

Commission regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council as regards information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements (Text with EEA relevance) (repealed)

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ANNEX I

Minimum Disclosure Requirements for the Share Registration Document (schedule)

1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
2. STATUTORY AUDITORS
 - 2.1.
 - 2.2.
3. SELECTED FINANCIAL INFORMATION
 - 3.1.
 - 3.2.
4. RISK FACTORS
5. INFORMATION ABOUT THE ISSUER
 - 5.1. History and development of the issuer
 - 5.1.1.
 - 5.1.2.
 - 5.1.3.
 - 5.1.4.
 - 5.1.5.
 - 5.2. Investments
 - 5.2.1.
 - 5.2.2.
 - 5.2.3.
6. BUSINESS OVERVIEW
 - 6.1. Principal Activities
 - 6.1.1.
 - 6.1.2.
 - 6.2. Principal Markets
 - 6.3.
 - 6.4.
 - 6.5.
7. ORGANISATIONAL STRUCTURE
 - 7.1.
 - 7.2.

8.	PROPERTY, PLANTS AND EQUIPMENT
8.1.	.....
8.2.	.....
9.	OPERATING AND FINANCIAL REVIEW
9.1.	Financial Condition
9.2.	Operating Results
9.2.1.	.....
9.2.2.	.....
9.2.3.	.....
10.	CAPITAL RESOURCES
10.1.	.....
10.2.	.....
10.3.	.....
10.4.	.....
10.5.	.....
11.	RESEARCH AND DEVELOPMENT, PATENTS AND LICENCES
12.	TREND INFORMATION
12.1.	.....
12.2.	.....
13.	PROFIT FORECASTS OR ESTIMATES
13.1.	.....
13.2.	.....
13.3.	.....
13.4.	.....
14.	ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES AND SENIOR MANAGEMENT
14.1.	.....
14.2.	.....
15.	REMUNERATION AND BENEFITS
15.1.	.....
15.2.	.....
16.	BOARD PRACTICES
16.1.	.....
16.2.	.....
16.3.	.....
16.4.	.....
17.	EMPLOYEES
17.1.	.....
17.2.	.....
17.3.	.....
18.	MAJOR SHAREHOLDERS
18.1.	.....
18.2.	.....

- 18.3.
- 18.4.
- 19. RELATED PARTY TRANSACTIONS
- 20. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
 - 20.1. Historical Financial Information
 - 20.2. Pro forma financial information
 - 20.3. Financial statements
 - 20.4. Auditing of historical annual financial information
 - 20.4.1.
 - 20.4.2.
 - 20.4.3.
 - 20.5. Age of latest financial information
 - 20.5.1.
 - 20.6. Interim and other financial information
 - 20.6.1.
 - 20.6.2.
 - 20.7. Dividend policy
 - 20.7.1.
 - 20.8. Legal and arbitration proceedings
 - 20.9. Significant change in the issuer's financial or trading position
- 21. ADDITIONAL INFORMATION
 - 21.1. Share Capital
 - 21.1.1.
 - 21.1.2.
 - 21.1.3.
 - 21.1.4.
 - 21.1.5.
 - 21.1.6.
 - 21.1.7.
 - 21.2. Memorandum and Articles of Association
 - 21.2.1.
 - 21.2.2.
 - 21.2.3.
 - 21.2.4.
 - 21.2.5.
 - 21.2.6.
 - 21.2.7.
 - 21.2.8.
- 22. MATERIAL CONTRACTS
- 23. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
 - 23.1.
 - 23.2.
- 24. DOCUMENTS ON DISPLAY
- 25. INFORMATION ON HOLDINGS

ANNEX II

Pro forma financial information building block

1.
2.
3.
4.
5.
6.
7.

ANNEX III

Minimum disclosure requirements for the share securities note (schedule)

1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
2. RISK FACTORS
3. ESSENTIAL INFORMATION
 - 3.1. Working capital Statement
 - 3.2. Capitalisation and indebtedness
 - 3.3. Interest of natural and legal persons involved in the issue/offer...
 - 3.4. Reasons for the offer and use of proceeds
4. INFORMATION CONCERNING THE SECURITIES TO BE OFFERED/
ADMITTED TO TRADING
 - 4.1.
 - 4.2.
 - 4.3.
 - 4.4.
 - 4.5.
 - 4.6.
 - 4.7.
 - 4.8.
 - 4.9.
 - 4.10.
 - 4.11.
5. TERMS AND CONDITIONS OF THE OFFER
 - 5.1. Conditions, offer statistics, expected timetable and action required to apply...
 - 5.1.1.
 - 5.1.2.
 - 5.1.3.

	5.1.4.	.....
	5.1.5.	.....
	5.1.6.	.....
	5.1.7.	.....
	5.1.8.	.....
	5.1.9.	.....
	5.1.10.	.....
5.2.	Plan of distribution and allotment	
	5.2.1.	.....
	5.2.2.	.....
	5.2.3.	.....
	5.2.4.	.....
	5.2.5.	.....
5.3.	Pricing	
	5.3.1.	.....
	5.3.2.	.....
	5.3.3.	.....
	5.3.4.	.....
5.4.	Placing and Underwriting	
	5.4.1.	.....
	5.4.2.	.....
	5.4.3.	.....
	5.4.4.	.....
6.	ADMISSION TO TRADING AND DEALING ARRANGEMENTS	
	6.1.	.....
	6.2.	.....
	6.3.	.....
	6.4.	.....
	6.5.	.....
	6.5.1.	.....
	6.5.2.	.....
	6.5.3.	.....
	6.5.4.	.....
7.	SELLING SECURITIES HOLDERS	
	7.1.	.....
	7.2.	.....
	7.3.	.....
8.	EXPENSE OF THE ISSUE/OFFER	
	8.1.	.....
9.	DILUTION	
	9.1.	.....
	9.2.	.....
10.	ADDITIONAL INFORMATION	
	10.1.	.....
	10.2.	.....
	10.3.	.....
	10.4.	.....

