

# Judicial Pensions and Retirement Act 1993

## **1993 CHAPTER 8**

An Act to make further provision with respect to the pensions and other benefits payable in respect of service in certain judicial, and related, offices and in certain senior public investigative offices; to amend the law relating to the date on which the holders of certain judicial, and related, offices are required to vacate those offices; and for purposes connected therewith.

[29th March 1993]

Be it enacted by the Queen's most Excellent Majesty, by and with the advice and consent of the Lords Spiritual and Temporal, and Commons, in this present Parliament assembled, and by the authority of the same, as follows:—

#### **Extent Information**

**E1** Act extends to U.K. but for exceptions see s. 31(5)-(7)

# **Modifications etc. (not altering text)**

- C1 Power to amend Act conferred (31.3.1995) by S.I. 1986/1888 (N.I. 18), art.18(3)(1) (as added (31.3.1995) by 1993 c. 8, s. 31, Sch. 8 para. 19(2); S.I. 1995/631, art. 2)

  Power to amend Act conferred (9.11.1998) by 1998 c. 42, s. 18(6), Sch. 4 paras. 3, 4 (with ss. 7(8), 22(5))
  - Power to modify Act conferred (7.2.1994) by 1993 c. 48, ss. 188-190, 191, Sch. 6 Pt. II para. 17(2)(3) (j), Sch. 9 para. 7; S.I. 1994/86, art. 2
- C2 Power to modify Act conferred (N.I.) (7.2.1994) by 1993 c. 49, ss. 182, 183, 184, Sch. 5 Pt. II para. 17(2)(3)(I) (with Sch. 8 para. 8(3)); S.R. 1994/17
  - Act modified (27.9.1999) by 1999 c. 22, **ss. 68(3)(b)**, 108(3) (with s. 107, Sch. 14 para. 7(2)) Power to amend Act conferred (11.11.1999) by 1999 c. 30, **ss. 43**, 89(5)
  - Act: power to amend conferred (1.9.2001) by 2001 c. 17, s. 1(3), **Sch. 1 para. 7(5)(b)** (with s. 78); S.I. 2001/2161, **art. 2** (subject to art. 3)
- Act modified (19.12.2003) by The Judicial Pensions (Election against Benefits) Regulations 2003 (S.I. 2003/2916), reg. 2(1) (with reg. 2(3))
- C4 Act modified (19.12.2003) by The Judicial Pensions (Election against Benefits) Regulations 2003 (S.I. 2003/2916), reg. 2(2) (with reg. 2(3))

C5 Act modified (9.2.2005) by The Enterprise Act 2002 (Judicial Pensions and Retirement Act 1993) (Consequential Amendment) Order 2005 (S.I. 2005/53), art. 2(2)

#### PART I

#### NEW ARRANGEMENTS FOR JUDICIAL PENSIONS

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Modifications etc. (not altering text)
        Pt. I (ss. 1-18) applied with modifications (31.3.1995) by 1967 c. 13, Sch. 1 para. 4(1) (as substituted
        (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. II para. 2); S.I. 1995/631, art. 2)
        Pt. I (ss. 1-18) applied with modifications (31.3.1995) by S.I. 1987/460 (N.I. 5), art. 4A (as inserted
        (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. IV para. 5(4)); S.I. 1995/631, art. 2
        Pt. I (ss. 1-18) applied with modifications (31.3.1995) by 1969 c. 10 (N.I.), Sch. 1A para. 4(1) (as
        inserted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. V para. 6(6); S.I. 1995/631, art. 2)
        Pt. I (ss. 1-18) applied (31.3.1995) by S.I. 1995/639, reg. 4.11(1)
        Pt. I (ss. 1-18) extended (16.7.1996) by S.I. 1996/1297 (N.I. 7), art. 4(4), Sch. 1, para. 6(1)
        Pt. I (ss. 1-18) extended (with modifications) (except ss. 1(1)-(4), 2) (16.7.1996) by S.I. 1996/1297
        (N.I. 7), art. 4(4), Sch. 1 para. 6(2)(3)(4)
        Pt. I (ss. 1-18) extended (with modifications) (except ss. 1(1)-(4), 2) (16.7.1996) by S.I. 1996/1298
        (N.I. 8), art. 5(4), Sch. 1 para. 6(2)(3)(4)
        Pt. I (ss. 1-18) extended (16.7.1996) by S.I. 1996/1298 (N.I. 8), art. 5(4), Sch. 1 para. 6(1)
        Pt. 1 applied (3.11.2008) by Tribunals, Courts and Enforcement Act 2007 (c. 15), ss. 48(2), 148(5),
        Sch. 9 para. 11(4)(5); S.I. 2008/2696, art. 5(d) (with art. 3)
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## Application of Part I

## 1 Persons to whom this Part applies.

- (1) This Part applies—
  - (a) to any person who first holds qualifying judicial office on or after the appointed day;
  - (b) to any person—
    - (i) who, immediately before the appointed day, was holding any qualifying judicial office, service in which was, in his case, subject to a judicial pension scheme; and
    - (ii) who, on or after that day, ceases to hold that office and is appointed to some other qualifying judicial office, service in which would (apart from this Act) have been subject, in his case, to some other judicial pension scheme;
  - (c) to any person who was not holding qualifying judicial office immediately before the appointed day, by virtue of having retired from such office, but who, on or after that day, is again appointed to such office; and
  - (d) to any person who makes an election under subsection (2) below for this Part to apply to him;

but this subsection is subject to the following provisions of this Act.

- (2) Any person—
  - (a) who holds qualifying judicial office on the appointed day, and

- (b) who held such office at any time before that day, shall be entitled, in such circumstances as may be prescribed and subject to subsection (5) below, to make an election for this Part to apply to him, if it would not otherwise do so.
- (3) Any election under subsection (2) above must be made within such time and in such manner as may be prescribed and shall be irrevocable.
- (4) The circumstances that may be prescribed under subsection (2) above, and the time that may be prescribed under subsection (3) above, include circumstances or times which permit the making of an election notwithstanding that the person in question has retired from qualifying judicial office or has died; and, without prejudice to section 29(3) and (4) below, where any such circumstances or times are so prescribed—
  - (a) the person in question shall be treated for such purposes as may be prescribed as if he had, at such times as may be prescribed, been a person to whom this Part applies; and
  - (b) any right to make an election notwithstanding the person's death shall be exercisable by his personal representatives.
- (5) Except as provided by section 13 below, this Part does not apply to a person at any time when an election under that section is in force in respect of him; nor shall he make an election under subsection (2) above at any such time.
- (6) For the purposes of this Act, a person shall be regarded as holding, or serving in, qualifying judicial office at any time when he holds, on a salaried basis, any one or more of the offices specified in Schedule 1 to this Act; and any reference in this Act to a "qualifying judicial office" is a reference to any office so specified if it is held on a salaried basis.
- (7) For the purposes of subsection (6) above, a person holds an office "on a salaried basis" if and so long as, and to the extent that—
  - (a) his service in the office is remunerated by payment of a salary; and
  - (b) that salary is not subject to terms which preclude rights to pensions and other benefits accruing by reference to it;

and the reference in that subsection to an office being held on a salaried basis shall be construed accordingly.

- (8) The appropriate Minister may by order amend either Part of Schedule 1 to this Act by adding offices to those for the time being there specified.
- (9) In this section, "prescribed" means prescribed in regulations made by the appropriate Minister.
- (10) In this Part "the appointed day" means the day appointed under section 31 below for the coming into force of this Part other than subsection (8) above.

### Pensions for judicial officers

# 2 The judicial officer's entitlement to a pension.

- (1) Any person to whom this Part applies—
  - (a) who retires from qualifying judicial office on or after the day on which he attains the age of 65, and

(b) who has, at the time of that retirement, completed, in the aggregate, at least 5 years' service in qualifying judicial office,

shall be entitled during his life to a pension at the appropriate annual rate.

- (2) Any person to whom this Part applies—
  - (a) who retires from qualifying judicial office on or after the day on which he attains the age of 60, but before attaining the age of 65, and
  - (b) who has, at the time of that retirement, completed, in the aggregate, at least 5 years' service in qualifying judicial office,

shall be entitled during his life to a pension at the appropriate annual rate, actuarially reduced.

- (3) In any case where—
  - (a) a person to whom this Part applies retires from qualifying judicial office before he has attained the age of 65 or before he has completed, in the aggregate, at least 5 years' service in such office, and
  - (b) the appropriate Minister is satisfied by means of a medical certificate that, by reason of infirmity of mind or body, the person is incapable of discharging the duties of his qualifying judicial office and that the incapacity is likely to be permanent,

the person shall be entitled during his life to a pension at the appropriate annual rate (and subsection (2) above shall not have effect in relation to that retirement, notwithstanding that the conditions in paragraphs (a) and (b) of that subsection may be satisfied in the particular case).

- (4) Where a person to whom this Part applies is removed from a qualifying judicial office, his removal from that office shall be treated for the purposes of this Part as his retirement from qualifying judicial office; and if—
  - (a) he has not attained the age of 60 at the date of that retirement, and
  - (b) the appropriate Minister recommends that his accrued rights under this Part should be given immediate effect,

the person shall be entitled during his life to a pension at the appropriate annual rate, actuarially reduced.

- (5) Where a person to whom a pension under this section has commenced to be paid resumes service in qualifying judicial office—
  - (a) the resumption of service shall not affect his entitlement to payment of the pension for any period before the resumption,
  - (b) he shall not be entitled to payment of the pension for any period during the resumed service, and
  - (c) at the end of the period of resumed service—
    - (i) his entitlement (and that of any other person) to a pension or other benefit under this Part, and
    - (ii) the rate or amount of any such pension or other benefit,

shall be determined (subject to section 4(4) below) as if no pension under this section had previously commenced to be paid to him.

- (6) A pension under this section shall be payable at such intervals, not exceeding three months, as the Treasury may determine.
- (7) For the purposes of this Part—

- (a) in determining the length of a person's period of service in any qualifying judicial office, it is immaterial whether he works full-time or part-time, but if he holds two or more qualifying judicial offices concurrently, no day shall be counted more than once;
- (b) in determining the length of a person's period of service in any qualifying judicial office, there shall be left out of account—
  - (i) any service in such office before the day on which this Part first applied to him (except to the extent to which it is given effect under or by virtue of section 12 below);
  - (ii) in the case of an office which becomes a qualifying judicial office by virtue of an order under section 1(8) above, any service in that office before the day on which it becomes such an office (except to the extent to which it is given effect under or by virtue of section 12 below);
  - (iii) any service in qualifying judicial office at a time when an election under section 13 below is in force in respect of him; and
  - (iv) any service in such office in respect of which he has taken a cash equivalent in accordance with paragraph 6 of Schedule 2 to this Act;
- (c) in any case falling within subsection (3) above where, at the date of the retirement, the person has not attained the age of 65, the aggregate length of his period of service shall be increased by the addition of a period equal in length to one half of that which—
  - (i) begins immediately after the date of the retirement; and
  - (ii) ends with the day on which he would attain the age of 65;
- (d) where any payment in respect of a pension under this section has become due, the pension shall be treated as commencing to be paid, notwithstanding that no payment has in fact been made in respect of it, and for this purpose a payment in respect of a pension shall be treated as becoming due on the first day of the period for which it is payable;
- (e) "actuarially reduced", in relation to the rate of a pension, means reduced by such amount as may be prescribed in, or determined in accordance with, regulations made under this section by the appropriate Minister with the concurrence of the Treasury;
- (f) where a person ceases to hold qualifying judicial office in consequence of infirmity of mind or body, the cessation (however brought about) shall be taken for the purposes of this Part to constitute retirement, not removal, from such office.
- (8) In this Act "judicial pension" means a pension under this section.

# **3** The appropriate annual rate.

- (1) In the case of a person who has, at the time of his retirement from qualifying judicial office, completed, in the aggregate, at least 20 years' service in such office, the "appropriate annual rate" for the purposes of this Act is an annual rate equal to one-half of his pensionable pay.
- (2) In the case of a person not falling within subsection (1) above, the "appropriate annual rate" for the purposes of this Act is an amount equal to one-fortieth of his pensionable pay, multiplied by the aggregate length of his service in qualifying judicial office (expressed in years and fractions of a year).
- (3) For the purposes of this Act—

- (a) a person's "pensionable pay" is the greater of the following amounts, that is to say—
  - (i) the pension-capped salary payable to him in respect of his service in qualifying judicial office in the period of twelve months ending with the day on which, within the meaning of section 590C(1) of the MI Income and Corporation Taxes Act 1988 (earnings cap), his participation in the scheme constituted by this Part ceases; and
  - (ii) the greatest amount of pension-capped salary payable to him in respect of such service in any other period of twelve consecutive months falling within the period of three years ending with that day;
- (b) a person's "pension-capped salary" for any period of twelve months is so much of his aggregate salary in respect of service in qualifying judicial office in that period as, within the meaning of section 590C(1) of the Income and Corporation Taxes Act 1988 (earnings cap), does not exceed the permitted maximum for the year of assessment in which his participation in the scheme constituted by this Part ceases;
- (c) a person's salary in respect of service in any qualifying judicial office shall be taken to accrue due from day to day, at the rate for the time being in force, throughout the period for which he holds the office;
- (d) if, in consequence of periods of ill-health, the rate at which a person's salary in respect of service in any qualifying judicial office is payable to him for any period falling within the three years mentioned in paragraph (a)(ii) above is less than it would have been apart from the periods of ill-health, he shall be treated as if that salary had been payable to him throughout that period at the rate at which it would have been payable, apart from the periods of ill-health;
- (e) in determining a person's salary in respect of his service in qualifying judicial office, there shall be left out of account any part of the salary which is paid on terms which preclude rights to pensions and other benefits accruing by reference to it;

but paragraphs (a) and (b) above are subject to regulations under subsections (4) and (5) below.

- (4) Regulations may make provision for any case where a person to whom this Part applies serves in qualifying judicial office neither—
  - (a) throughout the whole of the period of twelve months mentioned in subsection (3)(a)(i) above; nor
  - (b) throughout any other such period of twelve consecutive months as is mentioned in subsection (3)(a)(ii) above;

and any such regulations may, in particular, provide for such a person's pensionable pay and pension-capped salary to be determined for the purposes of this Act as if he had served in his qualifying judicial office (whether full-time or part-time) throughout the whole of the period of twelve months mentioned in paragraph (a) above and had been paid in respect of that service a salary of an amount determined by reference to the annual rate of salary payable in his case in respect of service in that office in that period.

(5) Regulations may also make provision for any case where the service in qualifying judicial office of a person to whom this Part applies is, or has at some time been, only part-time, within the meaning of the regulations; and any such regulations may, in particular, provide for the amount of salary by reference to which his pension-capped salary (and accordingly his pensionable pay) would fall to be determined, apart from

- this subsection, to be reduced, for the purpose of making any such determination, in accordance with the regulations.
- (6) In this section, "regulations" means regulations made by the appropriate Minister with the concurrence of the Treasury.

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Marginal Citations
M1 1988 c. 1.
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# Derivative benefits

# 4 Lump sum on the judicial officer's retirement or death.

- (1) Where a judicial pension commences to be paid to a person, there shall also be paid to him a lump sum of an amount equal to two and one-quarter times the annual rate of the pension.
- (2) Where a judicial pension commences to be paid to a person, but he dies so soon thereafter that the aggregate of—
  - (a) the sums paid or payable to him on account of that pension, including any increases under the M2Pensions (Increase) Act 1971, and
  - (b) the lump sum paid or payable to him under subsection (1) above,

falls short of an amount equal to five times the annual rate in force in respect of that pension immediately before his death, including any increases under the Pensions (Increase) Act 1971, his personal representatives shall be granted a lump sum equal to the deficiency.

- (3) Where a person to whom this Part applies dies while holding qualifying judicial office, a lump sum of an amount equal to twice the amount of his pensionable pay shall be payable—
  - (a) to the person (if any) nominated by him for the purposes of this subsection by notice in writing to the administrators of the scheme constituted by this Part; or
  - (b) in default of any such nomination, to his personal representatives;

and, in determining a person's pensionable pay for the purposes of this subsection, his death shall be treated as his retirement from qualifying judicial office.

(4) A person to whom a lump sum is paid under subsection (1) above but who resumes service in qualifying judicial office shall not be required to refund the lump sum; but if the whole or any part of it is not refunded, an amount equal to so much of it as has not been refunded shall be deducted from any lump sum which subsequently becomes payable to or in respect of him under subsection (1), (2) or (3) above.

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Modifications etc. (not altering text)

C8 S. 4(1) applied (with modifications) (E.W.S.) (31.3.1995) by S.I. 1995/634, art. 6(1)

C9 S. 4(1) applied (with modifications) (N.I.) (1.11.1995) by S.R. 1995/388, art. 6(1)

Marginal Citations

M2 1971 c. 56.
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## 5 Surviving spouse's pension.

- (1) In any case where—
  - (a) a person ("the deceased") to whom this Part applies dies leaving a surviving spouse, and
  - (b) their marriage took place before the deceased retired from qualifying judicial office.

the surviving spouse shall be entitled to a pension for life (a "surviving spouse's pension") in respect of the deceased's service in such office, at an annual rate equal to one-half of the annual rate of the deceased's judicial pension.

- (2) A pension under this section shall be payable at such intervals, not exceeding three months, as the Treasury may determine.
- (3) If the surviving spouse re-marries, the Treasury may, on or at any time after the remarriage, direct that the pension shall cease to be payable.
- (4) Where a direction has been given under subsection (3) above, the Treasury may at any time direct that payment of the pension is to be resumed.
- (5) Where the deceased died while holding qualifying judicial office, his death shall be treated for the purposes of subsection (1)(b) above as his retirement from such office.
- (6) For the purposes of this section, "the annual rate of the deceased's judicial pension" means—
  - (a) where a judicial pension under subsection (1) or (3) of section 2 above had commenced to be paid to the deceased, the appropriate annual rate of that pension;
  - (b) where a judicial pension under subsection (2) or (4) of that section had commenced to be paid to the deceased, the appropriate annual rate of that pension, as actuarially reduced under that section;
  - (c) where no judicial pension had commenced to be paid to the deceased, the rate that would have been the appropriate annual rate of his judicial pension under subsection (3) of that section—
    - (i) had he not died, but retired from qualifying judicial office on the date of death; and
    - (ii) had the appropriate Minister been satisfied in his case as mentioned in paragraph (b) of that subsection.

### **Modifications etc. (not altering text)**

C10 S. 5(1)-(4) applied (with modifications) (E.W.S) (31.3.1995) by S.I. 1995/634, art. 6(1)

C11 S. 5(1)-(4) applied (with modifications) (N.I.) (1.11.1995) by S.R. 1995/388, art. 6(1)

# 6 Grant and payment of a children's pension.

- (1) Upon the death of a person to whom this Part applies ("the deceased") a pension in respect of his service in qualifying judicial office shall be granted for the benefit of such persons as may from time to time be the eligible children of the deceased (a "children's pension").
- (2) The persons who, for the purposes of this Part, are the "eligible children" of the deceased at any time are—

- (a) any natural children of the deceased,
- (b) any step-children of the deceased,
- (c) any children adopted by the deceased before his retirement from qualifying judicial office, and
- (d) any children adopted by the deceased after his retirement from qualifying judicial office and in respect of whom a direction is given under subsection (5) below,

who are for the time being in their period of childhood and full-time education.

- (3) Only one children's pension shall be granted in respect of the service of any one person, but—
  - (a) the rate of the pension shall vary in accordance with section 8 below, according to the number of his eligible children for the time being;
  - (b) the pension shall be paid to such person or persons as the Treasury may from time to time direct, and different parts of the pension may be directed to be paid to different persons; and
  - (c) the person to whom all or any part of the pension is paid shall apply the sum paid to him, without distinction, for the benefit of all the persons who are for the time being eligible children of the deceased or, as the case may be, for the benefit of such of them as the Treasury may from time to time direct.
- (4) A children's pension—
  - (a) shall be paid so long as and whenever there are eligible children of the deceased; and
  - (b) shall be payable at such intervals, not exceeding three months, as the Treasury may determine.
- (5) The Treasury may direct that a person ("the child") who was adopted by the deceased is to be regarded as falling within paragraph (d) of subsection (2) above if they are satisfied—
  - (a) that the deceased had, before his retirement from qualifying judicial office, formed the intention of adopting the child; and
  - (b) that, immediately before that retirement, the child was wholly or mainly dependent on the deceased.
- (6) Where the deceased died while holding qualifying judicial office, his death shall be treated for the purposes of subsection (2)(c) above as his retirement from such office.
- (7) In this section, "step-children of the deceased" means—
  - (a) any natural children of any person to whom the deceased was at any time married who, at the time of the marriage, either had been born or were in gestation;
  - (b) any children adopted by such a person before the marriage to the deceased;and
  - (c) any children adopted by such a person after the marriage to the deceased in a case where the adoption proceedings were pending at the time of the marriage.
- (8) For the purposes of this section the "natural children" of any person are any children of whom that person is the genetic father or mother.

# **Modifications etc. (not altering text)**

C12 S. 6 applied (with modifications) (E.W.S.) (31.3.1995) by S.I. 1995/634, art. 6(1)

C13 S. 6 applied (with modifications) (N.I.) (1.11.1995) by S.R. 1995/388, art. 6(1)

# 7 Children's pension: meaning of "period of childhood and full-time education".

- (1) For the purposes of section 6 above, a person is in his "period of childhood and full-time education" at any time if, and only if, at that time—
  - (a) he has not attained the age of 16;
  - (b) he is receiving full-time instruction at any university, college, school or other educational establishment; or
  - (c) he is undergoing training by any person ("the employer") for any trade, profession or vocation in such circumstances that—
    - (i) he is required to devote the whole of his time to the training for a period of not less than two years; and
    - (ii) while he is undergoing the training, the emoluments receivable by him, or payable by the employer in respect of him, do not exceed the maximum allowable remuneration, disregarding for this purpose any emoluments receivable or payable by way of return of any premium paid in respect of the training.
- (2) A person shall not be regarded for the purposes of this section as coming within paragraph (b) or (c) of subsection (1) above at any time unless he has come within one or other of those paragraphs at all times since he attained the age of 16.
- (3) Where there is a period during which a person comes within neither paragraph (b) nor paragraph (c) of subsection (1) above, then, if the Treasury think fit and are satisfied that the person's full-time education ought not to be regarded as completed, they may direct either—
  - (a) that that period shall be disregarded for the purposes of subsection (2) above; or
  - (b) that the person shall be regarded for the purposes of this section as having come within paragraph (b) or (c) of subsection (1) above throughout that period.
- (4) For the purposes of this section—

"emoluments" means any salary, fees, wages, perquisites or profits or gains whatsoever, and includes the value of free board, lodging or clothing;

"the maximum allowable remuneration" at any time is an annual rate (£1,614 a year, at the passing of this Act) equal to that at which a pension of £250 a year—

- (a) first awarded under the principal civil service pension scheme on 1st June 1972, and
- (b) increased from time to time by the amount of increase that would be applied under the M3Pensions (Increase) Act 1971 to such a pension,

would (as so increased) be payable at that time.

(5) Where a premium has been paid in respect of the training of a person, all emoluments at any time receivable by him, or payable by the employer in respect of him, shall

be taken for the purposes of subsection (1)(c)(ii) above to be receivable or payable by way of return of the premium, unless and to the extent that the amount of those emoluments exceeds in the aggregate the amount of the premium.

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Modifications etc. (not altering text)
C14 S. 7 applied (with modifications) (E.W.S.) (31.3.1995) by S.I. 1995/634, art. 6(1)
C15 S. 7 applied (with modifications) (N.I.) (1.11.1995) by S.R. 1995/388, art. 6(1)

Marginal Citations
M3 1971 c. 56.
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# 8 Rate of children's pension.

- (1) Where the deceased leaves no surviving spouse, the annual rate of a children's pension shall be—
  - (a) while the eligible children of the deceased are two or more in number, twothirds of the annual rate of the deceased's judicial pension; and
  - (b) while there is only one eligible child of the deceased, one-third of the annual rate of the deceased's judicial pension.
- (2) Where the deceased leaves a surviving spouse, the annual rate of a children's pension during the life of the surviving spouse shall be—
  - (a) while the eligible children of the deceased are two or more in number, one-half of the annual rate of the deceased's judicial pension; and
  - (b) while there is only one eligible child of the deceased, one-quarter of the annual rate of the deceased's judicial pension;

and the annual rate of the children's pension after the death of the surviving spouse shall be the rate specified in paragraph (a) or, as the case may be, paragraph (b) of subsection (1) above.

- (3) Where the deceased leaves a surviving spouse who remarries, the Treasury may, if they think fit, direct that subsection (1) above shall apply instead of subsection (2) above as respects any period when the surviving spouse has a spouse.
- (4) "The annual rate of the deceased's judicial pension" has the same meaning for the purposes of this section as it has for the purposes of section 5 above.

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Modifications etc. (not altering text)

C16 s. 8(1)(2)(3) applied (with modifications) (E.W.S) (31.3.1995) by S.I. 1995/634, art. 6(1)

C17 S. 8(1)(2)(3) applied (with modifications) (N.I.) (1.11.1995) by S.R. 1995/388, art. 6(1)
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# 9 Contribution towards cost of surviving spouse's and children's pension.

- (1) Such contributions as may be prescribed by regulations made for the purposes of this section shall be made towards the cost of the liability for any pension or pensions under sections 5 to 8 above in respect of a person's service in qualifying judicial office.
- (2) No contribution shall be made by a person for any period of service during which an election under section 13 below is in force in respect of him.

- (3) The prescribed contributions shall be in the form of deductions from the salary payable in respect of the service.
- (4) In the case of persons to whom this Part applies by virtue of section 1(1)(b), (c) or (d) above, the prescribed contributions may (notwithstanding subsection (3) above) be in the form of either—
  - (a) deductions from the salary payable in respect of the service, or
  - (b) a reduction of any lump sum payable under section 4 above in respect of the service,

or partly in one of those forms and partly in the other.

(5) The power to make regulations under this section shall be exercisable by the appropriate Minister with the concurrence of the Treasury.

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Modifications etc. (not altering text)

C18 S. 9 applied (with modifications) (E.W.S) (31.3.1995) by S.I. 1995/634, art. 6(1)
S. 9 applied (with modifications) (N.I.) (1.11.1995) by S.R. 1995/388, art. 6(1)
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## Additional voluntary contributions

# 10 Additional benefits from voluntary contributions.

- (1) Regulations may make provision—
  - (a) entitling any person to whom this Part applies to make voluntary contributions towards the cost of the provision of additional benefits, whether under the scheme constituted by this Part or otherwise; or
  - (b) imposing conditions with respect to the exercise by any such person of any entitlement (whether or not under paragraph (a) above) which he may have to make any such voluntary contributions.
- (2) Regulations may make provision for the purpose of imposing, in a case where a person to whom this Part applies makes voluntary contributions, upper limits with respect to—
  - (a) the aggregate value of the aggregable benefits which may be paid to or in respect of any such person; and
  - (b) the amount which any such person may pay by way of such contributions; and, without prejudice to the generality of paragraph (b) above, any such regulations may, in particular, impose such an upper limit on the amount which a person may pay by way of voluntary contributions as will, so far as reasonably practicable, secure that the aggregate value referred to in paragraph (a) above will not exceed the limit prescribed under that paragraph.

# (3) Regulations may—

- (a) prescribe the manner in which aggregable benefits are to be valued for the purpose of any such aggregation as is mentioned in subsection (2) above;
- (b) confer on the administrators of the scheme constituted by this Part power to require a person to whom this Part applies who is making, or who wishes to make, voluntary contributions to provide such information as they may require concerning any retained benefits of his;

- (c) permit the disclosure by those administrators of any information which they may obtain concerning any such retained benefits—
  - (i) to, or to any officers of, the Commissioners of Inland Revenue; or
  - (ii) to, or to any servants or agents of, any authorised provider who is, or may be, concerned in the investment of the voluntary contributions or the provision of the additional benefits in question.

## (4) Regulations—

- (a) may not prohibit the payment of voluntary contributions;
- (b) may not impose any limit on the amount which a person may pay by way of voluntary contributions, other than either or both of the following, that is to say—
  - (i) such upper limit as may be imposed by virtue of subsection (2)(b) above; or
  - (ii) an upper limit corresponding to that for the time being fixed by or under section 594 of the M4Income and Corporation Taxes Act 1988 (exempt statutory schemes);
- (c) must secure that any voluntary contributions paid by a person are used to provide additional benefits for or in respect of him; and
- (d) must secure that the value of such additional benefits is reasonable, having regard to—
  - (i) the amount paid by way of voluntary contributions;
  - (ii) the value of the other benefits provided under the scheme constituted by this Part; and
  - (iii) the general value of benefits available to a person under any contract of life insurance entered into by him with an insurance company to which Part II of the MSInsurance Companies Act 1982 (regulation of insurance companies carrying on insurance business within the United Kingdom) applies;

but paragraphs (c) and (d) above have effect only in relation to a voluntary contributions scheme constituted by or under this Part.

