  $^{F180}$ ... The amounts to be met shall be regarded as excessive [ $^{F181}$ where—]
  - (a) the dwelling occupied as the home, excluding any part which is let <sup>F182</sup>..., is larger than is required by the claimant and his family and any child or young person to whom regulation 16(4) applies (foster children) and any other non-dependants having regard, in particular, to suitable alternative accommodation occupied by a household of the same size; or
  - (b) the immediate area in which the dwelling occupied as the home is located is more expensive than other areas in which suitable alternative accommodation exists; or
  - (c) the outgoings of the dwelling occupied as the home in respect of which the amounts to be met under paragraphs 7 to 10 are higher than the outgoings of suitable alternative accommodation in the area

[<sup>F183</sup>but for the purposes of this sub-paragraph no regard shall be had to the capital value of the dwelling occupied as the home.]

(5) Where, having regard to the relevant factors, it is not reasonable to expect the claimant and his family to seek alternative cheaper accommodation no restrictions shall be made [ $^{F184}$ under sub-paragraph (3)].

(6) Where sub-paragraph (5) does not apply and the claimant (or other member of the family) was able to meet the financial commitments for the dwelling occupied as the home when these were entered into, no restriction shall be made under this paragraph during the first six months of any period of entitlement to income support nor during the next six months if and so long as the claimant uses his best endeavours to obtain cheaper accommodation [<sup>F185</sup>or, as the case may be, no restriction shall be made under this paragraph on review during the six months from the date of the review nor during the next six months if and so long as the claimant so uses his best endeavours.]

[<sup>F186</sup>(6ZA) For the purposes of calculating any period of 6 months referred to in sub-paragraph (6), and for those purposes only, a person shall be treated as entitled to income support for any period of 8 weeks or less in respect of which he was not in receipt of income support and which fell immediately between periods in respect of which he was in receipt thereof.

(6ZB) Any period in respect of which-

- (a) income support was paid to a person, and
- (b) it was subsequently determined on appeal or review that he was not entitled to income support for that period,

shall be treated for the purposes of sub-paragraph (6ZA) as a period in respect of which he was not in receipt of income support.

(6ZC) Heads (c) to (f) of sub-paragraph (9) of paragraph 7 shall apply to sub-paragraph (6ZA) as they apply to sub-paragraph (1) of paragraph 7 but with the modification that the words "Subject to sub-paragraphs (10) and (11)" were omitted and references to "the claimant" were references to the person mentioned in sub-paragraph (6ZA).]

[<sup>F187</sup>(6A) Where sub-paragraph (4) applies the amounts to be met shall be restricted and the excess over the amounts which the claimant would need to obtain suitable alternative accommodation shall not be allowed.]

- (7) [<sup>F188</sup>In sub-paragraph (5)] "the relevant factors" are—
  - (a) the availability of suitable accommodation and the level of housing costs in the area; and
  - (b) the circumstances of the family including in particular the age and state of health of its members, the employment prospects of the claimant and, where a change in accommodation is likely to result in a change of school, the effect on the education of any child or young person who is a member of his family, or any child or young person who is not treated as part of his family by virtue of regulation 16(4) (foster children).

- F171 1977 c. 42; Part II of Schedule 15 was amended by the Housing Act 1980 (c. 51) sections 55, 66, 67 and by the Rent (Amendment) Act 1955 (c. 24) section 2.
- F172 1984 c. 58.
- F173 1980 c. 51.
- F174 1980 c. 52.
- F175 1976 c. 80.
- F176 Word in Sch. 3 para. 10(1)(a)(iii) deleted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), 18(d)(i)
- F177 1955 (c. 21), 1961 (c. 58).
- **F178** Sch. 3 para. 10(1)(a)(v)(vi) added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **18(d)(ii)**
- **F179** Words in Sch. 3 para. 10(3) substituted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **9(c)(i)** (with reg. 1(2))
- **F180** Words in Sch. 3 para. 10(4) omitted (1.10.1990) by virtue of The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **9(c)(ii)** (with reg. 1(2))
- **F181** Word in Sch. 3 para. 10(4) substituted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **9(c)(ii)** (with reg. 1(2))
- **F182** Words in Sch. 3 para. 10(4)(a) omitted (10.4.1989) by virtue of The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), reg. 1(1)(c), Sch. 1 para. 6 (with reg. 28)
- **F183** Words in Sch. 3 para. 10(4) added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), 9(c)(ii) (with reg. 1(2))

- **F184** Words in Sch. 3 para. 10(5) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **7(b)(i)**
- F185 Words in Sch. 3 para. 10(6) inserted (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), 12(c) (with reg. 1(2))
- **F186** Sch. 3 para. 10(6ZA)-(6ZC) inserted (2.8.1993) by The Income Support (General) Amendment No. 3 Regulations 1993 (S.I. 1993/1679), regs. 1(1), 5
- F187 Sch. 3 para. 10(6A) inserted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), 9(c)(iii) (with reg. 1(2))
- **F188** Words in Sch. 3 para. 10(7) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **7(b)(ii)**

### **Commencement Information**

I44 Sch. 3 para. 10 in force at 11.4.1988, see reg. 1

### Non-dependant deductions

 $[^{F189}11.-(1)$  Subject to the following provisions of this paragraph, the following deductions from the amount to be met under the preceding paragraphs of this Schedule in respect of housing costs shall be made in respect of a non-dependent—

- (a) in respect of a non-dependant aged 18 or over who is in remunerative work, [<sup>F190</sup>£30.00;]
- (b) in respect of a non-dependant aged 18 or over to whom head (a) does not apply, £5.00.

 $[^{F191}(2)$  In the case of a non-dependant aged 18 or more to whom sub-paragraph (1)(a) applies because he is in remunerative work, where the claimant satisfies the adjudication officer that the non-dependant's gross weekly income  $[^{F192}is$ —

- (i) less than [<sup>F193</sup>£74.00,] the deduction to be made under this paragraph shall be the deduction specified in sub-paragraph 1(b);
- (ii) not less than [<sup>F194</sup>£74.00 ]but less than [<sup>F194</sup>£111.00,] the deduction to be made under this paragraph shall be [<sup>F194</sup>£10.00;]
- (iii) not less than [<sup>F195</sup>£111.00 ]but less than [<sup>F195</sup>£145.00,] the deduction to be made under this paragraph shall be [<sup>F195</sup>£14.00.]]]

(3) Only one deduction shall be made under this paragraph in respect of a couple or, as the case may be, the members of a polygamous marriage, and [<sup>F196</sup>where, but for this sub-paragraph, the amount that would fall to be deducted in respect of one member of a couple or polygamous marriage is higher than the amount (if any) that would fall to be deducted in respect of the other, or any other, member, the higher amount shall be deducted.]

(4) In applying the provisions of sub-paragraph (2) in the case of a couple or, as the case may be, a polygamous marriage, regard shall be had, for the purpose of sub-paragraph (2) to the couple's or, as the case may be, all the members of the polygamous marriage's, joint weekly income.

(5) Where a person is a non-dependant in respect of more than one joint occupier of a dwelling (except where the joint occupiers are a couple or members of a polygamous marriage), the deduction in respect of that non-dependant shall be apportioned between the joint occupiers (the amount so apportioned being rounded to the nearest penny) having regard to the number of joint occupiers and the proportion of the housing costs in respect of the dwelling occupied as the home payable by each of them.

(6) No deduction shall be made in respect of any non-dependants occupying the dwelling occupied as the home of the claimant, if the claimant or any partner of his is—

- (a) blind or treated as blind by virtue of paragraph 12 of Schedule 2 (additional condition for the higher pensioner and disability premiums); or
- [<sup>F197</sup>(b) receiving in respect of himself either—
  - (i) attendance allowance; or
  - (ii) the care component of the disability living allowance.]
- (7) No deduction shall be made in respect of a non-dependant—
  - (a) if, although he resides with the claimant, it appears to the adjudication officer that the dwelling occupied as his home is normally elsewhere; or
  - (b) if he is in receipt of a training allowance paid in connection with a Youth Training Scheme established under section 2 of the Employment and Training Act 1973 <sup>F198</sup>[<sup>F199</sup>or section 2 of the Enterprise and New Towns (Scotland) Act 1990]<sup>F200</sup>...; or
  - (c) if he is a full-time student during a period of study [<sup>F201</sup>or, if he is not in remunerative work, during a recognised summer vacation appropriate to his course;]<sup>F202</sup>...; or
  - (d) if he is aged under 25 and in receipt of income support  $F^{203}$ ...; or
  - (e) in respect of whom a deduction in the calculation of a rent rebate or allowance falls to be made under regulation 63 of the Housing Benefit (General) Regulations 1987 [<sup>F204</sup>(nondependant deductions); or]
- [<sup>F205</sup>(f) to whom, but for paragraph (2C) of regulation 3 (definition of non-dependant), paragraph (2B) of [<sup>F206</sup>that regulation would apply; or]]
- [<sup>F207</sup>(g) if he is not residing with the claimant because he has been a patient for a period in excess of six weeks, or a prisoner, and for these purposes—
  - (i) "patient" and "prisoner" respectively have the meanings given in regulation 21(3) (special cases), and
  - (ii) the period of six weeks shall be calculated by reference to paragraph (2) of that regulation as if that paragraph applied in his case;]

 $[^{F208}(8)$  In the case of a non-dependant to whom sub-paragraph (2) applies because he is in remunerative work, there shall be disregarded from his gross income—

- [<sup>F209</sup>(a) any attendance allowance or disability living allowance received by him;
  - (b) any payment made under the Macfarlane Trust, the Macfarlane (Special Payments) Trust, the Macfarlane (Special Payments) (No. 2) Trust, the Fund[<sup>F210</sup>, the Eileen Trust] or [<sup>F211</sup>the Independent Living Funds] which had his income fallen to be calculated under regulation 40 (calculation of income other than earnings) would have been disregarded under paragraph 21 of Schedule 9 (income in kind); and
  - (c) any payment which had his income fallen to be calculated under regulation 40 would have been disregarded under paragraph 39 of Schedule 9 (payments made under certain trusts and certain other payments).]]]

- **F189** Sch. 3 para. 11(1) substituted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **18(e)(i)**
- **F190** Sum in Sch. 3 para. 11(1)(a) substituted (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), **18(6)(a)**
- **F191** Sch. 3 para. 11(2) substituted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **9(d)(i)** (with reg. 1(2))

- **F192** Words in Sch. 3 para. 11(2) substituted (coming into force in accordance with reg. 1(d) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1992 (S.I. 1992/50), regs. 1(c), **3(b)**
- F193 Sum in Sch. 3 para. 11(2)(i) substituted (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(7)(a)
- **F194** Sums in Sch. 3 para. 11(2)(ii) substituted (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), **18**(7)(b)
- **F195** Sums in Sch. 3 para. 11(2)(iii) substituted (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), **18(7)(c)**
- **F196** Words in Sch. 3 para. 11(3) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), regs. 1(1)(c), 7
- **F197** Sch. 3 para. 11(6)(b) substituted (coming into force in accordance with reg. 1(d) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1992 (S.I. 1992/50), regs. 1(c), **3(c)**
- **F198** 1973 c. 50 as amended by sections 9 and 11 and Schedule 2 Part II paragraph 9 and Schedule 3 of the Employment and Training Act 1971 (c. 57).
- F199 Words in Sch. 3 para. 11(7)(b) inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 2, Sch.
- **F200** Words in Sch. 3 para. 11(7)(b) omitted (8.4.1991) by virtue of The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **12(d)** (with reg. 1(2))
- **F201** Words in Sch. 3 para. 11(7)(c) inserted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), reg. 9(d)(ii) (with reg. 1(2))
- F202 Words in Sch. 3 para. 11(7)(c) omitted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1) (b), 18(e)(iv)
- F203 Words in Sch. 3 para. 11(7)(d) omitted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1) (b), 18(e)(iv)
- **F204** Words in Sch. 3 para. 11(7)(e) substituted (11.11.1991) by The Income Support (General) Amendment No. 6 Regulations 1991 (S.I. 1991/2334), regs. 1(1), **3(a)** (with reg. 1(2))
- **F205** Sch. 3 para. 11(7)(f) added (11.11.1991) by The Income Support (General) Amendment No. 6 Regulations 1991 (S.I. 1991/2334), regs. 1(1), **3(b)** (with reg. 1(2))
- F206 Words in Sch. 3 para. 11(7)(f) substituted (coming into force in accordance with reg. 1(d) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1992 (S.I. 1992/50), regs. 1(c), 3(d)(i)
- **F207** Sch. 3 para. 11(7)(g) added (coming into force in accordance with reg. 1(d) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1992 (S.I. 1992/50), regs. 1(c), **3(d)(ii)**
- F208 Sch. 3 para. 11(8) added (coming into force in accordance with reg. 1(d) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1992 (S.I. 1992/50), regs. 1(c), 3(e)
- F209 Words in Sch. 3 para. 11(8) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 3) Regulations 1992 (S.I. 1992/2155), regs. 1(1), 21
- F210 Words in Sch. 3 para. 11(8)(b) inserted (14.5.1993) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1993 (S.I. 1993/1249), regs. 1(1)(a), 4(3)(e)
- F211 Words in Sch. 3 para. 11(8)(b) substituted (22.4.1993) by The Social Security Benefits (Miscellaneous Amendments) (No. 2) Regulations 1993 (S.I. 1993/963), regs. 1, 2(3)(4)

#### Modifications etc. (not altering text)

C13 Sch. 3 para. 11(1)(b) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(6)(b)

Status: Point in time view as at 13/04/1995. Changes to legislation: There are currently no known outstanding effects for the The Income Support (General) Regulations 1987. (See end of Document for details)

### **Commencement Information**

I45 Sch. 3 para. 11 in force at 11.4.1988, see reg. 1

### **Rounding of fractions**

**12.** Where any calculation made under this Schedule results in a fraction of a penny, that fraction shall be treated as a penny.

#### **Commencement Information**

I46 Sch. 3 para. 12 in force at 11.4.1988, see reg. 1

## [<sup>F212</sup>SCHEDULE 3A

Regulations 17(1)(g), 18(1)(h) and 71(1) (a)(v) and (d)(iv)

## PROTECTED SUM

### **Textual Amendments**

F212 Sch. 3A inserted (10.4.1989) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), reg. 1(1)(c), Sch. 1 para. 14, Sch. 2 (with reg. 28)

#### Interpretation

1.—(1) In this Schedule—

[<sup>F213</sup>"eligible housing benefit" means-

- (a) for the period of 7 consecutive days beginning on 3rd April 1989, the amount of housing benefit to which the claimant or his partner was entitled in that period which relates to the board and lodging accommodation normally occupied as the home by him or, if he has a partner, by him and his partner;
- (b) for the period of 7 consecutive days beginning on 10th April 1989 or, in a case to which paragraph 7(7)(b) applies, for the period of 7 consecutive days referred to in that paragraph, the amount of the claimant's or his partner's maximum housing benefit determined in accordance with regulation 61 of the Housing Benefit (General) Regulations 1987 (maximum housing benefit) which relates to that accommodation;]

"first week" means the benefit week beginning on a day during the period of 7 days commencing on 3rd April 1989;

"income support" includes any sum payable under Part II of the Income Support (Transitional) Regulations 1987;

"protected sum" means the amount applicable under this Schedule [<sup>F214</sup>to a claimant who in the first week is living in board and lodging accommodation or who or whose partner is temporarily absent in that week from that accommodation];

[F215" protected total" means-

(a) the total of the claimant's applicable amount under regulation 20 (applicable amounts for persons in board and lodging accommodation) in the first week or, in a case to

which paragraph 7(7) applies, if the protected person or any partner of his is temporarily absent from his accommodation in that week, the amount which would have fallen to be calculated under that regulation for that week as if there had been no temporary absence; and

(b) the amount of any eligible housing benefit for the period of 7 consecutive days beginning 3rd April 1989;]

"relevant provisions" means-

- (a) regulation 17(1)(a) to (f) (applicable amounts);
- (b) regulation 18(1)(a) to (g) (polygamous marriages);
- (c) regulation 71(1)(a)(i) to (iv) (urgent cases);
- (d) regulation 71(1)(d)(i) to (iii);
- (e) in relation to a case to which paragraph 17(b)(ii) or (c)(i) of Schedule 7 (persons from abroad) applies, the regulations specified in that paragraph but as if the reference to regulation 17(1)(g) in that paragraph were omitted; or
- (f) in relation to a case to which paragraph 17(d)(i) of that Schedule applies, the regulations specified in that paragraph but as if the reference to regulation 18 were a reference to regulation 18(1)(a) to (g) only;

"second week" means the benefit week beginning on a day during the period of 7 days commencing on 10th April 1989.

[<sup>F216</sup>"third week" means the benefit week beginning on a day during the period of 7 days commencing on 17th April 1989.]

- (2) For the purposes of this Schedule—
  - (a) in determining a claimant's applicable amount in his first week, second week or any subsequent benefit week no account shall be taken of any reduction under regulation 22 (reduction in certain cases of unemployment benefit disqualification);
  - (b) [<sup>F217</sup>except in so far as it relates to any temporary absence to which paragraph 7(7) refers,] where a change of circumstances takes effect in the claimant's second week which, had it taken effect in the first week, would have resulted in a lesser applicable amount in respect of that week, his applicable amount in the first week shall be determined as if the change of circumstances had taken effect in that week.

- **F213** Words in Sch. 3A para. 1(1) substituted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 7(a)(i)
- **F214** Words in Sch. 3A para. 1(1) inserted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 7(a)(ii)
- **F215** Words in Sch. 3A para. 1(1) substituted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 7(a)(iii)
- **F216** Words in Sch. 3A para. 1(1) inserted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 7(a)(iv)
- F217 Words in Sch. 3A para. 1(2)(b) inserted (10.4.1989) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(b), 19(b)

### **Protected sum**

**2.**—(1) [<sup>F218</sup>Subject to sub-paragraph (2) and the following paragraphs] of this Schedule, where the protected total of a claimant is more than—

- (a) his applicable amount in the second week determined in accordance with the relevant provisions; and
- (b) any eligible housing benefit for the period [<sup>F219</sup> of 7 consecutive days] beginning 10th April 1989,

the protected sum applicable to the claimant shall be an amount equal to the difference.

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F220(2) Where-

- (a) in the second week a claimant's income calculated in accordance with Part V or, as the case may be, VI exceeds the aggregate of his applicable amount determined in accordance with the relevant provisions and X; and
- (b) the amount of income support to which he is entitled in the first week is more than the amount of housing benefit to which he would, but for this sub-paragraph, have been entitled in the period of 7 consecutive days beginning on 10th April 1989,

the protected sum applicable to the claimant shall, subject to sub-paragraph (3), be an amount equal to X+Y+10 pence.

(3) Where a claimant or his partner is, or both are, entitled in the first, second and third weeks to a relevant social security benefit or to more than one such benefit and consequent upon the Social Security Benefits Up-rating Order 1989 the claimant or his partner is, or both are, entitled to an increase in any one or more of those benefits in the third week, the protected sum under sub-paragraph (2) shall be increased by an amount equal to the difference between–

- (a) the amount of benefit or aggregate amount of those benefits to which the claimant or his partner is, or both are, entitled in the third week; and, if less,
- (b) the amount of benefit or aggregate amount of those benefits to which the claimant or his partner is, or both are, entitled in the second week.
- (4) In this paragraph-

"X" means the sum which, but for sub-paragraph (2), would be the protected sum applicable under sub-paragraph (1);

"Y" means the amount of the excess to which sub-paragraph (2)(a) refers;

"relevant social security benefit" means-

- (a) child benefit;
- (b) any benefit under the Social Security Act;
- (c) war disablement pension;
- (d) war widow's pension;
- (e) any payment under a scheme made under the Industrial Injuries and Diseases (Old Cases) Act 1975;
- (f) any concessionary payment.]

**F218** Words in Sch. 3A para. 2 substituted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), **7(b)(i)** 

Status: Point in time view as at 13/04/1995. Changes to legislation: There are currently no known outstanding effects for the The Income Support (General) Regulations 1987. (See end of Document for details)

- **F219** Words in Sch. 3A para. 2(b) inserted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 7(b)(ii)
- **F220** Sch. 3A para. 2(2)-(4) inserted (10.4.1989) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 1(1)(b), 7(c)

### Persons not entitled to a protected sum

- 3.—(1) A protected sum shall not be applicable to a claimant where in the first week—
  - (a) he is aged under 25 and, if he is a member of a couple, his partner is also aged under 25; and
  - (b) he is required to be available for employment for the purposes of section 20(3)(d)(i) of the Act; and
  - (c) he was not in receipt of supplementary benefit as a boarder on 24th November 1985; and
  - (d) none of the conditions in paragraph 16(4) of Schedule 5 (applicable amounts of persons in board and lodging accommodation or hostels) applies to him.

<sup>F221</sup>(2) A protected sum shall not be applicable to a claimant, [ $^{F222}$ unless he, or any partner of his, is entitled to housing benefit for the period of 7 consecutive days beginning 10th April 1989 or, where paragraph 7(7)(b) applies, for the period of 7 consecutive days referred to in that paragraph in respect of] the board and lodging accommodation normally occupied as the home by him, or if he has a partner, by him and his partner.]

<sup>F221</sup>(3) Subject to paragraph 7, a protected sum shall not be applicable to a claimant where he changes or vacates his accommodation during the period of 7 consecutive days beginning 10th April 1989.]

### **Textual Amendments**

- F221 Sch. 3A para. 3(2)(3) added (10.4.1989) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(b), **19(c)**
- **F222** Words in Sch. 3A para. 3(2) substituted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 7(d)

### **Period of application**

- 4. Subject to paragraph 7, the protected sum shall not be applicable to a claimant for more than—
  - (a) in the case of a claimant who is a member of a family and that family includes a child or young person and during the first week that family was in accommodation not provided or secured by a local authority under section 63 or 65(2) or (3)(a) of the Housing Act 1985 or section 2 of the Housing (Scotland) Act 1987, a period of 52 weeks beginning with the second week;
  - (b) in any other case, a period of 13 weeks beginning with the second week.

### **Reduction of protected sum**

**5.**—(1) Subject to  $[^{F223}$  sub-paragraphs (2) to (6)], the protected sum shall be reduced by the amount of any increase, in a benefit week subsequent to the second week, in the claimant's applicable amount determined in accordance with the relevant provisions.

(2) Where regulation 22 (reduction in certain cases of unemployment benefit disqualification) [<sup>F224</sup>or regulation 21A (reductions in certain cases of failure to attend courses)] ceases to apply to a claimant and as a result his applicable amount increases no account shall be taken of that increase.

<sup>F225</sup>(3) Where by virtue of the coming into force of regulation 5 of the Income Support (General) Amendment Regulations 1989 the claimant's applicable amount increases in his benefit week beginning on a day during the period of 7 days commencing on 9th October 1989, no account shall be taken of that increase.]

<sup>F226</sup>(4) Where a claimant's applicable amount increases because a child or young person mentioned in paragraph (5)(c) of regulation 16 (circumstances in which a person is treated or not treated as a member of the household) is treated as a member of the claimant's household under paragraph (6) of that regulation, the claimant's protected sum shall not be reduced by the amount of that increase unless the child or young person has been treated as a member of the household for a continuous period which exceeds 8 weeks.]

 $^{F227}(5)$  Where by virtue of the coming into force of regulation 15(a), (b) or (c) of the Income Support (General) Amendment No. 4 Regulations 1991 a claimant's applicable amount increases in his benefit week beginning on a day during the period of 7 days commencing on 1st October 1991, no account shall be taken of that increase.]

 $F^{228}(6)$  Where by virtue of the coming into force of regulation 3(1) and (2) of the Income-Related Benefits Amendment Regulations 1992 a claimant's applicable amount increases in his benefit week beginning on a day during the period of 7 days beginning on 5th October 1992, no account shall be taken of that increase.]

### **Textual Amendments**

- F223 Words in Sch. 3A para. 5(1) substituted (coming into force in accordance with reg. 2(2) of the amending S.I.) by The Income-Related Benefits Amendment Regulations 1992 (S.I. 1992/1326), regs. 2(2), 3(3)(a)
- F224 Words in Sch. 3A para. 5(2) inserted (17.12.1990) by The Income Support (General and Transitional) Amendment Regulations 1990(S.I. 1990/2324), regs. 1(1), 4
- F225 Sch. 3A para. 5(3) added (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 7(e)(ii)
- **F226** Sch. 3A para. 5(4) added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **19(b)**
- F227 Sch. 3A para. 5(5) added (1.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(b), 16(b) (with reg. 1(2))
- **F228** Sch. 3A para. 5(6) added (coming into force in accordance with reg. 2(2) of the amending S.I.) by The Income-Related Benefits Amendment Regulations 1992 (S.I. 1992/1326), regs. 2(2), **3(3)(b)**

### Termination of protected sum

- 6. Subject to paragraph 7, the protected sum shall cease to be applicable if—
  - (a) that amount is reduced to nil under paragraph 5; or
  - (b) the claimant changes or [F229vacates] his accommodation; or
  - (c) the claimant ceases to be entitled to income support.

