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STATUTORY INSTRUMENTS

1995 No. 936

EDUCATION, ENGLAND AND WALES

The Education (Grant-maintained and Grant-maintained Special Schools) (Finance) Regulations 1995

<i>Made</i>	- - - -	<i>29th March 1995</i>
<i>Laid before Parliament</i>		<i>30th March 1995</i>
<i>Coming into force</i>	- -	<i>1st April 1995</i>

In exercise of the powers conferred by sections 81(2), 82, 83(1) and (2), 84(2) and (6), 94 and 301(6) of the Education Act 1993⁽¹⁾ the Secretary of State hereby makes the following Regulations:

PART 1

GENERAL

Citation, commencement and application

1.—(1) These Regulations may be cited as the Education (Grant-maintained and Grant-maintained Special Schools) (Finance) Regulations 1995 and shall come into force on 1st April 1995.

(2) These Regulations apply in relation to the financial year beginning on that date.

Interpretation

2.—(1) In these Regulations, except where the context otherwise requires—

“the 1988 Act” means the Education Reform Act 1988⁽²⁾ ;

“the 1993 Act” means the Education Act 1993;

“financial year in question” means the financial year beginning in 1995;

(1) 1993 c. 35. Sections 81 to 95 apply to grant-maintained special schools and their governing bodies by virtue of regulation 23 of the Education (Grant-maintained Special Schools) Regulations 1994, S.I. 1994/653, as substituted by regulation 11 of the Education (Grant-maintained Special Schools) (Amendment) Regulations 1994, S.I. 1994/1231. For the meaning of “regulations” see section 305(1) of the 1993 Act.

(2) 1988 c. 40.

Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

“local education authority” means

- (a) in relation to any primary or secondary school and any financial year relating to such a school, the local education authority for the area in which the school is situated; and
- (b) in relation to any special school and any financial year relating to such a school, the local education authority by which the school was maintained immediately before it became a grant-maintained special school;

“preceding financial year” means the financial year beginning in 1994;

“pupils with statements of special educational needs” means pupils for whom statements of their special educational needs are maintained under section 168 of the 1993 Act;

“the 1994 Regulations” means the Education (Grant-maintained Schools) (Finance) Regulations 1994⁽³⁾ ;

“school” means a grant-maintained school situated in England the governing body of which was incorporated under Chapter II, Chapter IV pursuant to proposals published by promoters under section 49, or Chapter IX of Part II of the 1993 Act or a grant-maintained special school situated in England not being such a school established in pursuance of proposals made by the funding authority under section 183 of the 1993 Act;

“the 1994 Special Schools Regulations” means the Education (Grant-maintained Special Schools) (Finance) Regulations 1994⁽⁴⁾ .

(2) Expressions used in these Regulations set out in the first column of the following table shall have the meanings attributed to them by the provisions set out opposite thereto in the second column, references to regulations being references to regulations of these Regulations—

aggregated budget	section 33(4)(b) of the 1988 Act
allocation formula	section 38(2) of the 1988 Act
capital grants	section 83(1) of the 1993 Act
change in the characteristics of the school	regulation 6(10)
comparable maintained school	regulation 6(6)
date of implementation of the proposals	section 37(2) of the 1993 Act
delegated budget	section 33(6)(b) of the 1988 Act
financial year	section 305(1) of the 1993 Act
general schools budget	section 33(4)(a) of the 1988 Act
maintenance grant	section 81(1) of the 1993 Act
relevant authority	regulation 27(2)
relevant date	regulations 20(7) and 32(7)
relevant expenditure	regulation 18(3)
relevant percentage	regulation 10(2)
scheme	section 51(2)(a) of the 1988 Act ⁽⁵⁾
school’s budget share	section 51(2)(b) of the 1988 Act

⁽³⁾ S.I. 1994/938.

⁽⁴⁾ S.I. 1994/2111.

⁽⁵⁾ Section 51(2)(a) was amended by section 274(4) of the Education Act 1993.

special purpose grants

section 82(1) of the 1993 Act.

(3) In these Regulations references to a school becoming a grant-maintained school are references to a school acquiring grant-maintained status Under Chapter II, Chapter IV pursuant to proposals published by promoters under section 49 or Chapter IX of Part II of the 1993 Act or becoming a grant-maintained special school under Part 2 of the Education (Grant-maintained Special Schools) Regulations 1994(6) .

(4) For the purposes of these Regulations, a school becomes a grant-maintained school on the date of implementation of the proposals in respect of the school under Chapter II, IV or IX of Part II of the 1993 Act.

(5) In these Regulations references to primary or secondary schools do not include such schools which are special schools.

(6) Unless the context otherwise requires, any reference in these Regulations to—

- (a) a numbered Part, regulation or Schedule is a reference to the Part, regulation or Schedule in these Regulations so numbered; and
- (b) a numbered paragraph is a reference to the paragraph so numbered in the regulation or Schedule in which the reference appears.

Revocation and transitional provisions

3.—(1) The 1994 Regulations and the 1994 Special Schools Regulations are revoked.

(2) Notwithstanding the provisions of these Regulations—

- (a) the Education (Grant-maintained Schools) (Finance) Regulations 1989(7) ("the 1989 Regulations") shall continue to apply for the purposes of—
 - (i) determining, apportioning and redetermining the amount of maintenance grant payable in respect of a primary or secondary school for the financial year ending on 31st March 1990, and
 - (ii) determining (and revising) the total amount of maintenance grant which the Secretary of State may recover from the former maintaining authority (within the meaning of those Regulations) of a primary or secondary school in respect of that year;
- (b) the Education (Grant-maintained Schools) (Finance) regulations 1990(8) ("the 1990 Regulations") shall continue to apply for the purposes of—
 - (i) determining, apportioning and redetermining the amount of maintenance grant payable in respect of a primary or secondary school for the financial year ending on 31st March 1991, and
 - (ii) determining (and revising) the total amount of maintenance grant which the Secretary of State may recover from the former maintaining authority (within the meaning of those Regulations) of a primary or secondary school in respect of that year;
- (c) the Education (Grant-maintained Schools) (Finance) Regulations 1991(9) ("the 1991 Regulations") shall continue to apply for the purposes of—

(6) S.I. 1994/653; amended by S.I. 1994/1231.

(7) S.I. 1989/1287.

(8) S.I. 1990/549; amended by S.I. 1990/2279 and S.I. 1991/353.

(9) S.I. 1991/353.

- (i) determining, apportioning and redetermining the amount of maintenance grant payable in respect of a primary, or secondary school for the financial year ending on 31st March 1992, and
 - (ii) determining (and revising) the total amount of maintenance grant which the Secretary of State may recover from the former maintaining authority (within the meaning of those Regulations) of a primary or secondary school in respect of that year;
- (d) the Education (Grant-maintained Schools)(Finance) Regulations 1992(10) (“the 1992 Regulations”) shall continue to apply for the purposes of—
- (i) determining, apportioning and redetermining the amount of maintenance grant payable in respect of a primary or secondary school for the financial year ending on 31st March 1993, and
 - (ii) determining (and revising) the total amount of maintenance grant which the Secretary of State may recover from the former maintaining authority (within the meaning of those Regulations) of a primary or secondary school in respect of that year;
- (e) the Education (Grant-maintained Schools Finance Regulations 1993(11) (“the 1993 Regulations”) shall continue to apply for the purposes of—
- (i) determining, apportioning and redetermining the amount of maintenance grant payable in respect of a primary or secondary school for the financial year ending on 31st March 1994, and
 - (ii) determining (and revising) the total amount of maintenance grant which the Secretary of State may recover from the former maintaining authority (within the meaning of those Regulations) of a primary or secondary school in respect of that year;
- (f) the 1994 Regulations shall continue to apply for the purposes of—
- (i) determining, apportioning and redetermining the amount of maintenance grant payable in respect of a primary or secondary school for the financial year ending on 31st March 1995, and
 - (ii) determining (and revising) the total amount of maintenance grant which the Secretary of State may recover from the local education authority (within the meaning of those Regulations) of a primary or secondary school in respect of that year;
- (g) the 1994 Special Schools Regulations shall continue to apply for the purposes of—
- (i) determining, apportioning and redetermining the amount of maintenance grant payable in respect of a special school for the financial year ending on 31st March 1995, and
 - (ii) determining (and revising) the total amount of maintenance grant which the Secretary of State may recover from the former maintaining authority (within the meaning of those Regulations) of a special school in respect of that year.
- (3) Paragraph (1) is without prejudice to the continued operation after 31st March 1995 of any requirements imposed by the Secretary of State or the funding authority on a governing body to whom payments in respect of maintenance grant, capital grant and special purpose grant have been made under one or more of (as the case may be) the 1989, 1990, 1991, 1992, 1993 and 1994 Regulations and the 1994 Special Schools Regulations.

(10) S.I. 1992/555; amended by S.I. 1992/1095.

(11) S.I. 1993/568; amended by S.I. 1993/843.

PART 2

MAINTENANCE GRANT—SCHEME REPLICATION

Application of Part 2

4. This Part applies for the purpose of determining the amount of maintenance grant payable in respect of—

- (a) a primary school which is not a primary school referred to in regulation 27(1)(b);
- (b) a secondary school which is not situated in the area of a relevant authority within the meaning of Part 3;
- (c) a secondary school situated in such an area which becomes a grant-maintained school after 1st April in the financial year in question; or
- (d) a special school.

Determination of amount of maintenance grant

5.—(1) Subject to regulation 17, the amount of maintenance grant payable for the financial year in question in respect of a school whose maintenance grant falls to be determined under this Part shall be the sum of the following amounts—

- (a) an amount determined in accordance with (as the case may be) regulation 6, 7, 8 or 9;
- (b) an amount determined in accordance with regulation 10 (or that regulation as it has effect in accordance with regulation 11 or 12);
- (c) an amount determined in accordance with regulation 13(1); and
- (d) (where applicable) an amount determined in accordance with regulations 14, 15 and 16.

(2) Where in the opinion of the funding authority precise calculation for the purpose of determining any of the amounts referred to in paragraph (1)—

- (a) would be impracticable;
- (b) would not significantly affect the amount; or
- (c) would be disproportionately costly having regard to the complexity of the calculation and the likely effect on the amount,

paragraph (1) shall have effect as if it required the funding authority to determine as the amount of maintenance grant payable for the financial year in question such amount as appears to them to be fair and reasonable having regard in particular to the local education authority's scheme.

Determination of an amount in respect of a comparable maintained school's budget share

6.—(1) Subject to regulations 7 and 9, this regulation applies in the case of a school which became a grant-maintained school on or before 1st April in the financial year in question.

(2) The funding authority shall determine an amount which appears to them to be equal or approximate to an amount which the local education authority could have determined, by the application (subject to the following provisions of this regulation) of the allocation formula in their scheme in relation to a comparable maintained school covered by the scheme, as such a school's budget share for the financial year in question.

(3) Where—

- (a) at any time before the beginning of the financial year in question the allocation formula included a particular factor; and

- (b) the scheme has been revised, varied or replaced under section 35 of the 1988 Act⁽¹²⁾ at any time before the relevant date in relation to the school as initially determined in accordance with regulation 20(2), and for the financial year in question—
- (i) no such provision is included in the allocation formula, or
 - (ii) the proportion of a comparable maintained school's budget share derived from the application of that provision would be less than it would have been had the scheme not been so revised, varied or replaced,

the allocation formula shall be deemed, for the purposes of determining the amount under paragraph (2), to include such provision for taking into account any such factor as it had effect immediately before the scheme was so revised, varied or replaced:

Provided that the funding authority shall add to, or subtract from, any sum derived from the application of the said provision such amount as appears to them to be fair and reasonable having regard to any increase or decrease in the actual or planned level of spending of the local education authority in respect of schools maintained by them occurring during or since the preceding financial year.

(4) Where—

- (a) by the application of the allocation formula a part of a school's budget share is determined by reference to—
 - (i) an amount of expenditure attributable to each registered pupil of each relevant age or falling within each relevant age group,
 - (ii) an amount or amounts (as the case may be) of expenditure attributable to any unit of measurement adopted for any factor included in the allocation formula, or
 - (iii) the amount or amounts (as the case may be) of expenditure attributable to any other such factor; and
- (b) the proportion that any such amount is of a comparable maintained school's budget share is less in the financial year in question than it would have been in a previous financial year,

the amount or amounts of expenditure so attributable shall be deemed by the funding authority, in applying the allocation formula for the purpose of determining the amount under paragraph (2), to be the amount or amounts determined in accordance with paragraph (5).

(5) For the purposes of paragraph (4), the funding authority shall determine as the amount or amounts of expenditure so attributable for the purposes of the allocation formula the amount or amounts so attributable in such previous financial year as the funding authority shall decide, adjusted by such amount or amounts as appears or appear to them to be fair and reasonable having regard, in particular, to—

- (a) any increase or decrease in the actual or planned level of spending of the local education authority in respect of schools maintained by them occurring during or since that year; and
- (b) any significant change in the characteristics of the school occurring as aforesaid or which it appears to the funding authority will be likely to occur before the end of the financial year in question.