## (5) Regulations may, in particular—

- (a) provide that the value of additional benefits offered on payment of voluntary contributions shall be determined in accordance with prescribed rules based on tables prepared for the purposes of the regulations by the Government Actuary;
- (b) prescribe the manner in which it is to be determined in any case whether the amount of a person's contributions exceeds any such limit as is mentioned in subsection (4)(b) above;
- (c) provide for any administrative expenses incurred by any person by virtue of this section to be defrayed out of sums received by way of voluntary contributions;
- (d) provide for the manner in which voluntary contributions are to be made:
- (e) make provision for, and in connection with, the valuation of a person's accrued rights—
  - (i) under any occupational or personal pension scheme, which are to be transferred into a voluntary contributions scheme, or

- (ii) under any voluntary contributions scheme, which on termination of his membership of that scheme may fall to be transferred into another scheme;
- (f) prescribe the additional benefits which are to be available under a voluntary contributions scheme and the rates and times at which those benefits are to be payable;
- (g) make provision for and in connection with the making of elections between different benefits available under voluntary contributions schemes;
- (h) provide for the terms on which a person may terminate his membership of a voluntary contributions scheme;
- (j) provide for the terms on which surplus funds may be refunded to a person who has made payments by way of voluntary contributions to a voluntary contributions scheme;
- (k) specify any authorised providers—
  - (i) who are to invest any prescribed voluntary contributions, or
  - (ii) who are to provide any prescribed additional benefits,

and, if two or more authorised providers are so specified, may make provision entitling any person who makes prescribed payments by way of voluntary contributions to elect between those authorised providers.

- (6) Regulations may provide for such additional benefits arising under or by virtue of this section as may be prescribed—
  - (a) to be charged on, and paid out of, the Consolidated Fund; or
  - (b) to be paid out of money provided by Parliament.
- (7) The power to make regulations under this section shall be exercisable by the appropriate Minister with the concurrence of the Treasury.
- (8) In this section—

"aggregable benefits" means—

- (a) any pensions or other benefits under this Part, other than such additional benefits as are mentioned in subsection (1) above;
- (b) such additional benefits so mentioned as may be prescribed; and
- (c) such retained benefits as may be prescribed;

"authorised provider", in relation to the investment of any sums paid by way of voluntary contributions or the provision of any benefit, means a person who is authorised under Chapter III of Part I of the M6Financial Services Act 1986 to invest those sums or, as the case may be, to provide that benefit:

"employment" has the same meaning as it has in the [F1Pension Schemes Act 1993] (and accordingly includes employment as a self-employed earner, within the meaning of [F1section 2 of the Social Security Contributions and Benefits Act 1992]);

"occupational pension scheme" has the meaning given by [F2 section 1 of the Pension Schemes Act 1993] or, in relation to Northern Ireland, [F3 section 1 of the Pension Schemes (Northern Ireland) Act 1993];

"personal pension scheme" has the meaning given by [F4section 1 of the Pension Schemes Act 1993] or, in relation to Northern Ireland, [F5section 1 of the Pension Schemes (Northern Ireland) Act 1993];

"prescribed" means specified in, or determined in accordance with, regulations;

"regulations" means regulations under this section;

"relevant benefits" has the meaning given by section 612(1) of the <sup>M7</sup>Income and Corporation Taxes Act 1988;

"retained benefits", in the case of any person, means any rights retained by him to relevant benefits under any occupational or personal pension scheme which has, or which may be expected to qualify for, tax-exemption or taxapproval, being rights which accrued during some previous employment;

"surplus funds", in relation to a person and any voluntary contributions scheme, means any funds which are, or have been, held for the purposes of that voluntary contributions scheme and which fall to be returned to him in consequence of any such limit as is mentioned in subsection (4)(b) above;

"tax-exemption" and "tax-approval" have the meaning given by [F6 section 181(1) of the Pension Schemes Act 1993];

"voluntary contributions scheme" means any occupational pension scheme if and to the extent that it is a scheme under which such additional benefits as are mentioned in subsection (1) above are, or are to be, provided;

and, where a person's voluntary contributions are made by deduction from salary, any reference to payment of, or by way of, voluntary contributions shall be taken to include a reference to the making of voluntary contributions by deduction or, as the case may require, to any voluntary contributions so made.

- (9) Without prejudice to section 29(6) below, regulations under this section may make different provision for different classes or descriptions of voluntary contributions scheme.
- (10) Without prejudice to subsections (5)(c) and (d) and (6) above, there may be paid out of money provided by Parliament—
  - (a) any sums required for or in connection with the operation or administration of any prescribed voluntary contributions scheme; or
  - (b) any administrative expenses incurred under or by virtue of this section by a Minister of the Crown or government department.
- (11) Any sums received under this section may be paid into the Consolidated Fund.

### **Textual Amendments**

- F1 In S. 10(8) words in the definition of "employment" substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(1)(a) (with s. 6(8)); S.I. 1994/86, art. 2
- F2 In S. 10(8) words in the definition of "occupational pension scheme" substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(1)(b) (with s. 6(8)); S.I. 1994/86, art. 2
- F3 In s. 10(8) words in the definition of "occupational pension scheme" substituted (7.2.1994) by 1993 c. 49, s. 184, Sch. 7 para. 43(1)(a); S.R. 1994/17, art. 2
- F4 In S. 10(8) words in the definition of "personal pension scheme" substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(1)(c) (with s. 6(8)); S.I. 1994/86, art. 2
- F5 In S. 10(8): words in the definition of "personal pension scheme" substituted (7.2.1994) by 1993 c. 49, s. 184, Sch. 7 para. 43(1)(b); S.R. 1994/17, art. 2
- F6 In S. 10(8) words in the definitions of "tax exemption" and "tax approval" substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(1)(d) (with s. 6(8)); S.I.1994/86, art. 2

## **Modifications etc. (not altering text)**

C19 S. 10(4) amended (1.7.1994) by S.I. 1994/1696, reg. 68, Sch. 8 Pt. I para. 22(1)

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Marginal Citations
M4 1988 c. 1.
M5 1982 c. 50.
M6 1986 c. 60.
M7 1988 c. 1.
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# Relationship with other pension schemes

# 11 Provision against pensions under two or more judicial pension schemes.

- (1) Where this Part applies, or would, apart from section 13 below, apply, to a person—
  - (a) no other judicial pension scheme, apart from—
    - (i) any scheme established by regulations under section 10 above which may fall to be regarded as a judicial pension scheme, and
    - (ii) the scheme constituted by section 19 below, shall have effect in relation to him; and
  - (b) no pension or lump sum under any such scheme shall be paid to or in respect of him.
- (2) Subsection (1) above is without prejudice to a person's accrued rights to benefit under any such scheme in respect of service before the relevant day; and, in the case of a person to whom this Part applies, any such rights which he may have shall accordingly be given effect in accordance with section 12 below.
- (3) Subsections (1) and (2) above shall not—
  - (a) preclude the payment of a pension or other benefits under—
    - (i) the principal civil service pension scheme, or
    - (ii) the principal civil service pension scheme for the civil service of Northern Ireland,

in respect of service before the relevant day, or

(b) affect any rights to a pension or other benefits under either of those schemes in respect of such service,

unless at least some of that service was in qualifying judicial office.

(4) In this section, the "relevant day", in the case of any person, means the day on which this Part first applies, or would, apart from section 13(8)(a) below, first apply, to him.

# 12 Transfer of rights of persons holding qualifying judicial office before commencement.

- (1) Where this Part begins to apply to a person by virtue of paragraph (b), (c) or (d) of section 1(1) above—
  - (a) any relevant rights of his shall be transferred to the scheme constituted by this Part; and
  - (b) entitlement to, and the rate or amount of, any judicial pension or derivative benefit payable under this Part to or in respect of him shall accordingly be determined by reference to—
    - (i) the rights so transferred; and
    - (ii) his service in qualifying judicial office on or after the relevant day.

## (2) Regulations may make provision—

- (a) for calculating, whether by actuarial assessment or otherwise, the amount or value of the rights transferred under subsection (1) above, and
- (b) prescribing the manner in which those rights are to be given effect under this Part,

and, without prejudice to the generality of paragraph (b) above, regulations under that paragraph may provide for those rights to be so given effect by crediting the person in question with such service on or after the relevant day as may be prescribed.

# (3) For the purposes of this section—

- (a) a person's "relevant rights" are his accrued rights to benefit under any judicial pension scheme constituted otherwise than by or under this Act; but
- (b) rights under—
  - (i) the principal civil service pension scheme, or
  - (ii) the principal civil service pension scheme for the civil service of Northern Ireland,

shall not be regarded as relevant rights for the purposes of this section unless at least some of the person's service which was subject to the scheme in question was service in qualifying judicial office and, in that event, all his rights under that scheme shall be regarded as relevant rights.

# (4) In this section—

"prescribe" means prescribe in regulations;

"regulations" means regulations made by the appropriate Minister with the concurrence of the Treasury;

"the relevant day", in relation to any person, means the day on which this Part first applies to him.

### VALID FROM 03/11/2008

# [F712A Transfer of rights under other public service pension schemes

- (1) Where this Part—
  - (a) begins, on or after the day on which this section comes into force, to apply to a person by virtue of section 1(1)(d) above, or
  - (b) begins to apply to a person—
    - (i) by virtue of section 1(1)(e) above, or
    - (ii) by virtue of paragraph 11(4) of Schedule 9 to the Tribunals, Courts and Enforcement Act 2007,

any relevant public service pension rights of his shall be transferred to the scheme constituted by this Part.

- (2) Where a person's rights under a public service pension scheme are transferred under subsection (1) above—
  - (a) that scheme shall no longer have effect in relation to him, and
  - (b) no pension or lump sum under the scheme shall be paid to or in respect of him.
- (3) Regulations may make provision—

- (a) for calculating, whether by actuarial assessment or otherwise, the amount or value of the rights transferred under subsection (1) above, and
- (b) prescribing the manner in which those rights are to be given effect under this Part.
- (4) Without prejudice to the generality of paragraph (b) of subsection (3) above, regulations under that paragraph may provide for rights transferred under subsection (1) above to be given effect by crediting the person in question with such service, on or after the day on which this Part first applies to the person, as may be prescribed.
- (5) For the purposes of this section, a persons's "relevant public service pension rights" are the person's accrued rights to benefit under any public service pension scheme, but this is subject to subsections (6) to (8) below.
- (6) A person's rights under a public service pension scheme are not "relevant public service pension rights" if the scheme is a judicial pension scheme other than—
  - (a) the principal civil service pension scheme, or
  - (b) the principal civil service pension scheme for the civil service of Northern Ireland.
- (7) A person's rights—
  - (a) under the principal civil service pension scheme, or
  - (b) under the principal civil service pension scheme for the civil service of Northern Ireland,

are not "relevant public service pension rights" if they are transferred under section 12 above.

- (8) A person's rights under a public service pension scheme are not "relevant public service pension rights" unless at least some of his service which was subject to the scheme was qualifying tribunal service and, in that event, all of his rights under the scheme shall be regarded as relevant public service pension rights.
- (9) In this section—

"prescribe" means prescribe in regulations;

"public service pension scheme" means any public service pension scheme, as defined in—

- (a) section 1 of the Pension Schemes Act 1993, or
- (b) section 1 of the Pension Schemes (Northern Ireland) Act 1993; "qualifying tribunal service" means—
- (a) service as, or as a member of, a tribunal specified in a list in Schedule 6 to the Tribunals, Courts and Enforcement Act 2007 that has effect for the purposes of section 30 of that Act, or
- (b) service as an authorised decision-maker for a tribunal, within the meaning given by section 31(4) of that Act;

"regulations" means regulations made by the Lord Chancellor with the concurrence of the Treasury.

#### **Textual Amendments**

F7 Ss. 12A, 12B inserted (3.11.2008) by Tribunals, Courts and Enforcement Act 2007 (c. 15), ss. 48(2), 148(5), Sch. 9 para. 18; S.I. 2008/2696, art. 5(d) (with art. 3)

### VALID FROM 03/11/2008

# 12B Rate of pension etc. where rights transferred under section 12 or 12A

Entitlement to, and the rate or amount of, any judicial pension or derivative benefit payable under this Part to or in respect of a person whose rights are transferred under section 12 or 12A above shall be determined by reference to—

- (a) any rights of his that are transferred under section 12 above,
- (b) any rights of his that are transferred under section 12A above, and
- (c) his service in qualifying judicial office on or after the day on which this Part first applies to him.]

#### **Textual Amendments**

F7 Ss. 12A, 12B inserted (3.11.2008) by Tribunals, Courts and Enforcement Act 2007 (c. 15), ss. 48(2), 148(5), Sch. 9 para. 18; S.I. 2008/2696, art. 5(d) (with art. 3)

### 13 Election for personal pension instead of judicial pension.

- (1) A person to whom this Part applies, or to whom it would apply apart from this section, may be a member of a personal pension scheme while holding qualifying judicial office if, and only if, he serves on the appropriate Minister a written notice of election, which shall—
  - (a) identify the personal pension scheme in question; and
  - (b) be expressed to take effect on a date not less than three months after service of the notice:

and, in accordance with section 1(5) above, where a person makes an election under this section, he shall not be regarded as a person to whom this Part applies at any time when the election is in force.

- (2) An election made by a person under this section—
  - (a) shall be irrevocable, except as provided by the following provisions of this section; and
  - (b) shall not affect any rights of his which accrued under this Part before the election comes into force;

and, in accordance with section 2(7)(b)(iii) above, any service of his in qualifying judicial office while the election is in force shall be left out of account in determining the length of his service in such office for the purposes of this Part.

(3) Where an election under this section is in force and the person who made it continues to hold qualifying judicial office, he may make a written application to the appropriate Minister requesting that he should once again become a person to whom this Part applies.

- (4) If, on an application under subsection (3) above, the appropriate Minister is satisfied that the applicant is in good health, he may direct that this Part shall once again apply to the applicant with effect from a date (his "date of re-admission") not less than three months after service of the application.
- (5) A person's election under this section shall cease to be in force on his date of readmission.
- (6) An applicant under subsection (3) above shall—
  - (a) provide such evidence relating to his health, and
  - (b) submit to any such medical examination,

as may be reasonably required by the appropriate Minister.

- (7) The appropriate Minister shall give written notice of his decision on an application under subsection (3) above to the applicant not later than three months after service of the application.
- (8) Where an election (whenever made) under any of the corresponding provisions is in force in respect of a person on the relevant day—
  - (a) the election shall have effect for the purposes of this Part, and shall continue in force, as if made under this section; and
  - (b) if and so long as the election remains in force, the person shall be precluded from making an election under section 1(2) above;

but if, on an application under subsection (3) above in relation to the election, the appropriate Minister directs that this Part shall apply to that person, the election shall, in accordance with subsection (5) above, cease to be in force for the purposes of this Part (as well as for those of the Act or instrument containing the corresponding provision), paragraphs (a) and (b) above shall cease to have effect in relation to it, and the application shall have effect as the applicant's election under section 1(2) above.

# (9) In this section—

"the corresponding provisions" means—

- (a) section 14A(3) of the 1981 Act;
- (b) section 116A(3) of the M8County Courts Act (Northern Ireland) 1959:
- (c) section 2A(3) of the M9Resident Magistrates' Pensions Act (Northern Ireland) 1960;
- (d) section 2A(3) of the M10 Lands Tribunal and Compensation Act (Northern Ireland) 1964;
- (e) section 2A(1) of the MII Superannuation (Miscellaneous Provisions) Act (Northern Ireland) 1969;
- (f) paragraph 7A(3) of Schedule 10 to the M12Social Security (Northern Ireland) Act 1975;

and, in the case of any other judicial pension scheme, any provision of that scheme which confers a right to elect for a pension under a personal pension scheme;

"personal pension scheme" means a scheme in respect of which there is in force a current appropriate scheme certificate issued <sup>F8</sup>... in accordance with [F9 section 7 of the Pension Schemes Act 1993] or, in the case of qualifying judicial office held in Northern Ireland, in accordance with [F10 section [F113] of the Pension Schemes (Northern Ireland) Act 1993];

"the relevant day", in the case of any person, means the day on which this Part first applies, or would, apart from any election under this section or the corresponding provisions, first apply to him.

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Textual Amendments
       S. 13(9): words in the definition of "personal pension scheme" repealed (6.4.1997) by 1995 c. 26, s.
        151, Sch. 5 para. 17; S.I. 1997/664, art. 2(3), Sch. Pt. II
        S. 13(9): words in the definition of "personal pension scheme" substituted (7.2.1994) by 1993 c. 48, s.
 F9
        190, Sch. 8 para. 46(2) (with s. 6(8)); S.I. 1994/86, art. 2
 F10
       S. 13(9): words in the definition of "personal pension scheme" substituted (7.2.1994) by virtue of 1993
        c. 49, s. 184, Sch. 7 para. 43(2) (where the substitution is expressed to be in place of text in s. 13(9)
        which mainly but not fully matches the the actual wording in s. 13(9)); S.R. 1994/17, art. 2
       S. 13(9): words in the definition of "personal pension scheme" substituted (6.4.1997) by S.I.
        1995/3213 (N.I. 22), art. 165, Sch. 4 para. 1; S.R. 1997/192, art. 2(b)
Marginal Citations
 M8 1959 c. 25 (N.I.).
 M9
       1960 c. 2 (N.I.).
 M10 1964 c. 29 (N.I.).
 M11 1969 c. 7 (N.I.).
 M12 1975 c. 15.
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## Supplemental provisions

## 14 Application of this Part to holders of the office of Lord Chancellor.

- (1) Not more than one pension shall be paid under section 2 above and the M13Lord Chancellor's Pension Act 1832 to a person to whom this Part applies who has also held the office of Lord Chancellor.
- (2) In determining the appropriate annual rate of a pension payable under section 2 above to such a person as is mentioned in subsection (1) above who either—
  - (a) was holding the office of Lord Chancellor immediately before the appointed day, or
  - (b) first held that office on or after that day,

the length of his service in qualifying judicial office shall be treated as increased by the aggregate length of his periods of service in the office of Lord Chancellor (excluding any day of service in that office which is also a day of service in qualifying judicial office).

- (3) Where a pension under the M14Lord Chancellor's Pension Act 1832 is, or would, but for his death, have been, paid to such a person as is mentioned in subsection (1) above (so that no derivative benefits are payable to or in respect of him under this Act) Part II of the 1981 Act shall continue to have effect with respect to the derivative benefits, within the meaning of that Part, which are payable to or in respect of him by virtue of his service in the office of Lord Chancellor, and shall do so notwithstanding anything in section 11 or 12 above.
- (4) Except as provided by subsection (3) above, no pension or other benefit shall be paid under that Part of that Act to or in respect of a person to whom this Part applies.

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Marginal Citations
M13 1832 c. 111.
M14 1832 c. 111.
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# 15 Circuit judges: the Recorder of London and the Common Serjeant.

Subject to sections 1(8) above and 21 below and to any regulations under section 38 or 39A of the MIS Superannuation Act 1965 (employment in more than one public office), nothing in this Part shall apply in relation to the pensions and other benefits payable to or in respect of a person in respect of his service as a Circuit judge by virtue of holding the office of Recorder of London or Common Serjeant; and accordingly—

- (a) those matters shall continue to be provided for as mentioned in section 7 of the M16City of London (Courts) Act 1964 (remuneration, pensions and other benefits in respect of those offices to be defrayed by the Common Council); and
- (b) service as a Circuit judge by virtue of holding either of those offices shall not be regarded as service in qualifying judicial office.

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Marginal Citations
M15 1965 c. 74.
M16 1964 c. iv.
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# Disregard of abatement of pension under s.65 of the Social Security Act 1973 etc.

In making any calculation for the purposes of sections 4 to 8 above, any abatement of a pension falling to be made under any order made under—

- [F12(a) section 141 of the Pension Schemes Act 1993 (modification of public service schemes) or section 143 of that Act (winding up of public service schemes);]
- [F13(b) section 137 or 139 of the Pension Schemes (Northern Ireland) Act 1993 (corresponding Northern Ireland provisions);]

shall be left out of account.

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      Textual Amendments

      F12
      S. 16(a) substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(2) (with s. 6(8)); S.I. 1994/86, art. 2

      F13
      S. 16(b) substituted (7.2.1994) by 1993 c. 49, s. 184, Sch. 7 para. 43(3); S.R. 1994/17, art.2
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## 17 Effect of certain nullity decrees.

Where a marriage which is voidable, but not void from the beginning, is declared null by any court, the same results shall follow under this Part as would have followed if the marriage had not been voidable but had been dissolved at the date of the declaration of nullity.

## 18 Continuity of tax treatment.

- (1) For the purposes of Chapter I of Part XIV of the M17Income and Corporation Taxes Act 1988 (retirement benefit schemes) the provisions of this Part shall be regarded as amendments, for such persons as are mentioned in section 1(1) above, of the statutory schemes constituted by or under the 1981 Act; and, accordingly, any scheme constituted by this Part—
  - (a) shall be taken to have been established before 14th March 1989; and
  - (b) is a relevant statutory scheme for the purposes of that Chapter.
- (2) Expressions used in this section and in Chapter I of Part XIV of the Income and Corporation Taxes Act 1988 have the same meaning in this section as they have in that Chapter.

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Modifications etc. (not altering text)
C20 S. 18 excluded (31.3.1995) by S.I. 1995/639, reg. 3.1(1)

Marginal Citations
M17 1988 c. 1.
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## PART II

MISCELLANEOUS, GENERAL AND SUPPLEMENTARY PROVISIONS

Additional benefits in respect of disregarded earnings

# 19 Benefits in respect of earnings in excess of pension-capped salary.

- (1) This section applies in any case where—
  - (a) a pension or lump sum is payable under Part I above to or in respect of a person to whom that Part applies (the "judicial officer"); and
  - (b) the amount which constitutes the judicial officer's pensionable pay is less than it would have been, had pension-capped salary fallen to be determined under section 3(3)(b) above, in his case, without the limit imposed by reference to the permitted maximum there mentioned;

but nothing in this subsection applies in relation to any additional benefits provided under section 10 above.

- (2) Where this section applies, payments by way of pension or lump sum shall be made to or in respect of the judicial officer amounting to the difference between—
  - (a) the rate or amount payable in respect of the pension or lump sum referred to in subsection (1) above; and
  - (b) the rate or amount that would have been payable in respect of that pension or lump sum, had pension-capped salary fallen to be determined under section 3(3)(b) above, in his case, without the limit imposed by reference to the permitted maximum there mentioned.
- (3) No contributions shall be payable under or by virtue of section 9 above in respect of the cost of the liability to make payments under this section.

- (4) For the purposes of Chapter I of Part XIV of the Income and Corporation Taxes Act 1988 (retirement benefit schemes) this section shall be taken to constitute a statutory scheme, within the meaning of that Chapter,—
  - (a) which is separate and distinct from any such scheme constituted by Part I above (or by any other enactment or instrument); and
  - (b) which is not capable of being a relevant statutory scheme, within the meaning of that Chapter.
- (5) The appropriate Minister may by regulations make provision for implementing this section; and any such regulations may, in particular, make provision—
  - (a) for or with respect to the calculation of benefits under this section;
  - (b) for or with respect to the time at which and method by which payments under this section are to be made.

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Modifications etc. (not altering text)

C21 S. 19 applied (with modifications) (31.3.1995) by 1967 c. 13, Sch.1 para. 4(1) (as substituted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. II para. 2); S.I. 1995/631, art. 2

S. 19 applied (with modifications) (31.3.1995) by S.I. 1987/460 (N.I. 5), art. 4A (as inserted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. IV para. 5(4); S.I. 1995/631, art. 2)

S. 19 applied (with modifications) (31.3.1995) by 1969 c. 10 (N.I.), Sch.1A para. 4(1) (as inserted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. V para. 6(6); S.I. 1995/631, art. 2)

S. 19 extended (with modifications) (16.7.1996) by S.I. 1996/1297 (N.I. 7), art. 4(4), Sch. 1 para. 6(2) (3)(4)

S. 19 extended (with modifications) (16.7.1996) by S.I. 1996/1298 (N.I. 8), art. 5(4), Sch. 1 para. 6(2) (3)(4)
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## General provisions connected with the new schemes

# 20 Appeals.

- (1) If any person to whom this section applies is aggrieved by any decision taken by the administrators of a relevant pension scheme concerning—
  - (a) the interpretation of the rules of the scheme, or
  - (b) the exercise of any discretion under the scheme,

he shall have a right of appeal to the appropriate Minister against that decision.

- (2) On deciding an appeal under this section, the appropriate Minister may give to the administrators such directions as he considers necessary or expedient for implementing his decision.
- (3) The persons to whom this section applies are the following—
  - (a) any person to whom Part I above applies or has applied;
  - (b) the widow or widower, or any surviving dependant, of a person who served in qualifying judicial office but who has died; and
  - (c) where the decision relates to the question—
    - (i) whether a person who claims to be such a person as is mentioned in paragraph (a) or (b) above is such a person, or
    - (ii) whether a person who claims to be entitled to become a person to whom Part I above applies is so entitled,

the person so claiming.

- (4) Regulations may make provision as to the manner in which, and time within which, appeals under this section are to be brought.
- (5) The administrators shall be entitled to appear and be heard on any appeal under this section.
- (6) In this section—

"regulations" means regulations made by the appropriate Minister;

"relevant pension scheme" means any scheme constituted under or by virtue of Part I or section 19 above for the payment of pensions or other benefits;

"rules", in relation to a relevant pension scheme, means the provisions of Part I and section 19 above and of any regulations or orders made under or by virtue of that Part or that section.

### **Modifications etc. (not altering text)**

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C22 S. 20 applied (with modifications) (31.3.1995) by 1967 c. 13, Sch.1 para. 4(1) (as substituted (31.3.1995) by 1993 c. 8, s. 25, Sch 4 Pt. II para. 2; S.I. 1995/631, art. 2)
S. 20 applied (with modifications) (31.3.1995) by S.I. 1987/460 (N.I. 5), art.4A (as inserted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. IV para. 5(4); S.I. 1995/631, art. 2)
S. 20 applied (with modifications) (31.3.1995) by 1969 c. 10 (N.I.), Sch.1A para. 4(1) (as inserted (31.3.1995) by 1993 c. 8, s. 25, Sch. IV Pt. V para. 6(6); S.I. 1995/631, art. 2)
S. 20 extended (with modifications) (16.7.1996) by S.I. 1996/1297 (N.I. 7), art. 4(4), Sch. 1 para. 6(2) (3)(4)
S. 20 extended (with modifications) (16.7.1996) by S.I. 1996/1298 (N.I. 8), art. 5(4), Sch. 1 para. 6(2) (3)(4)
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# 21 Pensions payable to judicial officers etc. by local authorities in England and Wales.

- (1) This section applies in any case where—
  - (a) an order under section 1(8) above amends Schedule 1 to this Act by the addition of any office ("the office") to those for the time being specified in that Schedule; and
  - (b) immediately before the coming into force of the order, a local authority was under a liability to defray, whether in whole or in part, pensions or other benefits payable in respect of service in the office.
- (2) Where this section applies, the appropriate Minister may by order made with the consent of the Treasury—
  - (a) provide for the local authority to be discharged, to such extent as may be prescribed, from the liability to pay pensions or other benefits in respect of such service in the office as may be prescribed; and
  - (b) require the local authority instead to make prescribed payments to the Treasury.
- (3) In framing the provisions of an order under subsection (2) above, regard shall be had to the desirability of securing so far as reasonably practicable—

- (a) that the payments required to be made by the local authority are such as to reimburse the Treasury in respect of so much of—
  - (i) any pension or lump sum payable under Part I above, or to or in respect of any person to whom Part I above applies as may reasonably be regarded as attributable to his service in the office; and
- (b) that the local authority is discharged, to a corresponding extent, from the liability to pay any pension or other benefit to or in respect of such a person in respect of his service in the office.
- (4) In this section—

"local authority" means any county council, [F14county borough council,] district council, London Borough Council or the Common Council of the City of London;

"prescribed" means specified in, or determined in accordance with, an order under subsection (2) above.

(5) Nothing in this section applies in relation to any pension or other benefits payable under or by virtue of section 10 above.

#### **Textual Amendments**

**F14** Words in s. 21(4) inserted (1.4.1996) by 1994 c. 19, s. 66(6), **Sch. 16 para. 100** (with ss. 54(5)(7), 55(5), Sch. 17 para. 22(1), 23(2)); S.I. 1996/396, art. 4, **Sch. 2** 

# 22 Application of the Pensions (Increase) Act 1971.

- (1) In the MI8Pensions (Increase) Act 1971, in Schedule 2 (which specifies the pensions and other benefits which fall to be increased under or by virtue of that Act) after paragraph 4 (and beneath the heading relating to the administration of justice) there shall be inserted—
  - "4A A pension payable under Part I or section 19 of the Judicial Pensions and Retirement Act 1993, other than a pension payable under or by virtue of section 10 of that Act."
- (2) The pensions in relation to which the M19Pensions (Increase) Act 1971 extends to Northern Ireland shall include pensions payable under Part I or section 19 above, other than pensions payable under or by virtue of section 10 above; and, accordingly, in section 19(2)(a) of that Act, after the words "Pension Fund" there shall be inserted the words "or payable under Part I or section 19 of the Judicial Pensions and Retirement Act 1993 (otherwise than under or by virtue of section 10 of that Act)".
- (3) In subsection (2) above, "pensions" has the same meaning as it has in the Pensions M20 (Increase) Act 1971.

## **Marginal Citations**

M18 1971 c. 56.

M19 1971 c. 56.

**M20** 1971 c. 56.

#### 23 Transfer of accrued benefits.

Schedule 2 to this Act shall have effect with respect to the transfer of accrued rights into and out of the pension schemes constituted by Part I or section 19 above (other than any such transfer which falls to be made under section 12 above).

## **Modifications etc. (not altering text)**

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C23 S. 23 applied (with modifications) (31.3.1995) by 1967 c. 13, Sch.1 para. 4(1) (as substituted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 pt. II para. 2; S.I. 1995/631, art. 2)
S. 23 applied (with modifications) (31.3.1995) by S.I. 1987/460 (N.I. 5), art.4A (as inserted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. IV para. 5(4); S.I. 1995/631, art. 2)
S. 23 applied (with modifications) (31.3.1995) by 1969 c. 10 (N.I.), Sch.1A para. 4(1) (as inserted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. V para. 6(6); S.I 1995/631, art. 2)
S. 23 extended (with modifications) (16.7.1996) by S.I. 1996/1297 (N.I. 7), art. 4(4), Sch. 1 para. 6(2) (3)(4)
S. 23 extended (with modifications) (16.7.1996) by S.I. 1996/1298 (N.I. 8), art. 5(4), Sch. 1 para. 6(2) (3)(4)
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### VALID FROM 01/12/2000

## [F1523A Pension credits

Schedule 2A to this Act shall have effect with respect to the creation and implementation of pension credits affecting a pension scheme constituted by Part I or Section 19 of this Act.]