Status: Point in time view as at 13/04/1995. Changes to legislation: There are currently no known outstanding effects for the The Income Support (General) Regulations 1987. (See end of Document for details)

### **Textual Amendments**

F229 Word in Sch. 3A para. 6(b) substituted (10.4.1989) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(b), **19(d)** 

### **Protected persons**

7.—(1) Subject to sub-paragraph (2), for the purposes of this paragraph a protected person is a claimant, where—

- (a) in respect of the first week he is entitled to an increase under paragraph 7 of Schedule 5 (applicable amounts of persons in board and lodging accommodation or hostels) because either he or, if he is one of a couple or a member of a polygamous marriage, he or his partner satisfies any of the conditions in paragraph 8 of that Schedule; or
- (b) in the first week the claimant or, if he has a partner, either he or his partner—
  - (i) is in need of personal care by reason of [<sup>F230</sup>old age,] mental or physical disablement, mental illness, or dependence on alcohol or drugs; and
  - (ii) is receiving both board and personal care in accommodation other than a residential care home or nursing home or residential accommodation within the meaning of regulation 21(3) (special cases)<sup>F231</sup>...; and
  - (iii) is in accommodation which he entered under arrangements for his personal care made by a statutory authority or a voluntary or charitable body and those arrangements are being supervised on a continuing basis by that authority or body; or
- (c) he or, if he has a partner, either he or his partner but for his temporary absence from his accommodation for a period not exceeding 13 weeks, which includes the first week, would have satisfied (a) or (b) above.

(2) A claimant is not a protected person if he or, if he has a partner, he or his partner, in the first week, is temporarily living in board and lodging accommodation and that accommodation is not the accommodation normally occupied as the home.

- (3) Paragraph 4 shall not apply to a protected person.
- (4) Paragraph 6(b) shall not apply to a protected person if:
  - (a) he moves to accommodation where he satisfies conditions (i) to (iii) of sub-paragraph (1)
     (b); or
  - (b) he becomes a patient within the meaning of regulation 21(3); or
  - (c) on his ceasing to be a patient within the meaning of regulation 21(3), either he returns to the accommodation which he occupied immediately before he became a patient, or he moves to other accommodation where he satisfies conditions [<sup>F232</sup>(i) to (iii)] of sub-paragraph (1) (b); or
  - (d) in a case to which sub-paragraph (6) applies, on his becoming re-entitled to income support, he is either in the accommodation which he occupied immediately before he ceased to be entitled to income support, or in accommodation where he satisfies conditions (i) to (iii) of sub-paragraph (1)(b).

 $[^{F233}(5)$  Except where sub-paragraph (7) applies, where a protected sum was applicable to a protected person immediately before he or any partner of his became a patient within the meaning of regulation 21(3) for a period of 14 weeks or less, he shall, subject to sub-paragraph (4)(c), on his or, as the case may be, his partner's ceasing to be a patient, be entitled to a protected sum equal to-

- (a) the amount by which his protected total exceeds his applicable amount determined in accordance with the relevant provisions in the first benefit week in which his applicable amount ceases to be determined under paragraph 1 of Schedule 7 and either–
  - (i) any eligible housing benefit for the period of 7 consecutive days beginning on 10th April 1989; or, if greater,
  - (ii) in a case where sub-paragraph (7)(b) applied, any eligible housing benefit for the period of 7 consecutive days referred to in that sub-paragraph; or
- (b) the amount of the protected sum to which he was entitled in the immediately preceding benefit week,

whichever is the lower.

(6) Paragraph 6(c) shall not apply to a protected person who has ceased to be entitled to income support for  $[^{F234}a$  period not exceeding the permitted period determined in accordance with regulation 3A (permitted period)]–

- (a) if immediately before he ceased to be so entitled a protected sum was applicable to him; and
- (b) except where sub-paragraph (7) applies, if during that period the protected person becomes re-entitled, or would by virtue of this sub-paragraph be re-entitled, to income support he shall, subject to sub-paragraph (4)(d), be entitled to a protected sum equal to-
  - (i) the amount by which his protected total exceeds his applicable amount determined in accordance with the relevant provisions in the first benefit week in which he becomes so re-entitled and either any eligible housing beneft for the period of 7 consecutive days beginning 10th April 1989 or, if greater, in a case to which sub-paragraph (7)
    (b) applied, any eligible housing benefit for the period of 7 consecutive days referred to in that sub-paragraph; or
  - (ii) the amount of the protected sum to which he was previously entitled,

whichever is the lower.

(7) Where a protected person or any partner of his is temporarily absent from his accommodation for a period not exceeding 13 weeks which includes the first or second week (or both)–

- (a) in a case where a protected sum was applicable to the protected person immediately before his or, as the case may be, his partner's return to that accommodation and the full charge was made for the accommodation during the temporary absence, on the protected person's or, as the case may be, his partner's return to that accommodation, the protected person shall be entitled to a protected sum equal to-
  - (i) the amount by which his protected total exceeds his applicable amount determined in accordance with the relevant provisions in the first complete benefit week after his or, as the case may be, his partner's return to that accommodation and any eligible housing benefit for the period of 7 consecutive days beginning 10th April 1989; or
  - (ii) the amount of the protected sum which was applicable to him in the immediately preceding benefit week,

whichever is the lower;

- (b) in a case where-
  - (i) a protected sum has not at any time been applicable to the protected person; or
  - (ii) immediately before the protected person's or, as the case may be, his partner's return to that accommodation a protected sum was applicable but a reduced charge was made for the accommodation during the temporary absence,

the protected person on his or, as the case may be, his partner's return to that accommodation shall, subject to sub-paragraph (8), be entitled to a protected sum equal to the amount by which his protected total exceeds his applicable amount determined in accordance with the relevant provisions in the first complete benefit week after his or, as the case may be, his partner's return to that accommodation and the amount of eligible housing benefit for the period of 7 consecutive days beginning on the date determined in accordance with regulation 65 or, as the case may be, 68(2) of the Housing Benefit (General) Regulations 1987 (date on which entitlement is to commence or change of circumstances is to take effect) following that person's return to that accommodation.

- (8) Where, in a case to which sub-paragraph (7)(b)(i) applies-
  - (a) in the first complete benefit week after the protected person's or, as the case may be, his partner's return to his accommodation the protected person's income calculated in accordance with Part V or, as the case may be, VI exceeds the aggregate of his applicable amount determined in accordance with the relevant provisions and X; and
  - (b) the amount of income support to which he was entitled in the first week is more than the amount of housing benefit to which he would, but for this sub-paragraph, have been entitled in the period of 7 consecutive days beginning on the date determined in accordance with regulation 65 or, as the case may be, 68(2) of the Housing Benefit (General) Regulations 1987 following his or, as the case may be, his partner's return to that accommodation,

the protected sum applicable shall, subject to sub-paragraph (9), be an amount equal to X+Y+10 pence.

(9) Where the protected person or, as the case may be, his partner returns to the accommodation in the second week and he or his partner is, or both are, entitled in the first, second and third weeks to a relevant social security benefit or to more than one such benefit and consequent upon the Social Security Benefits Up-rating Order 1989 he or his partner is, or both are, entitled to an increase in any one or more of those benefits in the third week, the protected sum under sub-paragraph (8) shall be increased by an amount equal to the difference between–

- (a) the amount of benefit or aggregate amount of those benefits to which the protected person or his partner is, or both are, entitled in the third week; and, if less,
- (b) the amount of benefit or aggregate amount of those benefits to which the protected person or his partner is, or both are, entitled in the second week.
- (10) In sub-paragraph (8)-

"X" means the sum which, but for sub-paragraph (8), would be the protected sum applicable in a case to which sub-paragraph (7)(b)(i) applies;

"Y" means the amount of the excess to which sub-paragraph (8)(a) refers;

"relevant social security benefit" has the same meaning as in paragraph 3(4).]]

- F231 Words in Sch. 3A para. 7(1)(b)(ii) omitted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 11
- **F232** Words in Sch. 3A para. 7(4)(c) substituted (10.4.1989) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(b), **19(f)**
- **F233** Sch. 3A para. 7(5)-(10) substituted for para. 7(5)-(7) (10.4.1989) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 1(1)(b), 7(f)

**Textual Amendments** 

**F230** Words in Sch. 3A para. 7(1)(b)(i) inserted (10.4.1989) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(b), **19(e)** 

Status: Point in time view as at 13/04/1995. Changes to legislation: There are currently no known outstanding effects for the The Income Support (General) Regulations 1987. (See end of Document for details)

F234 Words in Sch. 3A para. 7(6) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 8

# [<sup>F235</sup>SCHEDULE 3B

Regulations 17(1)(g), 18(1)(h) and 71(1) (a)(v) and (d)(iv)

### PROTECTED SUM

#### **Textual Amendments**

F235 Sch. 3B inserted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 18, Sch. 2

#### Interpretation

1.—(1) In this Schedule–

"eligible housing benefit" means-

- (a) for the period of 7 consecutive days beginning on 2nd October 1989, the amount of housing benefit to which the claimant or his partner was entitled in that period which relates to the hostel normally occupied as the home by him or, if he has a partner, by him and his partner;
- (b) for the period of 7 consecutive days beginning on 9th October 1989 or, in a case to which paragraph 6(4)(b) applies, for the period of 7 consecutive days referred to in that paragraph, the amount of the claimant's or his partner's maximum housing benefit determined in accordance with regulation 61 of the Housing Benefit (General) Regulations 1987 (maximum housing benefit) which relates to that accommodation.

"first week" means the benefit week beginning on a day during the period of 7 days commencing on 2nd October 1989;

"hostel" means any establishment which immediately before the commencement of this Schedule was a hostel within the meaning of regulation 20(2) (applicable amounts for persons in hostels);

"income support" includes any sum payable under Part II of the Income Support (Transitional) Regulations 1987;

"March benefit week" means the benefit week beginning on a day during the period of 7 consecutive days beginning 20th March 1989;

"protected sum" means the amount applicable under this Schedule to a claimant who in the first week is living in a hostel or who or whose partner is temporarily absent in that week from that accommodation;

"protected total" means-

- (a) the total of the claimant's applicable amount under regulation 20 in the first week or, F<sup>236</sup>... if the claimant or any partner of his is temporarily absent from his accommodation [<sup>F237</sup> for a period not exceeding 14 weeks which includes that week], the amount which would have fallen to be calculated under that regulation for that week as if there had been no temporary absence; and
- (b) the amount of any eligible housing benefit for the period of 7 consecutive days beginning 2nd October 1989;

"relevant benefit week" means the benefit week beginning on a day during the period of 7 days commencing on 9th April 1990;

"relevant provisions" means-

- (a) regulation 17(1)(a) to (f) (applicable amounts);
- (b) regulation 18(1)(a) to (g) (polygamous marriages);
- (c) regulation 71(1)(a)(i) to (iv) (urgent cases);
- (d) regulation 71(1)(d)(i) to (iii);
- (dd) [F238paragraph 13 of Schedule 7 (persons in residential accommodation);]
- (e) in relation to a case to which paragraph 17(b)(ii) or (c)(i) of Schedule 7 (persons from abroad) applies, the regulations specified in that paragraph but as if the reference to regulation 17(1)(g) in that paragraph were omitted; or
- (f) in relation to a case to which paragraph 17(d)(i) of that Schedule applies, the regulations specified in that paragraph but as if the reference to regulation 18 were a reference to regulation 18(1)(a) to (g) only;

"second week" means the benefit week beginning on a day during the period of 7 days commencing on 9th October 1989.

- (2) For the purposes of this Schedule-
  - (a) in determining a claimant's applicable amount in his first week, second week or any subsequent benefit week no account shall be taken of any reduction under regulation 22 (reduction in certain cases of unemployment benefit disqualification);
  - (b) except in so far as it relates to any temporary absence to which paragraph 6(4) refers, where a change of circumstances takes effect in the claimant's second week which, had it taken effect in the first week, would have resulted in a lesser applicable amount in respect of that week, his applicable amount in the first week shall be determined as if the change of circumstances had taken effect in that week.

#### **Textual Amendments**

- **F236** Words in Sch. 3B para. 1(1) omitted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by virtue of The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(b), **9(a)(i)**
- F237 Words in Sch. 3B para. 1(1) substituted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1) (b), 9(a)(i)
- F238 Words in Sch. 3B para. 1(1) inserted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(b), 9(a)(ii)

### **Protected sum**

**2.**—(1) Subject to the following provisions of this paragraph and the following paragraphs of this Schedule, where the protected total of a claimant is more than–

- (a) his applicable amount in the second week determined in accordance with the relevant provisions less the amount of any increase consequent on the coming into force of regulation 5 of the Income Support (General) Amendment Regulations 1989; and
- (b) any eligible housing benefit for the period of 7 consecutive days beginning 9th October 1989,

the protected sum applicable to the claimant shall be an amount equal to the difference.

- (2) Where-
  - (a) in the second week a claimant's income calculated in accordance with Part V or, as the case may be, VI exceeds the aggregate of his applicable amount determined in accordance with the relevant provisions and X; and
  - (b) the amount of income support to which he is entitled in the first week is more than the amount of housing benefit to which he would, but for this sub-paragraph, have been entitled in the period of 7 consecutive days beginning on 9th October 1989,

the protected sum applicable to the claimant shall be an amount equal to X+Y+10 pence.

(3) In sub-paragraph (2)-

"X" means the sum which, but for sub-paragraph (2), would be the protected sum applicable under sub-paragraph (1);

"Y" means the amount of the excess to which sub-paragraph (2)(a) refers.

(4) For the period beginning with the claimant's relevant benefit week the protected sum applicable to the claimant shall, subject to sub-paragraph (6) and the following paragraphs of this Schedule, be-

- (a) the total of-
  - (i) the amount of the allowance for personal expenses for the claimant or, if he is a member of a family, for him and for each member of his family in the first week determined, or which, but for any temporary absence, would have been determined, in accordance with paragraph 11 of Schedule 5 as then in force;
  - (ii) [<sup>F239</sup>subject to sub-paragraph (7)] the amount of any increase for meals in the first week determined, or which, but for any temporary absence, would have been determined, in accordance with paragraph 2 of that Schedule; and
  - (iii) the amount or, if he is a member of a family, the aggregate of the amounts determined in accordance with sub-paragraph (5),

less the aggregate of his applicable amount in the second week determined, or which, but for any temporary absence, would have been determined, in accordance with the relevant provisions and, where applicable, the amount of any reduction in the protected sum made by virtue of paragraph 4 in a benefit week occurring before the relevant benefit week; or

(b) the amount of the protected sum which was applicable to him in the immediately preceding benefit week,

whichever is the lower.

(5) For the purposes of sub-paragraph (4)(a), where in the first week the accommodation charge makes or, but for any temporary absence, would have made, provision or no provision for meals, as respects each person an amount shall be determined as follows–

- (a) in a case where the provision is for at least three meals a day-
  - (i) for the claimant, £17.20;
  - (ii) for a member of his family aged 16 or over, £12.50;
  - (iii) for a member of his family aged less than 16, £6.25;
- (b) except where head (c) applies, in a case where the provision is for less than three meals a day-
  - (i) for the claimant, £13.85;
  - (ii) for a member of his family aged 16 or over, £8.30;
  - (iii) for a member of his family aged less than 16, £4.15;

- (c) in a case where the provision is for breakfast only-
  - (i) for the claimant, £7.05;
  - (ii) for a member of his family, £1.50;
- (d) in a case where there is no provision for meals, for the claimant or, if he is a member of a family, for the claimant and for the members of his family for whom there is no such provision, £5.55;

(6) Where in the relevant benefit week the claimant is in, or only temporarily absent from, residential accommodation, the protected sum applicable to the claimant for the period beginning with that week shall[<sup>F240</sup>, subject to the following paragraphs of this Schedule,] be–

- (a) equal to the difference between-
  - (i) the amount of the allowance for personal expenses for the claimant or, if he is a member of a family, for him and for each member of his family in the first week determined, or which, but for any temporary absence, would have been determined, in accordance with paragraph 11 of Schedule 5 as then in force; and
  - (ii) the amount of the allowance for personal expenses for the claimant or, if he is a member of a family, for him and for each member of his family in the second week determined, or which, but for any temporary absence would have been determined, under paragraph 13 of Schedule 7 (persons in residential accommodation),

less, where applicable, the amount of any reduction in the protected sum made by virtue of paragraph 4 in a benefit week occurring before the relevant benefit week; or

(b) the amount of the protected sum which was applicable to him in the immediately preceding benefit week,

whichever is the lower.

 $F^{241}(7)$  In the case of a member of a family who in the first week is a child aged less than 11, the amount of any increase for meals under sub-paragraph (4)(a)(ii) shall be either—

- (a) the amount of any such increase in the first week determined, or which, but for any temporary absence, would have been determined, in accordance with paragraph 2 of Schedule 5 as then in force; or
- (b) £17.65,

whichever is the lower.]

#### **Textual Amendments**

- F239 Words in Sch. 3B para. 2(4)(a)(ii) inserted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), 20(a)(i)
- F240 Words in Sch. 3B para. 2(6) inserted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(b), 9(b)
- F241 Sch. 3B para. 2(7) added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), 20(a)(ii)

#### Persons not entitled to a protected sum

**3.**—(1) Subject to paragraph 6, a protected sum shall not be applicable to a claimant where he changes or vacates his hostel during the period of 7 consecutive days beginning 9th October 1989.

(2) Except where regulation 8(2)(b) of the Housing Benefit (General) Regulations 1987 (eligible housing costs) applies, a protected sum shall not be applicable to a claimant unless he, or any partner of his, is entitled to housing benefit for the period of 7 consecutive days beginning 9th October 1989 or, where paragraph 6(4)(b) applies, for the period of 7 consecutive days referred to in that paragraph, in respect of the hostel normally occupied as the home by him, or if he has a partner, by him and his partner.

(3) A protected sum shall not be applicable to a claimant where-

- (a) he has been or would, but for any temporary absence, have been in the same accommodation in both the March benefit week and the second week, and-
  - (i) his applicable amount in both those weeks fell or would have fallen, but for any temporary absence, to be determined under paragraph 13(1) of Schedule 7; or
  - (ii) his applicable amount in the second week fell or would have fallen, but for any temporary absence, to be determined under that paragraph and would also have fallen to be so determined in the March benefit week had his stay in that accommodation been other than temporary; or
- (b) his applicable amount in the second week fell or would have fallen, but for any temporary absence, to be determined under that paragraph and would also have fallen to be so determined in the March benefit week had he been in the same accommodation in that week and had his stay in that accommodation been other than temporary;[<sup>F242</sup>or
- (c) his applicable amount in the first week fell or would have fallen, but for any temporary absence, to be determined under regulation 20 but would not have fallen to be so determined in the March benefit week had he been in the same accommodation in that week and had his stay in that accommodation been other than temporary.]

 $F^{243}(4)$  For the purposes of sub-paragraph (3), where-

- (a) a claimant's applicable amount in respect of the March benefit week has been determined under paragraph 13(1) of Schedule 7 and it is subsequently determined on review that it fell to be determined under regulation 20, he shall, notwithstanding that review, be treated as if his applicable amount fell to be determined under that paragraph;
- (b) a claimant has been temporarily absent from his accommodation in the March benefit week and immediately before the period of temporary absence his applicable amount was determined under paragraph 13(1) of Schedule 7, he shall be treated as if his applicable amount would have fallen to be determined under that paragraph during the period of temporary absence notwithstanding that it is subsequently determined on review that immediately before the period of temporary absence it fell to be determined under regulation 20;
- (c) a claimant has entered his accommodation after the March benefit week, he shall be treated as if his applicable amount, had he been in that accommodation in the March benefit week, would not have fallen to be determined under regulation 20 in that week if the applicable amounts of other claimants in that accommodation in that week were determined otherwise than under that regulation notwithstanding that it is subsequently determined on review that they fell to be determined under regulation 20.]

<sup>F242 Sch. 3B para. 3(3)(c) and word added (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(b), 9(c)(i)</sup> 

Status: Point in time view as at 13/04/1995. Changes to legislation: There are currently no known outstanding effects for the The Income Support (General) Regulations 1987. (See end of Document for details)

**F243** Sch. 3B para. 3(4) added (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(b), 9(c)(ii)

## **Reduction of protected sum**

**4.**—(1) Subject to  $[^{F244}$ sub-paragraphs (2) to (5)], the protected sum shall be reduced by the amount of any increase, in a benefit week subsequent to the second week, in the claimant's applicable amount determined in accordance with the relevant provisions.

(2) Where regulation 22 (reduction in certain cases of unemployment benefit disqualification) [<sup>F245</sup>or regulation 21A (reductions in certain cases of failure to attend courses)] ceases to apply to a claimant and as a result his applicable amount increases no account shall be taken of that increase.

 $^{F246}(3)$  where a claimant's applicable amount increases because a child or young person mentioned in paragraph (5)(c) of regulation 16 (circumstances in which a person is treated or not treated as a member of the household) is treated as a member of the claimant's household under paragraph (6) of that regulation, the claimant's protected sum shall not be reduced by the amount of that increase unless the child or young person has been treated as a member of the household for a continuous period which exceeds 8 weeks.]

<sup>F247</sup>(4) Where by virtue of the coming into force of regulation 15(a), (b) or (c) of the Income Support (General) Amendment No. 4 Regulations 1991 a claimant's applicable amount increases in his benefit week beginning on a day during the period of 7 days commencing on 1st October 1991, no account shall be taken of that increase.]

 $F^{248}(5)$  Where by virtue of the coming into force of regulation 3(1) and (2) of the Income-Related Benefits Amendment Regulations 1992 a claimant's applicable amount increases in his benefit week beginning on a day during the period of 7 days commencing on 5th October 1992, no account shall be taken of that increase.]

#### **Textual Amendments**

- F244 Words in Sch. 3B para. 4(1) substituted (coming into force in accordance with reg. 2(2) of the amending S.I.) by The Income-Related Benefits Amendment Regulations 1992 (S.I. 1992/1326), regs. 2(2), 3(4)(a)
- F245 Words in Sch. 3B para. 4(2) inserted (17.12.1990) by The Income Support (General and Transitional) Amendment Regulations 1990 (S.I. 1990/2324), regs. 1(1), 5
- **F246** Sch. 3B para. 4(3) added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **20(b)(ii)**
- **F247** Sch. 3B para. 4(4) added (1.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(b), **17(b)** (with reg. 1(2))
- **F248** Sch. 3B para. 4(5) added (coming into force in accordance with reg. 2(2) of the amending S.I.) by The Income-Related Benefits Amendment Regulations 1992 (S.I. 1992/1326), regs. 2(2), **3(4)(b)**

## Termination of protected sum

- 5. Subject to paragraph 6, the protected sum shall cease to be applicable if-
  - (a) that amount is reduced to nil under paragraph 4; or
  - (b) the claimant changes or vacates his hostel; or
  - (c) the claimant ceases to be entitled to income support.

#### Modifications in cases of temporary absence and loss of entitlement to income support

6.—(1) Paragraph 5(b) shall not apply to a claimant if-

- (a) he becomes a patient within the meaning of regulation 21(3) (special cases); or
- (b) on his ceasing to be a patient within the meaning of regulation 21(3), he returns to the hostel which he occupied immediately before he became a patient; or
- (c) in a case to which sub-paragraph (3) applies, on his becoming re-entitled to income support, he is in the accommodation which he occupied immediately before he ceased to be entitled to income support.

(2) Except where sub-paragraph (4) applies, where a protected sum was applicable to the claimant immediately before he or any partner of his became a patient within the meaning of regulation 21(3) for a period of 14 weeks or less, he shall, subject to sub-paragraph (1)(b), on his or, as the case may be, his partner ceasing to be a patient be entitled to a protected sum equal to-

- (a) the amount by which his protected total exceeds his applicable amount determined in accordance with the relevant provisions in the first benefit week in which his applicable amount ceases to be determined under paragraph 1 of Schedule 7 and either–
  - (i) any eligible housing benefit for the period of 7 consecutive days beginning on 9th October 1989; or, if greater,
  - (ii) in a case where sub-paragraph (4)(b) applied, any eligible housing benefit for the period of 7 consecutive days referred to in that sub-paragraph; or
- [ where the first benefit week in which his applicable amount ceases to be determined under paragraph 1 of Schedule 7 is the relevant benefit week, the amount determined under paragraph 2(4) or, as the case may be, paragraph 2(6), less any reduction under paragraph 4(1) other than a reduction which arises by virtue of his ceasing to be a patient within the meaning of regulation 21(3); or]
  - (b) the amount of the protected sum to which he was entitled in the immediately preceding benefit week,

whichever is the lower.

