

Directive 2001/34/EC of the European Parliament and of the Council of 28
May 2001 on the admission of securities to official stock exchange listing and
on information to be published on those securities TABLE OF CONTENTS
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TITLE III

PARTICULAR CONDITIONS RELATING TO OFFICIAL LISTINGS OF SECURITIES

CHAPTER III

Particular conditions relating to the admission to official listing of debt securities issued by an undertaking

Section 2

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Article 55

Where public issue precedes admission to official listing, the first listing may be made only after the end of the period during which subscription applications may be

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submitted. This provision shall not apply in the case of tap issues of debt securities when the closing date for subscription is not fixed.