## **Textual Amendments**

F15 S. 23A inserted (1.12.2000) by S.I. 2000/2986, reg. 2

# 24 Corresponding minor amendments to other enactments.

Schedule 3 to this Act (which makes certain minor amendments corresponding to provisions of this Act) shall have effect.

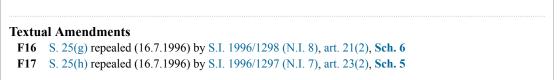
Pensions for senior public investigative officers

# The Comptroller and Auditor General and the Parliamentary and Health Service Commissioners etc.

The amendments made by Schedule 4 to this Act shall have effect, as from the coming into force of this section, with respect to the pensions and other benefits payable to or in respect of a person (whenever appointed) who holds, or has held, any one or more of the following offices, that is to say—

- (a) Comptroller and Auditor General;
- (b) Parliamentary Commissioner for Administration;
- (c) Health Service Commissioner for England;

(a)	Health Service Commissioner for Scotland,
(e)	Health Service Commissioner for Wales;
(f)	Comptroller and Auditor General for Northern Ireland;
$^{\text{F16}}(g)$	
<sup>F17</sup> (h)	



Retirement date for certain judicial officers etc

## 26 Retirement date for holders of certain judicial offices etc.

- (1) Subject to the following provisions of this section, a person holding any of the offices for the time being specified in Schedule 5 to this Act (a "relevant office") shall vacate that office on the day on which he attains the age of 70 or such lower age as may for the time being be specified for the purpose in the enactments and instruments relating to that office, whenever passed or made.
- (2) Any reference in this section to a person's holding an office includes a reference to his being a member of, or otherwise included in, any panel or list of persons appointed, nominated, approved or otherwise selected to serve from time to time in that office (whether or not the panel or list is required by or under any enactment); and any reference in this section or Schedule 5 to this Act to any particular office or to an office of any class or description, or to a person's appointment to, or vacation of, an office, shall be construed accordingly.
- (3) Subject to the transitional provision referred to in subsection (11) below, subsection (1) above applies whether the person was appointed to the office before or after the coming into force of this section; but nothing in this Act, or in any amendment made by it, shall be taken—
  - (a) to preclude a person from vacating his office before the compulsory retirement date for that office in his case; or
  - (b) to prevent a person's appointment to an office coming to an end before that date, in accordance with the terms on which he was appointed.
- (4) Subsections (5) and (6) below apply in relation to any holder (whenever appointed) of a relevant office for which the compulsory retirement date in his case falls on or after the day on which he attains the age of 70, except—
  - (a) Lord of Appeal in Ordinary;
  - (b) judge of the Supreme Court of England and Wales;
  - (c) Lord President of the Court of Session, Lord Justice Clerk or other judge of the Court of Session;
  - (d) Lord Chief Justice of Northern Ireland or Lord Justice of Appeal, or judge of the High Court, in Northern Ireland.
- (5) If, in a case where this subsection applies, the appropriate Minister considers it desirable in the public interest that the holder of a relevant office should continue in that office after his compulsory retirement date, he may authorise the person to

continue in office, either generally or for such purpose as he may notify to the person, for a period not exceeding one year and not extending beyond the day on which the person attains the age of 75.

- (6) If, on the expiration of the period for which a person is authorised to continue in office—
  - (a) by virtue of subsection (5) above, or
  - (b) by any previous exercise of the power conferred by this subsection,

the appropriate Minister considers it desirable in the public interest to retain the person in office for a further period, he may authorise him to continue in office, either generally or for such purpose as he may notify to the person, for a further period not exceeding one year and not extending beyond the day on which the person attains the age of 75.

- (7) After the day on which a person attains the age of 75, he shall not hold any relevant office nor shall he—
  - (a) be a member of the Judicial Committee of the Privy Council, unless he is the Lord Chancellor;
  - (b) participate in the hearing and determination of any appeal, or any petition for leave to appeal, to the House of Lords, unless he is the Lord Chancellor;
  - (c) act as a judge under or by virtue of section 9(1) of the M21Supreme Court Act 1981;
  - (d) hold office as a deputy Circuit judge, within the meaning of section 24 of the M22 Courts Act 1971;
  - (e) sit and act as a judge under or by virtue of section 7 of the M23 Judicature (Northern Ireland) Act 1978;
  - (f) act as a deputy, or as a temporary additional officer, under subsection (1) of section 91 of the M24 Supreme Court Act 1981 by virtue of subsection (3) of that section (persons who would otherwise be disqualified by age);
  - (g) hold office as a deputy district judge in any district registry under subsection (1) of section 102 of that Act by virtue of subsection (3) of that section (persons who would otherwise be disqualified by age) or, in the case of a person who has previously held the office of district judge for a county court district, as a deputy district judge under section 8 of the M25 County Courts Act 1984;
  - (h) hold any office—
    - (i) to which appointments are made by or under any Act or statutory instrument;
    - (ii) for which there would, apart from this paragraph, be no compulsory retirement date; and
    - (iii) for appointment to which only persons who have held relevant office are eligible;

and this subsection applies whether or not the person was invited to act as a judge, or was appointed to the office in question, or to some other office by virtue of which he would (apart from this subsection) hold the office in question, before the appointed day.

(8) After the day on which a person attains the age of 70, he shall not be appointed or re-appointed as—

- (a) one of the additional members, referred to in subsection (5) of section 9 of the M26Wireless Telegraphy Act 1949, of the appeal tribunal established under that section;
- (b) the person, or one of the persons, constituting a tribunal for the purposes of section 150(3) of the M27 Mines and Quarries Act 1954, or as an assessor assisting such a tribunal;
- (c) an assessor assisting with an inquiry under section [F18 61 of the Merchant Shipping Act 1995];
- (d) chairman of a vaccine damage tribunal in Northern Ireland constituted under regulation 7 of the M28 Vaccine Damage Payments Regulations 1979;
- (e) chairman of a tribunal constituted under section 47 of the M29Building Societies Act 1986;
- (f) chairman of a tribunal constituted under section 28 of the M30Banking Act 1987:
- (g) an arbitrator, or (in Scotland) an arbiter, under paragraph 9(2) of Schedule 10 to the M31 Electricity Act 1989;
- (h) chairman of a tribunal constituted under [F19Schedule 2 to the School Inspections Act 1996];
- (j) chairman of a tribunal constituted under section 59 of the M32 Friendly Societies Act 1992.
- (9) The appropriate Minister may by order—
  - (a) amend Schedule 5 to this Act by adding offices to those for the time being specified in that Schedule; or
  - (b) amend subsection (8) above by adding offices to those for the time being specified in that subsection.
- (10) As from the appointed day, the enactments and instruments mentioned in Schedule 6 to this Act shall have effect with the amendments specified in that Schedule; but those amendments are subject to section 27 below and Schedule 7 to this Act.
- (11) Schedule 7 to this Act shall have effect for the purpose of making transitional provision in relation to persons holding relevant offices immediately before the appointed day; and—
  - (a) subsections (1) and (3) above are subject to the provisions of that Schedule; and
  - (b) any reference in this section to the compulsory retirement date for an office shall be construed in accordance with those provisions.

## (12) In this section—

"the appointed day" means the day appointed under section 31 below for the coming into force of this section;

"the compulsory retirement date" for an office means the day on which a holder of that office is or, apart from any continuation power, would be required by any enactment or statutory instrument to vacate that office, being either—

- (a) the day on which he attains a particular age; or
- (b) a day falling to be determined by reference to his attaining a particular age:

"continuation power" means a power conferred by an enactment or statutory instrument on a Minister of the Crown to authorise the holder of an

office to continue in that office until a later day than that on which, apart from any exercise of the power, he would be required by any enactment or statutory instrument to vacate that office;

and any reference to vacating an office includes a reference to retiring from it.

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Textual Amendments
 F18 Words in s. 26(8)(c) substituted (1.1.1996) by 1995 c. 21, ss. 314(2), 316(2), Sch. 13 para. 93(a) (with
 F19 Words in s. 26(8)(h) substituted (1.11.1996) by 1996 c. 57, s. 47(1), Sch. 6 para. 6
Modifications etc. (not altering text)
 C24 S. 26 modified (27.9.1999) by 1999 c. 22, ss. 105, 108(3), Sch. 14 Pt. V para. 25 (with Sch. 14 para.
       7(2)
 C25 S. 26(1) applied (1.1.1996) by S.I. 1995/3192, art. 4(a)
 C26 S. 26(3)(11) restricted (1.1.1996) by S.I. 1995/3192, art. 4(b)(i)(ii)
 C27 S. 26(4)-(6) restricted (1.1.1996) by S.I. 1995/3192, art. 5
Marginal Citations
 M21 1981 c. 54.
 M22 1971 c. 23.
 M23 1978 c. 23.
 M24 1981 c. 54.
 M25 1984 c. 28.
 M26 1949 c. 54.
 M27 1954 c. 70.
 M28 S.I. 1979/432.
 M29 1986 c. 53.
 M30 1987 c. 22.
 M31 1989 c. 29.
 M32 1992 c. 40.
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# 27 Completion of proceedings after retirement.

- (1) Notwithstanding that a person has vacated or otherwise ceased to hold an office to which this section applies—
  - (a) he may act as if he had not ceased to hold the office for the purpose of continuing to deal with, giving judgment in, or dealing with any ancillary matter relating to, any case begun before him before he ceased to hold that office; and
  - (b) for that purpose, and for the purpose of any proceedings arising out of any such case or matter, he shall be treated as being or, as the case may be, as having been a holder of that office;

but nothing in this subsection shall authorise him to do anything if he ceased to hold the office by virtue of his removal from it.

(2) Where a person has vacated or otherwise ceased to hold a qualifying judicial office but the office in question is one to which this section applies, then, notwithstanding anything in subsection (1) above, any remuneration that may be paid in respect of service of his in that office by virtue of that subsection shall be remuneration by

payment of fees (and not a salary) and accordingly that service shall not be regarded as service in qualifying judicial office.

- (3) The offices to which this section applies are—
  - (a) any relevant office, within the meaning of section 26 above;
  - (b) any office falling within any of the paragraphs of subsection (7) of that section;
  - (c) Queen's Coroner and Attorney and Master of the Crown Office and Registrar of Criminal Appeals;
  - (d) Vice Judge Advocate General;
  - (e) Assistant Judge Advocate General;
  - (f) Deputy Judge Advocate;
  - (g) Chairman of the Criminal Injuries Compensation Board.
- (4) If and to the extent that any prohibition imposed by subsection (7) of section 26 above would not, apart from this subsection, be regarded as a prohibition on the holding of an office, it shall be treated for the purposes of this section as if it were such a prohibition, and references in this section to office, or to vacating or otherwise ceasing to hold office, shall be construed accordingly.

Miscellaneous and supplementary provisions

# 28 Payments charged on Consolidated Fund etc.

- (1) There shall be charged on, and paid out of, the Consolidated Fund—
  - (a) any pension or lump sum under Part I above payable to or in respect of a person who has held any of the qualifying judicial offices specified in Part I of Schedule 1 to this Act; and
  - (b) any payments by way of pension or lump sum authorised under section 19 above to be made to or in respect of such a person.
- (2) Except as provided by subsection (1) above—
  - (a) any pension or lump sum payable under Part I above, and
  - (b) any payment authorised to be made under section 19 above,

shall be met out of money provided by Parliament.

- (3) There shall be charged on, and paid out of, the Consolidated Fund any increase attributable to the provisions of this Act in the sums charged on, and payable out of, that Fund by or under any other enactment.
- (4) There shall be paid out of money provided by Parliament any increase attributable to this Act in the sums payable out of money so provided under any other enactment.
- (5) Any administrative expenses incurred under this Act by a Minister of the Crown or government department shall be defrayed out of money provided by Parliament.
- (6) Any sums received by the Treasury under section 21 above shall be paid into the Consolidated Fund.
- (7) Nothing in this section applies in relation to any pension or other benefits payable under or by virtue of section 10 above.

#### **Modifications etc. (not altering text)**

C28 S. 28(6) modified (31.3.1995) by S.I. 1995/633, art. 7(1) (with art. 11)

### VALID FROM 12/04/2010

# [F2028A Northern Ireland

The Lord Chancellor and the Department of Justice in Northern Ireland may make arrangements under which the Department is to make contributions to the cost of the liabilities under this Act for pensions, lump sums or other payments in respect of persons' service in qualifying judicial office in Northern Ireland.]

#### **Textual Amendments**

**F20** S. 28A inserted (12.4.2010) by The Northern Ireland Act 1998 (Devolution of Policing and Justice Functions) Order 2010 (S.I. 2010/976), arts. 1(2), 15(5), **Sch. 18 para. 49** (with arts. 28-31); S.I. 2010/977, art. 1(2)

## 29 Regulations and orders.

- (1) Any power conferred by this Act to make regulations or an order shall be exercisable by statutory instrument.
- (2) A statutory instrument which contains (whether alone or with other provisions) regulations or an order under this Act, other than an order under section 31(2) below, shall be subject to annulment in pursuance of a resolution of either House of Parliament.
- (3) Any power conferred by this Act to make regulations or an order includes power, exercisable in the same manner, to make such transitional, consequential, supplementary or incidental provision or savings as may appear to the authority making the regulations or order to be necessary or expedient for the purposes of, or in connection with, the regulations or order.
- (4) The provision that may be made under or by virtue of subsection (3) above includes provision modifying the operation of this Act or any other enactment.
- (5) The amendment by this Act of any provision contained in regulations or an order shall not be taken to have prejudiced any power to make further regulations or orders amending or revoking that provision.
- (6) Regulations and orders under this Act may make different provision for different cases or classes of case.

# 30 Interpretation.

(1) In this Act—

"the 1981 Act" means the M33 Judicial Pensions Act 1981;

"actuarially reduced" has the meaning given by section 2(7)(e) above;

"the administrators", in relation to a pension scheme, means the persons entrusted with the administration of the scheme;

"appropriate annual rate", in relation to a judicial pension, shall be construed in accordance with section 3 above;

"the appropriate Minister" means—

- (a) in relation to any judicial office whose jurisdiction is exercised exclusively in relation to Scotland, the Secretary of State; or
- (b) subject to paragraph (a) above, the Lord Chancellor;

"children's pension" has the meaning given by section 6 above;

"commence to be paid", in relation to any judicial pension, shall be construed in accordance with section 2(7)(d) above;

"the deceased", in connection with any surviving spouse's or children's pension, shall be construed in accordance with section 5 or 6 above, as the case may be;

"derivative benefit" means a lump sum under section 4 above or a surviving spouse's or children's pension;

"eligible children", in relation to the deceased, shall be construed in accordance with section 6 above;

"judicial pension" means a pension under section 2 above;

"judicial pension scheme" means any public service pension scheme, as defined in—

- (a) [F21 section 1 of the Pension Schemes Act 1993], or
- (b) [F22 section 1 of the Pension Schemes (Northern Ireland) Act 1993],

under which pensions and other benefits are payable in respect of service in one or more qualifying judicial offices (whether or not in respect of service in such offices alone);

"pensionable pay" has the meaning given by section 3(3) above;

"pension-capped salary" has the meaning given by section 3(3) above;

"the principal civil service pension scheme" means a scheme made under section 1 of the M34Superannuation Act 1972 which is the principal civil service pension scheme within the meaning of section 2 of that Act;

"the principal civil service pension scheme for the civil service of Northern Ireland" means a scheme made under Article 3 of the M35 Superannuation (Northern Ireland) Order 1972 which is the principal civil service pension scheme within the meaning of Article 4 of that Order;

"qualifying judicial office" has the meaning given by section 1(6) above;

"serve" and "service", in relation to qualifying judicial office, shall be construed in accordance with section 1(6) above;

"stipendiary magistrate", in England and Wales, includes a metropolitan stipendiary magistrate;

"surviving spouse's pension" has the meaning given by section 5 above.

- (2) In the case of a person who has retired from qualifying judicial office on more than one occasion, references in this Act to his retirement from such office are references to the last of those occasions.
- (3) For the purposes of this Act, a person shall be regarded as vacating, or retiring from, an office at the end of the last day of his service in that office.

- (4) Any reference in this Act to a pension or lump sum, or any salary or other money, being paid or payable to a person includes a reference to its being paid or payable for him.
- (5) In determining for any purpose of this Act the accrued rights of a person under a judicial pension scheme which confers a power (but does not expressly impose a duty) to pay a pension or other benefit under the scheme, it shall be assumed that there is a duty to exercise the power (and to do so in such a way as will provide the greatest pension or other benefit authorised to be paid).
- (6) Where a calculation falls to be performed under this Act, any resulting fraction of £1 shall be rounded up to the next whole £1.

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Textual Amendments
F21 Words in s. 30(1) substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(4) (with s. 6(8)); S.I. 1994/86, art. 2
F22 Words in s. 30(1) substituted (7.2.1994) by 1993 c. 49, s. 184, Sch. 7 para. 43(4); S.R. 1994/17, art. 2

Marginal Citations
M33 1981 c. 20.
M34 1972 c. 11.
M35 S.I. 1972/1073 (N.I. 10).
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## 31 Short title, supplementary provisions and extent.

- (1) This Act may be cited as the Judicial Pensions and Retirement Act 1993.
- (2) The provisions of this Act shall come into force on such day as the appropriate Minister may by order made by statutory instrument appoint; and different days may be appointed for different provisions or for different purposes of the same provision.
- (3) The enactments and instruments mentioned in Schedule 8 to this Act shall have effect with the amendments there specified (being minor amendments and amendments consequential on the provisions of this Act).
- (4) The enactments and instruments specified in Schedule 9 to this Act are repealed or revoked to the extent specified in the third column of that Schedule.
- (5) Section 21 above extends to England and Wales only.
- (6) The amendments, repeals and revocations in section 22 above and Schedules 3, 4, 6, 8 and 9 to this Act have the same extent as the enactment or instrument to which they relate.
- (7) Subject to subsections (5) and (6) above, this Act extends to Northern Ireland.

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Subordinate Legislation Made
P1 S. 31(2) power fully exercised (7.3.1995): 31.3.1995 appointed by S.I. 1995/631, art. 2
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# SCHEDULES

### SCHEDULE 1

Section 1.

# THE OFFICES WHICH MAY BE QUALIFYING JUDICIAL OFFICES

### PART I

**JUDGES** 

Lord of Appeal in Ordinary

Lord Chief Justice of England Master of the Rolls

Lord President of the Court of Session

Lord Chief Justice of Northern Ireland

Lord Justice Clerk

Lord Justice of Appeal (in England and Wales or Northern Ireland)

President of the Family Division

Vice-Chancellor

High Court Judge (in England and Wales or Northern Ireland)

Judge of the Court of Session

[F23Recorder of London

Common Serjeant]

Circuit judge

Sheriff Principal or sheriff in Scotland

County Court Judge in Northern Ireland

Stipendiary Magistrate in England and Wales

Resident Magistrate appointed under the M36Magistrates' Courts Act (Northern Ireland) 1964

# **Textual Amendments**

**F23** Entries in Sch. 1 Pt. I inserted (31.3.1995) by S.I. 1995/633, art. 3 (with art. 11)

## **Marginal Citations**

**M36** 1964 c. 21 (N.I.).

#### PART II

#### OTHER APPOINTMENTS

# Court officers

Master, Queen's Bench Division

Queen's Coroner and Attorney and Master of the Crown Office and Registrar of Criminal Appeals

Admiralty Registrar

Master, Chancery Division

Registrar in Bankruptcy of the High Court

Taxing Master of the Supreme Court

District Judge of the Principal Registry of the Family Division

Registrar of civil appeals

Master of the Court of Protection

District judge

Any of the offices from time to time specified in column 1 of Schedule 3 to the M37 Judicature (Northern Ireland) Act 1978, other than—

- (a) Principal Secretary to the Lord Chief Justice;
- (b) Legal Secretary to the Lord Chief Justice; and
- (c) Official Solicitor

# **Marginal Citations**

**M37** 1978 c. 23.

# Members of tribunals

Chief or other Social Security Commissioner, excluding appointments in pursuance of [F24paragraph 1(2) of Schedule 4 to the Social Security Act 1998]

Chief or other Social Security Commissioner for Northern Ireland, excluding appointments in pursuance of section 50(2) of the M38 Social Security Administration (Northern Ireland) Act 1992

Chief or other Child Support Commissioner, excluding appointments in pursuance of paragraph 4 of Schedule 4 to the M39 Child Support Act 1991

Chief or other Child Support Commissioner for Northern Ireland, excluding appointments in pursuance of paragraph 4 of Schedule 4 to the Child M40 Support Act 1991 as that paragraph has effect by virtue of paragraph 8 of that Schedule

[F25]President of appeal tribunals (within the meaning of Chapter I of Part I of the Social Security Act 1998), appointed under section 5 of that Act]

President of social security appeal tribunals, medical appeal tribunals, disability appeal tribunals and child support appeal tribunals for Northern Ireland

[F26Chairman of social security appeal tribunals, medical appeal tribunals and disability appeal tribunals]

Chairman of social security appeal tribunals, medical appeal tribunals and disability appeal tribunals in Northern Ireland

F27

F28

President of the [F29 Employment Tribunals] (England and Wales)

President of the [F29 Employment Tribunals] (Scotland)

President or Vice-President of the Industrial Tribunals and the Fair Employment Tribunal, appointed under [F30] Article 82 of the Fair Employment and Treatment (Northern Ireland) Order 1998]

Chairman of [F29 employment tribunals] appointed in pursuance of regulations under [F31 section 1(1) of the [F32 Employment Tribunals Act 1996]]

Chairman of industrial tribunals or of the Fair Employment Tribunal appointed in pursuance of regulations under [F33Article 3 of the Industrial Tribunals (Northern Ireland) Order 1996] or appointed under [F34Article 82(1)(c) of the Fair Employment and Treatment (Northern Ireland) Order 1998]

President or other member of the Lands Tribunal, the Lands Tribunal for Scotland or the Lands Tribunal for Northern Ireland

[F35President of the Competition Commission Appeal Tribunals]

#### **Textual Amendments**

- F24 Words in Sch. 1 Pt. II substituted (in force for specified purposes on 6.9.1999 and 5.10.1999 respectively and otherwise prosp.) by 1998 c. 14, s. 86(1), Sch. 7 para. 123(1)(a); S.I. 1999/2422, art. 2(c), Sch. 1 (subject to transitional provisions in Sch. 14); S.I. 1999/2739, art. 2, Sch. 1 (subject to transitional provisions in Sch. 2)
- F25 Entry in Sch. 1 Pt. II substituted (1.6.1999) by 1998 c. 14, s. 86(1), Sch. 7 para. 123(1)(b); S.I. 1999/1510, art. 2(g)(vii)
- F26 Entry in Sch 1 Pt. II repealed (18.10.1999 for certain purposes so far as relating to chairmen of disability appeal tribunals and otherwise prosp.) by 1998 c. 14, s. 86(1), Sch. 7 para. 123(2), Sch. 8; S.I. 1999/2860, art. 2(c), Sch. 1
- **F27** Entry in Sch. 1 Pt. II repealed (1.6.1999) by 1998 c. 14, s. 86(1)(2), Sch. 7 para. 123(2), **Sch. 8**; S.I. 1999/1510, **art. 2(g)(viii)**
- **F28** Entry in Sch. 1 Pt. II repealed (1.6.1999) by S.I. 1998/1506 (N.I. 10), art. 78(1)(2), Sch. 6 para. 92(2), Sch. 7; S.R. 1999/246, art. 2, Sch. 1
- F29 Words in Sch. 1 Pt. II substituted (1.8.1998) by 1998 c. 8, ss. 1(2)(b), 16; S.I. 1998/1658, art. 2(1), Sch.
- **F30** Words in Sch. 1 Pt. II substituted (1.3.1999) by S.I.1998/3162 (N.I. 21), art. 105(1), **Sch. 3**; S.R. 1999/81, art. 3(1)
- **F31** Words in Sch. 1 Pt. II substituted (E.W.S) (22.8.1996) by 1996 c. 17, ss. 43, 46, **Sch. 1 para. 10(2)** (with s. 38)
- F32 Words in Sch. 1 Pt. II substituted (1.8.1998) by 1998 c. 8, ss. 1(2)(c), 16; S.I. 1998/1658, art. 2(1), Sch.
- F33 Words in Sch. 1 Pt. II substituted (24.9.1996) by S.I. 1996/1921 (N.I. 18), art. 26, Sch. 1 para. 9(a)
- **F34** Words in Sch. 1 Pt. II substituted (1.3.1999) by S.I. 1998/3162 (N.I. 21), art. 105(1), **Sch. 3**; S.R. 1999/81, **art. 3(1)**
- F35 Entry in Sch. 1 Pt. II inserted (1.10.1999) by S.I. 1999/2283, art. 2

# **Marginal Citations**

M38 1992 c. 8.

M39 1991 c. 48.

**M40** 1992 c. 48.

Other offices whose holders are appointed by the Lord Chancellor Judge Advocate General

Vice Judge Advocate General

Assistant Judge Advocate General

Deputy Judge Advocate

Judge Advocate of Her Majesty's Fleet

President or Vice-President of Value Added Tax Tribunals

Chairman of value added tax tribunals

Commissioner for the special purposes of the Income Tax Acts appointed under section 4 of the M41 Taxes Management Act 1970

President or other member of the Immigration Appeal Tribunal

President of the pensions appeal tribunals established under the M42Pensions Appeal Tribunals Act 1943

President or chairman of the Transport Tribunal

Chief, or any other, immigration adjudicator under the M43 Immigration Act 1971

[F36Member of a panel constituted under section 6(1) of the Social Security Act 1998 F37 who—

- (a) is appointed to serve full-time as a member of that panel; and
- (b)either-
- (i)has a general qualification (construed in accordance with section 71 of the Courts and Legal Services Act 1990 <sup>F38</sup>); or
- (ii) is an advocate or solicitor in Scotland

Member of a panel constituted under Article 7(1) of the Social Security (Northern Ireland) Order 1998 F39 who—

- (a) is appointed to serve full-time as a member of that panel; and
- (b) is a barrister or solicitor

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Textual Amendments
F36 Entries in Sch. 1 Pt. II added (1.6.1999) by S.I. 1999/1454, art. 2
F37 1998 c. 14.
F38 1990 c. 41.
F39 S.I. 1998/1506 (N.I. 10).

Marginal Citations
M41 1970 c. 9.
M42 1943 c. 39.
M43 1971 c. 77.
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# Other offices

Chairman of the Criminal Injuries Compensation Board incorporated under section 108(1) of the M44Criminal Justice Act 1988

Chairman of the Foreign Compensation Commission

Chairman of the Scottish Land Court

President of the Industrial Court appointed in pursuance of Article 91 of the M45 Industrial Relations (Northern Ireland) Order 1992

#### **Marginal Citations**

**M44** 1988 c. 33.

**M45** S.I. 1992/807 (N.I. 5).

# VALID FROM 05/12/2005

# [F40SCHEDULE 1A

Section 5

#### SURVIVING CIVIL PARTNER'S PENSION: TRANSITIONAL PROVISIONS

#### **Textual Amendments**

**F40** Sch. 1A inserted (5.12.2005) by The Civil Partnership (Judicial Pensions and Church Pensions, etc.) Order 2005 (S.I. 2005/3325), art. 77

#### THE COMMENCEMENT DATE

In this Schedule "the commencement date" means 5th December 2005.

#### SERVICE WHOLLY BEFORE THE COMMENCEMENT DATE

No surviving civil partner's pension shall be payable in respect of a person who retires from qualifying judicial office before the commencement date.

SERVICE PARTLY BEFORE AND PARTLY ON THE COMMENCEMENT DATE

- 3 (1) The annual rate of a surviving civil partner's pension in respect of a person who—
  - (a) holds qualifying judicial office before the commencement date; and
  - (b) continues to do so on that date,

shall be calculated in accordance with section 5.

- (2) Sub-paragraph (1) does not apply if, within, 6 months of the formation of the civil partnership, the person elects for the annual rate of the surviving civil partner's pension to be calculated under sub-paragraph (3).
- (3) Where the annual rate of a surviving civil partner's pension falls to be calculated under this sub-paragraph, that pension shall be calculated in accordance with section 5, but solely for the purpose of this sub-paragraph, the annual rate of the deceased's judicial pension shall be deemed to be that to which he would have been entitled had he first been appointed to qualifying judicial office on the commencement date.
- (4) An election under sub-paragraph (2) must be made in writing to the administrators.
- (5) An election under sub-paragraph (2) is irrevocable.]

#### SCHEDULE 2

Section 23.

