13. The beneficiary should write his or her usual signature in the space below, and in the presence of the teacher.

Usual Signature of beneficiary

I desire to make an allocation under the Teachers Superannuation (Allocation) Rules (Northern Ireland), 1951, and I declare that the foregoing particulars are true to the best of my knowledge and belief and that the above signature has been written in my presence by the beneficiary.

Signature

Private Address

Date

Form A.P.T.2

Allocation Declaration under the Teachers Superannuation (Allocation) Rules (Northern Ireland), 1951

Teachers Superannuation (Allocation) Rules (Northern Ireland), 1951, I desire to surrender  $\pounds$  of my annual allowance in return for the grant of

\*(a) a pension payable in accordance with Option A to

(Name in Full) , the beneficiary named by me on Form A.P.T.1, or

\*(b) an annuity payable to me and a pension payable to .....

A.P.T.1 in accordance with Option B.

Signature

Date

Reference No.

\* Strike out either paragraph (a) or (b) whichever is inapplicable.

# Adjustment of Teachers' Annual Allowances in relation to National Insurance

Regulations, dated 25th July, 1951, made by the Ministry of Finance under sub-Section (4) of Section sixty-six of the National Insurance Act (Northern Ireland), 1946, as applied by Section 23 of the Teachers (Superannuation) Act (Northern Ireland), 1950.

# 1951. No. 129

WHEREAS it is provided by Section 23 of the Teachers (Superannuation) Act (Northern Ireland), 1950, that the power exercisable by a Government Department under sub-Section (4) of Section 66 of the

National Insurance Act (Northern Ireland), 1946, to modify by regulations in connection with the passing of the last-named Act any scheme for the provision of pensions or other benefits, shall be exercisable by the Ministry of Finance (hereinafter referred to as "the Ministry") in relation to any provision contained in Part I of the Teachers (Superannuation) Act (Northern Ireland), 1950:

Now, THEREFORE, the Ministry in exercise of the power conferred on it by the aforesaid provisions, and of all other powers enabling it in that behalf, hereby makes the following regulations :—

#### PART I --- INTRODUCTORY

1.—(1) These regulations may be cited as the National Insurance (Modification of Teachers Annual Allowances) Regulations (Northern Ireland), 1951, and come into operation on the 1st April, 1951.

(2) The National Insurance (Modification of Teachers Pensions) Regulations<sup>\*</sup> (Northern Ireland), 1948 (hereinafter referred to as "the 1948 regulations"), are hereby revoked.

(3) The Interpretation Act, 1889, as applied to Northern Ireland by the Interpretation Act, 1921, shall apply to the interpretation of these regulations as it applies to the interpretation of an Act of the Parliament of Northern Ireland.

(4) In these regulations unless the context otherwise requires :---

- "the Act" means the National Insurance Act (Northern Ireland), 1946;
- "the Act of 1950" means the Teachers (Superannuation) Act (Northern Ireland), 1950;
- " annual allowance " means an annual superannuation allowance under paragraph (a) of sub-section (2) of Section 3 of the Act of 1950;
- "1923 Act scheme" means any superannuation scheme made under Sections 70 and 71 of the Education Act (Northern Ireland), 1923, whether as originally enacted or as applied by Order in Council under Section 79 of that Act;
- "recognised service" means service before the 1st April, 1951, reckonable (whether by virtue of any provision of Part II of the Act of 1950, or otherwise) as service for the purposes of a 1923 Act scheme, to the extent to which it is so reckonable;
- "approved external service" has the meaning given to that expression by Section 13 of the Act of 1950;
- " contributory service" does not mean approved external service but subject thereto has the meaning given to that expression by paragraph (a) of Sub-Section (1) of Section 2 of the Act of 1950;

\* S. R. & O. 1948 No. 192.

- " teacher " includes any person who is treated as a teacher for the purposes of the Act of 1950;
- "new entrant" has the meaning given to that expression by paragraph (a) of regulation 3 hereof;

"existing teacher" has the meaning given to that expression by paragraph (b) of regulation 3 hereof;

- "subject to modification" means as respects any existing teacher, a teacher who has elected for modification either under regulation 6 (2) of the 1948 regulations or who elects for modification under regulation 6 (2) of these regulations;
- " date of modification " means as respects any existing teacher who is subject to modification, the date prescribed by regulation 6 (3) of the 1948 regulations or regulation 6 (3) (b) of these regulations as the case may be.

2. Subject to the provisions of these regulations the provisions of Part I of the Act of 1950 shall have effect subject to the modifications hereinafter prescribed.

