

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

^{F1}ANNEX I

Textual Amendments

- F1** Deleted by [Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC \(Text with EEA relevance\)](#).

ANNEX II

PART A

Repealed Directives and their successive amendments (referred to in Article 111)

Council Directive 79/279/EEC	(OJ L 66, 16.3.1979, p. 21)
Council Directive 82/148/EEC	(OJ L 62, 5.3.1982, p. 22)
Council Directive 88/627/EEC	(OJ L 348, 17.12.1988, p. 62)
Council Directive 80/390/EEC	(OJ L 100, 17.4.1980, p. 1)
Council Directive 82/148/EEC	(OJ L 62, 5.3.1982, p. 22)
Council Directive 87/345/EEC	(OJ L 185, 4.7.1987, p. 81)
Council Directive 90/211/EEC	(OJ L 112, 3.5.1990, p. 24)
European Parliament and Council Directive 94/18/EC	(OJ L 135, 31.5.1994, p. 1)
Council Directive 82/121/EEC	(OJ L 48, 20.2.1982, p. 26)
Council Directive 88/627/EEC	(OJ L 348, 17.12.1988, p. 62)

ANNEX II

PART B

Time-limits for transposition into national law (referred to in Article 111)

Directive	Time-limit for transposition
79/279/EEC	8 March 1981 ^{ab}
80/390/EEC	19 September 1982 ^b
82/121/EEC	30 June 1983 ^c
a	8.3.1982 for the Member States which introduce simultaneously Directives 79/279/EEC and 80/390/EEC.
b	30.6.1983 for the Member States which introduce simultaneously Directives 79/279/EEC, 80/390/EEC and 82/121/EEC.
c	Time-limit for application: 30.6.1986.

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

82/148/EEC	
87/345/EEC	1 January 1990 1 January 1991 for Spain 1 January 1992 for Portugal
88/627/EEC	1 January 1991
90/211/EEC	17 April 1991
94/18/EC	
a	8.3.1982 for the Member States which introduce simultaneously Directives 79/279/EEC and 80/390/EEC.
b	30.6.1983 for the Member States which introduce simultaneously Directives 79/279/EEC, 80/390/EEC and 82/121/EEC.
c	Time-limit for application: 30.6.1986.

ANNEX III

CORRELATION TABLE

This Directive	Dir. 79/279/ EEC	Dir. 80/390/ EEC	Dir. 82/121/ EEC	Dir. 88/627/ EEC
Article 1(a)		Article 2(c)		
Article 1(b), introductory phrase	Article 2(a), introductory phrase	Article 2(a), introductory phrase		
Article 1(b)(i) and (ii)	Article 2(a), 1st and 2nd indents	Article 2(a), 1st and 2nd indents		
Article 1(c), introductory phrase			Article 1(2), 2nd subparagraph, introductory phrase	
Article 1(c) (i) and (ii)			Article 1(2), 2nd subparagraph, 1st and 2nd indents	
Article 1(d)		Article 2(e)		
Article 1(e)	Article 2(b)	Article 2(b)		
Article 1(f)		Article 2(f)		
Article 1(g)		Article 2(d)		
Article 1(h)		Article 2(g)		
Article 2(1)	Article 1(1)			
Article 2(2), introductory phrase	Article 1(2), introductory phrase			

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 2(2)(a) and (b)	Article 1(2), 1st and 2nd indents			
Article 3(1)		Article 1(1)		
Article 3(2), introductory phrase		Article 1(2), introductory phrase		
Article 3(2) (a) and (b)		Article 1(2), 1st and 2nd indents		
Article 4(1)			Article 1(1)	
Article 4(2)			Article 1(2), first subparagraph	
Article 4(3)			Article 1(3)	
Article 5(a) and (b)	Article 3, first and second indents			
Article 6	Article 4			
Article 7	Article 6			
Article 8	Article 5			
Article 9	Article 7			
Article 10	Article 8			
Article 11(1)	Article 9(1)			
Article 11(2)	Article 9(3)			
Article 12	Article 10			
Article 13(1)	Article 18(2)			
Article 13(2)	Article 18(3)			
Article 14	Article 11			
Article 15	Article 16			
Article 16	Article 13			
Article 17	Article 12			
Article 18	Article 14			
Article 19	Article 15			
Article 20		Article 3		
Article 21		Article 4		
Article 22		Article 5		
Article 23, introductory phrase		Article 6, introductory phrase		

