

Status: Point in time view as at 11/04/2017.

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council, UNITED KINGDOM. (See end of Document for details)

[^{X1}]^{F1} ANNEX VIII

CASES IN WHICH THE PRO RATA CALCULATION SHALL BE WAIVED OR SHALL NOT APPLY (Article 52(4) and 52(5))

Editorial Information

- X1** Substituted by [Corrigendum to Regulation \(EC\) No 883/2004 of the European Parliament and of the Council of 29 April 2004 on the coordination of social security systems \(Official Journal of the European Union L 166 of 30 April 2004\)](#).

Textual Amendments

- F1** Substituted by [Regulation \(EC\) No 988/2009 of the European Parliament and of the Council of 16 September 2009 amending Regulation \(EC\) No 883/2004 on the coordination of social security systems, and determining the content of its Annexes \(Text with relevance for the EEA and for Switzerland\)](#).

Part 1:

Cases in which the pro rata calculation shall be waived pursuant to Article 52(4) UNITED KINGDOM

[^{F2}All applications for retirement pension, state pension pursuant to Part 1 of the Pensions Act 2014, widows' and bereavement benefits, with the exception of those for which during a tax year beginning on or after 6 April 1975:]

Textual Amendments

- F2** Substituted by [Commission Regulation \(EU\) 2017/492 of 21 March 2017 amending Regulation \(EC\) No 883/2004 of the European Parliament and of the Council on the coordination of social security systems and Regulation \(EC\) No 987/2009 of the European Parliament and of the Council laying down the procedure for implementing Regulation \(EC\) No 883/2004 \(Text with relevance for the EEA and Switzerland\)](#).

- (i) the party concerned had completed periods of insurance, employment or residence under the legislation of the United Kingdom and another Member State; and one (or more) of the tax years was not considered a qualifying year within the meaning of the legislation of the United Kingdom;
- (ii) the periods of insurance completed under the legislation in force in the United Kingdom for the periods prior to 5 July 1948 would be taken into account for the purposes of Article 52(1)(b) of the Regulation by application of the periods of insurance, employment or residence under the legislation of another Member State.

All applications for additional pension pursuant to the Social Security Contributions and Benefits Act 1992, section 44, and the Social Security Contributions and Benefits (Northern Ireland) Act 1992, section 44.]]

Status:

Point in time view as at 11/04/2017.

Changes to legislation:

There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council, UNITED KINGDOM.