## Impact Assessment (IA)

RPC Reference No: RPC-DBT-OPSS-5338(1)
Lead department or agency: Department for Business and Trade Office for Product Safety and Standards
Other departments or agencies:

| Date: 09/04/2024 |
| :--- |
| Stage: Development/Options |
| Source of intervention: Domestic |
| Type of measure: Secondary legislation |
| Contact for enquiries: |
| Analyst: |

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## Summary: Intervention and Options

## RPC Opinion: GREEN

| Cost of Preferred (or more likely) Option |  |  |  |
| :--- | :--- | :--- | :--- |
| Total Net Present | Business Net Present <br> Social Value | Net cost to business per <br> Value | Business Impact Target Status <br> Qualifying provision |
| Not Quantified | Not Quantified | Not Quantified |  |

What is the problem under consideration? Why is government action or intervention necessary?
Essential safety requirements set out in the Pressure Equipment (Safety) Regulations 2016 that personnel and materials used in the early stages of manufacturing can only be certified by bodies based in the UK are creating short- and long-term problems for pressure equipment manufacturers intending to place United Kingdom Conformity Assessed (UKCA) marked equipment on the Great Britain (GB) market. This is adversely affecting some high value projects due to come on stream this summer. In the long term, these unresolved supply chain issues place extra costs on pressure equipment manufacturers, reducing the ability of UK businesses and consumers to purchase pressure equipment required for domestic industries, workplaces, and homes. This can only be resolved by an amendment to the Regulations.

What are the policy objectives of the action or intervention and the intended effects?
This policy amends the essential safety requirements for placing UKCA marked pressure equipment on the Great Britain market to allow the certifying of permanent joining (welding) and non-destructive testing personnel, and also of material manufacturers' quality assurance systems, and appraisals of materials, to be carried out by relevant bodies based in the European Economic Area (EEA) in addition to those based in the UK. This will ease friction in the supply chains in this sector, without reducing safety.
What policy options have been considered, including any alternatives to regulation?
Option 0: Do nothing: Personnel and materials required for the early stages of manufacturing pressure equipment intended for placing on the GB market will require certifying by only UK based assessment bodies. These certification requirements create a barrier to UK PE manufacturers, who may struggle to source approved personnel, due to the international nature of the early stages of manufacturing, and in particular the required materials due to the potential withdrawal of material manufacturers from the (relatively small) GB market.
Option 1 (preferred option): Recognition of certification from EEA based bodies: Recognition of certification by EEA based assessment bodies would widen choice, and remove unnecessary barriers on the supply chain without compromising safety

| Will the policy be reviewed? It will not be reviewed. If applicable, set review date: N/A |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Is this measure likely to impact on international trade and investment? |  | Yes |  |  |
| Are any of these organisations in scope? | Micro Yes | Small Yes | Medium Yes | Large Yes |

> I have read the Impact Assessment, and I am satisfied that, given the available evidence, it represents a reasonable view of the likely costs, benefits and impact of the leading options.

Signed by the responsible Minister: $\qquad$ Date:

Description:
FULL ECONOMIC ASSESSMENT

| Price Base <br> Year 2023 | PV Base <br> Year 2023 | Time Period Years 10 | Net Benefit (Present Value (PV)) (£m) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Low: | 俍 ${ }^{\text {High: } / \text { /A }}$ | Best Estimate: N/A |
| COSTS (£m) |  | Total Transition (Constant Price) Years |  | Average Annual (excl. Transition) (Constant Price) | Total Cost (Present Value) |
| Low |  | Not quantified |  | Not quantified | Not quantified |
| High |  | Not quantified |  | Not quantified | Not quantified |
| Best Estimate |  | Not quantified |  | Not quantified | Not quantified |

Description and scale of key monetised costs by 'main affected groups'
Most of the key costs have not been monetised due to commercial sensitives. Monetisation has been attempted for familiarisation cost, but the number of businesses in scope is uncertain. The time cost, alongside number of businesses in scope have been estimated.

Other key non-monetised costs by 'main affected groups'
This option is expected to only incur minimal costs, with its purpose being to ease trade frictions and improve the accessibility of trading pressure equipment products in the UK. However, UK certification bodies may encounter some loss of business by allowing EEA bodies to provide certification, as manufacturers may no longer go to the UK bodies to get certification.

| BENEFITS (£m) | Total Transition (Constant Price) Years |  | Average Annual (excl. Transition) (Constant Price) | Total Benefit (Present Value) |
| :---: | :---: | :---: | :---: | :---: |
| Low | Not quantified |  | Not quantified | Not quantified |
| High | Not quantified |  | Not quantified | Not quantified |
| Best Estimate | Not quantified |  | Not quantified | Not quantified |

Description and scale of key monetised benefits by 'main affected groups'
Most of the key costs have not been monetised due to commercial sensitives. Despite many businesses expected to reap significant benefits, these are yet to be quantified, and instead have been provided in a qualitative manner.

## Other key non-monetised benefits by 'main affected groups'

For this option, all the benefits have been provided in a qualitative manner. This option reduces costs and removes delays for businesses that trade for pressure equipment by easing trade frictions and making it easier to place pressure equipment products on the UK market. It will also give businesses better access to the latest equipment and allow the commencement or continuation of key projects.

Key assumptions/sensitivities/risks
Discount rate (\%)
There is uncertainty on the true scale of impact of the proposal being introduced, with most of the analysis being qualitative. Some quantification has been made on the market size, by matching different business descriptions to the pressure equipment directive. Although regulatory experts helped in this exercise, the description of these business groupings is limited, meaning these figures are estimates. The long-term benefits have also largely been non-quantified, with the assumption that most of those impacts after this options expiry will be as a result of the Conformité Européenne (CE) extension.

## BUSINESS ASSESSMENT (Option 1)

| Direct impact on business (Equivalent Annual) £m: |  |  | Score for Business Impact Target (qualifying <br> provisions only) £m: |
| :--- | :--- | :--- | :--- |
| Costs: <br> quat <br> quantified | Benefits: Not <br> quantified | Net: Not <br> quantified | Not quantified |
|  |  |  |  |

## Policy Background

Pressure equipment (PE) is required in many sectors of the UK economy including energy (e.g. cooling systems in power stations), healthcare (e.g. oxygen cylinders for Covid-19), food production and storage (e.g. nitrogen for food preservation), heating (e.g. heat pumps), and air conditioning systems. The pressure equipment sector is highly regulated due to its nature of the movement of gases or liquids under pressure, and therefore the potential for injury or loss of human life should there be an accident. It is subject to its own regime rather than general product safety regulations. In the UK, the Pressure Equipment (Safety) Regulations 2016 implemented Directive 2014/68/EU. The EU Withdrawal Act 2018 preserved the PE(S)R and enabled them to be amended to continue to function effectively once the UK left the EU.

Essential safety requirements are specified in legislation for pressure equipment and its manufacture to guard against accidents and fatalities. This includes the certification of materials, material manufacturers quality assurance systems, permanent joining (welding) personnel and procedures, and non-destructive testing personnel, by competent bodies. These certification requirements are unique to the manufacturing of pressure equipment.

Higher risk categories of pressure equipment cannot be placed on the UK market until they have passed independent third-party conformity assessment, demonstrating that they have met the essential safety requirements. Manufacturers wishing to place pressure equipment on the market can choose whether to have their products conformity assessed by a UK approved body and be United Kingdom Conformity Assessment (UKCA) marked, or by a European Notified Body and be Conformité Européenne (CE) marked. If a product is to be placed on the UK market with a UKCA marking, the legislation requires, except where time-limited transitional provisions apply, that the competent bodies certifying personnel and materials must be based in the UK. In place since the UK left the European Union, these requirements are causing unintentional adverse supply chain issues, and increasing costs, for manufacturers wishing to place pressure equipment on the Great Britain (GB) market.

The preferred option is to amend this legislation to change the essential safety requirements for UKCA marked equipment so that competent bodies certifying personnel and materials can be based either in the UK or the European Economic Area. This will overcome the problems caused by manufacturing processes and activities taking place in different countries, and across different trade blocs. The final destination of the end product might not be known until the final stage of production, and it may not be possible to 'retrocertificate' for the GB market personnel who have the necessary qualifications to do the job. This might also be the case for materials used in the manufacturing process, where the certificates were issued by an EEA-based competent body and not one based in the UK.

The instrument that is being laid now closes a gap that has emerged in current transitional provisions. This will allow UK approved bodies, when carrying out UKCA conformity assessment of pressure equipment, to take account of certificates issued by relevant European conformity assessment bodies for personnel and materials where: a) those certificates were issued before 31 December 2020, and the product was placed on the market after that date, or b) certificates issued before 31 December 2024, but the product is not placed on the market until after that date. Certificates for personnel issued before 31 December 2020 expire after three years. A certificate issued by an EEA-based competent body after 31 December 2020 currently cannot be used for a product being placed on the GB market in 2024, where a UK approved body is carrying out the conformity assessment for UKCA marking.

## Evidence Base

## Problem under consideration and rationale for intervention

The issue being addressed is a regulatory inflexibility which, for pressure equipment intended for the GB market and UKCA marking, limits access to personnel and materials that are available on global markets through the requirement for certification only by UK-based competent bodies.
The policy's objectives are to reduce costs and administrative burdens and widen the choice of personnel and materials for use in the early stages of manufacturing, for pressure equipment manufacturers wishing to place UKCA marked products on the GB market.

Without the policy, there is a risk of a long-term undersupply of labour and materials for the manufacture of UKCA marked pressure equipment intended for the GB market. This risk will depend on decisions by the UK and EU on product safety rules for pressure equipment. . In the short-term, the certification requirements could create delays to the completion of some high value projects intended for putting into service this summer (2024). This is due to the inflexible requirements for the certifying of labour and materials that are used as inputs to these supply chains. These requirements may be costly enough that manufacturers prefer to withdraw from the GB market altogether rather than incur the cost of additional certification.

