SCHEDULE 4

MUTUAL RECOGNITION OF PROSPECTUSES AND LISTING PARTICULARS

PART III

Recognition for the purposes of the companies act 1985 of prospectuses approved in other member states

- 11. The provisions of the Companies Act 1985, other than—
 - (a) section 83; and
- (b) in section 84, the words "This is without prejudice to section 83.", shall apply to a recognised prospectus.