ANNEX IV

Minimum disclosure requirements for the debt and
derivative securities registration document (schedule)

1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
2. STATUTORY AUDITORS
 - 2.1.
 - 2.2.
3. SELECTED FINANCIAL INFORMATION
 - 3.1.
 - 3.2.
4. RISK FACTORS
5. INFORMATION ABOUT THE ISSUER
 - 5.1. History and development of the Issuer
 - 5.1.1.
 - 5.1.2.
 - 5.1.3.
 - 5.1.4.
 - 5.1.5.
 - 5.2. Investments
 - 5.2.1.
 - 5.2.2.
 - 5.2.3.
6. BUSINESS OVERVIEW
 - 6.1. Principal activities
 - 6.1.1.
 - 6.1.2.
 - 6.2. Principal markets
 - 6.3.
7. ORGANISATIONAL STRUCTURE
 - 7.1.
 - 7.2.
8. TREND INFORMATION
 - 8.1.
 - 8.2.
9. PROFIT FORECASTS OR ESTIMATES
 - 9.1.
 - 9.2.
 - 9.3.
10. ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES
 - 10.1.

- 10.2. Administrative, Management, and Supervisory bodies' conflicts of interests
- 11. BOARD PRACTICES
 - 11.1.
 - 11.2.
- 12. MAJOR SHAREHOLDERS
 - 12.1.
 - 12.2.
- 13. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
 - 13.1. Historical Financial Information
 - 13.2. Financial statements
 - 13.3. Auditing of historical annual financial information
 - 13.3.1.
 - 13.3.2.
 - 13.3.3.
 - 13.4. Age of latest financial information
 - 13.4.1.
 - 13.5. Interim and other financial information
 - 13.5.1.
 - 13.5.2.
 - 13.6. Legal and arbitration proceedings
 - 13.7. Significant change in the issuer's financial or trading position
- 14. ADDITIONAL INFORMATION
 - 14.1. Share Capital
 - 14.1.1.
 - 14.2. Memorandum and Articles of Association
 - 14.2.1.
- 15. MATERIAL CONTRACTS
- 16. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
 - 16.1.
 - 16.2.
- 17. DOCUMENTS ON DISPLAY

ANNEX V

Minimum disclosure requirements for the securities note related to debt securities (schedule)

- 1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
- 2. RISK FACTORS
 - 2.1.

3. ESSENTIAL INFORMATION
 - 3.1. Interest of natural and legal persons involved in the issue/offer...
 - 3.2. Reasons for the offer and use of proceeds

4. INFORMATION CONCERNING THE SECURITIES TO BE OFFERED/
ADMITTED TO TRADING
 - 4.1.
 - 4.2.
 - 4.3.
 - 4.4.
 - 4.5.
 - 4.6.
 - 4.7.
 - 4.8.
 - 4.9.
 - 4.10.
 - 4.11.
 - 4.12.
 - 4.13.
 - 4.14.

5. TERMS AND CONDITIONS OF THE OFFER
 - 5.1. Conditions, offer statistics, expected timetable and action required to apply...
 - 5.1.1.
 - 5.1.2.
 - 5.1.3.
 - 5.1.4.
 - 5.1.5.
 - 5.1.6.
 - 5.1.7.
 - 5.1.8.
 - 5.2. Plan of distribution and allotment
 - 5.2.1.
 - 5.2.2.
 - 5.3. Pricing
 - 5.3.1.
 - 5.4. Placing and Underwriting
 - 5.4.1.
 - 5.4.2.
 - 5.4.3.
 - 5.4.4.

6. ADMISSION TO TRADING AND DEALING ARRANGEMENTS
 - 6.1.
 - 6.2.
 - 6.3.

7. ADDITIONAL INFORMATION
 - 7.1.
 - 7.2.
 - 7.3.
 - 7.4.
 - 7.5.

ANNEX VI

Minimum disclosure requirements for guarantees

1. Nature of the Guarantee
2. Scope of the Guarantee
3. Information to be disclosed about the guarantor
4. Documents on display

ANNEX VII

Minimum disclosure requirements for asset-backed securities registration document (schedule)

1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
2. STATUTORY AUDITORS
 - 2.1.
3. RISK FACTORS
 - 3.1.
4. INFORMATION ABOUT THE ISSUER:
 - 4.1.
 - 4.2.
 - 4.3.
 - 4.4.
 - 4.5.
 - 4.6.
5. BUSINESS OVERVIEW
 - 5.1.
 - 5.2.
6. ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES
 - 6.1.
7. MAJOR SHAREHOLDERS
 - 7.1.
8. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION,...
 - 8.1.
 - 8.2. Historical Financial Information
 - 8.2a This paragraph may be used only for issues of asset...
 - 8.3. Legal and arbitration proceedings
 - 8.4. Material adverse change in the issuer's financial position

- 9. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
 - 9.1.
 - 9.2.
- 10. DOCUMENTS ON DISPLAY
 - 10.1.

