
STATUTORY INSTRUMENTS

1987 No. 1967

The Income Support (General) Regulations 1987

PART V

INCOME AND CAPITAL

CHAPTER VIII

[^{F1}STUDENTS]

Textual Amendments

- F1** Pt. V Ch. VIII heading substituted (29.3.2001) by [The Income Support \(General\) Amendment Regulations 2001 \(S.I. 2001/721\)](#), regs. 1, **2(b)**

Interpretation

61.—^{F2}(1) In this Chapter, unless the context otherwise requires—

^{F3}“academic year” means the period of twelve months beginning on 1st January, 1st April, 1st July or 1st September according to whether the course in question begins in the winter, the spring, the summer or the autumn respectively but if students are required to begin attending the course during August or September and to continue attending through the autumn, the academic year of the course shall be considered to begin in the autumn rather than the summer;]

^{F4}“access funds” means—

- (a) grants made under section ^{F5}68] of the Further and Higher Education Act 1992 ^{F6}... [^{F7}for the purpose of providing funds on a discretionary basis to be paid to students];
- (b) grants made under sections 73(a) and (c) and 74(1) of the Education (Scotland) Act 1980; ^{F8}...
- (c) grants made under Article 30 of the Education and Libraries (Northern Ireland) Order 1993, or grants, loans or other payments made under Article 5 of the Further Education (Northern Ireland) Order 1997 in each case being grants, or grants, loans or other payments as the case may be, made for the purpose of assisting students in financial difficulties;]^{F9}...
- (d) [^{F10}discretionary payments, known as “learner support funds”, which are made available to students in further education by institutions out of funds provided by the [^{F11}^{F12}Secretary of State under section 14 of the Education Act 2002] or the Chief Executive of Skills Funding under sections 100 and 101 of [^{F13}the Apprenticeships, Skills, Children and Learning Act 2009]]];]^{F14}or
- (e) Financial Contingency Funds made available by the [^{F15}Welsh Ministers];]

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[^{F16cc}college of further education" means a college of further education within the meaning of Part I of the Further and Higher Education (Scotland) Act 1992;]

[^{F17cc}contribution" means—

- (a) any contribution in respect of the income of a student or any person which the Secretary of State, the Scottish Ministers or an education authority takes into account in ascertaining the amount of a student's grant or student loan; or
- (b) any sums, which in determining the amount of a student's allowance or bursary in Scotland under the Education (Scotland) Act 1980, the Scottish Ministers or education authority takes into account being sums which the Scottish Ministers or education authority consider that it is reasonable for the following persons to contribute towards the holder's expenses—
 - (i) the holder of the allowance or bursary;
 - (ii) the holder's parents;
 - (iii) the holder's parent's spouse, civil partner or a person ordinarily living with the holder's parent as if he or she were the spouse or civil partner of that parent; or
 - (iv) the holder's spouse or civil partner;]

[^{F18cc}course of advanced education" means—

- (a) a course leading to a postgraduate degree or comparable qualification, a first degree or comparable qualification, a diploma of higher education or a higher national diploma; or
- (b) any other course which is of a standard above advanced GNVQ or equivalent, including a course which is of a standard above a general certificate of education (advanced level), [^{F19}a Scottish national qualification (higher or advanced higher)];]

“covenant income” means the income ^{F20}... payable to a student under a Deed of Covenant by a person whose income is, or is likely to be, taken into account in assessing the student's grant or award;

“education authority” means a government department, [^{F21}a local authority as defined in section 579 of the Education Act 1996 (interpretation)], [^{F22}a local education authority as defined in section 123 of the Local Government (Scotland) Act 1973], an education and library board established under Article 3 of the Education and Libraries (Northern Ireland) Order 1986^{F23}, any body which is a research council for the purposes of the Science and Technology Act 1965^{F24} or any analogous government department, authority, board or body, of the Channel Islands, Isle of Man or any other country outside Great Britain.

^{F25} ...

[^{F16cc}full-time course of advanced education" means a course of advanced education which is ^{F26}...—

- (a) ^{F27}... a full-time course of study which is not funded in whole or in part by [^{F28}the [^{F29}[^{F30}Secretary of State under section 14 of the Education Act 2002], the Chief Executive of Skills Funding] or by the [^{F31}Welsh Ministers]] or a full-time course of study which is not funded in whole or in part by the [^{F32}Scottish Ministers] at a college of further education or a full-time course of study which is a course of higher education and is funded in whole or in part by the [^{F32}Scottish Ministers];
- (b) [^{F33}a course of study which is funded in whole or in part by the [^{F29}[^{F30}Secretary of State under section 14 of the Education Act 2002], the Chief Executive of Skills Funding] or by the [^{F31}Welsh Ministers] if it involves more than 16 guided learning hours per week

for the student in question, according to the number of guided learning hours per week for that student set out—

- (i) [^{F34}in the case of a course funded by the [^{F30}Secretary of State under section 14 of the Education Act 2002] or the Chief Executive of Skills Funding, in the student's learning agreement signed on behalf of the establishment which is funded by either of those [^{F35}persons] for the delivery of that course; or]
 - (ii) in the case of a course funded by the [^{F31}Welsh Ministers], in a document signed on behalf of the establishment which is funded by that Council for the delivery of that course; or]
- (c) ^{F36}... a course of study (not being higher education) which is funded in whole or in part by the [^{F32}Scottish Ministers] at a college of further education if it involves—
- (i) more than 16 hours per week of classroom-based or workshop-based programmed learning under the direct guidance of teaching staff according to the number of hours set out in a document signed on behalf of the college; or
 - (ii) 16 hours or less per week of classroom-based or workshop-based programmed learning under the direct guidance of teaching staff and it involves additional hours using structured learning packages supported by the teaching staff where the combined total of hours exceeds 21 per week, according to the number of hours set out in a document signed on behalf of the college;]

[^{F16c}“full-time course of study” means a full-time course of study which—

- (a) is not funded in whole or in part by [^{F37}the [^{F38}[^{F39}Secretary of State under section 14 of the Education Act 2002], the Chief Executive of Skills Funding] or by the [^{F40}Welsh Ministers]] or a full-time course of study which is not funded in whole or in part by the [^{F41}Scottish Ministers] at a college of further education or a full-time course of study which is a course of higher education and is funded in whole or in part by the [^{F41}Scottish Ministers];
- (b) [^{F42}a course of study which is funded in whole or in part by the [^{F38}[^{F39}Secretary of State under section 14 of the Education Act 2002], the Chief Executive of Skills Funding] or by the [^{F40}Welsh Ministers] if it involves more than 16 guided learning hours per week for the student in question, according to the number of guided learning hours per week for that student set out—
 - (i) [^{F43}in the case of a course funded by the [^{F39}Secretary of State under section 14 of the Education Act 2002] or the Chief Executive of Skills Funding, in the student's learning agreement signed on behalf of the establishment which is funded by either of those [^{F44}persons] for the delivery of that course; or]
 - (ii) in the case of a course funded by the [^{F40}Welsh Ministers], in a document signed on behalf of the establishment which is funded by that Council for the delivery of that course; or]
- (c) is not higher education and is funded in whole or in part by the [^{F41}Scottish Ministers] at a college of further education if it involves—
 - (i) more than 16 hours per week of classroom-based or workshop-based programmed learning under the direct guidance of teaching staff according to the number of hours set out in a document signed on behalf of the college; or
 - (ii) 16 hours or less per week of classroom-based or workshop-based programmed learning under the direct guidance of teaching staff and it involves additional hours using structured learning packages supported by the teaching staff where the

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combined total of hours exceeds 21 per week, according to the number of hours set out in a document signed on behalf of the college;]

[^{F45c}“full-time student” [^{F46}means a person who is not a qualifying young person or child within the meaning of section 142 of the Contributions and Benefits Act (child and qualifying young person) and] who is—

- (a) aged less than 19 and is attending or undertaking a full-time course of advanced education;
- (b) aged 19 or over but under pensionable age and is attending or undertaking a full-time course of study at an educational establishment; or
- (c) on a sandwich course;]

[^{F47c}“grant” (except in the definition of “access funds”) means any kind of educational grant or award and includes any scholarship, studentship, exhibition, allowance or bursary but does not include a payment from access funds [^{F48}or any payment to which paragraph 11 of Schedule 9 or paragraph 63 of Schedule 10 applies];]

“grant income” means—

- (a) any income by way of a grant;
- (b) in the case of a student other than one to whom sub-paragraph (c) refers, any contribution which has been assessed whether or not it has been paid;
- (c) in the case of a student to whom [^{F49}paragraph 1, 2, ^{F50}... 11][^{F51}, ^{F50}... or 15A of Schedule 1B applies (lone parent, disabled student or persons in education)], any contribution which has been assessed and which has been paid;

and any such contribution which is paid by way of a covenant shall be treated as part of the student's grant income.

