STATUTORY INSTRUMENTS

1989 No. 2406

The Education Reform (Northern Ireland) Order 1989

PART VIII

SCHOOLS—GENERAL PROVISIONS

CHAPTER I

MANAGEMENT OF GRANT#AIDED SCHOOLS

Appointment of parent governors

- 121. In Article 13 of the principal Order after paragraph (3) there shall be inserted—
 - "(3A) Where, at any grant#aided school,—
 - (a) one or more vacancies for parent members are required to be filled by election; and
 - (b) the number of parents standing for election as parent members is less than the number of vacancies,

the required number of parent members shall be made up by persons appointed by the voting members of the Board of Governors of the school.

- (3B) Where it is reasonably practicable to do so, it shall be the duty of the voting members of the Board of Governors in appointing any person under paragraph (3A) to appoint a person who is the parent of a registered pupil at the school.
- (3C) In paragraph (3A) "parent member" means a member of the Board of Governors of a grant#aided school who but for that paragraph would be required to be elected by parents of pupils attending the school from amongst the parents of such pupils.
- (3D) A person appointed under paragraph (3A) shall for all purposes of the Education Orders except Schedule 8 to the 1989 Order be treated as if he had been duly elected as a member of the Board of Governors by parents of pupils attending the school.
- (3E) In paragraphs (3A) and (3B) "voting members" has the meaning assigned to it by Article 122(3) of the 1989 Order."

Co#option of persons to Board of Governors of grant#aided school

- **122.**—(1) The voting members of the Board of Governors of a grant#aided school may co#opt not more than three persons to be members of the Board of Governors of the school.
- (2) It shall be the duty of the voting members in co#opting any person to be a member of the Board of Governors to co#opt a person who appears to them to be a member of the local business community if it appears to the voting members—
 - (a) that no member of the Board of Governors is a member of the local business community; or
 - (b) that it is desirable to increase the number of members of the Board of Governors who are members of that community.

Status: Point in time view as at 27/09/2017.

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- (3) In this Article "voting members"
 - (a) in relation to the Board of Governors of a grant#maintained integrated school, has the same meaning as in Schedule 5;
 - (b) in relation to the Board of Governors of a school to which Schedule 7 to the principal Order applies, means the members of the Board of Governors referred to in paragraph 2(1) (a), (b) and (c) of that Schedule;
 - (c) in relation to the Board of Governors of any other grant#aided school, has the meaning assigned to it for the purposes of whichever of Schedules 4, 5[FI or 6] to the principal Order applies in relation to the membership of that Board of Governors.

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Schemes of management

123. After Article 9 of the principal Order and after the cross#heading "School management" there shall be inserted the following Articles—

"Schemes of management

- **9A.**—(1) For every grant#aided school (other than a technical secondary school) there shall be a scheme (to be known as a "scheme of management") providing for—
 - (a) the membership and procedure of the Board of Governors of the school;
 - (b) the management of the school, and in particular the functions to be exercised in relation to the school by the Board of Governors, the principal and any other person or body specified in the scheme;
 - (c) such other matters as are required or authorised by the Education Orders to be included in or regulated by the scheme of management.
- (2) The scheme of management for a grant#aided school may provide for the establishment by the Board of Governors of the school of committees (whether or not including persons who are not members of the Board of Governors) and for—
 - (a) the membership and procedure of such committees;
 - (b) the delegation to such committees of such functions of the Board of Governors of the school as may be specified in or determined in accordance with the scheme.
- (3) The scheme of management for a grant#aided school may provide for the delegation to the principal of the school of such functions of the Board of Governors as may be specified in or determined in accordance with the scheme.
 - (4) The scheme of management for a grant#aided school shall—
 - (a) contain no provision which is inconsistent with any provision of the Education Orders or any other statutory provision;
 - (b) except in so far as any provision of the Education Orders requires or authorises, comply with any instrument of government of the school.
 - (5) The scheme of management for—
 - (a) a controlled integrated school, shall be a scheme applying only to that school;
 - (b) any other controlled school, may be either a scheme applying only to that school or a scheme applying to that school and to other controlled schools, all being schools specified, or of a description specified, in the scheme.

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- (6) The scheme of management for a Catholic maintained school may be a scheme applying only to that school or a scheme applying to that school and to other Catholic maintained schools, all being schools specified, or of a description specified, in the scheme.
- (7) In its application to a voluntary school referred to in Article 11(8), this Article shall have e#ect with the omission of paragraphs (1)(a) and (2) and the substitution for the references in paragraphs (1)(b) and (3) to the Board of Governors of references to the person approved in relation to that school by the Department under the said Article 11(8).