The government is best placed to resolve this issue, as it is a regulatory matter under the government's control.

## Rationale and evidence to justify the level of analysis used in the IA (proportionality approach)

In this analysis, it has been assumed that the bulk of the impacts last from when this policy is implemented (approx. spring 2024) up until its expiry on $31^{\text {st }}$ December 2024.
Given the length of the policy's main impacts, the Department for Business and Trade (DBT) has considered the proportionality of the analysis for this statutory instrument (SI), recognising the limitations of our data and evidence, and has concluded that a broadly qualitative approach is most appropriate. An attempt at quantification was made through engaging with stakeholders, however due to the sensitive nature of the policy, many stakeholders were not comfortable sharing data, even at an aggregate level. Regardless, careful engagement with key stakeholders and assessment of the proposal's impacts have taken place to ensure all the key impacts have been considered. Indeed, it is industry who are asking for this change. The intricacies of this proposal mean that the earlier it is laid in Parliament, the larger the realised benefits will be.
Some quantification has been made, utilising data provided by the Office for National Statistics (ONS) and His Majesties Revenue \& Customs (HMRC). To do this, key assumptions have been made, grouping different businesses by their Standard Industrial Classification (SIC) code to estimate how many businesses would be impacted by this proposal. Although this grouping has been done by carefully looking at the ONS description of business and activities and mapping them across to the pressure equipment sector, the data provided by ONS does not go into enough granularity about the specific products these businesses trade in. Therefore, these figures provided are only estimates, but also are likely to be overestimates, due to the overlap of business activity and therefore double counting when summing up these figures.

## Description of options considered

## Option 0 - Do nothing

The 'do nothing' option would see the continuation of the requirement for PE businesses intending to place UKCA marked products on the GB market to have obtained certification of personnel and materials involved in the early stages of manufacturing from UK-based bodies only.

Under the UKCA system, only competent bodies that are established in the UK can: certify personnel; certify a material manufacturer's quality-assurance system (QAS); and appraise materials. Much of the early stages of manufacturing can happen abroad where the final destination of the product is unknown at the time, and where it then becomes almost impossible to 'retro-certificate' for the GB market the personnel involved. As the GB materials market is relatively small, and competition for materials high, in global terms, there is little incentive for material manufacturers (largely based overseas) to obtain what to them (since the UK left the EU), is now additional certification.
In the short-term, manufacturers may have to delay certain projects that were due for completion this summer, until January 2025. This is due to the ending of a particular transitional provision which previously allowed the recognition of UKCA marking of European Economic Area (EEA) based body certificates for personnel and materials.

In the long term, pressure equipment manufacturers may either struggle to source the latest materials (as these inputs must be certified by UK bodies), or withdraw from the UK market altogether, at a loss to the UK economy. If the material manufacturers did seek certification from the UK certification bodies, they may pass this additional cost to UK businesses intending to trade in the GB market.

This could result in such businesses withdrawing from the GB market to avoid the burden of certification just for that market.

## Option 1 - Recognition of EEA-based bodies

Option 1 involves an amendment to existing legislation that would enable pressure equipment manufacturers undertaking UKCA to include certification of inputs (including personnel qualifications, materials, and quality assurance systems) conducted by competent bodies based in the EEA.

Allowing UK manufacturers to purchase and use materials certified by EEA based bodies will result in the widest choice for manufacturers and ease supply chain issues.
This scenario enables the markets for these materials to operate smoothly, ensuring continuous supply of inputs to manufacturers and therefore uninterrupted supply of pressure equipment, preventing costly delays to projects in key UK industries (for example the energy industry).
In the longer-term, this would protect these supply chains in the case of diverging requirements between UKCA and CE certification.

## Additional context - Conformité Européenne (CE) extension

The Government announced on 1 August 2023 that it intends to change the law to continue recognising the CE marking of products by EU Notified Bodies. Upon implementation, manufacturers would have access to the full materials market.
This CE recognition extension policy would operate on a longer timeframe (with implementation not expected until January 2025) and as such, the 'do nothing' option could result in costly delays to major projects that require certified inputs. This would have the biggest impact on project with a deadline in Summer 2024, that could experience costly delays to completion.

The instrument (option one) realigns the rules for CE and UKCA marked products intended for the GB market. There is currently little potential for divergence between the two systems in this sector on the issue of certification of personnel and materials.

## Monetised and non-monetised costs and benefits of each option (including administrative burden)

For the following analysis across both options, unless stated otherwise, 2023 data has been used to conduct the analysis present in this Impact Assessment.

## Option 0: Do Nothing

Under this 'do nothing' option, the trade and supply chain issues that the proposal aims to rectify will continue to persist, causing difficulties for manufacturers abroad and in the UK to place and trade pressure equipment products on the UK market. These difficulties will both be short-term - i.e. a potential delay to projects originally commissioned to come into service in 2024 - and in the long-term, depending on future decisions by the EU and UK Government on product safety rules in this area. An alternative option for businesses intending to place UKCA marked products on the GB market in 2024 would, in theory, be to CE mark the products. However, this would involve re-testing and re-assessing the materials, and recertifying both the personnel and the materials used. The relevant personnel would have to be traced and be willing to undergo certification, including possibly undergoing testing and examination. Even if they could be easily traced, they would be unlikely to be willing to take time away from current work to do this for work already done. To assess the materials, the equipment would have to be taken apart, and this would compromise its safety, requiring reassessment. This alternative was therefore deemed impracticable.

## Social Costs

The costs described will largely overlap with the benefits described below in option 1, whereby in the 'do nothing' scenario, manufacturers will face difficulties in placing pressure equipment products on the UK market due to the issues identified above. Numerous stakeholders have highlighted this point, stating it would be more beneficial for them to delay their projects and wait until the CE recognition comes into play (expected early 2025) than pay the cost of having dual certification. The costs under this option fall into the following categories:

## Reduced Choice - Businesses

As a result of the 'do nothing' scenario there will be consequences for pressure equipment manufacturers which could lead to a chain reaction for different areas of the pressure equipment sector:

- Pressure Equipment manufacturers: Those intending to place UKCA marked products on the GB market are likely to have a reduced choice of materials they can buy to manufacture pressure equipment.
- UK purchasers of pressure equipment from the GB market: These businesses will have either less choice of pressure equipment if certain manufacturers withdraw from the GB market, or less certainty of pressure equipment made from the latest materials.
- UK providers of services based on pressure equipment: Will have less choice of products from the domestic market and may have to import (more expensive) products from abroad.
- UK businesses: Will have less choice/higher costs for energy, where production and storage are reliant on pressure equipment.


## Lack of choice - Consumers

UK consumers will have less choice of pressure equipment for their homes, e.g. heat pumps, air conditioning, and potentially reduced services from the energy, healthcare, and food production and preservation sectors where these rely on pressure equipment (water, hydrogen, methane, oxygen, nitrogen).

## Administrative Costs

Under this scenario, pressure equipment manufacturers will face additional costs to secure (in advance of any manufacturing) the relevant certification for equipment intended for the GB market and UKCA marking. As stated by some stakeholders with whom the Office for Product Safety and Standards (OPSS) has engaged, there is minimal incentive for material manufacturers (largely based abroad), to obtain certification of their quality assurance systems. As a result, UK manufacturers wishing to obtain state-of-the-art materials, would have to pay the cost themselves of the material manufacturers' UK market certification, creating an additional financial burden for these businesses. These costs can include cost of certification, inspections, and audits of documentation. There is also the possibility of these costs being passed on to consumers, leading to higher prices.
The level of these costs is dependent on the contractual arrangements for procurement and supply that they arrange with overseas suppliers, the regularity of orders, and the size and scope of individual projects. Although they cannot be quantified, or included in this IA because of commercial sensitivities, they are anticipated to be significant, with the delays in projects leading to considerable business and consumer burden.

## Business Benefits - Increased Business

Based on our assessment, under the 'do nothing' scenario there are no benefits for pressure equipment manufacturers intending to place UKCA marked products on the GB market.

There may however be marginal benefits in the short-term for UK based certification bodies, who may benefit from increased business. Given businesses are required to get UKCA certification from a UK based body, those wishing to place UKCA marked pressure equipment products in the UK will be required to engage with these UK businesses, which may see them gain an increase in their revenue. However, initial engagement with stakeholders has provided limited evidence to this claim, as many conformity assessment bodies have said the UKCA side of their business is collapsing.
Since this is the 'do nothing' option, against which other options are assessed, the costs and benefits are baselined to zero in order to enable a fair comparison of the impacts other options will bring.

## Option 1: Preferred Option

## Size of the Market: Number of Businesses

Estimates for both the number of businesses and size of the market for those in scope of these regulations have been derived by utilising ONS SIC codes and matching the description to corresponding regulations. ONS business populations data was then used to estimate the number of UK manufacturers in scope of this proposal, and the turnover of the market for 2023.

For this exercise, the analysis focused on the following directive ${ }^{1}$ :

- Pressure Equipment

Table 1: Estimated business populations for Pressure Equipment 2023

| Directive | No. of businesses |
| :--- | :--- |
| Pressure Equipment | 5,715 |

## Size of the Market: Turnover

Business turnover is the complete sum of sales made over a given period. ONS data has also been used to estimate the total turnover these businesses generated, which has then been used as a proxy for the market revenue and size of this sector. Utilising 2023 ONS business populations data, it is estimated that the market turnover for businesses that trade Pressure Equipment was over $£ 24$ billion².

## Financial Costs

Familiarisation costs: UK pressure equipment manufacturers intending to place UKCA marked pressure equipment on the GB market will need to familiarise themselves with the new regulation. The policy will look to allow the recognition of personnel and material certification by bodies based either in the UK or in the EEA. Therefore, these manufacturers will need to dedicate time familiarising themselves with the change in regulations before and deciding whether they would like to change how they operate. This takes the form of managers within businesses taking time to read about the changes, creating an opportunity cost from their time.

Table 1 estimates that there are over 5,700 relevant manufacturers in scope of this policy. Using guidance from the Green Book, the estimated total cost for familiarisation for all relevant pressure equipment manufacturers will range from $£ 24,600$ to $£ 37,000$, with a central estimate of $£ 30,800$. Figure 1 shows these calculations.

[^0]Figure 1: Option 1 Familiarisation Cost Calculation
Familiarisation costs to businesses in scope occurring in year 1
A. Number of businesses in scope: 5,715
x
B. Average time taken to read and understand legislation in hours*: 0.13 0.20 (central est. 0.17)
$8-12$ minutes (central est. 10 minutes)
x
C. Average hourly wage for a corporate manager or director: £26.52** x
D. Non-wage labour cost uplift: $(1+22 \% * *)$

## A x B x C x D = £24.6k - £37.0k

Central estimate: $£ 30.8 \mathrm{k}$
(2023 prices)
Note: Calculations presented may not equal precisely due to rounding but the underlying calculations are based on unrounded inputs.
*It is expected that the policy document will be 4 pages, consisting of between 400-600 words per page, with 500 words being our central scenario. Based on government guidance, a reading speed of 200 words per minute has been used, resulting in an estimation of between 8 and 12 minutes for businesses to read the new legislation.
**Table 2, 2023 data
https://www.ons.gov.uk/employmentandlabourmarket/peopleinwork/earningsandworkinghours/datasets/occupation2digitsocashetable2
*** From RPC guidance https://www.gov.uk/government/publications/rpc-short-guidance-note-implementation-costs-august-2019

## Social Costs

Loss of Business
The other major cost that is anticipated for UK businesses is the loss of business. By allowing competent bodies in the EEA to certify pressure equipment products, there is a risk that UK equivalent bodies will lose out on this business. Stakeholders have highlighted the lack of incentive of UKCA certification, stating that the CE certification is sufficient to conduct their business and classifying the UK market for pressure equipment as 'too small'.
Despite this, based on evidence from some stakeholders, it is expected that the resulting loss of business will be small, as manufacturers were already unlikely to seek UK certification as they believed the GB market to be 'too small'. Regardless, there is an expectation for UK certification bodies to face some loss of business because of this proposal. An estimate of the scale of this impact is not available based on lack of data regarding total turnover of UK certification bodies and expected loss.

## Benefits

## Cost saving

For option 1, the majority of the benefits reaped will be costs saved, as without the introduction of the proposal, pressure equipment manufacturers will face significant burdens and costs. These are broken down into two different types:

## Removal of delays

A major short-term benefit of this proposal is the removal of delays, which are currently causing significant costs. With this proposal, pressure equipment intended for UKCA marking and placing on the GB market this summer will be able to be placed on the market without delay - allowing them to be used in key projects. Based on anecdotal evidence from some stakeholders, a delay to a project could cause businesses up to £1m a day in costs. Large projects are also at risk of being put on pause due to the inability to put into service pressure equipment intended for UKCA marking but reliant on EEA-based body issued certificates for personnel and materials. This would also lead to increased costs for consumers, where such pressure equipment is required for sectors such as nuclear and hydrogen energy, medical equipment, heating, agriculture, and food storage.

## Access to latest materials

A longer-term benefit of this proposal is the increase in state-of-the-art materials available to UK pressure equipment manufacturers. By allowing equal recognition of both UK-based body and EEA based body certificates for personnel and materials, UK- based pressure equipment manufacturers can gain access to the latest materials, and will not have to pay for overseas material manufacturers to obtain relevant certification. The overall cost is difficult to assess, as the level of these costs are dependent on the contractual arrangements for procurement and supply that they arrange with overseas suppliers, the regularity of orders, and the size and scope of individual projects. Businesses will also benefit from the maintaining of relationships with overseas suppliers.

## Direct costs and benefits to business calculations

A lack of quantified evidence makes performing an Equivalent Annual Net Direct Cost to Business (EANDCB) calculation impossible. However, Option 1 presents a number of benefits that businesses will directly benefit from (relative to Option 0: Do Nothing). This would mean the Net Cost to Businesses would be negative; and therefore, if an EANDCB calculation was possible the figure is likely to be significantly negative.

## Risks and assumptions

The key assumptions for quantifying the impacts of this proposal are:

- The majority of the benefits of this proposal will mostly only be reaped during the duration of when it is implemented until the end of 2024, whereby then the CE extension will kick in and most of the benefits from that point onwards will be the result of that legislation. This analysis assumes the CE extension gets implemented and is therefore included in the counterfactual. The long-term benefits (post CE extension in 2025) have therefore been largely considered as separate to this pressure equipment proposal, to avoid double counting.
- Familiarisation costs: The figures provided here are only estimates, with the true number of businesses not currently being known. The number of words per page expected is also uncertain. To mitigate this however, a low to high range has been used, with a central estimate provided to indicate our most robust estimate. The assumptions used have not undergone further evaluation.
- Trade data: A mapping exercise based on commodity classification was undertaken to map across to pressure equipment. Although this analysis engaged experts in this regulatory area in this exercise, the detail provided on these products classification is limited, meaning the figures provided are only estimates. To counteract this, trade statistics are rounded to avoid spurious accuracy.
- Business reaction to the change in legislation: It is anticipated that this proposal will see an increase in pressure equipment being placed on the UK, however the magnitude of this impact has not been quantified.
- Scale of Impact: Stakeholder engagement identified the risk of not taking action but due to the commercial sensitivity, the scale of impact has not been possible to quantify. There is a risk that the cost of additional certification is lower than implied from this engagement. In this case, the effect of the policy may be more limited as the trade barrier would be less significant even in the counterfactual scenario.


## Impact on small and micro businesses

Table 1 estimates that there are over 5,700 businesses that manufacture pressure equipment in the UK in 2023. Breaking these down by business size, most of these businesses (over $88 \%$ ) are micro or small (less than 50 employees) businesses, with only a minority (1.7\%) classed as a large business (over 250 employees). Table 2 has a full breakdown. There is limited information on the extent to which this could disproportionately impact small and micro businesses relative to large businesses.
This instrument benefits all sizes of business that manufacture pressure equipment intended for UKCA marking and placing on the GB market. To exclude SMEs would place them at a disadvantage in relation to larger businesses and would be perverse.
There is a possibility that larger businesses may benefit more from this proposal, as Option 1 will open up trade barriers and increase business with international suppliers, benefiting those with pre-existing deals with international manufacturers. This may be less likely for smaller businesses, who may not have as much international reach when trading these products. Furthermore, costs such as familiarisation costs which are incurred by all businesses will represent a bigger relative burden to smaller businesses than larger ones.
Table 2: Pressure Equipment number of businesses by size (2023)3

| Directive | Micro | Small | Medium | Large |
| :--- | :--- | :--- | :--- | :--- |
| Pressure Equipment | 3,680 | 1,385 | 560 | 100 |

## Wider impacts

## Environmental Impacts

The nature of this proposal means that the environmental impacts are expected to be minimal. The objective of Option 1 is to ease costs and burdens on businesses who manufacture pressure equipment, as it will become easier for these businesses to place these products on the GB market. This proposal is not expected to change the way pressure equipment businesses conduct their manufacturing processes, their disposal of waste, or their usage of land. Some anecdotal evidence suggests that the proposal could lead to minor benefits on the environment, with the easing of trade frictions encouraging the placing of greener energy products on the market. On the other hand, there may be small increases in pollution due to the increase in trade, with more products being transported as a result of the opening of the trade barriers.

## Public Sector Equality Duty (PSED)

Our analytical assessment has found no supporting evidence or indication that those with protected characteristics will be impacted differently or unfairly than those without. There is no evidence found to suggest that different groups of protected characteristics have different needs to others specifically in connection with the manufacture or import of pressure equipment on to the Great Britain market.
The policy objective is to reduce costs and administrative burdens for all manufacturers wishing to place pressure equipment on the Great Britain market, thus benefitting the UK economy as a whole.

[^1]Table 3: Proposal expected impact of Protected Characteristics

| Protected Characteristic | Expected Impact |
| :--- | :--- |
| Disability | None |
| Race | None |
| Age | None |
| Gender reassignment | None |
| Religion or belief | None |
| Pregnancy \& Maternity | None |
| Sexual orientation | None |
| Sex | None |

## Cost to Government

There are no material additional costs for Government expected under Option 1 relative to Option 0: Do Nothing. Current costs to Government, will remain post SI implementation. These costs to Government include ensuring businesses and Conformity Assessment Bodies (CABs) are complying with the product safety regulations (the CE or UKCA marking), to ensure the safety of products on the GB market. There are also Government costs to enforcing the product safety regulations, though these are incurred under both Options.

## Impact on Consumers

UK consumers are expected to benefit from the increased choice and quicker availability of materials for pressure equipment manufacturers intending to place UKCA marked equipment on the GB market in Option 1 compared to Option 0 . Engagement with stakeholders have highlighted that under option 0 there is significant risk of delays of key projects that are used in crucial sectors such as renewable energy and medicine, which could harm those consumers who are reliant on these products. Consumers could also benefit indirectly from the lower prices that occur in Option 1 compared to Option 0 due to business savings being passed onto consumers in the form of lower prices. Data on these impacts however are limited and have not been quantified.