[^{F16c}“higher education” means higher education within the meaning of Part II of the Further and Higher Education (Scotland) Act 1992;]

[^{F52c}“last day of the course” means the date on which the last day of the final academic term falls in respect of the course in which the student is enrolled;]

“period of study” means—

- (a) in the case of a course of study for one year or less, the period beginning with the start of the course [^{F53}and ending with the last day of the course];
- (b) in the case of a course of study for more than one year, in the first or, as the case may be, any subsequent year of the course, [^{F54}other than the final year of the course,] the period beginning with the start of the course or, as the case may be, that year's start and ending with either—
 - (i) [^{F55}the day before the start of the next year of the course in a case where the student's grant or loan is assessed at a rate appropriate to his studying throughout the year or, if he does not have a grant or loan, where a loan would have been assessed at such a rate had he had one; or]
 - (ii) in any other case the day before the start of the normal summer vacation appropriate to his course;
- (c) [^{F56}in the final year of a course of study of more than one year, the period beginning with that year's start and ending with the last day of the course;]

[^{F57c}“periods of experience” means periods of work experience which form part of a sandwich course;]

[^{F58c}“sandwich course” has the meaning prescribed in regulation 2(9) of the Education (Student Support) Regulations 2008, regulation 4(2) of the Education (Student Loans) (Scotland) Regulations 2007, regulation 2(8) of the Education (Student Support) Regulations (Northern Ireland) 2007;]

[^{F18c}“standard maintenance grant” means—]

- (a) except where paragraph (b) or (c) applies, in the case of a student attending [^{F59}or undertaking] a course of study at the University of London or an establishment within the area comprising the City of London and the Metropolitan Police District, the amount specified for the time being in paragraph 2(2)(a) of Schedule 2 to the Education (Mandatory Awards) Regulations 1995 (“the 1995 Regulations”) for such a student;
- (b) except where paragraph (c) applies, in the case of a student residing at his parent’s home, the amount specified in paragraph 3(2) thereof;
- (c) [^{F60}in the case of a student receiving an allowance or bursary under the Education (Scotland) Act 1980, the amount of money specified as the “standard maintenance allowance” for the relevant year appropriate for the student set out in the Student Support in Scotland Guide issued by the Student Awards Agency for Scotland, or its nearest equivalent in the case of a bursary provided by a college of further education or a local education authority^{F61}...;]
- (d) in any other case, the amount specified in paragraph 2(2) of Schedule 2 to the 1995 Regulations other than in sub-paragraph (a) or (b) thereof;

[^{F62c}“student” means a person, other than a person in receipt of a training allowance, who is attending or undertaking a course of study at an educational establishment;]

[^{F63c}“student loan” means a loan towards a student’s maintenance pursuant to any regulations made under section 22 of the Teaching and Higher Education Act 1998, section 73 of the Education (Scotland) Act 1980 or Article 3 of the Education (Student Support) (Northern Ireland) Order 1998 [^{F64}and shall include, in Scotland, a young student’s bursary paid under regulation 4(1)(c) of the Students’ Allowances (Scotland) Regulations 1999];]

^{F65} ...

[^{F66}(2) For the purposes of the definition of “full-time student” in paragraph (1), a person shall be regarded as attending or, as the case may be, undertaking a full-time course of study, a full-time course of advanced education or as being on a sandwich course—

- (a) subject to paragraph (3), in the case of a person attending or undertaking a part of a modular course which would be a full-time course of study for the purposes of this Part, for the period beginning on the day on which that part of the course starts and ending—
 - (i) on the last day on which he is registered with the educational establishment as attending or undertaking that part as a full-time course of study; or
 - (ii) on such earlier date (if any) as he finally abandons the course or is dismissed from it;
- (b) in any other case, throughout the period beginning on the date on which he starts attending or undertaking the course and ending on the last day of the course or on such earlier date (if any) as he finally abandons it or is dismissed from it.

(3) For the purpose of sub-paragraph (a) of paragraph (2), the period referred to in that sub-paragraph shall include—

- (a) where a person has failed examinations or has failed to successfully complete a module relating to a period when he was attending or undertaking a part of the course as a full-time course of study, any period in respect of which he attends or undertakes the course for the purpose of retaking those examinations or that module;

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(b) any period of vacation within the period specified in that paragraph or immediately following that period except where the person has registered with the educational establishment to attend or undertake the final module in the course and the vacation immediately follows the last day on which he is required to attend or undertake the course.

(4) In paragraph (2), "modular course" means a course of study which consists of two or more modules, the successful completion of a specified number of which is required before a person is considered by the educational establishment to have completed the course.]

Textual Amendments

- F2** Reg. 61(1): reg. 61 renumbered reg. 61(1) (31.7.2000) by The Social Security Amendment (Students) Regulations 2000 (S.I. 2000/1981), regs. 1(1), **5(3)**
- F3** Words in reg. 61(1) inserted (1.8.2001) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(1)(a)(2)(c)**
- F4** Words in reg. 61(1) inserted (for specified purposes and with effect in accordance with reg. 1(b)(i) (ii) of the amending S.I.) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2000 (S.I. 2000/1922), regs. 1, **2(2)**
- F5** Word in reg. 61(1) substituted (26.10.2009) by The Social Security (Miscellaneous Amendments) (No. 4) Regulations 2009 (S.I. 2009/2655), regs. 1(1), **2(13)(a)**
- F6** Words in reg. 61(1) omitted (26.10.2009) by virtue of The Social Security (Miscellaneous Amendments) (No. 4) Regulations 2009 (S.I. 2009/2655), regs. 1(1), **2(13)(b)**
- F7** Words in reg. 61(1) substituted (1.8.2001) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(1)(b)(i)(2)(c)**
- F8** Word in reg. 61(1) omitted (1.8.2001) by virtue of The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(1)(b)(ii)(2)(c)**
- F9** Word in reg. 61(1)(c) omitted (1.8.2002) by virtue of The Social Security Amendment (Students and Income-related Benefits) Regulations 2002 (S.I. 2002/1589), regs. 1(1)(a), **2(1)(a)(2)(c)**
- F10** Words in reg. 61(1) inserted (1.8.2001) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(1)(b)(ii)(2)(c)**
- F11** Words in reg. 61(1) substituted (1.9.2010) by The Apprenticeships, Skills, Children and Learning Act 2009 (Consequential Amendments to Subordinate Legislation) (England) Order 2010 (S.I. 2010/1941), arts. 1, **3(3)(a)**
- F12** Words in reg. 61(1) substituted (1.5.2012) by The Young People's Learning Agency Abolition (Consequential Amendments to Subordinate Legislation) (England) Order 2012 (S.I. 2012/956), arts. 1, **3(3)(a)(i)**
- F13** Words in reg. 61(1) substituted (1.5.2012) by The Young People's Learning Agency Abolition (Consequential Amendments to Subordinate Legislation) (England) Order 2012 (S.I. 2012/956), arts. 1, **3(3)(a)(ii)**
- F14** Reg. 61(1)(e) and word added (1.8.2002) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2002 (S.I. 2002/1589), regs. 1(1)(a), **2(1)(a)(2)(c)**
- F15** Words in reg. 61(1) substituted (5.1.2009) by The Social Security (Miscellaneous Amendments) (No. 7) Regulations 2008 (S.I. 2008/3157), regs. 1(1), **2(5)(a)**
- F16** Words in reg. 61 inserted (with effect in accordance with reg. 1(6) of the amending S.I.) by The Income-related Benefits Schemes and Social Fund (Miscellaneous Amendments) Regulations 1996 (S.I. 1996/1944), regs. 1(1)(a), **6(8)(b)** (with reg. 13)
- F17** Words in reg. 61(1) substituted (6.4.2009) by The Social Security (Miscellaneous Amendments) Regulations 2009 (S.I. 2009/583), regs. 1(2), **2(9)(a)**
- F18** Words in reg. 61 substituted (with effect in accordance with reg. 1(6) of the amending S.I.) by The Income-related Benefits Schemes and Social Fund (Miscellaneous Amendments) Regulations 1996 (S.I. 1996/1944), regs. 1(1)(a), **6(8)(a)** (with reg. 13)

