Regulation (EC) No 883/2004 of the European Parliament and of the Council of 29 April 2004 on the coordination of social security systems (Text with relevance for the EEA and for Switzerland)

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Matters covered
Equality of treatment
Equal treatment of benefits, income, facts or events
Aggregation of periods
Waiving of residence rules
Relations between this Regulation and other coordination
instruments
Declarations by the Member States on the scope of this
Regulation
Prevention of overlapping of benefits

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Status: Point in time view as at 08/01/2013.

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

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Autiala 10	
Article 19 Article 20	Stay outside the competent Member State Travel with the purpose of receiving benefits in kind
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	Member State of residence
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Afficie 22	rension ciamants
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	to benefits in kind in the latter Member State
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Article 28	Special rules for retired frontier workers
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ATUCIC JO	from such a disease has been exposed to the same risk in several
	Member States
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Status: Point in time view as at 08/01/2013.

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

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	CHAPTER 6
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Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

Article 65a	Special provisions for wholly unemployed self-employed frontier
	workers where no unemployment benefits system covering self-
	employed persons exists in the Member State of residence

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Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

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	Signature

ANNEX I

ADVANCES OF MAINTENANCE PAYMENTS AND SPECIAL CHILDBIRTH AND ADOPTION ALLOWANCES

I. Advances of maintenance payments

BELGIUM

BULGARIA

DENMARK

GERMANY

ESTONIA

SPAIN

FRANCE

LITHUANIA

LUXEMBOURG

AUSTRIA

POLAND

PORTUGAL

SLOVENIA

SLOVAKIA

FINLAND

SWEDEN

II. Special childbirth and adoption allowances

BELGIUM

BULGARIA

CZECH REPUBLIC

ESTONIA

SPAIN

FRANCE

LATVIA

LITHUANIA

LUXEMBOURG

HUNGARY

POLAND

ROMANIA

SLOVENIA

SLOVAKIA

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

FINLAND

ANNEX II

PROVISIONS OF CONVENTIONS WHICH REMAIN IN FORCE AND WHICH, WHERE APPLICABLE, ARE RESTRICTED TO THE PERSONS COVERED THEREBY

General comments

BELGIUM-GERMANY

BELGIUM-LUXEMBOURG

BULGARIA-GERMANY

BULGARIA-AUSTRIA

BULGARIA-SLOVENIA

CZECH REPUBLIC-GERMANY

CZECH REPUBLIC-CYPRUS

CZECH REPUBLIC-LUXEMBOURG

CZECH REPUBLIC-AUSTRIA

CZECH REPUBLIC-SLOVAKIA

DENMARK-FINLAND

DENMARK-SWEDEN

GERMANY-SPAIN

GERMANY-FRANCE

GERMANY-LUXEMBOURG

GERMANY-HUNGARY

GERMANY-NETHERLANDS

GERMANY-AUSTRIA

GERMANY-POLAND

GERMANY-ROMANIA

GERMANY-SLOVENIA

GERMANY-SLOVAKIA

GERMANY-UNITED KINGDOM

IRELAND-UNITED KINGDOM

SPAIN-PORTUGAL

ITALY-SLOVENIA

LUXEMBOURG-PORTUGAL

LUXEMBOURG-SLOVAKIA

HUNGARY-AUSTRIA

HUNGARY-SLOVENIA

HUNGARY-SLOVAKIA

AUSTRIA-POLAND

AUSTRIA-ROMANIA

AUSTRIA-SLOVENIA

AUSTRIA-SLOVAKIA

FINLAND-SWEDEN

ANNEX III

RESTRICTION OF RIGHTS TO BENEFITS IN KIND FOR MEMBERS OF THE FAMILY OF A FRONTIER WORKER

DENMARK

ESTONIA (this entry will be valid during the period referred...