## Innovation

Allowing certification of materials (and personnel) by a wider pool of bodies is likely to give businesses that manufacture pressure equipment intended for UKCA marking and placing on the GB market greater access to the latest materials, thereby making them more competitive, allowing them to innovate, and to attract more investment.

## A summary of the potential trade implications

Utilising trade data provided by HMRC, we have been able to estimate the value of imports for Pressure Equipment in the last 5 years. A similar mapping exercise that was undertaken for familiarisation costs was conducted for this trade data, whereby different product commodity codes (at CN8 level) were mapped across to different regulations, and those that fell under the scope of pressure equipment were used. As was the case prior, it is important to note these figures are also estimates.

Table 4: UK Pressure Equipment trade data (rounded to 3 significant figures):

| Year | Imports | Exports | Net (Exports - Imports) |
| :--- | :--- | :--- | :--- |
| 2018 | $£ 3.48 \mathrm{bn}$ | $£ 2.86 \mathrm{bn}$ | $-£ 0.62 \mathrm{bn}$ |
| 2019 | $£ 3.26 \mathrm{bn}$ | $£ 3.04 \mathrm{bn}$ | $-£ 0.22 \mathrm{bn}$ |
| 2020 | $£ 2.72 \mathrm{bn}$ | $£ 2.58 \mathrm{bn}$ | $-£ 0.14 \mathrm{bn}$ |
| 2021 | $£ 2.99 \mathrm{bn}$ | $£ 2.80 \mathrm{bn}$ | $-£ 0.19 \mathrm{bn}$ |
| 2022 | $£ 3.90 \mathrm{bn}$ | $£ 3.20 \mathrm{bn}$ | $-£ 0.70 \mathrm{bn}$ |
| Total | $£ 16.3 \mathrm{bn}$ | $£ 14.5 \mathrm{bn}$ | $-£ 1.87 \mathrm{bn}$ |

As demonstrated in the table above, the UK has regularly been a net importer of pressure equipment over the past 5 years, and this deficit has been steadily increasing, with there being a large jump from 2021 to 2022. Over the past 5 years, this trade value deficit has accumulated to almost £2bn. The UK in particular is reliant on the EU for pressure equipment products, with it being by far the biggest importer during this time period (just under 60\% of import value was from the EU).

## Table 5: Full list of UK Import Partners from Pressure Equipment (2018-2022)

| Region | Import value | As a \% |
| :--- | :--- | :--- |
| European Union | $£ 9.65 b n$ | $59.0 \%$ |
| Asia and Oceania | $£ 2.83 b n$ | $17.3 \%$ |
| North America | $£ 2.0 b n$ | $12.2 \%$ |
| Western Europe exc EU | $£ 1.47 \mathrm{bn}$ | $9.0 \%$ |
| Middle East and N Africa | $£ 0.3 b n$ | $1.8 \%$ |
| Eastern Europe exc EU | $£ 0.044 b n$ | $0.3 \%$ |
| Latin America and Caribbean | $£ 0.036 \mathrm{bn}$ | $0.2 \%$ |
| Sub-Saharan Africa | $£ 0.027 \mathrm{bn}$ | $0.2 \%$ |

## Monitoring and Evaluation

The Department for Business and Trade will look to maintain and grow its evidence base for the market for Pressure Equipment and continue to engage with the businesses, manufacturers, and market surveillance authorities in scope of the proposal. Engagement will focus on both the short and long term impacts of the proposal, looking at to what extent businesses have considered this proposal a success in reducing their costs and burdens.

The main impacts of this proposal are expected to be a reduction in trade frictions and costs for businesses, so the stakeholder engagement will focus on these two aspects, focusing on whether it has helped remove the trade barriers. Some examples of stakeholder engagement that may be conducted include stakeholder surveys and roundtables, whereby these businesses will be given the opportunity to reflect back on their experience of adapting to the new regulations, with there being a focus on providing evidence to corroborate their experience. The Department for Business and Trade may also conduct case study assessments, seeking to understand what impact this proposal has had on ease of placing products on the UK pressure equipment market.
The Department for Business and Trade will also monitor both internal and external data sources to measure the impact and effectiveness of the proposal, including relevant trade and business data provided by ONS and HMRC, some of which have already been described in this impact assessment. The focus of the metrics will be on the trade of Pressure Equipment products, with a key aim of the proposal being to reduce the current blockers of importing these products; and on the size and growth of the market, with the proposal aiming to restore and encourage the commission of new large-scale key projects which require the use of Pressure Equipment.
The methods of data collection, monitoring and evaluation, as well as stakeholder engagement described above will contribute to judging the success of the policy.

## Post Implementation Review

According to the Retained EU Law (Revocation and Reform) Act 2023 - see s. 20(5), there is no requirement for a post implementation review for this regulation. Although this does not prevent the review and improvement of this legislation, it removes the requirements relating to this proposal.
Appendix
Table 6: Full calculation for estimated turnover for Pressure Equipment manufacturers

|  | Turnover Size Band (£000s) - [Midpoint used for analysis in square brackets] by Business SIC |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & 0-49 \\ & {[24.5]} \end{aligned}$ | $\begin{aligned} & 50-99 \\ & {[74.5]} \end{aligned}$ | $\begin{aligned} & 100-249 \\ & {[174.5]} \end{aligned}$ | $\begin{aligned} & 250-499 \\ & {[374.5]} \end{aligned}$ | $\begin{aligned} & 500-999 \\ & {[749.5]} \end{aligned}$ | $\begin{aligned} & 1000-1999 \\ & {[1499.5]} \end{aligned}$ | $\begin{aligned} & 2000-4999 \\ & {[3499.5]} \end{aligned}$ | 5000-9999 <br> [7499.5] | $\begin{aligned} & 10000-49999 \\ & {[29999.5]} \end{aligned}$ | $\begin{aligned} & 50000+ \\ & {[50,000]} \end{aligned}$ |
| 2221: Manufacture of plastic plates; sheets; tubes and profiles, Turnover Total: £4.06bn |  |  |  |  |  |  |  |  |  |  |
| Businesses | 25 | 20 | 45 | 40 | 35 | 65 | 75 | 40 | 70 | 25 |
| Turnover | £612.5k | £1,490k | £7,852.5k | £14,980k | £26,232.5k | £97,467.5k | £262,462.5k | £299,980k | £2,099,965k | £1,250,000k |
| 2420: Manufacture of tubes; pipes; hollow profiles and related fittings; of steel, Turnover Total: £1.05bn |  |  |  |  |  |  |  |  |  |  |
| Businesses | 35 | 30 | 75 | 35 | 40 | 40 | 35 | 15 | 15 | 5 |
| Turnover | £857.5k | £2,235k | £13,087.5k | £13,107.5k | £29,980k | £59,980k | £122,482.5k | £112,492.5k | £449,992.5k | £250,000k |
| 2451: Casting of iron, Turnover Total: £363m |  |  |  |  |  |  |  |  |  |  |
| Businesses | 5 | 10 | 20 | 10 | 10 | 5 | 15 | 5 | 0 | 5 |
| Turnover | £122.5k | £745k | £3,490k | £3,745k | £7,495k | £7,497.5k | £52,492.5k | £37,497.5k | £0k | £250,000k |
| 2452: Casting of steel, Turnover Total: £240.9m |  |  |  |  |  |  |  |  |  |  |
| Businesses | 5 | 10 | 15 | 10 | 5 | 5 | 10 | 5 | 5 | 0 |
| Turnover | £122.5k | £745k | £2,617.5k | £3,745k | £3,747.5k | £7,497.5k | £34,995k | £37,497.5k | £149,997.5k | £0k |
| 2521: Manufacture of central heating radiators and boilers, Turnover Total $£ 351.6 \mathrm{~m}$ |  |  |  |  |  |  |  |  |  |  |
| Businesses | 10 | 30 | 45 | 10 | 10 | 5 | 10 | 5 | 0 | 5 |
| Turnover | £245k | £2,235k | £7,852.5k | £3,745k | £7,495k | £7,497.5k | £34,995k | £37,497.5k | £0k | £250,000k |
| 2529: Manufacture of other tanks; reservoirs and containers of metal, Turnover Total: $£ 877.6 \mathrm{~m}$ |  |  |  |  |  |  |  |  |  |  |
| Businesses | 5 | 10 | 10 | 10 | 15 | 15 | 25 | 20 | 20 | 0 |
| Turnover | £122.5k | £745k | £1,745k | £3,745k | £11,242.5k | £22,492.5k | £87,487.5k | £149,990k | £599,990k | £0k |
| 2530: Manufacture of steam generators; except central heating hot water boilers, Turnover Total: $£ 250.5 \mathrm{~m}$ |  |  |  |  |  |  |  |  |  |  |
| Businesses | 15 | 10 | 25 | 10 | 5 | 10 | 10 | 5 | 5 | 0 |
| Turnover | £367.5k | £745k | £4,362.5k | £3,745k | £3,747.5k | £14,995k | £34,995k | £37,497.5k | £149,997.5k | £0k |
| 2651: Manufacture of instruments and appliances for measuring; testing and navigation, Turnover Total: £7.64bn |  |  |  |  |  |  |  |  |  |  |
| Businesses | 260 | 235 | 295 | 190 | 190 | 200 | 230 | 100 | 125 | 35 |