#### TRANSFER OF ACCRUED BENEFITS

#### **Modifications etc. (not altering text)**

C29 Sch. 2 applied (with modifications) (31.3.1995) by 1967 c. 13, Sch.1 para. 4(1) (as substituted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. II para. 2; S.I. 1995/631, art. 2)
Sch. 2 applied (with modifications) (31.3.1995) by S.I. 1987/460 (N.I. 5), art.4A (as inserted (31.5.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. IV para. 5(4); S.I. 1995/631, art. 2)
Sch. 2 applied (with modifications) (31.3.1995) by 1969 c. 10 (N.I.), Sch.1A para. 4(1) (as inserted (31.3.1995) by 1993 c. 8, s. 25, Sch. 4 Pt. V para. 6(6); S.I. 1995/631, art. 2)
Sch. 2 extended (with modifications) (16.7.1996) by S.I. 1996/1298 (N.I. 8), art. 5(4), Sch. 1 para. 6(2) (3)(4)
Sch. 2 extended (with modifications) (16.7.1996) by S.I 1996/1297 (N.I. 7), art. 4(4), Sch. 1 para. 6(2) (3)(4)

#### PART I

#### **GENERAL**

#### Interpretation

# 1 In this Schedule—

"authorised insurance company" means an insurance company authorised under section 3 or 4 of the M46 Insurance Companies Act 1982 (or any similar previous enactment) to carry on ordinary long-term insurance business;

"contracted-out scheme" has the same meaning as it has for the purposes of Part III of [F41] the Pension Schemes Act 1993] and, in relation to Northern Ireland, [F42] Part III of the Pension Schemes (Northern Ireland) Act 1993];

"disregarded service", in relation to any member of a scheme, means any period of service in qualifying judicial office during which an election under, or an election having effect as if made under, section 13 of this Act is in force in respect of the qualifying member;

"guaranteed minimum pension" has the same meaning as in the [F41the Pension Schemes Act 1993] and, in relation to Northern Ireland [F43Pension Schemes (Northern Ireland) Act 1993], ;

"member", in relation to a scheme, means a person to whom Part I of this Act applies or has applied;

"normal pension age" means the earliest age at which, if his service in qualifying judicial office had continued until retirement at that age, a member of the scheme constituted by Part I of this Act might have been entitled to receive a pension under the scheme at the appropriate annual rate (otherwise than by reason of infirmity of mind or body);

"occupational pension scheme" has the meaning given by [F44 section 1] of [F41 the Pension Schemes Act 1993] or, in relation to Northern Ireland, Article 2(2) of the Social Security Pensions (Northern Ireland) Order 1975;

"personal pension scheme" has the meaning given by [F45] section 1 of the Pension Schemes Act 1993] or, in relation to Northern Ireland, [F46] section 1 of the Pension Schemes (Northern Ireland) Act 1993];

"prescribed" means prescribed by regulations;

"protected rights" has the same meaning as in [F41the Pension Schemes Act 1993] and, in relation to Northern Ireland, the [F43Pension Schemes (Northern Ireland) Act 1993];

"qualifying member" means a person to whom Part II of this Schedule applies;

"qualifying service" means the service by reference to which a qualifying member's entitlement to benefit under the scheme is calculated; and

"scheme" means the relevant occupational pension scheme constituted by Part I or section 19 of this Act.

#### **Textual Amendments**

- F41 Sch. 2 para. 1: words in the definition of "guaranteed minimum pension" substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(5)(a)(i) (with s. 6(8)); S.I. 1994/86, art. 2
- **F42** Sch. 2 para. 1: words in the definition of "contracted-out scheme" substituted (N.I) (7.2.1994) by 1993 c. 49, s. 184, Sch. 7 para. 43(5)(a)(i); S.R. 1994/17, art. 2
- F43 Sch. 2 para. 1: words in the definitions of "guaranteed minimum pension" and "protected rights" substituted (7.2.1994) by 1993 c. 49, s. 184, Sch. 7 para. 43(5)(a)(ii); S.R. 1994/17, art. 2
- F44 Sch. 2 para. 1: words in the definition of "occupational pension scheme" substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(5)(a)(ii) (with s. 6(8)); S.I. 1994/86, art. 2
- **F45** Sch. 2 para. 1: words in the definition of "personal pension scheme" substituted (7.2.1994) by 1993 c. 48, ss. 190, 193(2), **Sch. 8 para. 46(5)(a)(iii)** (with s. 6(8); S.I. 1994/86, **art. 2**
- **F46** Sch. 2 para. 1: words in the definition of "personal pension scheme" substituted (7.2.1994) by 1993 c. 49, s. 184, **Sch. 7 para. 43(5)(a)(iii)**; S.R. 1994/17

# **Modifications etc. (not altering text)**

C30 Sch. 2 para. 1 amended (1.7.1994) by 1994/1696, reg. 68, Sch. 8 Pt. I para. 22(2)

# **Marginal Citations**

M46 1982 c. 50.

# Regulations

Regulations for the purposes of this Schedule may be made, with the concurrence of the Treasury, by the Lord Chancellor or, in relation to Scotland, the Secretary of State.

# Other provisions about transfer values

I<sup>F47</sup>Chapter IV of Part IV of the Pension Schemes Act 1993] (transfer values) and I<sup>F48</sup>Chapter IV of Part IV of the Pension Schemes (Northern Ireland) Act 1993] (corresponding Northern Ireland provisions) shall not apply in relation to those schemes to which this Schedule applies.

#### **Textual Amendments**

- F47 Words in Sch. 2 para. 3 substituted (7.2.1994) by 1993 c. 48, s. 190, Sch. 8 para. 46(5)(b); S.I. 1994/86, art. 2
- **F48** Words in Sch. 2 para. 3 substituted (7.2.1994)) by 1993 c. 49, s. 184, Sch. 7 para. 43(5)(b); S.R. 1994/17, art. 2

#### PART II

#### TRANSFERS OUT

# Qualifying members

- 4 (1) Where the conditions mentioned in sub-paragraph (2) below are satisfied, this Part of this Schedule applies to any person—
  - (a) to or in respect of whom benefits are payable under a scheme; and
  - (b) whose qualifying service ends after this Schedule comes into force.
  - (2) The conditions are that—
    - (a) his qualifying service ends at least one year before he reaches normal pension age; and
    - (b) on the date on which it ends—
      - (i) he has accrued rights to benefit under the scheme; or
      - (ii) he would have such rights if his service in qualifying judicial office had also ended on that date.

#### Qualifying member's right to a transfer payment

- 5 (1) When his qualifying service ends, a qualifying member acquires a right to the cash equivalent at the relevant date of any benefits—
  - (a) which have accrued to, or in respect of him, under the scheme; or
  - (b) where service of his in qualifying judicial office is disregarded service, which would have so accrued if his service in qualifying judicial office had ended on the same date as that on which his qualifying service ended.
  - (2) In this paragraph "the relevant date" means—
    - (a) the date when the qualifying member's qualifying service ends, or
    - (b) the date of any application which he has made under paragraph 6 below and which has not been withdrawn,

whichever is the later.

# Method of taking cash benefit

- 6 (1) A qualifying member who acquires a right to a cash equivalent under paragraph 5 above may only take it by exercising the option conferred by this paragraph.
  - (2) The option is that of requiring the Treasury to use the cash equivalent in whichever of the following ways the qualifying member chooses—

- (a) for acquiring transfer credits allowed under the rules of another occupational pension scheme—
  - (i) whose trustees or managers are able and willing to accept him; and
  - (ii) which satisfies prescribed requirements;
- (b) for acquiring rights allowed under the rules of a personal pension scheme—
  - (i) whose trustees or managers are able and willing to accept him; and
  - (ii) which satisfies prescribed requirements;
- (c) for purchasing from one or more authorised insurance companies—
  - (i) chosen by the qualifying member, and
  - (ii) willing to accept payment on his account from the Treasury, one or more annuities which satisfy prescribed requirements;
- (d) for subscribing to other pension arrangements which satisfy prescribed requirements.
- (3) Without prejudice to the generality of the power to prescribe requirements under subparagraph (2) above, such requirements may provide that pension arrangements or a scheme or annuity must satisfy such requirements of the Commissioners of Inland Revenue as may be prescribed.
- (4) A qualifying member may exercise his option in different ways in relation to different portions of his cash equivalent.
- (5) A qualifying member who exercises his option must do so in relation to the whole of his cash equivalent or, where sub-paragraph (6) below applies, in relation to the whole of the reduced cash equivalent.
- (6) Where—
  - (a) the trustees or managers of—
    - (i) an occupational pension scheme which is not a contracted-out scheme, or
    - (ii) a personal pension scheme which is not an appropriate scheme under [F49] section 7 of the Pension Schemes Act 1993], [F50] section 3 of the Pension Schemes (Northern Ireland) Act 1993] or under any prescribed provision, or
    - (iii) a self-employed pension arrangement within the meaning of regulation 2D of the M47Occupational Pension Schemes (Transfer Values) Regulations 1985, regulation 2D of the M48Occupational Pension Schemes (Transfer Values) Regulations (Northern Ireland) 1985, regulation 2A of the M49Personal Pension Schemes (Transfer Values) Regulations 1987, regulation 2A of the M50Personal Pension Schemes (Transfer Values) Regulations (Northern Ireland) 1987 or any other prescribed provision,
    - are able or willing to accept a transfer payment only in respect of a qualifying member's rights other than his accrued rights to a guaranteed minimum pension or his protected rights; and
  - (b) the member has not required the Treasury to use the portion of his cash equivalent which represents a guaranteed minimum pension or protected rights in any of the ways specified in sub-paragraph (2) above,

paragraph 5 above, this paragraph and paragraph 7 below are to be read as conferring on the member an option only in respect of the reduced cash equivalent.

(7) In this paragraph "reduced cash equivalent" means a sum equal to the balance of the cash equivalent to which the qualifying member would be entitled if subparagraph (6) above did not apply, after deduction of an amount sufficient for the Treasury to meet its liability in respect of the member's guaranteed minimum pension or protected rights or those of his widow, or her widower.

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Textual Amendments
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**F49** Words in Sch. 2 para. 6(6)(a)(ii) substituted (7.2.1994) by 1993 c. 48, s. 190, **Sch. 8 para. 46(5)(c)**; S.I. 1994/86, **art. 2** 

**F50** Words in Sch. 2 para. 6(6)(a)(ii) substituted (7.2.1994) by 1993 c. 49, s. 184, **Sch. 7 para. 43(5)(c)**S.R. 1994/17, **art. 2** 

#### **Marginal Citations**

**M47** S.I. 1985/1931.

M48 S.R. (N.I.) 1985 No. 358.

**M49** S.I. 1987/1112.

M50 S.R. (N.I.) 1987 No. 290.

# Calculation of cash equivalents

- 7 (1) Cash equivalents are to be calculated and verified in the prescribed manner.
  - (2) Regulations made under sub-paragraph (1) above may, in particular, provide—
    - (a) that in calculating cash equivalents account shall be taken—
      - (i) of any surrender or forfeiture of the whole or part of a qualifying member's pension which occurs before the Treasury does what is needed to comply with the choice made by him in exercising his option;
      - (ii) in a case where paragraph 6(6) above applies, of the need to deduct an appropriate amount to provide a guaranteed minimum pension or give effect to protected rights; and
    - (b) that in prescribed circumstances a qualifying member's cash equivalent shall be increased or reduced.
  - (3) Without prejudice to the generality of sub-paragraph (2) above, the circumstances that may be specified by virtue of paragraph (b) of that sub-paragraph include the length of time which elapses between the termination of a qualifying member's qualifying service and his exercise of the option conferred by paragraph 6 above.

# Time within which option must be exercised

- 8 (1) A qualifying member may only exercise his option on or before the last option date.
  - (2) The last option date is—
    - (a) the date which falls one year before the date on which the qualifying member reaches normal pension age, or
    - (b) the end of the period of six months beginning with the date on which his qualifying service ends,

whichever is the later.

- (3) A qualifying member loses the right to any cash equivalent under this Schedule if—
  - (a) his pension becomes payable before he reaches normal pension age; or
  - (b) he fails to exercise his option on or before the last option date.

# Option to be exercised in writing

- 9 (1) A qualifying member may only exercise his option by making an application in writing to the Treasury.
  - (2) In any case where—
    - (a) a qualifying member has exercised his option, and
    - (b) the Treasury has done what is needed to comply with the choice made by him in exercising his option,

the Treasury shall be discharged from any obligation to provide benefits to which the cash equivalent related except, in any such cases as are mentioned in paragraph 6(6) above, to the extent that an obligation to provide guaranteed minimum pensions or give effect to protected rights continues to subsist.

- (3) If the Treasury receives an application under this paragraph, it shall be its duty, subject to the following provisions of this paragraph, to do what is needed to comply with the choice made by the qualifying member in exercising his option—
  - (a) within twelve months of the date on which it receives his application, or
  - (b) by the date on which he attains normal pension age,

whichever is the earlier.

#### Cancellation of exercise of option

- 10 (1) A qualifying member may cancel the exercise of his option by giving the Treasury notice in writing that he no longer wishes it to be exercised.
  - (2) No such notice shall have effect if it is given to the Treasury at a time when, in order to comply with the choice made by the qualifying member in exercising his option, the Treasury has entered into an agreement with a third party to use the whole or part of his cash equivalent in a way specified in paragraph 6(2)(a), (b), (c) or (d) above.
  - (3) A qualifying member who withdraws an application may make another.

#### **PART III**

# TRANSFERS IN

#### Application to accept payment into scheme

- 11 (1) Where a member of a scheme has asked the appropriate Minister to accept a payment representing the cash equivalent of his accrued rights in any other qualifying scheme, that Minister may—
  - (a) to the extent to which it does not exceed the prescribed limit, accept the payment or any part of it; or
  - (b) refuse to accept the payment or any part of it.

- (2) A request under sub-paragraph (1) above must be made—
  - (a) in writing;
  - (b) before the person making it has reached normal pension age; and
  - (c) not less than one year before he becomes entitled to a pension on retirement from his qualifying service.
- (3) In this paragraph—

"the prescribed limit" means the limit prescribed by regulations made by virtue of paragraph 13(a) below;

"qualifying scheme" means—

- (a) an occupational pension scheme, a personal pension scheme, or an annuity purchased from an authorised insurance company, which satisfies prescribed requirements; or
- (b) other prescribed pension arrangements.

# Cancellation of request

- 12 (1) A member may, by notice in writing given to the appropriate Minister, cancel a request made by him under paragraph 11 above, at any time before it has been accepted.
  - (2) A transferring member who withdraws an application may make another.

# Regulations

- 13 Regulations may—
  - (a) prescribe limits on the amounts which the appropriate Minister may accept under paragraph 11(1) above;
  - (b) make provision as to the manner in which payments are to be accepted into a scheme under this Part of this Schedule;
  - (c) make provision as to the benefits which are to be provided to a member to reflect any such payment accepted with respect to him;
  - (d) prescribe formulae, based on tables of factors provided by the Government Actuary, to be used when performing any calculation relating to the acceptance of transfer payments or the provision of benefits.

# VALID FROM 01/12/2000 [F51] SCHEDULE 2A PENSION CREDITS Textual Amendments F51 Sch. 2A inserted (1.12.2000) by S.I. 2000/2986, reg. 3

#### SCHEDULE 3

Section 24.

#### CORRESPONDING MINOR AMENDMENTS TO OTHER PENSIONS ENACTMENTS

#### PART I

#### AMENDMENTS OF THE 1981 ACT

# Dependent children: maximum allowable remuneration

- 1 (1) In section 21 of the 1981 Act (meaning of "period of childhood and full-time education") in subsection (1)(c)(ii), for the words from "do not exceed" to "a year" there shall be substituted the words "do not exceed the maximum allowable remuneration".
  - (2) After subsection (3) of that section (meaning of "emoluments") there shall be inserted—
    - "(3A) For the purposes of subsection (1)(c)(ii) above, the "maximum allowable remuneration" at any time is an annual rate (£1,614 a year, at the passing of the Judicial Pensions and Retirement Act 1993) equal to that at which a pension of £250 a year—
      - (a) first awarded under the principal civil service pension scheme on 1st June 1972, and
      - (b) increased from time to time by the amount of increase that would be applied under the Pensions (Increase) Act 1971 to such a pension,

would (as so increased) be payable at that time, rounding any resulting fraction of £1 up to the next whole £1."

(3) Subsections (5) and (6) of that section (orders increasing the earnings limit in subsection (1)(c)(ii)) shall cease to have effect.

#### **Appeals**

- 2 (1) Section 15 of the 1981 Act (which provides that the decision of the Treasury on certain questions shall be final) shall cease to have effect.
  - (2) After section 32 of that Act there shall be inserted—

# "32A Appeals.

- (1) If any person to whom this section applies is aggrieved by any decision taken by the administrators of a relevant pension scheme concerning—
  - (a) the interpretation of the rules of the scheme, or
  - (b) the exercise of any discretion under the scheme,

he shall have a right of appeal to the appropriate Minister against that decision.

- (2) On deciding an appeal under this section, the appropriate Minister may give to the administrators such directions as he considers necessary or expedient for implementing his decision.
- (3) The persons to whom this section applies are the following—

- (a) any member of the scheme;
- (b) the widow or widower, or any surviving dependant, of a deceased member of the scheme;
- (c) where the decision relates to the question—
  - (i) whether a person who claims to be such a person as is mentioned in paragraph (a) or (b) above is such a person, or
  - (ii) whether a person who claims to be entitled to become a member of the scheme is so entitled.

the person so claiming.

- (4) Regulations may make provision as to the manner in which, and time within which, appeals under this section are to be brought.
- (5) The administrators shall be entitled to appear and be heard on any appeal under this section.
- (6) In this section—

"the administrators", in relation to a pension scheme, means the persons entrusted with the administration of the scheme;

"the appropriate Minister" means—

- (a) in relation to any judicial office whose jurisdiction is exercised exclusively in relation to Scotland, the Secretary of State; or
- (b) subject to paragraph (a) above, the Lord Chancellor;

"member", in relation to a pension scheme, means a person whose service in an office is, was or is to be subject to the scheme;

"regulations" means regulations made by the appropriate Minister;

"relevant pension scheme" means any pension scheme constituted under or by virtue of this Act;

"rules", in relation to a relevant pension scheme, means the provisions of this Act, and of any regulations or orders made under this Act, so far as relating to that scheme."

# Additional voluntary contributions

- 3 (1) Section 33A of the 1981 Act (which confers power to make regulations entitling any member of a judicial pension scheme constituted by that Act or by the M51 Sheriffs' Pensions (Scotland) Act 1961 to make voluntary contributions towards the provision of additional benefits under the scheme) shall be amended in accordance with the following provisions of this paragraph.
  - (2) In subsection (1), after the word "provision" there shall be inserted " (a) " and for the words "under the scheme" there shall be substituted the words "whether under the scheme or otherwise; or
    - (b) imposing conditions with respect to the exercise by any such person of any entitlement (whether or not under paragraph (a) above) which he may have to make any such voluntary contributions."
  - (3) After that subsection there shall be inserted—

- "(1A) The regulations may make provision for the purpose of imposing, in a case where a member makes voluntary contributions, upper limits with respect to—
  - (a) the aggregate value of the aggregable benefits which may be paid to or in respect of any such member; and
  - (b) the amount which any such member may pay by way of such contributions;

and, without prejudice to the generality of paragraph (b) above, the regulations may, in particular, impose such an upper limit on the amount which a member may pay by way of voluntary contributions as will, so far as reasonably practicable, secure that the aggregate value referred to in paragraph (a) above will not exceed the limit prescribed under that paragraph.

- (1B) The regulations may—
  - (a) prescribe the manner in which aggregable benefits are to be valued for the purpose of any such aggregation as is mentioned in subsection (1A) above;
  - (b) confer on the administrators of a judicial pension scheme power to require a member who is making, or who wishes to make, voluntary contributions to provide such information as they may require concerning any retained benefits of his;
  - (c) permit the disclosure by those administrators of any information which they may obtain concerning any such retained benefits—
    - (i) to, or to any officers of, the Commissioners of Inland Revenue; or
    - (ii) to, or to any servants or agents of, any authorised provider who is, or may be, concerned in the investment of the voluntary contributions or the provision of the additional benefits in question."
- (4) In subsection (2), in paragraph (b) (no limit on voluntary contributions, other than an upper limit corresponding to that imposed by section 594 of the M52 Income and Corporation Taxes Act 1988) after the words "other than" there shall be inserted the words "either or both of the following, that is to say—
  - (i) such upper limit as may be imposed by virtue of subsection (1A)(b) above; or

(ii) ".

- (5) At the end of that subsection there shall be added the words—
  - "but paragraphs (c) and (d) above have effect only in relation to a voluntary contributions scheme constituted by or under this Act or the Sheriffs' Pensions (Scotland) Act 1961."
- (6) In subsection (3) (regulations about valuation of benefits etc)—
  - (a) the word "and" immediately preceding paragraph (b) shall be omitted; and
  - (b) in that paragraph, for the words "limit imposed by virtue of" there shall be substituted the words "such limit as is mentioned in".
- (7) At the end of that subsection there shall be added—

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Status: Point in time view as at 18/10/1999. This version of this Act contains provisions that are not valid for this point in time.

Changes to legislation: Judicial Pensions and Retirement Act 1993 is up to date with all changes known to be in force on or before 15 June 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details)

- "(c) provide for any administrative expenses incurred by any person by virtue of this section to be defrayed out of sums received by way of voluntary contributions;
- (d) provide for the manner in which voluntary contributions are to be made;
- (e) make provision for, and in connection with, the valuation of a person's accrued rights—
  - (i) under any occupational or personal pension scheme, which are to be transferred into a voluntary contributions scheme, or
  - (ii) under any voluntary contributions scheme, which on termination of his membership of that scheme may fall to be transferred into another scheme;
- (f) prescribe the additional benefits which are to be available under a voluntary contributions scheme and the rates and times at which those benefits are to be payable;
- (g) make provision for and in connection with the making of elections between different benefits available under voluntary contributions schemes;
- (h) provide for the terms on which a person may terminate his membership of a voluntary contributions scheme;
- (j) provide for the terms on which surplus funds may be refunded to a person who has made payments by way of voluntary contributions to a voluntary contributions scheme;
- (k) specify any authorised providers—
  - (i) who are to invest any prescribed voluntary contributions, or
  - (ii) who are to provide any prescribed additional benefits,

and, if two or more authorised providers are so specified, may make provision entitling any person who makes prescribed payments by way of voluntary contributions to elect between those authorised providers."

- (8) Subsection (4) (limitation of voluntary contributions by reference to maximum entitlement of members) shall be omitted and before subsection (5) there shall be inserted—
  - "(4A) The regulations may provide for such additional benefits arising under or by virtue of this section as may be prescribed—
    - (a) to be charged on, and paid out of, the Consolidated Fund; or
    - (b) to be paid out of money provided by Parliament."
- (9) After subsection (5) there shall be inserted—
  - "(5A) The regulations may make different provision for different classes or descriptions of voluntary contributions scheme."
- (10) After subsection (8) there shall be added—
  - "(9) In this section—

"administrators", in relation to any scheme, means the persons entrusted with the administration of that scheme;

"aggregable benefits" means—

- (a) any pensions or other benefits under a judicial pension scheme, other than such additional benefits as are mentioned in subsection (1) above;
- (b) such additional benefits so mentioned as may be prescribed; and
- (c) such retained benefits as may be prescribed;

"authorised provider", in relation to the investment of any sums paid by way of voluntary contributions or the provision of any benefit, means a person who is authorised under Chapter III of Part I of the Financial Services Act 1986 to invest those sums or, as the case may be, to provide that benefit;

"employment" has the same meaning as it has in the Social Security Pensions Act 1975 (and accordingly includes employment as a self-employed earner, within the meaning of that Act);

"judicial pension scheme" has the meaning given by section 14A(2) above;

"member" means member of a judicial pension scheme;

"occupational pension scheme" has the meaning given by section 66(1) of the Social Security Pensions Act 1975 or, in relation to Northern Ireland, Article 2(2) of the Social Security Pensions (Northern Ireland) Order 1975;

"personal pension scheme" has the meaning given by section 84(1) of the Social Security Act 1986 or, in relation to Northern Ireland, Article 2(2) of the Social Security (Northern Ireland) Order 1986;

"prescribed" means specified in, or determined in accordance with, the regulations;

"relevant benefits" has the meaning given by section 612(1) of the Income and Corporation Taxes Act 1988;

"retained benefits", in the case of any person, means any rights retained by him to relevant benefits under any occupational or personal pension scheme which has, or which may be expected to qualify for, tax-exemption or tax-approval, being rights which accrued during some previous employment;

"surplus funds", in relation to a person and any voluntary contributions scheme, means any funds which are, or have been, held for the purposes of that voluntary contributions scheme and which fall to be returned to him in consequence of any such limit as is mentioned in subsection (2)(b) above;

"tax-exemption" and "tax-approval" have the meaning given by section 84(1) of the Social Security Act 1986;

"voluntary contributions", in relation to any member of a judicial pension scheme, means voluntary contributions towards the provision of additional benefits, whether under that scheme or otherwise;

"voluntary contributions scheme" means any occupational pension scheme if and to the extent that it is a scheme under which such additional benefits as are mentioned in subsection (1) above are, or are to be, provided;

and, where a person's voluntary contributions are made by deduction from salary, any reference to payment of, or by way of, voluntary contributions shall be taken to include a reference to the making of voluntary contributions by deduction or, as the case may require, to any voluntary contributions so made.

- (10) Without prejudice to subsections (3)(c) and (d) and (4A) above, there may be paid out of money provided by Parliament—
  - (a) any sums required for or in connection with the operation or administration of any prescribed voluntary contributions scheme; or
  - (b) any administrative expenses incurred under or by virtue of this section by a Minister of the Crown or government department.
- (11) Any sums received under this section may be paid into the Consolidated Fund."

Marginal Citations
M51 1961 c. 42.
M52 1988 c. 1.

#### PART II

AMENDMENT OF THE SHERIFFS' PENSIONS (SCOTLAND) ACT 1961

#### Appeals

4 After section 9 of the M53Sheriffs' Pensions (Scotland) Act 1961 there shall be inserted—

# "9A Appeals.

- (1) If any person to whom a pension is payable under this Act is aggrieved by any decision taken by the administrators of a pension scheme constituted by this Act concerning—
  - (a) the interpretation of the provisions of the scheme, or
  - (b) the exercise of any discretion under the scheme,

he shall have a right of appeal to the Secretary of State.

- (2) On deciding an appeal under this section, the Secretary of State may give to the administrators such directions as he considers necessary or expedient for implementing his decision.
- (3) The Secretary of State may by regulations make provision as to the manner in which, and time within which, appeals under this section are to be brought.
- (4) The administrators shall be entitled to appear and be heard on any appeal under this section.
- (5) In this section, "the administrators", in relation to a pension scheme, means the persons entrusted with the administration of the scheme."

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Marginal Citations
M53 1961 c. 42.
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#### PART III

#### AMENDMENTS OF NORTHERN IRELAND PROVISIONS

#### Interpretation

5 In this Part of this Schedule—

"the 1951 Act" means the M54 Judicial Pensions Act (Northern Ireland) 1951;

"the 1959 Act" means the M55 County Courts Act (Northern Ireland) 1959; "the 1960 Act" means the M56 Resident Magistrates' Pensions Act (Northern Ireland) 1960;

"the 1964 Order" means the M57Lands Tribunal (Salaries and Superannuation) Order (Northern Ireland) 1964;

"the 1969 Act" means the M58 Superannuation (Miscellaneous Provisions) Act (Northern Ireland) 1969;

"the 1975 Act" means the M59 Social Security (Northern Ireland) Act 1975.

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Marginal Citations
M54 1951 c. 20 (N.I.).
M55 1959 c. 25 (N.I.).
M56 1960 c. 2 (N.I.).
M57 S.R. & O. (N.I.) 1964 No. 191.
M58 1969 c. 7 (N.I.).
M59 1975 c. 15.
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# Dependent children: maximum allowable remuneration

- 6 (1) In subsection (1)(c)(ii) of each of the following enactments (which give the meaning of "period of childhood and full-time education"), that is to say—
  - (a) section 9 of the 1951 Act,
  - (b) section 125 of the 1959 Act,
  - (c) section 7 of the 1960 Act,

for the words from "do not exceed" to "a year" there shall be substituted the words "do not exceed the maximum allowable remuneration".

- (2) In paragraph 1(c)(ii) of Article 9 of the 1964 Order (which gives the meaning of "period of childhood and full-time education"), for the words from "do not exceed" to "a year" there shall be substituted the words "do not exceed the maximum allowable remuneration".
- (3) The subsection set out in sub-paragraph (4) below shall be inserted—

- (a) numbered as subsection (2A), after subsection (2) of section 9 of the 1951 Act;
- (b) numbered as subsection (2A), after subsection (2) of section 125 of the 1959 Act:
- (c) numbered as subsection (4A), after subsection (4) of section 7 of the 1960 Act.
- (4) The subsection inserted by sub-paragraph (3) above is as follows—
  - "(0) For the purposes of subsection (1)(c)(ii), the "maximum allowable remuneration" at any time is an annual rate (£1,614 a year, at the passing of the Judicial Pensions and Retirement Act 1993) equal to that at which a pension of £250 a year—
    - (a) first awarded under the principal civil service pension scheme (within the meaning of that Act) on 1st June 1972, and
    - (b) increased from time to time by the amount of increase that would be applied under the Pensions (Increase) Act 1971 to such a pension,

would (as so increased) be payable at that time, rounding any resulting fraction of £1 up to the next whole £1."

- (5) A paragraph in the same terms as the subsection set out in sub-paragraph (4) above, but with the substitution of the word "paragraph" for the word "subsection", shall be inserted, numbered as paragraph (2A), after paragraph (2) of Article 9 of the 1964 Order.
- (6) Paragraph 18 of Schedule 1 to the M60 Superannuation (Amendment) Act (Northern Ireland) 1966 (orders increasing the earnings limit in subsection (1)(c)(ii) of each of the sections specified in sub-paragraph (1) above) shall cease to have effect.

# **Marginal Citations**

M60 1966 c. 27 (N.I.).

#### Appeals

- 7 (1) The following enactments (which correspond to section 15 of the 1981 Act) shall cease to have effect, that is to say—
  - (a) section 116(6) of the 1959 Act;
  - (b) section 14 of the 1960 Act;
  - (c) paragraph 6(4) of Schedule 10 to the 1975 Act.
  - (2) The section set out in sub-paragraph (3) below shall be inserted—
    - (a) numbered as section 132A, after section 132 of the 1959 Act;
    - (b) numbered as section 21A, after section 21 of the 1960 Act.
  - (3) The section inserted by sub-paragraph (2) above is as follows—

#### Appeals.

- ."0 (1) If any person to whom this section applies is aggrieved by any decision taken by the administrators of a relevant pension scheme concerning—
  - (a) the interpretation of the rules of the scheme, or

- (b) the exercise of any discretion under the scheme, he shall have a right of appeal to the Lord Chancellor against that decision.
- (2) On deciding an appeal under this section, the Lord Chancellor may give to the administrators such directions as he considers necessary or expedient for implementing his decision.
- (3) The persons to whom this section applies are the following—
  - (a) any member of the scheme;
  - (b) the widow or widower, or any surviving dependant, of a deceased member of the scheme;
  - (c) where the decision relates to the question—
    - (i) whether a person who claims to be such a person as is mentioned in paragraph (a) or (b) is such a person, or
    - (ii) whether a person who claims to be entitled to become a member of the scheme is so entitled.

the person so claiming.

- (4) The Lord Chancellor may by regulations make provision as to the manner in which, and time within which, appeals under this section are to be brought.
- (5) Regulations made under this section shall be subject to annulment in like manner as a statutory instrument and section 5 of the Statutory Instruments Act 1946 shall apply accordingly.
- (6) The administrators shall be entitled to appear and be heard on any appeal under this section.
- (7) In this section—

"the administrators", in relation to a pension scheme, means the persons entrusted with the administration of the scheme;

"member", in relation to a pension scheme, means a person whose service in an office is, was or is to be subject to the scheme;

"relevant pension scheme" means any pension scheme constituted under or by virtue of this Act;

"rules", in relation to a relevant pension scheme, means the provisions of this Act, and of any regulations or orders made under this Act, so far as relating to that scheme."

(4) A paragraph in the same terms as the section set out in sub-paragraph (3) above, but with the substitution of the words "this paragraph" for the words "this section", wherever occurring, shall be inserted, numbered as paragraph 7B, after paragraph 7A of Schedule 10 to the 1975 Act.

#### Additional voluntary contributions

- 8 (1) The following enactments (which correspond to section 33A of the 1981 Act), that is to say—
  - (a) section 11A of the 1951 Act,
  - (b) section 127A of the 1959 Act, and
  - (c) section 9A of the 1960 Act,

shall be amended in accordance with the following provisions of this paragraph.

- (2) In subsection (1), after the word "provision" there shall be inserted " (a) " and for the words "under the scheme" there shall be substituted the words "whether under the scheme or otherwise; or
  - (b) imposing conditions with respect to the exercise by any such person of any entitlement (whether or not under paragraph (a)) which he may have to make any such voluntary contributions."
- (3) After that subsection there shall be inserted—
  - "(1A) The regulations may make provision for the purpose of imposing, in a case where a member makes voluntary contributions, upper limits with respect to—
    - (a) the aggregate value of the aggregable benefits which may be paid to or in respect of any such member; and
    - (b) the amount which any such member may pay by way of such contributions;

and, without prejudice to the generality of paragraph (b), the regulations may, in particular, impose such an upper limit on the amount which a member may pay by way of voluntary contributions as will, so far as reasonably practicable, secure that the aggregate value referred to in paragraph (a) will not exceed the limit prescribed under that paragraph.

- (1B) The regulations may—
  - (a) prescribe the manner in which aggregable benefits are to be valued for the purpose of any such aggregation as is mentioned in subsection (1A);
  - (b) confer on the administrators of a judicial pension scheme power to require a member who is making, or who wishes to make, voluntary contributions to provide such information as they may require concerning any retained benefits of his;
  - (c) permit the disclosure by those administrators of any information which they may obtain concerning any such retained benefits—
    - (i) to, or to any officers of, the Commissioners of Inland Revenue; or
    - (ii) to, or to any servants or agents of, any authorised provider who is, or may be, concerned in the investment of the voluntary contributions or the provision of the additional benefits in question."
- (4) In subsection (2), in paragraph (b) (no limit on voluntary contributions, other than an upper limit corresponding to that imposed by section 594 of the M61 Income and Corporation Taxes Act 1988) after the words "other than" there shall be inserted the words "either or both of the following, that is to say—
  - (i) such upper limit as may be imposed by virtue of subsection (1A)(b); or
  - (ii) ".
- (5) At the end of that subsection there shall be added the words—
  - "but paragraphs (c) and (d) have effect only in relation to a voluntary contributions scheme constituted by or under this Act."

- (6) In subsection (3) (regulations about valuation of benefits etc)—
  - (a) the word "and" immediately preceding paragraph (b) shall be omitted; and
  - (b) in that paragraph, for the words "limit imposed by virtue of" there shall be substituted the words " such limit as is mentioned in ".
- (7) At the end of that subsection there shall be added—
  - "(c) provide for any administrative expenses incurred by any person by virtue of this section to be defrayed out of sums received by way of voluntary contributions;
  - (d) provide for the manner in which voluntary contributions are to be made:
  - (e) make provision for, and in connection with, the valuation of a person's accrued rights—
    - (i) under any occupational or personal pension scheme, which are to be transferred into a voluntary contributions scheme, or
    - (ii) under any voluntary contributions scheme, which on termination of his membership of that scheme may fall to be transferred into another scheme;
  - (f) prescribe the additional benefits which are to be available under a voluntary contributions scheme and the rates and times at which those benefits are to be payable;
  - (g) make provision for and in connection with the making of elections between different benefits available under voluntary contributions schemes:
  - (h) provide for the terms on which a person may terminate his membership of a voluntary contributions scheme;
  - provide for the terms on which surplus funds may be refunded to a person who has made payments by way of voluntary contributions to a voluntary contributions scheme;
  - (j) specify any authorised providers—
    - (i) who are to invest any prescribed voluntary contributions, or
    - (ii) who are to provide any prescribed additional benefits,
    - and, if two or more authorised providers are so specified, may make provision entitling any person who makes prescribed payments by way of voluntary contributions to elect between those authorised providers."
- (8) Subsection (4) (limitation of voluntary contributions by reference to maximum entitlement of members) shall be omitted and before subsection (5) there shall be inserted—
  - "(4A) The regulations may provide for such additional benefits arising under or by virtue of this section as may be prescribed—
    - (a) to be charged on, and paid out of, the Consolidated Fund of the United Kingdom; or
    - (b) to be paid out of money provided by the Parliament of the United Kingdom."
- (9) After subsection (6) there shall be added—

#### "(7) In this section—

"administrators", in relation to any scheme, means the persons entrusted with the administration of that scheme;

"aggregable benefits" means-

- (a) any pensions or other benefits under a judicial pension scheme, other than such additional benefits as are mentioned in subsection (1);
- (b) such additional benefits so mentioned as may be prescribed;and
- (c) such retained benefits as may be prescribed;

"authorised provider", in relation to the investment of any sums paid by way of voluntary contributions or the provision of any benefit, means a person who is authorised under Chapter III of Part I of the Financial Services Act 1986 to invest those sums or, as the case may be, to provide that benefit;

"employment" has the same meaning as it has in the Social Security Pensions (Northern Ireland) Order 1975 (and accordingly includes employment as a self-employed earner, within the meaning of that Order);

"judicial pension scheme" means a scheme constituted by this Act;

"member" means member of a judicial pension scheme;

"occupational pension scheme" has the meaning given by Article 2(2) of the Social Security Pensions (Northern Ireland) Order 1975;

"personal pension scheme" has the meaning given by Article 2(2) of the Social Security (Northern Ireland) Order 1986;

"prescribed" means specified in, or determined in accordance with, the regulations;

"relevant benefits" has the meaning given by section 612(1) of the Income and Corporation Taxes Act 1988;

"retained benefits", in the case of any person, means any rights retained by him to relevant benefits under any occupational or personal pension scheme which has, or which may be expected to qualify for, tax-exemption or tax-approval, being rights which accrued during some previous employment;

"surplus funds", in relation to a person and any voluntary contributions scheme, means any funds which are, or have been, held for the purposes of that voluntary contributions scheme and which fall to be returned to him in consequence of any such limit as is mentioned in subsection (2)(b);

"tax-exemption" and "tax-approval" have the meaning given by Article 2(2) of the Social Security (Northern Ireland) Order 1986;

"voluntary contributions", in relation to any member of a judicial pension scheme, means voluntary contributions towards the provision of additional benefits, whether under that scheme or otherwise;

"voluntary contributions scheme" means any occupational pension scheme if and to the extent that it is a scheme under which

such additional benefits as are mentioned in subsection (1) are, or are to be, provided;

and, where a person's voluntary contributions are made by deduction from salary, any reference to payment of, or by way of, voluntary contributions shall be taken to include a reference to the making of voluntary contributions by deduction or, as the case may require, to any voluntary contributions so made.

- (8) Without prejudice to subsections (3)(c) and (d) and (4A), there may be paid out of money provided by the Parliament of the United Kingdom—
  - (a) any sums required for or in connection with the operation or administration of any prescribed voluntary contributions scheme; or
  - (b) any administrative expenses incurred under or by virtue of this section by a Minister of the Crown or government department.
- (9) Any sums received under this section may be paid into the Consolidated Fund of the United Kingdom."

Margi	nal Citations			
M61	1988 c. 1.			

#### **SCHEDULE 4**

Section 25.

PENSIONS FOR SENIOR PUBLIC INVESTIGATIVE OFFICERS

# PART I

THE COMPTROLLER AND AUDITOR GENERAL

For section 13 of the M62 Superannuation Act 1972 (pension provision for the Comptroller and Auditor General) there shall be substituted—

# "13 The Comptroller and Auditor General.

- (1) A person who first holds office on or after the appointed day as the Comptroller and Auditor General (in this section referred to as "the Comptroller") shall be entitled, if he was a member of a judicial pension scheme immediately before he first holds that office, to elect between—
  - (a) the scheme of pensions and other benefits under that judicial pension scheme (his "former scheme");
  - (b) (if different from his former scheme) the scheme of pensions and other benefits constituted by Part I of the 1993 Act ("the 1993 scheme"); and
  - (c) the scheme of pensions and other benefits applicable under section 1 of this Act to the civil service of the State ("the civil service scheme");

and, if he is not entitled to make an election under this subsection, or if he is so entitled but fails to make such an election, he shall be treated as if he had been so entitled and had elected for the civil service scheme.

- (2) If a person who held the office of Comptroller before the appointed day has made an election under the former enactments for the old judicial scheme, he shall be entitled to make an election under this subsection between—
  - (a) the old judicial scheme; and
  - (b) the 1993 scheme;

and, if he fails to make an election under this subsection, he shall be taken to have elected for the old judicial scheme.

- (3) If a person who held the office of Comptroller before the appointed day—
  - (a) has made an election under the former enactments for the civil service scheme, or
  - (b) has failed to make an election under those enactments (so that he is taken to have elected for the civil service scheme),

he shall be treated as if he had been entitled to make an election under this section and had elected for the civil service scheme.

- (4) Where a person elects under this section for his former scheme, that scheme shall, subject to regulations under this section, apply as if his service as Comptroller were service which was subject, in his case, to that scheme.
- (5) A person who elects under subsection (1)(b) or (2)(b) above for the 1993 scheme, shall be entitled, when he ceases to hold office as Comptroller, to a pension under Part I of the 1993 Act at the appropriate annual rate (within the meaning of that Act) if he has held that office for at least 5 years and either—
  - (a) he has attained the age of 65; or
  - (b) he is disabled by permanent infirmity for the performance of the duties of the office;

and, subject to the following provisions of, and regulations under, this section, the provisions of Part I of that Act (other than sections 1(1) to (4) and 2) and of sections 19, 20 and 23 of, and Schedule 2 to, that Act (which provide for benefits in respect of earnings in excess of pension-capped salary, appeals and transfer of accrued rights) shall apply in relation to him and his service in the office of Comptroller as they apply in relation to a person to whom Part I of that Act applies.

- (6) Subject to regulations under this section, in the application of provisions of the 1993 Act by virtue of subsection (5) above, a person who elects for the 1993 scheme shall be treated—
  - (a) as if the office of Comptroller were a qualifying judicial office (within the meaning of that Act) by virtue of inclusion among the offices specified in Part I of Schedule 1 to that Act;
  - (b) as if his election under this section were an election such as is mentioned in paragraph (d) of section 1(1) of that Act (so that, in particular, section 12 of that Act, which provides for the transfer of accrued rights into the scheme, applies);
  - (c) as if his pension by virtue of this section were a pension under section 2 of that Act (and, accordingly, a judicial pension, within the meaning of that Act); and

- (d) for the purpose of determining, in the event of his death, the rate of any surviving spouse's or children's pension payable under sections 5 to 8 of that Act in respect of his service as Comptroller, as if references in those sections to the annual rate of the deceased's judicial pension were references—
  - (i) where a pension had commenced to be paid to him by virtue of subsection (5) above, to the appropriate annual rate of that pension; or
  - (ii) where no such pension had commenced to be paid to him, to the rate that would have been the appropriate annual rate of the pension payable to him by virtue of subsection (5)(b) above, had he not died, but been disabled by permanent infirmity for the performance of the duties of his office on and after the date of death;

and, in the application of that Act to the Comptroller (whether by virtue of subsection (1)(a) or (b) or (2)(b) above) the references to the appropriate Minister in sections 13 (election for personal pension), 19 (benefits in respect of earnings in excess of pension-capped salary) and 20 (appeals) of, and Schedule 2 (transfer of accrued rights) to, that Act shall be taken as references to the Treasury and the power conferred by paragraph 2 of that Schedule to make regulations shall be exercisable by the Treasury.

- (7) Where a person elects under this section for the civil service scheme, the principal civil service pension scheme within the meaning of section 2 of this Act and for the time being in force shall, subject to regulations under this section, apply as if his service as Comptroller were service in employment in the civil service of the State.
- (8) Where a person elects under this section for the old judicial scheme, that scheme and the former enactments shall, subject to regulations under this section, continue to have effect in relation to him and his service in the office of Comptroller.
- (9) Any power to make an election under this section shall be exercisable within such time and in such manner as may be prescribed in regulations under this section
- (10) The Treasury may make regulations for purposes supplementary to the other provisions of this section.
- (11) Any such regulations may, without prejudice to section 38 or 39A of the Superannuation Act 1965 (employment in more than one public office), make special provision with respect to the pensions and other benefits payable to or in respect of a person to whom—
  - (a) his former scheme,
  - (b) the 1993 scheme,
  - (c) the civil service scheme, or
  - (d) the old judicial scheme,

applies, or has applied, in respect of any service other than service as Comptroller.

(12) The provision that may be made by virtue of subsection (11) above includes provision—

- (a) for aggregating—
  - (i) other service falling within his former scheme, the 1993 scheme or the old judicial scheme with service as Comptroller, or
  - (ii) service as Comptroller with such other service,

for the purpose of determining qualification for, or entitlement to, or the amount of, benefit under the scheme in question;

- (b) for increasing the amount of the benefit payable under any of the schemes mentioned in paragraph (a)(i) above, in the case of a person to whom that scheme applied in respect of an office held by him before appointment as Comptroller, up to the amount that would have been payable under that scheme if he had retired from that office on the ground of permanent infirmity immediately before his appointment.
- (13) Any statutory instrument made by virtue of this section shall be subject to annulment in pursuance of a resolution of the House of Commons.
- (14) Any pension or other benefit granted by virtue of this section shall be charged on, and issued out of, the Consolidated Fund.
- (15) In this section—

"the 1981 Act" means the Judicial Pensions Act 1981;

"the 1993 Act" means the Judicial Pensions and Retirement Act 1993;

"the appointed day" means the day on which Part I of Schedule 4 to the 1993 Act comes into force;

"the former enactments" means section 13 of this Act, as it had effect from time to time before the appointed day;

"judicial pension scheme" means any public service pension scheme, as defined in—

- (a) section 66(1) of the Social Security Pensions Act 1975, or
- (b) Article 2(2) of the Social Security Pensions (Northern Ireland) Order 1975,

under which pensions and other benefits are payable in respect of service in one or more qualifying judicial offices, within the meaning of the 1993 Act, but does not include the civil service scheme:

"the old judicial scheme" means the statutory scheme of pensions and other benefits applicable under or by virtue of the 1981 Act to the judicial offices listed in section 1 of that Act."

# **Marginal Citations**

**M62** 1972 c. 11.

#### PART II

# THE PARLIAMENTARY COMMISSIONER FOR ADMINISTRATION

For Schedule 1 to the M63Parliamentary Commissioner Act 1967 (pension provision for the Parliamentary Commissioner for Administration) there shall be substituted—

#### "SCHEDULE 1

Section 2.

#### PENSIONS AND OTHER BENEFITS

# Persons taking office after the appointed day

- A person who first holds office as the Commissioner on or after the appointed day shall be entitled, if he was a member of a judicial pension scheme immediately before he first holds that office, to elect between—
  - (a) the scheme of pensions and other benefits under that judicial pension scheme (his "former scheme");
  - (b) (if different from his former scheme) the scheme of pensions and other benefits constituted by Part I of the 1993 Act ("the 1993 scheme"); and
  - (c) the scheme of pensions and other benefits applicable under section 1 of the Superannuation Act 1972 to the civil service of the State ("the civil service scheme");

and, if he is not entitled to make an election under this paragraph, or if he is so entitled but fails to make such an election, he shall be treated as if he had been so entitled and had elected for the civil service scheme.

Transitional provision for persons appointed before the appointed day

- 2 (1) If a person who held the office of Commissioner before the appointed day has made an election under the former enactments for the old judicial scheme, he shall be entitled to make an election under this sub-paragraph between—
  - (a) the old judicial scheme; and
  - (b) the 1993 scheme;

and, if he fails to make an election under this sub-paragraph, he shall be taken to have elected for the old judicial scheme.

- (2) If a person who held the office of Commissioner before the appointed day—
  - (a) has made an election under the former enactments for the civil service scheme, or
  - (b) has failed to make an election under those enactments (so that he is taken to have elected for the civil service scheme),

he shall be treated as if he had been entitled to make an election under this Schedule and had elected for the civil service scheme.

# Effect of election to continue in former scheme

Where a person elects under this Schedule for his former scheme, that scheme shall, subject to regulations under this Schedule, apply as if his

service as Commissioner were service which was subject, in his case, to that scheme.

# Effect of election for the 1993 scheme

- 4 (1) A person who elects under paragraph 1(b) or 2(1)(b) above for the 1993 scheme, shall be entitled, when he ceases to hold office as Commissioner, to a pension under Part I of the 1993 Act at the appropriate annual rate (within the meaning of that Act) if he has held that office for at least 5 years and either—
  - (a) he has attained the age of 65; or
  - (b) he is disabled by permanent infirmity for the performance of the duties of the office;

and, subject to the following provisions of, and regulations under, this Schedule, the provisions of Part I of that Act (other than sections 1(1) to (4) and 2) and of sections 19, 20 and 23 of, and Schedule 2 to, that Act (which provide for benefits in respect of earnings in excess of pension-capped salary, appeals and transfer of accrued rights) shall apply in relation to him and his service in the office of Commissioner as they apply in relation to a person to whom Part I of that Act applies.

- (2) Subject to regulations under this Schedule, in the application of provisions of the 1993 Act by virtue of sub-paragraph (1) above, a person who elects for the 1993 scheme shall be treated—
  - (a) as if the office of Commissioner were a qualifying judicial office (within the meaning of that Act) by virtue of inclusion among the offices specified in Part I of Schedule 1 to that Act;
  - (b) as if his election under this Schedule were an election such as is mentioned in paragraph (d) of section 1(1) of that Act (so that, in particular, section 12 of that Act, which provides for the transfer of accrued rights into the scheme, applies);
  - (c) as if his pension by virtue of this Schedule were a pension under section 2 of that Act (and, accordingly, a judicial pension, within the meaning of that Act); and
  - (d) for the purpose of determining, in the event of his death, the rate of any surviving spouse's or children's pension payable under sections 5 to 8 of that Act in respect of his service as Commissioner, as if references in those sections to the annual rate of the deceased's judicial pension were references—
    - (i) where a pension had commenced to be paid to him by virtue of sub-paragraph (1) above, to the appropriate annual rate of that pension; or
    - (ii) where no such pension had commenced to be paid to him, to the rate that would have been the appropriate annual rate of the pension payable to him by virtue of sub-paragraph (1)(b) above, had he not died, but been disabled by permanent infirmity for the performance of the duties of his office on and after the date of death;

and, in the application of that Act to the Commissioner (whether by virtue of paragraph 1(a) or (b) or 2(1)(b) above) the references to the appropriate Minister in sections 13 (election for personal pension), 19 (benefits in

respect of earnings in excess of pension-capped salary) and 20 (appeals) of, and Schedule 2 (transfer of accrued rights) to, that Act shall be taken as references to the Treasury and the power conferred by paragraph 2 of that Schedule to make regulations shall be exercisable by the Treasury.

Effect of election for, or to continue in, the civil service scheme

Where a person elects under this Schedule for the civil service scheme, the principal civil service pension scheme within the meaning of section 2 of the Superannuation Act 1972 and for the time being in force shall, subject to regulations under this Schedule, apply as if his service as Commissioner were service in employment in the civil service of the State.

Effect of election to continue in the old judicial scheme

Where a person elects under this Schedule for the old judicial scheme, that scheme and the former enactments shall, subject to regulations under this Schedule, continue to have effect in relation to him and his service in the office of Commissioner.

# Time for, and manner of, election

Any power to make an election under this Schedule shall be exercisable within such time and in such manner as may be prescribed in regulations under this Schedule.

# Regulations

- 8 (1) The Treasury may make regulations for purposes supplementary to the other provisions of this Schedule.
  - (2) Any such regulations may, without prejudice to section 38 or 39A of the Superannuation Act 1965 (employment in more than one public office), make special provision with respect to the pensions and other benefits payable to or in respect of a person to whom—
    - (a) his former scheme,
    - (b) the 1993 scheme,
    - (c) the civil service scheme, or
    - (d) the old judicial scheme,

applies, or has applied, in respect of any service other than service as Commissioner.

- (3) The provision that may be made by virtue of sub-paragraph (2) above includes provision—
  - (a) for aggregating—
    - (i) other service falling within his former scheme, the 1993 scheme or the old judicial scheme with service as Commissioner, or
    - (ii) service as Commissioner with such other service,

for the purpose of determining qualification for, or entitlement to, or the amount of, benefit under the scheme in question;

- (b) for increasing the amount of the benefit payable under any of the schemes mentioned in paragraph (a)(i) above, in the case of a person to whom that scheme applied in respect of an office held by him before appointment as Commissioner, up to the amount that would have been payable under that scheme if he had retired from that office on the ground of permanent infirmity immediately before his appointment.
- (4) Any statutory instrument made by virtue of this Schedule shall be subject to annulment in pursuance of a resolution of the House of Commons.

Pensions and benefits to be charged on the Consolidated Fund

Any pension or other benefit granted by virtue of this Schedule shall be charged on, and issued out of, the Consolidated Fund.

#### Interpretation

10 In this Schedule—

"the 1981 Act" means the Judicial Pensions Act 1981;

"the 1993 Act" means the Judicial Pensions and Retirement Act 1993;

"the appointed day" means the day on which Part II of Schedule 4 to the 1993 Act comes into force;

"the former enactments" means Schedule 1 to this Act, as it had effect from time to time before the appointed day;

"judicial pension scheme" means any public service pension scheme, as defined in—

- (a) section 66(1) of the Social Security Pensions Act 1975, or
- (b) Article 2(2) of the Social Security Pensions (Northern Ireland) Order 1975,

under which pensions and other benefits are payable in respect of service in one or more qualifying judicial offices, within the meaning of the 1993 Act, but does not include the civil service scheme;

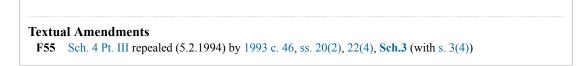
"the old judicial scheme" means the statutory scheme of pensions and other benefits applicable under or by virtue of the 1981 Act to the judicial offices listed in section 1 of that Act."

# **Marginal Citations**

M63 1967 c. 13.

# F55F55PART III

#### THE HEALTH SERVICE COMMISSIONERS



The Health Service Commissioners for England and for Wales

.....

- (1) Section 107 of the National Health Service Act 1977 (which makes provision with respect to the salaries and pensions of the Health Service Commissioners for England and for Wales) shall be amended in accordance with the following provisions of this paragraph.
  - (2) In subsection (2) (which applies Schedule 1 to the Parliamentary Commissioner Act 1967 in relation to persons who have held office as a Health Service Commissioner) for the words "who have held office", in both places where they occur, there shall be substituted the words "who hold, or have held, office".
  - (3) In subsection (6) (persons not to make simultaneously different elections in pursuance of paragraph 1 of that Schedule in respect of different offices)—
    - (a) in paragraph (a), after the words "paragraph 1" there shall be inserted the words " or 2 "; and
    - (b) in paragraph (b), for the words "that paragraph" there shall be substituted the words "either of those paragraphs".
  - (4) In subsection (7) (which, among other things, provides for different regulations to be made under paragraph 4 of that Schedule in relation to different offices) for the words "paragraph 4" there shall be substituted the words "paragraph 8".
  - (5) The amendments made by sub-paragraphs (2) to (4) above have effect only in relation to Schedule 1 to the Parliamentary Commissioner Act 1967, as substituted by Part II above; and accordingly in any case where—
    - (a) a person makes an election under paragraph 2(1)(a) of that Schedule for the old judicial scheme there mentioned, and
    - (b) the former enactments mentioned in paragraph 6 of that Schedule continue to apply by virtue of that paragraph,

the amendments made by sub-paragraphs (3) and (4) above shall be disregarded in the continuing application of section 107 of the National Health Service Act 1977 in relation to those former enactments as they continue to have effect in relation to that person and that scheme.

The Health Service Commissioner for Scotland

4 (1) Section 91 of the National Health Service (Scotland) Act 1978 (which makes provision with respect to the salary and pension of the Health Service Commissioner

for Scotland) shall be amended in accordance with the following provisions of this paragraph.

- (2) In subsection (2) (which applies Schedule 1 to the Parliamentary Commissioner Act 1967 in relation to persons who have held office as the Health Service Commissioner) for the words "who have held office", in both places where they occur, there shall be substituted the words "who hold, or have held, office".
- (3) In subsection (6) (persons not to make simultaneously different elections in pursuance of paragraph 1 of that Schedule in respect of different offices)—
  - (a) in paragraph (a), after the words "paragraph 1" there shall be inserted the words " or 2 "; and
  - (b) in paragraph (b), for the words "that paragraph" there shall be substituted the words "either of those paragraphs".
- (4) In subsection (7) (which, among other things, provides for different regulations to be made under paragraph 4 of that Schedule in relation to different offices) for the words "paragraph 4" there shall be substituted the words "paragraph 8".
- (5) The amendments made by sub-paragraphs (2) to (4) above have effect only in relation to Schedule 1 to the Parliamentary Commissioner Act 1967, as substituted by Part II above; and accordingly in any case where—
  - (a) a person makes an election under paragraph 2(1)(a) of that Schedule for the old judicial scheme there mentioned, and
  - (b) the former enactments mentioned in paragraph 6 of that Schedule continue to apply by virtue of that paragraph,

the amendments made by sub-paragraphs (3) and (4) above shall be disregarded in the continuing application of section 91 of the National Health Service (Scotland) Act 1978 in relation to those former enactments as they continue to have effect in relation to that person and that scheme.

#### PART IV

THE COMPTROLLER AND AUDITOR GENERAL FOR NORTHERN IRELAND

- 5 (1) The M70 Audit (Northern Ireland) Order 1987 shall be amended in accordance with the following provisions of this paragraph.
  - (2) In Article 2(2) (interpretation), in the definition of "the appointed day" after the word "means" there shall be inserted the words "(except in Article 4A)".
  - (3) In paragraph (4) of Article 4 (pension of the Comptroller and Auditor General), after the words "Northern Ireland" (where they occur for the second time) there shall be inserted the words "unless he elects under Article 4A for it to be treated otherwise".
  - (4) After that Article there shall be inserted the following Article—

"Pension of Comptroller and Auditor General: supplementary

- 4A (1) This Article applies to a person—
  - (a) who first holds office on or after the appointed day as the Comptroller and Auditor General; and

- (b) who, immediately before he first holds that office, is a member of a judicial pension scheme.
- (2) A person to whom this Article applies shall be entitled to elect between—
  - (a) the scheme of pensions and other benefits under the judicial pension scheme mentioned in paragraph (1)(b) (his "former scheme");
  - (b) (if different from his former scheme) the scheme of pensions and other benefits constituted by Part I of the 1993 Act ("the 1993 scheme"); and
  - (c) the scheme of pensions and other benefits applicable under the Superannuation (Northern Ireland) Order 1972 to the civil service of Northern Ireland ("the civil service scheme");

and, if he fails to make an election under this paragraph, he shall be treated as if he had elected for the civil service scheme.

- (3) Where a person elects under this Article for his former scheme, that scheme shall, subject to regulations under this Article, apply as if his service as Comptroller and Auditor General were service which was subject, in his case, to that scheme.
- (4) A person who elects under paragraph (2)(b) for the 1993 scheme, shall be entitled, when he ceases to hold office as Comptroller and Auditor General, to a pension under Part I of the 1993 Act at the appropriate annual rate (within the meaning of that Act) if he has held that office for at least 5 years and either—
  - (a) he has attained the age of 65; or
  - (b) he is disabled by permanent infirmity for the performance of the duties of the office;

and, subject to the following provisions of, and regulations under, this Article, the provisions of Part I of that Act (other than sections 1(1) to (4) and 2) and of sections 19, 20 and 23 of, and Schedule 2 to, that Act (which provide for benefits in respect of earnings in excess of pension-capped salary, appeals and transfer of accrued rights) shall apply in relation to him and his service in the office of Comptroller and Auditor General as they apply in relation to a person to whom Part I of that Act applies.

