#### **SCHEDULE**

### PART A

Rule 2.009 Form 2.03B

## Affidavit of Service of Administration Application

No.

# IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND CHANCERY DIVISION (COMPANY INSOLVENCY)

company	IN THE MATTER OF		Company No.
	AND IN THE MATTER OF THE IN	SOLVENCY (NORTHERN IRELAND)	ORDER 1989
(a) Insert full name and ddress of person making affidavit	I, (a)		
*Delete as applicable	*the applicant / acting on behalf of state on oath:	of the applicant	
	That I did on day the _ serve the above-named company seal of the court and its supporting		20 , application duly sealed with the at the registered office of the said
(b) Insert the address stated in the application to be the company's registered office	company at (b)		
company's registered office	OR by posting the same on	day the	day of
	pre-paid and properly addressed	to the said company at its register	ed office at (b)
	2. That I did on day the _	day of	20 ,
(c) Insert name	serve (c)administration application duly s		
(d) Insert address where served	leaving the same at his proper ad	dress at (d)	
M:1100	OR by posting the same on	day the	day of
		20 , by ordinary post first class	mail in an envelope
	duly pre-paid and properly addre	ssed to the said (c)	
	** (4)		

<ol><li>That I did on</li></ol>	day the	day of	20 ,
Serve (c)	a ner	rson who has appointed or is	s for may hel
ntitled to appoint a	n administrative re	ceiver of the said company	s [or may be] with a copy of the administration
unnlication duly ses	aled with the seal of	f the court and its supportin	g documents by leaving the same
is proper address a			g documents by reaving the same
ns proper address a	i. (u)		
OR by posting the	same on	_ day the	day of
	20	, by ordinary post first clas	s mail in an envelope
fully pre-paid and p	ronarly addressed	to the said (c)	
any pre-para and p	roperty addressed	to the said (c)	
at (d)			
2000 100			
. That I did on	day the	day of _	20 ,
erve (c)		the administrative	receiver of the said d with the seal of the court and it
company with a cop	y of the administr	ation application duly seale	d with the seal of the court and it
supporting docume	nts by leaving the	same at his proper address a	t (d)
			Form 2.03B contd.
		San	
OR by posting the	same on day	theday o	of20 ,
by ordinary post fir	st class mail in an	envelope duly pre-paid and	properly addressed
to the said (c)			
rt (d)			
2717131			
5. That I did on	day the _	day of	20 ,
erve (c)			a holder of a
			tor of the said company under
			Order 1989 with a copy of the
			nd its supporting documents by
eaving the same at	his proper address	at	
(d)			
		4.	
OK by posting the	same on day	theday o	20 ,
y ordinary post fir	st class mail in an	envelope duly pre-paid and	properly addressed
a the said (a)			
o the said (c)			
+ (4)			
it (d)			
That I did on	danisha	day of _	20
. inati did off	day the _	day or _	20 ,
erve (c)		who has presented	a petition to wind up the said
company mith a co	one of the administra	ation application duly scale	d with the seal of the court and it
unnorting documen	nts by leaving the	anon application duly sealer same at his proper address a	* (d)
appointing documents	and of seating me :	rame at mis proper address a	(w)

	il in an envelope di	day of aly pre-paid and properly	addressed	
to the said (c)				
at (d)				
7. That I did on day	y the	day of	20 ,	
serve (c) copy of the administration app documents by leaving the same	lication duly sealed		rt and its support	ny with a ing
OR by posting the same on by ordinary post first class mai	day the il in an envelope d	day of uly pre-paid and properly	20 ,	
to the said (c)				
at (d)				
8. That I did on day th		day of	Form 2.03B co	
			20	_0
Serve (c)	the member	State liquidator of the sai	_20_ id company with	a copy of
Serve (c)	the member duly sealed with th	State liquidator of the sai se seal of the court and th	_20_ d company with e supporting doc	a copy of
Serve (c) the administration application leaving the same at his proper	the member duly sealed with th address at (d)	State liquidator of the sai se seal of the court and th	_20_ id company with e supporting doc	a copy of uments by
Serve (c)	the member duly sealed with the address at (d)day theenvelope duly pre-p	State liquidator of the sai e seal of the court and the day of paid and properly address	20_ id company with e supporting doc	a copy of uments by
Serve (c)	the member duly sealed with the address at (d)day theenvelope duly pre-pat (d)at (d)	State liquidator of the sai we seal of the court and the day of paid and properly address	20	a copy of uments by
8. That I did on day the Serve (c) the administration application leaving the same at his proper OR by posting the same on ordinary first class mail in an e (c) d	the member duly sealed with the address at (d)day theenvelope duly pre-pat (d)at (d)	State liquidator of the sai we seal of the court and the day of paid and properly address	20	a copy of uments by
Serve (c)	the member duly sealed with the address at (d)day theat (d)ay thethe laministration applies	State liquidator of the sai te seal of the court and the day of paid and properly address day of day of te person proposed to be station duly sealed with the	20	a copy of uments byby
Serve (c)	the member duly sealed with the address at (d)day theat (d)ay thethe iministration applicing the same at his	day of	20	a copy of uments byby
Serve (c)	the member duly sealed with the address at (d)	State liquidator of the sai the seal of the court and the day of paid and properly address day of the person proposed to be station duly sealed with the proper address at (d) day of the properly address at (d) day of the properly address at (d)	20	a copy of uments byby