(3) Paragraph 5(c) shall not apply to a claimant who has ceased to be entitled to income support for [ $^{F250}$ a period not exceeding the permitted period determined in accordance with regulation 3A (permitted period)]–

- (a) if immediately before he ceased to be so entitled a protected sum was applicable to him; and
- (b) except where sub-paragraph (4) applies, if during that period he becomes re-entitled, or would by virtue of this sub-paragraph be re-entitled, to income support he shall, subject to sub-paragraph (1)(c), be entitled to a protected sum equal to-
  - (i) the amount by which his protected total exceeds his applicable amount determined in accordance with the relevant provisions in the first benefit week in which he becomes so re-entitled and either any eligible housing benefit for the period of 7 consecutive days beginning 9th October 1989 or, if greater, in a case to which sub-paragraph (4) (b) applied, any eligible housing benefit for the period of 7 consecutive days referred to in that sub-paragraph; or
  - [<sup>F251</sup>(ii) where the first benefit week in which he becomes so re-entitled is the relevant benefit week, the amount determined under paragraph 2(4) or, as the case may be, paragraph 2(6), less any reduction under paragraph 4(1) in that benefit week; or
    - (iii) where the first benefit week in which he becomes so re-entitled is a week subsequent to the relevant benefit week, the amount which would have been determined under paragraph 2(4) or, as the case may be, paragraph 2(6) had he been entitled in the

relevant benefit week, less any reduction under paragraph 4(1) in the benefit week in which he becomes re-entitled; or

(iv) the amount of the protected sum to which he was previously entitled,]

whichever is the lower.

(4) Where a claimant or any partner of his is temporarily absent from his accommodation for a period not exceeding 14 weeks which includes the first or second week (or both)–

- (a) in a case where a protected sum was applicable to the claimant immediately before his or, as the case may be, his partner's return to that accommodation and the full charge was made for the accommodation during the temporary absence, on the claimant's or, as the case may be, his partner's return to that accommodation, the claimant shall be entitled to a protected sum equal to-
  - (i) the amount by which his protected total exceeds his applicable amount determined in accordance with the relevant provisions in the first complete benefit week after his, or as the case may be, his partner's return to that accommodation and any eligible housing benefit for the period of 7 consecutive days beginning 9th October 1989; or
  - (ii) the amount of the protected sum which was applicable to him in the immediately preceding benefit week,

whichever is the lower.

- (b) in a case where-
  - (i) a protected sum has not at any time been applicable to the claimant; or
  - (ii) immediately before the claimant's or, as the case may be, his partner's return to that accommodation a protected sum was applicable to the claimant but a reduced charge was made for the accommodation during the temporary absence,

the claimant on his or, as the case may be, his partner's return to that accommodation shall, subject to sub-paragraph (5), be entitled to a protected sum equal to the amount by which his protected total exceeds his applicable amount determined in accordance with the relevant provisions in the first complete benefit week after his or, as the case may be, his partner's return to that accommodation and the amount of eligible housing benefit for the period of 7 consecutive days beginning on the date determined in accordance with regulation 65 or, as the case may be, 68(2) of the Housing Benefit (General) Regulations 1987 (date on which entitlement is to commence or change of circumstances is to take effect) following that person's return to that accommodation.

- (5) Where, in a case to which sub-paragraph (4)(b)(i) applies-
  - (a) in the first complete benefit week after the claimant's or, as the case may be, his partner's return to his accommodation the claimant's income calculated in accordance with Part V or, as the case may be, VI exceeds the aggregate of his applicable amount determined in accordance with the relevant provisions and X; and
  - (b) the amount of income support to which he was entitled in the first week is more than the amount of housing benefit to which he would, but for this sub-paragraph, have been entitled in the period of 7 consecutive days beginning on the date determined in accordance with regulation 65 or, as the case may be, 68(2) of the Housing Benefit (General) Regulations 1987 following his or, as the case may be, his partner's return to that accommodation,

the protected sum applicable to the claimant shall be an amount equal to X+Y+10 pence.

(6) In sub-paragraph (5)-

"X" means the sum which, but for sub-paragraph (5), would be the protected sum applicable in a case to which sub-paragraph (4)(b)(i) applies;

Status: Point in time view as at 13/04/1995. Changes to legislation: There are currently no known outstanding effects for the The Income Support (General) Regulations 1987. (See end of Document for details)

"Y" means the amount of the excess to which sub-paragraph (5)(a) refers.

(7) The foregoing provisions of this paragraph shall not apply to a claimant if he or, if he has a partner, he or his partner, in the first week is temporarily living in a hostel and that accommodation is not the accommodation normally occupied as the home.]

### **Textual Amendments**

- **F249** Sch. 3B para. 6(2)(aa) inserted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **20(c)(i)**
- F250 Words in Sch. 3B para. 6(3) substituted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1) (b), 9(d)
- **F251** Sch. 3B para. 6(3)(b)(ii)-(iv) substituted for Sch. 3B para. 6(3)(b)(ii) (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **20(c)(ii)**

## [<sup>F252</sup>SCHEDULE 3C

Regulation 2A(1)(b)

## THE GREATER LONDON AREA

#### **Textual Amendments**

F252 Sch. 3C inserted (1.4.1993) by The Social Security Benefits (Amendments Consequential Upon the Introduction of Community Care) Regulations 1992 (S.I. 1992/3147), reg. 1(1), Sch. 2

### The area described in this Schedule comprises-

(a) the Boroughs of

| Barking             | Hillington             |
|---------------------|------------------------|
| Barnet              | Hounslow               |
| Bexley              | Islington              |
| Brent               | Kensington and Chelsea |
| Bromley             | Kingston—Upon—Thames   |
| Camden              | Lambeth                |
| City of Westminster | Lewisham               |
| Croydon             | Merton                 |
| Ealing              | Newham                 |
| Enfield             | Redbridge              |
| Greenwich           | Richmond—Upon—Thames   |
| Hackney             | Southwark              |
| Haringey            | Sutton                 |
|                     |                        |

| Hammersmith & Fulham | Tower Hamlets  |
|----------------------|----------------|
| Harrow               | Waltham Forest |
| Havering             | Wandsworth     |

- (b) the City of London;
- (c) in the County of Essex that part of the district of Epping Forest which comprises the parishes of Chigwell and Waltham Holy Cross;
- (d) in the County of Hertfordshire, that part of the Borough of Broxbourne which lies south of Cheshunt Park, including Slipe Lane, and that part of the district of Hertsmere which comprises the former parishes of Elstree, Ridge, Shenley and South Mimms;
- (e) in the County of Surrey, the Borough of Spelthorne and that part of the Borough of Elmbridge which was formerly administered by the Old Esher District Council.]

## SCHEDULE 4

Regulation 19

# PART I

## applicable amounts of persons in residential care and nursing homes

**1.**—(1) Subject to sub-paragraph (2), the weekly applicable amount of a claimant to whom regulation 19 applies shall be the aggregate of—

- (a) subject to paragraph 3, the weekly charge for the accommodation, including all meals and services, provided for him or, if he is a member of a family, for him and his family increased, where appropriate, in accordance with paragraph 2 but, except in a case to which paragraph 12 applies, subject to the maximum determined in accordance with paragraph 5; and
- (b) a weekly amount for personal expenses for him and, if he is a member of a family, for each member of his family determined in accordance with paragraph 13; and
- (c) where he is only temporarily in such accommodation any amount applicable under [<sup>F253</sup>regulation 17(1)(e) or 18(1)(f)] (housing costs) in respect of the dwelling normally occupied as the home; [<sup>F254</sup>and
- (d) any amount determined in accordance with regulation 17(1)(f) or 18(1)(g) (applicable amounts).]

(2) No amount shall be included in respect of any child or young person who is a member of the claimant's family if the capital of that child or young person calculated in accordance with Part V in like manner as for the claimant, except where otherwise provided, would exceed £3,000.

- **F253** Words in Sch. 4 para. 1(1)(c) substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **21(a)**
- **F254** Sch. 4 para. 1(1)(d) and word added (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **21(b)**

### Modifications etc. (not altering text)

C14 Sch. 4 Pt. I para. 1(2) sum confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), art. 18(2)

#### **Commencement Information**

I47 Sch. 4 para. 1 in force at 11.4.1988, see reg. 1

**2.**—(1) Where, in addition to the weekly charge for accommodation, a separate charge is made for the provision of heating, attention in connection with bodily functions, supervision, extra baths, laundry or a special diet needed for a medical reason, the weekly charge for the purpose of paragraph 1(1)(a) shall be increased by the amount of that charge.

(2) Where the weekly charge for accommodation does not include the provision of all meals, it shall, for the purpose of paragraph 1(1)(a), be increased in respect of the claimant or, if he is a member of a family, in respect of each member of his family by the following amount:

- (a) if the meals can be purchased within the residential care or nursing home, the amount equal to the actual cost of the meals, calculated on a weekly basis; or
- (b) if the meals cannot be so purchased, the amount calculated on a weekly basis-
  - (i) for breakfast, at a daily rate of £1.10;
  - (ii) for a midday meal, at a daily rate of £1.55; and
  - (iii) for an evening meal, at a daily rate of £1.55;

except that, if some or all of the meals are normally provided free of charge or at a reduced rate, the amount shall be reduced to take account of the lower charge or reduction.

#### Modifications etc. (not altering text)

C15 Sch. 4 paras. 2(2)(b)(i)-(iii) sums confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(9), Sch. 6 Pt. II

#### **Commencement Information**

I48 Sch. 4 para. 2 in force at 11.4.1988, see reg. 1

3. Where any part of the weekly charge for the accommodation is met by housing benefit, an amount equal to the part so met shall be deducted from the amount calculated in accordance with paragraph 1(1)(a).

#### **Commencement Information**

**I49** Sch. 4 para. 3 in force at 11.4.1988, see reg. 1

<sup>F255</sup>4.

#### **Textual Amendments**

F255 Sch. 4 para. 4 omitted (11.4.1988) by virtue of The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **31(a)** 

### **Commencement Information**

**I50** Sch. 4 para. 4 in force at 11.4.1988, see reg. 1

5.—(1) Subject to paragraph 12 the maximum referred to in paragraph 1(1)(a) shall be—

- (a) in the case of a single claimant, the appropriate amount in respect of that claimant specified in or determined in accordance with paragraphs 6 to 11;
- [<sup>F256</sup>(b) in the case of a claimant who is a member of a family the aggregate of the following amounts-
  - (i) in respect of the claimant, the appropriate amount in respect of him specified in or determined in accordance with paragraph 6 to 11;
  - (ii) in respect of each member of his family who lives in the home aged under 11, 1<sup>1</sup>/<sub>2</sub> times the amount specified in paragraph 2(a) of Schedule 2;
  - (iii) in respect of each member of his family aged not less than 11 who lives in the home, an amount which would be the appropriate amount specified in or determined in accordance with paragraph 6 to 11 if the other member were the claimant.]

(2) The maximum amount in respect of a member of the family aged under 11 calculated in the manner referred to in sub-paragraph (1) (b) (i) shall be rounded to the nearest multiple of 5p by treating an odd amount of 2.5p or more as 5p and by disregarding an odd amount of less than 2.5p.

### **Textual Amendments**

F256 Sch. 4 para. 5(1)(b) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 10

### **Commencement Information**

**I51** Sch. 4 para. 5 in force at 11.4.1988, see reg. 1

# **Residential care homes**

**6.**—(1) Subject to sub-paragraph (2) and paragraphs 8 to 11, where the accommodation provided for the claimant is a residential care home for persons in need of personal care by virtue of—

- (a) old age, the appropriate amount shall be  $[^{F257} \pounds 197.00]$  per week;
- (b) past or present mental disorder but excluding mental handicap, the appropriate amount shall be [<sup>F257</sup>£207.00] per week;
- (c) past or present drug or alcohol dependence, the appropriate amount shall be [<sup>F257</sup>£207.00] per week;
- (d) mental handicap, the appropriate amount shall be  $[^{F257} \pm 237.00]$  per week;
- (e) physical disablement, the appropriate amount shall be-
  - (i) in the case of a person to whom paragraph 8 applies, [F257£267.00] per week, or
  - (ii) in any other case, [<sup>F257</sup>£197.00] per week; or
- (f) any condition not falling within sub-paragraphs (a) to (e) above, the appropriate amount shall be [<sup>F257</sup>£197.00] per week.
- (2) Where the claimant is over pensionable age and—
- [<sup>F258</sup>(a) he is registered as blind in a register compiled by a local authority under section 29 of the National Assistance Act (welfare services) or, in Scotland has been certified as blind

and in consequence he is registered as blind in a register maintained by or on behalf of a regional or islands council; or]

- [<sup>F259</sup>(b) he—
  - (i) is entitled to attendance allowance at the higher rate in accordance with section 65(3) of the Contributions and Benefits Act, or the care component of disability living allowance at the highest rate prescribed in accordance with section 72(3) of the Contributions and Benefits Act, or
  - (ii) has made a claim for attendance allowance or disability living allowance and, in respect of that claim, a decision has been made that he satisfies the disability conditions, but he has not yet completed the qualifying period for that benefit; or]
  - (c) he is in receipt of any payment based on need for attendance which is payable—
    - (i) under section 61 of the Social Security Act F260
    - (ii) by virtue of article 14 of the Naval, Military and Air Forces etc (Disablement and Death) Service Pensions Order 1983 <sup>F261</sup> or article 14 of the Personal Injuries (Civilians) Scheme 1983 <sup>F262</sup>

the appropriate amount shall, except where sub-paragraph (1)(d) or (e)(i) applies, be  $[^{F263} \pounds 227.00]$  per week.

- $[^{F264}(3)$  In this paragraph—
  - (a) "the disability conditions" means—
    - (i) in the case of attendance allowance, the conditions in section 64(2) and (3) of the Contributions and Benefits Act; and
    - (ii) in the case of disability living allowance, the conditions in section 72(1)(b) and (c) of the Contributions and Benefits Act;
  - (b) "the qualifying period" means—
    - (i) in the case of attendance allowance, the period specified in section 65(1)(b) of the Contributions and Benefits Act; and
    - (ii) in the case of disability living allowance, the period specified in section 72(2)(a) of the Contributions and Benefits Act.]

### **Textual Amendments**

- F257 Sch. 4 para. 6(1) sums amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), art. 18(8), Sch. 6 Pt. I
- F258 Sch. 4 para. 6(2)(a) substituted (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 20(b)
- **F259** Sch. 4 para. 6(2)(b) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **20(2)(a)**
- **F260** subsections (3) and (4) of section 61 were added by the Social Security Act 1986 (c. 50) section 39, Schedule 3 paragraph 6.
- F261 S.I. 1983/883.
- **F262** S.I. 1983/686.
- F263 Sum in Sch. 4 para. 6(2) substituted (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(8)
- **F264** Sch. 4 para. 6(3) added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **20(2)(b)**

### **Commencement Information**

**I52** Sch. 4 para. 6 in force at 11.4.1988, see reg. 1

## Nursing homes

7. Subject to paragraphs 8 to 11, where the accommodation provided for the claimant is a nursing home for persons in need of personal care by virtue of—

- (a) past or present mental disorder but excluding mental handicap, the appropriate amount shall be [<sup>F265</sup>£296.00] per week;
- (b) mental handicap, the appropriate amount shall be  $[^{F265} \pm 301.00]$  per week;
- (c) past or present drug or alcohol dependence, the appropriate amount shall be [<sup>F265</sup>£296.00] per week;
- (d) physical disablement, the appropriate amount shall be-
  - (i) in the case of a person to whom paragraph 8 applies, [F265£331.00] per week, or
  - (ii) in any other case, [<sup>F265</sup>£295.00] per week;
- (e) terminal illness, the appropriate amount shall be [<sup>F265</sup>£295.00] per week; or
- (f) any condition not falling within sub-paragraphs (a) to (e), the appropriate amount shall be [<sup>F265</sup>£295.00] per week.

### **Textual Amendments**

F265 Sch. 4 para. 7 sums amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), art. 18(8), Sch. 6 Pt. I

### **Commencement Information**

**I53** Sch. 4 para. 7 in force at 11.4.1988, see reg. 1

**8.** For the purposes of paragraphs 6(e) and 7(d) this paragraph applies to a person under pensionable age or a person over pensionable age who, before attaining pensionable age, had become physically disabled.

### **Commencement Information**

**I54** Sch. 4 para. 8 in force at 1.4.1988, see reg. 1

**9.** The appropriate amount applicable to a claimant in a residential care home or nursing home shall, subject to paragraph 10, be determined—

- (a) where the home is a residential care home registered under Part I of the Registered Homes Act 1984<sup>F266</sup>, by reference to the particulars recorded in the register kept by the relevant registration authority for the purposes of that Act; or
- (b) where the home is a residential care home not so registered or a nursing home, by reference to the type of care which, taking into account the facilities and accommodation provided, the home is providing to the claimant.

Textual Amendments F266 1984 c. 23.

# **Commencement Information**

**I55** Sch. 4 para. 9 in force at 11.4.1988, see reg. 1

**10.**—(1) Where more than one amount would otherwise be applicable, in accordance with paragraph 9, to a claimant in a residential care home or a nursing home, the appropriate amount in any case shall be determined in accordance with the following sub-paragraphs.

(2) Where the home is a residential care home registered under Part I of the Registered Homes Act 1984 and where the personal care that the claimant is receiving corresponds to the care received by a category of residents for whom the register indicates that the home provides accommodation, the appropriate amount shall be the amount, in paragraph 6 or 8, as the case may be, as is consistent with that personal care.

(3) Where the home is a residential care home which is so registered but where the personal care that the claimant is receiving does not correspond to the care received by a category of residents for whom the register indicates that the home provides accommodation, the appropriate amount shall be the lesser or least amount, in paragraphs 6 or 8, as the case may be, as is consistent with those categories.

(4) In any case not falling within sub-paragraph (2) or (3), the appropriate amount shall be whichever amount of the amounts applicable in accordance with paragraphs 6 or 7 and 9 is, having regard to the types of personal care that the home provides, most consistent with the personal care being received by the claimant in that accommodation.

### **Commencement Information**

**I56** Sch. 4 para. 10 in force at 11.4.1988, see reg. 1

**11.**—(1) Where the accommodation provided for the claimant is a residential care home or a nursing home which is, in either case, situated in the Greater London area and the actual charge for that accommodation exceeds the appropriate amount in his case by virtue of the preceding paragraphs of this Schedule, that amount shall be increased by any excess up to—

- (a) in the case of a residential care home,  $[^{F267} \pm 34.00]$ ;
- (b) in the case of a nursing home,  $[^{F267} \pm 39.00]$ .

(2) In sub-paragraph (1), "the Greater London area" means all those areas specified [ $^{F268}$ in Schedule 3C].

### **Textual Amendments**

- **F267** Sch. 4 para. 11(1) sums amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), art. 18(8), Sch. 6 Pt. I
- **F268** Words in Sch. 4 para. 11(2) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **20(3)**

### **Commencement Information**

**I57** Sch. 4 para. 11 in force at 11.4.1988, see reg. 1

### Circumstances in which the maximum is not to apply

**12.**—(1) Where a claimant who satisfies the conditions in sub-paragraph (2) has been able to meet the charges referred to in paragraphs 1 and 2 without recourse to income support or supplementary benefit, the maximum determined in accordance with paragraph 5 shall not apply for the period of 13 weeks or, if alternative accommodation is found earlier, such lesser period following the date of claim except to the extent that the claimant is able to meet out of income disregarded for the purposes of Part V the balance of the actual charge over the maximum.

- (2) The conditions for the purposes of sub-paragraph (1) are that—
  - (a) the claimant has lived in the same accommodation for more than 12 months; and
  - (b) he was able to afford the charges in respect of that accommodation when he took up residence; and
  - (c) having regard to the availability of suitable alternative accommodation and to the circumstances mentioned in paragraph 10(7)(b) of Schedule 3 (housing costs), it is reasonable that the maximum should not apply in order to allow him time to find alternative accommodation; and
  - (d) he is not a person who is being accommodated—
    - (i) by a housing authority under Part III of the Housing Act 1985 <sup>F269</sup> (housing the homeless), or
    - (ii) by a local authority under [<sup>F270</sup>section 20 of the Children Act 1989 (provision of accommodation for children: general)] or, in Scotland, section 12 of the Social Work (Scotland) Act 1968 <sup>F271</sup> (general welfare); and
  - (e) he is seeking alternative accommodation and intends to leave his present accommodation once alternative accommodation is found.
- (3) Where—
  - (a) the claimant was a resident in a residential care home or nursing home immediately before 29 April 1985 and has continued after that date to be resident in the same accommodation, apart from any period of temporary absence; and
  - (b) immediately before that date, the actual charge for the claimant's accommodation was being met either wholly or partly out of the claimant's resources, or, wholly or partly out of other resources which can no longer be made available for this purpose; and
  - (c) since that date the local authority have not at any time accepted responsibility for the making of arrangements for the provision of such accommodation for the claimant; and
  - (d) the Secretary of State, in his discretion, has determined that this sub-paragraph shall have effect in the particular case of the claimant in order to avoid exceptional hardship,

the maximum amount shall be the rate specified in sub-paragraph (4) if that rate exceeds the maximum which, but for this sub-paragraph, would be determined under paragraph 5.

- (4) For the purposes of sub-paragraph (3) the rate is either—
  - (a) the actual weekly charge for the accommodation immediately before 29 April 1985 plus £10; or
  - (b) the aggregate of the following amounts-

- (i) the amount estimated under regulation 9(6) of the Supplementary Benefit (Requirements) Regulations 1983 <sup>F272</sup> as then in force as the reasonable weekly charge for the area immediately before that date;
- (ii) £26.15; and
- (iii) if the claimant was entitled at that date to attendance allowance under section 35 of the Social Security Act at the higher rate £28.60 or, as the case may be, at the lower rate, £19.10,

whichever is the lower amount.

|      | 1985 c. 68.  |
|------|--|
| F270 | Words in Sch. 4 para. 12(2)(d)(ii) substituted (with effect in accordance with reg. 1(2) of the amending |
|      | S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), reg. 1(1), Sch         |
|      | para. 8(a)   |
| F271 | 1968 c. 49.  |
| F272 | S.I. 1983/1399.  |

### **Personal allowances**

13. The allowance for personal expenses for the claimant and each member of his family referred to in paragraph 1(1)(b) shall be—

- (a) for the claimant [<sup>F273</sup>£13.35], and if he has a partner, for his partner, [<sup>F273</sup>£13.35];
- (b) for a young person aged 18,  $[^{F273} \pm 13.35]$ ;
- (c) for a young person aged under 18 but over 16, [<sup>F273</sup>£9.25];
- (d) for a child aged under 16 but over 11, [<sup>F273</sup>£8.00];
- (e) for a child aged under 11,  $[^{F273} \pounds 5.50]$ .

### **Textual Amendments**

F273 Sch. 4 para. 13 sums amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), art. 18(8), Sch. 6 Pt. I

### **Commencement Information**

**I59** Sch. 4 para. 13 in force at 11.4.1988, see reg. 1

# PART II

# persons to whom regulation 19 does not apply

[<sup>F274</sup>14. A claimant or, if he is a member of a family, the claimant and the members of his family where the accommodation and meals (if any) of the claimant or, as the case may be, the claimant and the members of his family are provided in whole or in part by a close relative of his or of any member of his family, or other than on a commercial basis.]

### **Textual Amendments**

F274 Sch. 4 para. 14 substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **31(b)** 

### **Commencement Information**

**I60** Sch. 4 para. 14 in force at 11.4.1988, see reg. 1

**15.** A person who is on holiday and during a period which has not continued for more than 13 weeks is absent from his home or from a hospital or similar institution in which he is normally a patient.

### **Commencement Information**

I61 Sch. 4 para. 15 in force at 11.4.1988, see reg. 1

16. A person who has entered a residential care or nursing home for the purpose of receiving an amount of income support to which he would not otherwise be entitled.

### **Commencement Information**

I62 Sch. 4 para. 16 in force at 11.4.1988, see reg. 1

17. A person aged 16 or over but under 19 [<sup>F275</sup>who is being looked after by a local authority] under a relevant enactment except someone who is personally liable to pay the cost of his accommodation and maintenance direct to someone other than a local authority.

### **Textual Amendments**

**F275** Words in Sch. 4 para. 17 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), reg. 1(1), Sch. para. 8(b) (with Sch. para. 11)

### **Commencement Information**

I63 Sch. 4 para. 17 in force at 11.4.1988, see reg. 1

[<sup>F276</sup>18. A person who is living in a residential care home within the meaning of paragraph (d) of the definition of "residential care home" in regulation 19(3) and who is not in receipt of personal care by reason of old age, disablement, past or present dependence on alcohol or drugs or past or present mental disorder.]

### **Textual Amendments**

**F276** Sch. 4 para. 18 added (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **18** (with reg. 1(2))

Regulation 20

Status: Point in time view as at 13/04/1995. Changes to legislation: There are currently no known outstanding effects for the The Income Support (General) Regulations 1987. (See end of Document for details)

# F<sup>277</sup>SCHEDULE 5

**Textual Amendments** 

F277 Sch. 5 omitted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 12

SCHEDULE 6

Regulation 20(2) paragraph 5 of Schedule 5

# BOARD AND LODGING AREAS

F278

Textual Amendments
F278 Sch. 6 omitted (10.4.1989) by virtue of The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), reg. 1(1)(c), Sch. 1 para. 10 (with reg. 28)

# SCHEDULE 7

Regulation 21

# APPLICABLE AMOUNTS IN SPECIAL CASES

Modifications etc. (not altering text)

C16 Sch. 7 paras. 7, 8, 16 and 17 sums confirmed (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(11), Sch. 7 Pt. II

# **Commencement Information**

I64 Sch. 7 in force at 11.4.1988, see reg. 1

# Column (1)

Patients

[<sup>F279</sup>1. Subject to paragraphs 2, 2A, 3 and 18, a person who has been a patient for a period of more than six weeks and who is—

(a) (a) a single claimant;

1

Column (2)

- (b) (b) a lone parent;
- (c) (c) a member of a couple—
  - (i) where only one of the couple is a patient or, where both members of the couple are patients but only one has been a patient for that period;
- (ii) where both members of the couple have been a patient for that period;
  - (d) (d) a member of a polygamous marriage—
    - (i) where at least one member of the polygamous marriage is not a patient or has not been a patient for more than that period;
- (ii) where all the members of the polygamous marriage have been patients for more than that period.

- (a) £14.70 plus any amount applicable under regulation 17(1)(e), (f) or (g);
- (b) (b) £14.70 plus any amounts applicable to him under regulation 17(1)(b), (c), (e), (f) or (g) or under regulation 17(1)(d) because of paragraph 8 or 14 of Schedule 2 (applicable amounts);
- (c) (i) the amount applicable in respect of both of them under regulation 17(1) reduced by £11.75;
- (ii) £29.40 plus any amounts which may be applicable under regulation 17(1)(b), (c),
  (e), (f) or (g) or under regulation 17(1)(d) because of paragraph 14 of Schedule 2;
  - (d) (i) the applicable amount under regulation 18 (polygamous marriages) shall be reduced by £11.75 in respect of each such member who is a patient;
- (ii) the applicable amount shall be £14.70 in respect of each member plus any amounts applicable under regulation 18(1)(c),
  (d), (f), (g) or (h), or (e) because of his satisfying the condition specified in paragraph 14 of Schedule 2.]

[ $^{F280}$ 2. A single claimant who has been a patient for a continuous period of more than 52 weeks, where—

- (a) (a) the following conditions are satisfied—
  - (i) a person has been appointed to act for him under regulation 33 of the Social Security (Claims and Payments) Regulations 1987 (persons unable to act); and
- 2
- (a) Such amount (if any) not exceeding £11.75 as is reasonable having regard to the views of the hospital staff and the patient's relatives if available as to the amount necessary for his personal use;

- (ii) his income support is payable to an administrative officer of the hospital or other institution either as or at the request of the person so appointed; and
- (iii) a registered medical practitioner treating him certifies that all or part of his income support cannot be used by him or on his behalf; or
  - (b) (b) those conditions are not satisfied.

[<sup>F281</sup>2A. A single claimant who is detained under the provisions of the Mental Health Act 1983 or the Mental Health (Scotland) Act 1984 and who immediately before his detention under either of those Acts was a prisoner.

[<sup>F282</sup>3. Subject to paragraph 18—

(a) (a) a claimant who is not a patient and who is a member of a family of which another member is a child or young person who has been a patient for a period of more than 12 weeks; or

- (b) (b) where the person is a member of a family and paragraph 1 applies to him and another member of the family who is a child or young person has been a patient for a period of more than 12 weeks.
- (a) The amount applicable to him under regulation 17(1) or 18 except that the amount applicable under

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respect of the child or young person referred to in Column (1) of this paragraph shall be £11.75 instead of an amount determined in accordance with paragraph 2 of Schedule 2; or

regulation 17(1)(b) or 18(1)(c) in

(b) (b) the amount applicable to him under paragraph 1 except that the amount applicable under regulation 17(1)(b) or 18(1)(c) in respect of the child or young person referred to in Column (1) of this paragraph shall be £11.75 instead of an amount determined in accordance with paragraph 2 of Schedule 2.]

| F283 | F283 |
|------|------|
|      |      |
| F284 | F284 |
|      |      |

(b)

**2A.** £11.75].

(b) £11.75.]

3

# **Claimants without accommodation**

| 6. A     | claimant | who | is | without | 6. The    | amount           | applicable | to | him | under |
|----------|----------|-----|----|---------|-----------|------------------|------------|----|-----|-------|
| accommod | lation.  |     |    | 1       | egulation | $17[^{F285}(1)]$ | (a) only.  |    |     |       |

### Members of religious orders

7. A claimant who is a member of and fully 7. Nil. maintained by a religious order.

# Prisoners

|              | VALID FROM 12/04/2004 |
|--------------|-----------------------|
| 8. A person— |                       |

8

- (a) except where sub-paragraph (b) (a) applies, who is a prisoner;
- (b) (b) who is detained in custody pending trial or sentence following conviction by a court.

### Specified cases of temporarily separated couples

9. A claimant who is a member of a couple and who is temporarily separated from his partner [F286 where—

- (a) one member of the couple is-
  - (i) not a patient but is resident in a nursing home, or
  - (ii) resident in a residential care home, or
  - (iii) resident in premises used for the rehabilitation of alcoholics or drug addicts, or
  - (iv) resident in accommodation provided under section 3 of and Part II of the Schedule to, the Polish Resettlement Act 1947 (provision of accommodation in camps), or
  - (v) participating in arrangements for training made under section 2 of the Employment and Training Act 1973 [F287 or section 2 of the Enterprise and

(b) (b)

(a) Nil;

- only such amount, if any, as may be applicable under regulation  $17[^{F285}(1)](e)$ .
- 9. Either—
  - (a) the amount applicable to him as a member of a couple under regulation  $17[^{F285}(1)]$ ; or
  - (b) the aggregate of his applicable amount and that of his partner assessed under the provisions of these Regulations as if each of them were a single claimant, or a lone parent,

whichever is the greater.

New Towns (Scotland) Act 1990] or attending a course at an employment rehabilitation centre established under that section [<sup>F288</sup>of the 1973 Act], where the course requires him to live away from the dwelling occupied as the home, or

- (vi) in a probation or bail hostel approved for the purpose by the Secretary of State; and
- (b) the other member of the couple is-
  - (i) living in the dwelling occupied as the home, or
  - (ii) a patient, or
  - (iii) in residential accommodation, or
  - (iv) resident in a residential care home or nursing home.]

### Polygamous marriages where one or more partners are temporarily separated

**10.** A claimant who is a member of a polygamous marriage and who is temporarily separated from a partner of his, where one of them is living in the home while the other member is—

- (a) not a patient but is resident in a nursing home; or
- (b) resident in a residential care home; or
- (c) <sup>F289</sup>.....
- (d) resident in premises used for the rehabilitation of alcoholics or drug addicts; or
- (e) attending a course of training or instruction provided or approved by the [<sup>F290</sup>Secretary of State for Employment] where the course requires him to live away from home; or
- (f) in a probation or bail hostel approved for the purpose by the Secretary of State.

10. Either—

- (a) the amount applicable to the members of the polygamous marriage under regulation 18; or
- (b) the aggregate of the amount applicable for the members of the polygamous marriage who remain in the home under regulation 18 and the amount applicable in respect of those members not in the home calculated as if each of them were a single claimant, or a lone parent,

whichever is the greater.

# [<sup>F291</sup>Single claimants temporarily in local authority accommodation

**10A.** A single claimant who is temporarily in accommodation referred to in any of sub- expenses plus any amounts applicable under paragraphs (a) to (d) (excluding heads (i) and regulation 17(1)(e), (f) or (g).] (ii) of sub-paragraph (d)) of the definition of residential accommodation in regulation 21(3) (special cases).

10A.  $\pounds 58.85$  of which  $\pounds 13.35$  is for personal

# [F292Couples and members of polygamous marriages where one member is or all are temporarily in local authority accommodation

10B. —

(1) A claimant who is a member of a couple and temporarily separated from his partner where one of them is living in the home while the other is in accommodation referred to in any of sub-paragraphs (a) to (d) (excluding heads (i) and (ii) of sub-paragraph (d)) of the definition of residential accommodation in regulation 21(3) (special cases)

(2)A claimant who is a member of a separated from a partner of his where one is, who remain in the home, under regulation 18 or some are, in accommodation referred to in £58.85 of which £13.35 is for personal expenses. subparagraph (1).

(3) A claimant who is a member of a couple or a member of a polygamous marriage where marriage £58.85 of which £13.35 is for personal both members of that couple or all the members expenses plus, if appropriate, the amount of that marriage are in accommodation referred applicable under regulation 17(1)(e), (f) or (g) or to in sub-paragraph (1).

(1) The aggregate of the amount applicable for the member who remains in the home calculated as if he were a single claimant under regulation 17(1), 19 or 21 and in respect of the other member £58.85 of which £13.35 is for personal expenses.

(2) The aggregate of the amount applicable, polygamous marriage and who is temporarily for the members of the polygamous marriage or some are, living in the home while one is, and in respect of each member not in the home

> (3) For each member of that couple or 18(1)(f), (g) or (h).]

F293

F293

[<sup>F294</sup>Lone parents who are in residential accommodation temporarily

10C. A claimant who is a lone parent 10C. £58.85 of which £13.35 is for personal who has entered residential accommodation expenses, plustemporarily.

- (a) in respect of each child or young person who is a member of his family, the amount in respect of him prescribed in paragraph 2(a), (b), (c) or (d) of Schedule 2 or under this Schedule as appropriate; and
- (b) any amount which would be applicable to the claimant if he were not temporarily living away from the dwelling occupied as his home, under regulation 17(1)(c), (e), (f) or (g), or (d) in so far as that amount relates to the lone parent premium under paragraph 8 of Schedule 2.]

# [<sup>F295</sup>Lone parents who are in residential care homes or nursing homes temporarily]

| 10D. | F296 |
|------|------|
| 100. |      |

F296 . . .

# Couples where one member is abroad

11. [<sup>F297</sup>Subject to paragraph 11A,] a claimant who is a member of a couple and whose partner is the amount applicable to them as a couple temporarily not present in [<sup>F298</sup>United Kingdom.]

**11.** For the first four weeks of that absence, under regulation 17[<sup>F285</sup>(1)], or [<sup>F299</sup>19 or 21] as the case may be and thereafter the amount applicable to the claimant in Great Britain under regulation  $17[^{F285}(1)]$  or  $[^{F299}19$  or 21] as the case may be as if the claimant were a single claimant or, as the case may be, a lone parent.

# [<sup>F300</sup>Couple or member of couple taking child or young person abroad for treatment

**11A.**—(1) A claimant who is a member of a couple where either-

- (a) he or his partner is, or,
- (b) both he and his partner are

absent from the United Kingdom in [<sup>F301</sup>in the circumstances specified in paragraph (2).

(2) For the purposes of sub-paragraph (1), the case may be, a lone parent.] specified circumstances are-

- (a) in respect of a claimant, those in regulation 4(3)(a) to (d);
- (b) in respect of a claimant's partner, as if regulation 4(3)(a) to (d) applied to that partner.]

**11A.** For the first 8 weeks of that absence, the amount applicable to the claimant under regulation 17(1), 19 or 21, as the case may be, and, thereafter, if the claimant is in Great Britain the amount applicable to him under regulation 17(1), 19 or 21, as the case may be, as if the claimant were a single claimant, or, as the

# [<sup>F302</sup>Polygamous marriages where any member is abroad

12. Subject to paragraph 12A, a claimant who is a member of a polygamous marriage the amount applicable to the claimant under where-

- (a) he or one of his partners is, or
- (b) he and one or more of his partners, are or
- (c) two or more of his partners are,

temporarily absent from the United Kingdom;

12. For the first four weeks of that absence, regulations 18 to 21, as the case may be, and thereafter, if the claimant is in Great Britain the amount applicable to him under regulations 18 to 21, as the case may be, as if any member of the polygamous marriage not in the United Kingdom were not a member of the marriage.]

# [<sup>F303</sup>Polygamous marriage: taking child or young person abroad for treatment

12A.—(1) A claimant who is a member of a polygamous marriage where-

(a) he or one of his partners is,

12A. For the first 8 weeks of that absence, the amount applicable to the claimant under regulations 18 to 21, as the case may be, and thereafter, if the claimant is in Great Britain the amount applicable to him under regulations 18 to

(b) he and one or more of his partners, are or

(c) two or more of his partners are,

absent from the United Kingdom in [<sup>F304</sup>in the circumstances specified in paragraph (2).

(2) For the purposes of sub-paragraph (1), the specified circumstances are-

- (a) in respect of a claimant, those in regulation 4(3)(a) to (d);
- (b) in respect of a claimant's partner or partners, as the case may be, as if regulation 4(3)(a) to (d) applied to that partner or those partners.]

# [<sup>F305</sup>Persons in residential accommodation

(c) one of a couple;

(d) a child or young person;

(e) a member of a polygamous

13.—(1) Subject to sub-paragraph (2), a **13.**—(1) Any amount applicable under person in or only temporarily absent from regulation 17(1)(f) or (g) or 18(1)(g) or (h), residential accommodation who isplus-

- (a) (a) a single claimant; (a) (a) £58.85 of which £13.35 is for personal expenses; (b) (b) a lone parent; (b) (b) the amount specified in subparagraph (a) of this column;
  - (c) (c) twice the amount specified in sub-paragraph (a) of this column;
  - (d) (d) the appropriate amount in respect of him prescribed in paragraph 2 of Schedule 2 (applicable amounts);
  - (e) the amount specified in (e) sub-paragraph (a) of this column multiplied by the number of members of the polygamous marriage in or only temporarily absent from that accommodation.

applicable

under

amount

2) A single claimant who has become a patient and whose residential accommodation regulation 17(1)(f) or (g), plus £13.35.] was provided by and managed by a local authority.

# [<sup>F306</sup>Polish Resettlement

13A. —

(c)

(d)

(e)

marriage.

13A. —

2) Any

21, as the case may be, as if any member of the polygamous marriage not in the United Kingdom were not a member of the marriage.]

[<sup>F307</sup>(1)] A claimant for whom accommodation is provided under section 3 of, and Part II of the Schedule to, the Polish Resettlement Act 1947 (provision of accommodation in camps).

[<sup>F308</sup>where the claimant both requires personal care and is provided with it in the accommodation and—

- (a) is resident in that accommodation on 31st March 1995 or is temporarily absent on that date; or
- (b) is first provided with such accommodation and care on or after 1st April 1995; or
- (c) is re-admitted to such accommodation on or after 1st April 1995 where his absence has been other than temporary.]

[<sup>F309</sup>(2) In this paragraph "personal care" means care which includes assistance with bodily functions where such assistance is required.

(3) An absence is temporary for the purposes of sub-paragraph (1) where the absent resident with the agreement of the manager of the accommodation intends to return to the accommodation in due course.]

- (1) The aggregate of—
  - (a) the weekly charge for the accommodation provided for him, or if he is a member of a family, for him and his family subject to the maximum determined in accordance with sub-paragraph (2); and
  - (b) a weekly amount for personal expenses for him or, if he is a member of a family, for him and for each member of his family determined in accordance with sub-paragraph (3) [<sup>F310</sup> or, in the case of a claimant to whom sub-paragraph (1) (b) or (c) of Column (1) applies, determined in accordance with sub-paragraph (3A) below.]

(2) The maximum referred to in subparagraph (1)(a) shall be—

- (a) in the case of a single claimant, £331.00;
- (b) in the case of a claimant who is a member of a family the aggregate of the following amounts—
  - (i) in respect of the claimant, £331;
  - (ii) in respect of each member of his family who lives in the accommodation aged under 11, 1<sup>1</sup>/<sub>2</sub> times the amount specified in paragraph 2(a) of Schedule 2;
  - (iii) in respect of each member of his family aged not less than 11 who lives in the accommodation, £331; and
  - (iv) where the claimant is a lone parent, in respect of each member of the family who does not live in the accommodation, the amount which would be applicable in respect of that member under Schedule 2.

(3)  $[^{F311}$ Except where the claimant is a person to whom sub-paragraph (1)(b) or (c) of Column (1) refers,] the amount for personal expenses referred to in sub-paragraph (1)(b) shall be—

- (a) for the claimant, £17.35;
- (b) for his partner, £17.35;
- (c) for a young person aged 18, £15.55;

- (d) for a young person aged under 18 but over 16, £9.25;
- (e) for a child aged under 16 but over 11, £8.00:
- (f) for a child aged under 11, £5.50.

[<sup>F312</sup>(3A) In the case of a claimant to whom sub-paragraph (1)(b) or (c) of Column (1) applies, the amount for personal expenses referred to in sub-paragraph (1)(b) above, shall be the aggregate of the amounts which are relevant to him and which are referred to in Schedule 4 paragraph 13.]

(4) The maximum amount in respect of a member of a family aged under 11 calculated in the manner referred to in  $[^{F313}$ sub-paragraph (2) (b)(ii)] shall be rounded to the nearest multiple of 5p by treating an odd amount of 2.5p or more as 5p and by disregarding an odd amount of less than 2.5p.]

# [<sup>F314</sup>Polish resettlement: Persons temporarily absent from accommodation

13B. Where a claimant or his partner is temporarily absent from accommodation to him under these Regulations may be increased to which paragraph 13A applies for which the take account of the retaining feeclaimant is liable to pay a retaining fee, and but for that absence from that accommodation his applicable amount would be calculated in accordance with that paragraph and the absent person-

- (a) is a patient; or
- (b) is a person to whom subparagraph (a) does not apply.

13B. The amount otherwise applicable to

- (a) in a case to which sub-paragraph (a) of Column 1 applies-
  - (i) where the person has been a patient for a period of 6 weeks or less, by an amount not exceeding the maximum amount referred to in paragraph 13A(2)(a);
  - (ii) where the person has been a patient for a period of more than 6 weeks, by an amount not exceeding 80 per cent. of the normal weekly charge for that accommodation, but any such increase shall not be for a continuous period of more than 52 weeks:
- (b) in a case of a person to whom subparagraph (b) of Column 1 applies, by an amount not exceeding 80 per cent. of the normal weekly charge for that accommodation, but any such increase shall not be for a continuous period of more than 4 weeks.]

| Polish Resettlement       |      |
|---------------------------|------|
| 14 <sup>F315</sup>        | F315 |
|                           |      |
| <b>Resettlement Units</b> |      |
| 15 <sup>F316</sup>        | F316 |
|                           |      |

# Persons temporarily absent from board and lodging accommodation or a hostel, residential care or nursing home

 $[^{F317}$ 16. Where a person is temporarily absent residential care and nursing homes), and]

- (a) (a) he is person а accommodation referred in to in [<sup>F319</sup>[<sup>F320</sup>any of sub-paragraphs (a) to (c)] of the definition of residential accommodation][<sup>F321</sup>in regulation 21(3)] (special cases) and paragraph 13 does not apply to him by reason only that his stay in that accommodation has not become other than temporary; or
- (b) (b) he is a person to whom paragraph 1 to 3  $[^{F322}$  or 18(b)(i), (b)(ii) case two, or (b)(iv) cases one and three (patients)] applies; or
- (c) (c) he is absent for а period of at least one week from that accommodation being accommodation either in a residential care home or nursing home and he is not required to be available for employment.

Persons from abroad

16. The amount otherwise applicable to him from accommodation for which he is liable to under these Regulations may be increased to take pay a retaining fee, and but for his temporary account of the retaining fee by an amount not absence from that accommodation his applicable exceeding 80 per cent of the applicable amount amount would be calculated in accordance with referred to in paragraph 1(1)(a) of Schedule 4 regulation 19 (applicable amounts for persons in (applicable amounts of persons in residential care or nursing homes) F318 ... and-

- in a case to which sub-(a) (a) paragraph (a) or (b) of Column 1 applies any such increase shall not be for a continuous period of more than 52 weeks;
- (b) (b) in a case of a person to whom only sub-paragraph (c) of Column 1 applies, any such increase shall not be for a continuous period of more than four weeks.

17. Except in relation to a person from abroad to whom regulation 70(3) applies (urgent cases)

(a) (a) a person from abroad who is a (a) (a) Nil; single claimant;

(b) (b) a lone parent—

(i) where he is a person from abroad;

F323 F323

- (c) (c) a member of a couple—
- (i) where the claimant is not a person from abroad but his partner is such a person, whether or not regulation 70 applies to that partner;
- (c) (i) the amount applicable in respect of him only under regulation 17[<sup>F285</sup>(1)](a) plus in respect of any child or young person who is a member of his family and who is not a person from abroad, any amounts which may be applicable to him under regulation 17[<sup>F285</sup>(1)](b), (c) or (d) plus the amount applicable to him under [<sup>F324</sup>regulation 17(1)(e), (f) and (g)][<sup>F325</sup> or, as the case may be,][<sup>F326</sup>regulation 19 or 21];
- (ii) where the claimant is a person from abroad but his partner is not such a person;

(ii) nil;

(iii) nil;

(b)

(i) nil;

- (iii) where the claimant and his partner are both persons from abroad;
  - (d) (d) where regulation 18 (polygamous marriages) applies and—
- (i) the claimant is not a person from abroad but one or more but not all of his partners are persons from abroad;

(d) (i) the amounts determined in accordance with that regulation or [<sup>F326</sup>regulation 19 or 21] in respect of the claimant and any partners of his and any child or young person for whom he or any partner is treated as responsible, who are not persons from abroad;

- (ii) the claimant is a person from abroad, whether or not one or more of his partners are persons from abroad;
- (iii) the claimant and all his partners are persons from abroad;
  - (e) (e) where any amount is applicable to the claimant under regulation 17[<sup>F285</sup>(1)](d) because of Part III of Schedule 2 because he or his partner satisfies the conditions prescribed therein and he or his partner as the person so satisfying the condition is a person from abroad.

# [<sup>F327</sup>Persons in residential care or nursing homes who become patients

**18.** A claimant to whom regulation 19 (persons in residential care or nursing homes) applies immediately before he or a member of his family became a patient where–

- (a) (a) he or any member of his family has been a patient for a period of six weeks or less and the claimant—
- (i) continues to be liable to meet the weekly charge for the accommodation without reduction in respect of himself or that member of his family who is a patient;
- (ii) continues to be liable to meet the weekly charge for the accommodation but at a reduced rate;
- (iii) is a single claimant and is likely to return to the accommodation, but has ceased to be liable to meet the weekly charge for that accommodation; or

(ii) nil;

(iii) nil;

(e) (e) no amount shall be applicable under regulation  $17[^{F285}(1)](d)$ because of Part III of Schedule 2.