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 23(1) and (2)		Article 6(1) and (2)		
Article 23(3)(a)		Article 6(3)(a)		
Article 23(3)(b), introductory phrase		Article 6(3)(b), introductory phrase		
Article 23(3)(b)(i)		Article 6(3)(b), 1st indent		
Article 23(3)(b)(ii)		Article 6(3)(b), 2nd indent		
Article 23(3)(c), introductory phrase		Article 6(3)(c), introductory phrase		
Article 23(3)(c)(i)		Article 6(3)(c), 1st indent		
Article 23(3)(c)(ii)		Article 6(3)(c), 2nd indent		
Article 23(3)(c)(ii), 1st indent		Article 6(3)(c), 2nd indent (i)		
Article 23(3)(c)(ii), 2nd indent		Article 6(3)(c), 2nd indent (ii)		
Article 23(3)(c)(iii)		Article 6(3)(c), 3rd indent		
Article 23(3)(d) to (g)		Article 6(3)(d) to (g)		
Article 23(4) and (5)		Article 6(4) and (5)		
Article 24		Article 7		
Article 25(1), 1st subparagraph, introductory phrase		Article 8(1), 1st subparagraph, introductory phrase		
Article 25(1), 1st subparagraph, (a) to (g)		Article 8(1), 1st subparagraph, 1st to 7th indents		
Article 25(1), 2nd subparagraph, introductory phrase		Article 8(1), 2nd subparagraph, introductory phrase		
Article 25(1), 2nd		Article 8(1), 2nd subparagraph,		

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

subparagraph, (a) and (b)		1st and 2nd indents		
Article 25(2), introductory phrase		Article 8(2), introductory phrase		
Article 25(2)(a) to (d)		Article 8(2), 1st to 4th indents		
Article 25(3) and (4)		Article 8(3) and (4)		
Article 26(1), introductory phrase		Article 9(1), introductory phrase		
Article 26(1)(a) to (g)		Article 9(1), 1st to 7th indents		
Article 26(2) and (3)		Article 9(2) and (3)		
Article 27		Article 10		
Article 28(1), introductory phrase		Article 11(1), introductory phrase		
Article 28(1)(a) and (b)		Article 11(1), 1st and 2nd indents		
Article 28(2)		Article 11(2)		
Article 28(3) introductory phrase		Article 11(3) introductory phrase		
Article 28(3)(a), (b) and (c)		Article 11(3) 1st, 2nd and 3rd indent		
Article 29 introductory phrase		Article 12 introductory phrase		
Article 29(a) and (b)		Article 12 1st and 2nd indents		
Article 30(1), 1st subparagraph, introductory phrase		Article 13(1), 1st subparagraph, introductory phrase		
Article 30(1), 1st subparagraph, (a) and (b)		Article 13(1), 1st subparagraph, 1st and 2nd indents		

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 30(1), 2nd subparagraph		Article 13(1), 2nd subparagraph		
Article 30(2), introductory phrase		Article 13(2), introductory phrase		
Article 30(2) (a) and (b)		Article 13(2), 1st and 2nd indents		
Article 30(3) and (4)		Article 13(3) and (4)		
Article 31(1), introductory phrase		Article 14(1), introductory phrase		
Article 31(1)(a) to (d)		Article 14(1), 1st to 4th indents		
Article 31(2), 1st subparagraph (a) to (d)		Article 14(2), 1st to 4th indents		
Article 31(2), 2nd subparagraph		Article 14(2), 2nd subparagraph		
Article 32		Article 15		
Article 33(1)		Article 16(1)		
Article 33(2), introductory phrase		Article 16(2), introductory phrase		
Article 33(2)(a), (b) and (c)		Article 16(2), 1st, 2nd and 3rd indents		
Article 33(3)		Article 16(3)		
Article 34		Article 17		
Article 35		Article 18(2) and (3), 1st subparagraph		
Article 36		Article 19		
Article 37		Article 24		
Article 38		Article 24a		
Article 39		Article 24b		
Article 40		Articles 24(c) (2) and (3)		
Article 41		Article 25a		

