
STATUTORY RULES OF NORTHERN IRELAND

2007 No. 185

**The Occupational and Personal Pension
Schemes (Miscellaneous Amendments)
Regulations (Northern Ireland) 2007**

Amendment of the Occupational Pension Schemes (Disclosure of Information) Regulations

8. In regulation 5 of the Occupational Pension Schemes (Disclosure of Information) Regulations (Northern Ireland) 1997⁽¹⁾ (information to be made available to individuals)—

(a) in paragraph (12ZA)⁽²⁾ for “(except excluded persons), within a reasonable period after the date” substitute “(except excluded persons), on, or before, or within a reasonable period after, the date”, and

(b) after paragraph (15)⁽³⁾ add—

“(16) The requirement in paragraph (12ZA) does not apply in relation to a member or beneficiary whose only entitlement to benefits under the scheme is, or will be, to money purchase benefits.”.

⁽¹⁾ S.R. 1997 No. 98; the relevant amending regulations are S.R. 1997 No. 160 and S.R. 2005 No. 568

⁽²⁾ Paragraph (12ZA) was inserted by paragraph 6(3)(b) of Schedule 3 to S.R. 2005 No. 568

⁽³⁾ Paragraphs (14) and (15) were added by paragraph 19(4)(e) of the Schedule to S.R. 1997 No. 160