- F19** Words in reg. 61(1) substituted (coming into force in accordance with reg. 1(1)(b)(i)(ii) of the amending S.I.) by The Social Security (Students and Income-related Benefits) Amendment Regulations 2004 (S.I. 2004/1708), regs. 1(1)(b), **5(1)(a)**
- F20** Words in reg. 61 omitted (with effect in accordance with reg. 1(6) of the amending S.I.) by virtue of The Income-related Benefits Schemes and Social Fund (Miscellaneous Amendments) Regulations 1996 (S.I. 1996/1944), regs. 1(1)(a), **6(8)(c)(i)** (with reg. 13)
- F21** Words in reg. 61(1) substituted (5.5.2010) by The Local Education Authorities and Children's Services Authorities (Integration of Functions) (Local and Subordinate Legislation) Order 2010 (S.I. 2010/1172), art. 1(1), **Sch. 3 para. 13**
- F22** Words in reg. 61 substituted (with effect in accordance with reg. 1(6) of the amending S.I.) by The Income-related Benefits Schemes and Social Fund (Miscellaneous Amendments) Regulations 1996 (S.I. 1996/1944), regs. 1(1)(a), **6(8)(c)(ii)** (with reg. 13)
- F23** S.I. 1986/594 (NI 3).
- F24** 1965 c. 4.
- F25** Words in reg. 61(1) omitted (1.4.2001) by virtue of The Social Security (Miscellaneous Amendments) (No. 2) Regulations 2001 (S.I. 2001/652), regs. 1(1)(b), **3(1)(a)**
- F26** Words in reg. 61(1) omitted (31.7.2000) by virtue of The Social Security Amendment (Students) Regulations 2000 (S.I. 2000/1981), regs. 1(1), **5(3)(a)(i)**
- F27** Word in reg. 61(1) omitted (31.7.2000) by virtue of The Social Security Amendment (Students) Regulations 2000 (S.I. 2000/1981), regs. 1(1), **5(3)(a)(ii)**
- F28** Words in reg. 61(1) substituted (1.4.2001) by The Social Security (Miscellaneous Amendments) (No. 2) Regulations 2001 (S.I. 2001/652), regs. 1(1)(b), **3(3)(a)**
- F29** Words in reg. 61(1) substituted (1.9.2010) by The Apprenticeships, Skills, Children and Learning Act 2009 (Consequential Amendments to Subordinate Legislation) (England) Order 2010 (S.I. 2010/1941), arts. 1, **3(3)(b)(i)**
- F30** Words in reg. 61(1) substituted (1.5.2012) by The Young People's Learning Agency Abolition (Consequential Amendments to Subordinate Legislation) (England) Order 2012 (S.I. 2012/956), arts. 1, **3(3)(b)(i)**
- F31** Words in reg. 61(1) substituted (5.1.2009) by The Social Security (Miscellaneous Amendments) (No. 7) Regulations 2008 (S.I. 2008/3157), regs. 1(1), **2(5)(b)**
- F32** Words in reg. 61(1) substituted (1.8.2001) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(3)(b)**
- F33** Words in reg. 61(1) substituted (1.4.2001) by The Social Security (Miscellaneous Amendments) (No. 2) Regulations 2001 (S.I. 2001/652), regs. 1(1)(b), **3(3)(b)**
- F34** Words in reg. 61(1) substituted (1.9.2010) by The Apprenticeships, Skills, Children and Learning Act 2009 (Consequential Amendments to Subordinate Legislation) (England) Order 2010 (S.I. 2010/1941), arts. 1, **3(3)(b)(ii)**
- F35** Words in reg. 61(1) substituted (1.5.2012) by The Young People's Learning Agency Abolition (Consequential Amendments to Subordinate Legislation) (England) Order 2012 (S.I. 2012/956), arts. 1, **3(3)(b)(ii)**
- F36** Word in reg. 61(1) omitted (31.7.2000) by virtue of The Social Security Amendment (Students) Regulations 2000 (S.I. 2000/1981), regs. 1(1), **5(3)(a)(iii)**
- F37** Words in reg. 61(1) substituted (1.4.2001) by The Social Security (Miscellaneous Amendments) (No. 2) Regulations 2001 (S.I. 2001/652), regs. 1(1)(b), **3(1)(b)(i)**
- F38** Words in reg. 61(1) substituted (1.9.2010) by The Apprenticeships, Skills, Children and Learning Act 2009 (Consequential Amendments to Subordinate Legislation) (England) Order 2010 (S.I. 2010/1941), arts. 1, **3(3)(c)(i)**
- F39** Words in reg. 61(1) substituted (1.5.2012) by The Young People's Learning Agency Abolition (Consequential Amendments to Subordinate Legislation) (England) Order 2012 (S.I. 2012/956), arts. 1, **3(3)(c)(i)**
- F40** Words in reg. 61(1) substituted (5.1.2009) by The Social Security (Miscellaneous Amendments) (No. 7) Regulations 2008 (S.I. 2008/3157), regs. 1(1), **2(5)(c)**

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- F41** Words in reg. 61(1) substituted (1.8.2001) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(3)(a)**
- F42** Words in reg. 61(1) substituted (1.4.2001) by The Social Security (Miscellaneous Amendments) (No. 2) Regulations 2001 (S.I. 2001/652), regs. 1(1)(b), **3(1)(b)(ii)**
- F43** Words in reg. 61(1) substituted (1.9.2010) by The Apprenticeships, Skills, Children and Learning Act 2009 (Consequential Amendments to Subordinate Legislation) (England) Order 2010 (S.I. 2010/1941), arts. 1, **3(3)(c)(ii)**
- F44** Words in reg. 61(1) substituted (1.5.2012) by The Young People's Learning Agency Abolition (Consequential Amendments to Subordinate Legislation) (England) Order 2012 (S.I. 2012/956), arts. 1, **3(3)(c)(ii)**
- F45** Words in reg. 61(1) inserted (31.7.2000) by The Social Security Amendment (Students) Regulations 2000 (S.I. 2000/1981), regs. 1(1), **5(3)(b)**
- F46** Words in reg. 61(1) substituted (10.4.2006) by The Social Security (Young Persons) Amendment Regulations 2006 (S.I. 2006/718), regs. 1(2)(a), **2(6)**
- F47** Words in reg. 61(1) substituted (for specified purposes and with effect in accordance with reg. 1(b)(i)(ii) of the amending S.I.) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2000 (S.I. 2000/1922), regs. 1, **2(2)**
- F48** Words in reg. 61(1) added (coming into force in accordance with reg. 1(1)(b)(i)(ii) of the amending S.I.) by The Social Security (Students and Income-related Benefits) Amendment Regulations 2004 (S.I. 2004/1708), regs. 1(1)(b), **5(1)(b)**
- F49** Words in reg. 61 substituted (with effect in accordance with reg. 1(2)(3) of the amending S.I.) by The Income-related Benefits and Jobseeker's Allowance (Amendment) (No. 2) Regulations 1997 (S.I. 1997/2197), regs. 1(2), **5(5)**
- F50** Words in reg. 61(1) omitted (30.12.2009) by virtue of The Income Support (Prescribed Categories of Person) Regulations 2009 (S.I. 2009/3152), regs. 1, **3(2)(c)** (with reg. 3(7))
- F51** Words in reg. 61(1) substituted (6.4.2009) by The Social Security (Miscellaneous Amendments) Regulations 2009 (S.I. 2009/583), regs. 1(2), **2(9)(b)**
- F52** Words in reg. 61 inserted (5.8.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(a), **10(a)** (with reg. 1(2))
- F53** Words in reg. 61 substituted (5.8.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(a), **10(b)(i)** (with reg. 1(2))
- F54** Words in reg. 61 inserted (5.8.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(a), **10(b)(ii)** (with reg. 1(2))
- F55** Words in reg. 61(1) substituted (for specified purposes and with effect in accordance with reg. 1(b)(i)(ii) of the amending S.I.) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2000 (S.I. 2000/1922), regs. 1, **2(3)**
- F56** Words in reg. 61 inserted (5.8.1991) by The Income Support (General) Amendment No. 4 Regulations 1991 (S.I. 1991/1559), regs. 1(1)(a), **10(b)(iii)** (with reg. 1(2))
- F57** Words in reg. 61(1) substituted (1.8.2002) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2002 (S.I. 2002/1589), regs. 1(1)(a), **2(1)(b)(2)(c)**
- F58** Words in reg. 61(1) substituted (17.11.2008) by The Social Security (Miscellaneous Amendments) (No.6) Regulations 2008 (S.I. 2008/2767), regs. 1(2), **2(9)(b)**
- F59** Words in reg. 61(1) inserted (31.7.2000) by The Social Security Amendment (Students) Regulations 2000 (S.I. 2000/1981), regs. 1(1), **5(3)(c)**
- F60** Words in reg. 61(1) substituted (1.8.2001) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(1)(d)(2)(c)**
- F61** Words in reg. 61(1) omitted (17.11.2008) by virtue of The Social Security (Miscellaneous Amendments) (No.6) Regulations 2008 (S.I. 2008/2767), regs. 1(2), **2(9)(c)**
- F62** Words in reg. 61(1) substituted (31.7.2000) by The Social Security Amendment (Students) Regulations 2000 (S.I. 2000/1981), regs. 1(1), **5(3)(d)**
- F63** Words in reg. 61 substituted (1.8.1999, 30.8.1999 in so far as not already in force) by The Social Security Amendment (Students) Regulations 1999 (S.I. 1999/1935), regs. 1(1)(b), **3(2)(b)**