- (a) (i) The amount which would be applicable under regulation 19 as if the claimant or the member of the family who is a patient were resident in the accommodation to which regulation 19 applies;
- (ii) the amount which would be applicable under regulation 19 having taken into account the reduced charge, as if the claimant or the member of the family who is a patient were resident in the accommodation to which regulation 19 applies;
- (iii) the amount applicable to him (if any) under paragraph 2(2) of Schedule 4 (meal allowances) plus the amount in respect of him as an allowance for personal expenses under paragraph 13 of Schedule 4 as if he were residing in the

- (iv) is a single claimant who ceases to be liable to meet the weekly charge for the accommodation, and who is unlikely to return to the accommodation;
  - (b) (b) he or his partner has been a patient for a period of more than six weeks and the patient is—
- (i) a single claimant;

(ii) a lone parent;

accommodation to which regulation 19 applies plus any amount applicable under regulation 17(1)(f);

(iv) the amount which would be applicable to him under regulation 17(1);

- (b) (i) £14.70, plus any amount applicable under regulation 17(1)(f), plus either the amount prescribed in paragraph 16 in respect of any retaining fee he is liable to pay for the accommodation or the amount applicable by virtue of regulation 17(1)(e), but not both;
- (ii) where one or more children or young persons remain in the accommodation, the amount applicable to the family as if regulation 19, having taken into account any reduction in charge, continued to apply to all the members of the family except that where the lone parent is the patient no amount shall be applicable in respect of him under paragraph 2(2) of Schedule 4 (meals allowances) and for the amount in respect of the allowance for personal expenses prescribed by paragraph 13 of Schedule 4, there shall be substituted the amount £14.70;

where all the children or young persons are absent from the accommodation, £14.70 plus any amounts applicable to him under regulation 17(1)(b), (c), (d) or (f) plus, if appropriate, either the amount applicable under Column (2) of paragraph 16(a) or the amount applicable by virtue of regulation 17(1)(e) (housing costs) but not both;

where one or more children or young persons are also patients and have been

 (iii) one of a couple or polygamous marriage and one of that couple or marriage is not a patient or has been a patient for six weeks or less;

(iv) one of a couple or polygamous marriage where all the members of that couple or marriage are patients and have been so for more than six weeks; so for more than 12 weeks, in respect of those children and young persons remaining in the accommodation and the lone parent patient the amount specified in case one of Column (2) of sub-paragraph (b)(ii) save that the child or young person who has been a patient for more than 12 weeks shall be disregarded as a member of the family in assessing the amount applicable under regulation 19, and in respect of each such child or young person there shall be added the amount of £14.70;

- (iii) where the members of the family not patients remain in the accommodation, the amount applicable to the family as if regulation 19 having taken into account any reduction in charge, continued to apply to all the members of the family except that in respect of the member of the couple or polygamous marriage who has been a patient for more than six weeks no amount shall be applicable in respect of him under paragraph 2(2)of Schedule 4 and for the amount in respect of the allowance for personal expenses prescribed by paragraph 13 of Schedule 4 there shall be substituted the amount of  $\pounds 14.70$ ; where one or more children or young persons are also patients and have been so for more than 12 weeks, in respect of those children and young persons and the member of the couple or polygamous marriage remaining in the accommodation the amount specified in case one of column (2) of sub-paragraph (b)(iii) save that the child or young person who has been a patient for more than 12 weeks shall be disregarded as a member of the family in assessing the amount applicable under regulation 19 and in respect of each such child or young person there shall be added the amount of  $\pounds 11.75$ ;
- (iv) where there is no child or young person in the family £14.70 in respect of each member of the couple or polygamous marriage, plus any amount applicable under regulation 17(1)(f) or 18(1)(g), plus either the amount prescribed in paragraph

> 16 in respect of any retaining fee for the accommodation he is liable to pay or the amount applicable by virtue of regulation 17(1)(e) or 18(1)(f), but not both;

where there is a child or young person remaining in the accommodation, the amount which would be applicable in respect of the family as if regulation 19 having taken into account any reduction in charge continued to apply to all the members of the family except that in respect of each member of the couple or polygamous marriage no amount shall be applicable in respect of him under paragraph 2(2) of Schedule 4, and for the amount in respect of the allowance for personal expenses prescribed by paragraph 13 of Schedule 4 in respect of each member there shall be substituted the amount of  $\pounds 14.70$ ;

where there is a child or young person in the family but no child or young person remains in the accommodation, the amount applicable under paragraph 1(c)or 1(d) as is appropriate plus either the amount applicable under Column (2) of paragraph 16(a) or the amount applicable by virtue of regulation 17(1)(e) or 18(1)(f) but not both;

where one or more children or young persons are also patients and have been so for more than 12 weeks, in respect of those children and young persons remaining in the accommodation and the members of the couple or polygamous marriage, the amount specified in case two of Column (2) of sub-paragraph (b) (iv) save that the child or young person who has been a patient for more than 12 weeks shall be disregarded as a member of the family in assessing the amount applicable under regulation 19, and in respect of each such child or young person there shall be added the amount of £11.75;

(c) (c) a child or young person who has been a patient for a period of more than 12 weeks.

# Claimants entitled to the disability premium for a past period

- 19. A claimant-
  - (a) whose time for claiming income support has been extended under regulation 19(2) of the Social Security (Claims and Payments) Regulations 1987 <sup>F328</sup> (time for claiming benefit); and
  - (b) whose partner was entitled to income support in respect of the period beginning with the day on which the claimant's claim is treated as made under [<sup>F329</sup>regulation 6(3) of those Regulations] and [<sup>F330</sup>ending with the day before the day] on which the claim is actually made; and
  - (c) who satisfied the condition in paragraph 11(b) of Schedule 2 and the additional condition referred to in that paragraph and specified in paragraph 12(1)(b) of that Schedule in respect of that period.

### **Rounding of fractions**

**20.** Where any calculation under this Schedule or as a result of income support being awarded for a period less than one complete benefit week results in a fraction of a penny that fraction shall be treated as a penny.

### **Textual Amendments**

- F279 Sch. 7 para. 1 amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- **F280** Sch. 7 para. 2 amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- F281 Sch. 7 para. 2A amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- F282 Sch. 7 para. 3 amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- **F283** Sch. 7 para. 4 omitted (10.4.1989) by virtue of The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), reg. 1(1)(c), Sch. 1 para. 10 (with reg. 28)

(c) (c) the amount applicable under regulation 19 as if that child or young person was not a member of the family plus an amount of £11.75 in respect of that child or young person.]

**19.** The amount only of the disability premium applicable by virtue of paragraph 11(b) of Schedule 2 as specified in paragraph 15(4)(b) of that Schedule.

- **F284** Sch. 7 para. 5 omitted (10.4.1989) by virtue of The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), reg. 1(1)(c), Sch. 1 para. 10 (with reg. 28)
- F285 Word in Sch. 7 inserted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), 23
- F286 Words in Sch. 7 para. 9 substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), 11(a)
- F287 Words in Sch. 7 para. 9(a)(v) inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 2, Sch.
- F288 Words in Sch. 7 para. 9(a)(v) added (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 9(e)
- **F289** Words in Sch. 7 para. 10 omitted (11.4.1988) by virtue of The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 33(a)
- **F290** Words in Sch. 7 para. 10(e) substituted (8.4.1991) by The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **2(1)(f)** (with reg. 1(2))
- F291 Sch. 7 para. 10A amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- **F292** Sch. 7 para. 10B(1)-(3) amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- F293 Sch. 7 para. 10B(4) omitted (1.4.1993) by virtue of The Social Security Benefits (Amendments Consequential Upon the Introduction of Community Care) Regulations 1992 (S.I. 1992/3147), reg. 1(1), Sch. 1 para. 6(b)
- F294 Sch. 7 para. 10C amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- **F295** Sch. 7 para. 10D inserted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **11(b)**
- F296 Sch. 7 para. 10D omitted (1.4.1993) by virtue of The Social Security Benefits (Amendments Consequential Upon the Introduction of Community Care) Regulations 1992 (S.I. 1992/3147), reg. 1(1), Sch. 1 para. 6(c)
- **F297** Words in Sch. 7 para. 11 inserted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **21**(g)
- **F298** Words in Sch. 7 para. 11 substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **23(c)**
- F299 Words in Sch. 7 para. 11 substituted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 13(c)
- **F300** Sch. 7 para. 11A inserted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **21(h**)
- **F301** Words in Sch. 7 para. 11A substituted (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **19(a)** (with reg. 1(2))
- **F302** Sch. 7 para. 12 substituted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **21(i)**
- **F303** Sch. 7 para. 12A inserted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **21(j)**
- **F304** Words in Sch. 7 para. 12A substituted (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **19(b)** (with reg. 1(2))
- F305 Sch. 7 para. 13 amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- F306 Sch. 7 para. 13A amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- F307 Sch. 7 para. 13A renumbered as Sch. 7 para. 13A(1) (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 26(2)(a)(i) (with reg. 1(2))
- **F308** Words in Sch. 7 para. 13A(1) added (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), **26(2)(a)(i)** (with reg. 1(2))

- **F309** Sch. 7 para. 13A(2)(3) added (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 26(2)(a)(ii) (with reg. 1(2))
- F310 Words in Sch. 7 para. 13A(1)(b) added (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 26(2)(b)(i) (with reg. 1(2))
- F311 Words in Sch. 7 para. 13A(3) inserted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 26(2)(b)(ii) (with reg. 1(2))
- F312 Sch. 7 para. 13A(3A) inserted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 26(2)(b)(iii) (with reg. 1(2))
- F313 Words in Sch. 7 para. 13A(4) substituted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 26(2)(b)(iv) (with reg. 1(2))
- F314 Sch. 7 para. 13B inserted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), 31(b)
- **F315** Sch. 7 para. 14 omitted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 13(e)
- **F316** Sch. 7 para. 15 omitted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 13(e)
- **F317** Words in Sch. 7 para. 16 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **21(3)**
- F318 Words in Sch. 7 para. 16 omitted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 13(f)(ii)
- **F319** Words in Sch. 7 para. 16 substituted (with effect in accordance with reg. 1(1)(a) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 9
- F320 Words in Sch. 7 para. 16 substituted (1.4.1993) by The Social Security Benefits (Amendments Consequential Upon the Introduction of Community Care) Regulations 1992 (S.I. 1992/3147), reg. 1(1), Sch. 1 para. 6(d)
- F321 Words in Sch. 7 para. 16(a) substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 33(c)
- F322 Words in Sch. 7 para. 16 substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), 23(e)
- **F323** Sch. 7 para. 17(b)(ii) omitted (8.4.1991) by virtue of The Income Support (General) Amendment Regulations 1991 (S.I. 1991/236), regs. 1(1)(b), **13** (with reg. 1(2))
- **F324** Words in Sch. 7 para. 17 substituted (10.4.1989) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), reg. 1(1)(c), Sch. 1 para. 15(b) (with reg. 28)
- **F325** Words in Sch. 7 para. 17 substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **23(f)**
- F326 Words in Sch. 7 para. 17 substituted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 13(g)
- F327 Sch. 7 para. 18 amended (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), 18(10), Sch. 7 Pt. I
- F328 S.I. 1987/1968.
- F329 Words in Sch. 7 para. 19(b) substituted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 26(3)(a) (with reg. 1(2))
- F330 Words in Sch. 7 para. 19(b) substituted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 26(3)(b) (with reg. 1(2))

### SCHEDULE 8

Regulations 36(2), 38(2) and 44(6)

# SUMS TO BE DISREGARDED IN THE CALCULATION OF EARNINGS

**1.** In the case of a claimant who has been engaged in remunerative work as an employed earner [<sup>F331</sup>or, had the employment been in Great Britain, would have been so engaged]—

- (a) any earnings paid or due to be paid [<sup>F332</sup>in respect of that employment which has terminated]—
  - (i) by way of retirement but only if on retirement he is entitled to a retirement pension under the Social Security Act, or would be so entitled if he satisfied the contribution conditions;
  - (ii) otherwise than by retirement except earnings to which regulation 35(1)(b) to (e) and [<sup>F333</sup>(g) to (i)] applies (earnings of employed earners);

# [F334(b) where—

- (i) the employment has not been terminated, but
- (ii) the claimant is not engaged in remunerative work,

any earnings in respect of that employment except earnings to which regulation 35(1) (d) and (e) applies; but this sub-paragraph shall not apply where the claimant has been suspended from his employment.]

### **Textual Amendments**

- F331 Words in Sch. 8 para. 1 inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 34(a)
- **F332** Words in Sch. 8 para. 1(a) substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **24(a)**
- F333 Words in Sch. 8 para. 1(a)(ii) substituted (9.10.1989) by The Income Support (General) Amendment No. 2 Regulations 1989 (S.I. 1989/1323), regs. 1(1)(b), 18
- **F334** Sch. 8 para. 1(b) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 22(2)

### **Commencement Information**

**I65** Sch. 8 para. 1 in force at 11.4.1988, see reg. 1

[<sup>F335</sup>2. In the case of a claimant who, before the date of claim—

- (a) has been engaged in part-time employment as an employed earner or, where the employment has been outside Great Britain, would have been so engaged had the employment been in Great Britain, and
- (b) has ceased to be engaged in that employment, whether or not that employment has been terminated,

any earnings in respect of that employment except any payment to which regulation 35(1)(e) applies; but this paragraph shall not apply where the claimant has been suspended from his employment.]

### **Textual Amendments**

**F335** Sch. 8 para. 2 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), **22(3)** 

**3.** In the case of a claimant who has been engaged in remunerative work or part-time employment as a self-employed earner [ $^{F336}$ or, had the employment been in Great Britain, would have been so engaged] and who has ceased to be so employed, from the date of the cessation of his employment any earnings derived from that employment except earnings to which regulation 30(2) (royalties etc.) applies.

### Textual Amendments

F336 Words in Sch. 8 para. 3 inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 34(b)

### **Commencement Information**

**I66** Sch. 8 para. 3 in force at 11.4.1988, see reg. 1

[ $^{F337}4$ .—(1) In a case to which this paragraph applies, £15; but notwithstanding regulation 23 (calculation of income and capital of members of claimant's family and of a polygamous marriage), if this paragraph applies to a claimant it shall not apply to his partner except where, and to the extent that, the earnings of the claimant which are to be disregarded under this paragraph are less than £15.

(2) This paragraph applies where the claimant's applicable amount includes, or but for his being an in-patient or in accommodation in a residential care home or nursing home or in residential accommodation would include, an amount by way of a disability premium under Schedule 2 (applicable amounts).

- (3) This paragraph applies where-
  - (a) the claimant is a member of a couple, and-
    - (i) his applicable amount would include an amount by way of the disability premium under Schedule 2 but for the higher pensioner premium under that Schedule being applicable; or
    - (ii) had he not been an in-patient or in accommodation in a residential care home or nursing home or in residential accommodation his applicable amount would include the higher pensioner premium under that Schedule and had that been the case he would also satisfy the condition in (i) above; and
  - (b) he or his partner is under the age of 60 and at least one is engaged in part-time employment.
- (4) This paragraph applies where-
  - (a) the claimant's applicable amount includes, or but for his being an in-patient or in accommodation in a residential care home or nursing home or in residential accommodation would include, an amount by way of the higher pensioner premium under Schedule 2; and
  - (b) the claimant or, if he is a member of a couple, either he or his partner has attained the age of 60; and
  - (c) immediately before attaining that age he or, as the case may be, he or his partner was engaged in part-time employment and the claimant was entitled by virtue of subparagraph (2) or (3) to a disregard of £15; and

- (d) he or, as the case may be, he or his partner has continued in part-time employment.
- (5) This paragraph applies where-
  - (a) the claimant is a member of a couple and-
    - (i) his applicable amount would include an amount by way of the disability premium under Schedule 2 but for the pensioner premium for persons aged 75 and over under that Schedule being applicable; or
    - (ii) had he not been an in-patient or in accommodation in a residential care home or nursing home or in residential accommodation his applicable amount would include the pensioner premium for persons aged 75 and over under that Schedule and had that been the case he would also satisfy the condition in (i) above; and
  - (b) he or his partner has attained the age of 75 but is under the age of 80 and the other is under the age of 60 and at least one member of the couple is engaged in part-time employment.
- (6) This paragraph applies where-
  - (a) the claimant is a member of a couple and he or his partner has attained the age of 75 but is under the age of 80 and the other has attained the age of 60; and
  - (b) immediately before the younger member attained that age either member was engaged in part-time employment and the claimant was entitled by virtue of sub-paragraph (5) to a disregard of £15; and
  - (c) either he or his partner has continued in part-time employment.
- [<sup>F338</sup>(7) For the purposes of this paragraph–
  - (a) except where head (b) or (c) applies, no account shall be taken of any period not exceeding eight consecutive weeks occurring-
    - (i) on or after the date on which the claimant or, if he is a member of a couple, he or his partner attained the age of 60 during which either was or both were not engaged in part-time employment or the claimant was not entitled to income support; or
    - (ii) immediately after the date on which the claimant or his partner ceased to participate in arrangements for training made under section 2 of the Employment and Training Act 1973 [<sup>F339</sup>or section 2 of the Enterprise and New Towns (Scotland) Act 1990] or to attend a course at an employment rehabilitation centre established under that section [<sup>F340</sup>of the 1973 Act];
  - (b) in a case where the claimant has ceased to be entitled to income support because he, or if he is a member of a couple, he or his partner becomes engaged in remunerative work, no account shall be taken of any period, during which he was not entitled to income support, not exceeding the permitted period determined in accordance with regulation 3A (permitted period) occurring on or after the date on which the claimant or, as the case may be, his partner attained the age of 60;
  - (c) no account shall be taken of any period occurring on or after the date on which the claimant or, if he is a member of a couple, he or his partner attained the age of 60 during which the claimant was not entitled to income support because he or his partner was participating in arrangements for training made under section 2 of the Employment and Training Act 1973 [<sup>F341</sup>or section 2 of the Enterprise and New Towns (Scotland) Act 1990] or attending a course at an employment rehabilitation centre established under that section [<sup>F342</sup>of the 1973 Act].]]

### **Textual Amendments**

- F337 Sch. 8 para. 4 substituted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), regs. 1(1), 10
- **F338** Sch. 8 para. 4(7) substituted (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(b), **12(a)**
- F339 Words in Sch. 8 para. 4(7)(a)(ii) inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 2, Sch.
- F340 Words in Sch. 8 para. 4(7)(a)(ii) inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 9(f)(i)
- F341 Words in Sch. 8 para. 4(7)(c) inserted (S.) (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 2, Sch.
- F342 Words in Sch. 8 para. 4(7)(c) inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 9(f)(ii)

# **Commencement Information**

**I67** Sch. 8 para. 4 in force at 11.4.1988, see reg. 1

5. If an amount by way of a lone parent premium under Schedule 2 (applicable amounts) is, or but for the pensioner premium being applicable to him or for his accommodation in a residential care home, nursing home<sup>F343</sup>...<sup>F344</sup>... or in residential accommodation would be, included in the calculation of the claimant's applicable amount, £15.

### **Textual Amendments**

- F343 Words in Sch. 8 para. 5 omitted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by virtue of The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 14(a)
- F344 Words in Sch. 8 para. 5 omitted (10.4.1989) by virtue of The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), reg. 1(1)(c), Sch. 1 para. 8(a) (with reg. 28)

### **Commencement Information**

**I68** Sch. 8 para. 5 in force at 11.4.1988, see reg. 1

**6.**—(1) In a case where paragraph 4 does not apply, if the claimant is one of a couple and both members of that couple are under age 60 and one of the couple has for a continuous period of two years been in receipt of income support in respect of a couple (whether or not the same couple) and during that period—

- (a) neither member has been engaged in remunerative work; or
- (b) neither member has been  $[^{F345}$  in relevant education or a student];

for a period exceeding eight consecutive weeks,  $\pounds 15$ ; but, notwithstanding regulation 23 (calculation of income and capital of members of claimant's family and of a polygamous marriage), if this paragraph applies to one of the couple it shall not apply to the other except where, and to the extent that, the earnings of the one which are to be disregarded under this paragraph are less than  $\pounds 15$ ;

 $[^{F346}(2)$  For the purposes of this paragraph in determining whether one of a couple has been in receipt of income support for a continuous period of two years–

(a) no account shall be taken of any period not exceeding eight weeks during which the claimant was not a member of a couple;

- (b) subject to sub-paragraphs (2A) and (2C), no account shall be taken of any period not exceeding eight weeks during which the claimant was not in receipt of income support;
- (c) consecutive periods during which either member was in receipt of income support in respect of a couple shall be treated as periods during which one of that couple had been so in receipt.
- (2A) Where-
  - (a) a claimant has ceased to be in receipt of income support because he or the other member of the couple becomes engaged in remunerative work; and
  - (b) immediately before ceasing to be so in receipt this paragraph applied to him,

sub-paragraph (2)(b) shall apply to him as if for the words "not exceeding eight weeks" there were substituted the words "not exceeding the permitted period determined in accordance with regulation 3A (permitted period)".

(2B) In a case where sub-paragraph (2A) applies, sub-paragraph (1) shall apply as if for the words "a period exceeding eight consecutive weeks" there were substituted the words "a period exceeding the permitted period determined in accordance with regulation (3A)".

- (2C) For the purposes of this paragraph, where-
  - (a) a claimant has ceased to be in receipt of income support because he or the other member of the couple is participating in arrangements for training made under section 2 of the Employment and Training Act 1973 [<sup>F347</sup>or section 2 of the Enterprise and New Towns (Scotland) Act 1990] or attending a course at an employment rehabilitation centre established under that section [<sup>F348</sup>of the 1973 Act]; and
  - (b) immediately before ceasing to be so in receipt this paragraph applied to him,

he shall be treated as if he had been in receipt of income support in respect of a couple for the period during which he or his partner is participating in such arrangements or attending such a course and no account shall be taken of any period during that time in which the other member is engaged in remunerative work, in relevant education or a student.]

(3) For the purposes of this paragraph—

- (a) any period beginning before the commencement of these regulations during which the claimant or the other member of the couple was in receipt of supplementary benefit in respect of a couple, and immediately preceding the receipt of income support, is to be taken into account as if it were a period of income support except where during that period either the claimant or the other member was engaged in remunerative work or receiving relevant education within the meaning of section 6 of the Supplementary Benefits Act 1976 <sup>F349</sup>;
- (b) any period during which the claimant or the other member of the couple is in receipt of income support under the Social Security (Northern Ireland) Order 1986 <sup>F350</sup> or was in receipt of supplementary benefit under the Supplementary Benefit (Northern Ireland) Order 1977 <sup>F351</sup> and immediately preceding the receipt of income support is to be taken into account as if it were a period of income support;

and in determining whether any such period is continuous [<sup>F352</sup>sub-paragraphs (2) to (2C)] hereof shall apply by analogy.

## **Textual Amendments**

- **F345** Words in Sch. 8 para. 6(1)(b) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **12(b)(i)**
- **F346** Sch. 8 para. 6(2)-(2C) substituted for Sch. 8 para. 6(2) (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **12(b)(ii)**

- F347 Words in Sch. 8 para. 6(2C)(a) inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 2, Sch.
- F348 Words in Sch. 8 para. 6(2C)(a) inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 9(f)(iii)
- **F349** 1976 c. 71; section 6 was substituted by section 6(1) and Schedule 2 Part I paragraph 6 of the Social Security Act 1980 (c. 30).
- F350 S.I. 1986/1888 (NI 18); the relevant amending instrument is S.I. 1987/464 (NI 8).
- **F351** S.I. 1977/2156 (NI 27); the relevant amending instruments are S.I. 1980/870 (NI 18), S.I. 1987/464 (NI 8).
- **F352** Words in Sch. 8 para. 6(3) substituted (9.10.1989) by The Income Support (General) Amendment No. 3 Regulations 1989 (S.I. 1989/1678), regs. 1(1)(a), **12(b)(iii)**

### **Commencement Information**

**I69** Sch. 8 para. 6 in force at 11.4.1988, see reg. 1

[<sup>F353</sup>6A.—(1) In a case to which none of paragraphs 4 to 6 applies to the claimant, and subject to sub-paragraph (2), where the claimant's applicable amount includes an amount by way of the carer premium under Schedule 2 (applicable amounts), £15 of the earnings of the person who is, or at any time in the preceding eight weeks was, in receipt of invalid care allowance or treated in accordance with paragraph 14ZA(2) of that Schedule as being in receipt of invalid care allowance.

(2) Where the carer premium is awarded in respect of the claimant and of any partner of his, their earnings shall for the purposes of this paragraph be aggregated, but the amount to be disregarded in accordance with sub-paragraph (1) shall not exceed £15 of the aggregated amount.]

### **Textual Amendments**

**F353** Sch. 8 paras. 6A, 6B inserted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), regs. 1(1)(c), 8(2)

[<sup>F353</sup>6B. Where the carer premium is awarded in respect of a claimant who is a member of a couple and whose earnings are less than £15, but is not awarded in respect of the other member of the couple, and that other member is engaged in an employment—

- (a) specified in paragraph 7(1), so much of the other member's earnings as would not when aggregated with the amount disregarded under paragraph 6A exceed £15;
- (b) other than one specified in paragraph 7(1), so much of the other member's earnings from such other employment up to £5 as would not when aggregated with the amount disregarded under paragraph 6A exceed £15.]

