

Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (Text with EEA relevance)

CHAPTER V **U.K.**

**CROSS-BORDER OFFERS AND ADMISSIONS TO TRADING  
ON A REGULATED MARKET AND USE OF LANGUAGES**

*<sup>F1</sup>Article 24* **U.K.**

**Union scope of approvals of prospectuses**

**Textual Amendments**

**F1** Arts. 24-27 omitted (31.12.2020) by virtue of [The Prospectus \(Amendment etc.\) \(EU Exit\) Regulations 2019](#) (S.I. 2019/1234), regs. 1(4), **52** (with regs. 74, 75) (as amended by [S.I. 2020/1301](#), regs. 1, 3, Sch. para. 48(f)(g) and with savings in [S.I. 2019/680](#), reg. 11 (as amended by [S.I. 2019/1234](#), reg. 29(2))); 2020 c. 1, Sch. 5 para. 1(1)

*<sup>F1</sup>Article 25* **U.K.**

**Notification of prospectuses and supplements and communication of final terms**

**Textual Amendments**

**F1** Arts. 24-27 omitted (31.12.2020) by virtue of [The Prospectus \(Amendment etc.\) \(EU Exit\) Regulations 2019](#) (S.I. 2019/1234), regs. 1(4), **52** (with regs. 74, 75) (as amended by [S.I. 2020/1301](#), regs. 1, 3, Sch. para. 48(f)(g) and with savings in [S.I. 2019/680](#), reg. 11 (as amended by [S.I. 2019/1234](#), reg. 29(2))); 2020 c. 1, Sch. 5 para. 1(1)

*<sup>F1</sup>Article 26* **U.K.**

**Notification of registration documents or universal registration documents**

**Textual Amendments**

**F1** Arts. 24-27 omitted (31.12.2020) by virtue of [The Prospectus \(Amendment etc.\) \(EU Exit\) Regulations 2019](#) (S.I. 2019/1234), regs. 1(4), **52** (with regs. 74, 75) (as amended by [S.I. 2020/1301](#), regs. 1, 3,

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**Changes to legislation:** Regulation (EU) 2017/1129 of the European Parliament and of the Council, CHAPTER V is up to date with all changes known to be in force on or before 20 July 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) [View outstanding changes](#)

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Sch. para. 48(f)(g) and with savings in S.I. 2019/680, reg. 11 (as amended by S.I. 2019/1234, reg. 29(2)); 2020 c. 1, Sch. 5 para. 1(1)

<sup>F1</sup>Article 27 **U.K.**

## Use of language

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### Textual Amendments

- F1** Arts. 24-27 omitted (31.12.2020) by virtue of [The Prospectus \(Amendment etc.\) \(EU Exit\) Regulations 2019](#) (S.I. 2019/1234), regs. 1(4), **52** (with regs. 74, 75) (as amended by S.I. 2020/1301, regs. 1, 3, Sch. para. 48(f)(g) and with savings in S.I. 2019/680, reg. 11 (as amended by S.I. 2019/1234, reg. 29(2)); 2020 c. 1, Sch. 5 para. 1(1)

**Changes to legislation:**

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[View outstanding changes](#)

**Changes and effects yet to be applied to :**

- Regulation revoked by [2023 c. 29 Sch. 1 Pt. 1](#)

**Changes and effects yet to be applied to the whole legislation item and associated provisions**

- Art. 1(5)(j)(v) words omitted by [S.I. 2019/1234 reg. 32\(5\)](#) (This amendment not applied to [legislation.gov.uk](#). Reg. 32(5) substituted immediately before IP completion day by [S.I. 2020/628](#), regs. 1(3), 17(3)(b))