

*Status: Point in time view as at 13/05/2014.*

*Changes to legislation: Social Security Contributions and Benefits Act 1992, Cross Heading: Entitlement to lump sum where pensioner's deceased spouse or civil partner has deferred entitlement is up to date with all changes known to be in force on or before 20 August 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details)*

## SCHEDULES

### SCHEDULE 5

#### [<sup>F1</sup>PENSION INCREASE OR LUMP SUM WHERE ENTITLEMENT TO RETIREMENT PENSION IS DEFERRED]

##### Textual Amendments

- F1** Sch. 5 heading substituted (18.11.2004 for specified purposes, 6.4.2005 in so far as not already in force) by [Pensions Act 2004 \(c. 35\)](#), s. 322(3)(a), [Sch. 11 para. 3](#)

##### Modifications etc. (not altering text)

- C1** Sch. 5: sums amended (with effect in accordance with arts. 1(2)(1)(3)(4), 6 of the amending S.I.) by [The Social Security Benefits Up-rating Order 2014 \(S.I. 2014/516\)](#), arts. 1(2)(c), [4\(4\)\(b\)](#)
- C2** Sch. 5 modified (6.4.2005) by [The Social Security \(Retirement Pensions etc.\) \(Transitional Provisions\) Regulations 2005 \(S.I. 2005/469\)](#), regs. 1(1), 2

*[<sup>F1</sup>Entitlement to lump sum where pensioner's deceased spouse [<sup>F2</sup>or civil partner] has deferred entitlement*

##### Textual Amendments

- F1** Sch. 5 paras. 7A, 7B and cross-headings inserted (18.11.2004 for specified purposes, 6.4.2005 in so far as not already in force) by [Pensions Act 2004 \(c. 35\)](#), s. 322(3)(a), [Sch. 11 para. 11\(1\)](#) (with [Sch. 11 para. 11\(2\)](#))
- F2** Words in Sch. 5 para. 7A cross-heading inserted (5.12.2005) by [The Civil Partnership \(Pensions and Benefit Payments\) \(Consequential, etc. Provisions\) Order 2005 \(S.I. 2005/2053\)](#), art. 1(3), [Sch. para. 5\(11\)\(a\)](#)

- 7A** (1) This paragraph applies where a person to whom paragraph 3C applies (“W”) has made (or is treated as having made) an election under paragraph 3C(2)(b).
- (2) W is entitled to an amount calculated in accordance with paragraph 7B (a “widowed person’s [<sup>F3</sup>or surviving civil partner's] lump sum”).]

##### Textual Amendments

- F3** Words in Sch. 5 para. 7A(2) inserted (5.12.2005) by [The Civil Partnership \(Pensions and Benefit Payments\) \(Consequential, etc. Provisions\) Order 2005 \(S.I. 2005/2053\)](#), art. 1(3), [Sch. para. 5\(11\)\(b\)](#)

##### Modifications etc. (not altering text)

- C1** Sch. 5 para. 7A excluded (18.11.2004 for specified purposes, 6.4.2005 in so far as not already in force) by [Pensions Act 2004 \(c. 35\)](#), s. 322(3)(a), [Sch. 11 para. 26](#)

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