

## SCHEDULE

Regulation 11

### Information to be included in the actuary's certificate

Name and address of employer/the principal employer.

Name and Scheme Contracted-out Number (SCON(s)) of scheme/section.

The amendments proposed to be made.

#### **Data and assumptions used**

The calculation date.

Date of scheme actuarial valuation.

Any additional assumptions used.

Any assumptions which the employer requested were adjusted to remove the margin for prudence.

Earnings data used: 1 year to the calculation date or 3 years to the calculation date.

Other data sources used.

#### **Estimates of values of scheme amendments**

A statement that the actuary's estimate of the following values is for the proposed amendments as set out in the certificate and on the basis of the data referred to, the methods and assumptions used to calculate the scheme's technical provisions and the additional assumptions set out in the certificate.

The values for—

the annual increase in the employer's national insurance contributions in respect of the earnings of relevant members as exceeds the lower earnings limit but not the upper accrual point;

the increase in the total annual employee contributions of the relevant members (if applicable);

the reduction in the scheme's liabilities in respect of the benefits that accrue annually for or in respect of the relevant members (if applicable);

the sum of the increase in the total annual employee contributions and the reduction in the scheme's liabilities in respect of the benefits that accrue annually for or in respect of the relevant members (if applicable).

Note: In a case where the power is being used on a second or subsequent occasion, estimates are to be for the changes due to all the amendments, those proposed and the amendments made by the previous use or uses of the power.

**Status:** This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

**Certification**

A statement that, in the actuary’s opinion—

the proposed amendments to the scheme/section set out in this certificate comply with paragraph 2(2) of Schedule 14 to the Pensions Act (Northern Ireland) 2015;

the calculations have been made in accordance with the requirements of regulations 4(2), 5(2), 6(2) to (4), 7 and 8(2) to (6) of the Occupational Pension Schemes (Power to Amend Schemes to Reflect Abolition of Contracting-out) Regulations (Northern Ireland) 2015.

**Alternative certification where the power is being used on a second or subsequent occasion**

A statement that, in the actuary’s opinion—

all the amendments to the scheme/section, those proposed and set out in this certificate and those made by the previous use or uses of the power and set out in resolutions (give dates) comply with paragraph 2(2) of Schedule 14 to the Pensions Act (Northern Ireland) 2015 as if all the amendments are being made on the second or subsequent (as appropriate) occasion;

the calculations have been made in accordance with the requirements of regulations 4(2), 5(2), 6(2) to (4), 7 and 8(2) to (6) and (8) of the Occupational Pension Schemes (Power to Amend Schemes to Reflect Abolition of Contracting-out) Regulations (Northern Ireland) 2015.

Signature:

Date:

Name:

Qualification:

Address: