SCHEDULE 1

Regulation 2(1)

PROVISIONS OF THE 1985 ACT WITH WHICH A RECOGNISED PROSPECTUS IS DEEMED TO COMPLY

Section 56(1)

Section 58(2) and (4)

Section 61(1)(b)

Section 63

Section 64(3)

Section 72(2) to (4)

Section 74(2)(b)

Section 75

Section 77(3)

Section 97(3)

Section 693(a) and (d)

Schedule 3