(6) Subject to paragraphs (7), (8) and (9), references in this Part to a maintained school are references to a school maintained by the local education authority in question, and references to a comparable maintained school are—

- (a) in the case of a primary or secondary school, references to a maintained county school, any characteristics of which relevant for the purposes of any formula of a kind referred

⁽¹²⁾ A new section 35 was substituted by section 274(2) of the Education Act 1993.

to in paragraph (2) are identical to any such characteristics of the grant-maintained school and are references (in particular) to a school—

- (i) the number of registered pupils in each age group at which is identical to the number of such pupils in each age group at the grant-maintained school, and
 - (ii) any other factors affecting the needs of which (including, in particular, the number of registered pupils at the school who have special educational needs and the nature of the special educational provision required to be made for them) are identical to any other factors affecting the needs of the grant-maintained school; and
- (b) in the case of a special school, references to a maintained special school any characteristics of which relevant for the purposes of any formula of a kind referred to in paragraph (2) are identical to any such characteristics of the grant-maintained special school.

(7) Where the allocation formula includes provision for taking into account the amount of any non-domestic rate payable in respect of a school, the funding authority shall, in applying the allocation formula for the purpose of determining the amount under paragraph (2), apply the provision as if the amount of the non-domestic rate payable was—

- (a) in the case of a school which was a charity before becoming a grant-maintained school, that payable in respect of a comparable maintained school which is a charity; and
- (b) in the case of a school which was not a charity before becoming a grant-maintained school, that payable in respect of a comparable maintained school which is not a charity.

(8) For the purposes of this regulation, it is to be assumed that there is a comparable maintained school covered by the local education authority's scheme whether or not there is in fact such a school; and, for the purposes of paragraph (7), it is to be further assumed that a comparable maintained school is capable of being a charity.

(9) In this regulation—

“charity” means an institution established for charitable purposes only;

“factor” means, in relation to the allocation formula, any circumstance, fact or matter affecting the needs of individual schools and subject to variation from school to school which is to be taken into account in accordance with the allocation formula; and

“relevant” in relation to “age” and “age group” means an age group separately treated in the allocation formula for the purposes of determining that part of each school's budget share which is to be determined by reference to numbers of registered pupils.

(10) References in these Regulations to any change in the characteristics of the school include, in particular, references to any change in the number of registered pupils thereat.

7.—(1) In any case where the school became a grant-maintained school before 1st April in the financial year in question, the funding authority may if they think fit, and after consulting the local education authority and the governing body of the school, instead of determining an amount under regulation 6(2), determine an amount in accordance with paragraph (2).

(2) Where the funding authority decide to determine an amount in accordance with this paragraph they shall determine an amount by—

- (a) taking the amount which was determined under the 1994 Regulations or, in the case of a special school, the 1994 Special Schools Regulations as the amount of maintenance grant payable in respect of the school for the preceding financial year; and
- (b) adjusting that amount by such amount as appears to them to be fair and reasonable having regard, in particular, to—

- (i) any increase or decrease in the actual or planned level of spending of the local education authority in respect of the schools maintained by them occurring since that financial year; and
- (ii) any significant change in the characteristics of the school occurring as aforesaid or which it appears to them is likely to occur before the end of the financial year in question.

8.—(1) Subject to regulation 9, this regulation applies in the case of a school which becomes a grant-maintained school after 1st April in the financial year in question.

(2) In any case to which this regulation applies the funding authority shall determine an amount in accordance with paragraph (3).

(3) The funding authority shall determine an amount which appears to them to be equal or approximate to that amount of the school's budget share for the financial year in question in respect of which, immediately before the school became grant-maintained, sums had neither been deducted by the maintaining local education authority in accordance with their scheme nor made available pursuant to section 36(2) and (3)(13) of the 1988 Act, or, if made available, had not been spent by the governing body of the school in exercise of their powers under section 36(5) of the 1988 Act.

9.—(1) This regulation applies in the case of a school which becomes a grant-maintained school on or after 1st April in the financial year in question pursuant to proposals published by promoters under section 49 of the 1993 Act.

(2) The funding authority shall determine an amount which appears to them to be equal or approximate to an amount which the local education authority could have determined, by the application (subject to the following provisions of this regulation) of the allocation formula in their scheme in relation to a comparable maintained school covered by the scheme, as such a school's budget share for the financial year in question.

(3) Paragraphs (3), (7), (8) and (9) of regulation 6 shall also apply to this regulation.

Determination of an amount as a percentage addition

10.—(1) Subject to regulations 11 and 12, the funding authority shall determine an amount which is equal to the relevant percentage of the amount determined in respect of the school in accordance with, as the case may be, regulation 6, 7, 8 or 9.

(2) In these Regulations the relevant percentage is the percentage determined in accordance with Schedule 1.

Cash protection

11.—(1) Subject to paragraphs (3) and (4), paragraph applies in the case of a school which became a grant-maintained school before 1st April in the financial year in question and in respect of which the amount first referred to in regulation 10(1) or, where the funding authority determine an amount under regulation 13(8) or (9) in respect of the school, the sum of those amounts is less than—

- (a) as respects a primary or secondary school—
 - (i) subject to (ii) below, 80.01% of the amount which was determined in respect of the school for the financial year beginning on 1st April 1993 under (as the case may be) regulation 8 (or that regulation as it has effect in accordance with regulation 9) or regulation 13(4) of the 1993 Regulations; or

(13) Section 36 was amended by section 12(6) of the Further and Higher Education Act 1992 (c. 13) and section 307 of, and paragraph 125 of Schedule 19 to, the Education Act 1993.

- (ii) if no amount was so determined under the 1993 Regulations or if the amount so determined is less than the amount which was determined in respect of the school for the financial year beginning on 1st April 1994 under (as the case may be) regulation 9 (ignoring for this purpose the effect of regulation 10) or regulation 15(4) of the 1994 Regulations, 88.9% of the amount so determined under the 1991 Regulations; or
 - (b) as respects a special school less than 88.9% of the school's budget share for the preceding financial year determined under the 1994 Special Schools Regulations.
- (2) In any case to which this paragraph applies, regulation 10 shall have effect as if it required the funding authority to determine—
 - (a) in a case referred to in paragraph (1)(a)(i), an amount equal to 80.01% of the amount which was determined in respect of the school for the financial year beginning on 1st April 1993;
 - (b) in a case referred to in paragraph (1)(a)(ii) or (b), an amount equal to 88.9% of the amount which was determined in respect of the school for the financial year beginning on 1st April 1994 under the aforementioned regulations of the 1994 Regulations or under the 1994 Special Schools Regulations (as the case may be).
- (3) Paragraph (4) applies where a school, which became a grant-maintained school before 1st April in the financial year in question, is significantly enlarged, as part of proposals involving the discontinuance of another school which also became a grant-maintained school before 1st April in the financial year in question, and in respect of the first mentioned school the amount first referred to in regulation 10(1) or, where the funding authority determine an amount under regulation 13(8) or (9) in respect of that school, the sum of those amounts is less than—
 - (a) subject to sub-paragraph (b) below, 80.01% of the amount which was determined in respect of both the schools referred to above for the financial year beginning on 1st April 1993 under (as the case may be) regulation 8 (or that regulation as it has effect in accordance with regulation 9) or regulation 13(4) of the 1993 Regulations; or
 - (b) if no amount was so determined under the 1993 Regulations or if the amount so determined is less than the amount which was determined in respect of both the schools referred to above for the financial year beginning on 1st April 1994 under (as the case may be) regulation 9 (ignoring for this purpose the effect of regulation 10) or regulation 15(4) of the 1994 Regulations, 88.9% of the amount so determined in respect of both the schools referred to above under the 1994 Regulations.
- (4) In any case to which this paragraph applies, regulation 10 shall have effect as if it required the funding authority to determine such amount as appears to them to be fair and reasonable, being not less than the amount first referred to in regulation 10(1), or, where the funding authority determine an amount under regulation 13(8) or (9) in respect of the school, the sum of those amounts, and not more than—
 - (a) in a case referred to in paragraph (3)(a), an amount equal to 80.01% of the amount which was determined in respect of both schools for the financial year beginning on 1st April 1993;
 - (b) in a case referred to in paragraph (3)(b), an amount equal to 88.9% of the amount which was determined in respect of both schools for the financial year beginning on 1st April 1994.

Apportionment of amount of percentage addition

12.—(1) This regulation applies in the case of a school which becomes a grant-maintained school after 1st April in the financial year in question.

(2) Where this regulation applies, regulation 10 shall have effect as if it required the funding authority to determine the relevant percentage of the amount determined in accordance with the following formula—

$$\frac{(A \times J)}{B}$$

, where

J is the amount of the school's budget share for the financial year in question or the amount determined in respect of the school in accordance with regulation 9, and

A and B represent the matters respectively denoted by those letters in regulation 21(2).

Determination of an amount in respect of school meals, contingencies, nursery education and expenditure due to ethnic minority population

13.—(1) Subject to paragraph (2), the funding authority shall determine the amount which is the sum of the amounts determined in accordance with paragraphs (3) to (9).

(2) In any case where the funding authority determine an amount under regulation 7, paragraph (1) shall have effect as if it required them to determine an amount equal to the amount referred to in paragraph (3).

(3) Subject to paragraph (4), the funding authority shall determine an amount in respect of the provision of school meals calculated by the application of the following formula—

$$\frac{(M \times F)}{(P)} + \frac{(S \times G)}{(B)}$$

, where

M is the number of registered pupils in receipt of free school meals at the school;

F is the total of the local education authority's planned expenditure for the financial year in question in providing meals to pupils in receipt of free school meals at relevant schools;

P is the number of registered pupils in receipt of free school meals at relevant schools;

S is the number of registered pupils at the school who bought meals at the school on a date in the preceding financial year determined by the funding authority;

G is the total of the local education authority's planned expenditure for the financial year in question on school meals, other than free school meals, at relevant schools and excluding expenditure to be met from any charges for such meals; and

B is the number of registered pupils at relevant schools who bought meals at those schools on a date in the preceding financial year determined by the funding authority.

(a) (4) (a) In the case of a school which becomes a grant-maintained school on or after 1st April in the financial year in question, pursuant to proposals published by promoters under section 49 of the 1993 Act, the formula in paragraph (3) shall apply but "S" shall be the number of registered pupils at the school who bought meals at the school on a date in the financial year in question (which may be no later than a date in the second term of the school year) determined by the funding authority.

(b) Without prejudice to regulation 22, until such time as the funding authority are able to determine an amount by the application of the formula in paragraph (3), as modified by this paragraph, having regard to the date determined by them for the purposes of "S", the funding authority shall determine such amount in respect of the provision of school meals as appears to them to be fair and reasonable.

(5) In paragraph (3)—

“number of registered pupils” means the number of pupils on a school’s register on a date determined by the funding authority;

“planned expenditure” means the initial amount appropriated by the local education authority for meeting expenditure at all relevant schools excluding any such expenditure falling within their aggregated budget; and

“relevant schools” means all primary or all secondary schools or all special schools maintained or formerly maintained by the authority required to be covered by a statement for the year under section 42 of the 1988 Act(14), according as to whether the school is a primary school, a secondary school or a special school.

(6) The funding authority shall determine the amount which it appears to them, were the school maintained by the local education authority, could have been allocated for the purposes of the school in accordance with the authority’s scheme in respect of contingencies.

(7) Where the school provides education for junior pupils who have not attained the age of five years, the funding authority shall determine an amount in respect of such provision which they are satisfied is fair and reasonable having regard in particular to the extent to which, in their opinion, the cost of such provision ought to be met from the amount determined in accordance with (as the case may be) regulation 6, 8 or 9.

(8) Subject to paragraph (9), the funding authority shall determine the amount (if any) which it appears to them, were the school maintained by the local education authority, could have been allocated for the purposes of the school in accordance with the authority’s scheme in support of expenditure of the kind referred to in section 11 of the Local Government Act 1966(15) in respect of posts approved by the Secretary of State for the purpose of making grants in respect of such expenditure, not being expenditure expected to be offset by income received as central government grant or grant from any of the European Communities.

(9) If no such amount as referred to in paragraph (8) could have been so allocated for the financial year in question the funding authority shall determine the amount which could have been so allocated for the last financial year, if any, in which any amount could have been so allocated.

Determination of an amount representing the unspent sum of a previous financial year’s budget share

14.—(1) This regulation applies where the school becomes a grant-maintained school on or after 1st April in the financial year in question.

(2) In any case to which this regulation applies the amounts to be added together for the purpose of determining the amount of maintenance grant payable in respect of the school under regulation 5 shall include an amount determined in accordance with paragraph (3).

