Draft Legislation: This is a draft item of legislation. This draft has since been made as a UK Statutory Instrument: The Pensions Dashboards Regulations 2022 No. 1220

SCHEDULE 3

Value data

PART 1

Value data requirements

5. For members with hybrid benefits, trustees or managers of the pension scheme must supply value data which they consider best represents the value of the member's benefits under the scheme, calculated in accordance with what the trustees or managers consider to be the appropriate methodology from paragraphs 1 to 4 and indicating which methodology they have applied to the calculation for each benefit.