ANNEX VIII

Minimum disclosure requirements for the asset-backed securities additional building block

- 1. THE SECURITIES
 - 1.1.
 - 1.2.
- 2. THE UNDERLYING ASSETS
 - 2.1.
 - 2.2.
 - 2.2.1.
 - 2.2.2.
 - 2.2.3.
 - 2.2.4.
 - 2.2.5.
 - 2.2.6.
 - 2.2.7.
 - 2.2.8.
 - 2.2.9.
 - 2.2.10.
 - 2.2.11.
 - 2.2.12.
 - 2.2.13.
 - 2.2.14.
 - 2.2.15.
 - 2.2.16.
 - 2.3.
 - 2.3.1.
 - 2.3.2.
 - 2.4.
- 3. STRUCTURE AND CASH FLOW
 - 3.1.
 - 3.2.
 - 3.3.
 - 3.4.
 - 3.4.1.
 - 3.4.2.
 - 3.4.3.
 - 3.4.4.
 - 3.4.5.
 - 3.4.6.
 - 3.4.7.

- 3.5.
- 3.6.
- 3.7.
- 3.8.
- 4. POST ISSUANCE REPORTING
- 4.1.

ANNEX IX

Minimum disclosure requirements for the debt and derivative securities registration document (schedule)

- 1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
- 2. STATUTORY AUDITORS
 - 2.1.
 - 2.2.
- 3. RISK FACTORS
 - 3.1.
- 4. INFORMATION ABOUT THE ISSUER
 - 4.1. History and development of the Issuer
 - 4.1.1.
 - 4.1.2.
 - 4.1.3.
 - 4.1.4.
 - 4.1.5.
- 5. BUSINESS OVERVIEW
 - 5.1. Principal activities:
 - 5.1.1.
 - 5.1.2.
- 6. ORGANISATIONAL STRUCTURE
 - 6.1.
 - 6.2.
- 7. TREND INFORMATION
 - 7.1.
- 8. PROFIT FORECASTS OR ESTIMATES
 - 8.1.
 - 8.2.
 - 8.3.
- 9. ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES
 - 9.1.
 - 9.2. Administrative, Management, and Supervisory bodies' conflicts of interests

- 10. MAJOR SHAREHOLDERS
 - 10.1.
 - 10.2.
- 11. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
 - 11.1. Historical Financial Information
 - 11.2. Financial statements
 - 11.3. Auditing of historical annual financial information
 - 11.3.1.
 - 11.3.2.
 - 11.3.3.
 - 11.4. Age of latest financial information
 - 11.4.1.
 - 11.5. Legal and arbitration proceedings
 - 11.6. Significant change in the issuer's financial or trading position
- 12. MATERIAL CONTRACTS
- 13. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
 - 13.1.
 - 13.2. Third party information
- 14. DOCUMENTS ON DISPLAY

ANNEX X

Minimum disclosure requirements for the depository receipts issued over shares (schedule)

- 1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
- 2. STATUTORY AUDITORS
 - 2.1.
 - 2.2.
- 3. SELECTED FINANCIAL INFORMATION
 - 3.1.
 - 3.2.
- 4. RISK FACTORS
- 5. INFORMATION ABOUT THE ISSUER
 - 5.1. History and development of the issuer
 - 5.1.1.
 - 5.1.2.
 - 5.1.3.
 - 5.1.4.
 - 5.1.5.
 - 5.2. Investments

	5.2.1.	.....
	5.2.2.	.....
	5.2.3.	.....
6.	BUSINESS OVERVIEW	
6.1.	Principal Activities	
	6.1.1.	.....
	6.1.2.	.....
6.2.	Principal Markets	
6.3.	.....
6.4.	.....
6.5.	.....
7.	ORGANISATIONAL STRUCTURE	
7.1.	.....
7.2.	.....
8.	PROPERTY, PLANTS AND EQUIPMENT	
8.1.	.....
8.2.	.....
9.	OPERATING AND FINANCIAL REVIEW	
9.1.	Financial condition	
9.2.	Operating results	
	9.2.1.	.....
	9.2.2.	.....
	9.2.3.	.....
10.	CAPITAL RESOURCES	
10.1.	.....
10.2.	.....
10.3.	.....
10.4.	.....
10.5.	.....
11.	RESEARCH AND DEVELOPMENT, PATENTS AND LICENCES	
12.	TREND INFORMATION	
12.1.	.....
12.2.	.....
13.	PROFIT FORECASTS OR ESTIMATES	
13.1.	.....
13.2.	.....
13.3.	.....
13.4.	.....
14.	ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES AND SENIOR MANAGEMENT	
14.1.	.....
14.2.	Administrative, Management, and Supervisory bodies' and Senior Management conflicts of...	

- 15. REMUNERATION AND BENEFITS
 - 15.1.
 - 15.2.

- 16. BOARD PRACTICES
 - 16.1.
 - 16.2.
 - 16.3.
 - 16.4.

- 17. EMPLOYEES
 - 17.1.
 - 17.2.
 - 17.3.

- 18. MAJOR SHAREHOLDERS
 - 18.1.
 - 18.2.
 - 18.3.
 - 18.4.