- F64** Words in reg. 61(1) added (1.8.2001) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(1)(e)(2)(c)**
- F65** Words in reg. 61(1) omitted (1.8.2001) by virtue of The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(a), **2(1)(f)(2)(c)**
- F66** Reg. 61(2)(3)(4) inserted (31.7.2000) by The Social Security Amendment (Students) Regulations 2000 (S.I. 2000/1981), regs. 1(1), **5(4)**

Modifications etc. (not altering text)

- C1** Reg. 61 applied (S.) (5.8.2003) by The National Health Service (Travelling Expenses and Remission of Charges) (Scotland) Regulations 2003 (S.S.I. 2003/376), regs. 1, 9(9), **sch. 2**

Commencement Information

- I1** Reg. 61 in force at 11.4.1988, see [reg. 1](#)

Calculation of grant income

62.—(1) The amount of a student's grant income to be taken into account shall, subject to paragraphs [^{F67}(2) and (2A)], be the whole of his grant income.

(2) There shall be disregarded from the amount of a student's grant income any payment—

- (a) intended to meet tuition fees or examination fees;
- ^{F68}(b)
- (c) intended to meet additional expenditure incurred by a disabled student in respect of his attendance on a course;
- (d) intended to meet additional expenditure connected with term time residential study away from the student's educational establishment;
- (e) on account of the student maintaining a home at a place other than that at which he resides while attending his course but only to the extent that his rent ^{F69}... is not met by housing benefit;
- (f) on account of any other person but only if that person is residing outside of the United Kingdom and there is no applicable amount in respect of him;
- (g) intended to meet the cost of books and equipment^{F70} ... ^{F71} ...;
- (h) intended to meet travel expenses incurred as a result of his attendance on the course.
- [^{F72}(i) intended for the maintenance ^{F73}... of a child dependant.]
- [^{F74}(j) intended for the child care costs of a child dependant.]
- [^{F75}(k) of higher education bursary for care leavers made under Part III of the Children Act 1989.]

[^{F76}(2A) Where a student does not have a student loan and is not treated as possessing such a loan, there shall be excluded from the student's grant income—

- (a) the sum of [^{F77}£303] per academic year in respect of travel costs; and
- [^{F78}(b) the sum of [^{F79}£390] per academic year towards the costs of books and equipment,]

whether or not any such costs are incurred.]

^{F80}(2B)

(3) [^{F81}Subject to paragraph (3B), a student's grant income except any amount intended for the maintenance of [^{F82}adult] dependants under Part III of Schedule 2 to the Education (Mandatory

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Awards) Regulations 1999 [F83 or intended for an older student under Part IV of that Schedule]], shall be apportioned—

- (a) subject to paragraph (4), in a case where it is attributable to the period of study, equally between the weeks [F84 in the period beginning with the benefit week, the first day of which coincides with, or immediately follows, the first day of the period of study and ending with the benefit week, the last day of which coincides with, or immediately precedes, the last day of the period of study];
- (b) in any other case, equally between the weeks in the period [F85 beginning with the benefit week, the first day of which coincides with, or immediately follows, the first day of the period for which it is payable and ending with the benefit week, the last day of which coincides with, or immediately precedes, the last day of the period for which it is payable].

[F86(3A) [F87 Any grant in respect of [F88 dependants][F88 an adult dependant] paid under section 63(6) of the Health Services and Public Health Act 1968 (grants in respect of the provision of instruction to officers of hospital authorities) and] any amount intended for the maintenance of [F88 dependants][F88 an adult dependant]... under the provisions referred to in paragraph (3) shall be apportioned equally over a period of 52 weeks or, if there are 53 benefit weeks (including part-weeks) in the year, 53.]

[F90(3B) [F91 In a case where a student is in receipt of a student loan or where he could have acquired a student loan by taking reasonable steps but had not done so,] any amount intended for the maintenance of [F92 dependants][F92 an adult dependant] under provisions other than those referred to in paragraph (3) shall be apportioned over the same period as the student's loan is apportioned or [F93, as the case may be, would have been apportioned].]

(4) In the case of a student on a sandwich course, any periods of experience within the period of study shall be excluded and the student's grant income shall be apportioned equally between [F94 the weeks in the period beginning with the benefit week, the first day of which immediately follows the last day of the period of experience and ending with the benefit week, the last day of which coincides with, or immediately precedes, the last day of the period of study].

Textual Amendments

- F67** Words in [reg. 62\(1\)](#) substituted (for specified purposes and with effect in accordance with [reg. 1\(b\)\(i\)\(ii\)](#) of the amending S.I.) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2000 \(S.I. 2000/1922\)](#), [regs. 1, 2\(4\)\(a\)](#)
- F68** [Reg. 62\(2\)\(b\)](#) omitted (with effect in accordance with [reg. 1\(6\)](#) of the amending S.I.) by virtue of [The Income-related Benefits Schemes and Social Fund \(Miscellaneous Amendments\) Regulations 1996 \(S.I. 1996/1944\)](#), [regs. 1\(1\)\(a\), 6\(9\)\(a\)](#) (with [reg. 13](#))
- F69** Words in [reg. 62\(2\)\(e\)](#) omitted (4.4.2005) by virtue of [The Social Security \(Miscellaneous Amendments\) Regulations 2005 \(S.I. 2005/574\)](#), [regs. 1\(1\), 3\(4\)](#)
- F70** Words in [reg. 62\(2\)\(g\)](#) omitted (with effect in accordance with [reg. 1\(6\)](#) of the amending S.I.) by virtue of [The Income-related Benefits Schemes and Social Fund \(Miscellaneous Amendments\) Regulations 1996 \(S.I. 1996/1944\)](#), [regs. 1\(1\)\(a\), 6\(9\)\(b\)](#) (with [reg. 13](#))
- F71** Words in [reg. 62\(2\)\(g\)](#) omitted (1.8.1999, 30.8.1999 in so far as not already in force) by virtue of [The Social Security Amendment \(Students\) Regulations 1999 \(S.I. 1999/1935\)](#), [regs. 1\(1\)\(b\), 3\(3\)\(a\)](#)
- F72** [Reg. 62\(2\)\(i\)](#) added (for specified purposes and with effect in accordance with [reg. 1\(2\)-\(5\)](#) of the amending S.I.) by [The Social Security \(Working Tax Credit and Child Tax Credit\) \(Consequential Amendments\) Regulations 2003 \(S.I. 2003/455\)](#), [Sch. 1 para. 16\(a\)](#)
- F73** Words in [reg. 62\(2\)\(i\)](#) deleted (coming into force in accordance with [reg. 1\(1\)\(b\)\(i\)\(ii\)](#) of the amending S.I.) by [The Social Security \(Students and Income-related Benefits\) Amendment Regulations 2004 \(S.I. 2004/1708\)](#), [regs. 1\(1\)\(b\), 3\(3\)\(a\)](#)

