
DRAFT STATUTORY INSTRUMENTS

2023 No.

The Public Offers and Admissions to Trading Regulations 2023

PART 3

Regulation of public offers and admissions to trading

Prospectuses

Requirements to include information or to provide information or documents

28.—(1) Where regulated market admission rules require the publication of a prospectus, supplementary prospectus or other document, the FCA may, by notice in writing to the issuer, offeror or person requesting the admission of transferable securities to trading on a regulated market, require—

- (a) the inclusion in the prospectus, supplementary prospectus or other document of such supplementary information necessary for investor protection as the FCA may specify;
 - (b) a person controlling, or controlled by, the issuer, offeror or person requesting admission to trading to provide specified information or documents;
 - (c) an auditor, reporting accountant or manager appointed by the issuer, offeror or person requesting admission to trading to provide specified information or documents;
 - (d) a financial intermediary commissioned to assist in requesting the admission to trading on a regulated market of transferable securities to which the prospectus, supplementary prospectus or other document relates, to provide specified information or documents.
- (2) In paragraph (1), “specified” means specified in the notice.