

SCHEDULES.

FIFTH SCHEDULE

FORM OF STATEMENT IN LIEU OF PROSPECTUS TO BE DELIVERED TO REGISTRAR BY A COMPANY WHICH DOES NOT ISSUE A PROSPECTUS OR WHICH DOES NOT GO TO ALLOTMENT ON A PROSPECTUS ISSUED, AND REPORTS TO BE SET OUT THEREIN.

PART II

REPORTS TO BE SET OUT.

- 1 Where it is proposed to acquire a business, a report made by accountants (who shall be named in the statement) upon—
- (a) the profits or losses of the business in respect of each of the five financial years immediately preceding the delivery of the statement to the registrar ;
and
 - (b) the assets and liabilities of the business at the last date to which the accounts of the business were made up.