PART II-New Entrants and Existing Teachers

3. In these regulations the expression —

- (a) "new entrant" means a teacher (not being an existing teacher) who
  - (i) entered recognised service on or after the 1st July, 1948; or
  - (ii) enters contributory service on or after the 1st April, 1951;

(b) " existing teacher " means—

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- (i) a teacher who having been employed in recognised service at any time before the 1st July, 1948, left such service before that date and enters contributory service; or
- (ii) a person who on entering contributory service, had before the 1st March, 1948 either completed a course of training for teachers or was engaged on such course or had been accepted or provisionally accepted for such course or had applied to be accepted for and subsequently became engaged on such course : provided that if any such person failed or fails to enter contributory service within six months after completing such course or within such longer period as the Ministry of Education may allow he shall at the expiration of that period cease to be an existing teacher and any act which he may have performed by virtue of his being an existing teacher shall be deemed to have been void; or
  (iii) a teacher who was treated as an existing teacher under the 1948 regulations.

#### NEW ENTRANTS

4. As respects new entrants, the annual allowance payable to any man teacher after he has attained the age of 65 or woman teacher after she has attained the age of 60 shall be reduced by  $f_{1}$  14s. for each completed year of recognised and contributory service after the 1st July, 1948, or by  $f_{67}$  15s. whichever is the less.

Provided that in computing any reduction of annual allowance where the teacher has served in approved external service and in recognised or contributory service or in both as the case may be, any period of recognised and/or contributory service in excess of the period of such service upon which the annual allowance is calculated under paragraph (d) or paragraph (f) of sub-Section (2) of Section 13 of the Act of 1950 shall be ignored, and as respects the period upon which such annual allowance is calculated the allowance shall be reduced by  $f_{11}$  14s. in respect of each completed year and by a proportionate amount of  $f_{11}$  14s. in respect of a part of a year, of recognised and/or contributory service.

Modification The teacher's contribution payable by a new entrant shall be 5. of Contribureduced by  $f_2$  19s. a year in the case of a woman and  $f_2$  8s. in the case of a man, and the employer's contribution payable in respect of such new entrant shall be reduced by  $f_{2}$  19s. a year in the case of a woman and  $f_2$  8s. in the case of a man.

#### EXISTING TEACHERS

6.—(1) Excepting existing teachers who

Election for Modification.

tions.

- (a) immediately before the 5th July, 1948 (the appointed day for Section 1 of the Act) were over the age of 55 in the case of a man, or 50 in the case of a woman; or
- (b) exercised their right of election under regulation 6 of the 1948 regulations

any existing teacher shall have the right to elect whether he shall be subject to the provisions of these regulations.

(2) Any existing teacher who wishes to exercise his right to elect as aforesaid shall do so at any time during the three months after the date on which he first enters upon contributory service.

Provided that the Ministry may, if it considers that there is reasonable ground for so doing, extend the period within which the existing teacher may so elect.

- (3) (a) In the case of an existing teacher who was subject to modification under regulation 6 of the 1948 regulations, the modifications in Part I of the Act of 1950, prescribed by these regulations, shall apply to that teacher from —
  - (i) the 1st April, 1951, if the teacher was in contributory service at that date ;

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Modification

of Annual

Allowances.

- (ii) as from the date of entering contributory service if the teacher was not in contributory service on 1st April, 1951.
- (b) In the case of an existing teacher who becomes subject to modification under these regulations, the modifications in Part I of the Act of 1950 prescribed by these regulations shall apply to that teacher from the first day of the month next following the month in which the teacher elects for modification.

(4) Any election for modification under these regulations shall be irrevocable and shall be made in the manner prescribed in Schedule I to these regulations.

7. A pension payable to an existing teacher who is subject to Modification modification and who has served in recognised or contributory ser- of Annual Allowances. 1948, shall in the case of a man after the age of 65 or in the case of a woman after the age of 60, be reduced by an appropriate yearly sum for each completed year of recognised and/or contributory service after the date of modification, being the appropriate yearly sum prescribed in column 2 or column 3 of Schedule II to these regulations or by  $\int_{0}^{67} 15s$ , whichever is the less.

Provided that in computing any reduction of annual allowance —

- (a) years of recognised and contributory service beyond 40 shall be ignored;
- (b) where the teacher has served in approved external service and in recognised or contributory service or in both as the case may be, and his period of recognised and/or contributory service is reduced under paragraph (d) or paragraph (f) of sub-Section (2) of Section 13 of the Act of 1950 (which period as so reduced is herein called " the reduced period ") the period of service as respects which his annual allowance shall be reduced under this regulation shall be the reduced period less the period, if any, of recognised and/or contributory service in respect of which he is not subject to modification.

8. As from the date of modification the teacher's and employer's Modification contribution payable by or in respect of an existing teacher shall each of Contributions. be reduced by  $f_{2}$  19s. a year in the case of a woman and  $f_{2}$  8s. in the case of a man.

# PART III - SPECIAL PROVISIONS

9.—(1) Where a person not being an existing teacher within the Teachers in meaning of regulation 3 (b) (ii), who was not employed in recognised  $approved_{external}$  service at any time before the 1st July, 1948, becomes employed in service. contributory service after the 1st April, 1951, having previously been employed in approved external service in Great Britain, he shall be treated for the purposes of these regulations as —

- (a) a new entrant if his employment in such approved external service is wholly after the 1st July, 1948; or
- (b) an existing teacher if his employment in such approved external service was wholly or partly before the 1st July, 1948.

(2) Where a person is treated as an existing teacher under paragraph (1) (b) of this regulation, or where a person having been employed in recognised service at any time before the 1st July, 1948, is employed in approved external service as aforesaid on or after the 1st July, 1948, and subsequently becomes employed in contributory service -

- (a) if in respect of his said approved external service he was subject to modification under any scheme applying to that service he shall be subject to the modifications for which these regulations provide;
- (b) if in respect of his said approved external service he was excepted from modification under any such scheme he shall not be subject to the modifications for which these regulations provide; and
- (c) if in respect of his said approved external service he was neither subject to nor excepted from modification under any such scheme he shall have the right to elect for modification under these regulations in accordance with regulation 6.

(3) Where a teacher to whom paragraph (2) of this regulation applies becomes subject to modification he shall be so subject during any period of contributory service after the date of modification and the appropriate yearly sum for that person under Schedule II to these regulations shall be ascertained by reference to the age of that person when he first became subject to modification whether under these regulations or under the scheme relating to his approved external service.

#### PART IV — MISCELLANEOUS PROVISIONS

Women marry.

10. Where a woman teacher is subject to modification, the moditeachers who fications in Part I of the Act of 1950 prescribed by these regulations shall apply to her notwithstanding that she marries and elects thereafter to qualify for a retirement pension by virtue of her husband's insurance.

> 11. Where a teacher is subject to modification any payment by him under Section 9 of the Act of 1950 of contributions in respect of a period of absence from contributory service after the date of modification shall be reduced by an amount calculated at the rate of  $f_{4}$  16s. a year or, in the case of a woman by  $f_{5}$  18s.

Allocation of 12. In the case of a teacher who is subject to modification, Rule 7 of Pension: the Teachers Superannuation (Allocation) Rules, (Northern Ireland),

1951 (a), which prescribes limits on the amount of annual allowance which a teacher can surrender when making an allocation to a beneficiary under those Rules, shall have effect with the following modifications :—

(a) reference in paragraphs (a) and (b) of Rule 7 to the annual allowance of a teacher shall be deemed to refer to the allowance of that teacher unreduced by these regulations; and

(b) the reference in paragraph (c) of that Rule to the amount of annual allowance (as reduced by the amount surrendered) shall be deemed to refer to the annual allowance of that teacher reduced by these regulations.

Sealed with the Official Seal of the Ministry of Finance for Northern Ireland this 25th day of July, 1951, in the presence of

(L.S.)

# John I. Cook,

Second Secretary.

### SCHEDULE I

#### (Regulation 6 (4))

PRESCRIBED FORM FOR MODIFICATION OF PART I OF THE TEACHERS (SUPERANNUATION) ACT (N.I.), 1950

The National Insurance (Modification of Teachers Annual Allowances) Regulations (Northern Ireland), 1951

being an existing teacher for the purposes of the above regulations hereby notify the Ministry of Finance that I desire Part I of the Teachers (Superannuation) Act (N.I.), 1950, to be modified as respects myself in accordance with the provisions of the above regulations.

Date

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Signed

Address .....

(a) S. R. & O. 1951, No. 124.

# SCHEDULE II (Regulation 7)

Age of existing teacher at date of modification Column 1		Yearly reduction of annual allowance for each com- pleted year of recognised and/or contributory service after date of modification	
		MEN Column 2	WOMEN Column 3
20 or under 1 2 3 4	••••	$\begin{array}{ccccccc} & f_{c} & s. & d. \\ & 1 & 14 & 0 \\ & 1 & 13 & 0 \\ & 1 & 12 & 0 \\ & 1 & 12 & 0 \\ & 1 & 11 & 0 \\ & 1 & 10 & 0 \end{array}$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$
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$\begin{array}{cccccccccccccccccccccccccccccccccccc$	••••	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$
35          6          7          8          9	•••• ••• •••	$ \begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$
40          1          2          3          4	••••	$ \begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$
45        6        7        8        9	···· ···· ····	0 19 6 0 19 0 0 19 0 0 19 0 0 18 6 0 18 6	$\begin{array}{cccccccccccccccccccccccccccccccccccc$
50 and over	•••	0 18 6	0 12 0

Reductions to be made in the Annual Allowance payable to existing teachers at the age of 65 in the case of men and 60 in the case of women

# Employment of Teachers (Grants in Respect of National Insurance Contributions)

REGULATIONS DATED 14TH SEPTEMBER, 1951, MADE BY THE MINISTRY OF EDUCATION UNDER THE EDUCATION ACTS (NORTHERN IRELAND) 1947 to 1951, with the approval of the Ministry of Finance. 1951. No. 169

The Ministry of Education (hereinafter referred to as "the Ministry") in pursuance of the powers vested in it by Section 104 of the