### **Textual Amendments**

**F353** Sch. 8 paras. 6A, 6B inserted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), regs. 1(1)(c), 8(2)

7.—(1) In a case to which none of paragraphs [ $^{F354}$ 4 to 6B] applies to the claimant, £15 of earnings derived from one or more employments as—

(a) a part-time fireman in a fire brigade maintained in pursuance of the Fire Services Acts 1947 to 1959<sup>F355</sup>;

- (b) an auxiliary coastguard in respect of coast rescue activities;
- (c) a person engaged part time in the manning or launching of a life boat;
- (d) a member of any territorial or reserve force prescribed in Part I of Schedule 3 to the Social Security (Contributions) Regulations 1979<sup>F356</sup>;

but, notwithstanding regulation 23 (calculation of income and capital of members of claimant's family and of a polygamous marriage), if this paragraph applies to a claimant it shall not apply to his partner except to the extent specified in sub-paragraph (2).

- (2) If the claimant's partner is engaged in employment—
  - (a) specified in sub-paragraph (1) so much of his earnings as would not in aggregate with the amount of the claimant's earnings disregarded under this paragraph exceed £15;
  - (b) other than one specified in sub-paragraph (1) so much of his earnings from that employment up to £5 as would not in aggregate with the claimant's earnings disregarded under this paragraph exceed £15.

### **Textual Amendments**

**F354** Words in Sch. 8 para. 7 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), regs. 1(1)(c), **8(3)** 

**F355** 1947 c. 41, 1951 c. 27, 1959 c. 44.

F356 S.I. 1979/591; Part I of Schedule 3 substituted by S.I. 1980/1975.

### **Commencement Information**

**I70** Sch. 8 para. 7 in force at 11.4.1988, see reg. 1

8. Where the claimant is engaged in one or more employments specified in paragraph 7(1) but his earnings derived from such employments are less than £15 in any week and he is also engaged in any other part-time employment so much of his earnings from that other employment up to £5 as would not in aggregate with the amount of his earnings disregarded under paragraph 7 exceed £15.

### **Commencement Information**

**I71** Sch. 8 para. 8 in force at 11.4.1988, see reg. 1

9. In a case to which none of paragraphs 4 to 8 applies to the claimant, £5.

### **Commencement Information**

**I72** Sch. 8 para. 9 in force at 11.4.1988, see reg. 1

10. Notwithstanding [ $^{F357}$ paragraphs 6 to 7] or 9, where two or more payments of the same kind and from the same source are to be taken into account in the same benefit week, there shall be disregarded from each payment the sum specified in that paragraph; but this paragraph shall only apply in the case of a payment which it has not been practicable to treat under regulation 31(1)(b) (date on which income treated as paid) as paid on the first day of the benefit week in which it is due to be paid.

### **Textual Amendments**

**F357** Words in Sch. 8 para. 10 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), regs. 1(1)(c), **8(4)** 

### **Commencement Information I73** Sch. 8 para. 10 in force at 11.4.1988, see reg. 1

**11.** Any earnings derived from employment which are payable in a country outside the United Kingdom for such period during which there is a prohibition against the transfer to the United Kingdom of those earnings.

### **Commencement Information**

I74 Sch. 8 para. 11 in force at 11.4.1988, see reg. 1

**12.** Where a payment of earnings is made in a currency other than sterling, any banking charge or commission payable in converting that payment into sterling.

### **Commencement Information**

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I75 Sch. 8 para. 12 in force at 11.4.1988, see reg. 1
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**13.** Any earnings which is due to be paid before the date of claim and which would otherwise fall to be taken into account in the same benefit week as a payment of the same kind and from the same source.

### **Commencement Information**

**I76** Sch. 8 para. 13 in force at 11.4.1988, see reg. 1

14. Any earnings of a child or young person except earnings to which paragraph 15 applies.

### **Commencement Information**

**I77** Sch. 8 para. 14 in force at 11.4.1988, see reg. 1

15. [<sup>F358</sup>In the case of earnings of a child or young person who although not receiving fulltime education for the purposes of section 2 of the Child Benefit Act 1975 (meaning of "child") is nonetheless treated for the purposes of these Regulations as receiving relevant education and] who is engaged in remunerative work, if—

- (a) an amount by way of a disabled child premium under Schedule 2 (applicable amounts) is, or but for his accommodation in a [<sup>F359</sup>residential care home or nursing home] would be, included in the calculation of his applicable amount and his earning capacity is not, by reason of his disability, less than 75 per cent of that which he would, but for that disability normally be expected to earn, £15;
- (b) in any other case, £5.

### **Textual Amendments**

- **F358** Words in Sch. 8 para. 15 substituted (6.4.1992) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), 7 (with reg. 1(2))
- F359 Words in Sch. 8 para. 15 substituted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 14(b)

# **Commencement Information**

**I78** Sch. 8 para. 15 in force at 11.4.1988, see reg. 1

16. In this Schedule "part-time employment" means employment in which the person is not to be treated as engaged in remunerative work under regulation 5 or 6 (persons treated, or not treated, as engaged in remunerative work).

# **Commencement Information**

**I79** Sch. 8 para. 16 in force at 11.4.1988, see reg. 1

### SCHEDULE 9

Regulation 40 (2)

# SUMS TO BE DISREGARDED IN THE CALCULATION OF INCOME OTHER THAN EARNINGS

**1.** Any amount paid by way of tax on income which is taken into account under regulation 40 (calculation of income other than earnings).

### **Commencement Information**

**I80** Sch. 9 para. 1 in force at 11.4.1988, see reg. 1

- 2. Any payment in respect of any expenses incurred by a claimant who is—
  - (a) engaged by a charitable or  $[^{F360}$  voluntary organisation]; or
  - (b) a volunteer,

if he otherwise derives no remuneration or profit from the employment and is not to be treated as possessing any earnings under regulation 42 (6) (notional income).

# Textual Amendments F360 Words in Sch. 9 para. 2 substituted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), 27(a) (with reg. 1(2)) Commencement Information

### **I81** Sch. 9 para. 2 in force at 11.4.1988, see reg. 1

**3.** In the case of employment as an employed earner, any payment in respect of expenses wholly, exclusively and necessarily incurred in the performance of the duties of the employment.

### **Commencement Information**

**I82** Sch. 9 para. 3 in force at 11.4.1988, see reg. 1

**4.** In the case of a payment of statutory sick pay under Part I of the Social Security and Housing Benefits Act 1982 or statutory maternity pay under Part V of the Act or any remuneration paid by or on behalf of an employer to the claimant who for the time being is unable to work due to illness or maternity—

- (a) any amount deducted by way of primary Class 1 contributions under the Social Security Act;
- (b) one-half of any sum paid by the claimant by way of a contribution towards an occupational or personal pension scheme.

### **Commencement Information**

**I83** Sch. 9 para. 4 in force at 11.4.1988, see reg. 1

[<sup>F361</sup>4A. In the case of the payment of statutory sick pay under Part II of the Social Security (Northern Ireland) Order 1982 or statutory maternity pay under Part VI of the Social Security (Northern Ireland) Order 1986—

- (a) any amount deducted by way of primary Class 1 contributions under the Social Security (Northern Ireland) Act 1975;
- (b) one-half of any sum paid by way of a contribution towards an occupational or personal pension scheme.]

### **Textual Amendments**

**F361** Sch. 9 para. 4A inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **35(a)** 

5. Any housing benefit.

### **Commencement Information**

**I84** Sch. 9 para. 5 in force at 11.4.1988, see reg. 1

6. Any mobility allowance [ $^{F362}$  or the mobility component of disability living allowance].

### **Textual Amendments**

**F362** Words in Sch. 9 para. 6 inserted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), **11(6)(a)** (with reg. 1(2))

# **Commencement Information**

**I85** Sch. 9 para. 6 in force at 11.4.1988, see reg. 1

- 7. Any concessionary payment made to compensate for the non-payment of-
  - (a) any payment specified in [<sup>F363</sup>paragraph 6, 9 or 9A];

(b) income support.

### **Textual Amendments**

**F363** Words in Sch. 9 para. 7(a) substituted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), **11(6)(b)** (with reg. 1(2))

### **Commencement Information**

**I86** Sch. 9 para. 7 in force at 11.4.1988, see reg. 1

**8.** Any mobility supplement or any payment intended to compensate for the non-payment of such a supplement.

# **Commencement Information**

**I87** Sch. 9 para. 8 in force at 11.4.1988, see reg. 1

[<sup>F364</sup>9. Any attendance allowance or the care component of disability living allowance, but, where the claimant's applicable amount falls to be calculated in accordance with Part I of Schedule 4 only to the extent that it exceeds the amount for the time being specified as the higher rate of attendance allowance for the purposes of section 64(3) of the Social Security Contributions and Benefits Act 1992 or, as the case may, be the highest rate of the care component of disability living allowance for the purposes of section 72(4)(a) of that Act.]

### **Textual Amendments**

F364 Sch. 9 para. 9 substituted (1.4.1993) by The Social Security Benefits (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/518), regs. 1, 5(5)(a)

# **Textual Amendments**

**F365** Sch. 9 para. 9A omitted (with effect in accordance with reg. 1(2) of the amending S.I.) by virtue of The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 23(2)

**10.** Any payment to the claimant as holder of the Victoria Cross or George Cross or any analogous payment.

# **Commencement Information**

**I88** Sch. 9 para. 10 in force at 11.4.1988, see reg. 1

11. Any sum in respect of a course of study attended by a child or young person payable by virtue of regulations made under section 81 of the Education Act 1944 <sup>F366</sup> (assistance by means of scholarships and otherwise), or by virtue of section 2 (1) of the Education Act 1962 <sup>F367</sup> (awards for courses of further education) or section 49 of the Education (Scotland) Act 1980 <sup>F368</sup> (power to assist persons to take advantage of educational facilities).

#### **Textual Amendments**

**F366** 1944 c. 31; section 81 was amended by S.I. 1964/490.

F367 1962 c. 12; section 2 (1) was substituted by section 19 of, and Schedule 5 to, the Education Act 1980 (c. 20).

F368 1980 c. 44.

# **Commencement Information**

**I89** Sch. 9 para. 11 in force at 11.4.1988, see reg. 1

**12.** In the case of a claimant to whom regulation 9 (1) (persons treated as available for employment) applies, any sums intended for any expenditure specified in paragraph (2) of regulation 62 (calculation of grant income) necessary as a result of his attendance on his course.

### **Commencement Information**

**I90** Sch. 9 para. 12 in force at 11.4.1988, see reg. 1

[<sup>F369</sup>13. In the case of a claimant participating in arrangements for training made under section 2 of the Employment and Training Act 1973 [<sup>F370</sup> or section 2 of the Enterprise and New Towns (Scotland) Act 1990] or attending a course at an employment rehabilitation centre established under that section [<sup>F371</sup> of the 1973 Act]—

- (a) any travelling expenses reimbursed to the claimant;
- (b) any living away from home allowance under section 2(2)(d) [<sup>F372</sup>of the 1973 Act or section 2(4)(c) of the 1990 Act] but only to the extent that rent or rates payable in respect of accommodation not normally occupied by him as his home are not met by housing benefit;
- (c) any training premium,

but this paragraph, except in so far as it relates to a payment under subparagraph (a), (b) or (c), does not apply to any part of any allowance under section 2(2)(d) [<sup>F372</sup>of the 1973 Act or section 2(4)(c) of the 1990 Act].]

### Textual Amendments

- F369 Sch. 9 para. 13 substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 35(b)
- F370 Words in Sch. 9 para. 13 inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 2, Sch.
- F371 Words in Sch. 9 para. 13 added (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 9(g)(i)
- **F372** Words in Sch. 9 para. 13 substituted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 9(g)(ii)

# **Commencement Information**

**I91** Sch. 9 para. 13 in force at 11.4.1988, see reg. 1

**14.** Any Job Start Allowance payable pursuant to arrangements made under section 2 (1) of the Employment and Training Act 1973.

# **Commencement Information**

**I92** Sch. 9 para. 14 in force at 11.4.1988, see reg. 1

[ $^{F373}$ **15.**—[ $^{F374}$ (1) Subject to sub-paragraph (3) and paragraphs 36, 37 and 39, £10 of any charitable payment or of any voluntary payment made or due to be made at regular intervals, except any payment to which sub-paragraph (2) or paragraph 15A applies.]

(2) Subject to [<sup>F375</sup>sub-paragraphs (3) and (6)] and paragraph 39, any charitable payment or voluntary payment made or due to be made at regular intervals which is intended and used for an item other than food, ordinary clothing or footwear, household fuel, rent or rates for which housing benefit is payable, <sup>F376</sup>... any housing costs to the extent that they are met under regulation 17(1) (e) or 18(1)(f) (housing costs) or any accommodation charges to the extent that they are met under regulation 19 (persons in residential care or nursing homes)<sup>F377</sup>..., of a single claimant or, as the case may be, of the claimant or any other member of his family[<sup>F378</sup>, or is used for any [<sup>F379</sup>council tax] or water charges for which that claimant or member is liable].

- (3) Sub-paragraphs (1) and (2) shall not apply—
  - (a) to a payment which is made by a person for the maintenance of any member of his family or of his former partner or of his children;
  - (b) in the case of a person to whom section 23 of the Act (trade disputes) applies or in respect of whom section 20(3) of the Act (conditions of entitlement to income support) has effect as modified by section 23A(b) of the Act (effect of return to work).

(4) For the purposes of sub-paragraph (1) where a number of charitable or voluntary payments fall to be taken into account in any one week they shall be treated as though they were one such payment.

(5) For the purposes of sub-paragraph (2) the expression "ordinary clothing or footwear" means clothing or footwear for normal daily use, but does not include school uniforms, or clothing or footwear used solely for sporting activities.]

[<sup>F380</sup>(6) Sub-paragraph (2) shall apply to a claimant in a residential care home or nursing home only if his applicable amount falls to be calculated in accordance with regulation 19.]

## **Textual Amendments**

- F373 Sch. 9 para. 15 substituted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), 22(a)
- F374 Sch. 9 para. 15(1) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 23(3)(a)
- **F375** Words in Sch. 9 para. 15(2) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 23(3)(b)
- **F376** Words in Sch. 9 para. 15(2) omitted (7.10.1991) by virtue of The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **20(a)(i)** (with reg. 1(2))
- **F377** Words in Sch. 9 para. 15(2) omitted (with effect in accordance with reg. 1(3) of the amending S.I.) by virtue of The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1994 (S.I. 1994/527), regs. 1(1)(b), **9(2)**
- **F378** Words in Sch. 9 para. 15(2) added (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **20(a)(ii)** (with reg. 1(2))
- F379 Words in Sch. 9 para. 15(2) substituted (1.4.1993) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), reg. 1(1)(b), Sch. para. 5(2)

**F380** Sch. 9 para. 15(6) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 23(3)(c)

# **Commencement Information**

**I93** Sch. 9 para. 15 in force at 11.4.1988, see reg. 1

[<sup>F381</sup>15A.—(1) Subject to the following provisions of this paragraph, in the case of a claimant placed in a residential care home or nursing home by a local authority under section 26 of the National Assistance Act 1948, [<sup>F382</sup>sections 13A, 13B and 59(2)(c) of the Social Work (Scotland) Act 1968 or section 7 of the Mental Health (Scotland) Act 1984] any charitable payment or voluntary payment made or due to be made at regular intervals.

- (2) This paragraph shall apply only where—
  - (a) the claimant was placed in the residential care or nursing home by the local authority because the home was the preferred choice of the claimant, and
  - (b) the cost of the accommodation was in excess of what the authority would normally expect to pay having regard to the needs of the claimant assessed in accordance with section 47 of the National Health Service and Community Care Act 1990.

(3) This paragraph shall not apply in the case of a person whose applicable amount falls to be calculated under regulation 19 (persons in residential care or nursing homes with preserved rights).

(4) The amount to be disregarded under sub-paragraph (1) shall not exceed the difference between the actual cost of the accommodation provided by the local authority and the cost the authority would normally incur for a person with the particular needs of the claimant.]

# **Textual Amendments**

- F381 Sch. 9 para. 15A inserted (1.4.1993) by The Social Security Benefits (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/518), regs. 1, 5(5)(c)
- **F382** Words in Sch. 9 para. 15A inserted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), **27(b)** (with reg. 1(2))

16. Subject to paragraphs 36 and 37, [<sup>F383</sup>£10] of any of the following, namely—

- (a) a war disablement pension or war widow's pension or a payment made to compensate for the non-payment of such a pension[<sup>F384</sup>, except in so far as such a pension or payment falls to be disregarded under paragraphs 8 or 9];
- I<sup>F385</sup>(b) a pension paid by the government of a country outside Great Britain which is either—
  - (i) analogous to a war disablement pension; or
  - (ii) analogous to a war widow's pension;]
  - (c) (c) a pension paid under any special provision made by the law of the Federal Republic of Germany or any part of it or of the Republic of Austria, to victims of National Socialist persecution.

# **Textual Amendments**

**F383** Sum in Sch. 9 para. 16 substituted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **22(b)** 

- **F384** Words in Sch. 9 para. 16(a) inserted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 23(4)
- **F385** Sch. 9 para. 16(b) substituted (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **20(b)** (with reg. 1(2))

### **Commencement Information**

**I94** Sch. 9 para. 16 in force at 11.4.1988, see reg. 1

17. Where a claimant receives income under an annuity purchased with a loan which satisfies the following conditions—

- (a) that the loan was made as part of a scheme under which not less than 90 per cent of the proceeds of the loan were applied to the purchase by the person to whom it was made of an annuity ending with his life or with the life of the survivor of two or more persons (in this paragraph referred to as "the annuitants") who include the person to whom the loan was made;
- (b) that the interest on the loan is payable by the person to whom it was made or by one of the annuitants;
- (c) that at the time the loan was made the person to whom it was made or each of the annuitants had attained the age of 65;
- (d) that the loan was secured on a dwelling in Great Britain and the person to whom the loan was made or one of the annuitants owns an estate or interest in that dwelling; and
- (e) that the person to whom the loan was made or one of the annuitants occupies the accommodation on which it was secured as his home at the time the interest is paid,

the amount, calculated on a weekly basis equal to-

- [<sup>F386</sup>(i) where, or insofar as, section 369 of the Income and Corporation Taxes Act 1988 (mortgage interest payable under deduction of tax) applies to the payments of interest on the loan, the interest which is payable after deduction of a sum equal to income tax on such payments at the applicable percentage of income tax within the meaning of section 369(1A) of that Act;]
  - (ii) in any other case the interest which is payable on the loan without deduction of such a sum.

### **Textual Amendments**

F386 Sch. 9 para. 17(i) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), 32(2)

### **Commencement Information**

**I95** Sch. 9 para. 17 in force at 11.4.1988, see reg. 1

[<sup>F387</sup>18. Any payment made to the claimant by a person who normally resides with the claimant, which is a contribution towards that person's living and accommodation costs, except where that person is residing with the claimant in circumstances to which paragraph 19 or 20 refers.]

# **Textual Amendments**

**F387** Sch. 9 para. 18 substituted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), **27(c)** (with reg. 1(2))

[<sup>F388</sup>19. Where the claimant occupies a dwelling as his home and the dwelling is also occupied by [<sup>F389</sup>another person] and there is a contractual liability to make payments to the claimant in respect of the occupation of the dwelling by that person or a member of his family—

- (a) £4 of the aggregate of any payments made in respect of any one week in respect of the occupation of the dwelling by that person or a member of his family, or by that person and a member of his family; and
- (b) a further [<sup>F390</sup>£9.20,] where the aggregate of any such payments is inclusive of an amount for heating.]

# **Textual Amendments**

- F388 Sch. 9 para. 19 substituted (with effect in accordance with reg. 1(3) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) Regulations 1994 (S.I. 1994/527), regs. 1(1)(b), 9(3)
- **F389** Words in Sch. 9 para. 19 substituted (10.4.1995) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1995 (S.I. 1995/516), regs. 1(1)(a), **27(d)** (with reg. 1(2))
- **F390** Sum in Sch. 9 para. 19(b) substituted (with effect in accordance with art. 1(2)(g) of the amending S.I.) by The Social Security Benefits Up-rating Order 1995 (S.I. 1995/559), arts. 1(2)(g), **18(13)**

# **Commencement Information**

**I96** Sch. 9 para. 19 in force at 11.4.1988, see reg. 1

[<sup>F391</sup>20. Where the claimant occupies a dwelling as his home and he provides in that dwelling board and lodging accommodation, an amount, in respect of each person for whom such accommodation is provided for the whole or any part of a week, equal to—

- (a) where the aggregate of any payments made in respect of any one week in respect of such accommodation provided to such person does not exceed £20.00, 100% of such payments; or
- (b) where the aggregate of any such payments exceeds £20.00, £20.00 and 50% of the excess over £20.00.]

# **Textual Amendments**

F391 Sch. 9 para. 20 substituted (with effect in accordance with reg. 1(3) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) Regulations 1994 (S.I. 1994/527), regs. 1(1)(b), 9(4)

# **Commencement Information**

**I97** Sch. 9 para. 20 in force at 11.4.1988, see reg. 1

[ $^{F392}$ **21.**—(1) Subject to sub-paragraph (2), except where regulation 42(4)(a)(i) (notional income) applies or in the case of a person to whom section 23 of the Act (trade disputes) applies, any income in kind;

(2) The exception under sub-paragraph (1) shall not apply where the income in kind is received from the Macfarlane Trust[<sup>F393</sup>, the Macfarlane (Special Payments) Trust][<sup>F394</sup>, the Macfarlane (Special Payments) (No. 2) Trust][<sup>F395</sup>, the Fund[<sup>F396</sup>, the Eileen Trust]][<sup>F397</sup>or [<sup>F398</sup>the Independent Living Funds]].]

# Textual Amendments

- F392 Sch. 9 para. 21 substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 35(d)
- **F393** Words in Sch. 9 para. 21(2) inserted (31.1.1990) by The Income-related Benefits Schemes Amendment Regulations 1990 (S.I. 1990/127), regs. 1(1), **3(3)(e)**
- **F394** Words in Sch. 9 para. 21(2) inserted (11.5.1991) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1991 (S.I. 1991/1175), regs. 1(1), **5(7)(a)**
- F395 Words in Sch. 9 para. 21(2) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(7)(a)
- **F396** Words in Sch. 9 para. 21(2) inserted (14.5.1993) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1993 (S.I. 1993/1249), regs. 1(1)(a), 4(4)(a)
- F397 Words in Sch. 9 para. 21(2) inserted (9.6.1988) by The Family Credit and Income Support (General) Amendment Regulations 1988 (S.I. 1988/999), regs. 1(1), 5(d)
- F398 Words in Sch. 9 para. 21(2) substituted (22.4.1993) by The Social Security Benefits (Miscellaneous Amendments) (No. 2) Regulations 1993 (S.I. 1993/963), regs. 1, 2(3)(4)

#### **Commencement Information**

**I98** Sch. 9 para. 21 in force at 11.4.1988, see reg. 1

**22.**—(1) Any income derived from capital to which the claimant is or is treated under regulation 52 (capital jointly held) as beneficially entitled but, subject to sub-paragraph (2), not income derived from capital disregarded under paragraph 1, 2, 4, 6 [ $^{F399}$ 12 or 25 to 28] of Schedule 10.

(2) Income derived from capital disregarded under paragraph 2 [<sup>F400</sup>4 or 25 to 28] of Schedule 10 but [<sup>F401</sup>only to the extent of—

- (a) any mortgage repayments made in respect of the dwelling or premises in the period during which that income accrued; or
- (b) any council tax or water charges which the claimant is liable to pay in respect of the dwelling or premises and which are paid in the period during which that income accrued.]

 $[^{F402}(3)$  The definition of "water charges" in regulation 2(1) shall apply to sub-paragraph (2) with the omission of the words "in so far as such charges are in respect of the dwelling which a person occupies as his home".]

### **Textual Amendments**

- **F399** Words in Sch. 9 para. 22(1) substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **25(a)(i)**
- **F400** Words in Sch. 9 para. 22(2) substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **25(a)(ii)**
- **F401** Words in Sch. 9 para. 22(2) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), regs. 1(1)(b)(c), 9(2)

F402 Sch. 9 para. 22(3) added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), regs. 1(1) (b)(c), 9(3)

# **Commencement Information**

**I99** Sch. 9 para. 22 in force at 11.4.1988, see reg. 1

**23.** Any income which is payable in a country outside the United Kingdom for such period during which there is prohibition against the transfer to the United Kingdom of that income.

### **Commencement Information**

**I100** Sch. 9 para. 23 in force at 11.4.1988, see reg. 1

**24.** Where a payment of income is made in a currency other than sterling, any banking charge or commission payable in converting that payment into sterling.