Preparation of schemes of management

- **9B.**—(1) It shall be the duty of a board to prepare a scheme or schemes of management for controlled schools under the management of the board; but before preparing a scheme of management applying to any school the board shall consult the Board of Governors of that school.
- (2) It shall be the duty of a board, after consultation with the managers or trustees of a maintained school (other than a Catholic maintained school) maintained by it, to prepare a scheme of management for the school.
- (3) It shall be the duty of the Council for Catholic Maintained Schools to prepare a scheme or schemes of management for Catholic maintained schools; but before preparing a scheme of management applying to any school the Council shall consult the trustees or managers of the school and the board by which the school is maintained.
 - (4) It shall be the duty—
 - (a) in the case of a voluntary school referred to in Article 11(8), of the person approved in relation to that school by the Department under the said Article 11(8),
 - (b) in the case of any other voluntary school (not being a maintained school), of the Board of Governors of the school,

to prepare a scheme of management for the school.

- (5) It shall be the duty of the Board of Governors of a grant#maintained integrated school to prepare a scheme of management for the school.
- (6) In preparing a scheme of management under this Article a body or person shall take into account any guidance given by the Department as to the provisions it regards as suitable for inclusion in that scheme.
- (7) The Department shall publish any guidance given by it for the purposes of this Article in such manner as it thinks fit.

Approval or imposition of scheme of management by Department

- **9C.**—(1) Every body or person required by Article 9B to prepare a scheme of management shall, on or before such date as the Department may direct, submit the scheme to the Department for its approval, and in this Article and Article 9D "the submitting authority", in relation to a scheme, means the body by which or person by whom the scheme is required to be prepared.
- (2) In the case of a scheme prepared under paragraph (1) or (3) of Article 9B the submitting authority shall also submit to the Department such information as to the results of consultations under that paragraph as the Department may require.
- (3) A scheme of management submitted under paragraph (1) shall not come into operation until it has been approved by the Department or until such date as the Department may, in giving its approval, specify; and the Department may approve such a scheme

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either without modifications or with such modifications as it thinks fit after consulting the submitting authority.

- (4) Where—
 - (a) a submitting authority fails to submit a scheme to the Department as required by paragraph (1); or
 - (b) it appears to the Department that a scheme submitted by a submitting authority as required by that paragraph does not accord with any guidance given by it for the purposes of Article 9B and cannot be made to do so merely by modifying it,

the Department may impose a scheme of management making such provision of a description required or authorised to be made by a scheme of management as it considers appropriate.

- (5) A scheme of management imposed by the Department by virtue of paragraph (4)—
 - (a) shall be treated for all purposes as if it had been prepared by the submitting authority and approved by the Department under this Article; and
 - (b) shall come into operation on such date as may be specified therein.
- (6) Before imposing a scheme under paragraph (4) the Department shall consult the submitting authority and—
 - (a) in the case of a scheme of management applying to a controlled school or controlled schools, the Board of Governors of the school or schools to which the scheme applies;
 - (b) in the case of a scheme of management applying to a maintained school (other than a Catholic maintained school) the managers or trustees of the school; and
 - (c) in the case of a scheme of management applying to a Catholic maintained school or schools, the managers or trustees of the school or schools to which the scheme applies and the board or boards by which any such school is maintained.
- (7) The Council for Catholic Maintained Schools shall provide each board with a copy of the scheme or schemes of management approved under this Article and applying to the Catholic maintained schools maintained by that board.

Revision of schemes of management

- **9D.**—(1) A submitting authority may at any time, and shall if the Department so directs, prepare a revised scheme of management and submit it to the Department for its approval.
- (2) Article 9B(6) and (7) shall apply in relation to the preparation of a revised scheme of management as it applies in relation to the preparation of the initial scheme.
- (3) A revised scheme of management submitted under paragraph (1) shall not come into operation until it has been approved by the Department or until such date as the Department may, in giving its approval, specify; and the Department may approve such a scheme either without modifications or with such modifications as it thinks fit after consulting the submitting authority."