10. That I did on	day the	day of	20 ,
with a copy of the ad	ministration applicatio	the supervisor of the com on duly sealed with the seal of er address at (d)	the court and its supporting
by ordinary post first	class mail in an envel	day of ope duly pre-paid and properl	y addressed
at (d)			
A sealed copy of the	application and its sup	porting documents are now p	roduced to me marked "A".
SWORN			

(e) Insert name and address of person making declaration

Rule 2.021 Form 2.08B

# Notice of Intention to Appoint an Administrator by Company or Director(s)

No.

IN.	THE	HIC	H	COT	URT	OF	JUS	TICE	IN	NOR	THER	N IREL	AND
	(	CHA	NC	ER	Y D	IVIS	ION	(CO)	MP.	ANY	INSOI	VENC	(Y)

* Insert name of company	IN THE MATTER OF*		Company No.	
10,1898)	AND IN THE MATTER OF THE INSC	OLVENCY (NORTHERN IRELAN	ID) ORDER 1989	
(a) Insert name of company and address	1. Notice is given that, in respec	et of (a)		
of registered office	("the company")			
*Delete as applicable	* the company / the directors of	the company ("the appointo	r'') intend to appoint	
(b) Give name(s) and address(es) of proposed administrator(s)	(b)			
	as administrator(s) of the compo	any.		
	This notice is being given to to appoint an administrative rec paragraph 15 of Schedule B1 to	eiver of the company or an a	dministrator of the company un	
(c) Insert name and address of each person to whom notice is given	(c)			
	There is is not a moratorium in f Ireland The company has not, within the	d) Order 1989.	•	them
	5. In relation to the company to	here is no:		
	(i) petition for winding up which (ii) administration application was (iii) administrative receiver in o	hich has not yet been dispos		
(d) Insert whether COM	ı			
proceedings, establishment proceeding, or proceedings to which the EU Regulation		the holding of funds or secu	rities for third parties / or a coll	
as it has effect in the law of the United	<ol> <li>For the following reasons it is apply these proceedings will ply</li> </ol>	be (d) pr	gulation *will / will not apply. I oceedings.	If it does law
	\ <u></u>			
	8. Attached to this notice is *a c record of the decision of the dire			trator / a

	I (e)(If making the declaration on behalf of appointer indicate capacit	y <u>e.g.</u> director/solicitor)
	hereby do solemnly and sincerely declare that:	
	(i) the company is or is likely to become unable to y (ii) the company is not in liquidation, and (iii) the statements in paragraphs 3 to 5 are, so far a	
	and that the information provided in this notice is to	the best of my knowledge and belief true,
	AND I make this solemn declaration consciention the Statutory Declarations Act 1835	isly believing the same to be true and by virtue of
	Declared at	
	Signed	
	This day of	20
	before me	
Note: This form now to be sent to all those required to be sent the form by Rule 2.021(2)	A Commissioner for Oaths or Notary Public or Justi Officer.	ce of the Peace or Solicitor or Duly Authorised

Form 2.08B contd.

