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STATUTORY INSTRUMENTS

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**2022 No. 1220**

**PENSIONS**

**The Pensions Dashboards Regulations 2022**

*Made - - - - 21st November 2022*

*Coming into force 12th December 2022*

**THE PENSIONS DASHBOARDS REGULATIONS 2022**

PART 1

General

1. Citation, commencement and extent
2. Interpretation
3. Application
4. Dashboards Available Point
5. Oversight of standards

PART 2

Prescribed requirements for qualifying pensions dashboard services

6. Qualifying pensions dashboard services
7. Cooperation - providers
8. Connection and functionality
9. View data
10. State pension information
11. Operational information and reporting
12. Information on making a complaint
13. Enabling auditing

PART 3

Requirements relating to trustees or managers of relevant occupational pension schemes

CHAPTER 1

Requirements relating to cooperation and connection

14. Cooperation - trustees or managers
15. Connection according to the staging profile

*Status: This is the original version (as it was originally made).*

16. Early or voluntary connection
17. Deferred connection
18. Connection where the staging profile does not apply
19. Connection where these Regulations cease to apply and then apply again
20. Connection affected by an assessment period
21. Notification of disconnection

## CHAPTER 2

### Requirements following connection of a pension scheme

22. Requirements relating to the provision of pensions information
23. Find requests, matching, pension identifiers and view requests
24. Administrative data
25. Signpost data
26. Value data
27. Contextual information
28. Operational information and reporting

## PART 4

### Compliance and enforcement

29. Compliance notices
30. Third party compliance notices
31. Penalty notices
32. Penalty notices: recovery
33. Penalty notices: recovery from bodies corporate and Scottish partnerships
34. Review of notices
35. References to the First-tier Tribunal or Upper Tribunal

## PART 5

### Disclosure of information

36. Disclosure of information  
Signature

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### SCHEDULE 1 — Interpretation

### SCHEDULE 2 — Staging profile

#### PART 1 — Large schemes

#### PART 2 — Medium schemes

### SCHEDULE 3 — Value data

#### PART 1 — Value data requirements

1. (1) For members with money purchase benefits other than collective...
2. (1) For members with benefits that are not money purchase...
3. (1) For members with cash balance benefits, trustees or managers...
4. For members with collective money purchase benefits, trustees or managers...
5. For members with hybrid benefits, trustees or managers of the...
6. In this Schedule— (a) references to deferred members are to...

- PART 2 — Exemption from certain projected value data requirements
7. (1) In respect of members with— (a) money purchase benefits...

Explanatory Note