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 42	Annex — Schedule A (I) (1)			
Article 43	Annex — Schedule A (I) (2)			
Article 44	Annex — Schedule A (I) (3)			
Article 45	Annex — Schedule A (II) (1)			
Article 46	Annex — Schedule A (II) (2)			
Article 47	Annex — Schedule A (II) (3)			
Article 48	Annex — Schedule A (II) (4)			
Article 49	Annex — Schedule A (II) (5)			
Article 50	Annex — Schedule A (II) (6)			
Article 51	Annex — Schedule A (II) (7)			
Article 52	Annex — Schedule B (A) (I)			
Article 53	Annex — Schedule B (A) (II) (1)			
Article 54	Annex — Schedule B (A) (II) (2)			
Article 55	Annex — Schedule B (A) (II) (3)			
Article 56	Annex — Schedule B (A) (II) (4)			

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 57	Annex — Schedule B (A) (II) (5)			
Article 58	Annex — Schedule B (A) (III) (1)			
Article 59	Annex — Schedule B (A) (III) (2)			
Article 60	Annex — Schedule B (B) (1)			
Article 61	Annex — Schedule B (B) (2)			
Article 62	Annex — Schedule B (B) (3)			
Article 63	Annex — Schedule B (B) (4)			
Article 64	Annex — Schedule C (1)			
Article 65(1)	Annex — Schedule C (2) (a)			
Article 65(2) introductory phrase	Annex — Schedule C (2) (b), introductory phrase			
Article 65(2)(a), (b) and (c)	Annex — Schedule C (2) (b), 1st, 2nd and 3rd indents			
Article 66	Annex — Schedule C (3)			
Article 67	Annex — Schedule C (4)			
Article 68	Annex — Schedule C (5) (a), (b) and (c)			
Article 69	Annex — Schedule C (6)			
Article 70			Article 2	

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 71			Article 3	
Article 72			Article 4	
Article 73(1)			Article 5(1)	
Article 73(2), 1st subparagraph, introductory phrase			Article 5(2), 1st subparagraph, introductory phrase	
Article 73(2), 1st subparagraph (a) and (b)			Article 5(2), 1st subparagraph, 1st and 2nd indents	
Article 73(2), 2nd subparagraph			Article 5(2), 2nd subparagraph	
Article 73(3) to (7)			Article 5(3) to (7)	
Article 74			Article 6	
Article 75			Article 8	
Article 76			Article 9(3) to (6)	
Article 77			Article 10(2)	
Article 78(1)	Annex — Schedule D (A) (1) (a)			
Article 78(2) introductory phrase	Annex — Schedule D (A) (1) (b), introductory phrase			
Article 78(2)(a) and (b)	Annex — Schedule D (A) (1) (b), 1st and 2nd indents			
Article 79	Annex — Schedule D (A) (2)			
Article 80	Annex — Schedule D (A) (3)			
Article 81	Annex — Schedule D (A) (4)			

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 82	Annex — Schedule D (A) (5)			
Article 83(1)	Annex — Schedule D (B) (1) (a)			
Article 83(2), introductory phrase	Annex — Schedule D (B) (1) (b), introductory phrase			
Article 83(2)(a) and (b)	Annex — Schedule D (B) (1) (b), 1st and 2nd indents			
Article 84	Annex — Schedule D (B) (2)			
Article 85				Article 1(1), (2) and (3)
Article 86				Article 2
Article 87				Article 8
Article 88				Article 3
Article 89(1), 1st subparagraph, introductory phrase				Article 4(1), 1st subparagraph, introductory phrase
Article 89(1), 1st subparagraph (a) and (b)				Article 4(1), 1st subparagraph, 1st and 2nd indents
Article 89(1), 2nd and 3rd subparagraphs				Article 4(1), 2nd and 3rd subparagraphs
Article 89(2)				Article 4(2)
Article 90				Article 5
Article 91				Article 10(1)
Article 92, 1st subparagraph, introductory phrase				Article 7, 1st subparagraph, introductory phrase
Article 92, 1st subparagraph (a) and (h)				Article 7, 1st subparagraph, 1st to 8th indents

