

### SCHEDULE 3

#### THE BUSINESS PLAN

#### PART 1

#### Information to be included in the business plan

##### *Information about the Master Trust scheme*

6. The registered name of the scheme.
7. If different, any trading or brand name under which the scheme is promoted or marketed.
8. The date when the scheme was established.
9. The address of the scheme's registered office.
10. The name of—
  - (a) each scheme trustee;
  - (b) each scheme funder (except where regulation 287(1) applies to the scheme), and
  - (c) each scheme strategist.
11. The name and address of any scheme administrator.
12. The number of participating employers.
13. The number of members, broken down into active members, deferred members and pensioner members.
14. The numbers of members joining, transferring from and leaving the scheme in the 3 years ending with the effective date.
15. The scheme's pension registry number.
16. The scheme's HM Revenue & Customs reference number.