
STATUTORY INSTRUMENTS

1991 No. 168

**The Occupational Pension Schemes
(Revaluation) Regulations 1991**

Commutation, forfeiture and surrender

8.—(1) [^{F1}Section 86(1) of the Act] is modified so that it does not apply in the cases specified in this regulation.

(2) [^{F1}Section 86(1) of the Act] does not apply to commutation of a benefit where the lump sum to which the whole or part of the pension is commuted is, itself, revalued in accordance with [^{F1}Chapter II of Part IV of the Act].

(3) [^{F1}Section 86(1) of the Act] does not apply to forfeiture of the whole or part of a pension where the forfeiture applies only after the pension has been revalued in accordance with [^{F1}Chapter II of Part IV of the Act].

(4) [^{F1}Section 86(1) of the Act] does not apply to surrender of the whole or part of a pension where it is to provide benefit for the [^{F2}widow, widower or surviving civil partner] or a dependant of the member and the scheme provides for that benefit to be revalued in accordance with [^{F1}Chapter II of Part IV of the Act].

Textual Amendments

- F1** Words in reg. 8 substituted (12.5.1994) by [The Occupational and Personal Pension Schemes \(Consequential Amendments\) Regulations 1994 \(S.I. 1994/1062\)](#), reg. 1(2), **Sch. 2 para. 31(8)**
- F2** Words in reg. 8(4) substituted (5.12.2005) by [The Civil Partnership \(Pensions, Social Security and Child Support\) \(Consequential, etc. Provisions\) Order 2005 \(S.I. 2005/2877\)](#), art. 1, **Sch. 2 para. 3** (with art. 3)

Changes to legislation:

There are currently no known outstanding effects for the The Occupational Pension Schemes (Revaluation) Regulations 1991, Section 8.