# **Commencement Information**

**I101** Sch. 9 para. 24 in force at 11.4.1988, see reg. 1

**25.**—(1) Any payment made to the claimant in respect of a child or young person who is a member of his family—

- [<sup>F403</sup>(a) in accordance with regulations made pursuant to section 57A of the Adoption Act 1976(permitted allowances) or with a scheme approved by the Secretary of State under section 51 of the Adoption (Scotland) Act 1978(schemes for payment of allowances to adopters);
  - (b) which is a payment made by a local authority in pursuance of section 15(1) of, and paragraph 15 of Schedule 1 to, the Children Act 1989 (local authority contribution to a child's maintenance where the child is living with a person as a result of a residence order);]

to the extent specified in sub-paragraph (2).

- (2) In the case of a child or young person—
  - (a) to whom regulation 44 (5) (capital in excess of  $\pounds 3,000$ ) applies, the whole payment;
  - (b) to whom that regulation does not apply, so much of the weekly amount of the payment as exceeds the applicable amount in respect of that child or young person and where applicable to him any amount by way of a disabled child premium.

# **Textual Amendments**

**F403** Sch. 9 para. 25(1)(a) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), reg. 1(1), Sch. para. 9(a), (with Sch. para. 11)

# **Commencement Information**

**I102** Sch. 9 para. 25 in force at 11.4.1988, see reg. 1

**26.** Any payment made by a local authority to the claimant with whom a person is  $[^{F404}$ accommodated by virtue of arrangements made under section 23(2)(a) of the Children Act 1989 (provision of accommodation and maintenance for a child whom they are looking after)]

or, as the case may be, [<sup>F405</sup>section 21] of the Social Work (Scotland) Act 1968 <sup>F406</sup> or by a voluntary organisation under [<sup>F407</sup>section 59(1)(a) of the 1989 Act (provision of accommodation by voluntary organisations)] or by a care authority under regulation 9 of the Boarding Out and Fostering of Children (Scotland) Regulations 1985 <sup>F408</sup> (provision of accommodation and maintenance for children in care).

### **Textual Amendments**

- F404 Words in Sch. 9 para. 26 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), Sch. para. 9(b)(i) (with Sch. para. 11)
- F405 Words in Sch. 9 para. 26 substituted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), 25(b)

F406 1968 c. 49.

- F407 Words in Sch. 9 para. 26 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), Sch. para. 9(b)(ii) (with Sch. para. 11)
- **F408** S.I. 1985/1799.

### **Commencement Information**

**I103** Sch. 9 para. 26 in force at 11.4.1988, see reg. 1

**27.** Any payment made by a health authority, local authority or voluntary organisation to the claimant in respect of a person who is not normally a member of the claimant's household but is temporarily in his care.

#### **Commencement Information**

**I104** Sch. 9 para. 27 in force at 11.4.1988, see reg. 1

**28.** Except in the case of a person to whom section 23 of the Act (trade disputes) applies [<sup>F409</sup> or in respect of whom section 20(3) of the Act (conditions of entitlement to income support) has effect as modified by section 23A(b) of the Act (effect of return to work)], [<sup>F410</sup> any payment made by a local authority [<sup>F411</sup> in accordance with section 17 or 24 of the Children Act 1989] or, as the case may be, section 12, 24 or 26 of the Social Work (Scotland) Act 1968 (local authorities' duty to promote welfare of children and powers to grant financial assistance to persons in, or formerly in, their care).]

### **Textual Amendments**

- F409 Words in Sch. 9 para. 28 substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 35(c)
- F410 Words in Sch. 9 para. 28 substituted (10.7.1989) by The Family Credit and Income Support (General) Amendment Regulations 1989 (S.I. 1989/1034), regs. 1(1)(a), 12
- F411 Words in Sch. 9 para. 28 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), reg. 1(1), Sch. para. 9(c)

# **Commencement Information**

**I105** Sch. 9 para. 28 in force at 11.4.1988, see reg. 1

**29.**—(1) [ $^{F412}$ Subject to sub-paragraph (3),] any payment received under an insurance policy, taken out to insure against the risk of being unable to maintain repayments on a loan to which paragraph 7 or 8 of Schedule 3 applies (interest on loans to acquire an interest in the dwelling, or for repairs and improvements to the dwelling, occupied as the home) and used to meet such repayments, to the extent that it does not exceed—

- (a) subject to sub-paragraph (2), the amount, calculated on a weekly basis, of any interest which is excluded [<sup>F413</sup>under paragraphs 7, 8 and 10 of Schedule 3];
- (b) the amount of the payment, calculated on a weekly basis, due on the loan attributable to the repayment of capital; and
- (c) the amount, calculated on a weekly basis, of the premium due on that policy.

 $[^{F414}(2)$  The amount to which sub-paragraph (1)(a) refers shall be taken into account in calculating the amount to be excluded under this paragraph only for such period during which either—

- (a) there is applicable to the claimant 50 per cent of his eligible interest under paragraph 7 of Schedule 3; or
- (b) the amount of the loan to be taken into account is restricted by virtue of paragraph 7(6B) or 10 of Schedule 3.]

[<sup>F415</sup>(3) This paragraph shall not apply to any payment which is treated as possessed by the claimant by virtue of regulation 42(4)(a)(ii) (notional income).]

# **Textual Amendments**

- **F412** Words in Sch. 9 para. 29(1) inserted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 23(5)(a)
- F413 Words in Sch. 9 para. 29(1)(a) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1993 (S.I. 1993/1679), regs. 1(1), 6(a)
- F414 Sch. 9 para. 29(2) substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment No. 3 Regulations 1993 (S.I. 1993/1679), regs. 1(1), 6(b)
- F415 Sch. 9 para. 29(3) added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 23(5)(b)

### **Commencement Information**

**I106** Sch. 9 para. 29 in force at 11.4.1988, see reg. 1

**30.** Except where  $[^{F416}$  paragraph 29] applies, any payment made to the claimant which is intended and used as a contribution towards—

- (a) the amount of eligible interest which is not met under paragraph 7 or 8 of Schedule 3 (interest on loans to acquire an interest in the dwelling, or for repairs and improvements to the dwelling, occupied as the home);
- (b) the capital repayments—
  - (i) where the loan is one specified in paragraph 7 (3) (a) or 8 (1) (a) of Schedule 3; or
  - (ii) where the loan is one specified in paragraph 7 (3) (b) or 8 (1) (b) of Schedule 3 only to the extent that the capital outstanding on that loan represents the capital balance outstanding on the previous loan at the time when the loan was taken out;
- (c) any payment or charge specified in paragraph 1 of Schedule 3 to the extent that that payment or charge has not been met;

(d) his rent in respect of the dwelling occupied by him as his home but only to the extent that it is not met by housing benefit; or his accommodation charge but only to the extent that the [<sup>F417</sup>actual charge increased, where appropriate, in accordance with paragraph 2 of Schedule 4 exceeds the amount determined in accordance with regulation 19 (residential care and nursing homes) [<sup>F418</sup>or the amount payable by a local authority in accordance with Part III of the National Assistance Act 1948].]

# **Textual Amendments**

- F416 Words in Sch. 9 para. 30 substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 35(e)
- F417 Words in Sch. 9 para. 30(d) substituted (with effect in accordance with reg. 1(1)(c) of the amending S.I.) by The Income Support (General) Amendment Regulations 1989 (S.I. 1989/534), reg. 1(1), Sch. 1 para. 15
- F418 Words in Sch. 9 para. 30(d) inserted (1.4.1993) by The Social Security Benefits (Amendments Consequential Upon the Introduction of Community Care) Regulations 1992 (S.I. 1992/3147), reg. 1(1), Sch. 1 para. 7(b)

# **Commencement Information**

**I107** Sch. 9 para. 30 in force at 11.4.1988, see reg. 1

[<sup>F419</sup>**30A.**—(1) Subject to sub-paragraphs (2) and (3), in the case of a claimant in a residential care home or nursing home, any payment, whether or not the payment is charitable or voluntary but not a payment to which paragraph 15A applies, made to the claimant which is intended to be used and is used to meet the cost of maintaining the claimant in that home.

(2) This paragraph shall not apply to a claimant for whom accommodation in a residential care home or nursing home is provided by a local authority under section 26 of the National Assistance Act 1948, or whose applicable amount falls to be calculated in accordance with regulation 19.

(3) The amount to be disregarded under this paragraph shall not exceed the difference between-

- (a) the claimant's applicable amount less any of the amounts referred to in paragraph 13 of Schedule 4 (personal allowances) which would be applicable to the claimant if his applicable amount fell to be calculated in accordance with that Schedule, and
- (b) the weekly charge for the accommodation.]

# **Textual Amendments**

F419 Sch. 9 para. 30A added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 23(6)

[<sup>F420</sup>31. Any social fund payment made pursuant to Part III of the Act.]

# **Textual Amendments**

**F420** Sch. 9 para. 31 substituted (6.4.1992) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), **8(2)** (with reg. 1(2))

# **Commencement Information**

I108 Sch. 9 para. 31 in force at 11.4.1988, see reg. 1

**32.** Any payment of income which under regulation 48 (income treated as capital) is to be treated as capital.

# **Commencement Information**

**I109** Sch. 9 para. 32 in force at 11.4.1988, see reg. 1

**33.** Any payment under paragraph 2 of Schedule 6 to the Act (pensioner's Christmas bonus).

### Commencement Information

**I110** Sch. 9 para. 33 in force at 11.4.1988, see reg. 1

**34.** In the case of a person to whom section 23 of the Act (trade disputes) applies and for so long as it applies, any payment up to the amount of the relevant sum within the meaning of subsection 6 of that section made by a trade union; but, notwithstanding regulation 23 (calculation of income and capital of members of claimant's family and of a polyamous marriage) if this paragraph applies to a claimant it shall not apply to his partner except where, and to the extent that, the amount to be disregarded under this paragraph is less than the relevant sum.

### **Commencement Information**

I111 Sch. 9 para. 34 in force at 11.4.1988, see reg. 1

**35.** Any payment which is due to be paid before the date of claim which would otherwise fall to be taken into account in the same benefit week as a payment of the same kind and from the same source.

### **Commencement Information**

I112 Sch. 9 para. 35 in force at 11.4.1988, see reg. 1

**36.** The total of a claimant's income or, if he is a member of a family, the family's income and the income of any person which he is treated as possessing under regulation 23 (3) (calculation of income and capital of members of claimant's family and of a polygamous marriage) to be disregarded under regulation 63 (2) (b) and 64 (1) (c) (calculation of covenant income where a contribution assessed)[<sup>F421</sup>, regulation 66A(2) (treatment of student loans)] and [<sup>F422</sup>paragraphs 15(1)] and 16 shall in no case exceed [<sup>F423</sup>£10] per week.

# **Textual Amendments**

- F421 Words in Sch. 9 para. 36 inserted (1.9.1990) by The Income-Related Benefits Amendment Regulations 1990 (S.I. 1990/1657), regs. 1, 5(4)
- F422 Words in Sch. 9 para. 36 substituted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), 22(d)(i)
- **F423** Sum in Sch. 9 para. 36 substituted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), 22(d)(ii)

### **Commencement Information**

I113 Sch. 9 para. 36 in force at 11.4.1988, see reg. 1

**37.** Notwithstanding paragraph 36 where two or more payments of the same kind and from the same source are to be taken into account in the same benefit week, there shall be disregarded from each payment the sum which would otherwise fall to be disregarded under this Schedule; but this paragraph shall only apply in the case of a payment which it has not been practicable to treat under regulation 31 (1) (b) (date on which income treated as paid) as paid on the first day of the benefit week in which it is due to be paid.

# **Commencement Information**

**I114** Sch. 9 para. 37 in force at 11.4.1988, see reg. 1

[<sup>F424</sup>**38.** Any resettlement benefit which is paid to the claimant by virtue of regulation 3 of the Social Security (Hospital In-Patients) Amendment (No. 2) Regulations 1987.]

# **Textual Amendments**

F424 Sch. 9 paras. 38, 39 added (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 35(f)

[<sup>F425</sup>**39.**—(1) Any payment made under the Macfarlane Trust, the Macfarlane (Special Payments) Trust, the Macfarlane (Special Payments) (No. 2) Trust ("the Trusts"), [<sup>F426</sup>the Fund[<sup>F427</sup>, the Eileen Trust]] or [<sup>F428</sup>the Independent Living Funds].

(2) Any payment by or on behalf of a person who is suffering or who suffered from haemophilia  $[^{F426}$ or who is or was a qualifying person], which derives from a payment made under any of the Trusts to which sub-paragraph (1) refers and which is made to or for the benefit of—

- (a) that person's partner or former partner from whom he is not, or where that person has died was not, estranged or divorced;
- (b) any child who is a member of that person's family or who was such a member and who is a member of the claimant's family; or
- (c) any young person who is a member of that person's family or who was such a member and who is a member of the claimant's family.

(3) Any payment by or on behalf of the partner or former partner of a person who is suffering or who suffered from haemophilia [<sup>F429</sup> or who is or was a qualifying person] provided that the partner or former partner and that person are not, or if either of them has died were not, estranged or divorced, which derives a payment made under any of the Trusts to which sub-paragraph (1) refers and which is made to or fro the benefit of—

- (a) the person who is suffering from haemophilia [<sup>F430</sup>or who is a qualifying person];
- (b) any child who is a member of that person's family or who was such a member and who is a member of the claimant's family; or
- (c) any young person who is a member of that person's family or who was such a member and who is a member of the claimant's family.

(4) Any payment by a person who is suffering from haemophilia [ $^{F431}$ or who is a qualifying person], which derives from a payment under any of the Trusts to which sub-paragraph (1) refers, where—

- (a) that person has no partner or former partner from whom he is not estranged or divorced, nor any child or young person who is or had been a member of that person's family; and
- (b) the payment is made either—

- (i) to that person's parent or step-parent, or
- (ii) where that person at the date of the payment is a child, a young person or a student who has not completed his full-time education and has no parent or step-parent, to his guardian,

but only for a period from the date of the payment until the end of two years from that person's death.

(5) Any payment out of the estate of a person who suffered from haemophilia [ $^{F431}$ or who was a qualifying person], which derives from a payment under any of the Trusts to which sub-paragraph (1) refers, where—

- (a) that person at the date of his death (the relevant date) had no partner or former partner from whom he was not estranged or divorced, nor any child or young person who was or had been a member of his family; and
- (b) the payment is made either—
  - (i) to that person's parent or step-parent, or
  - (ii) where that person at the relevant date was a child, a young person or a student who had not completed his full-time education and had no parent or step-parent, to his guardian,

but only for a period of two years from the relevant date.

(6) In the case of a person to whom or for whose benefit a payment referred to in this paragraph is made, any income which derives from any payment of income or capital made under or deriving from any of the Trusts.]

 $[^{F432}(7)$  For the purposes of sub-paragraphs (2) to (6), any reference to the Trusts shall be construed as including a reference to the Fund  $[^{F433}$  and the Eileen Trust].]

#### **Textual Amendments**

- F425 Sch. 9 para. 39 substituted (11.5.1991) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1991 (S.I. 1991/1175), regs. 1(1), 5(7)(b)
- F426 Words in Sch. 9 para. 39(1)(2) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(7)(b)(i)(ii)
- F427 Words in Sch. 9 para. 39(1) inserted (14.5.1993) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1993 (S.I. 1993/1249), regs. 1(1)(a), 4(4)(b)(i)
- F428 Words in Sch. 9 para. 39(1) substituted (22.4.1993) by The Social Security Benefits (Miscellaneous Amendments) (No. 2) Regulations 1993 (S.I. 1993/963), regs. 1, 2(3)(4)
- F429 Words in Sch. 9 para. 39(3) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(7)(b)(iii)(aa)
- F430 Words in Sch. 9 para. 39(3)(a) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(7)(b)(iii)(bb)
- F431 Words in Sch. 9 para. 39(4)(5) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(7)(b)(iv)(v)
- F432 Sch. 9 para. 39(7) added (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(7)(b)(vi)
- F433 Words in Sch. 9 para. 39(7) added (14.5.1993) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1993 (S.I. 1993/1249), regs. 1(1)(a), 4(4)(b)(ii)

[<sup>F434</sup>40. Any payment made by the Secretary of State to compensate for the loss (in whole or in part) of entitlement to housing benefit.]

# **Textual Amendments**

**F434** Sch. 9 para. 40 added (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **25(d)** 

[<sup>F435</sup>41. Any payment made by the Secretary of State to compensate a person who was entitled to supplementary benefit in respect of a period ending immediately before 11th April 1988 but who did not become entitled to income support in respect of a period beginning with that day.]

### **Textual Amendments**

**F435** Sch. 9 paras. 41-44 added (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), **22(b)** 

[<sup>F435</sup>42. Any payment made by the Secretary of State to compensate for the loss of housing benefit supplement under regulation 19 of the Supplementary Benefit (Requirements) Regulations 1983.]

# **Textual Amendments**

**F435** Sch. 9 paras. 41-44 added (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), **22(b)** 

[<sup>F435</sup>43. Any payment made to a juror or a witness in respect of attendance at a court other than compensation for loss of earnings or for the loss of a benefit payable under the benefit Acts.]

### **Textual Amendments**

**F435** Sch. 9 paras. 41-44 added (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), **22(b)** 

# Textual Amendments

F436 Sch. 9 para. 44 omitted (1.4.1993) by virtue of The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), reg. 1(1)(b), Sch. para. 5(3)

[<sup>F437</sup>45. Any community charge benefit.]

### **Textual Amendments**

F437 Sch. 9 paras. 45-47 added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(a), 22(e)

[<sup>F437</sup>46. Any payment in consequence of a reduction of a personal community charge pursuant to regulations under section 13A of the Local Government Finance Act 1988 or section 9A of the Abolition of Domestic Rates Etc (Scotland) Act 1987 (reduction of liability for personal community charges) [<sup>F438</sup> or reduction of council tax under section 13 or, as the case may be, section 80 of the Local Government Finance Act 1992 (reduction of liability for council tax)].]

# **Textual Amendments**

- **F437** Sch. 9 paras. 45-47 added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(a), **22(e)**
- F438 Words in Sch. 9 para. 46 added (1.4.1993) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), reg. 1(1)(b), Sch. para. 5(4)

[<sup>F437</sup>47. Any special war widows payment made under—

- (a) the Naval and Marine Pay and Pensions (Special War Widows Payment) Order 1990 made under section 3 of the Naval and Marine Pay and Pensions Act 1865;
- (b) the Royal Warrant dated 19th February 1990 amending the Schedule to the Army Pensions Warrant 1977;
- (c) the Queen's Order dated 26th February 1990 made under section 2 of the Air Force (Constitution) Act 1917;
- (d) the Home Guard War Widows Special Payments Regulations 1990 made under section 151 of the Reserve Forces Act 1980;
- (e) the Orders dated 19th February 1990 amending Orders made on 12th December 1980 concerning the Ulster Defence Regiment made in each case under section 140 of the Reserve Forces Act 1980;

and any analogous payment made by the Secretary of State for Defence to any person who is not a person entitled under the provisions mentioned in sub-paragraphs (a) to (e) of this paragraph.]

### **Textual Amendments**

**F437** Sch. 9 paras. 45-47 added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(a), **22(e)** 

[<sup>F439</sup>48.—(1) Any payment or repayment made–

- (a) as respects England and Wales, under regulation 3, 5 or 8 of the National Health Service (Travelling Expenses and Remission of Charges) Regulations 1988 (travelling expenses and health service supplies);
- (b) as respects Scotland, under regulation 3, 5 or 8 of the National Health Service (Travelling Expenses and Remission of Charges) (Scotland) Regulations 1988 (travelling expenses and health service supplies).

(2) Any payment or repayment made by the Secretary of State for Health, the Secretary of State for Scotland or the Secretary of State for Wales which is analogous to a payment or repayment mentioned in sub-paragraph (1).]

# **Textual Amendments**

**F439** Sch. 9 paras. 48-50 added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **10(b)** (with reg. 1(2))

[<sup>F439</sup>49. Any payment made under regulation 9 to 11 or 13 of the Welfare Food Regulations 1988 (payments made in place of milk tokens or the supply of vitamins).]

# **Textual Amendments**

**F439** Sch. 9 paras. 48-50 added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **10(b)** (with reg. 1(2))

[<sup>F439</sup>50. Any payment made either by the Secretary of State for the Home Department or by the Secretary of State for Scotland under a scheme established to assist relatives and other persons to visit persons in custody.]

### **Textual Amendments**

**F439** Sch. 9 paras. 48-50 added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **10(b)** (with reg. 1(2))

[<sup>F440</sup>**51.** Any payment (other than a training allowance) made, whether by the Secretary of State or by any other person, under the Disabled Persons (Employment) Act 1944 or in accordance with arrangements made under section 2 of the Employment and Training Act 1973 to assist disabled persons to obtain or retain employment despite their disability.]

# **Textual Amendments**

**F440** Sch. 9 para. 51 added (6.4.1992) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), **8(3)** (with reg. 1(2))

[<sup>F441</sup>52. Any council tax benefit.]

### **Textual Amendments**

F441 Sch. 9 para. 52 added (1.4.1993) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), reg. 1(1)(b), Sch. para. 5(5)

[<sup>F442</sup>53. Where the claimant is in receipt of any benefit under Parts II, III or V of the Contributions and Benefits Act, any increase in the rate of that benefit arising under Part IV (increases for dependants) or section 106(a) (unemployability supplement) of that Act where the dependant in respect of whom the increase is paid is not a member of the claimant's family.]

# **Textual Amendments**

F442 Sch. 9 para. 53 added (with effect in accordance with reg. 1(3) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) Regulations 1994 (S.I. 1994/527), regs. 1(1)(b), 9(5)

[<sup>F443</sup>54. Any supplementary pension under article 29(1A) of the Naval, Military and Air Forces etc. (Disablement and Death) Service Pensions Order 1983 (pensions to widows).

# **Textual Amendments**

F443 Sch. 9 paras. 54-56 added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), 32(3)

**55.** In the case of a pension awarded at the supplementary rate under article 27(3) of the Personal Injuries (Civilians) Scheme 1983 (pensions to widows), the sum specified in paragraph 1(c) of Schedule 4 to that Scheme.

# **Textual Amendments**

F443 Sch. 9 paras. 54-56 added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), 32(3)

56.—(1) Any payment which is—

- (a) made under any of the Dispensing Instruments to a widow of a person-
  - (i) whose death was attributable to service in a capacity analogous to service as a member of the armed forces of the Crown; and
  - (ii) whose service in such capacity terminated before 31st March 1973; and
- (b) equal to the amount specified in article 29(1A) of the Naval, Military and Air Forces etc. (Disablement and Death) Service Pensions Order 1983 (pensions to widows).

(2) In this paragraph "the Dispensing Instruments" means the Order in Council of 19th December 1881, the Royal Warrant of 27th October 1884 and the Order by His Majesty of 14th January 1992 (exceptional grants of pay, non-effective pay and allowances).]

#### **Textual Amendments**

F443 Sch. 9 paras. 54-56 added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), 32(3)

# SCHEDULE 10

Regulation 46(2)

# CAPITAL TO BE DISREGARDED

1. The dwelling occupied as the home but, notwithstanding regulation 23 (calculation of income and capital of members of claimant's family and of a polygamous marriage), only one dwelling shall be disregarded under this paragraph.

# **Commencement Information**

**I115** Sch. 10 para. 1 in force at 11.4.1988, see reg. 1

**2.** Any premises acquired for occupation by the claimant which he intends to occupy  $[^{F444}$ as his home] within 26 weeks of the date of acquisition or such longer period as is reasonable in the circumstances to enable the claimant to obtain possession and commence occupation of the premises.

# **Textual Amendments**

**F444** Words in Sch. 10 para. 2 inserted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **26(a)** 

# **Commencement Information**

I116 Sch. 10 para. 2 in force at 11.4.1988, see reg. 1

**3.** Any sum directly attributable to the proceeds of sale of any premises formerly occupied by the claimant as his home which is to be used for the purchase of other premises intended for such occupation within 26 weeks of the date of sale or such longer period as is reasonable in the circumstances to enable the claimant to complete the purchase.

### **Commencement Information**

**I117** Sch. 10 para. 3 in force at 11.4.1988, see reg. 1

- 4. Any premises occupied in whole or in part by-
  - (a) a partner or relative of [<sup>F445</sup>a single claimant or any member of] the family [<sup>F446</sup>as his home] where that person is aged 60 or over or is incapacitated;
  - (b) the former partner of a claimant <sup>F447</sup>... as his home; but this provision shall not apply where the former partner is a person from whom the claimant is estranged or divorced.