- (5) Subject to regulations under this Article, in the application of provisions of the 1993 Act by virtue of paragraph (4), a person who elects for the 1993 scheme shall be treated—
  - (a) as if the office of the Comptroller and Auditor General were a qualifying judicial office (within the meaning of that Act) by virtue of inclusion among the offices specified in Part I of Schedule 1 to that Act:
  - (b) as if his election under this Article were an election such as is mentioned in paragraph (d) of section 1(1) of that Act (so that, in particular, section 12 of that Act, which provides for the transfer of accrued rights into the scheme, applies);
  - (c) as if his pension by virtue of this Article were a pension under section 2 of that Act (and, accordingly, a judicial pension, within the meaning of that Act); and
  - (d) for the purpose of determining, in the event of his death, the rate of any surviving spouse's or children's pension payable under sections

5 to 8 of that Act in respect of his service as Comptroller and Auditor General, as if references in those sections to the annual rate of the deceased's judicial pension were references—

- (i) where a pension had commenced to be paid to him by virtue of paragraph (4), to the appropriate annual rate of that pension; or
- (ii) where no such pension had commenced to be paid to him, to the rate that would have been the appropriate annual rate of the pension payable to him by virtue of paragraph (4)(b), had he not died, but been disabled by permanent infirmity for the performance of the duties of his office on and after the date of death;

and, in the application of that Act to the Comptroller and Auditor General (whether by virtue of paragraph (2)(a) or (b)) the references to the appropriate Minister in sections 13 (election for personal pension), 19 (benefits in respect of earnings in excess of pension-capped salary) and 20 (appeals) of, and Schedule 2 (transfer of accrued rights) to, that Act shall be taken as references to the Treasury and the power conferred by paragraph 2 of that Schedule to make regulations shall be exercisable by the Treasury.

- (6) Where a person elects under this Article for the civil service scheme, Article 4(4) shall apply in relation to his service as Comptroller and Auditor General.
- (7) Any power to make an election under this Article shall be exercisable within such time and in such manner as may be prescribed in regulations under this Article.
- (8) The Treasury may make regulations for purposes supplementary to the other provisions of this Article.
- (9) Any such regulations may, without prejudice to section 38 of the Superannuation Act (Northern Ireland) 1967 or section 39A of the Superannuation Act 1965 (employment in more than one public office), make special provision with respect to the pensions and other benefits payable to or in respect of a person to whom—
  - (a) his former scheme,
  - (b) the 1993 scheme, or
  - (c) the civil service scheme,

applies, or has applied, in respect of any service other than service as Comptroller and Auditor General.

- (10) The provision that may be made by virtue of paragraph (9) includes provision—
  - (a) for aggregating—
    - (i) other service falling within his former scheme or the 1993 scheme with service as Comptroller and Auditor General, or
    - (ii) service as Comptroller and Auditor General with such other service,

for the purpose of determining qualification for, or entitlement to, or the amount of, benefit under the scheme in question;

(b) for increasing the amount of the benefit payable under either of the schemes mentioned in sub-paragraph (a)(i), in the case of a person to

whom that scheme applied in respect of an office held by him before appointment as Comptroller and Auditor General, up to the amount that would have been payable under that scheme if he had retired from that office on the ground of permanent infirmity immediately before his appointment.

- (11) Regulations made under this Article shall be subject to annulment in like manner as a statutory instrument and section 5 of the Statutory Instruments Act 1946 shall apply accordingly.
- (12) Any pension or other benefit granted by virtue of this Article (except a pension or other benefit under the civil service scheme) shall be charged on, and issued out of, the Consolidated Fund of the United Kingdom.
- (13) In this Article—

"the 1993 Act" means the Judicial Pensions and Retirement Act 1993;

"the appointed day" means the day on which Part IV of Schedule 4 to the 1993 Act comes into force;

"judicial pension scheme" means any public service pension scheme, as defined in—

- (a) section 66(1) of the Social Security Pensions Act 1975, or
- (b) Article 2(2) of the Social Security Pensions (Northern Ireland) Order 1975,

under which pensions and other benefits are payable in respect of service in one or more qualifying judicial offices, within the meaning of the 1993 Act, but does not include the civil service scheme."

# Marginal Citations M70 S.I. 1987/460 (N.I. 5).

# PART V

THE NORTHERN IRELAND PARLIAMENTARY COMMISSIONER FOR ADMINISTRATION AND THE NORTHERN IRELAND COMMISSIONER FOR COMPLAINTS

F566	AND THE NORTHERN IRELAND COMMISSIONER FOR COMPLAINTS
	al Amendments Sch. 4 Pt. V para. 6 repealed (16.7.1996) by S.I. 1996/1298 (N.I. 8), art. 21(2) Sch. 6
F577	

#### **Textual Amendments**

F57 Sch. 4 Pt. V para. 7 repealed (16.7.1996) by S.I. 1996/1297 (N.I. 7), art. 23(2), Sch. 5

#### SCHEDULE 5

Section 26.

#### RETIREMENT PROVISIONS: THE RELEVANT OFFICES

Lord of Appeal in Ordinary

Judge of the Supreme Court of England and Wales, other than the Lord Chancellor

Deputy judge of the High Court

Lord President of the Court of Session

Lord Justice Clerk

Judge of the Court of Session

Temporary Judge of the Court of Session

Lord Chief Justice of Northern Ireland

Lord Justice of Appeal in Northern Ireland

Judge of the High Court of Justice in Northern Ireland

Circuit judge

Sheriff principal or sheriff in Scotland

Temporary sheriff principal or temporary sheriff in Scotland

County Court judge in Northern Ireland

Deputy County Court judge in Northern Ireland

Master, Queen's Bench Division

Deputy or temporary Master, Queen's Bench Division, appointed under subsection (1) of section 91 of the M71 Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section

Admiralty Registrar

Deputy or temporary Admiralty Registrar appointed under subsection (1) of section 91 of the <sup>M72</sup>Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section Master, Chancery Division

Deputy or temporary Master, Chancery Division, appointed under subsection (1) of section 91 of the M73Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section

Registrar in Bankruptcy of the High Court

Deputy or temporary Registrar in Bankruptcy of the High Court appointed under subsection (1) of section 91 of the M74Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section

Taxing Master of the Supreme Court

Deputy or temporary Taxing Master of the Supreme Court appointed under subsection (1) of section 91 of the M75 Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section

District judge of the principal registry of the Family Division

Deputy or temporary district judge of the principal registry of the Family Division appointed under subsection (1) of section 91 of the M76Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section

Registrar of Civil Appeals

Deputy or temporary Registrar of Civil Appeals appointed under subsection (1) of section 91 of the M77Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section

Master of the Court of Protection

Deputy or temporary Master of the Court of Protection appointed under subsection (1) of section 91 of the M78 Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section

District judge (whether appointed under section 100 of the Supreme Court Act 1981 or section 6 of the M<sup>79</sup>County Courts Act 1984)

Deputy district judge appointed under section 102 of the M80 SupremeCourt Act 1981, except in a case where the person in question has previously held office as a district judge for a district registry

Deputy district judge appointed under section 8 of the M81 County Courts Act 1984, except in a case where the person in question has previously held office as a district judge for a county court district

Recorder

Assistant Recorder

Any appointment under section 70 or 75(1) of the M82 Judicature (Northern Ireland) Act 1978 to an office from time to time specified in column 1 of Schedule 3 to that Act (statutory office) or any appointment under section 74 of that Act to act in any such office Stipendiary magistrate in England and Wales

Resident Magistrate appointed under the M83 Magistrates' Courts Act (Northern Ireland) 1964

Deputy Resident Magistrate appointed under the Magistrates' M84Courts Act (Northern Ireland) 1964

Chief or other Social Security Commissioner (including appointments in pursuance of [F58 paragraph 1(2) of Schedule 4 to the Social Security Act 1998])

Chief or other Child Support Commissioner (including appointments in pursuance of paragraph 4 of Schedule 4 to the M85 Child Support Act 1991)

Chief or other Social Security Commissioner for Northern Ireland (including appointments in pursuance of section 50(2) of the M86 Social Security Administration (Northern Ireland) Act 1992)

Chief or other Child Support Commissioner for Northern Ireland (including appointments in pursuance of paragraph 4 of Schedule 4 to the Child Support Act 1991 as that paragraph has effect by virtue of paragraph 8 of that Schedule)

[F59President of appeal tribunals (within the meaning of Chapter I of Part I of the Social Security Act 1998) appointed under section 5 of that Act]

President of social security appeal tribunals, medical appeal tribunals, disability appeal tribunals and child support tribunals in Northern Ireland

[F60Chairman of social security appeal tribunals, medical appeal tribunals and disability appeal tribunals]

F61

Chairman of social security appeal tribunals, medical appeal tribunals and disability appeal tribunals in Northern Ireland

F62

[F60Chairman of vaccine damage tribunals]

Chairman of the Foreign Compensation Commission

Commons Commissioner

[F63President of the Employment Tribunals (England and Wales)]

[F64President of the Employment Tribunals (Scotland)]

President or Vice-President of industrial tribunals and of the Fair Employment Tribunal (Northern Ireland)

Chairman of [F65 employment tribunals], appointed in pursuance of regulations under [F66 section 1(1) of [F67 the Employment Tribunals Act 1996]]

Chairman of industrial tribunalsin Northern Ireland, appointed in pursuance of regulations under [F68 Article 3 of the Industrial Tribunals (Northern Ireland) Order 1996]

Chairman of the Fair Employment Tribunal, appointed under [F69Article 82(1)(c) of the Fair Employment and Treatment (Northern Ireland) Order 1998]

President of the Industrial Court appointed in pursuance of Article 91 of the M87 Industrial Relations (Northern Ireland) Order 1992

Member of the Employment Appeal Tribunal appointed under [F70 section 22(1)(c) of [F67 the Employment Tribunals Act 1996]]

President or other member of the Lands Tribunal, the Lands Tribunal for Scotland or the Lands Tribunal for Northern Ireland

Judge Advocate General

Judge Advocate of Her Majesty's Fleet

President of Value Added Tax Tribunals

Chairman of value added tax tribunals

Commissioner for the special purposes of the Income Tax Acts appointed under section 4 of the M88 Taxes Management Act 1970

Deputy Special Commissioner appointed under section 4A of the Taxes Management Act 1970

<sup>F71</sup>Commissioner for the gereral purposes of the income tax appointed under section 2 of the Taxes Management Act 1970

President or other member of the Immigration Appeal Tribunal

Immigration adjudicator

President or other member of Pensions Appeal Tribunals

Chairman or other member of a Mental Health Review Tribunal constituted under the M89 Mental Health Act 1983

Member of the Financial Services Tribunal appointed by the Lord Chancellor

Chairman of a tribunal constituted for the purposes of sections 14 and 15 of the M90 Misuse of Drugs Act 1971

Chairman of an advisory body constituted for the purposes of section 14 of the Misuse of Drugs Act 1971

Appointed member of the Restrictive Practices Court, within the meaning of section 3 of the M91 Restrictive Practices Court Act 1976

Chairman or other member of the tribunal constituted by section 706 of the M92 Income and Corporation Taxes Act 1988

Arbitrator appointed under paragraph 1(5) of Schedule 11 to the M93 Agricultural Holdings Act 1986

Chairman, deputy-chairman or other member of an Agricultural Land Tribunal (other than an assessor added to the Tribunal under paragraph 16(2) of Schedule 9 to the M94 Agriculture Act 1947)

President of the Aircraft and Shipbuilding Industries Arbitration Tribunal

Chairman of a tribunal established by section 29 of the M95 Betting, Gaming and Lotteries Act 1963

Chairman or deputy chairman of the Copyright Tribunal

Chairman or deputy chairman of the Data Protection Tribunal

Chairman of an Independent Schools Tribunal

President of a tribunal constituted under Schedule 3 to the M96 Industry Act 1975

Chairman of the tribunal constituted under Schedule 9 to the M97National Health Service Act 1977

Chairman of the Plant Varieties and Seeds Tribunal

Chairman of a Registered Homes Tribunal constituted under the M98 Registered Homes Act 1984

Chairman or other member of Rent Assessment Committees appointed by the Lord Chancellor under Schedule 10 to the M99Rent Act 1977

President or chairman of the Transport Tribunal

President of the tribunal established under section 9 of the M100 Wireless Telegraphy Act 1949

Wreck commissioner appointed under section [F72 297(1) of the Merchant Shipping Act 1995]

Chairman of a Reinstatement Committee constituted under the M101Reserve Forces (Safeguard of Employment) Act 1985

[F73Chairman or other member of a reserve forces appeal tribunal constituted under Part IX of the Reserve Forces Act 1996]

[F74Member of a panel constituted under section 6(1) of the Social Security Act 1998 Member of a panel constituted under Article 7(1) of the Social Security (Northern Ireland) Order 1998]

#### **Textual Amendments**

- F58 Words in Sch. 5 substituted (in force for specified purposes on 6.9.1999 and 5.10.1999 respectively and otherwise prosp.) by 1998 C. 14, s. 86(1), Sch. 7 para. 124(1)(a); S.I. 1999/2422, art. 2(c), Sch. 1 (subject to transitional provisions in Sch. 14); S.I. 1999/2739, art. 2, Sch. 1 (subject to transitional provisions in Sch. 2)
- F59 Entry in Sch. 5 substituted (1.6.1999) by 1998 c. 14, s. 86(1), Sch. 7 para. 124(b); S.I. 1999/1510, art. 2(g)(vii)
- **F60** Entries in Sch. 5 repealed (in force for specified purposes at 18.10.1999 so far as relating to chairmen of disability appeal tribunals and vaccine damage tribunals and otherwise *prosp.*) by 1998 c. 14, s. 86(1) (2), Sch. 7 para. 124(2), **Sch. 8**; S.I. 1999/2860, art. 2(c), Sch. 1 (subject to transitional provisions in **Schs. 16-18**)
- **F61** Entry in Sch. 5 repealed (1.6.1999) by 1998 c. 14, s. 86(1)(2), Sch. 7 para. 124(2), **Sch. 8**; S.I. 1999/1510, art. 2(g)(viii)
- **F62** Entry in Sch. 5 repealed (1.6.1999) by S.I. 1998/1506 (N.I. 10), art. 78(1)(2), Sch. 6 para. 93(2), **Sch.** 7; S.R. 1999/246, **art. 2**,Sch. 1
- **F63** Words in Sch. 5 substituted (1.8.1998) by 1998 c. 8, ss. 1(2)(d), 16 (with s. 16(2)); S.I. 1998/1658, art. 2(1)
- **F64** Words in Sch. 5 substitued (1.8.1998) by 1998 c. 8, ss. 1(2)(e), 16; S.I. 1998/1658, art. 2(1)
- F65 Words in Sch. 5 substituted (1.8.1998) by 1998 c. 8, ss. 1(2)(b), 16; S.I. 1998/1658, art. 2(1)
- **F66** Words in Sch. 5 substituted (E.W.S.) (22.8.1996) by 1996 c. 17, ss. 43, 46, Sch. 1 para. 10(3)(a)
- F67 Words in Sch. 5 substituted (1.8.1998) by 1998 c. 8, s. 1(2)(c), 16 (with s. 16(2)); S.I. 1998/1658, art. 2(1)
- **F68** Words in Sch. 5 substituted (24.9.1996) by S.I. 1996/1921 (N.I. 18), art. 26, **Sch. 1 para. 9(b)** (with Sch. 2)

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F69 Words in Sch. 5 substituted (1.3.1999) by S.I. 1998/3162 (N.I. 21), art. 105(1), Sch. 3; S.R. 1999/81,
       art. 3(1)
 F70
       Words in Sch. 5 substituted (E.W.S.) (22.8.1996) by 1996 c. 17, ss. 43, 46, Sch. 1 para. 10(3)(b) (with
       Words in Sch. 5 inserted (1.1.1996) by S.I. 1995/3192, art. 3
 F72 Words in Sch. 5 substituted (1.1.1996) by 1995 c. 21, ss. 314(2), 316(2), Sch. 13 para. 93(b) (with s. 312)
 F73 Entry added at the end of Sch. 5 (1.4.1997) by 1996 c. 14, s. 131(1), Sch. 10 para. 26 (with s. 72(5));
       S.I. 1997/305, art. 2
 F74 Entries in Sch. 5 added (1.6.1999) by S.I. 1999/1454, art. 3
Marginal Citations
 M71 1981 c. 54.
 M72 1981 c. 54.
 M73 1981 c. 54.
 M74 1981 c. 54.
 M75 1981 c. 54.
 M76 1981 c. 54.
 M77 1981 c. 54.
 M78 1981 c. 54.
 M79 1984 c. 28.
 M80 1981 c. 54.
 M81 1984 c. 28.
 M82 1978 c. 23.
 M83 1964 c. 21 (N.I.).
 M84 1964 c. 21.
 M85 1991 c. 48.
 M86 1992 c. 8.
 M87 S.I. 1992/807 (N.I. 5).
 M88 1970 c. 9.
 M89 1983 c. 20.
 M90 1971 c. 38.
 M91 1976 c. 33.
 M92 1988 c. 1.
 M93 1986 c. 5.
 M94 1947 c. 48.
 M95 1963 c. 2.
 M96 1975 c. 68.
 M97 1977 c. 49.
 M98 1984 c. 23.
 M99 1977 c. 42.
 M100 1949 c. 54.
 M101 1985 c. 17.
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#### SCHEDULE 6

Section 26.

#### RETIREMENT DATES FOR CERTAIN JUDICIAL OFFICES

#### The Judicial Committee of the Privy Council

- 1 (1) At the end of section 3 of the M102 Appellate Jurisdiction Act 1887 (Judicial Committee of the Privy Council to include such members of the Privy Council as are holding or have held high judicial office) there shall be added the words "but no person shall be a member of that Committee by virtue of this section at any time after the day on which he attains the age of seventy-five years unless he is for the time being the Lord Chancellor of Great Britain."
  - (2) At the end of section 1 of the M103 Judicial Committee Act 1881 (person holding, or who has held, the office of Lord Justice of Appeal, if a member of the Privy Council, to be a member of the Judicial Committee) there shall be added the words "but no person shall be a member of that Committee by virtue of this section at any time after the day on which he attains the age of seventy-five years."

# Marginal Citations M102 1887 c. 70. M103 1881 c. 3.

#### Lords of Appeal

- In section 5 of the M104 Appellate Jurisdiction Act 1876, after paragraph (3) (peers who hold, or have held, high judicial office to be Lords of Appeal) there shall be added the words—
  - "but this section is subject to sections 26(7)(b) and 27 of the Judicial Pensions and Retirement Act 1993 (prohibition on participating in the hearing and determination of appeals after attaining the age of seventy-five years, except for the purpose of completing proceedings already begun)."

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Marginal Citations
M104 1876 c. 59.
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Lords of Appeal in Ordinary and senior judges in Scotland and Northern Ireland

In subsection (1) of section 2 of the M105 Judicial Pensions Act 1959 (which provides that any Lord of Appeal in Ordinary, Lord Justice General, Lord Justice Clerk, Senator of the College of Justice in Scotland, Lord Chief Justice of Northern Ireland, Lord Justice of Appeal in Northern Ireland or Judge of the High Court of Justice in Northern Ireland is to vacate his office on the day on which he attains the age of 75) for the words "seventy-five" there shall be substituted the word "seventy".

#### **Marginal Citations**

M105 1959 c. 9.

#### Judges of the Supreme Court

In subsection (2) of section 11 of the M106Supreme Court Act 1981 (which provides that any judge of the Supreme Court, other than the Lord Chancellor, is to vacate his office no later than the day on which he attains the age of 75) for the words "seventy-five" there shall be substituted the word "seventy".

#### **Marginal Citations**

M106 1981 c. 54.

#### Acting and deputy judges

- 5 (1) In section 9 of the Supreme Court Act 1981, after subsection (1) (persons who may act as judges) there shall be inserted—
  - "(1A) A person shall not act as a judge by virtue of subsection (1) after the day on which he attains the age of 75."
  - (2) After subsection (4) of that section (appointment of deputy High Court judges) there shall be inserted—
    - "(4A) No appointment of a person as a deputy judge of the High Court shall be such as to extend beyond the day on which he attains the age of 70, but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)."
  - (3) In subsection (6)(b) of that section (which refers to subsection (7) of that section, relating to the completion of proceedings after retirement), for the words "subject to subsection (7)" there shall be substituted the words "subject to section 27 of the Judicial Pensions and Retirement Act 1993".

#### Temporary Judges of the Court of Session

- 6 (1) In paragraph 5 of Schedule 4 to the M107Law Reform (Miscellaneous Provisions) (Scotland) Act 1990 (appointment of temporary judges of the Court of Session) for the words "75 years" there shall be substituted the words "70 years".
  - (2) The said paragraph 5 as amended by sub-paragraph (1) above shall be numbered sub-paragraph (1) and there shall be added the following sub-paragraph—
    - "(2) Sub-paragraph (1) above is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

#### **Marginal Citations**

M107 1990 c. 40.

Acting judges of the High Court or Court of Appeal in Northern Ireland

- In section 7 of the M108 Judicature (Northern Ireland) Act 1978, in subsection (1) (which provides that certain judges and former judges may, at the request of the Lord Chancellor, sit as judges of the High Court or Court of Appeal in Northern Ireland)—
  - (a) the words "at any time" shall be omitted; and
  - (b) at the end, there shall be added the words "at any time on or before the day on which he attains the age of seventy-five."

#### **Marginal Citations**

M108 1978 c. 23.

#### Circuit judges

- 8 (1) Section 17 of the M109 Courts Act 1971 (retirement of Circuit judges) shall be amended in accordance with the following provisions of this paragraph.
  - (2) For subsection (1) (which requires a Circuit judge to vacate his office at the end of the completed year of service in which he attains the age of 72, subject to the possibility of extended appointment) there shall be substituted—
    - "(1) Subject to subsection (4) below and to subsections (4) to (6) of section 26 of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75), a Circuit judge shall vacate his office on the day on which he attains the age of 70."
  - (3) Subsection (2) (which contains power to continue a Circuit judge's appointment up to the age of 75 and which is superseded by section 26(4) to (6) of this Act) shall cease to have effect.
  - (4) Subsection (3) (day on which certain persons are to be regarded as completing a year of service) shall cease to have effect.

#### **Marginal Citations**

M109 1971 c. 23.

#### Recorders, deputy Circuit judges and assistant Recorders

9 (1) In section 21 of the M110 Courts Act 1971, in subsection (5) (Recorder not to hold office after the end of the completed year of service in which he attains the age of 72) for the words from "the end of" onwards there shall be substituted the words "the day on which he attains the age of seventy, but this subsection is subject to section 26(4)

- to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75). "
- (2) In section 24 of that Act (deputy Circuit judges and assistant Recorders), after subsection (1) there shall be inserted—
  - "(1A) No appointment of a person under subsection (1) above shall be such as to extend—
    - (a) in the case of appointment as a deputy Circuit judge, beyond the day on which he attains the age of seventy-five; or
    - (b) in the case of appointment as an assistant Recorder, beyond the day on which he attains the age of seventy;

but paragraph (b) above is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)."

#### **Marginal Citations**

M110 1971 c. 23.

#### Sheriffs

In the MIII Sheriff Courts (Scotland) Act 1971, after section 5 (qualification for offices of sheriff principal and sheriff) there shall be inserted—

#### "5A Retiring age for sheriff principal and sheriff.

- (1) A sheriff principal or sheriff shall vacate his office on the day on which he attains the age of 70.
- (2) Subsection (1) above is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

#### **Marginal Citations**

M111 1971 c. 58.

#### Temporary sheriffs

- In section 11 of the Sheriff Courts (Scotland) Act 1971 (power to appoint temporary sheriffs principal and temporary sheriffs), after subsection (4) there shall be inserted the following subsections—
  - "(4A) No appointment under this section of a person to be a temporary sheriff principal or temporary sheriff shall extend beyond the day on which the person reaches the age of 70.
  - (4B) Subsection (4A) above is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

#### County Court Judge in Northern Ireland

- In section 105 of the M112 County Courts Act (Northern Ireland) 1959, for subsection (4) (which requires every judge to vacate his office at the end of the completed year of service in which he attains the age of 72, but subject to a proviso for judges who would not have completed 15 years' service) there shall be substituted—
  - "(4) Every judge shall vacate his office on the day on which he attains the age of seventy years; but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)."

#### **Marginal Citations**

M112 1959 c. 25 (N.I.).

#### Deputy judge of a county court in Northern Ireland

- In section 107 of the County Courts Act (Northern Ireland) 1959, for subsection (4) (which provides that, except in the case of a former judge, a deputy judge shall not hold office after the end of the completed year of service in which he attains the age of 72) there shall be substituted—
  - "(4) Neither the initial term for which a deputy judge is appointed nor any extension of that term under subsection (3) shall be such as to continue his appointment as a deputy judge after the day on which he attains the age of seventy; but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)."

#### Officers of the Supreme Court

- 14 (1) Section 92 of the M113 Supreme Court Act 1981 (tenure of office of certain officers of the Supreme Court) shall be amended in accordance with the following provisions of this paragraph.
  - (2) In subsection (1) (certain Masters, Registrars and other officers of the Supreme Court to vacate office at the end of the completed year of service in which they attain the age of 72)—
    - (a) after the words "Subject to the following provisions of this section" there shall be inserted the words " and to subsections (4) to (6) of section 26 of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)"; and
    - (b) for the words from "at the end" onwards there shall be substituted the words "on the day on which he attains the age of seventy years."
  - (3) In subsection (2B) (offices to which subsection (2A) applies) the words "and the office of Queen's Coroner and Attorney and Master of the Crown Office and Registrar of Criminal Appeals" shall be omitted.

- (4) Subsection (2C) (which makes provision for determining the day on which persons who successively hold offices falling within column 1 of Part I or II of Schedule 2 to that Act are to be regarded as completing a year of service, and which is of no further utility) shall cease to have effect.
- (5) After that subsection there shall be inserted—
  - "(2D) Subject to the following provisions of this section, a person who holds an office to which this subsection applies shall vacate it on the day on which he attains the age of sixty-two years.
  - (2E) Subsection (2D) applies to the office of Queen's Coroner and Attorney and Master of the Crown Office and Registrar of Criminal Appeals."
- (6) Subsection (3) (which contains power to continue a person's appointment to an office to which subsection (1) applies up to the age of 75 and which is superseded by section 26(4) to (6) of this Act) shall cease to have effect.
- (7) In subsection (4) (offices to which subsection (1) or (2A) applies to be held during good behaviour) for the words "or (2A)" there shall be substituted the words ", (2A) or (2D)".

#### Marginal Citations M113 1981 c. 54.

Deputy and temporary officers of the Supreme Court

In section 91 of the M114 Supreme Court Act 1981, in subsection (3) (which permits certain appointments as a deputy or temporary officer to be made, notwithstanding that the person would be disqualified by age from holding the office in question) after paragraph (c) there shall be added—

"but no appointment by virtue of this subsection shall be such as to extend beyond the day on which the person in question attains the age of seventy-five years."

#### Marginal Citations M114 1981 c. 54.

Deputy district judges of district registries of the High Court

In section 102 of the Supreme Court Act 1981, at the end of subsection (3) (which permits certain appointments as a deputy district judge of a district registry of the High Court to be made, notwithstanding that the person would be disqualified by age from holding the office in question) there shall be added the words "; but no appointment by virtue of this subsection shall be such as to extend beyond the day on which the person in question attains the age of seventy-five years."

#### District judges and deputy district judges of county courts

- 17 (1) In section 8 of the MII5 County Courts Act 1984 (deputy district judges) after subsection (1) there shall be inserted—
  - "(1A) Any appointment of a person as a deputy district judge—
    - (a) if he has previously held office as a district judge, shall not be such as to extend beyond the day on which he attains the age of 75 years; and
    - (b) in any other case, shall not be such as to extend beyond the day on which he attains the age of 70 years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."
  - (2) Section 11 of that Act (tenure of office of district judge etc) shall be amended in accordance with the following provisions of this paragraph.
  - (3) For subsections (1) and (2) (which provide for a person to whom subsection (1) applies to vacate his office at the end of the completed year of service in which he attains the age of 72) there shall be substituted—
    - "(1) This subsection applies to the office of district judge.
    - (2) Subject to the following provisions of this section and to subsections (4) to (6) of section 26 of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75), a person who holds an office to which subsection (1) applies shall vacate his office on the day on which he attains the age of 70 years."
  - (4) Subsection (3) (which confers power to continue district judges etc in office up to the age of 75 and which is superseded by section 26(4) to (6) of this Act) shall cease to have effect.

#### **Marginal Citations**

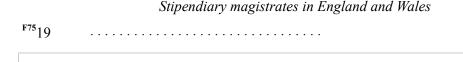
M115 1984 c. 28.

#### Statutory officers in Northern Ireland

- In section 71 of the MII6 Judicature (Northern Ireland) Act 1978, for subsection (3) (which provides that a statutory officer, within the meaning of that Act, is to retire at the end of the completed year of service in which he attains the age of 72, but subject to the substitution of a lower age, under subsection (4)) there shall be substituted—
  - "(3) Subject to subsection (4) below and to subsections (4) to (6) of section 26 of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office beyond the age of 70, up to the age of 75), a statutory officer shall retire on the day on which he attains the age of 70 years."

#### **Marginal Citations**

M116 1978 c. 23.