(3) The funding authority shall determine the amount which appears to them to be equal or approximate to that amount of the school’s budget share for any financial year prior to the financial year in question in respect of which sums had neither been deducted by the maintaining local education authority in accordance with their scheme nor made available pursuant to section 36(2) or (3) of the 1988 Act, or, if made available, had not been spent by the governing body in exercise of their powers under section 36(5) of that Act.

Determination of an amount in respect of a budget deficit in previous financial years

15.—(1) This regulation applies where the school becomes a grant-maintained school on 1st April in the financial year in question.

(14) Section 42 was amended by section 275(1) and 307(3) of, and Schedule 21 to, the Education Act 1993.

(15) 1966 c. 42, as substituted by section 1(1) of the Local Government (Amendment) Act 1993 (c. 27). Section 11 is extended by section 211 of the Education Reform Act 1988 to which there are amendments not relevant to these Regulations.

(2) In any case to which this regulation applies the amounts to be added together for the purpose of determining the amount of maintenance grant payable in respect of the school under regulation 5 shall have deducted from them an amount determined in accordance with paragraph (3).

(3) The funding authority, having consulted the former maintaining local education authority and the governing body of the school, shall determine such amount, if any, as appears to them to be fair and reasonable, in respect of any deficit incurred by the school in respect of its budget share in any previous financial year, having regard, in particular, to the following matters—

- (a) the existence and the terms of any agreement in writing between the governing body of the school and the maintaining local education authority regarding the repayment of such deficit;
- (b) the existence in the relevant scheme of provision permitting schools to anticipate their budget shares for the following year in order to finance planned items of expenditure; and
- (c) evidence that the maintaining local education authority took steps to reduce schools' budget shares where deficits have occurred and did not allow schools to carry over deficits from one year to the other with no planned reduction.

Determination of an amount in respect of sums deducted from a school's budget share

16.—(1) This regulation applies in the case of a school which becomes a grant-maintained school after 1st April in the financial year in question.

(2) In any case to which this regulation applies the amounts to be added together for the purpose of determining the amount of maintenance grant payable in respect of the school under regulation 5 shall include an amount determined in accordance with paragraph (3).

(3) The funding authority, having consulted the former maintaining local education authority and the governing body of the school, shall determine such amount, if any, as appears to them to be fair and reasonable, being all or part of any sum deducted from the school's budget share for the financial year in question by the maintaining local education authority in respect of any deficit incurred by the school in respect of its budget share in any previous financial year, having regard, in particular, to the following matters—

- (a) the existence and the terms of any agreement in writing between the governing body of the school and the maintaining local education authority regarding the repayment of such deficit;
- (b) the existence in the relevant scheme of provision permitting schools to anticipate their budget shares for the following year in order to finance planned items of expenditure; and
- (c) evidence that the maintaining local education authority took steps to reduce schools' budget shares where deficits have occurred and did not allow schools to carry over deficits from one year to the other with no planned reduction.

Determination of amount of maintenance grant otherwise than under regulation 5

17.—(1) Notwithstanding the provisions of regulation 5, the funding authority may, in the case of a school which becomes a grant-maintained school in the financial year in question, determine the amount of maintenance grant payable in respect of the school for that year in accordance with the following provisions of this regulation.

(2) In any case to which this regulation applies, the amount of maintenance grant payable in respect of the school for the financial year in question shall be the sum of the amounts determined in accordance with regulations 18(1) and 19.

(3) The funding authority shall consult the local education authority and the governing body of the school before determining the amount of maintenance grant payable in respect of the school for the financial year in question in accordance with this regulation.

18.—(1) The funding authority shall determine an amount which—

- (a) in the case of a primary or secondary school, is the sum of the amounts determined in accordance with paragraphs (2), (4) and (5), subject to any adjustment made in accordance with paragraph (6); and
- (b) in the case of a special school, is the sum of the said amounts subject to the application of the formula set out in paragraph (7).

(2) The funding authority shall determine an amount which appears to them to be equal or approximate to the amount of relevant expenditure incurred by the maintaining local education authority in respect of the school in the preceding financial year.

(3) Schedule 2 shall have effect for the purposes of determining the amount of relevant expenditure incurred by the authority in that year.

(4) The funding authority shall determine an amount which is equal to the relevant percentage of the amount determined in accordance with paragraph (2).

(5) The funding authority shall determine an amount in respect of the local education authority's planned expenditure on the provision of school meals calculated by the application of the following formula—

$$\frac{(M \times F)}{(P)} + \frac{(S \times G)}{(B)}$$

, where

M, F, P, S, G and B represent the matters respectively denoted by those letters in regulation 13(3); and for the purposes of this paragraph the expressions used in regulation 13(3) shall have the meanings assigned to them by regulation 13(5).

(6) The sum of the amounts determined in accordance with paragraphs (2), (4) and (5) may be adjusted by such amount as the funding authority are satisfied is fair and reasonable having regard, in particular, to—

- (a) any increase or decrease in the actual or planned level of spending of the local education authority in respect of the schools maintained by them occurring during or since the end of the preceding financial year; and
- (b) any significant change in the characteristics of the school occurring as aforesaid or which it appears to the funding authority will be likely to occur before the end of the financial year in question.

(7) The funding authority shall determine the amount calculated by the application of the following formula—

$$\frac{A \times E \times F}{B}$$

, where

E is the amount determined in accordance with paragraph (1) (a);

A, B and F represent the matters respectively denoted by those letters in regulation 21(2).

19. The funding authority shall determine—

- (a) an amount equal to the amount which would have been determined in respect of the school in accordance with regulations 14, 15 and 16 if the amount of maintenance grant for the school were to be determined under regulation 5; and

- (b) where, if the amount of maintenance grant for the school were to be so determined, an amount would have been determined in respect of the school in accordance with regulation 13(8) or (9), that amount.

Relevant date

20.—(1) Subject to regulation 25, any amount required to be determined by the funding authority under this Part shall be determined on the information available to them on the relevant date.

(2) In paragraph (1), the relevant date is such date as the funding authority may determine and different dates may be determined for different cases or classes of case.

(3) The funding authority may, in any case where they consider it appropriate to do so, redetermine the relevant date.

(4) Where—

- (a) the funding authority determine the relevant date, in respect of any school for the financial year in question, in accordance with paragraph (2); or
- (b) they redetermine the relevant date in accordance with paragraph (3), they shall notify the governing body of the school and the local education authority in writing of that fact.

(5) Where there is not available to the funding authority on the relevant date sufficient information as will, in their opinion, allow them to determine any amount referred to in paragraph (1) they may determine the amount of maintenance grant payable in respect of the school on such basis as appears to them to be fair and reasonable having regard to the information available to them on the relevant date.

(6) The funding authority shall not take into account any information made available to them after the relevant date (but before the date of their determination) for the purposes of determining the amount of maintenance grant payable in respect of a school for the financial year in question.

(7) References in this Part to the relevant date are references to the date referred to in paragraph (2) unless the relevant date has been redetermined in accordance with paragraph (3) in which case it is a reference to that date as redetermined.

Apportionment of maintenance grant

21.—(1) This regulation applies in the case of a school which becomes a grant-maintained school after 1st April in the financial year in question.

(2) Subject to paragraph (4), where in respect of any such school the amount of maintenance grant is determined in accordance with regulation 5, the amount of maintenance grant payable in respect of the school for the financial year in question shall be apportioned in accordance with the following formula—

$$\frac{A \times C \times F}{B} + D$$

, where

A is the number of days in the financial year falling on or after the date on which the school becomes a grant-maintained school;

B is 365;

C is the amount determined in accordance with regulation 13(3);

D is the sum of the amounts determined in accordance with regulations 8. 10 (or that regulation as it has effect in accordance with regulation 12) and regulations 13(6) to (9) and 14, 15 and 16; and

F bears the value ascribed to it in the Table below according to the date on which the proposals in respect of the school were implemented—

date of implementation of the proposals 1st April-31st July	F=1.0
date of implementation of the proposals 1st August-31st December	F=1.015
date of implementation of the proposals 1st January-31st March	F=1.02

(3) Where in respect of any such school the amount of maintenance grant is determined in accordance with regulation 17, the amount of maintenance grant payable in respect of the school for the financial year in question shall be apportioned in accordance with the following formula—

$$\frac{A \times C \times F}{B} + G$$

, where

C is the amount determined in respect of the school in accordance with regulation 18(1);

G is the amount or amounts determined in respect of the school in accordance with regulation 19; and

A, B, and F represent the matters respectively denoted by those letters in paragraph (2).

(4) Where in respect of any such school which becomes a grant-maintained school pursuant to proposals published by promoters under section 49 of the 1993 Act, the amount of maintenance grant is determined in accordance with regulation 5, the amount of maintenance grant payable in respect of the school for the financial year in question shall be apportioned in accordance with the following formula—

$$\left(\frac{A \times C \times F}{B} \right) + \left(\frac{A \times D}{B} \right)$$

, where

A, B and F represent the matters respectively denoted by those letters in paragraph (2);

C is the amount determined in accordance with regulation 13(3), as modified by paragraph (4) of that regulation;

D is the sum of the amounts determined in accordance with regulations 9, 10 (or that regulation as it has effect in accordance with regulation 12) and regulation 13(6) to (9).

Adjustments

22.—(1) Without prejudice to paragraph (5) but subject to paragraphs (9) and (10), this paragraph applies where—

(a) after determining the amount of maintenance grant payable in respect of any school for the financial year in question in accordance with this Part it appears to the funding authority that, by reason of—

- (i) any change in the characteristics of the school,
- (ii) any change in the level of spending by the local education authority,
- (iii) any other change affecting the needs of the school, or
- (iv) the level of spending by the local education authority on any matter included in accordance with regulation 4(a) of the Education (School Financial Statements)

(Prescribed Particulars etc.) Regulations 1994(16) in Part 1 of the authority's statement prepared under section 42(6) of the 1988 Act for the financial year beginning in 1994 exceeding the planned level of spending on that matter included in accordance with Schedule 1 to those Regulations in Part 1 of the authority's statement prepared under section on 42(3) of that Act for that year,

the amount so payable should be revised; or

- (b) the funding authority are satisfied that their determination of the amount of maintenance grant payable in respect of any school for the financial year in question was made in ignorance of, or was based on a mistake as to, some material fact, or was not in accordance with these Regulations.

(2) In any case to which paragraph (1) applies, the funding authority may redetermine the amount of maintenance grant payable in respect of the school for that year in accordance with these Regulations and, if the amount so redetermined is different from the amount previously determined, revise their determination accordingly.

(3) Subject to paragraph (4), paragraph (2) shall not enable the funding authority to revise their determination of maintenance grant so as to reduce the amount of grant payable in respect of the school concerned for the financial year in question.

(4) The funding authority may revise their determination of maintenance grant so as to reduce the amount payable where—

- (a) that determination was made in ignorance of, or was based on mistake as to, some material fact: and
- (b) such ignorance or mistake was not attributable to an act or omission of the local education authority.

(5) Where it appears to the funding authority that, by reason of any extraordinary circumstances, the amount of maintenance grant determined in respect of a school for the financial year in question is insufficient to enable the governing body of the school adequately to carry out their functions with respect to the conduct of the school, they may redetermine the amount of maintenance grant payable in respect of the school for that year in accordance with paragraph (6), and revise their determination accordingly.

(6) Where the funding authority decide to redetermine the amount of maintenance grant by virtue of paragraph (5), they shall redetermine that amount by adding to it such amount as appears to them to be necessary for the purpose of enabling the governing body adequately to carry out their functions with respect to the conduct of the school.

(7) Where in accordance with this regulation or regulation 23 or 24 the funding authority revise the amount of maintenance grant payable in respect of any school for the financial year in question they shall give notice thereof to the governing body of the school and to the local education authority.

(8) A determination which has been revised in accordance with this regulation or regulation 23 or 24 may be further revised in accordance with this regulation or those regulations and may be so further revised notwithstanding that the funding authority are satisfied that the revised determination was not made in accordance with these Regulations.

(9) Where, after the funding authority have determined under this Part the amount of maintenance grant payable in respect of any school for the financial year in question, the school is transferred to a new site in the area of another local education authority (not being a relevant authority within the meaning of Part 3), the provisions of this Part shall apply for the purposes of redetermining the amount of maintenance grant payable in respect of the school for that year as if the school had not been so transferred.

(10) Where, after the funding authority have determine under Part 3 the amount of maintenance grant payable in respect of any school for the financial year in question, the school is transferred to a new site in the area of another local education authority (not being a relevant authority within the meaning of Part 3), the provisions of that Part shall continue to apply for the purposes of redetermining the amount of maintenance grant payable in respect of the school for that year as if the school had not been so transferred.

23.—(1) This regulation applies in the case of a primary or secondary school which provides full-time education suitable to the requirements of pupils within an age range which spans from between 5 and 7 years of age inclusive to between 16 and 18 years of age inclusive.

