

Directive 2001/34/EC of the European Parliament and of the Council of 28
May 2001 on the admission of securities to official stock exchange listing and
on information to be published on those securities TABLE OF CONTENTS
RECITALS
TITLE I: DEFINITIONS AND SCOPE OF APPLICATION
Chapter I: Definitions
Article 1
Chapter II: Scope of application
Article 2
Article 3
Article 4
TITLE II: GENERAL PROVISIONS CONCERNING THE OFFICIAL LISTING OF
SECURITIES
Chapter I: General conditions for admission
Article 5
Article 6
Article 7
Chapter II: More stringent or additional conditions and obligations
Article 8
Chapter III: Derogations
Article 9
Article 10
Chapter IV: Powers of the national competent
authorities
Section 1: Decision of admission
Article 11
Article 12
Article 13
Article 14
Article 15
Section 2: Information requested by the competent authorities
Article 16
Section 3: Actions against an issuer failing to comply to the obligations resulting
from admission
Article 17
Section 4: Suspension and discontinuance
Article 18
Section 5: Right to apply to the courts in case of refusal of admission or discontinuance
Article 19
TITLE III: PARTICULAR CONDITIONS RELATING TO OFFICIAL LISTING
OF SECURITIES
Chapter I: Publication of listing particulars for admission
Section 1: General provisions
Article 20
Article 21
Article 22
Section 2: Partial or complete
exemption from the obligation to publish listing particulars
Article 23
Section 3: Permitted omission from the listing particulars of certain information
Article 24
Section 4: Contents of the listing of particulars in certain specific cases
Article 25
Article 26
Article 27
Article 28
Article 29
Article 30
Article 31
Article 32
Article 33
Article 34
Section 5: Control and circulation of listing particulars
Article 35
Article 36
Section 6: Determination of the competent authority
Article 37
Section 7: Mutual
recognition
Article 38
Article 39
Article 40
Section 8: Negotiations with non-member
countries
Article 41
Chapter II: Particular conditions for the admission of shares
Section 1: Conditions relating to companies for the shares of which admission to official
listing is sought
Article 42
Article 43
Article 44
Section 2: Conditions relating to
the shares for which admission is sought
Article 45
Article 46
Article 47
Article 48
Article 49
Article 50
Article 51
Chapter III: Particular conditions relating to the
admission to the official listing of debt securities issued by an undertaking
Section 1: Conditions relating to undertakings for the debt securities of which admission to
official listing is sought
Article 52
Section 2: Conditions relating to the debt securities
for which admission to official listing is sought
Article 53
Article 54
Article 55
Article 56
Article 57
Section 3: Other conditions
Article 58
Article 59
Chapter IV: Particular
conditions relating to the admission to official listing of debt securities issued by a
State, its regional or local authorities or a public international body
Article 60
Article 61
Article 62
Article 63
TITLE IV: ONGOING OBLIGATIONS RELATING TO
SECURITIES ADMITTED TO OFFICIAL LISTING
Chapter I: Obligations of
companies whose shares are admitted to official listing
Section 1: Listing of newly
issued shares of the same class
Article 64
Section 2: Treatment of shareholders
Article 65
Section 3: Amendment of the instrument of incorporation or the statutes
Article 66
Section 4: Annual accounts and annual report
Article 67
Section 5: Additional
information
Article 68
Section 6: Equivalence of information
Article 69
Section 7:
Periodical information to be published
Article 70
Article 71
Section 8: Publication

and contents of the half-yearly report
 Article 72
 Article 73
 Article 74
 Article 75
 Article 76
 Article 77
 Chapter II: Obligation of issuers whose debt securities are admitted to official listing
 Section 1: Debt securities issued by an undertaking
 Article 78
 Article 79
 Article 80
 Article 81
 Article 82
 Section 2: Debt securities issued by a State or its regional or local authorities or by a public international body
 Article 83
 Article 84
 Chapter III: Obligations relating to the information to be published when a major holding in a listed company is acquired or disposed of
 Section 1: General provisions
 Article 85
 Article 86
 Article 87
 Article 88
 Section 2: Information when a major holding is acquired or disposed of
 Article 89
 Article 90
 Article 91
 Section 3: Determination of the voting rights
 Article 92
 Section 4: Exemptions
 Article 93
 Article 94
 Article 95
 Section 5: Competent authorities
 Article 96
 Section 6: Sanctions
 Article 97
 TITLE V: PUBLICATION AND COMMUNICATION OF THE INFORMATION
 Chapter I: Publication and communication of listing particulars for the admission of securities to the official stock exchange listing
 Section 1: Procedures and period of publication of listing particulars and their supplements
 Article 98
 Article 99
 Article 100
 Section 2: Prior communication to the competent authorities of the means of publication
 Article 101
 Chapter II: Publication and communication of information after listing
 Article 102
 Chapter III: Languages
 Article 103
 Article 104
 TITLE VI: COMPETENT AUTHORITIES AND COOPERATION BETWEEN MEMBER STATES
 Article 105
 Article 106
 Article 107
 TITLE VII: CONTACT COMMITTEE
 Chapter 1: Composition, working and tasks of the Committee
 Article 108
 Chapter II: Adaptation of the amount of equity market capitalisation
 Article 109
 TITLE VIII: FINAL PROVISIONS
 Article 110
 Article 111
 Article 112
 Article 113
 Annex I — Schedule of listing particulars for the admission of securities to the official stock exchange listing
 Annex II — Part A: Repealed Directives and their successive amendments
 Annex II — Part B: Deadlines for transposition into national law
 Annex III — Correlation table

TITLE IV

OBLIGATIONS RELATING TO SECURITIES ADMITTED TO OFFICIAL LISTING

CHAPTER I

Obligations of companies whose shares are admitted to official listing

Section 1

Listing of newly issued shares of the same class

Article 64

Without prejudice to Article 49(2), in the case of a new public issue of shares of the same class as those already officially listed, the company shall be required, where the new shares are not automatically admitted, to apply for their admission to the same listing, either not more than a year after their issue or when they become freely negotiable.