	Consent of Floating Charge Holder to Appointment of Administrator(s) (Do not detach this part of the notice)
	If, having read this notice, you have no objection to the making of this appointment you should complete the details in the box below and return a copy of this notice as soon as possible, and within five business days from receipt of this notice. to the appointor at the following address: (f)
	If your consent has not been given within five business days the appointor may make the appointment notwithstanding that you have not replied.
(g) Insert name and address	(g)
(h) Give details of charge, date registered and (if any) financial limit	being the holder of the following floating charge over the company's property:  (h)
nanc.	consents to the appointment of the administrator(s) in accordance with the details of this notice.  SignedDated
	(If signing on behalf of a firm or company state position or office held)
	Endorsement to be completed by court
(j) Insert date and time of filing	This notice was filed (j)

Rule 2.024 Form 2.10B

# Notice of Appointment of an Administrator by Company or Director(s) (where a notice of intention to appoint has not been issued)

#### IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND CHANCERY DIVISION (COMPANY INSOLVENCY)

times manie or company	IN THE MATTER OF
	Company No
	AND IN THE MATTER OF THE INSOLVENCY (NORTHERN IRELAND) ORDER 1989
(a) Insert name of company and address of registered office	
	Notice is given that, in respect of (a)  ("the
	company")
*Delete as appropriate	* the company / the directors of the company ("the appointor") hereby appoints
(b) Give name(s) and address(es) of administrator(s)	(b)
	as administrator(s) of the company.
*Delete as applicable	2. The written statement(s) in Form 2.02B * is / are attached.
770	<ol><li>The appointor is entitled to make an appointment under paragraph 23 of Schedule B1 to the Insolvency (Northern Ireland) Order 1989.</li></ol>
	<ol> <li>This appointment is in accordance with Schedule B1 to the Insolvency (Northern Ireland) Order 1989.</li> </ol>
*Delete as applicable	<ol><li>There is/is not a moratorium in force for the company under Part 1A of the Insolvency (Northern Ireland) Order 1989.</li></ol>
	6. The company has not, within the preceding twelve months been in administration
	<ol><li>In relation to the company there is no:</li></ol>
	<ul> <li>petition for winding up which has been presented but not yet disposed of</li> <li>administration application which has not yet been disposed of, or</li> <li>administrative receiver in office.</li> </ul>
	8. The company *is / is not an insurance undertaking / a credit institution / an investment undertaking providing services involving the holding of funds or securities for third parties / or a collective investment undertaking under Article 1.2 of the EU Regulation.
(c) Insert whether COMI proceedings,, establishment proceedings, or proceedings to shich the EU Regulation as it has effect in the law of the United Kingdom does not apply	For the following reasons it is considered that the EU Regulation *will / will not apply. If it does apply, these proceedings will be (c)

#### Form 2.10B contd.

Delete as applicable

- 10. Attached to this notice is  $^{\bullet}a$  copy of the resolution of the company to appoint an administrator / a record of the decision of the directors to appoint an administrator.
- 11. Where there are joint administrators, a statement for the purposes of paragraph 101(2) of Schedule B1 to the Insolvency (Northern Ireland) Order 1989 is attached.

(d) Insert name and address of person making declaration	I (d)
	hereby do solemnly and sincerely declare that:
	(i) the company is or is likely to become unable to pay its debts (ii) the company is not in liquidation, and (iii) the statements in paragraphs 5, 6 and 7 are, so far as I am able to ascertain, true.
	(iii) the statements in paragraphs 5, 0 and 7 are, so far as 1 and 3016 to ascertain, true, and that the information provided in this notice is to the best of my knowledge and belief true.
	AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.
	Declared at
	Signed
	This day of 20
	A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor or Duly Authorised Officer
	Endorsement to be completed by the court
(e) Insert date and time of filling	This notice was filed (e)

Rule 2.030

Form 2.14B

## Statement of Affairs - Administration

No

#### IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND CHANCERY DIVISION (COMPANY INSOLVENCY)

*Insert name of company	IN THE MATTER OF*	Company No
	AND IN THE MATTER OF THE	INSOLVENCY (NORTHERN IRELAND) ORDER 1989
(a) Insert name of company and address of registered office	Statement as to the affairs o	f(a)
(b) Insert date	on the (b)administration.	20 , the date that the company entered
	Affidavit	
		before a solicitor or commissioner of oaths or an officer of the inister oaths when you have completed the rest of this form.
(c) Insert name and occupation	I (c)	
(d) Insert full address	of (d)	
(e) Insert date	make oath and say that I beli attached marked	eve that the facts stated the several pages exhibited hereto and are a full, true and complete statement of the affairs of the
	Sworn at	
	Dated	
	Signature(s)	
	Before me	
	A solicitor or Commissioner	of Oaths or Duly Authorised Officer

