



Church of England Pensions Measure 2018

CHAPTER 9

CHURCH OF ENGLAND PENSIONS MEASURE 2018

PART 1

INTRODUCTION

Continuation of existing arrangements

- 1 The pension schemes
- 2 The Church of England Pensions Board

Pensionable service

- 3 Meaning of “pensionable service”
- 4 Meaning of “stipendiary ecclesiastical service”
- 5 Service to be treated as pensionable service
- 6 Intervals in periods of pensionable service

PART 2

THE FUNDED SCHEME

- 7 The scheme
- 8 Scheme rules
- 9 Church of England Pensions Fund
- 10 The responsible body
- 11 Liability of Church Commissioners
- 12 Administration of scheme

PART 3

THE PAST SERVICE SCHEME

Introduction

13 The scheme

Pensions for scheme members

- 14 Entitlement to pension
- 15 Entitlement to lump sum
- 16 Payment of pension and lump sum
- 17 Increase in rate of pension
- 18 Requirement for medical evidence etc. in case of infirmity
- 19 Suspension or reduction of pension in light of medical evidence etc.
- 20 Death within one year of retirement
- 21 Service after retirement: effect on pension and lump sum payment

Pensions for surviving spouses etc. and children

- 22 Surviving spouses or civil partners
- 23 Children
- 24 Sections 22 and 23: supplementary provision
- 25 Meaning of “deceased member's pension”
- 26 Power of Board to commute pension for capital sum

Contracted-out employment

- 27 Guaranteed minimum pension
- 28 Commencement, postponement, suspension and discontinuation of pension

Accrued rights

- 29 Payments in and out
- 30 Revaluation

General

- 31 Liability of Church Commissioners
- 32 Payments for deaconesses and licensed lay workers
- 33 Administration of scheme etc.
- 34 Payment of pension etc.
- 35 Payment of pension where person lacks capacity
- 36 Determination of questions

PART 4

GENERAL FINANCIAL PROVISIONS

Other schemes and funds

- 37 General Purposes Fund
- 38 Clergy (Widows and Dependants) Pensions Fund
- 39 Schemes for church workers
- 40 Additional pension scheme for clerks

Changes to legislation: There are currently no known outstanding effects for the Church of England Pensions Measure 2018. (See end of Document for details)

Powers of the Board

- 41 Provision of residences
- 42 Transfer of homes of residence to General Purposes Fund
- 43 Loans for residences
- 44 Status as housing association
- 45 Status as trustee
- 46 Investment of money held in pension funds
- 47 Investment powers
- 48 Section 47: other financial instruments
- 49 Interest rate

Miscellaneous

- 50 Audit and annual report
- 51 Diocesan widows and dependants committee
- 52 Miscellaneous administrative payments by Church Commissioners

PART 5

MISCELLANEOUS

Regulations

- 53 Power to make further provision by regulations
- 54 Power to amend this Measure

Interpretation

- 55 References to officers and staff
- 56 References to spouses, children, etc.
- 57 References to pension schemes etc.

Ancillary provisions

- 58 Consequential provision
- 59 Transitional and saving provision
- 60 Repeals and revocations

Final provisions

- 61 Commencement
- 62 Extent and application
- 63 Short title

SCHEDULES

SCHEDULE 1 — The Church of England Pensions Board PART 1 — MEMBERSHIP

Members

- 1 (1) The Board has 12 members, including the chair.

Terms of office

- 2 (1) The chair and other members of the Board each...

Changes to legislation: There are currently no known outstanding effects for the Church of England Pensions Measure 2018. (See end of Document for details)

Casual vacancies

- 3 (1) A casual vacancy in the office of chair or...

Casual vacancies: special provision for persons retiring at the end of 2019 or 2021

- 4 (1) The provision made by paragraphs 1(4) and (8) and...
PART 2 — FUNCTIONS, PRACTICE AND PROCEDURE

Incidental powers

- 5 (1) The Board may do anything it thinks necessary or...

Staff

- 6 (1) The Board may determine the duties and remuneration of...

Committees

- 7 (1) A committee appointed by the Board may include persons...

Procedure

- 8 (1) The quorum of the Board is four; and the...

Delegation of functions

- 9 (1) The Board may delegate the exercise of any of...

Conduct of business

- 10 (1) If the chair of the Board or of a...

Seal and evidence

- 11 (1) The application of the Board's seal must be authenticated...

SCHEDULE 2 — Past service scheme: pensions and lump sum payments
PART 1 — RETIREMENT AT OR ABOVE RETIRING AGE

Introduction

- 1 This Part of this Schedule applies in the case of...

Service of 37 years or more

- 2 (1) This paragraph applies where the member's qualifying period of...

Whole-time service of under 37 years

- 3 (1) This paragraph applies where the member's qualifying period of...

Part-time service after 1 January 1987

- 4 (1) This paragraph applies where the member's qualifying period of...
PART 2 — EARLY RETIREMENT IN CASES OF INFIRMITY

Retirement from office on grounds of infirmity

- 5 (1) This paragraph applies in the case of a member...

Changes to legislation: There are currently no known outstanding effects for the Church of England Pensions Measure 2018. (See end of Document for details)

Infirmity arising after pensionable service ended

- 6 (1) This paragraph applies in the case of a member...
PART 3 — EARLY RETIREMENT OTHERWISE THAN IN CASES OF INFIRMITY

Retirement which began before commencement of this Schedule

- 7 (1) This paragraph applies in the case of a member...

Retirement which begins after commencement of this Schedule

- 8 (1) This paragraph applies in the case of a member...
PART 4 — ADDITIONAL LUMP SUM PAYMENT
9 (1) A member of the past service scheme who becomes...

SCHEDULE 3 — Consequential amendments

Church Commissioners Measure 1947

- 1 In section 10 of the Church Commissioners Measure 1947 (finance),...

Incumbents (Vacation of Benefices) Measure 1977

- 2 The Incumbents (Vacation of Benefices) Measure 1977 is amended as...
3 In section 13 (compensation), omit subsection (3).
4 (1) Section 14 (pension provision where incumbent unable to perform...
5 (1) Schedule 2 (compensation) is amended as follows.

Mission and Pastoral Measure 2011

- 6 In Schedule 4 to the Mission and Pastoral Measure 2011...

Church of England (Miscellaneous Provisions) Measure 2018

- 7 In section 11 of the Church of England (Miscellaneous Provisions)...

SCHEDULE 4 — Transitional and saving provisions

Continuity of the law

- 1 The repeal and re-enactment of provisions by this Measure does...
2 A reference, express or implied, in this Measure, another enactment...
3 A reference, express or implied, in an enactment, instrument or...
4 (1) Anything done, or having effect as if done, under...
5 The generality of paragraphs 1 to 4 is not affected...
6 Paragraphs 1 to 4 have effect in place of section...

Effect of previous transitionals and savings

- 7 The repeals made by this Measure do not affect the...
8 (1) The repeal by this Measure of a provision previously...

Use of existing documents

- 9 A reference to a provision repealed by this Measure which...

Changes to legislation: There are currently no known outstanding effects for the Church of England Pensions Measure 2018. (See end of Document for details)

References to “repeal”

10 In this Schedule, a reference to a repeal includes a...

SCHEDULE 5 — Repeals and revocations

Changes to legislation:

There are currently no known outstanding effects for the Church of England Pensions Measure 2018.