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IRELAND

UNITED KINGDOM

SPAIN (this entry will be valid during the period referred...
ITALY (this entry will be valid during the period referred...
LITHUANIA (this entry will be valid during the period referred...
HUNGARY (this entry will be valid during the period referred...
NETHERLANDS (this entry will be valid during the period referred...
FINLAND
SWEDEN

ANNEX IV

MORE RIGHTS FOR PENSIONERS RETURNING TO THE COMPETENT MEMBER STATE

BELGIUM BULGARIA CZECH REPUBLIC GERMANY GREECE SPAIN FRANCE CYPRUS

ANNEX V

MORE RIGHTS FOR FORMER FRONTIER WORKERS WHO RETURN TO THEIR PREVIOUS MEMBER STATE OF ACTIVITY AS AN EMPLOYED OR SELF-EMPLOYED PERSON (APPLICABLE ONLY IF THE MEMBER STATE IN WHICH THE COMPETENT INSTITUTION RESPONSIBLE FOR THE COSTS OF THE BENEFITS IN KIND PROVIDED TO THE PENSIONER IN HIS/HER MEMBER STATE OF RESIDENCE IS SITUATED ALSO APPEARS ON THE LIST)

BELGIUM GERMANY SPAIN FRANCE LUXEMBOURG AUSTRIA PORTUGAL

ANNEX VI

IDENTIFICATION OF TYPE A LEGISLATION WHICH SHOULD BE SUBJECT TO SPECIAL COORDINATION

CZECH REPUBLIC

ESTONIA

IRELAND

GREECE

LATVIA

HUNGARY

SLOVAKIA

IRLANDA

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

FINLAND

SWEDEN

UNITEIE IN PROPERTY Allowance

- (a) Great Britain
- (b) Northern Ireland

ANNEX VII

CONCORDANCE BETWEEN THE LEGISLATIONS OF MEMBER STATES ON CONDITIONS RELATING TO THE DEGREE OF INVALIDITY

ANNEX VIII

CASES IN WHICH THE PRO RATA CALCULATION SHALL BE WAIVED OR SHALL NOT APPLY

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Cases in which the pro rata calculation shall be waived pursuant to Article 52(4)

DENMARK

IRELAND

CYPRUS

LATVIA

LITHUANIA

NETHERLANDS

AUSTRIA

POLAND

PORTUGAL

SLOVAKIA

SWEDEN

UNITED KINGDOM

Part 2:

Cases in which Article 52(5) applies

BULGARIA

DENMARK

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

ESTONIA

FRANCE

LATVIA

HUNGARY

AUSTRIA

POLAND

PORTUGAL

SLOVENIA

SLOVAKIA

SWEDEN

UNITED KINGDOM

ANNEX IX

BENEFITS AND AGREEMENTS WHICH ALLOW THE APPLICATION OF ARTICLE 54

I. Benefits referred to in Article 54(2)(a) of the Regulation, the...

BELGIUM

DENMARK

IRELAND

GREECE

SPAIN

FRANCE

LATVIA

IRELAND

NETHERLANDS

FINLAND

SWEDEN

II. Benefits referred to in Article 54(2)(b) of the Regulation, the...

GERMANY

SPAIN

ITALY

LATVIA

LITHUANIA

LUXEMBOURG

SLOVAKIA

FINLAND

SWEDEN

III. Agreements referred to in Article 54(2)(b)(i) of the Regulation intended...

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

ANNEX X SPECIAL NON-CONTRIBUTORY CASH BENEFITS

SWEDEN

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

UNITED KINGDOM

ANNEX XI

SPECIAL PROVISIONS FOR THE APPLICATION OF THE LEGISLATION OF THE MEMBER STATES

BULGARIA

CZECH REPUBLIC

DENMARK

- 1. For the purpose of calculating the pension under the '...
- 2. Notwithstanding the provisions of Article 6 of this Regulation, persons...
- 3. The temporary benefit for unemployed persons who have been admitted...
- 4. Where the beneficiary of a Danish social pension is also...

