WELSH STATUTORY INSTRUMENTS

## 2007 No. 1072 (W.110)

# FIRE AND RESCUE SERVICES, WALES PENSIONS, WALES

The Firefighters' Pension Scheme (Wales) Order 2007

 28 March 2007 29 March 2007

## THE FIREFIGHTERS' PENSION SCHEME (WALES) ORDER 2007

- 1. Title, commencement and application
- 2. New pension scheme for firefighters in Wales
- 3. 1992 scheme ceasing to have effect in Wales, with savings
- 4. Continuation of schemes for retained firefighters Signature

SCHEDULE THE NEW FIREFIGHTERS' PENSION SCHEME (WALES)

1

PART 1 — TITLE AND INTERPRETATION

- 1. Title
- 2. Interpretation
- 3. Disablement

## PART 2 — SCHEME MEMBERSHIP, CESSATION AND RETIREMENT

- 1. Scheme membership
- 2. Eligibility conditions
- 3. Normal retirement age and normal benefit age
- 4. Last day of membership
- 5. Election not to make pension contributions
- 6. Rejoining the Scheme
  - PART 3 PERSONAL AWARDS
- 1. Ordinary pension
- 2. Award on ill-health retirement
- 3. Deferred pension
- 4. Cancellation of deferred pension
- 5. Pension on member-initiated early retirement
- 6. Pension on authority-initiated early retirement

- 7. Entitlement to two pensions
- 8. Refund of aggregate pension contributions
- 9. Commutation: general
- 10. Commutation: small pensions
- 11. Allocation of pension
- 12. Pension debit members

PART 4 — SURVIVORS' PENSIONS

### CHAPTER 1

#### SURVIVING SPOUSES, CIVIL PARTNERS AND NOMINATED PARTNERS

- 1. Pensions for surviving spouses, civil partners and nominated partners
- 2. Amount of survivor's pension: general
- 3. Amount of survivor's pension: special cases
- 4. Bereavement pension: survivors
- 5. Commutation of pensions for surviving spouses, civil partners and nominated partner

#### CHAPTER 2

#### CHILDREN'S PENSIONS

- 6. Child pension
- 7. Child pension: limitations and duration
- 8. Amount of child pension
- 9. Bereavement pension: children
- 10. Pension for child where no survivor's pension paid
- 11. Child pension in respect of pension debit member
- 12. Commutation of child pension
  - PART 5 AWARDS ON DEATH
- 1. Death grant
- 2. Post-retirement death grant
  - PART 6 PENSION SHARING ON DIVORCE
- 1. Pension credit member's entitlement to pension
- 2. Commutation of whole of pension credit benefits
- 3. Commutation of part of pension credit benefits
- 4. Application of general rules
- 5. Post-retirement death grant: pension credit members PART 7 — RESERVISTS
- 1. Interpretation of Part 7
- 2. Continuity of employment
- 3. Awards on death or permanent disablement
- 4. Reservists who do not resume employment with their former authority

### PART 8 — DETERMINATION OF QUESTIONS AND APPEALS

- 1. Interpretation of Part 8
- 2. Determinations and decisions by fire and rescue authority
- 3. Review of medical opinion
- 4. Appeals against decisions based on medical advice
- 5. Appeals on other issues

PART 9 — REVIEW, WITHDRAWAL AND FORFEITURE OF AWARDS

- 1. Review of ill-health pension
- 2. Consequences of review
- 3. Withdrawal of pension during service as firefighter
- 4. Withdrawal of early payment of deferred pension
- 5. Withdrawal of pension on conviction of certain offences
- 6. Forfeiture of award
  - PART 10 QUALIFYING SERVICE AND PENSIONABLE SERVICE
- 1. Qualifying service
- 2. Reckoning of pensionable service
- 3. Non-reckonable service
- 4. Reckoning of unpaid period of absence
- 5. Reckoning of maternity, paternity and adoption leave, etc
- 6. Calculation of pensionable service
  - PART 11 PENSIONABLE PAY, PENSION CONTRIBUTIONS AND PURCHASE OF ADDITIONAL SERVICE

## CHAPTER 1

### PENSIONABLE PAY AND PENSION CONTRIBUTIONS

- 1. Pensionable pay
- 2. Final pensionable pay
- 3. Pension contributions
- 4. Optional pension contributions during maternity and adoption leave

