
STATUTORY INSTRUMENTS

2005 No. 1529

FINANCIAL SERVICES AND MARKETS

The Financial Services and Markets Act
2000 (Financial Promotion) Order 2005

<i>Made</i>	- - - -	<i>8th June 2005</i>
<i>Laid before Parliament</i>		<i>9th June 2005</i>
<i>Coming into force</i>		<i>1st July 2005</i>

THE FINANCIAL SERVICES AND MARKETS ACT
2000 (FINANCIAL PROMOTION) ORDER 2005

PART I

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Status: Point in time view as at 24/03/2015.

Changes to legislation: There are currently no known outstanding effects for the The Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. (See end of Document for details)

PART IV

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33. Overseas communicators: unsolicited real time communications to knowledgeable customers
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37. Financial markets
38. Persons in the business of placing promotional material
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41. Bearer instruments: promotions required or permitted by market rules
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43. Members and creditors of certain bodies corporate
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46. Qualifying credit to bodies corporate
- 46A Promotions of credit etc. for business purposes
47. Persons in the business of disseminating information
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49. High net worth companies, unincorporated associations etc.
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51. Associations of high net worth or sophisticated investors
52. Common interest group of a company
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57. Persons placing promotional material in particular publications
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68. Promotions in connection with admission to certain EEA markets
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70. Promotions included in listing particulars etc.
71. Material relating to prospectus for public offer of unlisted securities
72. Pension products offered by employers
- 72A Pension product offers communicated to employees by third parties
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SCHEDULE 1 —

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 - 4A Operating a multilateral trading facility
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 10. Providing qualifying credit
 - 10A Arranging qualifying credit etc.
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 14. (1) Shares or stock in the share capital of—
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 - 15A Alternative finance investment bonds
 16. Government and public securities
 17. Instruments giving entitlements to investments
 18. Certificates representing certain securities
 19. Units in a collective investment scheme
 20. Rights under a pension scheme
 21. Options
 22. Futures
 23. Contracts for differences etc.
 24. Lloyd's syndicate capacity and syndicate membership
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 - 26A Regulated home reversion plans
 - 26B Regulated home purchase plans
 - 26C Regulated sale and rent back agreement
 - 26D Relevant credit agreements
 - 26E Consumer hire agreements
 27. Rights to or interests in investments
 28. Interpretation

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1. The Bailiwick of Guernsey.
2. The Isle of Man.
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4. The State of Iowa.
5. The Bailiwick of Jersey.

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PART I — Criteria for Relevant EEA Markets

Part 2 — Certain Investment Exchanges Operating Relevant EEA Markets

PART III — Certain Non-EEA Investment Exchanges Operating Relevant Markets

PART IV — Other Relevant Markets

SCHEDULE 4 — TAKEOVERS OF RELEVANT UNLISTED COMPANIES

PART I — *Requirements Relating to the Offer*

1. The terms of the offer must be recommended by all...
2. (1) This paragraph applies to an offer for debentures or...
3. (1) This paragraph applies to an offer for shares comprised...
4. (1) Subject to sub-paragraph (2), the offer must be open...
5. The acquisition of the shares or debentures to which the...
6. The consideration for the shares or debentures must be—

PART II — *Accompanying Material*

7. An indication of the identity of the offeror and, if...
8. An indication of the fact that the terms of the...
9. An indication to the effect that any person who is...
10. An indication that, except insofar as the offer may be...
11. An indication of the date on which the invitation or...
12. An indication that the acquisition of the shares or debentures...
13. An indication of the place where additional material listed in...
14. The audited accounts of the company in respect of the...
15. Advice to the directors of the company on the financial...
16. An indication by the directors of the company, acting as...
17. An indication of any material interest which any director has...
18. An indication as to whether or not each director intends...
19. In the case of an offeror which is a body...
20. If the offeror is making the offer on behalf of...
21. An indication that each of the following—
22. The particulars of— (a) all shares in or debentures of...
23. An indication as to whether or not the offer is...
24. Where the offer is conditional upon acceptances, an indication of...
25. If the offer is, or has become, unconditional an indication...
26. An indication as to whether or not, if circumstances arise...
27. If shares or debentures are to be acquired for cash,...
28. (1) Subject to sub-paragraph (2), if the consideration or any...
29. Particulars of the first dividend in which any such shares...
30. An indication of the effect of the acceptance on the...
31. Particulars of all material contracts (not being contracts which were...
32. Particulars of the terms on which shares in or debentures...
33. An indication as to whether or not it is proposed,...
34. An indication as to whether or not there exists any...

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35. An indication whether or not the offeror has reason to...
36. An indication as to whether or not there is any...
37. Particulars of any dealings— (a) in the shares in or...
38. In a case in which the offeror is a body...
39. Where valuations of assets are given in connection with the...
40. If any profit forecast is given in connection with the...
PART III — *Additional Material Available for Inspection*
41. The memorandum and articles of association of the company.
42. If the offeror is a body corporate, the memorandum and...
43. In the case of a company that does not fall...
44. In the case of an offeror which is required to...
45. In the case of a company or an offeror—
46. All existing contracts of service entered into for a period...
47. Any report, letter, valuation or other document any part of...
48. If the offer document contains any statement purporting to have...
49. All material contracts (if any) of the company and of...

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INDIVIDUALS AND SELF-CERTIFIED SOPHISTICATED
INVESTORS

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INDIVIDUALS

1. The statement to be signed for the purposes of article...

PART II — STATEMENT FOR SELF-CERTIFIED SOPHISTICATED
INVESTORS

2. The statement to be signed for the purposes of article...

SCHEDULE 6 — REVOCATION

Explanatory Note

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