(2) Where it appears to the funding authority that the amount of maintenance grant determined in respect of a school to which this regulation applies for the financial year in question is insufficient because of the nature of such a school to enable the governing body of the school adequately to carry out their functions with respect to the conduct of the school, they may after consultation with the local education authority and the governing body of the school redetermine the amount of maintenance grant payable in respect of the school for the year and revise their determination by adding such amount as appears to them to be fair and reasonable for the purpose of enabling the governing body adequately to carry out their functions with respect to the conduct of the school.

(3) Regulation 22(7) and (8) shall apply to revisions of maintenance grant under this regulation.

Schools situated in the area of a local education authority which is not the area of the former maintaining authority

24.—(1) Where a primary or secondary school is situated in the area of a local education authority which is not the area of the local education authority which maintained it immediately before it became a grant-maintained school, the funding authority may redetermine the amount of maintenance grant payable in respect of the school for the year and revise their determination by adding to or deducting from the amount so determined such sum as, having consulted the governing body of the school and the local education authority, appears to them to be fair and reasonable in all the circumstances having regard in particular to the differences between the scheme of the former maintaining local education authority and the scheme of the local education authority in whose area the school is situated.

(2) Regulation 22(7) and (8) shall apply to revisions of maintenance grant under this regulation.

Application of relevant date provisions to a redetermination of the amount of maintenance grant

25.—(1) In its application for the purposes of any redetermination under regulation 22 of the amount of maintenance grant payable in respect of a school for the financial year in question, regulation 20 shall have effect subject to the following provisions of this regulation.

(2) Where the redetermination of maintenance grant under regulation 22(2) is made on one or more of the grounds specified in paragraph (1)(a) of that regulation, the funding authority may take into account for the purposes of the redetermination any information received by them after the relevant date which relates to any of the reasons for making the redetermination.

(3) Where the redetermination of maintenance grant under regulation 22(2) is made on the grounds, specified in paragraph (1)(b) of that regulation, the funding authority are satisfied that their determination was made in ignorance of, or was based on a mistake as to, some material fact, they may take into account any information received by them after the relevant date which relates to that fact.

(4) Where in accordance with paragraphs (2) and (3) any additional information is taken into account by the funding authority for the purposes of redetermining grant under regulation 22(2),

they may take that information into account for the purposes of making any further redetermination under that regulation.

(5) Regulation 20 shall not apply where a redetermination is made by the funding authority in accordance with regulation 22(5) and (6).

Requirements which may be attached to payment of maintenance grant

26.—(1) The requirement set out in paragraph 1 of Schedule 3 is specified as a requirement which may be imposed by the funding authority on governing bodies to whom payments of maintenance grant are or have been made.

(2) The funding authority may determine, for the purposes of the application of section 84(1) and (2) of the 1993 Act to such governing bodies, any requirement referred to in paragraphs 2 to 4 of Schedule 3.

PART 3

MAINTENANCE GRANT—COMMON FUNDING FORMULA

Application and interpretation of Part 3

27.—(1) This Part applies for the purpose of determining the amount of maintenance grant payable in respect of—

- (a) a secondary school situated in the area of a relevant authority which became a grant-maintained school on or before 1st April in the financial year in question; or
- (b) a school which is deemed to be a primary school by virtue of the Education (Middle Schools) Regulations 1980(17) but which, in the financial year in question, had, prior to a change in its character, been a secondary school whose maintenance grant was determined under this Part.

(2) In this Part—

“adjusted secondary schools total” in relation to any relevant authority means the amount determined by the funding authority under regulation 30(1);

“CFF floor” in relation to any school means the amount determined for that school under regulation 31;

“CFF share” in relation to any school means the share determined for that school under regulation 30(2); “relevant authority” means any of the following local education authorities—

- (a) The London Borough of Bromley
Calderdale Metropolitan Borough Council
Essex County Council
Gloucestershire County Council
The London Borough of Hillingdon
- (b) The London Borough of Barnet
The London Borough of Brent
Cambridgeshire County Council
The London Borough of Croydon

Cumbria County Council
The London Borough of Ealing
The London Borough of Enfield
Hertfordshire County Council
Kent County Council
The Royal Borough of Kingston upon Thames
The London Borough of Lambeth
Lincolnshire County Council
Surrey County Council
The London Borough of Sutton
Walsall Metropolitan Borough Council
The London Borough of Wandsworth
Wiltshire County Council;

“secondary schools total” in relation to any relevant authority means the amount determined by the Secretary of State under regulation 28(1);

references to grant-maintained secondary schools, except in paragraph (1), include schools referred to in paragraph (1)(b);

references to age bands are references to the age bands described, in relation to the relevant authority in question, in Schedule 4.

Secondary schools total

28.—(1) For the purposes of section 81(2) of the 1993 Act the Secretary of State shall determine for each relevant authority and in respect of the financial year in question the amount which appears to her, after consultation with the authority, to be the appropriate amount of expenditure of a recurrent nature to be incurred on grant-maintained secondary schools situated in the area of the authority and secondary schools maintained by the authority.

(2) For the purposes of paragraph (1) expenditure is “of a recurrent nature” if it is not of a class or description specified in Schedule 7.

(3) The Secretary of State shall notify the funding authority and the relevant authority of the secondary schools total determined by her in respect of that relevant authority.

Determination of amount of maintenance grant

29.—(1) The amount of maintenance grant payable for the financial year in question in respect of a school whose maintenance grant falls to be determined under this Part shall be the sum of the amount determined by the funding authority in accordance with regulation 30(2) or, where regulation 30(3) applies, regulation 30(3)(b) in respect of the school and the year and any amounts determined by them in respect of the school and the year in accordance with regulation 30(3)(c), (4)(c) and (7) to (10).

(2) Where in the opinion of the funding authority precise calculation for the purpose of determining any of the amounts referred to in paragraph (1)—

- (a) would be impracticable;
- (b) would not significantly affect the amount; or
- (c) would be disproportionately costly having regard to the complexity of the calculation and the likely effect on the amount,

paragraph (1) shall have effect as if it required the funding authority to determine as the amount of maintenance grant payable for the financial year in question such amount as appears to them to be fair and reasonable having regard in particular to the relevant authority's scheme.

30.—(1) The funding authority shall determine for each relevant authority the amount which remains (referred to in this Part as the “adjusted secondary schools total”) after deducting from the secondary schools total for the authority for that year such amount approximating to 0.2% of that total as appears to the funding authority to be appropriate for the purpose of making provision within that total for redetermining the amounts of the CFF shares of grant-maintained secondary schools situated in the area of the authority and secondary schools maintained by the authority on the grounds referred to in regulation 35(1).

(2) The funding authority shall determine for each grant-maintained secondary school situated in the area of a relevant authority and each secondary school maintained by that authority the amount of the school's share of the adjusted secondary schools total for that authority and year obtained by dividing that total between those schools in accordance with Schedule 4.

(3) Where the amount of the CFF share for any such school is less than the CFF floor for that school the funding authority shall—

- (a) calculate the amount per pupil (within the meaning of Schedule 4) which would be required, if the amount of the CFF share of each grant-maintained secondary school situated in the area of the relevant authority concerned and each secondary school maintained by them were to be redetermined in accordance with that Schedule (but substituting for the amount per pupil referred to in that Schedule in relation to the authority the recalculated amount per pupil), to produce within the adjusted secondary schools total for the authority for the financial year in question the amount (referred to below as the “supplementary amount”) required to permit the amount of the CFF share of each school which is less than the amount of its CFF floor or which would be less than that amount if the amount of the CFF share of each school were to be redetermined as aforesaid, to equal the amount of the school's CFF floor, by adding a share of the supplementary amount to the amount of the school's CFF share;
- (b) redetermine the amount of the CFF share of each grant-maintained secondary school situated in the area of the relevant authority concerned and each secondary school maintained by them in accordance with Schedule 4 but substituting for the amount per pupil referred to in that Schedule the amount calculated in accordance with sub-paragraph (a) above; and
- (c) add to the amount of the CFF share (as so redetermined) of each school which is less than the amount of its CFF floor the amount by which the latter amount exceeds the former amount.

(4) Where the amount of the secondary schools budget for any relevant authority for the financial year in question (defined in paragraph (5)) exceeds the secondary schools total for that authority and year, the funding authority shall—

- (a) determine the amount (referred to in sub-paragraph (b) below as “the increased amount”) by which that budget exceeds that total;
- (b) determine to two decimal places the percentage which the increased amount is of the secondary schools total for the authority; and
- (c) add to the amount of the CFF share for each grant-maintained secondary school situated in the area of the authority the amount obtained by multiplying the amount of that share by that percentage.

(5) For the purposes of paragraph (4) the amount of an authority's secondary schools budget for the financial year in question is the sum for that financial year of the amounts specified in sub-paragraphs (a) to (d) below less the amount specified in sub-paragraph (e) below—

- (a) the aggregate of the amounts which the funding authority determine would be the amounts of maintenance grant in respect of all grant-maintained secondary schools situated in the area of the authority if those amounts were determined in accordance with Part 2 and regulation 11 did not apply in the case of any school;
- (b) the aggregate of the budget shares (as initially determined before the beginning of the financial year) of all secondary schools maintained by the authority;
- (c) the aggregate of the amounts which equal the relevant percentage of the budget shares referred to in sub-paragraph (b) above;
- (d) the aggregate of the amounts which it appears to the funding authority would be the amounts determined under regulation 13(3) in respect of all secondary schools maintained by the authority if those schools had been grant-maintained schools to which that regulation applies; and
- (e) where under the relevant authority's scheme amounts for—
 - (i) pupils with statements of special educational needs,
 - (ii) in the case of Cumbria County Council only, identified pupils with special educational needs who do not have statements and in respect of whom funding is allocated other than on the basis referred to in paragraph 3(k) of Part X of Schedule 4, and
 - (iii) places in schools, other than special schools, for pupils with special educational needs,are included in the authority's aggregated budget for that year, the aggregate of such amounts for all secondary schools in the area of the relevant authority.

(6) Where, in the case of any school whose maintenance grant for the financial year in question falls to be determined under this Part, it appears to the funding authority that regulation 11 would have applied if that grant had fallen to be determined under Part 2, they shall determine the amount which would have been determined in accordance with regulation 11 in respect of the school (referred to in paragraph (7) as "the protected amount").

(7) In any case to which paragraph (6) applies the funding authority shall add to the amount of the CFF share for the school the amount by which the protected amount exceeds the difference between the amount of that share and the CFF floor.

(8) Where, in the case of any school whose maintenance grant for the financial year in question falls to be determined under this Part, it appears to the funding authority that an amount would have been determined under regulation 13(8) or (9) if that grant had fallen to be determined under Part 2, they shall determine that amount and add it to the amount of the CFF share for the school.

(9) The funding authority shall add to the amount of the CFF share of any school which became a grant-maintained school on 1st April in the financial year in question, an amount which appears to them to be equal or approximate to that amount of the school's budget share for any financial year prior to the financial year in question in respect of which sums had neither been deducted by the maintaining local education authority in accordance with their scheme nor made available pursuant to section 36(2) of (3) of the 1988 Act, or, if made available, had not been spent by the governing body in exercise of their powers under section 36(5) of that Act.

- (a) (10) (a) The funding authority shall deduct from the amount of the CFF share of any school which became a grant-maintained school on 1st April in the financial year in question, an amount determined in accordance with sub-paragraph (b) below.

- (b) The funding authority, having consulted the former maintaining local education authority and the governing body of the school, shall determine such amount, if any, as appears to them to be fair and reasonable, in respect of any deficit incurred by the school in respect of its budget share in any previous financial year, having regard, in particular, to the following matters—
- (i) the existence and the terms of any agreement in writing between the governing body of the school and the maintaining local education authority regarding the repayment of such deficit,
 - (ii) the existence in the relevant scheme of provision permitting schools to anticipate their budget shares for the following year in order to finance planned items of expenditure, and
 - (iii) evidence that the maintaining local education authority takes steps to reduce schools' budget shares where deficits have occurred and did not allow schools to carry over deficits from one year to the other with no planned reduction.

(11) References in paragraphs (4)(c), (7) to (10) and regulations 33(6) and 35(1) and (3)(b) to the amount of the CFF share for any school include references, where paragraph (3) applies, to the amount of that share as redetermined in accordance with paragraph (3)(b) or to the sum of that amount and the amount added to it in accordance with paragraph (3)(c), as the case may be.

CFF floor

31.—(1) A school's CFF floor shall be the amount determined by the funding authority in accordance with the following provisions of this regulation.

