

Commission Delegated Regulation (EU) 2019/980 of 14 March 2019 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council as regards the format, content, scrutiny and approval of the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Commission Regulation (EC) No 809/2004 (Text with EEA relevance)

CHAPTER II

CONTENT OF THE PROSPECTUS

SECTION 3

Additional information to be included in the prospectus

Article 19

Securities that are exchangeable for or convertible into shares

1 Where securities are exchangeable for or convertible into shares that are admitted to trading on a regulated market, the securities note shall contain as additional information the information referred to in item 2.2.2 of Annex 17.

2 Where securities are exchangeable for or convertible into shares that are or will be issued by the issuer or by an entity belonging to that issuer's group and that are not admitted to trading on a regulated market, the securities note shall also contain the following additional information:

- a the information referred to in items 3.1 and 3.2 of Annex 11 in respect of that issuer or of that entity belonging to the issuer's group;
- b the information referred to in Annex 18 in respect of the underlying share.

3 Where securities are exchangeable for or convertible into shares that are or will be issued by a third party issuer and that are not admitted to trading on a regulated market, the securities note shall contain as additional information the information referred to in Annex 18.

Changes to legislation:

There are outstanding changes not yet made to Commission Delegated Regulation (EU) 2019/980. Any changes that have already been made to the legislation appear in the content and are referenced with annotations.

[View outstanding changes](#)

Changes and effects yet to be applied to :

- Regulation power to modify conferred by [2023 c. 29 s. 3 Sch. 1 Pt. 13](#)
- Regulation revoked by [2023 c. 29 Sch. 1 Pt. 13](#)
- List of Annexes Pt. D word substituted by [S.I. 2019/1234 Sch. para. 1](#)

Changes and effects yet to be applied to the whole legislation item and associated provisions

- Signature words omitted by [S.I. 2019/1234 reg. 71\(17\)](#)
- Art. 1(b) substituted by [S.I. 2019/1234 reg. 71\(2\)\(a\)](#)
- Art. 1(b) words substituted in earlier amending provision [S.I. 2019/1234, reg. 71\(2\)\(a\)](#) by [S.I. 2020/1301 reg. 3Sch. para. 48\(e\)\(i\)](#)
- Art. 1(f)-(i) inserted by [S.I. 2019/1234 reg. 71\(2\)\(b\)](#)
- Art. 1(i) words substituted in earlier amending provision [S.I. 2019/1234, reg. 71\(2\)\(b\)](#) by [S.I. 2020/1301 reg. 3Sch. para. 48\(e\)\(ii\)](#)
- Art. 23a inserted by [S.I. 2019/1234 reg. 71\(3\)](#)
- Art. 23a words substituted in earlier amending provision [S.I. 2019/1234, reg. 71\(3\)](#) by [S.I. 2020/1301 reg. 3Sch. para. 48\(e\)\(iii\)](#)
- Annex 24 s. 1 word substituted by [S.I. 2019/1234 Sch. para. 19\(2\)](#)
- Annex 25 s. 1 word substituted by [S.I. 2019/1234 Sch. para. 20\(2\)](#)
- Annex 26 s. 1 word substituted by [S.I. 2019/1234 Sch. para. 21\(2\)](#)
- Annex 26 para. 1 Table words substituted by [S.I. 2022/838 reg. 23](#)
- Annex 27 s. 1 word substituted by [S.I. 2019/1234 Sch. para. 22\(2\)](#)
- Art. 32(1)(d) word substituted by [S.I. 2019/1234 reg. 71\(7\)\(b\)\(ii\)](#)
- Art. 42(2)(e)-(g) omitted by [S.I. 2019/1234 reg. 71\(14\)\(a\)](#)
- Art. 42(2)(h) words substituted by [S.I. 2019/1234 reg. 71\(14\)\(b\)](#)