

SCHEDULE 1

Regulation 2(1)

PROVISIONS OF THE 1985 ACT WITH WHICH A  
RECOGNISED PROSPECTUS IS DEEMED TO COMPLY

Section 56(1)  
Section 58(2) and (4)  
Section 61(1)(b)  
Section 63  
Section 64(3)  
Section 72(2) to (4)  
Section 74(2)(b)  
Section 75  
Section 77(3)  
Section 97(3)  
Section 693(a) and (d)  
Schedule 3

SCHEDULE 2

Regulation 2(1)(c)

INFORMATION SPECIFIC TO THE UNITED KINGDOM MARKET

1. A summary of the tax treatment of United Kingdom resident holders of the shares or debentures.
2. The names and addresses of the paying agents for the shares and debentures in the United Kingdom (if any).
3. A statement of how notice of meetings and other notices from the issuer of the shares or debentures will be given to United Kingdom resident holders of the shares or debentures.