- (a) (2) (a) In the case of a school, other than a school referred to in paragraph (5) or (6), which was a grant-maintained school throughout the preceding financial year, the funding authority shall determine the amount of the maintenance grant determined (or, subject to sub-paragraph (b) below, if that amount was redetermined in the preceding financial year, the amount as most recently so redetermined) under the 1994 Regulations for the school for that year—
- (i) increased by such amount as appears to the funding authority to be required, where regulation 10(1) of the 1994 Regulations applied for the purpose of determining (or redetermining) that grant, to reflect the amount which would have been determined under regulation 9(1) of those Regulations for that purpose if regulation 10(1) of those Regulations had not so applied, and
 - (ii) reduced by an amount equivalent to any amounts for pupils with statements of special educational needs; or, in the case of Cumbria County Council only, for identified pupils with special educational needs who do not have statements and in respect of whom funding is allocated other than on the basis referred to in paragraph 3(k) of Part X of Schedule 4; or for places in schools, other than special schools, for pupils who have special educational needs; included in the relevant authority's aggregated budget under their scheme as it applied in that year;
- (b) to the extent that the amount of maintenance grant referred to in sub-paragraph (a) above was redetermined as mentioned in that sub-paragraph by reason of any increase or decrease in the number of registered pupils at the school, no account shall be taken of that redetermination for the purposes of that sub-paragraph.

(3) In the case of a school, other than a school referred to in paragraph (5) or (6), which was not a grant-maintained school at any time during the preceding financial year, the amount is the aggregate of the following amounts—

- (a) the amount of the school's budget share for the preceding financial year as initially determined (or, if that share was revised in the preceding financial year, as most recently so revised)—
- (i) increased by the amount which it appears to the funding authority would have been the amount required to be determined for the school and that year under regulation 9(1) of the 1994 Regulations if the school had been a grant-maintained school and the relevant percentage for the purposes of that regulation (instead of the percentage determined in accordance with Schedule 1 to those Regulations) had been the percentage determined in accordance with Schedule 1 to these Regulations.
 - (ii) reduced by an amount equivalent to any amounts for pupils with statements of special educational needs; or, in the case of Cumbria County Council only, for identified pupils with special educational needs who do not have statements and in respect of whom funding is allocated other than on the basis referred to in paragraph 3(k) of Part X of Schedule 4; or for places in schools, other than special schools, for pupils who have special educational needs; included in the relevant authority's aggregated budget under their scheme as it applied in that year; and

to the extent that the amount of the school's budget share referred to above in this sub-paragraph was revised as therein mentioned by reason of any increase or decrease in the number of registered pupils at the school, no account shall be taken of that revision for the purposes of this sub-paragraph;

- (b) the amount which it appears to the funding authority would have been the amount required to be determined for the school and that financial year under regulation 12 of the 1994 Regulations (disregarding any amount which would have been required to be determined under regulation 12(5) of those Regulations in respect of changes in the number of registered pupils at the school), if the school had been a grant-maintained school throughout that year,

apportioned, where proposals under section 12 of the Education Act 1980(18) to cease to maintain the school fall to be implemented on a date in the financial year in question, in accordance with the formula

$$R \times \frac{Q}{365}$$

where—

R is the aggregate amount determined in accordance with sub-paragraphs (a) and (b) above; and

Q is the number of days in that year which precede the date on which the authority are to cease to maintain the school.

(4) In the case of a school, other than a school referred to in paragraph (5) or (6), which became a grant-maintained school after 1st April in the preceding financial year, the sum of the amount referred to in paragraph (2), leaving out of account its apportionment under regulation 18 of the 1994 Regulations, and of the amount referred to in paragraph (3), adjusted in each case pro rata according to the date in that financial year on which the school became a grant-maintained school.

(5) Subject to paragraph (6), in the case of a school situated in the area of a relevant authority referred to in part (a) of the definition in regulation 27(2), the amount referred in regulation 25(3)(a), (b) or (c) of the 1994 Regulations calculated by the funding authority for the purpose of determining that school's CFF share under those Regulations.

(18) 1980 c. 20; section 12 was amended by section 31(4) of the Education Reform Act 1988 and section 229 of the Education Act 1993.

(6) Subject to the following provisions of this regulation, the funding authority shall determine in respect of—

- (a) all schools situated in the area of Surrey County Council, other than All Hallows School, the amount determined in respect of that school in accordance with paragraphs (2) to (4), as the case may be, but on the basis of amounts for the period 1st September to 31st March in the preceding financial year divided by 0.6 rather than on the basis of that financial year taken as a whole;
- (b) All Hallows School, Surrey, £2387,000;
- (c) St Anne's School, Enfield, £2203,900;
- (d) Dick Sheppard School, Lambeth, £689,397;
- (e) Hockerill School, Hertfordshire, £934,808;
- (f) Hundred of Hoo School, Kent, £3,508,033;
- (g) Axton Chase School, Kent, £2,448,599;
- (h) Oakwood Park School, Kent, £1,412,563;
- (i) Sittingbourne Community College, Kent, £1,923,326; and
- (j) The Ridings School, Calderdale, £1,839,604.

(a) (7) (a) Where it appears to the funding authority that in the preceding financial year the maintenance grant or budget share of a school, situated in the area of a relevant authority referred to in part (b) of the definition in regulation 27(2), was determined on the basis of an incorrect estimate of the numbers of registered pupils at the school for any part of that year and that authority's scheme makes provision for adjustments to be made in relation to incorrect estimates of pupil numbers, then the funding authority shall add to the amount determined in accordance with the foregoing provisions of this regulation in respect of that school an amount calculated in accordance with sub-paragraph (b) below.

(b) The amount is an amount arrived at by—

- (i) taking the number which appears to the funding authority to be the number of registered pupils at the school in each age band on the date to which the estimate relates less the estimated number of pupils in each age band on that date multiplied, in the case of all schools other than those falling within paragraph 6(a), by the proportion of the preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for that relevant authority in column 1 of the Table in Schedule 5);
- (ii) multiplying the amount for each age band under (i) above by the amount set out in, whichever is appropriate of, column 2, 3, 4 or 5 for that age band and in respect of that relevant authority in the Table in Schedule 5; and
- (iii) multiplying the sum of the amounts derived from (ii) above by the unit cost for age band 3 as shown in column 6 in the Table in Schedule 5.

(8) The funding authority shall add to the amount determined in respect of each school by the preceding provisions of this regulation an amount calculated by—

- (a) multiplying the number of registered pupils in each age band on 19th January 1995—
 - (i) in the case of schools falling within paragraph 6(a), (f), (g) or (h), less the number of registered pupils which it appears to the funding authority were in each age band on 15th September 1994,
 - (ii) in any other case less the number of registered pupils which it appears to the funding authority were in each age band on 20th January 1994,

by the amount set out in, whichever is appropriate of, column 2, 3, 4 or 5 in the Table in Schedule 5 for that age band in respect of that relevant authority, and

- (b) multiplying the sum of the amounts derived from sub-paragraph (a) above by the unit cost for age band 3 as shown in column 6 in the Table in Schedule 5.

(9) The funding authority shall multiply the amount determined in respect of each school in accordance with the preceding provisions of this regulation by a figure which is the sum of the amounts determined in respect of all schools to which this regulation applies in the area of the relevant authority in accordance with paragraphs (2) to (6) divided by the sum of the amounts so determined in accordance with paragraphs (2) to (8).

(10) If the sum of the amounts determined in respect of each school in the area of a relevant authority by the funding authority in accordance with paragraph (9) is greater than the adjusted secondary schools total for that authority then the funding authority shall multiply the amount so determined in respect of each school by a figure which is the adjusted secondary schools total for that authority divided by the sum of the amounts determined in respect of each school in the area of that authority in accordance with paragraph (9).

(11) In determining for the purposes of this regulation the number which appears to them to be the number of registered pupils at a school on a particular date, the funding authority shall include or exclude, in so far as it appears to them to be appropriate to do so, pupils permanently excluded from the school or provided with education at the school having been permanently excluded from another school which is a grant-maintained school or a school maintained by a local education authority, having regard in particular to any transfer of an amount of funding in respect of that pupil pursuant to section 262 or the 1993 Act.

(12) The funding authority shall adjust the amount determined in accordance with the foregoing provisions of this regulation by such amount, if any, as appears to them to be fair and reasonable, having consulted the relevant authority, to take into account any transfer of an amount of funding in respect of a pupil pursuant to section 262 of the 1993 Act.

Relevant date

32.—(1) Subject to regulation 37, any amount required to be determined by the funding authority under this Part shall be determined on the information available to them on the relevant date.

(2) In paragraph (1), the relevant date is such date as the funding authority may determine and different dates may be determined for different cases or classes of case.

(3) The funding authority may, in any case where they consider it appropriate to do so, redetermine the relevant date.

(4) Where—

- (a) the funding authority determine the relevant date in respect of any school for the financial year in question in accordance with paragraph (2); or
(b) they redetermine the relevant date in accordance with paragraph (3),

they shall notify the governing body of the school and the local education authority in writing of that fact.

(5) Where there is not available to the funding authority on the relevant date sufficient information as will, in their opinion, allow them to determine any amount referred to in paragraph (1) they may determine the amount of maintenance grant payable in respect of the school on such basis as appears to them to be fair and reasonable having regard to the information available to them on the relevant date.

(6) The funding authority shall not take into account any information made available to them after the relevant date (but before the date of their determination) for the purposes of determining the amount of maintenance grant payable in respect of a school for the financial year in question.

(7) References in this Part of these Regulations to the relevant date are references to the date referred to in paragraph (2) unless the relevant date has been redetermined in accordance with paragraph (3) in which case it is a reference to that date as redetermined.

Adjustments

33.—(1) Without prejudice to paragraph (10) but subject to paragraph (9) and regulation 36(1) and (2), where, after the funding authority have determined the amount of maintenance grant payable in respect of any school for the financial year in question, any of paragraphs (2) to (5) apply, the funding authority may redetermine the amount of maintenance grant payable in respect of the school for that year in accordance with paragraphs (6) to (8).

(2) This paragraph applies where it appears to the funding authority that the number of registered pupils at a school exceeds the number of pupils used for the purposes of determining the amount of its maintenance grant for the financial year in question, and that the relevant authority's scheme makes provision in relation to such increases in pupil numbers at a school.

(3) This paragraph applies where proposals published under section 96 or 97 of the 1993 Act to make a significant change in the character of the school fall to be implemented in the financial year in question.

(4) This paragraph applies where it appears to the funding authority that the relevant authority in whose area the school is situated have increased the amount of their secondary schools budget (within the meaning of regulation 30(5)) for the financial year in question.

(5) This paragraph applies where after determining the amount of maintenance grant payable in respect of any school for the financial year in question in accordance with this Part it appears to the funding authority that, by reason of—

- (a) any change in the characteristics of the school,
- (b) any other change affecting the needs of the school, or
- (c) the level of spending by the local education authority on any matter included in accordance with regulation 4(a) of the Education (School Financial Statements) (Prescribed Particulars etc.) Regulations 1994(19) in Part 1 of the authority's statement prepared under section 42(6) of the 1988 Act for the financial year beginning in 1994 exceeding the planned level of spending on that matter included in accordance with Schedule 1 to those Regulations in Part 1 of the authority's statement prepared under section 42(3) of that Act for that year,

the amount so payable should be revised.

(6) In any case to which paragraph (3) applies, the funding authority may redetermine the amount of maintenance grant payable in respect of the school for the financial year in question by adding to it the amount calculated by the formula—

$$Z \times \frac{A}{365}$$

where—

Z is the amount which equals the difference between the amount of the CFF share for the school as determined in accordance with regulation 30(2) (or, where that amount has been redetermined for the purposes of redetermining the amount of maintenance grant in

accordance with regulation 35(1), that amount as so redetermined) and the amount determined in accordance with paragraph (7); and

A is the number of days in the financial year falling on or after the date on which the proposals referred to in paragraph (3) fall to be implemented.

- (7) For the purposes of paragraph (6) the funding authority shall—
- (a) except where the school is situated in the area of a relevant authority referred to in sub-paragraph (b) below, redetermine the total number of funding units for the school in accordance with Schedule 4, substituting, where the proposals referred to in paragraph (3) fall to be implemented after 18th January 1996, for the estimated number of registered pupils at the school required to be determined in accordance with that Schedule the number which the funding authority estimate will be the number of registered pupils at the school on the date on which the proposals fall to be implemented;
 - (b) where the school is situated in the area of Essex County Council, Kent County Council, Lincolnshire County Council, Wiltshire County Council, the London Boroughs of Brent, Ealing, Lambeth, Sutton or the Royal Borough of Kingston upon Thames, redetermine the total number of funding units for the school in accordance with Schedule 4, substituting for the number of registered pupils at the school required to be determined in accordance with paragraph 3 of the relevant Parts of that Schedule the number of such pupils which the funding authority estimate will be the number of registered pupils at the school on the date on which the proposals fall to be implemented; and
 - (c) multiply the total number of funding units for the school redetermined in accordance with sub-paragraph (a) or (b) above (as the case may be) by the amount per pupil for the relevant authority in whose area the school is situated determined in relation to that authority in accordance with Schedule 4 (or, where that amount has been recalculated in accordance with regulation 30(3)(c), that amount as so recalculated) for the purposes of the initial determination of maintenance grant for the school for the financial year in question.
- (8) The funding authority may redetermine the amount of maintenance grant payable in respect of the school for the financial year in question—
- (a) in any case to which paragraph (2) applies, by adding such amount as appears to them would have been payable to the school under the relevant authority's scheme, had the school been covered by the scheme, in relation to such increases;
 - (b) in any case to which paragraph (4) or (5) applies, in accordance with the provisions of this Part, and

if the amount so redetermined is different from the amount previously determined, revise their determination accordingly.