- F74** Reg. 62(2)(j) added (coming into force in accordance with reg. 1(1)(b)(i)(ii) of the amending S.I.) by The Social Security (Students and Income-related Benefits) Amendment Regulations 2004 (S.I. 2004/1708), regs. 1(1)(b), **3(3)(b)**
- F75** Reg. 62(2)(k) added (6.4.2009) by The Social Security (Miscellaneous Amendments) Regulations 2009 (S.I. 2009/583), regs. 1(2), **2(10)**
- F76** Reg. 62(2A) substituted (1.8.1999, 30.8.1999 in so far as not already in force) by The Social Security Amendment (Students) Regulations 1999 (S.I. 1999/1935), regs. 1(1)(b), **3(3)(b)**
- F77** Word in reg. 62(2A)(a) substituted (for specified purposes and, 1.9.2009 in so far as not already in force) by The Social Security (Students and Miscellaneous Amendments) Regulations 2009 (S.I. 2009/1575), reg. 1(3), **reg. 2(2)(4)(a)**
- F78** Reg. 62(2A)(b) substituted (1.8.2001, 27.8.2001 in so far as not already in force) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(b)(c), **3(2)(3)(c)**
- F79** Word in reg. 62(2A)(b) substituted (for specified purposes and, 1.9.2009 in so far as not already in force) by The Social Security (Students and Miscellaneous Amendments) Regulations 2009 (S.I. 2009/1575), reg. 1(3), **reg. 2(3)(4)(a)**
- F80** Reg. 62(2B) omitted (1.8.2006 for specified purposes and, 1.9.2006 in so far as not already in force) by virtue of The Social Security (Students and Income-related Benefits) Amendment Regulations 2006 (S.I. 2006/1752), regs. 1(2), **4(3)**
- F81** Words in reg. 62(3) substituted (for specified purposes and with effect in accordance with reg. 1(b)(i)(ii) of the amending S.I.) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2000 (S.I. 2000/1922), regs. 1, **2(4)(d)**
- F82** Word in reg. 62(3) inserted (for specified purposes and with effect in accordance with reg. 1(2)-(5) of the amending S.I.) by The Social Security (Working Tax Credit and Child Tax Credit) (Consequential Amendments) Regulations 2003 (S.I. 2003/455), **Sch. 1 para. 16(c)**
- F83** Words in reg. 62(3) omitted (for specified purposes and with effect in accordance with reg. 1(2)-(5) of the amending S.I.) by virtue of The Social Security (Working Tax Credit and Child Tax Credit) (Consequential Amendments) Regulations 2003 (S.I. 2003/455), **Sch. 1 para. 16(c)**
- F84** Words in reg. 62(3)(a) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2002 (S.I. 2002/1589), regs. 1(1)(b), **4(3)(a)(4)(c)**
- F85** Words in reg. 62(3)(b) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2002 (S.I. 2002/1589), regs. 1(1)(b), **4(3)(b)(4)(c)**
- F86** Reg. 62(3A) inserted (11.4.1988) by The Income Support (General) Amendment Regulations 1988 (S.I. 1988/663), regs. 1(1), **24(b)**
- F87** Words in reg. 62(3A) inserted (1.8.2001, 27.8.2001 in so far as not already in force) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2001 (S.I. 2001/2319), regs. 1(1)(b)(c), **6(c)**
- F88** Words in reg. 62(3A) substituted (for specified purposes and with effect in accordance with reg. 1(2)-(5) of the amending S.I.) by The Social Security (Working Tax Credit and Child Tax Credit) (Consequential Amendments) Regulations 2003 (S.I. 2003/455), **Sch. 1 para. 16(d)**
- F89** Words in reg. 62(3A) omitted (8.8.2003) by S.I. 2003/455, Sch. 2 para. 16(d) (as amended by The Social Security (Working Tax Credit and Child Tax Credit) (Consequential Amendments) (No. 3) Regulations 2003 (S.I. 2003/1731), regs. 1(1), **6(5)(a)**)
- F90** Reg. 62(3B) inserted (for specified purposes and with effect in accordance with reg. 1(b)(i)(ii) of the amending S.I.) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2000 (S.I. 2000/1922), regs. 1, **2(4)(e)**
- F91** Words in reg. 62(3B) inserted (1.8.2002, 26.8.2002 in so far as not already in force) by The Social Security Amendment (Students and Income-related Benefits) Regulations 2002 (S.I. 2002/1589), regs. 1(1)(b), **4(5)(a)(6)(c)**

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- F92** Words in reg. 62(3B) substituted (for specified purposes and with effect in accordance with reg. 1(2)-(5) of the amending S.I.) by [The Social Security \(Working Tax Credit and Child Tax Credit\) \(Consequential Amendments\) Regulations 2003 \(S.I. 2003/455\)](#), **Sch. 1 para. 16(e)**
- F93** Words in reg. 62(3B) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **4(5)(b)(6)(c)**
- F94** Words in reg. 62(4) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **4(7)(8)(c)**

Modifications etc. (not altering text)

- C2** Reg. 62 applied (with modifications) (1.9.2006) by S.I. 2003/2382 (as amended (E.) by [The National Health Service \(Travel Expenses and Remission of Charges\) Amendment \(No.2\) Regulations 2006 \(S.I. 2006/2171\)](#)), regs. 1(1), **2(2)**
- C3** Reg. 62 applied (with modifications) (18.10.2006) by S.I. 1988/551 (as amended by [The National Health Service \(Travelling Expenses and Remission of Charges\) \(Amendment\) \(No. 2\) Regulations 2006 \(S.I. 2006/2791\)](#)), regs. 1(1), **2(2)**
- C4** Reg. 62 applied (with modifications) (1.8.2010) by S.I. 2003/2382, **Sch. 1** Table A (as amended (E.) by [The National Health Service \(Charges for Drugs and Appliances\) and \(Travel Expenses and Remission of Charges\) Amendment Regulations 2010 \(S.I. 2010/1727\)](#)), regs. 1, **3(2)**
- C5** Reg. 62 modified (20.12.2010) by S.I. 2007/1104 (as amended (W.) by [The National Health Service \(Travelling Expenses and Remission of Charges\) \(Wales\) \(Amendment\) \(No.2\) Regulations 2010 \(S.I. 2010/2759\)](#)), regs. 1(2), **3(2)**

Commencement Information

- I2** Reg. 62 in force at 11.4.1988, see [reg. 1](#)

Calculation of covenant income where a contribution is assessed

63.—(1) Where a student is in receipt of income by way of a grant during a period of study and a contribution has been assessed, the amount of his covenant income to be taken into account for that period and any summer vacation immediately following shall be the whole amount of his covenant income less, subject to paragraph (3), the amount of the contribution.

(2) The weekly amount of the student's covenant income shall be determined—

- (a) by dividing the amount of income which falls to be taken into account under paragraph (1) by 52 or, if there are 53 benefit weeks (including part weeks) in the year, 53; and
- (b) by disregarding from the resulting amount, £5.

(3) For the purposes of paragraph (1), the contribution shall be treated as increased by the amount, if any, by which the amount excluded under [F95 regulation 62(2)(h) (calculation of grant income) falls short of the amount for the time being specified in paragraph 7(4)(i) of Schedule 2 to the Education (Mandatory Awards) Regulations 1991 (travel expenditure).]