#### **Textual Amendments**

**F75** Sch. 6 para. 19 repealed (19.6.1997) by 1997 c. 25, ss. 73(3), 74(1), **Sch. 6 Pt. I** (with Sch. 4 para. 27)

#### Resident Magistrates in Northern Ireland

For section 1 of the MII7Resident Magistrates' Pensions Act (Northern Ireland) 1960 (Resident Magistrate to vacate office at the end of the completed year of service in which he attains the age of 70, but with power to continue in office up to the age of 72) there shall be substituted—

#### "1 Retiring age of resident magistrates.

Every resident magistrate (whether appointed before or after the passing of this Act) shall vacate his office on the day on which he attains the age of seventy; but this section is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)."



Social security: Commissioners, and the President and chairmen of appeal tribunals

- 21 (1) Paragraph 1 of Schedule 2 to the M118 Social Security Administration Act 1992 (tenure of office as Commissioner, President or full-time chairman) shall be amended in accordance with the following provisions of this paragraph.
  - (2) In sub-paragraph (2) (which requires such a person to vacate office at the end of the completed year of service in which he attains the age of 72) for the words from "at the end of" onwards there shall be substituted the words " on the day on which they attain the age of 70, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."
  - (3) Sub-paragraph (3) (which contains power to continue such a person's appointment up to the age of 75 and which is superseded by section 26(4) to (6) of this Act) shall cease to have effect.
  - (4) In sub-paragraph (5) (consultation with Lord Advocate before exercising powers under sub-paragraph (3) or (4)) the words "(3) or" shall be omitted.
  - (5) In sub-paragraph (6) (sub-paragraph (2) or (3) not to apply in relation to deputy Commissioners) the words "or (3)" shall be omitted.

(6) In sub-paragraph (7) (which provides that nothing in sub-paragraph (2) or (4) applies to a Commissioner appointed before 23rd May 1980) the words "(2) or" (which are of no further practical utility) shall be omitted.

Marginal Citations M118 1992 c. 5.

Social security: Commissioners, and the President and chairmen of appeal tribunals in Northern Ireland

- 22 (1) Paragraph 1 of Schedule 2 to the M119 Social Security Administration (Northern Ireland) Act 1992 (tenure of office as Commissioner, President or full-time chairman) shall be amended in accordance with the following provisions of this paragraph.
  - (2) In sub-paragraph (2) (which requires such a person to vacate office at the end of the completed year of service in which he attains the age of 72) for the words from "at the end of" onwards there shall be substituted the words "on the day on which they attain the age of 70, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."
  - (3) Sub-paragraph (3) (which contains power to continue such a person's appointment up to the age of 75 and which is superseded by section 26(4) to (6) of this Act) shall cease to have effect.
  - (4) In sub-paragraph (6) (sub-paragraph (2) or (3) not to apply in relation to deputy Commissioners) the words "or (3)" shall be omitted.

Marginal Citations
M119 1992 c. 8.

Child support: Commissioners and chairmen of appeal tribunals

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- (2) In Schedule 4 to that Act (Child Support Commissioners), in paragraph 1—
  - (a) in sub-paragraph (1) (Child Support Commissioner to retire at the end of the completed year of service in which he reaches the age of 72) for the words from "at the end" to the end of that sub-paragraph there shall be substituted the words " on the date on which he reaches the age of 70; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)"; and
  - (b) sub-paragraph (2) (which contains power to continue a Commissioner's appointment up to the age of 75 and which is superseded by section 26(4) to (6) of this Act) shall cease to have effect.
- (3) In paragraph 4 of that Schedule (deputy Child Support Commissioners) at the beginning of paragraph (b) of sub-paragraph (2) there shall be inserted the words

- "Subject to sub-paragraph (2A)", and after that sub-paragraph there shall be inserted—
  - "(2A) No appointment of a person to be a deputy Child Support Commissioner shall be such as to extend beyond the date on which he reaches the age of 70; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."
- (4) In paragraph 7 of that Schedule (Lord Chancellor to consult the Lord Advocate before exercising certain powers under the Schedule) for the words "paragraph 1(2) or (3)" there shall be substituted the words "paragraph 1(3)".

# **Textual Amendments F76** Sch. 6 para. 23(1) repealed (1.6.1999) by 1998 c. 14, s. 86(2), Sch. 8; S.I. 1999/1510, art. 2(f)(vii)

Chairmen of child support appeal tribunals in Northern Ireland

<sup>F77</sup>24 .....

#### **Textual Amendments**

F77 Sch. 6 para. 24 repealed (1.6.1999) by S.I. 1998/1506 (N.I. 10), art. 78(2), Sch. 7; S.R. 1999/246, art. 2, Sch. 1 (subject to transitional provisions in arts. 23-25)

#### Chairman of the Foreign Compensation Commission

- In section 1 of the M120 Foreign Compensation Act 1950 (constitution of the Foreign Compensation Commission), at the beginning of subsection (3) there shall be inserted the words "Subject, in the case of the chairman, to subsection (3A) of this section," and after that subsection there shall be inserted—
  - "(3A) The chairman of the Commission shall vacate his office on the day on which he attains the age of seventy years; but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

### Marginal Citations M120 1950 c. 12.

#### Commons Commissioners

- In section 17 of the M121 Commons Registration Act 1965 (which includes provision for the appointment of Commons Commissioners) after subsection (1) there shall be inserted—
  - "(1A) A Commons Commissioner shall vacate his office on the day on which he attains the age of seventy years; but this subsection is subject to section 26(4)

to (6) of the Judicial Pensions and Retirement Act 1993 (power of Lord Chancellor to authorise continuance in office up to the age of seventy-five years)."

#### **Marginal Citations**

M121 1965 c. 64.

#### President and chairmen of [F<sup>78</sup>employment tribunals]

#### **Textual Amendments**

F78 Words in cross heading substituted (1.8.1998) by 1998 c.8, ss, 1(2)(b), 16; S.I. 1998/1658, art. 2(1)

- 27 (1) The M122 F79 Employment Tribunals (England and Wales) Regulations 1965 shall be amended in accordance with sub-paragraphs (2) and (3) below.
  - (2) For regulation 3(2) (which requires the [F80President of the Employment Tribunals (England and Wales)]to vacate office at the end of the completed year of service in which he attains the age of 72) there shall be substituted—
    - "(2) The President shall vacate his office on the day on which he attains the age of seventy years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)."
  - (3) In regulation 5, at the beginning of paragraph (5) (terms of membership of panels) there shall be inserted the words "Subject to paragraph (6)" and after that paragraph there shall be inserted—
    - "(6) A member of a panel of chairmen appointed under paragraph (2) shall vacate his office on the day on which he attains the age of seventy years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)."
  - (4) The M123 F79 employment tribunals (Scotland) Regulations 1965 shall be amended in accordance with sub-paragraphs (5) and (6) below.
  - (5) For regulation 3(2) (which requires the [F81President of the Employment Tribunals (Scotland)]to vacate office at the end of the completed year of service in which he attains the age of 72) there shall be substituted—
    - "(2) The President shall vacate office on the day on which he attains the age of seventy years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."
  - (6) In regulation 5, at the beginning of paragraph (5) (terms of membership of panels) there shall be inserted the words "Subject to paragraph (6)" and after that paragraph there shall be inserted—

"(6) A member of a panel of chairmen appointed under paragraph (2) shall vacate his office on the day on which he attains the age of seventy years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

#### **Textual Amendments**

- **F79** Words in Sch. 6 para. 27(1)(4) substituted (1.8.1998) by 1998 c. 8, **ss. 1(2)(b)**, 16; S.I. 1988/1658, art. 2(1), **Sch. 1**
- **F80** Words in Sch. 6 para. 27(2) substituted (1.8.1998) by 1998 c. 8, ss. 1(2)(d), 16; S.I. 1998/1658, art. 2(1), Sch. 1
- **F81** Words in Sch. 6 para. 27(5) substituted (1.8.1998) by 1998 c. 8, ss. 1(2)(e), 16; S.I. 1998/1658, art. 2(1), Sch. 1

#### **Marginal Citations**

**M122** S.I. 1965/1101. **M123** S.I. 1965/1157.

President, Vice-President and chairmen of industrial tribunals and of the Fair Employment Tribunal

- (2) In regulation 3 of the M124 Industrial Tribunals Regulations (Northern Ireland) 1965 (membership of tribunals), at the beginning of paragraph (5) there shall be inserted the words "Subject to paragraph (6)" and after that paragraph there shall be inserted—
  - "(6) A member of a panel of chairmen appointed under paragraph (2) shall vacate his office on the day on which he attains the age of seventy years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75)."

#### **Textual Amendments**

F82 Sch. 6 para. 28(1) repealed (1.3.1999) by S.I. 1998/3162 (N.I. 21), art. 105(4), Sch. 5; S.R. 1999/81, art. 3(1)

#### Marginal Citations

M124 S.R. & O. (N.I.) 1965 No. 112.

#### President of the Industrial Court in Northern Ireland

In Article 91 of the M125 Industrial Relations (Northern Ireland) Order 1992, at the beginning of paragraph (3) (terms of appointment of president and other members of the Industrial Court) there shall be inserted the words "Subject, in the case of the president, to paragraph (3A)," and after that paragraph there shall be inserted—

"(3A) The president shall vacate his office on the day on which he attains the age of 70; but this paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993."

## Marginal Citations M125 S.I. 1992/807 (N.I. 5).

Members of the Employment Appeal Tribunal

#### **Textual Amendments**

F8330

**F83** Sch. 6 para. 30 repealed (22.8.1996) by 1996 c. 17, ss. 45, 46, **Sch. 3 Pt. I** (with s. 38)

The Lands Tribunal and the Lands Tribunal for Scotland

- In section 2 of the M126Lands Tribunal Act 1949, after subsection (5) (terms of appointment to membership of the Tribunal) there shall be inserted—
  - "(5A) No person shall be appointed a member of the Tribunal for a term which extends beyond the day on which he attains the age of seventy, except in accordance with section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

Marginal Citations M126 1949 c. 42.

#### The Lands Tribunal for Northern Ireland

- In section 2 of the M127Lands Tribunal and Compensation Act (Northern Ireland) 1964, for paragraph (b) of subsection (2) (which requires a member to vacate his office at the end of the completed year of service in the course of which he attains the age of 72) there shall be substituted—
  - "(b) shall vacate his office on the day on which he attains the age of seventy years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of 75); and".

#### **Marginal Citations**

M127 1964 c. 29 (N.I.).

#### Judge Advocate of Her Majesty's Fleet

- In section 28 of the M128 Courts-Martial (Appeals) Act 1951, in subsection (3) (Judge Advocate of the Fleet to vacate office at the end of the completed year of service in which he attains the age of 70, with a proviso for continuance in office up to the age of 72)—
  - (a) for the words from "at the end" to "seventy years" there shall be substituted the words "on the day on which he attains the age of seventy years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)"; and
  - (b) the proviso (which is superseded by section 26(4) to (6) of this Act) shall cease to have effect.

#### **Marginal Citations**

M128 1951 c. 46.

#### Judge Advocate General and related offices

- In subsection (2) of section 32 of that Act (which makes similar provision for the Judge Advocate General and also provides for certain other judicial officers to vacate office at the end of the completed year of service in which they attain the age of 65, but with a proviso for continuance in office up to the age of 70)—
  - (a) after the words "The Judge Advocate General shall" there shall be inserted the words ", subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75), ";
  - (b) for the words "at the end of the completed year of service in the course of which", in both places where they occur, there shall be substituted the words "on the day on which"; and
  - (c) the proviso (which in relation to the Judge Advocate General is superseded by section 26(4) to (6) of this Act) shall cease to have effect.

## Value added tax tribunals

#### **Textual Amendments**

F8435

**F84** Sch. 6 para. 35 repealed (1.9.1994 with effect as mentioned in s. 100(1) of the repealing Act) by 1994 c. 23, s. 100(2), **Sch. 15** 

Special, and deputy Special, Commissioners for Income Tax

- 36 (1) In section 4 of the M129 Taxes Management Act 1970 (Special Commissioners) after subsection (3) there shall be inserted—
  - "(3A) A Special Commissioner—
    - (a) may resign his office at any time; and

(b) shall vacate his office on the day on which he attains the age of seventy years;

but paragraph (b) above is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

(2) In section 4A of that Act, at the end of subsection (2) (which provides that a person shall not be qualified for appointment as a deputy Special Commissioner unless he is qualified for appointment as a Special Commissioner) there shall be added the words " (and, accordingly, no appointment of a person as a deputy Special Commissioner shall be such as to extend beyond the day on which he attains the age of seventy years, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993)".

#### **Marginal Citations**

M129 1970 c. 9.

President or other member of the Immigration Appeal Tribunal

- In Part II of Schedule 5 to the M130 Immigration Act 1971 (the Immigration Appeal Tribunal) in paragraph 8 (terms of appointment) at the beginning of subparagraph (1) there shall be inserted the words "Subject to the following provisions of this paragraph" and at the end of that paragraph there shall be added—
  - "(3) A member of the Tribunal shall vacate his office on the day on which he attains the age of seventy, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

#### **Marginal Citations**

M130 1971 c. 77.

#### Immigration adjudicators

- In Part I of Schedule 5 to the Immigration Act 1971 (immigration adjudicators) in paragraph 2 (terms of appointment) at the beginning of sub-paragraph (1) there shall be inserted the words "Subject to the following provisions of this paragraph "and at the end of that paragraph there shall be added—
  - "(3) An adjudicator shall vacate his office on the day on which he attains the age of seventy, but subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

#### Pensions Appeal Tribunals

- In the Schedule to the M131Pensions Appeal Tribunals Act 1943, for paragraph 2 (appointment, remuneration and removal of members) there shall be substituted—
  - "2 (1) The members of the Tribunals shall be appointed by the Lord Chancellor.
    - (2) There shall be paid to them such remuneration as the Treasury may determine.
    - (3) The Lord Chancellor may, if he thinks fit, remove any member of such a Tribunal.
    - (4) Subject to sub-paragraph (3) above and to subsections (4) to (6) of section 26 of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75), a member of such a Tribunal shall vacate his office on the day on which he attains the age of seventy years."

#### **Marginal Citations**

M131 1943 c. 39.

#### Mental Health Review Tribunals

- In Schedule 2 to the M132Mental Health Act 1983 (which makes provision with respect to Mental Health Review Tribunals), at the beginning of paragraph 2 there shall be inserted the words "Subject to paragraph 2A below," and after that paragraph there shall be inserted—
  - "2A A member of a Mental Health Review Tribunal shall vacate office on the day on which he attains the age of 70 years; but this paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75 years)."

#### **Marginal Citations**

M132 1983 c. 20.

#### The Financial Services Tribunal

- In Schedule 6 to the M133 Financial Services Act 1986, in paragraph 1 (which includes provision concerning the term of office of persons appointed to the panel from which persons are nominated to serve on the Financial Services Tribunal) at the beginning of sub-paragraph (1) there shall be inserted the words "Subject to the following provisions of this paragraph," and after sub-paragraph (2) there shall be added—
  - "(3) A member of the panel appointed by the Lord Chancellor shall vacate his office on the day on which he attains the age of seventy years; but this subparagraph is subject to section 26(4) to (6) of the Judicial Pensions and

Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

#### **Marginal Citations**

M133 1986 c. 60.

Tribunals and advisory bodies under the Misuse of Drugs Act 1971

- 42 (1) Schedule 3 to the M134 Misuse of Drugs Act 1971 (which includes provision in relation to tribunals and advisory bodies established for the purposes of sections 14 and 15 of that Act) shall be amended in accordance with this paragraph.
  - (2) In paragraph 1 (membership of tribunals) after sub-paragraph (2) there shall be inserted—
    - "(2A) The chairman of a tribunal shall vacate his office on the day on which he attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."
  - (3) In paragraph 13 (membership of advisory bodies) after sub-paragraph (1) there shall be inserted—
    - "(1A) The chairman of an advisory body shall vacate his office on the day on which he attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

#### **Marginal Citations**

M134 1971 c. 38.

#### Restrictive Practices Court

- 43 (1) In section 3 of the M135 Restrictive Practices Court Act 1976 (appointed members of the Restrictive Practices Court), in subsection (2)—
  - (a) at the beginning, there shall be inserted the words "Subject to subsection (2A) below,"; and
  - (b) the words "(not less than three years)" shall cease to have effect.
  - (2) After that subsection there shall be inserted—
    - "(2A) No appointment of a person to be an appointed member shall be such as to extend beyond the day on which he attains the age of seventy years; but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years);".

#### **Marginal Citations**

M135 1976 c. 33.

Tribunals constituted under section 706 of the Income and Corporation Taxes Act 1988

- Section 706 of the M136Income and Corporation Taxes Act 1988 (appointment of a tribunal to hear appeals in connection with the cancellation of tax advantages from certain transactions in securities) shall be numbered as subsection (1) of that section, and at the end of that section there shall be added—
  - "(2) A person appointed as chairman or other member of the tribunal shall vacate his office on the day on which he attains the age of 70; but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

#### **Marginal Citations**

**M136** 1988 c. 1.

Arbitrator appointed under the Agricultural Holdings Act 1986

- In Schedule 11 to the M137 Agricultural Holdings Act 1986 (which makes provision in relation to the determination by arbitration of matters arising under that Act), after sub-paragraph (5) of paragraph 1 there shall be added—
  - "(6) A member of the panel constituted for the purposes of this Schedule shall vacate his office on the day on which he attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

#### **Marginal Citations**

M137 1986 c. 5.

#### Agricultural Land Tribunals

- 46 (1) Schedule 9 to the M138 Agriculture Act 1947 (constitution etc of Agricultural Land Tribunals) shall be amended in accordance with this paragraph.
  - (2) In paragraph 13 (which relates to the chairmen of such Tribunals), in sub-paragraph (2)—
    - (a) at the beginning there shall be inserted the words "Subject to subparagraph (2A) of this paragraph,"; and
    - (b) for the words "three years" there shall be substituted " such period as may be specified in the terms of his appointment".
  - (3) After that sub-paragraph there shall be inserted—
    - "(2A) No appointment of a person to be the chairman shall be such as to extend beyond the day on which he attains the age of seventy years; but this subparagraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

- (4) Paragraph 14 (which provides for there to be a panel of deputy-chairmen for each such Tribunal) shall be numbered as sub-paragraph (1) of that paragraph, and at the end of that paragraph there shall be added—
  - "(2) A member of the panel of deputy-chairmen shall vacate his office on the day on which he attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."
- (5) In paragraph 15 (which provides for there to be panels of persons representing farmers' and landowners' interests), after sub-paragraph (1) there shall be inserted—
  - "(1A) A member of either of the panels drawn up under sub-paragraph (1) of this paragraph shall vacate his office on the day on which he attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

Marginal Citations M138 1947 c. 48.

The Aircraft and Shipbuilding Industries Arbitration Tribunal

- In section 42 of the M139 Aircraft and Shipbuilding Industries Act 1977, at the beginning of subsection (5) (which makes provision in relation to the terms of appointment of the members of the Aircraft and Shipbuilding Industries Arbitration Tribunal) there shall be inserted the words "Subject to subsection (5A) below," and after that subsection there shall be inserted—
  - "(5A) No appointment of a person to be the president of the arbitration tribunal shall be such as to extend beyond the day on which he attains the age of 70; but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

Marginal Citations M139 1977 c.3.

Chairman of a tribunal established by section 29 of the Betting, Gaming and Lotteries Act 1963

- In section 29 of the M140 Betting, Gaming and Lotteries Act 1963 (appointment of a tribunal to hear appeals concerning bookmakers' levy) at the end of subsection (2) there shall be added the words ", but subject, in the case of the chairman, to subsection (2A) of this section ", and after that subsection there shall be inserted—
  - "(2A) The chairman of any such tribunal shall vacate his office on the day on which he attains the age of seventy years; but this subsection is subject to

section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

### Marginal Citations M140 1963 c. 2.

#### The Copyright Tribunal

- In section 146 of the M141 Copyright, Designs and Patents Act 1988 (membership of the Copyright Tribunal) after subsection (3) there shall be inserted—
  - "(3A) A person who is the chairman or a deputy chairman of the Tribunal shall vacate his office on the day on which he attains the age of 70 years; but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75 years)."

Marginal Citations M141 1988 c. 48.	

#### The Data Protection Tribunal

- In Schedule 2 to the M142 Data Protection Act 1984, in paragraph 8 (tenure of office of members of the Data Protection Tribunal), at the beginning of sub-paragraph (1) there shall be inserted the words "Subject to the following provisions of this paragraph," and at the end of that paragraph there shall be added—
  - "(3) A person who is the chairman or a deputy chairman of the Tribunal shall vacate his office on the day on which he attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

Marginal Citations M142 1984 c. 35.	
	Independent Schools Tribunals

## F8551 ....

## **Textual Amendments F85** Sch. 6 para. 51 repealed (1.11.1996) by 1996 c. 56, ss. 582(2), 583(2), **Sch. 38 Pt. I** (with ss. 1(4), 561, 562, Sch. 39)

President of a tribunal constituted under Schedule 3 to the Industry Act 1975

- 52 (1) In Schedule 3 to the M143 Industry Act 1975, paragraph 6 (terms of appointment of members of a tribunal established to arbitrate in a dispute arising under that Act) shall be numbered as sub-paragraph (1) of that paragraph.
  - (2) At the beginning of that sub-paragraph there shall be inserted the words "Subject, in the case of the president of a tribunal, to sub-paragraph (2) below ", and after that sub-paragraph there shall be added—
    - "(2) No appointment of a person to be the president of a tribunal shall be such as to extend beyond the day on which he attains the age of 70 years; but this paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75 years)."

#### Marginal Citations M143 1975 c. 68.

Tribunal constituted under Schedule 9 to the National Health Service Act 1977

- In regulation 26 of the M144 National Health Service (Service Committees and Tribunal) Regulations 1974 (tenure of office of chairman of Tribunal constituted under section 46 of the M145 National Health Service Act 1977) at the beginning of paragraph (1) there shall be inserted the words "Subject to paragraph (1A)," and after that paragraph there shall be inserted—
  - "(1A) The chairman shall vacate his office on the day on which he attains the age of 70; but this paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of 75)."

Marginal Citations	
<b>M144</b> S.I. 1974/455.	
<b>M145</b> 1977 c. 49.	

Chairman of the Plant Varieties and Seeds Tribunal

<sup>F86</sup>54 ....

#### **Textual Amendments**

**F86** Sch. 6 para. 54 repealed (8.5.1998) by 1997 c. 66, s. 52, **Sch. 4**; S.I 1998/1028, art. 2

#### Chairman of a Registered Homes Tribunal

In section 40 of the M146Registered Homes Act 1984, at the beginning of subsection (6) (terms of appointment of persons to the panels of chairmen and other members of Registered Homes Tribunals), there shall be inserted the words

- "Subject, in the case of a person appointed to the legal panel, to subsection (7) below," and after that subsection there shall be added—
  - "(7) No appointment of a person to the legal panel shall be such as to extend beyond the day on which he attains the age of seventy years; but this subsection is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

#### **Marginal Citations**

M146 1984 c. 23.

#### Rent Assessment Committees

- In Schedule 10 to the M147Rent Act 1977, after paragraph 2 (appointment by Lord Chancellor or Secretary of State of persons to constitute the panels from which the members of rent assessment committees are selected) there shall be inserted—
  - "2A No appointment of a person to any panel by the Lord Chancellor shall be such as to extend beyond the day on which the person attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (Lord Chancellor's power to authorise continuance in office up to the age of seventy-five years)."

#### **Marginal Citations**

M147 1977 c. 42.

#### The Transport Tribunal

- 57 (1) Paragraph 3 of Schedule 4 to the M148 Transport Act 1985 (tenure of office of judicial members) shall be amended in accordance with the following provisions of this paragraph.
  - (2) In sub-paragraph (1) (judicial member to hold office until the end of the completed year of service in which he attains the age of 72 and then retire)—
    - (a) after the words "Subject to the following provisions of this paragraph" there shall be inserted the words "and to subsections (4) to (6) of section 26 of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five)"; and
    - (b) for the words "the end of the completed year of service in which he attains the age of seventy-two" there shall be substituted the words "the day on which he attains the age of seventy".
  - (3) Sub-paragraph (2) (which contains power to continue the member's appointment up to the age of 75 and which is superseded by section 26(4) to (6) of this Act) shall cease to have effect.

**Marginal Citations** M148 1985 c. 67.

Tribunal established under section 9 of the Wireless Telegraphy Act 1949

- 58 In Schedule 2 to the M149 Wireless Telegraphy Act 1949, in paragraph 1 (period for which members of the appeal tribunal established under section 9 of that Act are to hold office) after sub-paragraph (1) there shall be inserted—
  - "(1A) No appointment of a person to be the president of the appeal tribunal shall be such as to extend beyond the day on which he attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years).
  - (1B) No person shall be appointed after the day on which he attains the age of seventy years to act as one of the additional members of the appeal tribunal under subsection (5) of section 9 of this Act."

**Marginal Citations** M149 1949 c. 54.

Wreck commissioner 59 F87

**Textual Amendments** 

**F87** Sch. 6 para. 59 repealed (1.1.1996) by 1995 c. 21, ss. 314, 316, **Sch. 12** (with s. 312(1), Sch. 14 para. 1)

#### Chairman of a Reinstatement Committee

- In Schedule 2 to the MI50Reserve Forces (Safeguard of Employment) Act 1985, 60 paragraph 2 (composition of Reinstatement Committees) shall be numbered as subparagraph (1) of that paragraph and at the end of that paragraph there shall be added-
  - "(2) A member of the panel of persons referred to in sub-paragraph (1)(a) shall vacate his office on the day on which he attains the age of seventy years; but this sub-paragraph is subject to section 26(4) to (6) of the Judicial Pensions and Retirement Act 1993 (power to authorise continuance in office up to the age of seventy-five years)."

**Marginal Citations** M150 1985 c. 17.

Tribunals constituted for the purposes of section 150(4) of the Mines and Quarries Act 1954

- In Schedule 3 to the M151 Mines and Quarries Act 1954, at the end of paragraph 1 (constitution of tribunals to inquire into whether a certificate of competency granted under that Act should be withdrawn or suspended) there shall be added the words "; but no person shall be appointed—
  - (a) as the person, or one of the persons, constituting such a tribunal, or
  - (b) as an assessor to assist any such tribunal,

after the day on which he attains the age of seventy years."

#### Marginal Citations M151 1954 c. 70.

Courts of inquiry under section 52 of the Merchant Shipping Act 1970

- In rule 5 of the M152Merchant Shipping (Section 52 Inquiries) Rules 1982 (appointment of courts of inquiry for the purposes of section 52 of the M153Merchant Shipping Act 1970) after paragraph (3) there shall be added—
  - "(4) A person shall not be appointed after the day on which he attains the age of 70 to assist with a section 52 inquiry as an assessor."

# **Marginal Citations M152** S.I. 1982/1752. **M153** 1970 c. 36.

Chairman of a vaccine damage tribunal in Northern Ireland

In regulation 7 of the M154 Vaccine Damage Payments Regulations 1979 (constitution etc of vaccine damage tribunals), in paragraph (1B), at the end of sub-paragraph (a) (which provides for the chairman of a vaccine damage tribunal in Northern Ireland to be appointed by the Secretary of State) there shall be added the words "but no person shall be so appointed after the day on which he attains the age of 70".

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Marginal Citations
M154 S.I. 1979/432.
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Chairman of a tribunal constituted under section 47 of the Building Societies Act 1986

In section 47 of the M155 Building Societies Act 1986 (tribunals to hear appeals against certain decisions of the Building Societies Commission) after subsection (3) there shall be inserted—

"(3A) A person shall not be appointed after the day on which he attains the age of 70 to be the chairman of a tribunal under this section."

Marginal Citations M155 1986 c. 53.

Chairman of a tribunal constituted under section 28 of the Banking Act 1987

- In section 28 of the M156Banking Act 1987 (tribunals to hear appeals against certain decisions of the Bank of England), after subsection (3) there shall be inserted—
  - "(3A) A person shall not be appointed after the day on which he attains the age of 70 to be the chairman of a tribunal under this section."

Marginal Citations M156 1987 c. 22.

Arbitrators appointed under Schedule 10 to the Electricity Act 1989

- In paragraph 9 of Schedule 10 to the MI57Electricity Act 1989, after subparagraph (2) (appointment of arbitrator etc to determine third parties' claims for compensation arising out of certain transfers of property etc) there shall be added—
  - "(3) A person shall not be appointed after the day on which he attains the age of 70 to be an arbitrator or arbiter under sub-paragraph (2) above."

Marginal Citations M157 1989 c. 29.

Chairman of a tribunal constituted under Schedule 3 to the Education (Schools) Act 1992

F88
67

#### **Textual Amendments**

**F88** Sch. 6 para. 67 repealed (1.11.1996) by 1996 c. 57, ss. 47(2), 48(2), **Sch. 7** 

Chairman of a tribunal constituted under section 59 of the Friendly Societies Act 1992

- In section 59 of the M158 Friendly Societies Act 1992 (tribunal to hear appeals against certain decisions of the Friendly Societies Commission), after subsection (3) there shall be inserted—
  - "(3A) A person shall not be appointed after the day on which he attains the age of 70 to be the chairman of a tribunal under this section."

Marginal Citations M158 1992 c. 40.

#### SCHEDULE 7

Section 26.