(9) Where, after redetermining the amount of maintenance grant payable in respect of a school for the financial year in question under any of paragraphs (6) to (8), the funding authority further so redetermine that amount, they shall reduce that amount (as so redetermined) by such amount (if any) as seems to them to be appropriate, having regard to any redetermination of the amount of maintenance grant payable in respect of the school for the financial year in question previously made by them under any of those paragraphs.

(10) Where it appears to the funding authority that, by reason of any extraordinary circumstances, the amount of maintenance grant determined in respect of a school for the financial year in question is insufficient to enable the governing body of the school adequately to carry out their functions with respect to the conduct of the school, they may redetermine the amount of maintenance grant payable in respect of the school for that year in accordance with paragraph (11).

(11) Where the funding authority decide to redetermine the amount of maintenance grant by virtue of paragraph (10), they shall redetermine that amount by adding it to such amount as appears

to them to be necessary for the purpose of enabling the governing body adequately to carry out their functions with respect to the conduct of the school.

(12) The funding authority shall adjust the amount of maintenance grant payable in respect of any schools for the financial year in question by such amount, if any, as appears to them to be fair and reasonable, having consulted the relevant authority, to take into account any transfer of an amount of funding in respect of a pupil pursuant to section 262 of the 1993 Act.

(13) A determination which has been revised in accordance with this regulation or regulation 34 or 35(1) may be further revised in accordance with this regulation or those regulations and may be so further revised notwithstanding that the funding authority are satisfied that the revised determination was not made in accordance with these Regulations.

34.—(1) This regulation applies in the case of a school referred to in regulation 27(1)(b).

(2) Subject to regulation 36(1) and (2), where it appears to the funding authority that the amount of maintenance grant determined in respect of a school to which this regulation applies for the financial year in question is insufficient because of the nature of such a school to enable the governing body of the school adequately to carry out their functions with respect to the conduct of the school, they may after consultation with the local education authority and the governing body of the school redetermine the amount of maintenance grant payable in respect of the school for the year by adding to it such amount as appears to them to be fair and reasonable for the purpose of enabling the governing body adequately to carry out their functions with respect to the conduct of the school.

(3) Regulations 33(13) and 36(3) shall apply to revisions of maintenance grant under this regulation.

35.—(1) Subject to regulation 36(1) and (2), where, before 1st October in the financial year in question, the funding authority are satisfied that their determination of the amount of the CFF share for any school for that year was made in ignorance of, or was based on a mistake as to, some material fact, or was not in accordance with these Regulations, they may redetermine that amount in accordance with the provisions of this Part and, if the amount so redetermined is different from the amount previously determined, revise their determination and adjust the contingency amount for the relevant authority in question accordingly.

(2) Subject to regulation 36(1) and (2), where, in the case of any relevant authority, paragraph (3) applies, the funding authority shall, as soon as practicable after 1st October in the financial year in question, redetermine the amount of maintenance grant payable in respect of each school situated in the area of the authority by adding to it the amount determined in respect of the school in accordance with paragraph (5).

(3) This paragraph applies where on 1st October in the financial year in question—

(a) it appears to the funding authority that the available amount in respect of the relevant authority is less than the contingency amount in respect of that authority; or

(b) the funding authority have not redetermined—

(i) the amount of maintenance grant payable in respect of any school situated in the area of the relevant authority for that year on the grounds referred to in paragraph (1); or

(ii) the amount of the CFF share for any secondary school maintained by that authority for that year (or the sum of that amount and any amounts to be added to it in accordance with the preceding provisions of these Regulations, as the case may be) on those grounds.

(4) For the purposes of this regulation and Schedule 6—

the “available amount” means the amount which equals the difference between the contingency amount for that year and the aggregate of any amounts referred to in paragraph (3)(b) which have been redetermined on the grounds referred to in that paragraph; and

the “contingency amount” means the amount deducted from the secondary schools total for the authority for that year under regulation 30(1).

(5) For the purposes of paragraph (2) the funding authority shall determine for each grant-maintained secondary school situated in the area of the relevant authority and each secondary school maintained by that authority the amount of the school’s share of, where paragraph (3)(a) applies, the available amount, or, where paragraph (3)(b) applies, the contingency amount obtained by dividing that amount between those schools in accordance with Schedule 6.

(6) Regulations 33(13) and 36(3) shall apply to revisions of maintenance grant under this regulation as therein stated.

36.—(1) Where, after the funding authority have determined under this Part the amount of maintenance grant payable in respect of any school for the financial year in question, the school is transferred to a new site in the area of another relevant authority, regulations 33, 34 and 35 and paragraph (3) shall apply as if the school had not been so transferred.

(2) Where, after the funding authority have determined under Part 2 the amount of maintenance grant payable in respect of any school for the financial year in question, the school is transferred to a new site in the area of a relevant authority, the provisions of that Part shall continue to apply for the purposes of redetermining the amount of maintenance grant payable in respect of the school for that year as if the school had not been so transferred.

(3) Where in accordance with regulation 33, 34 or 35 the funding authority revise the amount of maintenance grant payable in respect of any school for the financial year in question they shall give notice thereof to the governing body of the school and to the local education authority.

Application of relevant date provisions to a redetermination of the amount of maintenance grant

37.—(1) In its application for the purposes of any redetermination under regulation 33 or 35 of the amount of maintenance grant payable in respect of a school for the financial year in question, regulation 32 shall have effect subject to the following provisions of this regulation.

(2) Where the redetermination of maintenance grant under regulation 33 is made on one or more of the grounds specified in paragraphs (2) to (5) of that regulation the funding authority may take into account for the purposes of the redetermination any information received by them after the relevant date which relates to any of the reasons for making the redetermination.

(3) Where the redetermination of maintenance grant under regulation 35(1) is made on the grounds specified therein that the funding authority are satisfied that their determination was made in ignorance of, or was based on a mistake as to, some material fact, they may take into account any information received by them after the relevant date which relates to that fact.

(4) Where in accordance with paragraphs (2) and (3) any additional information is taken into account by the funding authority for the purposes of redetermining grant under regulation 33 or 35, they may take that information into account for the purposes of making any further redetermination under that regulation.

(5) Regulation 32 shall not apply where a redetermination is made by the funding authority in accordance with regulation 33(10) and (11) or (12).

Requirements which may be attached to payment of maintenance grant

38. Regulation 26 applies for the purposes of this Part as it applies for the purposes of Part 2.

PART 4

CAPITAL AND SPECIAL PURPOSE GRANTS

Capital grants

39.—(1) Subject to paragraph (2), the funding authority may pay capital grants in respect of expenditure of a capital nature of a class or description specified in Schedule 7 incurred or to be incurred by the governing body of a school.

(2) In the case of a special school which is established in a hospital, paragraph (1) shall apply only in respect of expenditure of a class or description specified in paragraph 1(d) of Schedule 7.

Special purpose grants

40.—(1) The funding authority may pay special purpose grants in respect of expenditure of any class or description specified in Schedule 8 incurred or to be incurred by the governing body of a school—

- (a) for or in connection with the educational purposes so specified; or
- (b) in respect of any expenses so specified being expenses which it appears to the funding authority the governing bodies of schools cannot reasonably be expected to meet from maintenance grant.

(2) Special purpose grants may be paid on a regular basis in respect of expenditure of a recurrent kind or by reference to expenditure incurred or to be incurred on particular occasions or during any particular period.

Requirements which may be attached to payment of capital or special purpose grants

41.—(1) The requirements set out in paragraph 1 of Schedule 3 and paragraph (2) below are specified as requirements which may be imposed by the funding authority on governing bodies to whom payments of capital or special purpose grants are or have been made.

(2) The requirements referred to in paragraph (1) are—

- (a) a requirement that any such payment shall be applied for the purpose of defraying expenditure in respect of which it was made and for no other purpose; and
- (b) a requirement that such a payment shall be so applied before a date specified by the funding authority.

(3) The funding authority may determine for the purposes of the application of section 84(1) and (2) of the 1993 Act to such governing bodies as are referred to in paragraph (1)—

- (a) any requirement referred to in paragraphs 2 to 4 of Schedule 3;
- (b) any requirement formulated for the purpose of assisting the funding authority to be satisfied that a requirement imposed in accordance with paragraph (2) is being, or has been, complied with including, in particular, requirements as to the furnishing by the governing body of audited statements relating to expenditure in respect of which the grant has been paid together with such accounts, receipts, invoices and other information as the funding authority may require in order to verify the same; and
- (c) any requirement as to the repayment, in whole or in part, of payments made to the governing body in respect of such grant if any other requirement imposed by the funding authority in accordance with this regulation subject to which the payments were made is not complied with.

(4) The funding authority may determine for the purposes of the application of that section to governing bodies to whom payments of special purpose grants are or have been made requirements as to the payment of the funding authority, if any conditions specified in the requirements are satisfied, of the whole or any part of the amount referred to in section 84(7) of the 1993 Act.

PART 5

RECOVERY OF AMOUNTS IN RESPECT OF MAINTENANCE GRANT FROM LOCAL EDUCATION AUTHORITY

Determination of amount to be recovered

42.—(1) Subject to paragraph (2) below, the total amount which the Secretary of State may recover by virtue of section 93 of the 1993 Act from a local education authority named in a determination under that section applying that section in respect of any school in relation to the financial year in question is the amount determined in accordance with these Regulations as the amount of the maintenance grant payable in respect of the school and financial year in question (as from time to time revised).

(2) The amount which would otherwise fall to be determined in accordance with paragraph (1) above as the total amount recoverable from a local education authority by virtue of section 93 of the 1993 Act in respect of any school for the financial year in question may be reduced by an amount not exceeding the amount outstanding in respect of any excess amount recovered from the authority under that section in respect of the school in relation to any previous financial year.

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SCHEDULE 1

DETERMINATION OF THE RELEVANT PERCENTAGE

1. This Schedule applies for the purposes of determining the relevant percentage under regulation 10(1), 18(4) or 30(5)(c).

2. For the purposes of regulation 10(1), the relevant percentage in respect of any primary or secondary school is whichever is the greater of the percentages determined for the school in accordance with paragraphs 5 and 6 and in respect of any special school is whichever is the greater of the percentages determined for the school in accordance with paragraphs 5 and 7.

3. For the purposes of regulation 18(4), the relevant percentage in respect of any school is the percentage determined in accordance with paragraph 5.

4. For the purposes of regulation 30(5)(c), the relevant percentage is the percentage determined in accordance with paragraph 6.

5. For the purposes of this paragraph, the percentage is that specified—

- (a) where the school is a primary school, in the second column of the table;
- (b) where the school is a secondary school, in the third column of the table; or
- (c) where the school is a special school, in the fourth column of the table,

opposite the reference in the first column of the table to the local education authority in whose area the school is situated.

Local Education Authority	Primary	Secondary	Special
Avon County Council	12.8	8.9	17.6
London Borough of Barking and Dagenham	14.3	11.1	26.8
London Borough of Barnet	12.5	8.8	11.5
Barnsley Metropolitan Borough Council	13.7	8.8	12.5
Bedfordshire County Council	13.1	9.9	8.8
Berkshire County Council	9.6	6.7	9.3
London Borough of Bexley	10.4	6.8	10.9
Birmingham City Council	13.4	9.5	9.7
Bolton Metropolitan Borough Council	13.6	9.4	8.3
Bradford City Council	11.7	9.6	9.3

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Local Education Authority	Primary	Secondary	Special
London Borough of Brent	9.4	7.1	13.1
London Borough of Bromley	12.3	8.7	12.6
Buckinghamshire County Council	15.6	10.9	11.5
Bury Metropolitan Borough Council	11.3	8.2	8.3
Calderdale Metropolitan Borough Council	9.1	6.4	6.2
London Borough of Camden	16.5	12.2	21.1
Cambridgeshire County Council	10.7	7.4	7.1
Cheshire County Council	12.1	8.3	15.0
Common Council of the City of London	16.2	N/A	N/A
Cleveland County Council	17.8	11.7	14.8
Cornwall County Council	7.2	5.1	5.5
Coventry City Council	14.2	9.8	8.7
London Borough of Croydon	8.8	7.0	10.7
Cumbria County Council	10.6	7.6	12.0
Derbyshire County Council	11.8	7.4	11.2
Devon County Council	10.3	7.0	9.6
Doncaster Metropolitan Borough Council	16.7	10.5	11.2
Dorset County Council	13.0	9.2	13.0
Dudley Metropolitan Borough Council	5.9	4.3	18.3
Durham County Council	12.1	8.4	12.5