The Solicitor or Commissioner is particularly requested, before swearing the affidavit, to make sure the full name, address and description of the depondent are stated, and to initial any crossings out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

# A - Summary of Assets

Assets		
	Book	Estimated to
	Value	Realise
Assets subject to fixed charge:	£	£
Assets subject to floating charge:		
Uncharged assets:		
Estimated total assets available for mofermatical and live		
Estimated total assets available for preferential creditors		
Signature Date		
Date		

#### A1 - Summary of Liabilities

If a moratorium under Part 1A of the Insolvency (Northern Ireland) Order 1989 is, or has been in force for the company at any time within the period of 12 weeks ending with the day on which it entered administration, you must identify which of the debts owed by the company are (a) moratorium debts, or (b) priority pre-moratorium debts, within the meaning given by Article 148A of the Insolvency (Northern) Order 1989

			Estimated to realise
Estimated total assets available for preferential creditors (carried from page A)	l £	£	
Liabilities Preferential creditors:-			
Estimated deficiency/surplus as regards preferential creditors		£	
Estimated prescribed part of net property where applicable (to carry forward)	£		
Estimated total assets available for floating charge holders		£	
Debts secured by floating charges	£		
Estimated deficiency/surplus of assets after floating charges		£	
Estimated prescribed part of net property where applicable (brought down)	£		
Total assets available to unsecured creditors	L £	£	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	_		
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	£	
Shortfall to floating charge holders (brought down)	L		
Estimated deficiency/surplus as regards creditors		£	
Issued and called up capital	£		
Estimated total deficiency/surplus as regards members		£	
Signature Date			-

#### COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security
	-			. ,	
	1				

Signature	Date
	A 1100 Ly

#### COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
-				
		1. ,		
-				
-				
	TOTALS			

Signature	Date

	Winding-Up Petition
	Willding-op Peddoll
	No
	IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND
	CHANCERY DIVISION (COMPANIES WINDING UP)
* Insert name of Company	IN THE MATTER OF* AND IN THE MATTER OF THE INSOLVENCY (NORTHERN IRELAND) ORDER 1989
	To the High Court of Justice in Northern Ireland
(a) Insert full name(s) and address(s) of patitioner(s)	The petition of (a)
(b) Insert full name and registered no. of company subject to petition	(b)     (bereinafter called "the company") was incorporated on
(c) Insert date of incorporation	(c)
(d) Insert title of Companies Act or Order under which company was incorporated	under (d)
(e) Insert address of registered office	2. The registered office of the company is at (e)
O Insert amount of nominal capital and how it is divided (g) Insert amount of capital paid up or credited as paid up	3. The nominal capital of the company is (f) $\hat{\Sigma}$ divided into shares of $\hat{\Sigma}$ each. The amount of the capital paid up or credited as paid up is (g) $\hat{\Sigma}$
	4. The principal objects for which the company was established are as follows:
	and other objects stated in the company's articles
(h) Set out the grounds on which a winding-up order is sought	5. (h)
*Delete as applicable t	<ol> <li>There *is/is not a moratorium in force for the company under Part 1A of the Insolvency (Northern Ireland, Order 1989.</li> </ol>
	7. If a moratorium under Part 1A of the Insolvency (Northern Ireland) Order 1989 is in force for the compan
	(i) Are the <u>petitioners</u> directors of the company? "Yes/No lif the petitioners are not directors of the company which of the following permitted exceptions to the restriction on winding up during a moratorium specified in Article 13DB of the Insolvency (Norther Ineland) Order 1989 applies; "Article 104A/104B/104C of the Insolvency (Northern Ireland) Order 1989 4900/section 367 of the Financial Services and Markets Act 2000 on the ground mentioned in subsection (3)(b) of that
(i) Insert the monitor's name (j) Insert the monitor's contact	section.  (ii) (i) The monitor's contact details are
details	<ol> <li>The company is / is not an insurance undertaking; a credit institution, an investment undertaking providir services involving the holding of funds or securities for third parties; or a collective investment undertaking referred to in Article 1.2 of the EU Regulation.</li> </ol>
(it) losed name of nemon superior	For the reasons started in the affidavit of (k) filed in support hereof it is considered that these

