

SCHEDULE 4

MUTUAL RECOGNITION OF PROSPECTUSES AND LISTING PARTICULARS

PART III

Recognition for the purposes of the companies act 1985 of prospectuses approved in other member states

10. In this Part of this Schedule, “recognised prospectus” has the same meaning as in Part II of this Schedule.

11. The provisions of the Companies Act 1985, other than—

(a) section 83; and

(b) in section 84, the words “This is without prejudice to section 83.”,

shall apply to a recognised prospectus.

12. A recognised prospectus shall be deemed to comply with sections 97(3) and 693(1)(a) and (d) of the Companies Act 1985.