
STATUTORY RULES OF NORTHERN IRELAND

2004 No. 378

SOCIAL SECURITY

**The Social Security (Retirement Pensions)
(Amendment) Regulations (Northern Ireland) 2004**

Made - - - - *6th September 2004*

Coming into operation *27th September 2004*

The Department for Social Development, in exercise of the powers conferred by sections 5(1)(b) and 165(1) and (4) of the Social Security Administration (Northern Ireland) Act 1992⁽¹⁾ and Articles 10(4) and 74(1) and (3) of the Social Security (Northern Ireland) Order 1998⁽²⁾, and now vested in it⁽³⁾, and of all other powers enabling it in that behalf, hereby makes the following Regulations:

Citation and commencement

1. These Regulations may be cited as the Social Security (Retirement Pensions) (Amendment) Regulations (Northern Ireland) 2004 and shall come into operation on 27th September 2004.

Amendment of the Social Security (Claims and Payments) Regulations

2. In regulation 6 of the Social Security (Claims and Payments) Regulations (Northern Ireland) 1987⁽⁴⁾ (date of claim) after paragraph (30) there shall be added the following paragraphs –

“(31) Subject to paragraph (32), where –

(a) a person –

(i) has attained pensionable age, but for the time being makes no claim for a Category A retirement pension; or

(ii) has attained pensionable age and has a spouse who has attained pensionable age, but for the time being makes no claim for a Category B retirement pension;

(b) in accordance with regulation 50A of the Social Security (Contributions) Regulations 2001⁽⁵⁾ (Class 3 contributions: tax years 1996-97 to 2001-02) the

(1) 1992 c. 8; section 165(1) was amended by paragraph 49(2) of Schedule 3 to the Social Security Contributions (Transfer of Functions, etc.) (Northern Ireland) Order 1999 (S.I. 1999/671)

(2) S.I. 1998/1506 (N.I. 10); Article 74(1) was amended by paragraph 17(2) of Schedule 4 to the Tax Credits Act 2002 (c. 21)

(3) See Article 8(b) of S.R. 1999/481

(4) S.R. 1987 No. 465; relevant amending regulations are S.R. 2002 No. 67

(5) S.I. 2001/1004; regulation 50A was inserted by regulation 4 of S.I. 2004/1362

Commissioners of Inland Revenue subsequently accept Class 3 contributions paid after the due date by the person or, in the case of a Category B retirement pension, the spouse;

- (c) in accordance with regulation 6A of the Social Security (Crediting and Treatment of Contributions, and National Insurance Numbers) Regulations 2001⁽⁶⁾ the contributions are treated as paid on a date earlier than the date on which they were paid; and
- (d) the person claims a Category A or, as the case may be, a Category B retirement pension,

the claim shall be treated as made on –

- (i) 1st October 1998; or
- (ii) the date on which the person attained pensionable age in the case of a Category A retirement pension, or, in the case of a Category B retirement pension, the date on which the person's spouse attained pensionable age,

whichever is later.

(32) Paragraph (31) shall not apply where –

- (a) the person's entitlement to a Category A or B retirement pension has been deferred by virtue of section 55(2)(a) of the Contributions and Benefits Act (increase of retirement pension where entitlement is deferred); or
- (b) the person's nominal entitlement to a Category A or B retirement pension is deferred in pursuance of section 35(4) and (7) of the National Insurance Act (Northern Ireland) 1966 (increase of graduated retirement benefit in cases of deferred retirement),

nor where sub-paragraph (a) and (b) apply.”.

Amendment of the Social Security and Child Support (Decisions and Appeals) Regulations

3. Regulation 5 of the Social Security and Child Support (Decisions and Appeals) Regulations (Northern Ireland) 1999⁽⁷⁾ (date from which a decision revised under Article 10 takes effect) shall be renumbered paragraph (1) of regulation 5 and after that paragraph there shall be added the following paragraph –

“(2) Where –

- (a) a person attains pensionable age, claims a retirement pension after the prescribed time for claiming and the Department decides that he is not entitled (“the original decision”) because –
 - (i) in the case of a Category A retirement pension, the person has not satisfied the contribution conditions; or
 - (ii) in the case of a Category B retirement pension, the person's spouse has not satisfied the contribution conditions;
- (b) in accordance with regulation 50A of the Social Security (Contributions) Regulations 2001 the Board subsequently accepts Class 3 contributions paid after the due date by the claimant or, as the case may be, the spouse;
- (c) in accordance with regulation 6A of the Social Security (Crediting and Treatment of Contributions, and National Insurance Numbers) Regulations 2001 the

⁽⁶⁾ S.I. 2001/769; regulation 6A was inserted by regulation 2(b) of S.I. 2004/1361

⁽⁷⁾ S.R. 1999 No. 162

contributions are treated as paid on a date earlier than the date on which they were paid; and

- (d) the Department revises the original decision in accordance with regulation 11A(4) (a),

the revised decision shall take effect from –

(i) 1st October 1998; or

(ii) the date on which the claimant attained pensionable age in the case of a Category A pension, or, in the case of a Category B pension, the date on which the claimant's spouse attained pensionable age,

whichever is later.”

Sealed with the Official Seal of the Department for Social Development on 6th September 2004.

L.S.

John O'Neill
A senior officer of the
Department for Social Development

Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

EXPLANATORY NOTE

(This note is not part of the Regulations.)

These Regulations amend the Social Security (Claims and Payments) Regulations (Northern Ireland) 1987 and the Social Security and Child Support (Decisions and Appeals) Regulations (Northern Ireland) 1999 in respect of late claims for retirement pension where the claimant or his spouse has paid insufficient national insurance contributions for the tax years 1996-97 to 2001-02.

Regulation 2 provides for a late claim for a Category A or B retirement pension to be treated as made at pensionable age when those deficient contributions are subsequently paid.

Regulation 3 provides for a decision disallowing a late claim for a Category A or B retirement pension to be revised as from pensionable age when the deficient contributions are paid.

These Regulations make in relation to Northern Ireland only provision corresponding to provision contained in Regulations made by the Secretary of State for Work and Pensions in relation to Great Britain and accordingly, by virtue of section 149(3) of, and paragraph 10 of Schedule 5 to, the Social Security Administration (Northern Ireland) Act 1992, are not subject to the requirement of section 149(2) of that Act for prior reference to the Social Security Advisory Committee.

These Regulations do not impose a charge on business.