Art. 124 rep. by 1998 NI 13

Annual report of Board of Governors

- **125.**—(1) The scheme of management for every grant#aided school shall provide for it to be the duty of the Board of Governors to prepare, once in every school year, a report containing—
 - (a) a summary of the steps taken by the Board of Governors in the discharge of its functions during the period since its last report; and

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- (b) such other information as the scheme of management may require.
- (2) The scheme of management for every such school shall, in particular, require that report—
 - (a) to be as brief as is reasonably consistent with the requirements as to its contents;
 - (b) F2.....
 - (c) to give the name of each member of the Board of Governors and indicate into which of the following categories he falls, namely—
 - (i) members nominated by transferors and superseded managers;
 - (ii) members elected by parents;
 - (iii) members elected by assistant teachers;
 - (iv) members chosen, nominated or appointed by [F3the Authority];
 - (v) members nominated by the Boards of Governors of contributory schools;
 - (vi) members nominated or appointed by the Head of the Department;
 - (vii) members nominated by trustees or nominating trustees;
 - (viii) foundation members;
 - (ix) co#opted members;
 - (x) the principal;
 - (xi) members not falling under any preceding category;
 - (d) to give, in relation to each member (other than the principal) the date on which his term of o#ce comes to an end;
 - (e) to name the chairman of the Board of Governors and its secretary;
 - (f) to give such information as is available to the Board of Governors about arrangements for the next election of parents to the Board of Governors;
 - (g) to contain a financial statement—
 - (i) reproducing or summarising any financial statement of which a copy has been furnished to the Board of Governors by [F3 the Authority] under Article 54 or 57 or by the Department under Article 61 or 78 since the last report was prepared;
 - (ii) indicating, in general terms, how any grants made to the Board of Governors under the Education Orders in the period covered by the report were used and how any sum made available to the Board of Governors by [F3the Authority] in respect of the school's budget share[F4(within the meaning of Part VII of the Education (Northern Ireland) Order 1998)] in that period was used;
 - (iii) giving details of the application of any gifts or bequests made to the school in that period;
- [F5(ga) to describe in general terms—
 - (i) the arrangements made for the security of the pupils and staff at the school and the school premises; and
 - (ii) any changes to those arrangements since the last report was prepared;]
 - (h) to describe what steps have been taken by the Board of Governors to develop or strengthen the school's links with the community and, in particular, to promote the attainment of the objectives of the educational theme called Education for Mutual Understanding; and
 - (i) to give such information as is required to be made available in accordance with regulations under $[^{F6}$ Article 24(2)(a) of the Education (Northern Ireland) Order 2006].

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- (3) The scheme of management for every such school shall enable the Board of Governors to produce its report in such language or languages (in addition to English) as it considers appropriate.
- (4) The scheme of management for every such school shall provide for it to be the duty of the Board of Governors to take such steps as are reasonably practicable to secure that—
 - (a) the parents of all registered pupils at the school and all persons employed at the school are given (free of charge) a copy of its report;
 - (b) copies of that report are available for inspection (at all reasonable times and free of charge) at the school; and

 - [F8(7) This Article does not apply to a school established in a hospital.]
 - F2 Art. 125(2)(b) repealed (1.8.2006) by Education (Northern Ireland) Order 2006 (S.I. 2006/1915 (N.I. 11)), arts. 1(2), 44, Sch. 2 para. 6, Sch. 3 Pt. 1
 - F3 Words in Order substituted (1.4.2015) by Education Act (Northern Ireland) 2014 (c. 12), Sch. 3 para. 1(1)(a) (with Sch. 2 para. 4(3), Sch. 3 para. 1(2)); S.R. 2015/35, art. 2(b)
 - **F4** Words in art. 125(2)(g)(ii) substituted (31.5.2009) by Education (Northern Ireland) Order 1998 (S.I. 1998/1759 (N.I. 13)), arts. 1(3)(g), 91(1), Sch. 5 Pt. II; S.R. 2009/183, **art. 3(a)(d)**
 - F5 1998 NI 13
 - **F6** Words in art. 125(2)(i) substituted (1.8.2006) by Education (Northern Ireland) Order 2006 (S.I. 2006/1915 (N.I. 11)), arts. 1(2), 44(1), **Sch. 2 para. 7**
 - F7 Art. 125(4)(c) repealed (1.8.2006) by Education (Northern Ireland) Order 2006 (S.I. 2006/1915 (N.I. 11)), arts. 1(2), 44, Sch. 2 para. 6, Sch. 3 Pt. 1
 - F8 1993 NI 12

Annual j	parents'	' meeting
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F9 Art. 126 repealed (1.8.2006) by Education (Northern Ireland) Order 2006 (S.I. 2006/1915 (N.I. 11)), arts. 1(2), 41, 44(2), **Sch. 3 Pt. 1**

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