#### RETIREMENT DATES: TRANSITIONAL PROVISIONS

#### **Modifications etc. (not altering text)**

C31 Sch. 7 restricted (1.1.1996) by S.I. 1995/3192, art. 4(b)(iii)

Sch. 7 modified (27.9.1999) by 1999 c. 22, ss. 105, 108(3), **Sch. 14 Pt. V para. 25** (with Sch. 14 para. 7(2))

Sch. 7 continued (14.2.2000) by 1999 c. 33, s. 169(2), **Sch. 15 para. 3(4)**; S.I. 2000/168, art. 2, **Sch.** (with art. 3)

#### Interpretation

1 (1) In this Schedule—

"potential retirement date", in relation to any office, shall be construed in accordance with paragraph 5 below;

"re-appointment" to an office includes extension of a subsisting appointment to the office, otherwise than by the exercise of a continuation power.

- (2) For the purposes of this Schedule, a person's office—
  - (a) is "salaried" if and so long as his service in the office is remunerated by payment of a salary; and
  - (b) is "fee-paid" if and so long as his service in the office is remunerated by the payment of fees;

and any reference in this Schedule to a person's being "salaried" or "fee-paid" shall be construed accordingly.

- (3) Subsection (3) of section 26 of this Act applies for the purposes of this Schedule as it applies for the purposes of that section.
- (4) Expressions used in this Schedule and in section 26 of this Act have the same meaning in this Schedule as they have in that section.

(5) This Schedule is without prejudice to subsections (4) to (6) of section 26 of this Act, but is subject to subsection (7) of that section and to section 27 of this Act.

#### Salaried offices

- 2 (1) This paragraph applies to any person who for the time being holds, or who is seeking appointment or re-appointment to, a salaried relevant office (in this paragraph referred to as his "post-commencement office"), if—
  - (a) immediately before the appointed day, he was holding that or any other salaried relevant office (in this paragraph referred to as his "precommencement office");
  - (b) he has at all times on and after that day held some one or other salaried relevant office (whether the same office or not); and
  - (c) his potential retirement date by reference to his pre-commencement office falls later than the date that would, apart from this paragraph, be the compulsory retirement date for the post-commencement office in his case.
  - (2) If and so long as this paragraph applies to a person—
    - (a) nothing in section 26 of, and no amendment made by Schedule 6 to, this Act shall—
      - (i) require him to vacate his post-commencement office before his potential retirement date by reference to his pre-commencement office; or
      - (ii) affect his eligibility for appointment or re-appointment to the post-commencement office; and
    - (b) that potential retirement date shall be taken for the purposes of section 26 of this Act (and, accordingly, of this Schedule) to be the compulsory retirement date for the post-commencement office in his case.
  - (3) If a person has two or more pre-commencement offices (so that he would, apart from this sub-paragraph, have two or more potential retirement dates) his potential retirement date for the purposes of this paragraph—
    - (a) shall be determined by reference only to that one of his pre-commencement offices to which he was first appointed, or
    - (b) shall be such later date, falling on or before the day on which he attains the age of 75, as may be agreed in writing by him and the appropriate Minister, determined by reference to that pre-commencement office;

and any reference in this Schedule to the person's potential retirement date by reference to his pre-commencement office shall be construed accordingly.

- (4) If immediately before the appointed day—
  - (a) a person who holds a salaried relevant office ("office A") also holds another relevant office ("office B"), but
  - (b) in consequence of holding office A, he is either—
    - (i) unremunerated in respect of his service in office B, or
    - (ii) remunerated by payment of a supplement, in respect of that service, to the salary payable in respect of his service in office A,

then, in determining for the purposes of sub-paragraph (3) above the number of precommencement offices which that person has, and to which of them he was first appointed, he shall be taken to hold office B at that time as a salaried relevant office

and to have been so holding it at all previous times when the conditions in paragraphs (a) and (b) above were fulfilled.

#### **Modifications etc. (not altering text)**

C32 Sch. 7 para. 2(2)(b) excluded (3.11.2008) by Tribunals, Courts and Enforcement Act 2007 (c. 15), ss. 48(2), 148(5), Sch. 9 para. 8(2); S.I. 2008/2696, art. 5(d) (with art. 3)

#### Fee-paid offices

- 3 (1) This paragraph applies to any person who for the time being holds, or who is seeking re-appointment to, a fee-paid relevant office, if—
  - (a) immediately before the appointed day, he was holding that office as a feepaid office;
  - (b) he has at all times on and after that day held that office as a fee-paid office;and
  - (c) his potential retirement date by reference to that office falls later than the date that would, apart from this paragraph, be the compulsory retirement date for that office in his case.
  - (2) If and so long as this paragraph applies to a person—
    - (a) nothing in section 26 of, and no amendment made by Schedule 6 to, this Act shall—
      - (i) require him to vacate the office referred to in sub-paragraph (1) above before his potential retirement date by reference to that office; or
      - (ii) affect his eligibility for re-appointment to that office as a fee-paid office; and
    - (b) that potential retirement date shall be taken for the purposes of section 26 of this Act (and, accordingly, of this Schedule) to be the compulsory retirement date for that office in his case.

Persons holding a relevant office by virtue of a continuation power

Where, immediately before the appointed day, a person was holding a relevant office by virtue of the exercise of a continuation power, nothing in section 26 of this Act or this Schedule, and no amendment made by Schedule 6 to this Act, shall affect the continuing validity of that exercise of that power in relation to that person.

#### Ascertainment of potential retirement date

- 5 (1) For the purposes of this Schedule, a person's potential retirement date by reference to an office is—
  - (a) in a case where, immediately before the appointed day, he was holding that office otherwise than by virtue of the exercise of a continuation power, the day on which he would have been required by any enactment or statutory instrument to vacate that office, apart from this Act and apart from any continuation power;

- (b) in a case where, immediately before the appointed day, he was holding that office by virtue of the exercise of a continuation power, the last day of the period for which he is authorised to continue in that office by virtue of that exercise of the continuation power; or
- (c) in the case of an office to which any of the following sub-paragraphs applies (offices for which there was no compulsory retirement date before the appointed day, but whose standard terms of appointment, or whose arrangements with respect to retirement, are reflected in the provisions of the sub-paragraph in question), the day specified in the sub-paragraph as the appropriate day.
- (2) This sub-paragraph applies to each of the following offices, as a salaried office—
  - (a) Social Security Commissioner appointed before 23rd May 1980;
  - (b) President or other member of the Lands Tribunal, or of the Lands Tribunal for Scotland, set up under the M159 Lands Tribunal Act 1949;
  - (c) Commissioner for the special purposes of the Income Tax Acts, appointed under section 4 of the Taxes Management Act 1970;
  - (d) President or other member of the Immigration Appeal Tribunal;
  - (e) Chairman of the Foreign Compensation Commission;
  - (f) Chief or other Commons Commissioner;
  - (g) Chairman of [<sup>F89</sup>employment tribunals], appointed in pursuance of regulations under [<sup>F90</sup>section 1(1) of [<sup>F89</sup>the Employment Tribunals Act 1996]];
  - (h) Chairman of industrial tribunals or of the Fair Employment Tribunal, appointed in pursuance of regulations under [F91Article 3 of the Industrial Tribunals (Northern Ireland) Order 1996] or appointed under [F92Article 82(1)(c) of the Fair Employment and Treatment (Northern Ireland) Order 1998];
  - (j) president of the Industrial Court appointed in pursuance of Article 91 of the M160 Industrial Relations (Northern Ireland) Order 1992;
  - (k) President of Pensions Appeal Tribunals;

and the appropriate day in the case of an office to which this sub-paragraph applies is the last day of the completed year of service in that office in which the person attains the age of 72.

- (3) In the case of the office of immigration adjudicator (whose usual terms of appointment, whether as a salaried or a fee-paid office, require the holder to vacate it on the day on which he attains the age of 70)—
  - (a) this sub-paragraph applies only in those cases where, immediately before the appointed day, the office is held on terms which require the person in question to vacate it on the day on which he attains the age of 72; and
  - (b) where this sub-paragraph applies, the appropriate day is the day on which that person attains that age;

and, accordingly, no person shall have a potential retirement date by reference to that office (whether held as a salaried or a fee-paid office) in any other case.

(4) This sub-paragraph applies to the office of deputy judge of the High Court, as a fee-paid office; and the appropriate day in the case of an office to which this sub-paragraph applies is the day on which the person attains the age of 75.

- (5) This sub-paragraph applies to each of the following offices, as a fee-paid office—
  - (i) in the case of appointments under subsection (1) of section 91 of the M161 Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section, each of the following offices—
    - (a) deputy or temporary Master, Queen's Bench Division;
    - (b) deputy or temporary Admiralty Registrar;
    - (c) deputy or temporary Master, Chancery Division;
    - (d) deputy or temporary Registrar in Bankruptcy of the High Court;
    - (e) deputy or temporary Taxing Master of the Supreme Court;
    - (f) deputy or temporary Registrar of Civil Appeals;
    - (g) deputy or temporary Master of the Court of Protection;
    - (ii) assistant Recorder;
    - (iii) chairman of social security appeal tribunals, medical appeal tribunals and disability appeal tribunals in England and Wales;
    - (iv) chairman of child support appeal tribunals, in England and Wales;
  - (v) Chairman of the Foreign Compensation Commission;
    - (vi) Commons Commissioner;
    - (vii) chairman of [<sup>F89</sup>employment tribunals], appointed in pursuance of regulations under [<sup>F93</sup>section 1(1) of [<sup>F89</sup>the Employment Tribunals Act 1996]];
    - (viii) chairman of industrial tribunals or of the Fair Employment Tribunal, appointed in pursuance of regulations under [F91Article 3 of the Industrial Tribunals (Northern Ireland) Order 1996] or appointed under [F92Article 82(1)(c) of the Fair Employment and Treatment (Northern Ireland) Order 1998];
      - (ix) president of the Industrial Court appointed in pursuance of Article 91 of the M162 Industrial Relations (Northern Ireland) Order 1992;
  - (x) President or other member of the Lands Tribunal, or of the Lands Tribunal for Scotland, set up under the M163Lands Tribunal Act 1949;
    - (xi) Commissioner for the special purposes of the Income Tax Acts, appointed under section 4 of the M164 Taxes Management Act 1970;
    - (xii) deputy Special Commissioner, appointed under section 4A of the Taxes Management Act 1970;
    - (xiii) President or other member of the Immigration Appeal Tribunal;
    - (xiv) President or other member of Pensions Appeal Tribunals;
    - (xv) Chairman or member of a Mental Health Review Tribunal constituted under the M165 Mental Health Act 1983;
    - (xvi) member of the Financial Services Tribunal appointed by the Lord Chancellor;
    - (xvii) chairman of a tribunal constituted for the purposes of sections 14 and 15 of the M166Misuse of Drugs Act 1971;
    - (xviii) chairman of an advisory body constituted for the purposes of section 14 of the M167 Misuse of Drugs Act 1971;
    - (xix) appointed member of the Restrictive Practices Court, within the meaning of section 3 of the M168 Restrictive Practices Court Act 1976;

- (xx) chairman or other member of the tribunal constituted by section 706 of the M169 Income and Corporation Taxes Act 1988;
- (xxi) arbitrator appointed under paragraph 1(5) of Schedule 11 to the M170 Agricultural Holdings Act 1986;
- (xxii) chairman or deputy-chairman of an Agricultural Land Tribunal;
- (xxiii) President of the Aircraft and Shipbuilding Industries Arbitration Tribunal;
- (xxiv) Chairman of a tribunal established by section 29 of the M171 Betting, Gaming and Lotteries Act 1963;
- (xxv) chairman or deputy chairman of the Copyright Tribunal;
- (xxvi) chairman or deputy chairman of the Data Protection Tribunal;
- (xxvii) chairman of an Independent Schools Tribunal;
- (xxviii) president of a tribunal constituted under Schedule 3 to the M172 Industry Act 1975;
- (xxix) chairman of the tribunal constituted under Schedule 9 to the M173 National Health Service Act 1977;
- (xxx) Chairman of the Plant Varieties and Seeds Tribunal;
- (xxxi) chairman of a Registered Homes Tribunal constituted under the M174Registered Homes Act 1984;
- (xxxii) President of the tribunal established under section 9 of the M175Wireless Telegraphy Act 1949;
- (xxxiii) wreck commissioner appointed under section 82 of the M176 Merchant Shipping Act 1970;
- (xxxiv) Chairman of a Reinstatement Committee constituted under the M177Reserve Forces (Safeguard of Employment) Act 1985;

and the appropriate day in the case of an office to which this sub-paragraph applies is the last day of the completed year of service in the office in which the person attains the age of 72.

- (6) This sub-paragraph applies to each of the following offices, as a fee-paid office—
  - (a) deputy or temporary district judge of the principal registry of the Family Division appointed under subsection (1) of section 91 of the M178 Supreme Court Act 1981 otherwise than by virtue of subsection (3) of that section;
  - (b) deputy district judge appointed under section 102 of the M179 SupremeCourt Act 1981, except in a case where the person in question has previously held office as a district judge for a district registry;
  - deputy district judge appointed under section 8 of the M180 County Courts Act 1984, except in a case where the person in question has previously held office as a district judge for a county court district;
  - (d) Deputy Resident Magistrate, appointed under the M181 Magistrates' Courts Act (Northern Ireland) 1964;
  - (e) member of an Agricultural Land Tribunal, other than chairman, deputy chairman or an assessor added to the Tribunal under paragraph 16(2) of Schedule 9 to the M182 Agriculture Act 1947;
  - (f) chairman or other member of Rent Assessment Committees appointed by the Lord Chancellor under Schedule 10 to the M183 Rent Act 1977;

and the appropriate day in the case of an office to which this sub-paragraph applies is the last day of the completed year of service in that office in which the person attains the age of 70.

(7) This sub-paragraph applies to the office of member of the Employment Appeal Tribunal appointed under [F94 section 22(1)(c) of [F89 the Employment Tribunals Act 1996]], as a fee-paid office; and the appropriate day in the case of an office to which this sub-paragraph applies is the 31st March next following the day on which the person attains the age of 70.

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Textual Amendments
 F89 Words in Sch. 7 para. 5(2)(g)(5)(viii)(7) substituted (1.8.1998) by 1998 c. 8, ss. 1(2), 16(3)(d) (with s.
        16(2)); S.I.1998/1658, art. 2
 F90
       Words in Sch. 7 para. 5(2)(g) substituted (E.W.S) (22.8.1996) by 1996 c. 17, ss. 43, 46, Sch. 1 para.
        10(4)(a) (with s. 38)
       Words in Sch. 7 para. 5(2)(h)(5)(viii) substituted (24.9.1996) by S.I. 1996/1921 (N.I. 18), art. 26, Sch.
        1 para. 9(c)
 F92 Words in Sch. 7 paras. 5(2)(h)(5)(viii) substituted (1.3.1999) by 1998/3162 (N.I. 21), art. 105(1), Sch.
        3; S.R. 1999/81, art. 3(1)
 F93 Words in Sch. 7 para. 5(5)(vii) substituted (E.W.S.) (22.8.1996) by 1996 c. 17, ss. 43, 46, Sch. 1 para.
        10(4)(a) (with s. 38)
 F94 Words in Sch. 7 para. 5(7) substituted (E.W.S.) (22.8.1996) by 1996 c. 17, ss. 43, 46, Sch. 1 para. 10(4)
Marginal Citations
 M159 1949 c. 42.
 M160 S.I. 1992/807 (N.I. 5).
 M161 1981 c. 54.
 M162 S.I. 1992/807 (N.I. 5).
 M163 1949 c. 42.
 M164 1970 c. 9.
 M165 1983 c. 20.
 M166 1971 c. 38.
 M167 1971 c. 38.
 M168 1976 c. 33.
 M169 1988 c. 1.
 M170 1986 c. 5.
 M171 1963 c. 2.
 M172 1975 c. 68.
 M173 1977 c. 49.
 M174 1984 c. 23.
 M175 1949 c. 54.
 M176 1970 c. 36.
 M177 1985 c. 17.
 M178 1981 c. 54.
 M179 1981 c. 54.
 M180 1984 c. 28.
 M181 1964 c. 21 (N.I.).
 M182 1947 c. 48.
 M183 1977 c. 42.
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#### **SCHEDULE 8**

Section 31.

#### MINOR AND CONSEQUENTIAL AMENDMENTS

#### The Courts-Martial (Appeals) Act 1951

- Section 35 of the M184 Courts-Martial (Appeals) Act 1951 (pension arrangements for Vice Judge Advocate General, Assistant Judge Advocates General and Deputy Judge Advocates) shall be numbered as subsection (1) of that section and at the end of that section there shall be added—
  - "(2) The foregoing subsection shall not have effect in relation to a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

#### **Marginal Citations**

M184 1951 c. 46.

#### The County Courts Act (Northern Ireland) 1959

- At the end of section 116 of the M185 County Courts Act (Northern Ireland) 1959 (pensions of county court judges in Northern Ireland) there shall be added—
  - "(7) This Part shall not have effect in relation to a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

#### **Marginal Citations**

M185 1959 c. 25 (N.I.).

The Resident Magistrates' Pensions Act (Northern Ireland) 1960

- In section 2 of the M186 Resident Magistrates' Pensions Act (Northern Ireland) 1960 (pensions of resident magistrates in Northern Ireland) after subsection (1) there shall be inserted—
  - "(1A) This Act shall not have effect in relation to a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

#### **Marginal Citations**

**M186** 1960 c. 1 (N.I.).

#### The Foreign Compensation Act 1962

In section 3 of the M187 Foreign Compensation Act 1962, after subsection (1) (which makes provision for the pensions or other benefits payable to or in respect of members of the Foreign Compensation Commission) there shall be inserted—

"(1A) Subsection (1) above shall not have effect in relation to a chairman or former chairman of the Commission who is a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

#### **Marginal Citations**

M187 1962 c. 4.

The Lands Tribunal and Compensation Act (Northern Ireland) 1964

- In section 2 of the M188 Lands Tribunal and Compensation Act (Northern Ireland) 1964 (pensions of members of the Lands Tribunal for Northern Ireland) after subsection (5) there shall be inserted—
  - "(5A) Subsection (5), so far as relating to allowances and gratuities by way of superannuation, shall not have effect in relation to persons to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

#### **Marginal Citations**

M188 1964 c. 29 (N.I.).

#### The Superannuation Act 1965

In section 39A of the M189 Superannuation Act 1965 (superannuation benefits in respect of persons who have been employed in two or more judicial offices) in subsection (6), in the definition of "judicial office", after the word "means" there shall be inserted—

"(a) any qualifying judicial office, within the meaning of the Judicial Pensions and Retirement Act 1993, and

(b) ".

#### **Marginal Citations**

M189 1965 c. 74.

The Superannuation (Miscellaneous Provisions) Act (Northern Ireland) 1969

- In section 2 of the M190 Superannuation (Miscellaneous Provisions) Act (Northern Ireland) 1969 (pensions for president of the industrial court, president and vice-president of the industrial tribunals and the Fair Employment Tribunal, etc in Northern Ireland) after subsection (1) there shall be inserted—
  - "(1A) Subsection (1) shall not apply in relation to a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

Marginal Citations M190 1969 c. 7 (N.I.).

#### The Taxes Management Act 1970

- In section 4 of the M191 Taxes Management Act 1970, after subsection (6) (pensions, allowances and gratuities payable to or in respect of Special Commissioners) there shall be inserted—
  - "(6A) Subsection (6) above, so far as relating to pensions (including allowances and gratuities), shall not have effect in relation to a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

Marginal Citations M191 1970 c. 9.

#### The Immigration Act 1971

- In Schedule 5 to the M192 Immigration Act 1971, paragraphs 3 and 9 (which, among other things, make provision for the pensions, allowances and gratuities etc payable to or in respect of immigration adjudicators and members of the Immigration Appeal Tribunal) shall each be numbered as sub-paragraph (1) and at the end of each of those paragraphs there shall be added—
  - "(2) Sub-paragraph (1)(b) above shall not have effect in relation to a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

Marginal Citations M192 1971 c. 77.

#### The Administration of Justice Act 1973

- 10 (1) Section 10 of the M193 Administration of Justice Act 1973 (which, as it has effect by virtue of subsection (8) thereof, provides for certain widow's and children's pensions in Northern Ireland to be increased) shall be amended as follows—
  - (a) in subsections (1), (2)(a) and (3), after the words "or widow's" in each place there shall be inserted the words "or widower's";
  - (b) in subsection (2)—
    - (i) in paragraph (b), after the word "widow", where it occurs for the first time, there shall be inserted the words " or widower ", and
    - (ii) in sub-paragraph (i) of that paragraph, for the words from "was" to "and" there shall be substituted the words "left a spouse and he or";
  - (c) in subsection (4)—

- (i) after the word "him" or "his" in each place there shall be inserted the words " or her ", and
- (ii) in sub-paragraph (c), after the word "widow's" there shall be inserted the word "widower's"; and
- (d) in subsection (5), after the word "widow's" there shall be inserted the word "widower's".
- (2) In Schedule 3 to the Administration of Justice Act 1973 (which sets out the enactments in relation to which section 10 of that Act has effect), in paragraph 3, for the reference to the Department of Health and Social Services for Northern Ireland there shall be substituted a reference to the Department of Economic Development.

## Marginal Citations M193 1973 c. 15.

The Social Security (Northern Ireland) Act 1975

- In paragraph 6 of Schedule 10 to the M194 Social Security (Northern Ireland) Act 1975 (pensions of social security commissioners in Northern Ireland) after subparagraph (1) there shall be inserted—
  - "(1A) Sub-paragraph (1) shall not have effect in relation to a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

_	ginal Citations 04 1975 c. 15.
	The Social Security Pensions Act 1975
F9512	
Textu	nal Amendments
Textu F95	

### <sup>F96</sup>13 .....

#### **Textual Amendments**

**F96** Sch. 8 para. 13 repealed (7.2.1994) by 1993 c. 49, s. 182(1), Sch. 4 Pt. I; S.R. 1994/17, art. 2

#### The Judicature (Northern Ireland) Act 1978

- At the end of section 72 of the M195 Judicature (Northern Ireland) Act 1978 (pension arrangements for statutory officers) there shall be added—
  - "(4) This section does not apply to a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

#### Marginal Citations M195 1978 c. 23.

#### The Supreme Court Act 1981

- (1) In section 12 of the M196 Supreme Court Act 1981, in subsection (7) (pensions to be payable to or in respect of the judges mentioned in subsection (1) in accordance with section 2 of the 1981 Act) after the words "section 2 of the Judicial Pensions Act 1981" there shall be inserted the words "or, in the case of a judge who is a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, in accordance with that Act".
  - (2) In section 93 of that Act (certain officers to be treated as employed in the civil service of the State for the purposes of salary and pension), in subsection (2) (exception, in respect of pension, for persons holding offices specified in paragraph 1 of Schedule 1 to the 1981 Act) for the words from "an office" onwards there shall be substituted the words "qualifying judicial office, within the meaning of the Judicial Pensions and Retirement Act 1993."
  - (3) In section 102 of that Act (deputy district judges for district registries of the High Court), for subsection (5) (which includes a reference to section 91(5) of that Act, a provision which is repealed by this Act) there shall be substituted—
    - "(5) Subsection (6) of section 91 applies in relation to a deputy district judge appointed under this section as it applies in relation to a person appointed under that section."

Marginal Citation	ıs		
<b>M196</b> 1981 c. 54.			

	The Value Added Tax Act 1983
<sup>F97</sup> 16	 

#### **Textual Amendments**

F97 Sch. 8 para. 16 repealed (1.9.1994 with effect as mentioned in s. 101(1) of the repealing Act) by 1994 c. 23, s. 100(2), Sch. 15

#### The County Courts Act 1984

- 17 In the M197 County Courts Act 1984—
  - (a) section 7 (which relates to assistant district judges), and
  - (b) in section 9 (qualifications for appointment) the words "assistant district judge",

shall cease to have effect.

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#### The Criminal Justice Act 1988

- In Schedule 6 to the M198 Criminal Justice Act 1988, in paragraph 3, after subparagraph (2) (pensions, allowances and gratuities payable to or in respect of members of the Criminal Injuries Compensation Board) there shall be added—
  - "(3) Sub-paragraph (2) above does not apply to a chairman or former chairman of the Board who is a person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

Marginal Citations M198 1988 c. 33.	

- (2) In Schedule 4 to that Act, at the end of paragraph 2 (remuneration and expenses of, and pensions, allowances or gratuities for, Child Support Commissioners) there shall be added—
  - "(3) Sub-paragraph (1), so far as relating to pensions, allowances or gratuities, shall not have effect in relation to any person to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

# **Textual Amendments F100** Sch. 8 para. 21(1) repealed (1.6.1999) by 1998 c. 14, s. 86(2), Sch. 8; S.I. 1999/1510, art. 2(f)(vii)

The Child Support (Northern Ireland) Order 1991

#### **Textual Amendments**

F10122

**F101** Sch. 8 para. 22 repealed (1.6.1999) by S.I. 1998/1506 (N.I. 10), art. 78(2), **Sch. 7**; S.R. 1999/246, art. 2, **Sch. 1** (subject to transitional provisions in arts. 23-25)

The Social Security Administration Act 1992

- In Schedule 2 to the M199 Social Security Administration Act 1992, paragraph 2 (remuneration, pensions, allowances and gratuities payable to or in respect of the President and full-time chairmen of social security appeal tribunals etc) shall be numbered as sub-paragraph (1) and after that sub-paragraph there shall be added—
  - "(2) Sub-paragraph (1) above, so far as relating to pensions, allowances and gratuities, shall not have effect in relation to persons to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

Marginal Citations M199 1992 c. 5.

The Social Security Administration (Northern Ireland) Act 1992

In Schedule 2 to the M200 Social Security Administration (Northern Ireland) Act 1992, paragraph 3 (remuneration, pensions, allowances and gratuities payable to or in respect of the President and full-time chairmen of social security appeal tribunals etc) shall be numbered as sub-paragraph (1) and after that sub-paragraph there shall be added—

"(2) Sub-paragraph (1) above, so far as relating to pensions, allowances and gratuities, shall not have effect in relation to persons to whom Part I of the Judicial Pensions and Retirement Act 1993 applies, except to the extent provided by or under that Act."

Marginal Citations M200 1992 c. 8.

#### SCHEDULE 9

Section 31.

#### REPEALS AND REVOCATIONS

Chapter or number	Short title	Extent of repeal orrevocation
14 & 15 Geo. 6. c. 46.	The Courts-Martial (Appeals) Act 1951.	In section 28, the proviso to subsection (3).
	In section 32, the proviso to su	absection (2).
1951 c. 20 (N.I.).	The Judicial Pensions Act (Northern Ireland) 1951.	In section 11A, in subsection (3), the word "and" immediately preceding paragraph (b), and subsection (4).
1959 c. 25 (N.I.).	The County Courts Act (Northern Ireland) 1959.	Section 116(6).In section 127A, in subsection (3), the word "and" immediately preceding paragraph (b), and subsection (4).
1960 c. 2 (N.I.).	The Resident Magistrates' Pensions Act (Northern Ireland) 1960.	In section 9A, in subsection (3), the word "and" immediately preceding paragraph (b), and subsection (4). Section 14.
9 & 10 Eliz. 2. c. 42.	The Sheriffs' Pensions (Scotland) Act 1961.	Section 6.Section 9.In section 10, in the definition of "sheriff", the words "except in subsection (2) of section six".
1966 c. 27 (N.I.).	The Superannuation (Amendment) Act (Northern Ireland) 1966.	In Schedule 1, paragraph 18.
1969 c. 7 (N.I.).	The Superannuation (Miscellaneous Provisions) Act (Northern Ireland) 1969.	Section 2(5).

1970 c. 9.	The Taxes Management Act 1970.	Section 4A(5).
1971 c. 23.	The Courts Act 1971.	Section 17(2) and (3). Section 24(4).
1975 c. 15.	The Social Security (Northern Ireland) Act 1975.	In Schedule 10, paragraph 6(4).
1976 c. 33.	The Restrictive Practices Court Act 1976.	In section 3(2), the words "(not less than three years)".
1978 c. 23.	The Judicature (Northern Ireland) Act 1978.	In section 7(1), the words "at any time". Section 8(4).
1979 c. 55.	The Justices of the Peace Act 1979.	In section 14, the proviso to subsection (1), and subsection (2).
1981 c. 20.	The Judicial Pensions Act 1981.	Section 15.Section 21(5) and (6).
	In section 33A, in subsection (immediately preceding paragra Schedule 1, in paragraph 1, the judge".	aph (b), and subsection (4).In
1981 c. 54.	The Supreme Court Act 1981.	Section 9(7).Section 91(5).In section 92, in subsection (2B), the words from "and the office" onwards, and subsections (2C) and (3).Section 103.
1984 c. 28.	The County Courts Act 1984.	Section 7.Section 8(2).In section 9, the words "assistant district judge".Section 11(3).
1985 c. 67.	The Transport Act 1985.	In Schedule 4, paragraph 3(2).
1990 c. 41.	The Courts and Legal Services Act 1990.	In Schedule 18, paragraph 42(b).
1991 c. 48.	The Child Support Act 1991.	In Schedule 3, paragraph 4(4) and, in paragraph 8, the word "(4)".In Schedule 4, paragraph 1(2).
S.I. 1991/2628 (N.I. 23).	The Child Support (Northern Ireland) Order 1991.	In Schedule 3, paragraph 4(4).
1992 c. 5.	The Social Security Administration Act 1992.	In Schedule 2, in paragraph 1, sub-paragraph (3), in sub-paragraph (5) the words "(3) or", in sub-paragraph (6) the words "or (3)" and, in sub-

paragraph (7), the words "(2) or".

1992 c. 8.

The Social Security Administration (Northern Ireland) Act 1992. In Schedule 2, in paragraph 1, sub-paragraph (3) and, in sub-paragraph (6), the words "or (3)".

#### **Status:**

Point in time view as at 18/10/1999. This version of this Act contains provisions that are not valid for this point in time.

#### **Changes to legislation:**

Judicial Pensions and Retirement Act 1993 is up to date with all changes known to be in force on or before 15 June 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations.