

## SCHEDULES

### SCHEDULE 3

#### Amendments to legislation

### PART 2

#### Amendments to secondary legislation

##### *Financial Services and Markets Act 2000 (Financial Promotion) Order 2005*

**31.** In article 71 (material relating to prospectus for public offer of unlisted securities), in paragraph (2)—

- (a) in sub-paragraph (a), for “the same meaning as in section 102A(3) of the Act” substitute “the meaning given in regulation 4 of the Public Offers and Admissions to Trading Regulations 2024;
- (b) in sub-paragraph (b), for “prospectus rules made under Part VI of the Act” substitute “regulated market admission rules”.