GERMANY

- 1. Notwithstanding Article 5(a) of this Regulation and Article 5(4) point...
- 2. Notwithstanding Article 5(a) of this Regulation and Article 7 of...
- 3. For the purpose of granting cash benefits under §47(1) of...
- 4. Nationals of other Member States whose place of residence or...
- 5. The pauschale Anrechnungszeit (fixed credit period) pursuant to Article 253...
- 6. In cases where the German pension legislation, in force on...
- 7. The German legislation on accidents at work and occupational diseases...
- 8. For the calculation of the theoretical amount referred to in...

ESTONIA

IRELAND

- 1. Notwithstanding Articles 21(2) and 62 of this Regulation, for the...
- 2. Where Article 46 of this Regulation applies, if the person...

GREECE

- 1. Law No 1469/84 concerning voluntary affiliation to the pension insurance...
- 2. Notwithstanding Article 5(a) of this Regulation and Article 34 of...

SPAIN

- 1. For the purposes of implementing Article 52(1)(b)(i) of this Regulation,...
- 2. Under Article 56(1)(c) of this Regulation, the calculation of the...
- 3. Periods completed in other Member States which must be calculated...
- 4. The additional amounts based on age referred to in the...

FRANCE

- 2. For persons receiving benefits in kind in France pursuant to...
- 3. French legislation applicable to a person engaged, or formerly engaged,...

CYPRUS

MALTA

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Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

NETHERLANDS

- Health care insurance 1.
- Application of the Algemene Ouderdomswet (AOW) (General Old Age 2.
- 3 Application of the Algemene nabestaandenwet (ANW) (General Surviving Relatives Act)...
- 4. Application of Dutch legislation relating to incapacity for work

AUSTRIA

- 1. For the purpose of acquiring periods in the pension insurance,...
- 2. For the calculation of the pro rata benefit referred to...
- 3. Where pursuant to Article 6 of this Regulation substitute periods...

FINLAND

- For the purposes of determining entitlement and of calculating the... 1.
- 2. When applying Article 52(1)(b)(i) of this Regulation for the purpose...

SWEDEN

- When parental leave allowance is paid under Article 67 of... 1.
- 2. For the purpose of calculating parental leave allowance in accordance...
- 3. The provisions of this Regulation on the aggregation of insurance...
- 4. For the purpose of calculating income for notional income-related sickness...
- 5. For the purpose of calculating notional pension assets for income-based...

UNITED KINGDOM

- Where, in accordance with United Kingdom legislation, a person may...
- For the purposes of applying Article 6 of this Regulation... 2.
- 3. For the purposes of Article 7 of this Regulation, in...
- 4. Where Article 46 of this Regulation applies, if the person...
- 5. For the purpose of calculating an earnings factor in order...

Changes to legislation: There are currently no known outstanding effects for the Regulation (EC) No 883/2004 of the European Parliament and of the Council. (See end of Document for details)

- (1) [XIOJ C 38, 12.2.1999, p. 10.]
- (2) [X1OJ C 75, 15.3.2000, p. 29.]
- (3) [XIOpinion of the European Parliament of 3 September 2003 (not yet published in the Official Journal). Council Common Position of 26 January 2004 (OJ C 79 E, 30.3.2004, p. 15) and Position of the European Parliament of 20 April 2004 (not yet published in the Official Journal). Decision of the Council of 26 April 2004.]
- (4) [XIOJ L 149, 5.7.1971, p. 2. Regulation as last amended by Regulation (EC) No 1386/2001 of the European Parliament and of the Council (OJ L 187, 10.7.2001, p. 1).]
- (5) [X1[F2OJ L 373, 31.12.1991, p. 4.]]

Editorial Information

X1 Substituted by Corrigendum to Regulation (EC) No 883/2004 of the European Parliament and of the Council of 29 April 2004 on the coordination of social security systems (Official Journal of the European Union L 166 of 30 April 2004).

Textual Amendments

F2 Inserted by Regulation (EU) No 465/2012 of the European Parliament and of the Council of 22 May 2012 amending Regulation (EC) No 883/2004 on the coordination of social security systems and Regulation (EC) No 987/2009 laying down the procedure for implementing Regulation (EC) No 883/2004 (Text of relevance to the EEA and to the EU/Switzerland Agreement).

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Changes to legislation:

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