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Local Education Authority	Primary	Secondary	Special
London Borough of Ealing	10.2	8.0	9.0
East Sussex County Council	13.5	8.9	14.2
London Borough of Enfield	10.0	7.0	7.5
Essex County Council	12.2	8.7	7.9
Gateshead Metropolitan Borough Council	15.1	10.6	12.6
Gloucestershire County Council	8.4	6.4	6.8
London Borough of Greenwich	15.8	11.6	10.2
London Borough of Hackney	16.8	11.9	9.3
London Borough of Hammersmith and Fulham	11.5	8.9	11.4
Hampshire County Council	13.0	9.5	13.4
London Borough of Haringey	19.8	14.9	9.4
London Borough of Harrow	10.7	7.8	9.8
London Borough of Havering	10.8	7.0	10.5
Hereford and Worcester County Council	10.2	7.8	12.3
Hertfordshire County Council	6.0	4.2	6.0
London Borough of Hillingdon	13.4	8.6	12.5
London Borough of Hounslow	13.2	10.0	20.6
Humberside County Council	16.1	11.6	6.3
The Council of the Isles of Scilly	15.0	7.5	N/A

Local Education Authority	Primary	Secondary	Special
Isle of Wight County Council	14.0	10.7	19.0
London Borough of Islington	7.4	5.9	8.1
The Royal Borough of Kensington and Chelsea	12.3	9.1	11.1
Kent County Council	14.3	9.9	19.1
The Royal Borough of Kingston upon Thames	11.8	8.2	18.5
Kirklees Metropolitan Borough Council	15.0	10.5	14.7
Knowsley Metropolitan Borough Council	9.8	6.9	8.3
London Borough of Lambeth	14.2	9.8	11.4
Lancashire County Council	12.6	8.6	11.4
Leeds City Council	9.5	6.9	9.2
Leicestershire County Council	14.0	9.9	11.7
London Borough of Lewisham	17.3	12.8	8.9
Lincolnshire County Council	12.2	8.0	11.7
Liverpool City Council	11.5	7.5	17.7
Manchester City Council	10.5	6.3	7.7
London Borough of Merton	10.2	7.8	9.7
Newcastle upon Tyne City Council	15.6	10.7	11.9
London Borough of Newham	15.4	10.0	11.6
Norfolk County Council	10.2	7.0	13.9

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Local Education Authority	Primary	Secondary	Special
North Tyneside Metropolitan Borough Council	11.0	8.3	9.6
Northamptonshire County Council	9.7	6.9	4.4
Northumberland County Council	9.5	7.4	9.7
North Yorkshire County Council	14.8	9.9	10.5
Nottinghamshire County Council	14.6	10.8	7.6
Oldham Metropolitan Borough Council	15.2	10.6	24.7
Oxfordshire County Council	9.1	6.9	11.2
London Borough of Redbridge	15.5	9.8	17.9
London Borough of Richmond upon Thames	8.6	6.8	12.2
Rochdale Metropolitan Borough Council	10.8	7.2	11.0
Rotherham Metropolitan Borough Council	15.0	10.9	16.8
St. Helens Metropolitan Borough Council	13.0	8.9	10.7
Salford City Council	9.7	6.6	9.1
Sandwell Metropolitan Borough Council	17.2	11.7	14.6
Sefton Metropolitan Borough	14.8	9.5	17.5
Sheffield City Council	11.0	7.8	10.7
Shropshire County Council	12.2	8.0	9.8
Solihull Metropolitan Borough Council	7.1	5.2	10.5
Somerset County Council	13.5	9.4	13.4

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Local Education Authority	Primary	Secondary	Special
South Tyneside Metropolitan Borough Council	14.8	10.8	17.2
London Borough of Southwark	10.7	7.7	11.4
Staffordshire County Council	10.7	7.8	9.0
Stockport Metropolitan Borough Council	9.6	6.4	13.3
Suffolk County Council	11.6	8.5	10.1
Sunderland Metropolitan Borough Council	12.1	8.7	13.2
Surrey County Council	11.9	9.0	7.5
London Borough of Sutton	12.8	9.1	17.1
Tameside Metropolitan Borough Council	14.5	10.3	7.9
London Borough of Tower Hamlets	12.1	9.2	9.6
Trafford Metropolitan Borough Council	14.3	8.3	13.6
Wakefield Metropolitan District Council	14.5	10.0	10.1
Walsall Metropolitan Borough Council	12.1	8.5	11.2
London Borough of Waltham Forest	10.8	7.6	6.5
London Borough of Wandsworth	19.4	12.4	22.4
Warwickshire County Council	15.7	11.0	12.3
Westminster City Council	10.4	8.0	13.8
West Sussex County Council	15.0	10.3	12.5
Wigan Metropolitan Borough Council	13.0	8.7	6.5

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Local Education Authority	Primary	Secondary	Special
Wiltshire County Council	13.1	8.8	8.8
Wirral Metropolitan Borough Council	13.3	9.3	12.5
Wolverhampton Metropolitan Borough Council	12.7	8.2	5.4

6.—(1) For the purposes of this paragraph, the funding authority shall determine the percentage which the amount determined in accordance with sub-paragraph (2) below is of the amount determined in accordance with sub-paragraph (4) below.

(2) The funding authority shall determine an amount by the application of the following formula—

$$\frac{A \times B}{C}$$

where—

A is the amount of the local education authority's general schools budget for the financial year in question which, in the opinion of the funding authority, would remain after deducting from it—

- (a) their aggregated budget for the year;
- (b) subject to sub-paragraph (3) below, the authority's planned expenditure on those descriptions of expenditure listed in paragraph 2 of Schedule 2;
- (c) the authority's planned expenditure on the provision of school meals; and
- (d) any amount appropriated for meeting expenditure in respect of contingencies:

Provided that in determining the amounts under paragraphs (b) to (d) the funding authority shall exclude any such expenditure, or, in the case of expenditure in respect of contingencies, any amount appropriated by the authority for meeting such expenditure, falling within their aggregated budget;

B is the number of registered pupils on a date determined by the funding authority at all primary schools or all secondary schools maintained or formerly maintained by the local education authority (according as to whether the school is a primary school or a secondary school) which are required to be covered by a statement for the financial year in question under section 42 of the 1988 Act; and

C is the number of registered pupils on that date at all such schools whether primary or secondary.

(3) For the purposes of sub-paragraph (2)(b) above the reference in paragraph 2(d) of Schedule 2 to "the preceding financial year" shall be read as a reference to "the financial year in question".

(4) The funding authority shall determine an amount which appears to them to be equal to the amount of the local education authority's aggregated budget which is available for allocation to all primary schools or all secondary schools maintained or formerly maintained by them which are required to be covered by the authority's scheme for the financial year in question, according as to whether the school is a primary school or a secondary school.

7.—(1) For the purposes of this paragraph, the funding authority shall determine the percentage which the amount determined in accordance with sub-paragraph (2) below is of the amount of

the local education authority's aggregated budget for special schools for the financial year in question included, in accordance with regulation 3(a) of, and notes (5) and (8) in Schedule 1 to, the Education (School Financial Statements) (Prescribed Particulars etc.) Regulations 1995⁽²⁰⁾ ("the 1995 Regulations"), in Part 1 of the authority's statement prepared under section 42(3) of the 1988 Act for that year ("the statement").

(2) The funding authority shall determine the amount remaining after the sum of the amount of the local education authority's aggregated budget referred to in sub-paragraph (1) above and the aggregate of the amounts referred to in sub-paragraph (3) below is deducted from the amount of the authority's general schools budget for special schools for the financial year in question included, in accordance with regulation 3(a) of, and notes (5) and (44) in Schedule 1 to, the 1995 Regulations, in the statement.

(3) The amounts referred to in sub-paragraph (2) above are the amounts included in the statement, in accordance with regulation 3(a) of, and the relevant notes in Schedule 1 to, the 1995 Regulations, in respect of the following matters—

- (a) capital expenditure (35);
- (b) capital financing costs (36);
- (c) provision of transport for pupils between home and school (25);
- (d) existing commitments to pay compensation for redundancy, dismissal or premature retirement of staff (40)(b);
- (e) assessing pupils' special educational needs, making special educational provision for pupils with statements of special educational needs and reviewing such statements (13)(a) and (39);
- (f) education welfare services (37);
- (g) educational psychology services (38);
- (h) provision for pupils of clothing, board and lodging and financial support (28);
- (i) expenditure expected to be offset by income received as grant (41)(a)(i) and (b);
- (j) provision of school meals and milk (26)(a) and (b);
- (k) contingencies (31);
- (l) expenditure of the kind referred to in section 11 of the Local Government Act 1966⁽²¹⁾ not expected to be offset by income received as central government grant or grant from any of the European Communities (41)(a)(ii); and
- (m) expenditure which is expected to be offset by income received from Her Majesty's Chief Inspector of Schools in England (27).

(4) For the purposes of sub-paragraph (3) above "the relevant notes" means, in relation to each matter set out in sub-paragraphs (a) to (m) in that sub-paragraph, note (5) and the note indicated in respect of that matter.

⁽²⁰⁾ S.I. 1995/208.

⁽²¹⁾ 1966 c. 42, as substituted by section 1(1) of the Local Government (Amendment) Act 1993 (c. 27). Section 11 is extended by section 21l of the Education Reform Act 1988 to which there are amendments not relevant to these Regulations.

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SCHEDULE 2

Regulation 18(3)

RELEVANT EXPENDITURE

1. Subject to paragraph 2, the following heads or items of expenditure are to be included for the purposes of determining in accordance with regulation 18(2) the amount of relevant expenditure incurred by the local education authority in the preceding financial year:

- (a) salaries of, and other costs attributable to, staff employed to work wholly or partly at the school other than staff employed in the provision of school meals;
- (b) expenditure on books, stationery and other educational equipment for use at the school;
- (c) expenditure on telephones and postage for the purposes of the school;
- (d) examination fees incurred in relation to registered pupils at the school;
- (e) expenditure relating to the school premises, including in particular—
 - (i) heating and lighting;
 - (ii) caretaking and cleaning; and
 - (iii) rent, non-domestic rates, water rates and charges for the supply of water or the provision of sewerage services; and
- (f) any other expenditure treated by the authority as forming part of the direct costs of the school.

2. The heads or items of expenditure referred to in paragraph 1 are not to be included for the purposes of determining the amount of relevant expenditure to the extent that they fall within any of the following descriptions of expenditure, namely—

- (a) expenditure treated by the local education authority as expenditure of a capital nature;
- (b) expenditure in respect of the repayment of the principal of, the payment of interest on and the discharge of any financial obligation in connection with, any loan raised to meet expenditure of a capital nature;
- (c) expenditure which is offset by income received as central government grant in support of specific expenditure;
- (d) expenditure required to meet the liabilities of the local education authority in respect of compensation for premature retirement of—
 - (i) persons formerly employed by them to work; at a school maintained by them; or
 - (ii) persons formerly employed by the governing body of a school maintained by them, where the decision to credit a person with a period of service for the purposes of payment of compensation for premature retirement was made before 1st April in the preceding financial year;
- (e) expenditure on the following items and on any necessary administrative costs associated therewith—
 - (i) transport for pupils between home and school;
 - (ii) the provision of clothing and board and lodging for pupils;
 - (iii) the granting of scholarships, exhibitions, bursaries or other allowances to pupils over compulsory school age, to enable them to take advantage of educational facilities without hardship to themselves or their parents;
 - (iv) education welfare officers, education social workers and educational psychologists where the expenditure is incurred in connection with the performance of a duty or the exercise of a power by the local education authority which is to be performed or

- exercised by them both in relation to pupils at schools maintained by them and in relation to pupils at grant-maintained schools; and
- (v) making assessments of, and making, maintaining and reviewing statements for, children with special educational needs and making the special educational provision for pupils with statements of special educational needs specified in their statements;
 - (f) expenditure in respect of the provision of education in special schools;
 - (g) expenditure in respect of the provision of education under section 298 of the 1993 Act;
 - (h) expenditure offset by income received from Her Majesty's Chief Inspector of Schools in England; and
 - (i) expenditure of the kind referred to in section 11 of the Local Government Act 1966 in respect of posts approved by the Secretary of State for the purpose of making grants in respect of such expenditure, not being expenditure expected to be offset by income received as central government grant or grant from any of the European Communities.

SCHEDULE 3

Regulations 26 and 41

REQUIREMENTS WHICH MAY BE ATTACHED TO PAYMENT OF MAINTENANCE GRANTS AND SPECIAL PURPOSE GRANTS

1. A requirement that the governing body shall secure, so far as their powers extend, that the school is conducted in accordance with any requirements imposed by or under any enactment including, in particular, any imposed by or under the 1988 Act or the 1993 Act or the instrument or articles of government for the school.
2. Requirements with respect to the maintenance of proper accounts including, in particular, requirements as to—
 - (a) the appointment by the governing body of a person who will be responsible to them for the administration of their financial affairs;
 - (b) the accounting systems and methods to be adopted by the governing body and the form of their accounts and supporting records;
 - (c) internal financial controls including, in particular, requirements as to the procedures to be adopted with respect to the receipt and disbursement of money by the governing body; and
 - (d) the publication of the governing body's accounts.
3. Requirements with respect to the maintenance of proper accounts including, in particular, requirements as to—
 - (a) the procedure to be adopted in appointing and replacing auditors;
 - (b) any qualifications the auditors are to possess;
 - (c) the duration of auditors' appointments;
 - (d) the frequency of audits;
 - (e) the functions which are to be performed by the auditors in respect of the school;
 - (f) the inspection of accounts and supporting records on request by any person authorised by the funding authority; and
 - (g) examinations by persons authorised by the funding authority or the Comptroller and Auditor General into the economy, efficiency and effectiveness with which the governing body of the school have used their resources in discharging their functions.