- divebile	proceedings will be (I) proceedings.					
(i) Insert whether COMI proceedings, establishment proceedings, or proceedings to which the EU	<ol> <li>In the circumstances it is just and equitable that the company should be wound up.</li> <li>The petitioner(s) therefore pray(s) as follows:</li> <li>(1) that (b)</li> </ol>					
Regulation as it has effect in the law of the United Kingdom does not apply	may be wound up by the court under the provisions of the Insolvency (Northern Ireland) Order 1939					
	OF .					
	(2) that such other order may be made as the court thinks fit.					
(m) If the company is the petitioner, delete "the company". Add the full name and address of any other person on which it is intended to serve this petition	Note: It is intended to serve this petition on (m) [the company] [and]					
	Endorsement					
	This petition having been presented to the court on will be heard at the Royal Courts of Justice, Chichester Street, Belfast, BT1 3JF					
	on:					
	Dateat					
	Timehours					
	(or as soon thereafter as the petition can be heard)					
	The solicitor to the petitioner is:-					
	Name					
	Address					
	Telephone Number					
	Fax Number (if any)					
	Reference					

#### Rule 4.036

Form 4.18

# Statement of Affairs - Winding Up by the Court

No.

#### IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND CHANCERY DIVISION (COMPANIES WINDING UP)

	CHANCERY DIVISIO	N (COMPANIES WINDING UP)
*Insert name of company	IN THE MATTER OF*	_Company No
	AND IN THE MATTER OF THE INSOLV	ENCY (NORTHERN IRELAND) ORDER 1989
	STATEMENT OF AFFAIRS OF (	0
(a) Insert name of company and address of registered office	on the (b)directed by the Official Receiver)*	20 , the date of the winding-up order (or date
	The 'Guidance notes' booklet tells	you how to complete this form easily and correctly.
(b) Insert date		
Delete as appropriate		
	I (c)	
	of (d)	
	the best of my knowledge and belief the above named company as at (e) (or the date directed by the Official	f a full, true and complete statement as to the affairs of the date of the winding up order Receiver) and that said company carried on business as
address of registered office  (b) Insert date  Delete as appropriate		
	AND IN THE MATTER OF THE INSOLVENCY (NORTHERN IRELAND) ORDER 1989  STATEMENT OF AFFAIRS OF (a)	
	Signature(s)	
	Before me	
	A solicitor or Commissioner of Oath	s or Duly Authorised Officer
	to make sure the full name, addre initial any crossings-out or other a affidavit in any of the above respe	ss and description of the deponent are stated, and to diterations in the printed form. A deficiency in the cts will mean that it is refused by the court, and will

# A - Summary of Assets

Assets		
	Book	Estimated to
	Value	Realise
Assets subject to fixed charge:	£	£
Assets subject to fixed charge:	*	*
Assets subject to floating charge:		
Uncharged assets:		
Estimated total assets available for preferential creditors		
SignatureDate		

### A1 - Summary of Liabilities

If a moratorium under Part 1A of the Insolvency (Northern Ireland) Order 1989 is or has been in force for the company at any time within the period of 12 weeks ending with the day on which the petition to have it wound up was presented;-

- (a) the references in this summary to preferential debts have effect as if they included references to moratorium debts and priority pre-moratorium debts within the meaning given by Article 148A of the Insolvency (Northern Ireland) Order 1989 and
- (b) the amount of any moratorium debt or priority pre-moratorium debt within the meaning given by Article 148A of the Insolvency (Northern Ireland) Order 1989 which is included in any category of debt must be set out with respect to that category of debt.