Textual Amendments

- F95** Words in reg. 63(3) substituted (6.4.1992) by [The Income Support \(General\) Amendment Regulations 1992 \(S.I. 1992/468\)](#), regs. 1(1), **5(3)** (with [reg. 1\(2\)](#))

Commencement Information

- I3** Reg. 63 in force at 11.4.1988, see [reg. 1](#)

Covenant income where no grant income or no contribution is assessed

64.—(1) Where a student is not in receipt of income by way of a grant the amount of his covenant income shall be calculated as follows—

- (a) any sums intended for any expenditure specified in regulation 62(2)(a) to (f), (calculation of grant income) necessary as a result of his attendance on the course, shall be disregarded;
- (b) any covenant income, up to the amount of the standard maintenance grant, which is not so disregarded, shall be apportioned equally between the weeks of the period of study and there shall be disregarded from the covenant income to be so apportioned the amount which would have been disregarded under [^{F96}regulation 62(2)(g) and (h) and (2A)] (calculation of grant income) had the student been in receipt of the standard maintenance grant;
- (c) the balance, if any, shall be divided by 52 or, if there are 53 benefit weeks (including part weeks) in the year, 53 and treated as weekly income of which £5 shall be disregarded.

(2) Where a student is in receipt of income by way of a grant and no contribution has been assessed, the amount of his covenant income shall be calculated in accordance with sub-paragraphs (a) to (c) of paragraph (1), except that—

- (a) the value of the standard maintenance grant shall be abated by the amount of his grant income less an amount equal to the amount of any sums disregarded under regulation 62(2)(a) to (f); and
- (b) the amount to be disregarded under paragraph (1)(b) shall be abated by an amount equal to the amount of any sums disregarded under [^{F96}regulation 62(2)(g) and (h) and (2A)].

Textual Amendments

F96 Words in reg. 64 substituted (6.4.1992) by [The Income Support \(General\) Amendment Regulations 1992 \(S.I. 1992/468\)](#), regs. 1(1), **5(4)** (with reg. 1(2))

Commencement Information

I4 Reg. 64 in force at 11.4.1988, see [reg. 1](#)

Relationship with amounts to be disregarded under Schedule 9

65. No part of a student's covenant income or grant income shall be disregarded under paragraph 15 of Schedule 9 (charitable and voluntary payments) ^{F97}....

Textual Amendments

F97 Words in [reg. 65](#) omitted (for specified purposes and with effect in accordance with reg. 1(4) of the amending S.I.) by virtue of [The Social Security \(Miscellaneous Amendments\) \(No. 4\) Regulations 2006 \(S.I. 2006/2378\)](#), **reg. 5(5)**

Commencement Information

I5 Reg. 65 in force at 11.4.1988, see [reg. 1](#)

Other amounts to be disregarded

66.—(1) For the purposes of ascertaining income [^{F98}other than grant income, covenant income and loans treated as income in accordance with regulation 66A], any amounts intended for any

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expenditure specified in regulation 62(2) (calculation of grant income) necessary as a result of his attendance on the course shall be disregarded but only if, and to the extent that, the necessary expenditure exceeds or is likely to exceed the amount of the sums disregarded under regulation 62(2) [F99 and (2A)], 63(3)[F100, 64(1)(a) or (b) and 66A(5) (calculation of grant income, covenant income and treatment of student loans)] on like expenditure.

(2) Where a claim is made in respect of any period in the normal summer vacation and any income is payable under a Deed of Covenant which commences or takes effect after the first day of that vacation, that income shall be disregarded.

Textual Amendments

- F98** Words in [reg. 66\(1\)](#) substituted (with effect in accordance with reg. 1(3) of the amending S.I.) by [The Income-related Benefits Schemes \(Miscellaneous Amendments\) Regulations 1994 \(S.I. 1994/527\)](#), [regs. 1\(1\)\(b\), 5\(a\)](#)
- F99** Words in [reg. 66\(1\)](#) inserted (with effect in accordance with reg. 1(3) of the amending S.I.) by [The Income-related Benefits Schemes \(Miscellaneous Amendments\) Regulations 1994 \(S.I. 1994/527\)](#), [regs. 1\(1\)\(b\), 5\(b\)](#)
- F100** Words in [reg. 66\(1\)](#) substituted (1.8.1999, 30.8.1999 in so far as not already in force) by [The Social Security Amendment \(Students\) Regulations 1999 \(S.I. 1999/1935\)](#), [regs. 1\(1\)\(b\), 3\(4\)](#)

Commencement Information

- I6** Reg. 66 in force at 11.4.1988, see [reg. 1](#)

[F101] Treatment of student loans

[F102] **66A.**—(1) A student loan shall be treated as income [F103 ...].

[F104] (1A)

[F105] (2) In calculating the weekly amount of the loan to be taken into account as income—

[F106] (a) in respect of a course that is of a single academic year’s duration or less, a loan which is payable in respect of that period shall be apportioned equally between the weeks in the period beginning with—

- (i) except in a case where (ii) below applies, the benefit week, the first day of which coincides with, or immediately follows, the first day of the single academic year;
- (ii) where the student is required to start attending the course in August or where the course is of less than an academic year’s duration, the benefit week, the first day of which coincides with, or immediately follows, the first day of the course,

and ending with the benefit week, the last day of which coincides with, or immediately precedes, the last day of the course;]

[F107] (aa) in respect of an academic year of a course which starts other than on 1st September, a loan which is payable in respect of that academic year shall be apportioned equally between the weeks in the period beginning with the benefit week [F108, the first day of which coincides with, or immediately follows, the first day of that academic year and ending with the benefit week, the last day of which coincides with, or immediately precedes,] the last day of that academic year but excluding any benefit weeks falling entirely within the quarter during which, in the opinion of the Secretary of State, the longest of any vacation is taken and for the purposes of this sub-paragraph, “quarter” shall have the same meaning as for the purposes of the Education (Student Support) Regulations 2001;]

- (b) in respect of the final academic year of a course (not being a course of a single year's duration), a loan which is payable in respect of that final academic year shall be apportioned equally between the weeks in the period beginning with^{F109} ...—
- [^{F110}(i) except in a case where (ii) below applies, the benefit week, the first day of which coincides with, or immediately follows, the first day of that academic year;]
- [^{F110}(ii) where the final academic year starts on 1st September, the benefit week, the first day of which coincides with, or immediately follows, the earlier of 1st September or the first day of the autumn term;]
- and ending with [^{F111}the benefit week, the last day of which coincides with, or immediately precedes,] the last day of the course;
- (c) in any other case, the loan shall be apportioned equally between the weeks in the period beginning with the earlier of—
- (i) the first day of the first benefit week in September; or
- (ii) [^{F112}the benefit week, the first day of which coincides with, or immediately follows, the first day of the autumn term,]
- and ending with [^{F113}the benefit week, the last day of which coincides with, or immediately precedes, the last day of June],
- and, in all cases, from the weekly amount so apportioned there shall be disregarded £10.]
- [^{F114}(3) A student shall be treated as possessing a student loan in respect of an academic year where—
- (a) a student loan has been made to him in respect of that year; or
- (b) he could acquire such a loan in respect of that year by taking reasonable steps to do so.]]
- [^{F114}(4) Where a student is treated as possessing a student loan under paragraph (3), the amount of the student loan to be taken into account as income shall be, subject to paragraph (5)—
- (a) in the case of a student to whom a student loan is made in respect of an academic year, a sum equal to the maximum student loan he is able to acquire in respect of that year by taking reasonable steps to do so and either—
- (i) in the case of a student other than one to whom head (ii) refers, any contribution whether or not it has been paid to him; or
- (ii) in the case of a student to whom paragraph 1, 2, ^{F115}... 11 [^{F116}, ^{F115}... or 15A of Schedule 1B applies (lone parent, disabled student or persons in education)], any contribution which has actually been paid to him;
- (b) in the case of a student to whom a student loan is not made in respect of an academic year, the maximum student loan that would be made to the student if—
- (i) he took all reasonable steps to obtain the maximum student loan he is able to acquire in respect of that year; and
- (ii) no deduction in that loan was made by virtue of the application of a means test.]
- [^{F114}(5) There shall be deducted from the amount of income taken into account under paragraph (4)
-
- (a) the sum of [^{F117}£303] per academic year in respect of travel costs; and
- [^{F118}(b) the sum of [^{F119}£390] per academic year towards the costs of books and equipment,] whether or not any such costs are incurred.]