#### CHAPTER 2

## PURCHASE OF ADDITIONAL SERVICE

- 5. Purchase of additional service
- 6. Election to purchase additional service
- 7. Duration of periodical contributions and premature cessation
- 8. Discontinuance and resumption of periodical contributions
- 9. Periodical contributions in respect of periods of unpaid service or unpaid absence
- 10. Effect of purchasing additional service by lump sum payment PART 12 — TRANSFERS INTO AND OUT OF THE SCHEME

## CHAPTER 1

## INTERPRETATION OF PART 12 AND ENTITLEMENT TO TRANSFER VALUE PAYMENT

- 1. Interpretation of Part 12
- 2. Entitlement to transfer value payment

## CHAPTER 2

### TRANSFERS OUT OF THE SCHEME

- 3. Applications for statements of entitlement
- 4. Applications for transfer value payments
- 5. Ways in which transfer value payments may be applied
- 6. Calculating amounts of transfer value payments

**Status:** This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

#### 7. Effect of transfers-out

## CHAPTER 3

#### TRANSFERS INTO THE SCHEME

- 8. Applications for acceptance of transfer value payment from another scheme
- 9. Procedure for applications under rule 8
- 10. Acceptance of transfer value payments
- 11. Calculation of transferred-in pensionable service

## CHAPTER 4

#### TRANSFERS BETWEEN WELSH AUTHORITIES

12. Transfer of pension history between Welsh authorities

#### CHAPTER 5

#### MIS-SOLD PENSIONS AND RESTITUTION PAYMENTS

- 13. Interpretation of Chapter 5
- 14. Mis-sold pensions
- 15. Calculation of amount of restitution payment
  - PART 13 FIREFIGHTERS' PENSION FUND
- 1. Firefighters' Pension Fund: payments, receipts and transfers
- 2. Payments and transfers into Firefighters' Pension Fund
- 3. Transfers from Firefighters' Pension Fund
- 4. Excess amounts: information
- 5. Excess amounts: estimated deficits
- 6. Excess amounts estimated surpluses
- 7. Excess amounts actual deficits
- 8. Excess amounts actual surpluses
- 9. Duty to provide information
- 10. Duty to have regard to guidance
  - PART 14 PAYMENT OF AWARDS
- 1. Authorities responsible for payment of awards
- 2. Deduction of tax and lifetime allowance charges
- 3. Payment of awards
- 4. Pensions under more than one contract of employment
- 5. Payments for minors and persons incapable of managing their affairs
- 6. Payment of awards; further supplementary provision
- PART 15 MISCELLANEOUS PROVISIONS
- 1. Guaranteed minimum pensions, etc.
- 2. Survivors' guaranteed minimum pensions
- 3. Information for authorities
- 4. Annual benefit statements
- 5. Death of retained or volunteer firefighter before Firefighters' Pension Scheme (Wales) Order 2007 in force
- 6. Death on or before 31 March 2007 of retained or volunteer firefighters employed before 6 April 2006
- ANNEX 1 ILL-HEALTH PENSIONS

- 1. (1) Except in a case to which sub-paragraph (2) applies,...
- 2. The annual amount of the higher tier ill-health pension of...
- 3. The annual amount of the higher tier ill-health pension of...

ANNEX 2

2.

- APPEALS TO BOARD OF MEDICAL REFEREES
  (1) Subject to sub-paragraph (2), written notice of appeal against...
  - (1) On receiving a notice of appeal, the authority must...
- 3. (1) The board must consist of not less than three...
- 4. (1) As soon as reasonably practicable after referring an appeal...
- 5. Where an appeal is to be pursued, the board must...
- 6. (1) Subject to sub-paragraph (4), the board—
- 7. (1) Where either party intends to submit written evidence or...
- 8. (1) The board must supply the Assembly with —
- 9. (1) There must be paid to the board and the...
- 10. (1) Subject to paragraph 7(3) and sub-paragraphs (2) to (5)...
- 11. Any notice, information or document which an appellant is entitled...
- LE TRANSITIONAL ARRANGEMENTS

SCHEDULE 2

- 1. Regular firefighters who became members of the 1992 scheme on or after 6 April 2006
- 2. Options for active members of the 1992 Scheme
- 3. Calculation of transferred-in pensionable service Explanatory Note