		Estimated to realise
		£
Estimated total assets available for preferential creditors (carried from page A)	ĺ £	£
Liabilities Preferential creditors:-	_	
Estimated deficiency/surplus as regards preferential creditors		£
Estimated prescribed part of net property where applicable (to carry forward)	£	
Estimated total assets available for floating charge holders		£
Debts secured by floating charges	£	
Estimated deficiency/surplus of assets after floating charges		£
Estimated prescribed part of net property where applicable (brought down)	£	
Total assets available to unsecured creditors		£
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		
Shortfall to floating charge holders (brought down)	£	

Signature \_

				£	
	ficiency/surplu	s as regards cr	editors	£	
Issued and call	al deficiency/si	ı. I	£		
Signature			Date		
			B COMPANY CREDITORS		
	amounts paid in ac		ditors under hire-purchase, chattel leasing or of goods or services and creditors claiming		
Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security
	-				

Date

C COMPANY SHAREHOLDERS

No.	Name of Shareholder	3 Address (with postcode)	4 Type. of shares held	5 Nominal	6 Number	7 Amount	8 Total
			held	amount of shares £	of shares held	per share called up £	amount called up £
							7
							3
							1
2				9	E 0.	TOTAL	

Signature	Date

Rule 4.037-CVL Form 4.19

### Statement of Affairs - Voluntary Liquidation

ert name of company	Statement as to affairs of*
	on the20 the date of the opinion formed by the liquidator under Article 81 of the Insolvency (Northern Ireland) Order 1989
	Affidavit This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.
(a) Insert full name and occupation	I(a)
(b) Insert full address	of (b)
	Make oath and say that the several pages exhibited hereto and marked are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above-named company as at the date I formed the opinion that the company would be unable to pay its debts in full (together with interest) within the period stated in the directors' declaration of solvency made under Article 75 of the Insolvency (Northern Ireland) Order 1989 and that the said company carried on business as
	Sworn at  Date Signature(s)
	Before me

A Solicitor or Commissioner of Oaths

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will need to be re-sworn.

### A - Summary of Assets

Assets		
	Book	Estimated to
	Value	Realise
Assets subject to fixed charge:	£	£
Assets subject to floating charge:		
Uncharged assets:		
Ť.		
Estimated total assets available for an formatial and litera		
Estimated total assets available for preferential creditors		
Clamatura		
SignatureDate		

### A1 - Summary of Liabilities

If a moratorium under Part 1A of the Insolvency (Northern Ireland) Order 1989 is, or has been in force for the company at any time within the period of 12 weeks ending with the day on the resolution to wind it up voluntarily was passed, you must identify which of the debts owed by the company are (a) moratorium debts, or (b) priority pre-moratorium debts, within the meaning given by Article 148A of the Insolvency (Northern) Order 1989.

			Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	l £	£	
Liabilities Preferential creditors:-	-		
Estimated deficiency/surplus as regards preferential creditors		£	
Estimated prescribed part of net property where applicable (to carry forward)	£		
Estimated total assets available for floating charge holders		£	
Debts secured by floating charges	£		
Estimated deficiency/surplus of assets after floating charges		£	
Estimated prescribed part of net property where applicable (brought down)	£		
Total assets available to unsecured creditors	. £	£	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	1		
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	£	
Shortfall to floating charge holders (brought down)	~		
Estimated deficiency/surplus as regards creditors  Issued and called up capital	l £	£	
issued and caned up capital			
Estimated total deficiency/surplus as regards members		£	
Signature Date			

#### **B** Company Creditors

NOTE You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
		-			
		-			

Signature	Date

Rule 4.037-CVL Form 4.20

## Statement of Affairs - Creditor's Voluntary Winding-Up

	Statement as to affairs of
	on the 20 being a date not more than 14 days before the date of the resolution for winding up
	Affidavit
	This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.
	I(a)
a) Insert full name and occupation	
(b) Insert full address	of (b)
	Make oath and say that the several pages exhibited hereto and marked are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at (being a date not more than 14 days before the
	date of the resolution for winding up) and that the said company carried on business as
	Sworn at
	DateSignature(s)
	Before me Signature(s)

A Solicitor or Commissioner of Oaths

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will need to be re-sworn.

### A - Summary of Assets

Assets	Book	Estimated to
Assets subject to fixed charge:	Value	Realise
Assets subject to fixed charge.	£	£
Assets subject to floating charge:		
The state of the s		
Uncharged assets:		
Estimated total assets available for preferential creditors		
SignatureDate		
Diff.		

### A1 - Summary of Liabilities

If a moratorium under Part 1A of the Insolvency (Northern Ireland) Order 1989 is, or has been in force for the company at any time within the period of 12 weeks ending with the day on the resolution to wind it up voluntarily was passed, you must identify which of the debts owed by the company are (a) moratorium debts, or (b) priority pre-moratorium debts, within the meaning giver by Article 148A of the Insolvency (Northern) Order 1989.

			Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	l £	£	
Liabilities Preferential creditors:-	, L		
Estimated deficiency/surplus as regards preferential creditors		£	
Estimated prescribed part of net property where applicable (to carry forward)	£		
Estimated total assets available for floating charge holders		£	
Debts secured by floating charges	f.		
Estimated deficiency/surplus of assets after floating charges		£	
Estimated prescribed part of net property where applicable (brought down)	£		
Total assets available to unsecured creditors	£	£	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)			
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	£	
Shortfall to floating charge holders (brought down)	2		
Estimated deficiency/surplus as regards creditors			
Issued and called up capital	£	£	
Estimated total deficiency/surplus as regards members		£	
Signatura			

### **B** Company Creditors

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security

Signature Date	gnature	Date	
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	PART B
Statement as to the affairs of (a) _	
	20 , the date that the company entered administration.
Affidavit	
	re a solicitor or commissioner of oaths or an officer of the court duly en you have completed the rest of this form.
I (c)	
make oath and say that I believe the	hat the facts stated the several pages exhibited hereto and attached marked complete statement of the affairs of the above named company as at (e) at the company entered administration.
Sworn at	
Dated	
Signature(s)	
Before me	
A solicitor or Commissioner of Oa	aths or Duly Authorised Officer

The Solicitor or Commissioner is particularly requested, before swearing the affidavit, to make sure the full name, address and description of the depondent are stated, and to initial any crossings out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

# A - Summary of Assets

Assets			
		Book	Estimated to
		Value	Realise
Assets subject to fixed charge:		£	£
Assets subject to floating charge:			
I I a harman di a contro			
Uncharged assets:			
Estimated total assets available for preferential			
creditors			
Signature	Date		

# A1 - Summary of Liabilities

			Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	£	
Liabilities Preferential creditors:-	£		
Estimated deficiency/surplus as regards preferential creditors		£	
Estimated prescribed part of net property where applicable (to carry forward)	£		
Estimated total assets available for floating charge holders		£	
Debts secured by floating charges	£		
Estimated deficiency/surplus of assets after floating charges		£	
Estimated prescribed part of net property where applicable (brought down)	£		
Total assets available to unsecured creditors	£	£	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	~		
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£		£
Shortfall to floating charge holders (brought down)			
Estimated deficiency/surplus as regards creditors			£
Issued and called up capital	£	£	
Estimated total deficiency/surplus as regards members		£	
Signature Date			

#### COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession. If a moratorium under Part 1A of the Insolvency (Northern Ireland) Order 1989 is, or has been in force for the company at any time within the period of 12 weeks ending with the day on which it entered administration, you must identify which of the debts owed by the company are (a) moratorium debts, or (b) priority pre-moratorium debts, within the meaning given by Article 148A of the Insolvency (Northern)

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any securit	y held by creditor	Date security give	en £
				,		4
	,					
ignature			Date			
		CC	OMPANY SHAREHOLI	DERS		
Name of Sharel	holder	Address (	with postcode)	No. of shares he		Details of Shares he
	-					
				)- (-		

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
			9	
TOTALS				

	22.	
Signature	Date	

Rule 1A.71 Form 8.6

	Insolvency (Northern Ireland) Order 1989
	Proxy-Moratorium
	IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND CHANCERY DIVISION (COMPANY INSOLVENCY)
* Insert name of Company	IN THE MATTER OF* AND IN THE MATTER OF THE INSOLVENCY (NORTHERN IRELAND) ORDER 1989
(a) Please give full name and address( for communication	Name of creditor (a)
	Address
(b) Please insert name of person (who must be 18 or over) or the chair of the meeting. If you wish to provide for alternative proxy- holders in the circumstances that your first choice is unable to attend please state the name(s) of the	Name of proxy-holder (b)
alternatives as well	2,
(c)Insert date	3
"Delete as applicable t	I appoint the above-named person to be my proxy-holder at the meeting of creditors to be held on (c)or at any adjournment of that meeting. The proxy-holder is to vote as instructed below.
	Voting instructions for resolutions

To consent/not to consent to the moratorium being extended by the directors until (c)

To vote as instructed below.