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Textual Amendments

- F101** Reg. 66A inserted (1.9.1990) by [The Social Security Benefits \(Student Loans and Miscellaneous Amendments\) Regulations 1990 \(S.I. 1990/1549\)](#), regs. 1(1)(a), **5(7)** (with reg. 7(1))
- F102** Reg. 66A(1)(1A) substituted for reg. 66A(1) (for specified purposes and with effect in accordance with reg. 1(b)(i)(ii) of the amending S.I.) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2000 \(S.I. 2000/1922\)](#), regs. 1, **2(5)(a)**
- F103** Words in reg. 66A(1) omitted (17.11.2008) by virtue of [The Social Security \(Miscellaneous Amendments\) \(No.6\) Regulations 2008 \(S.I. 2008/2767\)](#), regs. 1(2), **2(10)(a)**
- F104** Reg. 66A(1A) omitted (17.11.2008) by virtue of [The Social Security \(Miscellaneous Amendments\) \(No.6\) Regulations 2008 \(S.I. 2008/2767\)](#), regs. 1(2), **2(10)(b)**
- F105** Reg. 66A(2) substituted (for specified purposes and with effect in accordance with reg. 1(b)(i)(ii) of the amending S.I.) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2000 \(S.I. 2000/1922\)](#), regs. 1, **2(5)(b)**
- F106** Reg. 66A(2)(a) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **5(2)(6)(c)**
- F107** Reg. 66A(2)(aa) inserted (1.8.2001, 27.8.2001 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2001 \(S.I. 2001/2319\)](#), regs. 1(1)(b)(c), **4**
- F108** Words in reg. 66A(2)(aa) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **5(3)(6)(c)**
- F109** Words in reg. 66A(2)(b) omitted (1.8.2002, 26.8.2002 in so far as not already in force) by virtue of [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **5(4)(a)(6)(c)**
- F110** Reg. 66A(2)(b)(i)(ii) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **5(4)(b)(6)(c)**
- F111** Words in reg. 66A(2)(b) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **5(4)(c)(6)(c)**
- F112** Reg. 66A(2)(c)(ii) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **5(5)(a)(6)(c)**
- F113** Words in reg. 66A(2)(c) substituted (1.8.2002, 26.8.2002 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2002 \(S.I. 2002/1589\)](#), regs. 1(1)(b), **5(5)(b)(6)(c)**
- F114** Reg. 66A(3)-(5) substituted for reg. 66A(3) (with effect in accordance with reg. 1(1)(b) of the amending S.I.) by [The Social Security Amendment \(Students\) Regulations 1999 \(S.I. 1999/1935\)](#), regs. 1(1)(b), **3(5)(b)**
- F115** Words in reg. 66A(4)(a)(ii) omitted (30.12.2009) by virtue of [The Income Support \(Prescribed Categories of Person\) Regulations 2009 \(S.I. 2009/3152\)](#), regs. 1, **3(2)(d)** (with reg. 3(7))
- F116** Words in reg. 66A(4)(a)(ii) substituted (6.4.2009) by [The Social Security \(Miscellaneous Amendments\) Regulations 2009 \(S.I. 2009/583\)](#), regs. 1(2), **2(11)**
- F117** Word in reg. 66A(5)(a) substituted (for specified purposes and, 1.9.2009 in so far as not already in force) by [The Social Security \(Students and Miscellaneous Amendments\) Regulations 2009 \(S.I. 2009/1575\)](#), reg. 1(3), **reg. 2(2)(4)(a)**
- F118** Reg. 66A(5)(b) substituted (1.8.2001, 27.8.2001 in so far as not already in force) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2001 \(S.I. 2001/2319\)](#), regs. 1(1)(b)(c), **3(2)(3)(c)**

F119 Word in reg. 66A(5)(b) substituted (for specified purposes and, 1.9.2009 in so far as not already in force) by The Social Security (Students and Miscellaneous Amendments) Regulations 2009 (S.I. 2009/1575), reg. 1(3), **reg. 2(3)(4)(a)**

Modifications etc. (not altering text)

- C6** Reg. 66A applied (with modifications) (1.9.2006) by S.I. 2003/2382 (as amended (E.) by The National Health Service (Travel Expenses and Remission of Charges) Amendment (No.2) Regulations 2006 (S.I. 2006/2171), regs. 1(1), **2(3)**)
- C7** Reg. 66A applied (with modifications) (18.10.2006) by S.I. 1988/551 (as amended by The National Health Service (Travelling Expenses and Remission of Charges) (Amendment) (No. 2) Regulations 2006 (S.I. 2006/2791), regs. 1(1), **2(3)**)
- C8** Reg. 66A applied (with modifications) (1.7.2008) by W.S.I. 2007/1104 (as amended (W.) by The National Health Service (Travelling Expenses and Remission of Charges) (Wales) (Amendment) Regulations 2008 (S.I. 2008/1480), regs. 1(2), **2(4)**)
- C9** Reg. 66A applied (with modifications) (1.8.2008) by S.I. 2003/2382 (as amended (E.) by The National Health Service (Charges for Drugs and Appliances) and (Travel Expenses and Remission of Charges) Amendment (No.2) Regulations 2008 (S.I. 2008/1697), regs. 1(1), **5(2)**)
- C10** Reg. 66A applied (with modifications) (1.8.2009) by S.I. 2003/2382 (as amended (E.) by The National Health Service (Travel Expenses and Remission of Charges) Amendment Regulations 2009 (S.I. 2009/1599), regs. 1, **2(2)**)
- C11** Reg. 66A applied (with modifications) (28.9.2009) by S.I. 2007/1104 (as amended (W.) by The National Health Service (Travelling Expenses and Remission of Charges) (Wales) (Amendment) (No.3) Regulations 2009 (S.I. 2009/2365), regs. 1(1), **2(2)**)
- C12** Reg. 66A applied (with modifications) (1.8.2010) by S.I. 2003/2382, Sch. 1 Table A (as amended (E.) by The National Health Service (Charges for Drugs and Appliances) and (Travel Expenses and Remission of Charges) Amendment Regulations 2010 (S.I. 2010/1727), regs. 1, **3(3)**)

[^{F120}Treatment of payments from access funds

66B.—(1) This regulation applies to payments from access funds that are not payments to which regulation 68(2) or (3) (income treated as capital) applies.

(2) A payment from access funds, other than a payment to which paragraph (3) of this regulation applies, shall be disregarded as income.

(3) Subject to paragraph (4) of this regulation and paragraph 36 of Schedule 9, any payments from access funds which are intended and used for food, ordinary clothing or footwear^{F121} ..., household fuel, rent for which housing benefit is payable [^{F122}or any housing costs] to the extent that they are met under regulation 17(1)(e) or 18(1)(f) (housing costs) ^{F123} ..., of a single claimant or, as the case may be, of [^{F124}any other member of his family][^{F124}his partner], and any payments from access funds which are used for any council tax or water charges for which that claimant or [^{F125}member is liable][^{F125}partner is liable] shall be disregarded as income to the extent of £20 per week.

[^{F126}(3A) In paragraph (3) “ordinary clothing or footwear” means clothing or footwear for normal daily use, but it does not include—

- (a) school uniforms, or
 - (b) clothing or footwear used solely for sporting activities.]
- (4) Where a payment from access funds is made—
- (a) on or after 1st September or the first day of the course, whichever first occurs, but before receipt of any student loan in respect of that year and that payment is intended for the purpose of bridging the period until receipt of the student loan; or

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(b) before the first day of the course to a person in anticipation of that person becoming a student,
that payment shall be disregarded as income.]