| Turnover | £6,370k | £17,507.5k | £51,477.5k | £71,155k | £142,405k | £299,900k | £804,885k | £749,950k | £3,749,937.5k | £1,750,000k |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2812: Manufacture of fluid power equipment, Turnover Total: £926.9m |  |  |  |  |  |  |  |  |  |  |
| Businesses | 10 | 10 | 20 | 20 | 20 | 25 | 25 | 10 | 15 | 5 |
| Turnover | £245k | £745k | £3,490k | £7,490k | £14,990k | £37,487.5k | £87,487.5k | £74,995k | £449,992.5k | £250,000k |
| 2813: Manufacture of other pumps and compressors, Turnover Total: £1.63bn |  |  |  |  |  |  |  |  |  |  |
| Businesses | 30 | 20 | 40 | 30 | 35 | 30 | 40 | 20 | 25 | 10 |
| Turnover | £735k | £1,490k | £6,980k | £11,235k | £26,232.5k | £44,985k | £139,980k | £149,990k | £749,987.5, | £500,000k |
| 2814: Manufacture of other taps and valves, Turnover Total: £1.05bn |  |  |  |  |  |  |  |  |  |  |
| Businesses | 15 | 10 | 15 | 20 | 10 | 15 | 35 | 25 | 15 | 5 |
| Turnover | £367.5k | £745k | £2,617.5k | £7,490k | £7,495k | £22,492.5k | £122,482.5k | £187,487.5k | £449,992.5k | £250,000k |
| 2825: Manufacture of non-domestic cooling and ventilation equipment, Turnover Total: £2.48bn |  |  |  |  |  |  |  |  |  |  |
| Businesses | 75 | 135 | 135 | 90 | 110 | 75 | 80 | 45 | 45 | 5 |
| Turnover | £1,837.5k | £10,057.5k | £23,557.5k | £33,705k | £82,445k | £112,462.5k | £279,960k | £337,477.5k | £1,349,977.5k | £250,000k |
| 2829: Manufacture of other general-purpose machinery n.e.c., Turnover Total: £3.83bn |  |  |  |  |  |  |  |  |  |  |
| Businesses | 155 | 105 | 230 | 155 | 140 | 120 | 135 | 75 | 55 | 15 |
| Turnover | £3,797.5k | £7,822.5k | £40,135k | £58,047.5k | £104,930k | £179,940k | £472,432.5k | £562,462.5k | £1,649,972.5k | £750,000k |
| TOTAL of All SIC Codes above: £24.76bn |  |  |  |  |  |  |  |  |  |  |

ONS provides turnover data for each business in its database in bands, as shown in the table above (e.g., 0-49,000). To estimate the annual turnover for that business population (for example, '2229: Manufacture of other general purpose machinery n.e.c), the midpoint of the turnover band is used and multiplied by the number of businesses within that band. For example, the table shows that there are 155 businesses in the manufacture of other general-purpose machinery SIC code that have a turnover of $£ 0-£ 49,000$, so as we do not know the individual turnover for each business, the 155 businesses are assumed to have the mid-point of $£ 24,500$ turnover to create the total of $£ 3,797,500$. This exercise is repeated for each turnover band, except the last one ( $£ 50,000 \mathrm{k}+$ ) as it isn't a 'band' and instead the $£ 50,000 \mathrm{k}$ is assumed as the 'midpoint' and the same calculation as previous is done. Then, these turnover figures across the bands are summed up (see final column) to estimate the turnover for that SIC code. Finally, these figures are then totalled to estimate the total turnover for businesses under the directive of 'Pressure Equipment', which is how the $£ 24.76$ bn estimate figure is derived.

List of SIC codes used for relevant directive
For the analysis presented in this IA, we have utilised ONS SIC code business population data to estimate both the number of businesses in scope of the proposal, and also the size of the market. This was done by matching these SIC codes to the 'Pressure Equipment' directive. The full list of SIC codes are below.

Table 7: Pressure Equipment SIC codes:

## Manufacture of plastic plates; sheets; tubes and profiles

| SIC Code | Description |
| :--- | :--- |

## Casting of Iron

Casting of steel
Manufacture of central heating radiators and boilers
Directive
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment
Pressure Equipment Pressure Equipment

Manufacture of instruments and appliances for measuring; testing and navigation Manufacture of fluid power equipment

## Manufacture of other pumps and compressors

Manufacture of tubes; pipes; hollow profiles and related fittings; of steel
Casting of Iron

Casting of steel
Manufacture of steam generators; reservoirs and conta
Manufacture of steam generators; reservoirs and containers of metal
2221
2420
2451
2452
2521
2530
2651
2812
2813
2825
2829
Manufacture of non-domestic cooling and ventilation equipment
Manufacture of other general-purpose machinery n.e.c


Manfacure of oner tanki reservis
Manufacture of other tanks; reservoirs and containers of metal
List of CN8 codes used for relevant directive
HMRC data was also utilised to provide estimates for trade data for pressure equip Equipment' regulation. The full list of CN8 codes and their descriptions are below.

Table 8: Pressure Equipment CN8 codes:

| CN8 | Description |
| :---: | :---: |
| 39173200 | FLEXIBLE TUBES, PIPES AND HOSES OF PLASTICS, NOT REINFORCED OR OTHERWISE COMBINED WITH OTHER MATERIALS, WITHOUT FITTINGS |
| 73043120 | PRECISION TUBES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALLOY STEEL, COLD-DRAW COLD-ROLLED "COLD-REDUCED" (EXCL. LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES OR CASING A OF A KIND USED FOR DRILLING FOR OIL OR GAS) |
| 73043180 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALLOY COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED" (EXCL. CAST IRON PRODUCTS, LINE PIPE OF A KIND USED OR GAS PIPELINES, CASING AND TUBING OF A KIND USED FOR DRILLING FOR OIL OR GAS AND PRECISION TUB |
| 73043910 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALLOY NOT COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", UNWORKED, STRAIGHT AND OF UNIFORM WALL-THICK FOR USE SOLELY IN THE MANUFACTURE OF TUBES AND PIPES WITH OTHER CROSS-SECTIONS AND WALLTHICKNESSES (EXCL. CAST IRON PRODUCTS) |
| 73043952 | THREADED OR THREADABLE TUBES "GAS PIPE", SEAMLESS, OF IRON OR NON-ALLOY STEEL, PLATED OR COA ZINC (EXCL. CAST IRON PRODUCTS) |
| 73043958 | THREADED OR THREADABLE TUBES "GAS PIPE", SEAMLESS, OF IRON OR NON-ALLOY STEEL (EXCL. CAST IRON PRODUCTS AND PRODUCTS PLATED OR COATED WITH ZINC) |
| 73043992 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALLOY NOT COLD-DRAWN OR COLD-ROLLED (COLD-REDUCED), OF AN EXTERNAL DIAMETER OF <= 168,3 MM (EXCL. PRODUCTS, LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CASING, TUBING AND DRILL PIPE OF A KIND DRILLING FOR OIL OR GAS AND TUBES, PIPES AND HOLLOW PROFILES OF SUBHEADINGS 73043910 TO 7304 |
| 73043993 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALLOY NOT COLD-DRAWN OR COLD-ROLLED (COLD-REDUCED), OF AN EXTERNAL DIAMETER OF > 168,3 MM BUT <= (EXCL. CAST IRON PRODUCTS, LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CASING, TUBING AND OF A KIND USED FOR DRILLING FOR OIL OR GAS AND TUBES, PIPES AND HOLLOW PROFILES OF SUBHEADINGS 10 TO 730439 58) |
| 73043998 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALLOY NOT COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", OF AN EXTERNAL DIAMETER OF > 406,4 MM (EXCL. CAS PRODUCTS, LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CASING AND TUBING OF A KIND USED FOR DRILLING FOR OIL OR GAS AND TUBES, PIPES AND HOLLOW PROFILES OF HEADING 7304.39.52 AND 7304.39.5 |
| 73044100 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL, COL OR COLD-ROLLED "COLD-REDUCED" (EXCL. LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CASING AN OF A KIND USED FOR DRILLING FOR OIL OR GAS) |


| CN8 | Description |
| :---: | :---: |
| 73044910 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL, NO DRAWN OR COLD-ROLLED "COLD-REDUCED", UNWORKED, STRAIGHT AND OF UNIFORM WALL-THICKNESS, FOA SOLELY IN THE MANUFACTURE OF TUBES AND PIPES WITH OTHER CROSS-SECTIONS AND WALL-THICKNESS |
| 73044993 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL, NOT DRAWN OR COLD-ROLLED "COLD-REDUCED", OF AN EXTERNAL DIAMETER OF <= 168,3MM (EXCL. LINE PIPE OF USED FOR OIL OR GAS PIPELINES, CASING AND TUBING OF A KIND USED FOR DRILLING FOR OIL OR GAS AND PIPES AND HOLLOW PROFILES OF HEADING 7304.49.10) |
| 73044995 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL, NOT DRAWN OR COLD-ROLLED "COLD-REDUCED", OF AN EXTERNAL DIAMETER OF > 168,3MM BUT <= 406,4MM (EX PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CASING AND TUBING OF A KIND USED FOR DRILLING FOR AND TUBES, PIPES AND HOLLOW PROFILES OF HEADING 7304.49.10) |
| 73044999 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL, NOT DRAWN OR COLD-ROLLED "COLD-REDUCED", OF AN EXTERNAL DIAMETER OF > 406,4 MM (EXCL. LINE PIPE OF USED FOR OIL OR GAS PIPELINES, CASING AND TUBING OF A KIND USED FOR DRILLING FOR OIL OR GAS AND PIPES AND HOLLOW PROFILES OF HEADING 7304.49.10) |
| 73045112 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER STAINLESS, COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", STRAIGHT AND OF UNIFORM WALL-THICKNESS, CONTAINING BY WEIGHT >=0,9\% BUT <=1,15\% CARBON AND >= $0,5 \%$ BUT $<=2 \%$ CHROME, WHETHER OR NOT CONTAINING BY WEIGHT <=0,5\% MOLYBDENUM, OF A LENGTH OF <= 0,5 M (EXCL. TUBES, PIPES AND HOLLOW OF SUBHEADINGS 730419 TO 7304 29) |
| 73045118 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER STAINLESS, COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", STRAIGHT AND OF UNIFORM WALL-THICKNESS, CONTAINING BY WEIGHT >=0,9\% BUT $<=1,15 \%$ CARBON AND $>=0,5 \%$ BUT $<=2 \%$ CHROME, WHETHER OR NOT CONTAINING BY WEIGHT <=0,5\% MOLYBDENUM, OF A LENGTH OF > 0,5 M (EXCL. TUBES, PIPES AND HOLLOW OF SUBHEADINGS 730419 TO 7304 29) |
| 73045181 | PRECISION TUBES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER THAN STAINLESS, COL DRAWN OR COLD-ROLLED "COLD-REDUCED" (EXCL. LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CA TUBING OF A KIND USED FOR DRILLING FOR OIL AND TUBES, AND PIPES AND HOLLOW PROFILES, STRAIGHT UNIFORM WALL-THICKNESS, CONTAINING BY WEIGHT >=0,9\% BUT <= 1,15\% CARBON AND >= $0,5 \%$ BUT <= $2 \%$ WHETHER OR NOT CONTAINING BY WEIGHT <= 0,5\% MOLYBDENUM) |