- 19. RELATED PARTY TRANSACTIONS

- 20. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
 - 20.1. Historical financial information
 - 20.1a This paragraph may be used only for issues of depository...
 - 20.2. Financial statements
 - 20.3. Auditing of historical annual financial information
 - 20.3.1.
 - 20.3.2.
 - 20.3.3.
 - 20.4. Age of latest financial information
 - 20.4.1.
 - 20.5. Interim and other financial information
 - 20.5.1.
 - 20.5.2.
 - 20.6. Dividend policy
 - 20.6.1.
 - 20.7. Legal and arbitration proceedings
 - 20.8. Significant change in the issuer's financial or trading position

- 21. ADDITIONAL INFORMATION
 - 21.1. Share capital
 - 21.1.1.
 - 21.1.2.
 - 21.1.3.
 - 21.1.4.
 - 21.1.5.
 - 21.1.6.
 - 21.1.7.
 - 21.2. Memorandum and Articles of Association
 - 21.2.1.

	21.2.2.	.....
	21.2.3.	.....
	21.2.4.	.....
	21.2.5.	.....
	21.2.6.	.....
	21.2.7.	.....
	21.2.8.	.....
22.	MATERIAL CONTRACTS	
23.	THIRD PARTY INFORMATION, STATEMENT BY EXPERTS AND DECLARATIONS OF ANY...	
	23.1.	.....
	23.2.	.....
24.	DOCUMENTS ON DISPLAY	
25.	INFORMATION ON HOLDINGS	
	25.1.	.....
26.	INFORMATION ABOUT THE ISSUER OF THE DEPOSITORY RECEIPTS	
	26.1.	.....
	26.2.	.....
	26.3.	.....
27.	INFORMATION ABOUT THE UNDERLYING SHARES	
	27.1.	.....
	27.2.	.....
	27.3.	.....
	27.4.	.....
	27.5.	.....
	27.6.	.....
	27.7.	.....
	27.8.	.....
	27.9.	.....
	27.10.	.....
	27.11.	.....
	27.12.	.....
	27.13.	.....
	27.14.	.....
	27.15.	Information about selling share holders if any
		27.15.1.....
	27.16.	Dilution
		27.16.1.....
		27.16.2.....
	27.17.	Additional information where there is a simultaneous or almost simultaneous...
		27.17.1.....
		27.17.2.....
		27.17.3.....
28.	INFORMATION REGARDING THE DEPOSITORY RECEIPTS	
	28.1.	.....
	28.2.	.....

28.3.	.....
28.4.	.....
28.5.	.....
28.6.	.....
28.7.	.....
28.8.	.....
28.9.	.....
28.10.	.....
28.11.	.....
28.12.	.....
28.13.	.....
29.	INFORMATION ABOUT THE TERMS AND CONDITIONS OF THE OFFER OF...
29.1.	Conditions, offer statistics, expected timetable and action required to apply...
29.1.1.	.....
29.1.2.	.....
29.1.3.	.....
29.1.4.	.....
29.1.5.	.....
29.1.6.	.....
29.1.7.	.....
29.1.8.	.....
29.1.9.	.....
29.2.	Plan of distribution and allotment
29.2.1.	.....
29.2.2.	.....
29.2.3.	Pre-allotment Disclosure:
29.2.3.1.	.....
29.2.3.2.	.....
29.2.3.3.	.....
29.2.3.4.	.....
29.2.3.5.	.....
29.2.3.6.	.....
29.2.3.7.	.....
29.2.3.8.	.....
29.2.3.9.	.....
29.2.4.	Over-allotment and ‘green shoe’:
29.2.4.1.	.....
29.2.4.2.	.....
29.2.4.3.	.....
29.3.	Pricing
29.3.1.	.....
29.3.2.	.....
29.3.3.	.....
29.4.	Placing and underwriting
29.4.1.	.....
29.4.2.	.....
29.4.3.	.....
29.4.4.	.....
30.	ADMISSION TO TRADING AND DEALING ARRANGEMENTS IN THE DEPOSITORY RECEIPTS...
30.1.	.....

- 30.2.
- 30.3.
- 30.4.
- 30.5.
- 30.6.
- 30.7.
- 30.8.
- 30.9.

- 31. ESSENTIAL INFORMATION ABOUT THE ISSUE OF THE DEPOSITORY RECEIPTS
 - 31.1. Reasons for the offer and use of proceeds
 - 31.1.1.
 - 31.2. Interest of natural and legal persons involved in the issue/offer...
 - 31.2.1.
 - 31.3. Risk factors
 - 31.3.1.

- 32. EXPENSE OF THE ISSUE/OFFER OF THE DEPOSITORY RECEIPTS
 - 32.1.

ANNEX XI

Minimum Disclosure Requirements for the Banks Registration Document (schedule)

- 1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.

- 2. STATUTORY AUDITORS
 - 2.1.
 - 2.2.

- 3. RISK FACTORS
 - 3.1.

- 4. INFORMATION ABOUT THE ISSUER
 - 4.1. History and development of the Issuer
 - 4.1.1.
 - 4.1.2.
 - 4.1.3.
 - 4.1.4.
 - 4.1.5.

- 5. BUSINESS OVERVIEW
 - 5.1. Principal activities:
 - 5.1.1.
 - 5.1.2.
 - 5.1.3. Principal markets
 - 5.1.4.

