DRAFT STATUTORY INSTRUMENTS

2022 No.

The Pensions Dashboards Regulations 2022

PART 3

Requirements relating to trustees or managers of relevant occupational pension schemes

CHAPTER 2

Requirements following connection of a pension scheme

Signpost data

25.—(1) Signpost data is comprised of the following—

- (a) information on member-borne costs and charges (applicable to money purchase schemes(1) only);
- (b) the scheme's statement of investment principles;
- (c) the scheme's implementation statement.

(2) Where signpost data is applicable to the nature of the scheme or type of benefit in question, trustees or managers must, immediately after a view request is received, provide a website address for locations where signpost data can be accessed.

(3) In this regulation—

- (a) "statement of investment principles" has the same meaning as in regulation 29A(2A)(a) of the 2013 Regulations(2);
- (b) "implementation statement" has the same meaning as in paragraph 30(1)(f)(i) of Part 5 of Schedule 3 to the 2013 Regulations.

(2) S.I. 2013/2734; regulation 29A was inserted by regulation 3(1) and (6) of S.I. 2018/233; regulation 29A(2A) was inserted by regulation 5(1) and (4)(b) of S.I. 2018/988.

^{(1) &}quot;money purchase scheme" is defined in section 318(1) of the Pensions Act 2004.