
Status: Point in time view as at 06/10/2010.

Changes to legislation: There are currently no known outstanding effects for the Legal Services Act 2007, Cross Heading: Probate activities. (See end of Document for details)

SCHEDULES

SCHEDULE 3

EXEMPT PERSONS

Probate activities

- 4 (1) This paragraph applies to determine whether a person is an exempt person for the purpose of carrying on any activity which constitutes probate activities (subject to paragraph 7).
- (2) The person (“E”) is an exempt person if—
- (a) E is an individual,
 - (b) E provides the probate activities at the direction and under the supervision of another individual (“P”),
 - (c) when E does so, P and E are connected, and
 - (d) P is entitled to carry on the activity, otherwise than by virtue of sub-paragraph (4).
- (3) For the purposes of sub-paragraph (2), P and E are connected if—
- (a) P is E's employer,
 - (b) P is a fellow employee of E,
 - (c) P is a manager or employee of a body which is an authorised person in relation to the activity, and E is also a manager or employee of that body.
- (4) The person is exempt if the person is an individual who carries on the activity otherwise than for, or in expectation of, any fee, gain or reward.

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