- 6. ORGANISATIONAL STRUCTURE

Changes to legislation: There are currently no known outstanding effects for the
Commission regulation (EC) No 809/2004 (repealed). (See end of Document for details)

- 6.1.
- 6.2.
- 7. TREND INFORMATION
 - 7.1.
 - 7.2.
- 8. PROFIT FORECASTS OR ESTIMATES
 - 8.1.
 - 8.2.
 - 8.3.
- 9. ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES
 - 9.1.
 - 9.2. Administrative, Management, and Supervisory bodies conflicts of interests
- 10. MAJOR SHAREHOLDERS
 - 10.1.
 - 10.2.
- 11. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
 - 11.1. Historical Financial Information
 - 11.2. Financial statements
 - 11.3. Auditing of historical annual financial information
 - 11.3.1.
 - 11.3.2.
 - 11.3.3.
 - 11.4. Age of latest financial information
 - 11.4.1.
 - 11.5. Interim and other financial information
 - 11.5.1.
 - 11.5.2.
 - 11.6. Legal and arbitration proceedings
 - 11.7. Significant change in the issuer's financial position
- 12. MATERIAL CONTRACTS
- 13. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
 - 13.1.
 - 13.2.
- 14. DOCUMENTS ON DISPLAY

ANNEX XII

Minimum Disclosure Requirements for the Securities Note for derivative securities (schedule)

- 1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.

2.	RISK FACTORS	
3.	ESSENTIAL INFORMATION	
3.1.	Interest of natural and legal persons involved in the issue/offer...	
3.2.	Reasons for the offer and use of proceeds when different...	
4.	INFORMATION CONCERNING THE SECURITIES TO BE OFFERED/ ADMITTED TO TRADING	
4.1.	Information concerning the securities	
4.1.1.	.....
4.1.2.	.....
4.1.3.	.....
4.1.4.	.....
4.1.5.	.....
4.1.6.	.....
4.1.7.	.....
4.1.8.	.....
4.1.9.	.....
4.1.10.	.....
4.1.11.	.....
4.1.12.	.....
4.1.13.	.....
4.1.14.	.....
4.2.	Information concerning the underlying	
4.2.1.	.....
4.2.2.	.....
4.2.3.	.....
4.2.4.	.....
5.	TERMS AND CONDITIONS OF THE OFFER	
5.1.	Conditions, offer statistics, expected timetable and action required to apply...	
5.1.1.	.....
5.1.2.	.....
5.1.3.	.....
5.1.4.	.....
5.1.5.	.....
5.1.6.	.....
5.2.	Plan of distribution and allotment	
5.2.1.	.....
5.2.2.	.....
5.3.	Pricing	
5.4.	Placing and underwriting	
5.4.1.	.....
5.4.2.	.....
5.4.3.	.....
5.4.4.	.....
5.4.5.	.....
6.	ADMISSION TO TRADING AND DEALING ARRANGEMENTS	
6.1.	.....
6.2.	.....
6.3.	.....

Changes to legislation: There are currently no known outstanding effects for the
Commission regulation (EC) No 809/2004 (repealed). (See end of Document for details)

7. ADDITIONAL INFORMATION

- 7.1.
- 7.2.
- 7.3.
- 7.4.
- 7.5.

ANNEX XIII

Minimum Disclosure Requirements for the Securities Note for debt
securities with a denomination per unit of at least EUR 100 000 (Schedule)

1. PERSONS RESPONSIBLE

- 1.1.
- 1.2.

2. RISK FACTORS

3. ESSENTIAL INFORMATION

4. INFORMATION CONCERNING THE SECURITIES TO BE ADMITTED TO
TRADING

- 4.1.
- 4.2.
- 4.3.
- 4.4.
- 4.5.
- 4.6.
- 4.7.
- 4.8.
- 4.9.
- 4.10.
- 4.11.
- 4.12.
- 4.13.
- 4.14.

5. ADMISSION TO TRADING AND DEALING ARRANGEMENTS

- 5.1.
- 5.2.

6. EXPENSE OF THE ADMISSION TO TRADING

7. ADDITIONAL INFORMATION

- 7.1.
- 7.2.
- 7.3.
- 7.4.
- 7.5.

ANNEX XIV

Additional information building block on the underlying share

1.
 - 1.1.
 - 1.2.
 - 1.3.
 - 1.4.
 - 1.5.
 - 1.6.
 - 1.7.
 - 1.8.
 - 1.9.
 - 1.10.
 - 1.11.
2.

ANNEX XV

Minimum disclosure requirements for the registration document for securities issued by collective investment undertakings of the closed-end type (schedule)

1. Investment objective and policy
 - 1.1.
 - 1.2.
 - 1.3.
 - 1.4.
2. Investment Restrictions
 - 2.1.
 - 2.2.
 - 2.3.
 - 2.4.
 - 2.5.
 - 2.6. Physical Commodities
 - 2.7. Property Collective investment undertakings
 - 2.8. Derivatives Financial instruments/Money Market Instruments/Currencies
 - 2.9.
 - 2.10.
3. The applicant's service providers
 - 3.1.
 - 3.2.
 - 3.3.
 - 3.4.
 - 3.5.
4. Investment Manager/Advisers
 - 4.1.
 - 4.2.

Changes to legislation: There are currently no known outstanding effects for the
Commission regulation (EC) No 809/2004 (repealed). (See end of Document for details)

- 5. Custody
 - 5.1.
 - 5.2.
- 6. Valuation
 - 6.1.
 - 6.2.
- 7. Cross Liabilities
 - 7.1.
- 8. Financial Information
 - 8.1.
 - 8.2.
 - 8.3.

ANNEX XVI

Minimum disclosure requirements for the registration document for securities issued
by Member States, third countries and their regional and local authorities (schedule)

- 1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
- 2. RISK FACTORS
- 3. INFORMATION ABOUT THE ISSUER
 - 3.1.
 - 3.2.
 - 3.3.
 - 3.4.
 - 3.5.
- 4. PUBLIC FINANCE AND TRADE
- 5. SIGNIFICANT CHANGE
 - 5.1.
- 6. LEGAL AND ARBITRATION PROCEEDINGS
 - 6.2.
- 7. STATEMENT BY EXPERTS AND DECLARATIONS OF ANY INTEREST
- 8. DOCUMENTS ON DISPLAY

ANNEX XVII

Minimum disclosure requirements for the registration document for securities issued by public international bodies and for debt securities guaranteed by a Member State of the OECD (schedule)

1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
2. RISK FACTORS
3. INFORMATION ABOUT THE ISSUER
 - 3.1.
 - 3.2.
 - 3.3.
 - 3.4.
 - 3.5.
 - 3.6.
 - 3.7.
4. FINANCIAL INFORMATION
 - 4.1.
5. LEGAL AND ARBITRATION PROCEEDINGS
 - 5.1.
 - 5.2.
6. STATEMENT BY EXPERTS AND DECLARATION OF ANY INTERESTS
7. DOCUMENT ON DISPLAY

ANNEX XVIII

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ANNEX XIX

List of specialist issuers

.....

ANNEX XX

.....

ANNEX XXI

List of additional information in final terms

ADDITIONAL INFORMATION

ANNEX XXII

Disclosure requirements in summaries

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.....
.....
.....
.....

ANNEX XXIII

Proportionate Schedule for Minimum Disclosure Requirements for the Share Registration Document for Rights Issues

- 1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
- 2. STATUTORY AUDITORS
 - 2.1.
 - 2.2.
- 3. RISK FACTORS
- 4. INFORMATION ABOUT THE ISSUER
 - 4.1. The legal and commercial name of the issuer
 - 4.2. Investments
 - 4.2.1.
 - 4.2.2.
 - 4.2.3.
- 5. BUSINESS OVERVIEW
 - 5.1. Principal Activities
 - 5.2. Principal Markets
 - 5.3.
 - 5.4.
 - 5.5.
- 6. ORGANISATIONAL STRUCTURE
 - 6.1.
- 7. TREND INFORMATION
 - 7.1.
 - 7.2.

8. PROFIT FORECASTS OR ESTIMATES
9. ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES AND SENIOR MANAGEMENT
 - 9.1.
 - 9.2. Administrative, Management, and Supervisory bodies and Senior Management conflicts of...
10. REMUNERATION AND BENEFITS
 - 10.1.
 - 10.2.
11. BOARD PRACTICES
12. EMPLOYEES
 - 12.1.
 - 12.2.
13. MAJOR SHAREHOLDERS
 - 13.1.
 - 13.2.
 - 13.3.
 - 13.4.
14. RELATED PARTY TRANSACTIONS
15. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
 - 15.1. Historical Financial Information
 - 15.2. Pro forma financial information
 - 15.3. Financial statements
 - 15.4. Auditing of historical annual financial information
 - 15.4.1.
 - 15.4.2.
 - 15.4.3.
 - 15.5. Age of latest financial information
 - 15.5.1. The last year of audited financial information may not be...
 - 15.6. Interim and other financial information
 - 15.6.1.
 - 15.6.2. If the registration document is dated more than 9 months...
 - 15.7. Dividend policy
 - 15.7.1.
 - 15.8. Legal and arbitration proceedings
 - 15.9. Significant change in the issuer's financial or trading position
16. ADDITIONAL INFORMATION
 - 16.1. Share Capital
17. MATERIAL CONTRACTS
18. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
 - 18.1.

18.2.

19. DOCUMENTS ON DISPLAY

ANNEX XXIV

Proportionate Schedule for Minimum Disclosure
Requirements for the Share Securities Note for Rights Issues

1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.
2. RISK FACTORS
3. ESSENTIAL INFORMATION
 - 3.1. Working capital Statement
 - 3.2. Capitalisation and indebtedness
 - 3.3. Interest of natural and legal persons involved in the issue/offer...
 - 3.4. Reasons for the offer and use of proceeds
4. INFORMATION CONCERNING THE SECURITIES TO BE OFFERED/
ADMITTED TO TRADING
 - 4.1.
 - 4.2.
 - 4.3.
 - 4.4.
 - 4.5.
 - 4.6.
 - 4.7. The expected issue date of the securities
 - 4.8. A description of any restrictions on the free transferability of...
 - 4.9.
5. TERMS AND CONDITIONS OF THE OFFER
 - 5.1 Conditions, offer statistics, expected timetable and action required to apply...
 - 5.1.1.
 - 5.1.2.
 - 5.1.3.
 - 5.1.4.
 - 5.1.5.
 - 5.1.6.
 - 5.1.7.
 - 5.1.8.
 - 5.1.9.
 - 5.1.10.
 - 5.2. Allotment
 - 5.2.1.
 - 5.2.2.
 - 5.3. Pricing
 - 5.3.1.
 - 5.3.2.
 - 5.3.3.

5.4.	Placing and Underwriting
5.4.1.	.....
5.4.2.	.....
5.4.3.	.....
5.4.4.	.....
6.	ADMISSION TO TRADING AND DEALING ARRANGEMENTS
6.1.	.....
6.2.	.....
6.3.	.....
6.4.	.....
7.	LOCK-UP AGREEMENTS
7.1.	Lock-up agreements
8.	EXPENSE OF THE ISSUE/OFFER
8.1.	.....
9.	DILUTION
9.1.	.....
9.2.	.....
10.	ADDITIONAL INFORMATION
10.1.	.....
10.2.	.....
10.3.	.....
10.4.	.....

ANNEX XXV

Proportionate Schedule for Minimum Disclosure Requirements for the Share Registration Document for SMEs and companies with reduced market capitalisation

1.	PERSONS RESPONSIBLE
1.1.	.....
1.2.	.....
2.	STATUTORY AUDITORS
2.1.	.....
2.2.	.....
3.	SELECTED FINANCIAL INFORMATION
3.1.	.....
3.2.	.....
4.	RISK FACTORS
5.	INFORMATION ABOUT THE ISSUER
5.1.	History and Development of the Issuer
5.1.1.	.....
5.1.2.	.....
5.1.3.	.....

Changes to legislation: There are currently no known outstanding effects for the
Commission regulation (EC) No 809/2004 (repealed). (See end of Document for details)

	5.1.4.	.....
	5.1.5.	.....
5.2.	Investments	
	5.2.1.	.....
	5.2.2.	.....
	5.2.3.	.....
6.	BUSINESS OVERVIEW	
6.1.	Principal Activities	
6.2.	Principal Markets	
6.3.	.....
6.4.	.....
6.5.	.....
7.	ORGANISATIONAL STRUCTURE	
7.1.	.....
7.2.	.....
8.	PROPERTY, PLANTS AND EQUIPMENT	
8.1.	.....
9.	OPERATING AND FINANCIAL REVIEW	
9.1.	Financial Condition	
9.2.	Operating Results	
	9.2.1.	.....
	9.2.2.	.....
	9.2.3.	.....
10.	CAPITAL RESOURCES	
10.1.	.....
10.2.	.....
11.	RESEARCH AND DEVELOPMENT, PATENTS AND LICENCES	
12.	TREND INFORMATION	
12.1.	.....
12.2.	.....
13.	PROFIT FORECASTS OR ESTIMATES	
14.	ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES AND SENIOR MANAGEMENT	
14.1.	.....
14.2.	Administrative, Management, and Supervisory bodies and Senior Management conflicts of...	
15.	REMUNERATION AND BENEFITS	
16.	BOARD PRACTICES	
17.	EMPLOYEES	
17.1.	.....
17.2.	.....

17.3.	.....
18.	MAJOR SHAREHOLDERS
18.1.	.....
18.2.	.....
18.3.	.....
18.4.	.....
19.	RELATED PARTY TRANSACTIONS
20.	FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
20.1.	Historical Financial Information
20.2.	Pro forma financial information
20.3.	Auditing of historical annual financial information
20.3.1.	.....
20.3.2.	.....
20.3.3.	.....
20.4.	Age of latest financial information
20.4.1.	The last year of audited financial information may not be...
20.5.	Interim and other financial information
20.5.1.	.....
20.6.	Dividend policy
20.6.1.	.....
20.7.	Legal and arbitration proceedings
20.8.	Significant change in the issuer's financial or trading position
21.	ADDITIONAL INFORMATION
21.1.	Share Capital
21.2.	Memorandum and Articles of Association
21.2.1.	.....
21.2.2.	.....
21.2.3.	.....
21.2.4.	.....
21.2.5.	.....
21.2.6.	.....
21.2.7.	.....
21.2.8.	.....
22.	MATERIAL CONTRACTS
23.	THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
23.1.	.....
23.2.	.....
24.	DOCUMENTS ON DISPLAY
25.	INFORMATION ON HOLDINGS

ANNEX XXVI

Proportionate Schedule for Minimum Disclosure Requirements for
the Debt and Derivative Securities < 100 000 EUR Registration
Document for SMEs and companies with reduced market capitalisation

1. PERSONS RESPONSIBLE
2. STATUTORY AUDITORS
3. SELECTED FINANCIAL INFORMATION
4. RISK FACTORS
5. INFORMATION ABOUT THE ISSUER
6. BUSINESS OVERVIEW
7. ORGANISATIONAL STRUCTURE
8. TREND INFORMATION
9. PROFIT FORECASTS OR ESTIMATES
10. ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES
11. BOARD PRACTICES
12. MAJOR SHAREHOLDERS
13. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND
LIABILITIES, FINANCIAL POSITION...
 - 13.1. Historical Financial Information
 - 13.2. Auditing of historical annual financial information
 - 13.2.1.
 - 13.2.2.
 - 13.2.3.
 - 13.3. Interim and other financial information
 - 13.4. Legal and arbitration proceedings
 - 13.5. Significant change in the issuer's financial or trading position
14. ADDITIONAL INFORMATION
15. MATERIAL CONTRACTS
16. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND
DECLARATIONS OF...
17. DOCUMENTS ON DISPLAY

ANNEX XXVII

Proportionate Schedule for Minimum Disclosure Requirements for the Debt and Derivative Securities \geq 100 000 EUR Registration Document for SMEs and companies with reduced market capitalisation (schedule)

1. PERSONS RESPONSIBLE
2. STATUTORY AUDITORS
3. RISK FACTORS
4. INFORMATION ABOUT THE ISSUER
5. BUSINESS OVERVIEW
6. ORGANISATIONAL STRUCTURE
7. TREND INFORMATION
8. PROFIT FORECASTS OR ESTIMATES
9. ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES
10. MAJOR SHAREHOLDERS
11. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
 - 11.1. Historical Financial Information
 - 11.2. Auditing of historical annual financial information
 - 11.2.1.
 - 11.2.2.
 - 11.2.3.
 - 11.3. Interim and other financial information
 - 11.4. Legal and arbitration proceedings
 - 11.5. Significant change in the issuer's financial or trading position
12. MATERIAL CONTRACTS
13. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
14. DOCUMENTS ON DISPLAY

ANNEX XXVIII

Proportionate Schedule for Minimum Disclosure Requirements for the Depositary Receipts issued over shares for SMEs and companies with reduced market capitalisation

1. PERSONS RESPONSIBLE
 - 1.1.
 - 1.2.

2.	STATUTORY AUDITORS	
2.1.	.....
2.2.	.....
3.	SELECTED FINANCIAL INFORMATION	
3.1.	.....
3.2.	.....
4.	RISK FACTORS	
5.	INFORMATION ABOUT THE ISSUER	
5.1.	History and Development of the Issuer	
5.1.1.	.....
5.1.2.	.....
5.1.3.	.....
5.1.4.	.....
5.1.5.	.....
5.2.	Investments	
5.2.1.	.....
5.2.2.	.....
5.2.3.	.....
6.	BUSINESS OVERVIEW	
6.1.	Principal Activities	
6.1.1.	.....
6.2.	Principal Markets	
6.3.	.....
6.4.	.....
6.5.	.....
7.	ORGANISATIONAL STRUCTURE	
7.1.	.....
8.	PROPERTY, PLANTS AND EQUIPMENT	
8.1.	.....
9.	OPERATING AND FINANCIAL REVIEW	
9.1.	Financial Condition	
9.2.	Operating Results	
9.2.1.	.....
9.2.2.	.....
9.2.3.	.....
10.	CAPITAL RESOURCES	
10.1.	.....
10.2.	.....
11.	RESEARCH AND DEVELOPMENT, PATENTS AND LICENCES	
12.	TREND INFORMATION	
12.1.	.....
12.2.	.....

- 13. PROFIT FORECASTS OR ESTIMATES
- 14. ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES AND SENIOR MANAGEMENT
 - 14.1.
 - 14.2. Administrative, Management, and Supervisory bodies and Senior Management conflicts of...
- 15. REMUNERATION AND BENEFITS
- 16. BOARD PRACTICES
- 17. EMPLOYEES
 - 17.1.
 - 17.2.
 - 17.3.
- 18. MAJOR SHAREHOLDERS
 - 18.1.
 - 18.2.
 - 18.3.
 - 18.4.
- 19. RELATED PARTY TRANSACTIONS
- 20. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
 - 20.1. Historical Financial Information
 - 20.2. Auditing of historical annual financial information
 - 20.2.1.
 - 20.2.2.
 - 20.2.3.
 - 20.3. Age of latest financial information
 - 20.3.1. The last year of audited financial information may not be...
 - 20.4. Interim and other financial information
 - 20.4.1.
 - 20.5. Dividend policy
 - 20.5.1.
 - 20.6. Legal and arbitration proceedings
 - 20.7. Significant change in the issuer's financial or trading position
- 21. ADDITIONAL INFORMATION
 - 21.1. Share Capital
 - 21.2. Memorandum and Articles of Association
 - 21.2.1.
 - 21.2.2.
 - 21.2.3.
 - 21.2.4.
 - 21.2.5.
 - 21.2.6.
 - 21.2.7.
 - 21.2.8.

22. MATERIAL CONTRACTS
23. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
 - 23.1.
 - 23.2.
24. DOCUMENTS ON DISPLAY
25. INFORMATION ON HOLDINGS
26. INFORMATION ABOUT THE ISSUER OF THE DEPOSITARY RECEIPTS
27. INFORMATION ABOUT THE UNDERLYING SHARES
28. INFORMATION REGARDING THE DEPOSITARY RECEIPTS
29. INFORMATION ABOUT THE TERMS AND CONDITIONS OF THE OFFER OF...
30. ADMISSION TO TRADING AND DEALING ARRANGEMENTS IN THE DEPOSITARY RECEIPTS...
31. ESSENTIAL INFORMATION ABOUT THE ISSUE OF THE DEPOSITARY RECEIPTS
32. EXPENSE OF THE ISSUE/OFFER OF THE DEPOSITARY RECEIPTS

ANNEX XXIX

Proportionate Schedule for Minimum Disclosure Requirements for Issues
by Credit Institutions referred to in Article 1(2)(j) of Directive 2003/71/EC

1. PERSONS RESPONSIBLE
2. STATUTORY AUDITORS
3. RISK FACTORS
4. INFORMATION ABOUT THE ISSUER
5. BUSINESS OVERVIEW
6. ORGANISATIONAL STRUCTURE
7. TREND INFORMATION
8. PROFIT FORECASTS OR ESTIMATES
9. ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES
10. MAJOR SHAREHOLDERS

- 11. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION...
- 12. MATERIAL CONTRACTS
- 13. THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF...
- 14. DOCUMENTS ON DISPLAY

ANNEX XXX

Additional information regarding consent as referred to in Article 20a

- 1 INFORMATION TO BE PROVIDED REGARDING CONSENT BY THE ISSUER OR...
 - 1.1
 - 1.2
 - 1.3
 - 1.4
 - 1.5
 - 1.6
- 2A ADDITIONAL INFORMATION TO BE PROVIDED WHERE A CONSENT IS GIVEN...
 - 2A.1
 - 2A.2
- 2B ADDITIONAL INFORMATION TO BE PROVIDED WHERE A CONSENT IS GIVEN...

Changes to legislation:

There are currently no known outstanding effects for the Commission regulation (EC) No 809/2004 (repealed).