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 92, 2nd subparagraph				Article 7, 2nd subparagraph
Article 93				Article 6
Article 94				Article 9
Article 95				Article 11
Article 96				Article 13
Article 97				Article 15
Article 98(1), introductory phrase		Article 20(1), introductory phrase		
Article 98(1)(a) and (b)		Article 20(1), 1st and 2nd indents		
Article 98(2)		Article 20(2)		
Article 99(1)		Article 21(1)		
Article 99(2), introductory phrase		Article 21(2), introductory phrase		
Article 99(2)(a) and (b)		Article 21(2), 1st and 2nd indents		
Article 99(3)		Article 21(3)		
Article 100		Article 23		
Article 101		Article 22		
Article 102(1), 1st subparagraph	Article 17(1), 1st sentence			Article 10(2), 1st subparagraph
Article 102(1), 2nd subparagraph	Article 17(1), 2nd sentence			
Article 102(2)			Article 7(1) and (3)	
Article 103	Article 17(2)		Article 7(2)	Article 10(2), 2nd subparagraph
Article 104		Article 6a		
Article 105(1) and (2)	Article 9(1) and (2)	Article 18(1) and (3), 2nd subparagraph	Article 9(1) and (2)	Article 12(1) and (2)
Article 105(3)		Article 18(4)	Article 9(7)	
Article 106	Article 18(1)	Article 24c(1)	Article 10(1)	Article 12(3)
Article 107(1) and (2)	Article 19	Article 25(1) and (2)		Article 14(1) and (2)

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Article 107(3) 1st subparagraph		Article 25(3)		
Article 107(3) 2nd subparagraph				Article 14(3)
Article 108(1), 1st subparagraph	Article 20(1), introductory phrase			
Article 108(1), 2nd and 3rd subparagraphs	Article 20(3) and (4)			
Article 108(2), 1st subparagraph, point (a)	Article 20(1), introductory phrase and point (a)	Article 26(1)(a)	Article 11(1)(a)	
Article 108(2), 1st subparagraph, point (b)				Article 16(1)(a)
Article 108(2), 1st subparagraph, point (c) (i)	Article 20(1)(b)			
Article 108(2), 1st subparagraph, point (c) (ii)		Article 26(1)(b)		
Article 108(2), 1st subparagraph, point (c) (iii)			Article 11(1)(b)	Article 16(1)(b)
Article 108(2), 1st subparagraph, point (d)	Article 20(1)(c)	Article 26(1)(c)	Article 11(1)(c)	Article 16(1)(c)
Article 108(2), 2nd subparagraph	Article 20(2)	Article 26(2)		
Article 109	Article 21			
Article 110	Article 22(2)	Article 27(2)	Article 12(3)	Article 17(2)
Article 111				
Article 112				
Article 113				

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Annex I — Schedule A, Chapter I		Annex — Schedule A, Chapter 1		
Annex I — Schedule A, Chapter 2 — 2.1 to 2.4.4		Annex — Schedule A, Chapter 2 — 2.1 to 2.4.4		
Annex I — Schedule A, Chapter 2 — 2.4.5, 1st subparagraph, introductory phrase		Annex — Schedule A, Chapter 2 — 2.4.5, 1st subparagraph, introductory phrase		
Annex I — Schedule A, Chapter 2 — 2.4.5, 1st subparagraph (a) and (b)		Annex — Schedule A, Chapter 2 — 2.4.5, 1st subparagraph, 1st and 2nd indents		
Annex I — Schedule A, Chapter 2 — 2.4.5, 2nd subparagraph		Annex — Schedule A, Chapter 2 — 2.4.5, 2nd subparagraph		
Annex I — Schedule A, Chapter 2 — 2.5		Annex — Schedule A, Chapter 2 — 2.5		
Annex I — Schedule A, Chapter 3 — 3.1 to 3.2.0		Annex — Schedule A, Chapter 3 — 3.1 to 3.2.0		
Annex I — Schedule A, Chapter 3 — 3.2.1 introductory phrase		Annex — Schedule A, Chapter 3 — 3.2.1 introductory phrase		
Annex I — Schedule A, Chapter 3 — 3.2.1 (a), (b) and (c)		Annex — Schedule A, Chapter 3 — 3.2.1, 1st, 2nd and 3rd indents		
Annex I — Schedule A,		Annex — Schedule A,		

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Chapter 3 — 3.2.2 to 3.2.9		Chapter 3 — 3.2.2 to 3.2.9		
Annex I — Schedule A, Chapter 4		Annex — Schedule A, Chapter 4		
Annex I — Schedule A, Chapter 5 — 5.1 to 5.3		Annex — Schedule A, Chapter 5 — 5.1 to 5.3		
Annex I — Schedule A, Chapter 5 — 5.4 (a) and (b)		Annex — Schedule A, Chapter 5 — 5.4 (a) and (b)		
Annex I — Schedule A, Chapter 5 — 5.4 (c) (i) and (ii)		Annex — Schedule A, Chapter 5 — 5.4 (c) 1st and 2nd indents		
Annex I — Schedule A, Chapter 5 — 5.5 and 5.6		Annex — Schedule A, Chapter 5 — 5.5 and 5.6		
Annex I — Schedule A, Chapter 6		Annex — Schedule A, Chapter 6		
Annex I — Schedule A, Chapter 7 — 7.1 introductory phrase		Annex — Schedule A, Chapter 7 — 7.1 introductory phrase		
Annex I — Schedule A, Chapter 7 —7.1 (a) and (b)		Annex — Schedule A, Chapter 7 — 7.1, 1st and 2nd indents		
Annex I — Schedule A, Chapter 7 — 7.2		Annex — Schedule A, Chapter 7 — 7.2		
Annex I — Schedule B, Chapter 1 — 4		Annex — Schedule B, Chapter 1—4		
Annex I — Schedule B, Chapter 5 — 5.1 to 5.1.3		Annex — Schedule B, Chapter 5 — 5.1 to 5.1.3		

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Annex I — Schedule B, Chapter 5 — 5.1.4, 1st subparagraph, introductory phrase		Annex — Schedule B, Chapter 5 — 5.1.4, 1st subparagraph, introductory phrase		
Annex I — Schedule B, Chapter 5 — 5.1.4, 1st subparagraph (a), (b) and (c)		Annex — Schedule B, Chapter 5 — 5.1.4, 1st subparagraph, 1st, 2nd and 3rd indents		
Annex I — Schedule B, Chapter 5 — 5.1.4, 2nd, 3rd and 4th subparagraphs		Annex — Schedule B, Chapter 5 — 5.1.4, 2nd, 3rd and 4th subparagraphs		
Annex I — Schedule B, Chapter 5 — 5.1.5 to 5.2		Annex — Schedule B, Chapter 5 — 5.1.5 to 5.2		
Annex I — Schedule B, Chapter 5 — 5.3 introductory sentence		Annex — Schedule B, Chapter 5 — 5.3 introductory sentence		
Annex I — Schedule B, Chapter 5 — 5.3 (a) and (b)		Annex — Schedule B, Chapter 5 — 5.3 (a) and (b)		
Annex I — Schedule B, Chapter 5 — 5.3 (c) (i) and (ii)		Annex — Schedule B, Chapter 5 — 5.3 (c) 1st and 2nd indents		
Annex I — Schedule B, Chapter 6		Annex — Schedule B, Chapter 6		
Annex I — Schedule B, Chapter 7 — 7.1 introductory phrase		Annex — Schedule B, Chapter 7 — 7.1 introductory phrase		
Annex I — Schedule B,		Annex — Schedule B,		

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

Chapter 7 — 7.1 (a) and (b)		Chapter 7 — 7.1, 1st and 2nd indents		
Annex I — Schedule B, Chapter 7 — 7.2		Annex — Schedule B, Chapter 7 — 7.2		
Annex I — Schedule C, Chapter 1		Annex — Schedule C, Chapter 1		
Annex I — Schedule C, Chapter 2 — 2.1 to 2.1.2		Annex — Schedule C, Chapter 2 — 2.1.2		
Annex I — Schedule C, Chapter 2 — 2.2 introductory phrase		Annex — Schedule C, Chapter 2 — 2.2 introductory phrase		
Annex I — Schedule C, Chapter 2 — 2.2 (a) to (d)		Annex — Schedule C, Chapter 2 — 2.2, 1st to 4th indents		
Annex I — Schedule C, Chapter 2 — 2.3 to 2.6		Annex — Schedule C, Chapter 2 — 2.3 to 2.6		
Annex II				
Annex III				