

---

**Status:** Point in time view as at 01/01/2009.

**Changes to legislation:** There are currently no known outstanding effects for the Commission regulation (EC) No 809/2004 (repealed), Division 3.. (See end of Document for details)

---

## [<sup>X1</sup>ANNEX IX

### Minimum disclosure requirements for the debt and derivative securities registration document (schedule) (Debt and derivative securities with a denomination per unit of at least EUR 50 000)

---

#### **Editorial Information**

- X1** Substituted by [Corrigendum to Commission Regulation \(EC\) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council as regards information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements \(Official Journal of the European Union L 149 of 30 April 2004\)](#).

### 3. RISK FACTORS

- 3.1. Prominent disclosure of risk factors that may affect the issuer's ability to fulfil its obligations under the securities to investors in a section headed 'Risk Factors'.]

**Status:**

Point in time view as at 01/01/2009.

**Changes to legislation:**

There are currently no known outstanding effects for the Commission regulation (EC)  
No 809/2004 (repealed), Division 3..