

SCHEDULES

SCHEDULE 4

Summary funding statements

8. A statement explaining whether any payment to the employer under Article 37(1) of the 1995 Order (payment of surplus to employer) has been made—

- (a) in the case of the first summary funding statement issued in respect of the scheme, in the 12 months before the date on which that statement is prepared, and
- (b) in the case of any subsequent summary funding statement issued in respect of the scheme, since the date of the last such statement.

Commencement Information

- II** Sch. 4 para. 8 in operation at 6.4.2014, see [reg. 1\(1\)](#)

(1) Article 37 was substituted by Article 227 of the Pensions (Northern Ireland) Order 2005 and amended by section 105 of the Pensions (No. 2) Act (Northern Ireland) 2008

Changes to legislation:

There are currently no known outstanding effects for the The Occupational and Personal Pension Schemes (Disclosure of Information) Regulations (Northern Ireland) 2014, Paragraph 8.