# **Textual Amendments**

- **F445** Words in Sch. 10 para. 4(a) substituted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **11(a)** (with reg. 1(2))
- **F446** Words in Sch. 10 para. 4(a) inserted (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **26(b)**
- F447 Words in Sch. 10 para. 4(b) omitted (30.5.1988) by virtue of The Income Support (General) Amendment No. 2 Regulations 1988 (S.I. 1988/910), regs. 1(1), **3(a)**

### **Commencement Information**

**I118** Sch. 10 para. 4 in force at 11.4.1988, see reg. 1

5. Any reversionary interest.

### **Commencement Information**

**I119** Sch. 10 para. 5 in force at 11.4.1988, see reg. 1

**6.**—(1) The assets of any business owned in whole or in part by the claimant and for the purposes of which he is engaged as a self-employed earner or, if he has ceased to be so engaged, for such period as may be reasonable in the circumstances to allow for disposal of any such asset.

[<sup>F448</sup>(2) The assets of any business owned in whole or in part by the claimant where-

- (a) he is not engaged as a self-employed earner in that business by reason of some disease or bodily or mental disablement; but
- (b) he intends to become engaged (or, as the case may be, re-engaged) as a self-employed earner in that business as soon as he recovers or is able to become engaged, or re-engaged, in that business;

for a period of 26 weeks from the date on which the claim for income support is made, or is treated as made, or, if it is unreasonable to expect him to become engaged or re-engaged in that business within that period, for such longer period as is reasonable in the circumstances to enable him to become so engaged or re-engaged.]

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Textual Amendments
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F448 Sch. 10 para. 6(2) added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), 11(b) (with reg. 1(2))
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### **Commencement Information**

**I120** Sch. 10 para. 6 in force at 11.4.1988, see reg. 1

7. Any arrears of, or any concessionary payment made to compensate for arrears due to the non-payment of—

- (a) any payment specified in paragraph 6, [<sup>F449</sup> 8, 9 or 9A] of Schedule 9 (other income to be disregarded);
- (b) an income-related benefit or supplementary benefit, family income supplement under the Family Income Supplements Act 1970 <sup>F450</sup> or housing benefit under Part II of the Social Security and Housing Benefits Act 1982;

but only for a period of 52 weeks from the date of the receipt of the arrears or of the concessionary payment.

### **Textual Amendments**

F449 Words in Sch. 10 para. 7(a) substituted (6.4.1992) by The Disability Living Allowance and Disability Working Allowance (Consequential Provisions) Regulations 1991 (S.I. 1991/2742), regs. 1(1), 11(7) (with reg. 1(2))

F450 1970 c. 55.

# **Commencement Information**

I121 Sch. 10 para. 7 in force at 11.4.1988, see reg. 1

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8. Any sum—
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- (a) paid to the claimant in consequence of damage to, or loss of the home or any personal possession and intended for its repair or replacement; or
- (b) acquired by the claimant (whether as a loan or otherwise) on the express condition that it is to be used for effecting essential repairs or improvements to the home, and which is to be used for the intended purpose, for a period of 26 weeks from the date on which it was so paid or acquired or such longer period as is reasonable in the circumstances to enable the claimant to effect the repairs, replacement or improvements.

# **Commencement Information**

I122 Sch. 10 para. 8 in force at 11.4.1988, see reg. 1

- 9. Any sum—
  - (a) deposited with a housing association as defined in section 1(1) of the Housing Associations Act 1985 <sup>F451</sup> or section 338(1) of the Housing (Scotland) Act 1987 <sup>F452</sup> as a condition of occupying the home;
  - (b) which was so deposited and which is to be used for the purchase of another home, for the period of 26 weeks or such longer period as is reasonable in the circumstances to complete the purchase.

### **Textual Amendments**

F4511985 c. 69.F4521987 c. 26.

# **Commencement Information**

**I123** Sch. 10 para. 9 in force at 11.4.1988, see reg. 1

10. Any personal possessions except those which had or have been acquired by the claimant with the intention of reducing his capital in order to secure entitlement to supplementary benefit or income support or to increase the amount of that benefit.

# **Commencement Information**

I124 Sch. 10 para. 10 in force at 11.4.1988, see reg. 1

11. The value of the right to receive any income under an annuity and the surrender value (if any) of such an annuity.

# **Commencement Information**

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I125 Sch. 10 para. 11 in force at 11.4.1988, see reg. 1
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[<sup>F453</sup>12. Where the funds of a trust are derived from a payment made in consequence of any personal injury to the claimant, the value of the trust fund and the value of the right to receive any payment under that trust.]

# **Textual Amendments**

F453 Sch. 10 para. 12 substituted (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), reg. 11(c) (with reg. 1(2))

# **Commencement Information**

**I126** Sch. 10 para. 12 in force at 11.4.1988, see reg. 1

13. The value of the right to receive any income under a life interest or from a liferent.

# **Commencement Information**

I127 Sch. 10 para. 13 in force at 11.4.1988, see reg. 1

14. The value of the right to receive any income which is disregarded under paragraph 11 of Schedule 8 or paragraph 23 of Schedule 9 (earnings or other income to be disregarded).

### **Commencement Information**

I128 Sch. 10 para. 14 in force at 11.4.1988, see reg. 1

**15.** The surrender value of any policy of life insurance.

### **Commencement Information**

I129 Sch. 10 para. 15 in force at 11.4.1988, see reg. 1

16. Where any payment of capital falls to be made by instalments, the value of the right to receive any outstanding instalments.

### **Commencement Information**

**I130** Sch. 10 para. 16 in force at 11.4.1988, see reg. 1

17. Except in the case of a person to whom section 23 of the Act (trade disputes) applies [<sup>F454</sup> or in respect of whom section 20(3) of the Act (conditions of entitlement to income support) has effect as modified by section 23A(b) of the Act (effect of return to work)], [<sup>F455</sup> any payment made by a local authority [<sup>F456</sup> in accordance with section 17 or 24 of the Children Act 1989] or, as the case may be, section 12, 24 or 26 of the Social Work (Scotland) Act 1968 (local authorities' duty to promote welfare of children and powers to grant financial assistance to persons in, or formerly in, their care).]

# **Textual Amendments**

- F454 Words in Sch. 10 para. 17 substituted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **36(a)**
- F455 Words in Sch. 10 para. 17 substituted (10.7.1989) by The Family Credit and Income Support (General) Amendment Regulations 1989 (S.I. 1989/1034), regs. 1(1)(a), 12
- **F456** Words in Sch. 10 para. 17 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), reg. 1(1), Sch. para 10

### **Commencement Information**

I131 Sch. 10 para. 17 in force at 11.4.1988, see reg. 1

[<sup>F457</sup>18. Any social fund payment made pursuant to Part III of the Act.]

#### **Textual Amendments**

F457 Sch. 10 para. 18 substituted (6.4.1992) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), 9(2) (with reg. 1(2))

# **Commencement Information**

I132 Sch. 10 para. 18 in force at 11.4.1988, see reg. 1

**19.** Any refund of tax which falls to be deducted under section 26 of the Finance Act 1982 <sup>F458</sup> (deductions of tax from certain loan interest) on a payment of relevant loan interest for the purpose of acquiring an interest in the home or carrying out repairs or improvements in the home.

# **Textual Amendments F458** 1982 c. 39.

### **Commencement Information**

**I133** Sch. 10 para. 19 in force at 11.4.1988, see reg. 1

**20.** Any capital which under  $[^{F459}$  regulation 41, 44(1) or 66A (capital treated as income, modifications in respect of children and young persons or treatment of student loans)] is to be treated as income.

# **Textual Amendments**

**F459** Words in Sch. 10 para. 20 substituted (1.9.1990) by The Social Security Benefits (Student Loans and Miscellaneous Amendments) Regulations 1990 (S.I. 1990/1549), regs. 1(1)(a), **5(9)** (with reg. 7(1))

# **Commencement Information**

I134 Sch. 10 para. 20 in force at 11.4.1988, see reg. 1

**21.** Where a payment of capital is made in a currency other than sterling, any banking charge or commission payable in converting that payment into sterling.

# **Commencement Information**

I135 Sch. 10 para. 21 in force at 11.4.1988, see reg. 1

[<sup>F460</sup>22.—(1) Any payment made under the Macfarlane Trust, the Macfarlane (Special Payments) Trust, the Macfarlane (Special Payments) (No. 2) Trust ("the Trusts"), [<sup>F461</sup>the Fund[<sup>F462</sup>, the Eileen Trust]] or [<sup>F463</sup>the Independent Living Funds].

(2) Any payment by or on behalf of a person who is suffering or who suffered from haemophilia  $[^{F461}$  or who is or was a qualifying person], which derives from a payment made under any of the Trusts to which sub-paragraph (1) refers and which is made to or for the benefit of—

- (a) that person's partner or former partner from whom he is not, or where that person has died was not, estranged or divorced;
- (b) any child who is a member of that person's family or who was such a member and who is a member of the claimant's family; or
- (c) any young person who is a member of that person's family or who was such a member and who is a member of the claimant's family.

(3) Any payment by or on behalf of the partner or former partner of a person who is suffering or who suffered from haemophilia [<sup>F464</sup>or who is or was a qualifying person] provided that the partner or former partner and that person are not, or if either of them has died were not, estranged or divorced,

which derives from a payment made under any of the Trusts to which sub-paragraph (1) refers and which is made to or for the benefit of—

- (a) the person who is suffering from haemophilia [ $^{F465}$  or who is a qualifying person];
- (b) any child who is a member of that person's family or who was such a member and who is a member of the claimant's family; or
- (c) any young person who is a member of that person's family or who was such a member and who is a member of the claimant's family.

(4) Any payment by a person who is suffering from haemophilia [<sup>F466</sup> or who is a qualifying person], which derives from a payment under any of the Trusts to which sub-paragraph (1) refers, where—

- (a) that person has no partner or former partner from whom he is not estranged or divorced, nor any child or young person who is or had been a member of that person's family; and
- (b) the payment is made either—
  - (i) to that person's parent or step-parent, or
  - (ii) where that person at the date of the payment is a child, a young person or a student who has not completed his full-time education and has no parent or step-parent, to his guardian,

but only for a period from the date of the payment until the end of two years from that person's death.

(5) Any payment out of the estate of a person who suffered from haemophilia [<sup>F466</sup> or who was a qualifying person], which derives from a payment under any of the Trusts to which sub-paragraph (1) refers, where—

- (a) that person at the date of his death (the relevant date) had no partner or former partner from whom he was not estranged or divorced, nor any child or young person who was or had been a member of his family; and
- (b) the payment is made either—
  - (i) to that person's parent or step-parent, or
  - (ii) where that person at the relevant date was a child, a young person or a student who had not completed his full-time education and had no parent or step-parent, to his guardian,

but only for a period of two years from the relevant date.

(6) In the case of a person to whom or for whose benefit a payment referred to in this paragraph is made, any capital resource which derives from any payment of income or capital made under or deriving from any of the Trusts.]

 $[^{F467}(7)$  For the purposes of sub-paragraphs (2) to (6), any reference to the Trusts shall be construed as including a reference to the Fund  $[^{F468}$  and the Eileen Trust].]

#### **Textual Amendments**

- F460 Sch. 10 para. 22 substituted (11.5.1991) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1991 (S.I. 1991/1175), regs. 1(1), 5(8)(a)
- F461 Words in Sch. 10 para. 22(1)(2) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(8)(a)(i)(ii)
- F462 Words in Sch. 10 para. 22(1) inserted (14.5.1993) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1993 (S.I. 1993/1249), regs. 1(1)(a), 4(5)(a)
- F463 Words in Sch. 10 para. 22(1) substituted (22.4.1993) by The Social Security Benefits (Miscellaneous Amendments) (No. 2) Regulations 1993 (S.I. 1993/963), regs. 1, 2(3)(4)

- F464 Words in Sch. 10 para. 22(3) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(8)(a)(iii)(aa)
- F465 Words in Sch. 10 para. 22(3) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(8)(a)(iii)(bb)
- **F466** Words in Sch. 10 para. 22(4)(5) inserted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), **6(8)(a)(iv)**(v)
- F467 Sch. 10 para. 22(7) added (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(8)(a)(vi)
- **F468** Words in Sch. 10 para. 22(7) added (14.5.1993) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1993 (S.I. 1993/1249), regs. 1(1)(a), **4(5)(b)**

[<sup>F469</sup>23. The value of the right to receive an occupational [<sup>F470</sup> or personal] pension.]

### **Textual Amendments**

- F469 Sch. 10 paras. 22-24 added (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), 36(b)
- **F470** Words in Sch. 10 para. 23 inserted (7.10.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(c), **21** (with reg. 1(2))

[<sup>F469</sup>24. The value of the right to receive any rent.]

# **Textual Amendments**

**F469** Sch. 10 paras. 22-24 added (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **36(b)** 

[<sup>F471</sup>25. Where a claimant has ceased to occupy what was formerly the dwelling occupied as the home following his estrangement or divorce from his former partner, that dwelling for a period of 26 weeks from the date on which he ceased to occupy that dwelling.]

### **Textual Amendments**

**F471** Sch. 10 paras. 25-28 added (30.5.1988) by The Income Support (General) Amendment No. 2 Regulations 1988 (S.I. 1988/910), regs. 1(1), **3(b)** 

[<sup>F471</sup>26. Any premises where the claimant is taking reasonable steps to dispose of those premises, for a period of 26 weeks from the date on which he first took such steps, or such longer period as is reasonable in the circumstances to enable him to dispose of those premises.]

# **Textual Amendments**

**F471** Sch. 10 paras. 25-28 added (30.5.1988) by The Income Support (General) Amendment No. 2 Regulations 1988 (S.I. 1988/910), regs. 1(1), **3(b)** 

[<sup>F472</sup>27. Any premises which the claimant intends to occupy as his home, and in respect of which he is taking steps to obtain possession and has sought legal advice or has commenced legal proceedings, with a view to obtaining possession, for a period of 26 weeks from the date on which he first sought such advice or first commenced such proceedings whichever is earlier, or such longer period as is reasonable in the circumstances to enable him to obtain possession and commence occupation of those premises.]

# **Textual Amendments**

**F472** Sch. 10 para. 27 substituted (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), **23(a)** 

[<sup>F471</sup>28. Any premises which the claimant intends to occupy as his home to which essential repairs or alterations are required in order to render them fit for such occupation, for a period of 26 weeks from the date on which the claimant first takes steps to effect those repairs or alterations, or such longer period as is reasonable in the circumstances to enable those repairs or alterations to be carried out and the claimant to commence occupation of the premises.]

### **Textual Amendments**

**F471** Sch. 10 paras. 25-28 added (30.5.1988) by The Income Support (General) Amendment No. 2 Regulations 1988 (S.I. 1988/910), regs. 1(1), **3(b)** 

[<sup>F473</sup>**29.** Any payment in kind made by a charity [<sup>F474</sup>or under the Macfarlane (Special Payments) Trust][<sup>F475</sup>, the Macfarlane (Special Payments) (No. 2) Trust [<sup>F476</sup>the Fund or the Independent Living (1993) Fund.]]]

### **Textual Amendments**

- **F473** Sch. 10 paras. 29-31 added (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **26(c)**
- F474 Words in Sch. 10 para. 29 added (31.1.1990) by The Income-related Benefits Schemes Amendment Regulations 1990 (S.I. 1990/127), regs. 1(1), 3(4)
- F475 Words in Sch. 10 para. 29 substituted (7.5.1992) by The Income-related Benefits Schemes and Social Security (Recoupment) Amendment Regulations 1992 (S.I. 1992/1101), regs. 1(1), 6(8)(b)
- F476 Words in Sch. 10 para. 29 substituted (22.4.1993) by The Social Security Benefits (Miscellaneous Amendments) (No. 2) Regulations 1993 (S.I. 1993/963), regs. 1, 2(5)

[<sup>F473</sup>**30.** [<sup>F477</sup>£200 of any payment, or, if the payment is less than £200, the whole of any payment] made under section 2 of the Employment and Training Act 1973 (functions of the Secretary of State) [<sup>F478</sup>or section 2 of the Enterprise and New Towns (Scotland) Act 1990] as a training bonus to a person participating in arrangements for training made under that section [<sup>F479</sup>of the 1973 Act].]

### **Textual Amendments**

- **F473** Sch. 10 paras. 29-31 added (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), **26(c)**
- F477 Words in Sch. 10 para. 30 substituted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No. 4) Regulations 1993 (S.I. 1993/2119), regs. 1(1)(a), 24
- F478 Words in Sch. 10 para. 30 inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 2, Sch.
- F479 Words in Sch. 10 para. 30 inserted (1.4.1991) by The Enterprise (Scotland) Consequential Amendments Order 1991 (S.I. 1991/387), arts. 1, 9(h)

[<sup>F473</sup>31. Any payment made by the Secretary of State to compensate for the loss (in whole or in part) of entitlement to housing benefit.]

# **Textual Amendments**

F473 Sch. 10 paras. 29-31 added (12.9.1988) by The Income Support (General) Amendment No. 4 Regulations 1988 (S.I. 1988/1445), regs. 1(1)(b), 26(c)

[<sup>F480</sup>32. Any payment made by the Secretary of State to compensate a person who was entitled to supplementary benefit in respect of a period ending immediately before 11th April 1988 but who did not become entitled to income support in respect of a period beginning with that day.]

### **Textual Amendments**

F480 Sch. 10 paras. 32-35 added (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 23(b)

[<sup>F480</sup>33. Any payment made by the Secretary of State to compensate for the loss of housing benefit supplement under regulation 19 of the Supplementary Benefit (Requirements) Regulations 1983.]

### **Textual Amendments**

F480 Sch. 10 paras. 32-35 added (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 23(b)

[<sup>F480</sup>34. Any payment made to a juror or a witness in respect of attendance at a court other than compensation for loss of earnings or for the loss of a benefit payable under the benefit Acts.]

### **Textual Amendments**

F480 Sch. 10 paras. 32-35 added (12.12.1988) by The Income Support (General) Amendment No. 5 Regulations 1988 (S.I. 1988/2022), regs. 1(1)(a), 23(b)

<sup>F481</sup>35. . . . . .

### **Textual Amendments**

F481 Sch. 10 para. 35 omitted (1.4.1993) by virtue of The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), reg. 1(1)(b), Sch. para. 6(2)

[<sup>F482</sup>36. Any payment in consequence of a reduction of a personal community charge pursuant to regulations under section 13A of the Local Government Finance Act 1988 or section 9A of the Abolition of Domestic Rates Etc (Scotland) Act 1987 (reduction of liability for personal community charge) [<sup>F483</sup> or reduction of council tax under section 13 or, as the case may be, section 80 of the Local Government Finance Act 1992 (reduction of liability for council tax),] but only for a period of 52 weeks from the date of the receipt of the payment.]

### **Textual Amendments**

F482 Sch. 10 para. 36 added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(a), 23(a)

F483 Words in Sch. 10 para. 36 inserted (1.4.1993) by The Income-related Benefits Schemes (Miscellaneous Amendments) Regulations 1993 (S.I. 1993/315), reg. 1(1)(b), Sch. para. 6(3)

[<sup>F484</sup>37. Any grant made to the claimant in accordance with a scheme made under section 129 of the Housing Act 1988 or section 66 of the Housing (Scotland) Act 1988 (schemes for payments to assist local housing authority and local authority tenants to obtain other accommodation) which is to be used—

- (a) to purchase premises intended for occupation as his home; or
- (b) to carry out repairs or alterations which are required to render premises fit for occupation as his home

for a period of 26 weeks from the date on which he received such a grant or such longer period as is reasonable in the circumstances to enable the purchase, repairs or alterations to be completed and the claimant to commence occupation of those premises as his home.]

# **Textual Amendments**

**F484** Sch. 10 para. 37 added (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income Support (General) Amendment Regulations 1990 (S.I. 1990/547), regs. 1(1)(b), **23(b)** 

[<sup>F485</sup>38.—(1) Any payment or repayment made–

- (a) as respects England and Wales, under regulation 3, 5 or 8 of the National Health Service (Travelling Expenses and Remission of Charges) Regulations 1988 (travelling expenses and health service supplies);
- (b) as respects Scotland, under regulation 3, 5 or 8 of the National Health Service (Travelling Expenses and Remission of Charges) (Scotland) Regulations 1988 (travelling expenses and health service supplies);

but only for a period of 52 weeks from the date of receipt of the payment or repayment.

(2) Any payment or repayment made by the Secretary of State for Health, the Secretary of State for Scotland or the Secretary of State for Wales which is analogous to a payment or repayment mentioned in sub-paragraph (1); but only for a period of 52 weeks from the date of receipt of the payment or repayment.]

### **Textual Amendments**

**F485** Sch. 10 paras. 38-41 added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **11(d)** (with reg. 1(2))

[<sup>F485</sup>39. Any payment made under regulation 9 to 11 or 13 of the Welfare Food Regulations 1988 (payments made in place of milk tokens or the supply of vitamins), but only for a period of 52 weeks from the date of receipt of the payment.]

# **Textual Amendments**

**F485** Sch. 10 paras. 38-41 added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **11(d)** (with reg. 1(2))

[<sup>F485</sup>40. Any payment made either by the Secretary of State for the Home Department or by the Secretary of State for Scotland under a scheme established to assist relatives and other persons to visit persons in custody, but only for a period of 52 weeks from the date of receipt of the payment.]

# **Textual Amendments**

**F485** Sch. 10 paras. 38-41 added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **11(d)** (with reg. 1(2))

[<sup>F485</sup>41. Any arrears of special war widows payment which is disregarded under paragraph 47 of Schedule 9 (sums to be disregarded in the calculation of income other than earnings) [<sup>F486</sup>or of any amount which is disregarded under paragraph 54, 55 or 56 of that Schedule], but only for a period of 52 weeks from the date of receipt of the arrears.]

# **Textual Amendments**

- **F485** Sch. 10 paras. 38-41 added (1.10.1990) by The Income Support (General) Amendment No. 3 Regulations 1990 (S.I. 1990/1776), regs. 1(1)(a), **11(d)** (with reg. 1(2))
- **F486** Words in Sch. 10 para. 41 inserted (with effect in accordance with reg. 1(2) of the amending S.I.) by The Income-related Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), **33(a)**

[<sup>F487</sup>42. Any payment (other than a training allowance, or a training bonus under section 2 of the Employment and Training Act 1973) made, whether by the Secretary of State or by any other person, under the Disabled Persons (Employment) Act 1944 or in accordance with arrangements made under section 2 of the Employment and Training Act 1973 to assist disabled persons to obtain or retain employment despite their disability.]

### **Textual Amendments**

**F487** Sch. 10 paras. 42, 43 added (6.4.1992) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), **9(3)** (with reg. 1(2))

[<sup>F487</sup>43. Any payment made by a local authority under section 3 of the Disabled Persons (Employment) Act 1958 to homeworkers assisted under the Blind Homeworkers' Scheme.]

# **Textual Amendments**

**F487** Sch. 10 paras. 42, 43 added (6.4.1992) by The Income Support (General) Amendment Regulations 1992 (S.I. 1992/468), regs. 1(1), **9(3)** (with reg. 1(2))

[<sup>F488</sup>44. Any sum of capital administered on behalf of a person under the age of 18 by the High Court under the provisions of Order 80 of the Rules of the Supreme Court, the County Court under Order 10 of the County Court Rules 1981, or the Court of Protection, where such sum derives from—

- (a) an award of damages for a personal injury to that person; or
- (b) compensation for the death of one or both parents.

# **Textual Amendments**

**F488** Sch. 10 paras. 44, 45 added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), **33(b)** 

**45.** Any sum of capital administered on behalf of a person under the age of 18 in accordance with an order made under Rule 43.15 of the Act of Sederunt (Rules of the Court of Session 1994) 1994 or under Rule 131 of the Act of Sederunt (Rules of the Court, consolidation and amendment) 1965, or under Rule 36.14 of the Ordinary Cause Rules 1993 or under Rule 128 of the Ordinary Cause Rules, where such sum derives from—

- (a) an award of damages for a personal injury to that person; or
- (b) compensation for the death of one or both parents.]

# **Textual Amendments**

**F488** Sch. 10 paras. 44, 45 added (with effect in accordance with reg. 1(2) of the amending S.I.) by The Incomerelated Benefits Schemes (Miscellaneous Amendments) (No.5) Regulations 1994 (S.I. 1994/2139), regs. 1(1)(a), **33(b)** 

# Status:

Point in time view as at 13/04/1995.

# Changes to legislation:

There are currently no known outstanding effects for the The Income Support (General) Regulations 1987.