| CN8 | Description |
| :---: | :---: |
| 73045189 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER STAINLESS, NOT COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED" (EXCL. LINE PIPE OF A KIND USED FOR O PIPELINES, CASING AND TUBING OF A KIND USED FOR DRILLING FOR OIL, PRECISION TUBES, AND , PIPES AND PROFILES, STRAIGHT AND OF UNIFORM WALL-THICKNESS, CONTAINING BY WEIGHT >= 0,9\% BUT <= 1,15\% CAR $>=0,5 \%$ BUT <= 2\% CHROME, WHETHER OR NOT CONTAINING BY WEIGHT <= 0,5\% MOLYBDENUM) |
| 73045910 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER STAINLESS, NOT COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", UNWORKED, STRAIGHT AND OF UNIFOR THICKNESS, FOR USE SOLELY IN THE MANUFACTURE OF TUBES AND PIPES WITH OTHER CROSS-SECTIONS AN THICKNESSES |
| 73045932 | TUBES, PIPES AND HOLLOW PROFILES OF ALLOY STEEL (EXCL. STAINLESS), SEAMLESS, OF CIRCULAR CROS (NOT COLD-DRAWN OR COLD-ROLLED), STRAIGHT AND OF UNIFORM WALL-THICKNESS, OF A LENGTH <= $0,5 \mathrm{M}$ CONTAINING BY WEIGHT >= $0,9 \%$ BUT $<=1,15 \%$ CARBON AND $>=0,5 \%$ BUT $<=2 \%$ CHROME, WHETHER OR NOT CONTAINING BY WEIGHT <=0,5\% MOLYBDENUM (EXCL. TUBES, PIPES AND HOLLOW PROFILES OF SUBHEADIN TO 730429 AND 730459 10) |
| 73045938 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL (EXCL. SH (NOT COLD-DRAWN OR COLD-ROLLED) STRAIGHT AND OF UNIFORM WALL-THICKNESS, CONTAINING BY WEIG BUT $<=1,15 \%$ CARBON AND >= $0,5 \%$ BUT <= 2\% CHROME, WHETHER OR NOT CONTAINING BY WEIGHT <= 0,5\% MOLYBDENUM, OF A LENGTH OF > 0,5 M (EXCL. TUBES, PIPES AND HOLLOW PROFILES OF SUBHEADINGS 730 730429 AND 730459 10) |
| 73045992 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER STAINLESS, NOT COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", OF AN EXTERNAL DIAMETER OF <= 168,3 LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CASING AND TUBING OF A KIND USED FOR DRILLING GAS AND TUBES, PIPES AND HOLLOW PROFILES OF HEADING 7304.59.10 TO 7304.59.38) |
| 73045993 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER STAINLESS, NOT COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", OF AN EXTERNAL DIAMETER OF > 168,3 406,4 MM (EXCL. LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CASING AND TUBING OF A KIND USED DRILLING FOR OIL OR GAS AND TUBES, PIPES AND HOLLOW PROFILES OF HEADING 7304.59.10 TO 7304.59.38) |
| 73045999 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER STAINLESS, NOT COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", OF AN EXTERNAL DIAMETER OF > 406,4 LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES, CASING AND TUBING OF A KIND USED FOR DRILLING GAS AND TUBES, PIPES AND HOLLOW PROFILES OF HEADING 7304.59.10 TO 7304.59.38) |
| 73049000 | TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF NON-CIRCULAR CROSS-SECTION, OF IRON OR STEEL PRODUCTS OF CAST IRON) |


| CN8 | Description |
| :---: | :---: |
| 73053100 | TUBES AND PIPES HAVING CIRCULAR CROSS-SECTIONS AND AN EXTERNAL DIAMETER OF > 406,4 MM, OF IRON STEEL, LONGITUDINALLY WELDED (EXCL. PRODUCTS OF A KIND USED FOR OIL OR GAS PIPELINES OR OF A KIN IN DRILLING FOR OIL OR GAS) |
| 73053900 | TUBES AND PIPES HAVING CIRCULAR CROSS-SECTIONS AND AN EXTERNAL DIAMETER OF > 406,4 MM, OF IRO STEEL, WELDED (EXCL. PRODUCTS LONGITUDINALLY WELDED OR OF A KIND USED FOR OIL OR GAS PIPELIN KIND USED IN DRILLING FOR OIL OR GAS) |
| 73059000 | TUBES AND PIPES HAVING CIRCULAR CROSS-SECTIONS AND AN EXTERNAL DIAMETER OF > 406,4 MM, OF FLA PRODUCTS OF IRON OR STEEL, WELDED (EXCL. WELDED PRODUCTS OR PRODUCTS OF A KIND USED FOR OIL PIPELINES OR OF A KIND USED IN DRILLING FOR OIL OR GAS) |
| 73063011 | PRECISION TUBES, WELDED, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALLOY STEEL, WITH A WALL THI $O F<=2 M M$ |
| 73063019 | PRECISION TUBES, WELDED, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALLOY STEEL, WITH A WALL THI $O F>2 M M$ |
| 73063041 | THREADED OR THREADABLE TUBES "GAS PIPE", WELDED, OF CIRCULAR CROSS-SECTION, OF IRON OR NONSTEEL, PLATED OR COATED WITH ZINC |
| 73063049 | THREADED OR THREADABLE TUBES "GAS PIPE", WELDED, OF CIRCULAR CROSS-SECTION, OF IRON OR NONSTEEL (EXCL. PRODUCTS PLATED OR COATED WITH ZINC) |
| 73063072 | OTHER TUBES, PIPES AND HOLLOW PROFILES, WELDED, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-A STEEL, OF AN EXTERNAL DIAMETER OF <= 168,3 MM, PLATED OR COATED WITH ZINC (EXCL. LINE PIPE OF A FOR OIL OR GAS PIPELINES OR CASING AND TUBINGOF A KIND USED IN DRILLING FOR OIL OR GAS) |
| 73063077 | OTHER TUBES, PIPES AND HOLLOW PROFILES, WELDED, OF CIRCULAR CROSS-SECTION, OF IRON OR NON-ALL STEEL OF AN EXTERNAL DIAMETER OF <= 168,3 MM (EXCL. PLATED OR COATED WITH ZINC AND LINE PIPE OF USED FOR OIL OR GAS PIPELINES, CASING AND TUBING OF A KIND USED IN DRILLING FOR OIL OR GAS, PREC TUBES AND THREADED OR THREADABLE TUBES "GAS PIPE") |
| 73063080 | TUBES, PIPES AND HOLLOW PROFILES, WELDED, HAVING A CIRCULAR CROSS-SECTION, OF IRON OR STEEL, EXTERNAL DIAMETER OF > 168,3 MM BUT <= 406,4 MM (EXCL. LINE PIPE OF A KIND USED FOR OIL OR GAS PIP CASING AND TUBING OF A KIND USED IN DRILLING FOR OIL OR GAS, OR PRECISION STEEL TUBES, ELECTRIC CONDUIT TUBES OR THREADED OR THREADABLE TUBES "GAS PIPE") |
| 73064020 | TUBES, PIPES AND HOLLOW PROFILES, WELDED, OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL, COL OR COLD-ROLLED "COLD-REDUCED" (EXCL. PRODUCTS HAVING INTERNAL AND EXTERNAL CIRCULAR CROSS AND AN EXTERNAL DIAMETER OF > 406,4 MM, AND LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES OR AND TUBING OF A KIND USED IN DRILLING FOR OIL OR GAS) |