Textual Amendments

- F120** Reg. 66B inserted (for specified purposes and with effect in accordance with reg. 1(b)(i)(ii) of the amending S.I.) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2000 \(S.I. 2000/1922\)](#), regs. 1, **2(6)**
- F121** Words in reg. 66B(3) omitted (2.4.2007) by virtue of [The Social Security \(Miscellaneous Amendments\) Regulations 2007 \(S.I. 2007/719\)](#), regs. 1(2), **2(5)(a)**
- F122** Words in reg. 66B(3) substituted (8.4.2002) by [The Social Security Amendment \(Residential Care and Nursing Homes\) Regulations 2001 \(S.I. 2001/3767\)](#), **Sch. Pt. 1 para. 10(a)**
- F123** Words in reg. 66B(3) omitted (8.4.2002) by virtue of [The Social Security Amendment \(Residential Care and Nursing Homes\) Regulations 2001 \(S.I. 2001/3767\)](#), **Sch. Pt. 1 para. 10(b)**
- F124** Words in reg. 66B(3) substituted (for specified purposes and with effect in accordance with reg. 1(2)-(5) of the amending S.I.) by [The Social Security \(Working Tax Credit and Child Tax Credit\) \(Consequential Amendments\) Regulations 2003 \(S.I. 2003/455\)](#), **Sch. 1 para. 17(a)**
- F125** Words in reg. 66B(3) substituted (for specified purposes and with effect in accordance with reg. 1(2)-(5) of the amending S.I.) by [The Social Security \(Working Tax Credit and Child Tax Credit\) \(Consequential Amendments\) Regulations 2003 \(S.I. 2003/455\)](#), **Sch. 1 para. 17(b)**
- F126** Reg. 66B(3A) inserted (2.4.2007) by [The Social Security \(Miscellaneous Amendments\) Regulations 2007 \(S.I. 2007/719\)](#), regs. 1(2), **2(5)(b)**

^{F127} Treatment of fee loans

66C. A loan for fees, known as a fee loan or a fee contribution loan, made pursuant to regulations made under Article 3 of the Education (Student Support) (Northern Ireland) Order 1998, section 22 of the Teaching and Higher Education Act 1998 or section 73(f) of the Education (Scotland) Act 1980, shall be disregarded as income.]

Textual Amendments

- F127** Reg. 66C inserted (1.8.2006 for specified purposes and, 1.9.2006 in so far as not already in force) by [The Social Security \(Students and Income-related Benefits\) Amendment Regulations 2006 \(S.I. 2006/1752\)](#), regs. 1(2), **4(4)**

Disregard of contribution

67. Where the claimant or his partner is a student and^{F128}, for the purposes of assessing a contribution to the student's grant [^{F129}or student loan], the other partner's income has been taken into account, an amount equal to that contribution shall be disregarded for the purposes of assessing that other partner's income.]

Textual Amendments

- F128** Words in reg. 67 substituted (8.4.1996) by [The Income-related Benefits Schemes \(Miscellaneous Amendments\) Regulations 1996 \(S.I. 1996/462\)](#), regs. 1(2), **10(1)(2)(a)**
- F129** Words in reg. 67 inserted (1.8.1999, 30.8.1999 in so far as not already in force) by [The Social Security Amendment \(Students\) Regulations 1999 \(S.I. 1999/1935\)](#), regs. 1(1)(b), **3(6)**

Commencement Information

I7 Reg. 67 in force at 11.4.1988, see [reg. 1](#)

[^{F130}Further disregard of student's income

67A. Where any part of a student's income has already been taken into account for the purposes of assessing his entitlement to a grant [^{F131}or student loan], the amount taken into account shall be disregarded in assessing that student's income.]

Textual Amendments

F130 Reg. 67A inserted (coming into force in accordance with reg. 1(2)(3) of the amending S.I.) by [The Social Security \(Miscellaneous Amendments\) Regulations 1998 \(S.I. 1998/563\)](#), regs. 1(2), **4(3)(4)(e)**

F131 Words in [reg. 67A](#) inserted (1.8.1999, 30.8.1999 in so far as not already in force) by [The Social Security Amendment \(Students\) Regulations 1999 \(S.I. 1999/1935\)](#), regs. 1(1)(b), **3(7)**

Income treated as capital

68.—[^{F132}(1)] Any amount by way of a refund of tax deducted from a student's income shall be treated as capital.

[^{F132}(2) An amount paid from access funds as a single lump sum shall be treated as capital.

(3) An amount paid from access funds as a single lump sum which is intended and used for an item other than food, ordinary clothing or footwear ^{F133}..., household fuel, rent for which housing benefit is payable [^{F134}or any housing costs] to the extent that they are met under regulation 17(1)(e) or 18(1)(f) (housing costs) ^{F135}..., of a single claimant or, as the case may be, of [^{F136}any other member of his family][^{F136}his partner], or which is used for an item other than any council tax or water charges for which that claimant or [^{F137}member is liable][^{F137}partner is liable] shall be disregarded as capital but only for a period of 52 weeks from the date of the payment.]

[^{F138}(4) In paragraph (3) “ordinary clothing or footwear” means clothing or footwear for normal daily use, but it does not include—

- (a) school uniforms, or
- (b) clothing or footwear used solely for sporting activities.]

Textual Amendments

F132 [Reg 68](#) renumbered as [reg. 68\(1\)](#) and [reg. 68\(2\)\(3\)](#) added (for specified purposes and with effect in accordance with reg. 1(b)(i)(ii) of the amending S.I.) by [The Social Security Amendment \(Students and Income-related Benefits\) Regulations 2000 \(S.I. 2000/1922\)](#), regs. 1, **2(7)**

F133 Words in [reg. 68\(3\)](#) omitted (2.4.2007) by virtue of [The Social Security \(Miscellaneous Amendments\) Regulations 2007 \(S.I. 2007/719\)](#), regs. 1(2), **2(6)(a)**

F134 Words in [reg. 68\(3\)](#) substituted (8.4.2002) by [The Social Security Amendment \(Residential Care and Nursing Homes\) Regulations 2001 \(S.I. 2001/3767\)](#), reg. 1, **Sch. Pt. I para. 11(a)**

F135 Words in [reg. 68\(3\)](#) omitted (8.4.2002) by virtue of [The Social Security Amendment \(Residential Care and Nursing Homes\) Regulations 2001 \(S.I. 2001/3767\)](#), **Sch. Pt. I para. 11(b)**

F136 Words in [reg. 68\(3\)](#) substituted (for specified purposes and with effect in accordance with reg. 1(2)-(5) of the amending S.I.) by [The Social Security \(Working Tax Credit and Child Tax Credit\) \(Consequential Amendments\) Regulations 2003 \(S.I. 2003/455\)](#), Sch. 1 para. 17(a)

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- F137** Words in [reg. 68\(3\)](#) substituted (for specified purposes and with effect in accordance with [reg. 1\(2\)-\(5\)](#) of the amending S.I.) by [The Social Security \(Working Tax Credit and Child Tax Credit\) \(Consequential Amendments\) Regulations 2003](#) (S.I. 2003/455), [Sch. 1 para. 17\(a\)](#)
- F138** [Reg. 68\(4\)](#) inserted (2.4.2007) by [The Social Security \(Miscellaneous Amendments\) Regulations 2007](#) (S.I. 2007/719), [regs. 1\(2\), 2\(6\)\(b\)](#)

Commencement Information

- I8** [Reg. 68](#) in force at 11.4.1988, see [reg. 1](#)

Disregard of changes occurring during summer vacation

69. In calculating a student's income [^{F139}there shall be disregarded] any change in the standard maintenance grant occurring in the recognised summer vacation appropriate to the student's course, if that vacation does not form part of his period of study, from the date on which the change occurred up to the end of that vacation.

Textual Amendments

- F139** Words in [reg. 69](#) substituted (29.11.1999) by [The Social Security Act 1998 \(Commencement No. 12 and Consequential and Transitional Provisions\) Order 1999](#) (S.I. 1999/3178), [reg. 3\(1\)\(a\)](#), [Sch. 5 para. 7](#) (with [reg. 3\(1\)\(b\)](#), [Schs. 21-23](#))

Commencement Information

- I9** [Reg. 69](#) in force at 11.4.1988, see [reg. 1](#)

Status:

Point in time view as at 01/05/2012.

Changes to legislation:

There are currently no known outstanding effects for the The Income Support (General) Regulations 1987, CHAPTER VIII.