| CN8 | Description |
| :---: | :---: |
| 73064080 | TUBES, PIPES AND HOLLOW PROFILES, WELDED, OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL (EXC PRODUCTS COLD-DRAWN OR COLD-ROLLED "COLD-REDUCED", TUBES AND PIPES HAVING INTERNAL AND EX CIRCULAR CROSS-SECTIONS AND AN EXTERNAL DIAMETER OF > 406,4 MM, AND LINE PIPE OF A KIND USED F GAS PIPELINES OR CASING AND TUBING OF A KIND USED IN DRILLING FOR OIL OR GAS) |
| 73065020 | PRECISION STEEL TUBES, WELDED, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER THAN STAINLESS |
| 73065080 | TUBES, PIPES AND HOLLOW PROFILES, WELDED, OF CIRCULAR CROSS-SECTION, OF ALLOY STEEL OTHER THA STAINLESS (EXCL. TUBES AND PIPES HAVING INTERNAL AND EXTERNAL CIRCULAR CROSS-SECTIONS AND AN EXTERNAL DIAMETER OF > 406,4 MM, AND LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES OR CASING TUBING OF A KIND USED IN DRILLING FOR OIL OR GAS, AND PRECISION STEEL TUBES) |
| 73066110 | TUBES AND PIPES AND HOLLOW PROFILES, WELDED, OF SQUARE OR RECTANGULAR CROSS-SECTION, OF S STEEL |
| 73066192 | TUBES AND PIPES AND HOLLOW PROFILES, WELDED, OF SQUARE OR RECTANGULAR CROSS-SECTION, OF IR STEEL OTHER THAN STAINLESS STEEL, WITH A WALL THICKNESS OF <= 2 MM |
| 73066199 | TUBES AND PIPES AND HOLLOW PROFILES, WELDED, OF SQUARE OR RECTANGULAR CROSS-SECTION, OF IR STEEL OTHER THAN STAINLESS STEEL, WITH A WALL THICKNESS OF > 2 MM |
| 73066910 | TUBES, PIPES AND HOLLOW PROFILES, WELDED, OF NON-CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES AND PIPES HAVING INTERNAL AND EXTERNAL CIRCULAR CROSS-SECTIONS AND AN EXTERNAL DIAME 406,4 MM, LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES OR CASING AND TUBING OF A KIND USED IN FOR OIL OR GAS, AND TUBES AND PIPES AND HOLLOW PROFILES OF SQUARE OR RECTANGULAR CROSS-SE |
| 73066990 | TUBES, PIPES AND HOLLOW PROFILES, WELDED, OF NON-CIRCULAR CROSS-SECTION, OF IRON OR STEEL O STAINLESS STEEL (EXCL. TUBES AND PIPES HAVING INTERNAL AND EXTERNAL CIRCULAR CROSS-SECTIONS EXTERNAL DIAMETER OF > 406,4 MM, LINE PIPE OF A KIND USED FOR OIL OR GAS PIPELINES OR CASING AND A KIND USED IN DRILLING FOR OIL OR GAS, AND TUBES AND PIPES AND HOLLOW PROFILES OF SQUARE OR RECTANGULAR CROSS-SECTION) |
| 73069000 | TUBES, PIPES AND HOLLOW PROFILES "E.G., OPEN SEAM, RIVETED OR SIMILARLY CLOSED", OF IRON OR STE OF CAST IRON, SEAMLESS OR WELDED TUBES AND PIPES AND TUBES AND PIPES HAVING INTERNAL AND EX CIRCULAR CROSS-SECTIONS AND AN EXTERNAL DIAMETER OF > 406,4 MM) |
| 73071110 | TUBE OR PIPE FITTINGS OF NON-MALLEABLE CAST IRON, OF A KIND USED IN PRESSURE SYSTEMS |
| 73071190 | TUBE OR PIPE FITTINGS OF NON-MALLEABLE CAST IRON (EXCL. PRODUCTS OF A KIND USED IN PRESSURE SYSTEMS) |
| 73071990 | CAST TUBE OR PIPE FITTINGS OF STEEL |


| CN8 | Description |
| :---: | :---: |
| 73090010 | RESERVOIRS, TANKS, VATS AND SIMILAR CONTAINERS, OF IRON OR STEEL, FOR GASES OTHER THAN COMPR LIQUEFIED GAS, OF A CAPACITY OF > 300 L (EXCL. CONTAINERS FITTED WITH MECHANICAL OR THERMAL EQU AND CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR MORE TYPES OF TRANSPORT) |
| 73090030 | RESERVOIRS, TANKS, VATS AND SIMILAR CONTAINERS, OFIRON OR STEEL, FOR LIQUIDS, LINED OR HEAT-INS AND OF A CAPACITY OF > 300 L (EXCL. CONTAINERS FITTED WITH MECHANICAL OR THERMAL EQUIPMENT AN CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR MORE TYPES OF TRANSPORT) |
| 73090051 | RESERVOIRS, TANKS, VATS AND SIMILAR CONTAINERS, OF IRON OR STEEL, FOR LIQUIDS, OF A CAPACITY OF (EXCL. CONTAINERS LINED OR HEAT-INSULATED OR FITTED WITH MECHANICAL OR THERMAL EQUIPMENT AND CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR MORE TYPES OF TRANSPORT) |
| 73090059 | RESERVOIRS, TANKS, VATS AND SIMILAR CONTAINERS, OF IRON OR STEEL, FOR LIQUIDS, OF A CAPACITY OF L BUT > 300 L (EXCL. CONTAINERS LINED OR HEAT-INSULATED OR FITTED WITH MECHANICAL OR THERMAL EQU AND CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR MORE TYPES OF TRANSPORT) |
| 73110011 | CONTAINERS OF IRON OR STEEL, SEAMLESS, FOR COMPRESSED OR LIQUEFIED GAS, FOR A PRESSURE >= 1 A CAPACITY < 20 L (EXCL. CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR MORE TYP TRANSPORT) |
| 73110013 | CONTAINERS OF IRON OR STEEL, SEAMLESS, FOR COMPRESSED OR LIQUEFIED GAS, FOR A PRESSURE >= 1 A CAPACITY >= 20 L TO <= 50 L (EXCL. CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OA TYPES OF TRANSPORT) |
| 73110019 | CONTAINERS OF IRON OR STEEL, SEAMLESS, FOR COMPRESSED OR LIQUEFIED GAS, FOR A PRESSURE >= 1 A CAPACITY > 50 L (EXCL. CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR MORE TYP TRANSPORT) |
| 73110030 | CONTAINERS OF IRON OR STEEL, SEAMLESS, FOR COMPRESSED OR LIQUEFIED GAS, FOR A PRESSURE < 16 (EXCL. CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR MORE TYPES OF TRANSPOR |
| 73110091 | CONTAINERS OF IRON OR STEEL, SEAMLESS, FOR COMPRESSED OR LIQUEFIED GAS, OF A CAPACITY OF < 1.0 (EXCL. SEAMLESS CONTAINERS AND CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR TYPES OF TRANSPORT) |
| 73110099 | CONTAINERS OF IRON OR STEEL, SEAMLESS, FOR COMPRESSED OR LIQUEFIED GAS, OF A CAPACITY OF >= (EXCL. SEAMLESS CONTAINERS AND CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR TYPES OF TRANSPORT) |


| CN8 | Description |
| :--- | :--- |
| 76110000 | RESERVOIRS, TANKS, VATS AND SIMILAR CONTAINERS, OF ALUMINIUM, FOR ANY MATERIAL (OTHER THAN <br> COMPRESSED OR LIQUEFIED GAS), OF A CAPACITY OF > 300 L, NOT FITTED WITH MECHANICAL OR THERMAL <br> EQUUPMENT, WHETHER OR NOT LINED OR HEAT-INSULATED (EXCL. CONTAINERS SPECIFICALL Y CONSTRUCTED OR <br> EQUIPPED FOR ONE OR MORE TYPES OF TRANSPORT) |
| 76130000 | ALUMINIUM CONTAINERS FOR COMPRESSED OR LIQUEFIED GAS |
| 84021100 | WATERTUBE BOILERS WITH A STEAM PRODUCTION > 45 T/HOUR |
| 84021200 | WATERTUBE BOILERS WITH A STEAM PRODUCTION <= 45 T/HOUR (EXCL. CENTRAL HEATING HOT WATER BOILERS <br> CAPABLE ALSO OF PRODUCING LOW PRESSURE STEAM) |
| 84021910 | FIRETUBE BOILERS (EXCL. CENTRAL HEATING HOT WATER BOILERS CAPABLE ALSO OF PRODUCING LOW PRESSURE <br> STEAM) |
| 84021990 | VAPOUR GENERATING BOILERS, INCL. HYBRID BOILERS (EXCL. WATERTUBE BOILERS, FIRETUBE BOILERS AND <br> CENTRAL HEATING HOT WATER BOILERS CAPABLE ALSO OF PRODUCING LOW PRESSURE STEAM) |
| 84022000 | SUPERHEATED WATER BOILERS |
| 84029000 | PARTS OF VAPOUR GENERATING BOILERS AND SUPERHEATED WATER BOILERS, N.E.S. |
| 84031010 | CENTRAL HEATING BOILERS, NON-ELECTRIC, OF CAST IRON (EXCL. VAPOUR GENERATING BOILERS AND SUPERHEATED <br> WATER BOILERS OF HEADING 84O2) |
| 84031090 | CENTRAL HEATING BOILERS, NON-ELECTRIC (EXCL. OF CAST IRON, AND VAPOUR GENERATING BOILERS AND <br> SUPERHEATED WATER BOILERS OF HEADING 84O2) |
| 84039010 | PARTS OF CENTRAL HEATING BOILERS OF CAST IRON, N.E.S. |
| 84039090 | PARTS OF CENTRAL HEATING BOILERS, N.E.S. |
| 84041000 | AUXILIARY PLANT FOR USE WITH BOILERS OF HEADING 84O2 OR 84O3, E.G. ECONOMIZERS, SUPERHEATERS, SOOT <br> $R E M O V E R S ~ A N D ~ G A S ~ R E C O V E R E R S ; ~$ |
| $84042000 ~$ | CONDENSERS FOR STEAM OR OTHER VAPOUR POWER UNITS |
| $84148022 ~$ | RECIPROCATING DISPLACEMENT COMPRESSORS, HAVING A GAUGE PRESSURE CAPACITYY <= 15 BAR, GIVING A FLOW/H <br> <= 6O M³ (EXCL. COMPRESSORS FOR REFRIGERATING EQUIPMENT AND AIR COMPRESSORS MOUNTED ON A WHEELED <br> CHASSIS FOR TOWING) |
| $84148028 ~$ | RECIPROCATING DISPLACEMENT COMPRESSORS, HAVING A GAUGE PRESSURE CAPACITY <= 15 BAR, GIVING A FLOW/H <br> > 6O M (EXCL. COMPRESSORS FOR REFRIGERATING EQUIPMENT AND AIR COMPRESSORS MOUNTED ON A WHEELED <br> CHASSIS FOR TOWING) |


| CN8 | Description |
| :--- | :--- |
| 84148051 | RECIPROCATING DISPLACEMENT COMPRESSORS, HAVING A GAUGE PRESSURE CAPACITY > 15 BAR, GIVING A FLOWIH <br> <= 120 M <br> (EXCL. COMPRESSORS FOR REFRIGERATING EQUIPMENT AND AIR COMPRESSORS MOUNTED ON A WHEELED <br> CHASSIS FOR TOWING) |
| 84148059 | RECIPROCATING DISPLACEMENT COMPRESSORS, HAVING A GAUGE PRESSURE CAPACITY > 15 BAR, GIVING A FLOW/H > <br> 120 M <br> (EXCL. COMPRESSORS FOR REFRIGERATING EQUIPMENT AND AIR COMPRESSORS MOUNTED ON A WHEELED |
| 84195020 | HEAT EXCHANGE UNITS MADE OF FLUOROPOL YMERS AND WITH INLET AND OUTLET TUBE BORES WITH INSIDE <br> DIAMETERS MEASURING <=3 CM |
| 84195080 | HEAT-EXCHANGE UNITS (EXCL. THOSE USED WITH BOILERS AND THOSE MADE OF FLUOROPOLYMERS WITH INLET AND <br> OUTLET TUBE BORES WITH INSIDE DIAMETERS MEASURING <=3 CM) |
| 84196000 | MACHINERY FOR LIQUEFYING AIR OR OTHER GASES |
| 84241000 | FIRE EXTINGUISHERS, WHETHER OR NOT CHARGED |
| 84243001 | WATER CLEANING APPLIANCES WITH BUILT-IN MOTOR, WITH HEATING DEVICE |
| 84243008 | WATER CLEANING APPLIANCES WITH BUILT-IN MOTOR, WITHOUT HEATING DEVICE |
| 84243010 | STEAM OR SAND BLASTING MACHINES AND SIMILAR JET PROJECTING MACHINES, COMPRESSED AIR OPERATED |
| 84243090 | STEAM OR SAND BLASTING MACHINES AND SIMILAR JET PROJECTING MACHINES (EXCL. COMPRESSED AIR OPERATED <br> AND WATER CLEANING APPLIANCES WITH BUILT-IN MOTOR AND APPLIANCES FOR CLEANING SPECIAL CONTAINERS) |
| 84811019 | PRESSURE-REDUCING VALVES OF CAST IRON OR STEEL (NOT COMBINED WITH FILTERS OR LUBRICATORS) |
| 84811099 | PRESSURE-REDUCING VALVES OF BASE METAL (NOT COMBINED WITH FILTERS OR LUBRICATORS) |
| 84812010 | VALVES FOR THE CONTROL OF OLEOHYDRAULIC POWER TRANSMISSION |
| 84812090 | VALVES FOR THE CONTROL OF PNEUMATIC POWER TRANSMISSION |
| 84813091 | CHECK "NON-RETURN" VALVES FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE, OF CAST IRON OR STEEL |
| $84813099 ~$ | CHECK "NON-RETURN" VALVES FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE (EXCL. THOSE OF CAST IRON OR |
| STEEL) |  |


| CN8 | Description |
| :--- | :--- |
| 84818059 | PROCESS CONTROL VALVES (EXCL. TEMPERATURE REGULATORS, PRESSURE-REDUCING VALVES, VALVES FOR THE <br> CONTROL OF OLEOHYDRAULIC OR PNEUMATIC POWER TRANSMISSION, CHECK VALVES AND SAFETY OR RELIEF <br> VALVES, TAPS, COCKS AND VALVES FOR SINKS, WASHBASINS, BIDETS, WATER CISTERNS, BATHS AND SIMILAR <br> FIXTURES AND CENTRAL HEATING RADIATOR VALVES) |
| 84818061 | GATE VALVES OF CAST IRON FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE (EXCL. TAPS, COCKS AND VALVES <br> FOR SINKS, WASHBASINS, BIDETS, WATER CISTERNS, BATHS AND SIMILAR FIXTURES AND CENTRAL HEATING RADIATOR <br> VALVES) |
| 84818063 | GATE VALVES OF STEEL FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE (EXCL. TAPS, COCKS AND VALVES FOR <br> SINKS, WASHBASINS, BIDETS, WATER CISTERNS, BATHS AND SIMILAR FIXTURES AND CENTRAL HEATING RADIATOR <br> VALVES) |
| 84818069 | GATE VALVES FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE (EXCL. OF CAST IRON OR STEEL, AND TAPS, <br> COCKS AND VALVES FOR SINKS, WASHBASINS, BIDETS, WATER CISTERNS, BATHS AND SIMILAR FIXTURES AND <br> CENTRAL HEATING RADIATOR VALVES) |
| 84818071 | GLOBE VALVES OF CAST IRON (EXCL. TEMPERATURE REGULATORS, PRESSURE-REDUCING VALVES, VALVES FOR THE <br> CONTROL OF OLEOHYDRAULIC ORR PNEUMATIC POWER TRANSMISSINN, CHECK VALVES AND SAFETY OR RELIEF <br> VALVES, PROCESS CONTROL VALVES, TAPS, COCKS AND VALVES FOR SINKS, WASHBASINS, BIDETS, WATER CISTERNS, <br> BATHS AND SIMILAR FIXTURES, AND CENTRAL HEATING RADIATOR VALVES) |
| $84818073 ~$ | GLOBE VALVES OF STEEL (EXCL. TEMPERATURE REGULATORS, PRESSURE-REDUCING VALVES, VALVES FOR THE <br> CONTROL OF OLEOHYDRAULIC OR PNEUMATIC POWER TRANSMISSION, CHECK VALVES AND SAFETY OR RELIEF |
| VALVES, PROCESS CONTROL VALVES, TAPS, COCKS AND VALVES FOR SINKS, WASHBASINS, BIDETS, WATER CISTERNS, <br> BATHS AND SIMILAR FIXTURES, AND CENTRAL HEATING RADIATOR VALVES) |  |
| $84818079 ~$ | GLOBE VALVES (EXCL. VALVES OF CAST IRON OR STEEL, TEMPERATURE REGULATORS, PRESSURE-REDUCING VALVES, <br> VALVES FOR THE CONTROL OF OLEOHYDRAULIC OR PNEUMATIC POWER TRANSMISSION, CHECK VALVES AND SAFETY <br> OR RELIEF VALVES, PROCESS CONTROL VALVES, TAPS, COCKS AND VALVES FOR SINKS, WASHBASINS, BIDETS, WATER <br> CISTERNS, BATHS AND SIMILAR FIXTURES, AND CENTRAL HEATING RADIATOR VALVES) |
| $84818081 ~$ | BALL AND PLUG VALVES FOR PIPES, BOILER SHELLS, TANKSS, VATS OR THE LIKE (EXCL. TAPS, COCKS AND VALVES FOR <br> SINKS, WASHBASINS, BIDETS, WATER CISTERNS, BATHS AND SIMILAR FIXTURES, AND CENTRAL HEATING RADIATOR <br> VALVES) |
| $84818087 ~$ | BUTTERFLY VALVES FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE (EXCL. CHECK VALVES) |
| $90262020 ~$ | ELECTRONACAGM VALVES FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE |
| REGULATORS) |  |

CN8
90262040 SPIRAL OR METAL DIAPHRAGM TYPE PRESSURE GAUGES
90262080 INSTRUMENTS AND APPARATUS FOR MEASURING OR CHECKING PRESSURE OF LIQUIDS OR GASES, NON-ELECTRONIC (EXCL. SPIRAL OR METAL DIAPHRAGM TYPE PRESSURE GAUGES, AND REGULATORS)
73110011 CONTAINERS OF IRON OR STEEL, SEAMLESS, FOR COMPRESSED OR LIQUEFIED GAS, FOR A PRESSURE >= 165 BAR, OF FOR ONE OR MORE TYPES OF
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| CN8 | Description |
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| 90262040 | SPIRAL OR METAL DIAPHRAGM TYPE PRESSURE GAUGES |
| 90262080 | INSTRUMENTS AND APPARATUS FOR MEASURING OR CHECKING PRESSURE OF LIQUIDS OR GASES, NON-ELECTRONIC <br> (EXCL. SPIRAL OR METAL DIAPHRAGM TYPE PRESSURE GAUGES, AND REGULATORS) |
| 73110011 | CONTAINERS OF IRON OR STEEL, SEAMLESS, FOR COMPRESSED OR LIQUEFIED GAS, FOR A PRESSURE >= 165 BAR, OF <br> A CAPACITY < 20 L (EXCL. CONTAINERS SPECIFICALLY CONSTRUCTED OR EQUIPPED FOR ONE OR MORE TYPES OF <br> TRANSPORT) |


[^0]:    ${ }^{1}$ For full list of relevant sic codes please see appendix
    ${ }^{2}$ Please note that this is an estimate that was calculated utilising turnover bands provided by ONS. To see the full calculations, please refer to table 6 in the appendix.

[^1]:    ${ }^{3}$ Total number of businesses differ slightly when measured by business size due to different methodology conducted by ONS.