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4. Such further requirements relating to the conduct of the school's financial affairs as the funding authority think fit.

SCHEDULE 4

Regulation 30(2)

References in this Schedule to a numbered paragraph are references to the paragraph so numbered in the Part of this Schedule in which the reference appears.

PART I

LONDON BOROUGH OF BROMLEY

1. In this Part—
 - “the authority” means the London Borough of Bromley; and
 - “school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.
2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(m) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.
3. The funding authority shall determine in respect of each school—
 - (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
 - (b) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;
 - (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
 - (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
 - (e) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 4 i.e. aged 14 or 15 on 31st August 1995, multiplied by 7/12;
 - (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.22;
 - (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
 - (h) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
 - (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.94;

- (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980(22) multiplied by 0.1709;
- (k) the number appearing to them to be the number of registered pupils at the school who on that date were entitled to be provided with such meals multiplied by 0.3126;
- (l) the number appearing to them to be the number (expressed in thousands of square feet) which represents the floor area of the school buildings multiplied by 0.5657; and
- (m) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (l) above; and
 - (ii) 74.4329.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 19th January 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall, subject to paragraph 5, determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the “amount per pupil” used in respect of the school under the 1994 Regulations; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5.—(1) For the purpose of this paragraph—

- (a) the amount referred to in respect of each school as “the 1994-95 CFF floor” is the amount determined in respect of each school under regulation 31(5) or (6) (as the case may be);
- (b) the amount referred to in respect of each school as “the pure 1994-95 CFF share” is the amount calculated in respect of each school under regulation 25(2) or (3)(ii) of the 1994 Regulations (as the case may be);
- (c) the amount referred to in respect of each school as “the deviation from the CFF floor” is the amount which equals the 1994-95 CFF floor less the pure 1994-95 CFF share. (Where a school's pure 1994-95 CFF share is less than its 1994-95 CFF floor this figure will be positive, and where the pure 1994-95 CFF share is greater than the 1994-95 CFF floor this figure will be negative.)

(2) The funding authority shall—

- (a) in a case where the amount determined under paragraph 4(c) is greater than the deviation from the CFF floor and the deviation from the CFF floor is greater than zero reduce the amount determined under paragraph 4(c) by a sum equal to the deviation from the CFF floor;

(22) 1980 c. 20; subsection (3) was amended, and subsection (3A) of section 22 was inserted, by the Social Security Act 1986 (c. 50), section 77(1) and the Education Reform Act 1988 (c. 40), Schedule 12, paragraph 24 respectively.

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- (b) in the case where the amount determined under paragraph 4(c) is either—
 - (i) greater than zero and less than the deviation from the CFF floor, or
 - (ii) less than zero and the deviation from the CFF floor is greater than zero, reduce the amount determined under paragraph 4(c) to zero;
 - (c) in the case where the amount determined under paragraph 4(c) is less than the deviation from the CFF floor and the deviation from the CFF floor is less than zero, redetermine the amount determined under paragraph 4(c) to be equal to the deviation from the CFF floor.
6. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(m) (referred to in paragraph 7 as the “total number of base units for the authority”).
7. The funding authority shall determine the amount (referred to in paragraph 8 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.
8. The funding authority shall determine the amount (referred to in paragraph 9 as the “number of funding units for the school”) obtained by adding to the figure determined under paragraph 3(m) the amount which is equal to the figure determined under paragraph 4(c) divided by the amount per pupil.
9. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART II

CALDERDALE METROPOLITAN BOROUGH COUNCIL

1. In this Part—
- “the authority” means Calderdale Metropolitan Borough Council; and
 - “school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.
2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(1) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.
3. The funding authority shall determine in respect of each school—
- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
 - (b) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;
 - (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
 - (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
 - (e) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 4 i.e. aged 14 or 15 on 31st August 1995, multiplied by 7/12;

- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.22;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12; (
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.25;
- (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1091:
- (k) the number (expressed as a percentage) appearing to them to represent the share treated by the authority under their scheme (or, where the school is a grant-maintained school, the share which would have been so treated had the school been covered by the scheme) as the school's share of funding allocated in accordance with the allocation formula under the authority's scheme for pupils who have special educational needs multiplied by 4.8065; and
- (l) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (k) above;
 - (ii) 54.5331; and
 - (iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as having a split site, 21.8132.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 19th January 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall, subject to paragraph 5, determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the "amount per pupil" used in respect of the school under the 1994 Regulations; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5.—(1) For the purposes of this paragraph—

- (a) the amount referred to in respect of each school as "the 1994-95 CFF floor" is the amount determined in respect of each school under regulation 31(5) or (6) (as the case may be);

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- (b) the amount referred to in respect of each school as “the pure 1994-95 CFF share” is the amount calculated in respect of each school under regulation 25(2) or 25(3)(ii) of the 1994 Regulations (as the case may be);
 - (c) the amount referred to in respect of each school as “the deviation from the CFF floor” is the amount which equals the 1994-95 CFF floor less the pure 1994-95 CFF share. (Where a school’s pure 1994-95 CFF share is less than its 1994-95 CFF floor this figure will be positive, and where the pure 1994-95 CFF share is greater than the 1994-95 CFF floor this figure will be negative.)
- (2) The funding authority shall—
- (a) in the case where the amount determined under paragraph 4(c) is greater than the deviation from the CFF floor and the deviation from the CFF floor is greater than zero reduce the amount determined under paragraph 4(c) by a sum equal to the deviation from the CFF floor;
 - (b) in the case where the amount determined under paragraph 4(c) is either—
 - (i) greater than zero and less than the deviation from the CFF floor, or
 - (ii) less than zero and the deviation from the CFF floor is greater than zero, reduce the amount determined under paragraph 4(c) to zero;
 - (c) in the case where the amount determined in paragraph 4(c) is less than the deviation from the CFF floor and the deviation from the CFF floor is less than zero, redetermine the amount determined under paragraph 4(c) to be equal to the deviation from the CFF floor.
6. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined in accordance with paragraph 3(1) (referred to in paragraph 7 as the “total number of base units for the authority”).
7. The funding authority shall determine the amount (referred to in paragraph 8 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.
8. The funding authority shall determine the amount (referred to in paragraph 9 as the “number of funding units for the school”) obtained by adding to the figure determined under paragraph 3(1) the amount which is equal to the figure determined under paragraph 4(c) divided by the amount per pupil.
9. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART III

ESSEX COUNTY COUNCIL

1. In this Part—
 - “the authority” means Essex County Council; and
 - “school” means a grant-maintained secondary school situated in the area of the authority, or a secondary school maintained by the authority.
2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(i) (referred to in paragraph 6 as the “total number of funding units for the school”), as follows.
3. The funding authority shall determine in respect of each school—

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- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 14 on 31st August 1994;
- (b) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994 multiplied by 1.22;
- (c) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.57;
- (d) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1815;
- (e) the number appearing to them to be the number of registered pupils at the school on that date who were entitled to be provided with such meals multiplied by 0.0726;
- (f) the number (expressed as a percentage) appearing to them to represent the school's share (or, where the school is a grant-maintained school, the share which would have been the school's share had the school been covered by the scheme) of funding treated by the authority under their scheme as funding for pupils who have special educational needs allocated in accordance with the allocation formula under the authority's scheme but using the reading test data used in the preceding financial year for the purposes of paragraph 10(f) of Part II of Schedule 4 to the 1994 Regulations, multiplied by 7.5626;
- (g) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as in the London Weighting area, the number appearing to the funding authority to be the aggregate of the number referred to in sub-paragraph (a) above and the numbers calculated in accordance with sub-paragraphs (b) and (c) above multiplied by 0.0230;
- (h) in the case of The Alderman Blaxill School the number appearing to them to be the aggregate of the numbers of registered pupils referred to in sub-paragraphs (a), (b) and (c) above multiplied by 0.0315; and
- (i) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (a) to (h) above;
 - (ii) 108.9008; and
 - (iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as having a split site, 21.1752, 42.3504 or 84.7008 according to the weighting (as 1, 2 or 4 respectively) applicable to the school for this factor under the authority's scheme.

4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined in accordance with paragraph 3(i) (referred to in paragraph 5 as the "total number of funding units for the authority").

5. The funding authority shall determine the amount (referred to in paragraph 6 as the "amount per pupil") obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

6. The funding authority shall determine as the amount of each school's CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

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PART IV

GLOUCESTERSHIRE COUNTY COUNCIL

1. In this Part—

“the authority” means Gloucestershire County Council; and “school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(1) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
- (b) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;
- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 4 i.e. aged 14 or 15 on 31st August 1995, multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.28;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.70;
- (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.2100;
- (k) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purposes of determining the budget share of the school for the financial year beginning in 1995 as the number of registered pupils at the school having special educational needs multiplied by 0.1260; and
- (l) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (k) above; and
 - (ii) 125.8750.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 19th January 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall, subject to paragraph 5, determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the "amount per pupil" used in respect of the school under the 1994 Regulations; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5.—(1) For the purpose of this paragraph—

- (a) the amount referred to in respect of each school as "the 1994-95 CFF floor" is the amount determined in respect of each school under regulation 31(5) or (6) (as the case may be);
- (b) the amount referred to in respect of each school as "the pure 1994-95 CFF share" is the amount calculated in respect of each school under regulation 25(2) or (3)(ii) of the 1994 Regulations (as the case may be);
- (c) the amount referred to in respect of each school as "the deviation from the CFF floor" is the amount which equals the 1994-95 CFF floor less the pure 1994-95 CFF share. (Where a school's pure 1994-95 CFF share is less than its 1994-95 CFF floor this figure will be positive, and where the pure 1994-95 CFF share is greater than the 1994-95 CFF floor this figure will be negative.)

(2) The funding authority shall—

- (a) in the case where the amount determined under paragraph 4(c) is greater than the deviation from the CFF floor and the deviation from the CFF floor is greater than zero reduce the amount determined under paragraph 4(c) by a sum equal to the deviation from the CFF floor;
- (b) in the case where the amount determined under paragraph 4(c) is either—
 - (i) greater than zero and less than the deviation from the CFF floor, or
 - (ii) less than zero and the deviation from the CFF floor is greater than zero,reduce the amount determined under paragraph 4(c) to zero;
- (c) in the case where the amount determined under paragraph 4(c) is less than the deviation from the CFF floor and the deviation from the CFF floor is less than zero, redetermine the amount determined under paragraph 4(c) to be equal to the deviation from the CFF floor.

6. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined in accordance with paragraph 3(1) (referred to in paragraph 7 as the "total number of base units for the authority").

7. The funding authority shall determine the amount (referred to in paragraph 8 as the "amount per pupil") obtained by dividing the adjusted secondary schools total for the authority less the

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aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.

8. The funding authority shall determine the amount (referred to in paragraph 9 as the “number of funding units for the school”) obtained by adding to the figure determined under paragraph 3(1) the amount which is equal to the figure determined under paragraph 4(c) divided by the amount per pupil.

9. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART V

LONDON BOROUGH OF HILLINGDON

1. In this Part—

“the authority” means the London Borough of Hillingdon; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(m) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
- (b) the number which the funding authority estimate will be the number of registered pupils at the school on 19th September 1995 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;
- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 19th September 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1995, multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.05;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 19th September 1995 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.42;
- (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1157;

- (k) the number appearing to them to be the number of points allocated to the school in accordance with the allocation formula prepared by the Hillingdon Association of Secondary Headteachers in the financial year beginning in 1994, based on reading tests administered to pupils in that financial year, multiplied by 0.2755;
- (l) where it appears to the funding authority that the school's budget share for the financial year in question determined in accordance with the authority's scheme includes (or, in the case of a grant-maintained school, that the school's budget share so determined, had the school been covered by the scheme, would have included) an amount by reason of the small number of registered pupils at the school, the number appearing to them to be the number applicable (or, in the case of a grant-maintained school, which would have been applicable) to the school in accordance with the authority's scheme in respect of that factor multiplied by 0.0937; and
- (m) the aggregate of
 - (i) the numbers calculated in accordance with sub-paragraphs (c) (f) and (i) to (l) above;
 - (ii) 55.1119;
 - (iii) in the case of Bishop Ramsey School 66.1342; and
 - (iv) in the case of The Douay Martyrs School 33.0671.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 15th September 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall determine, subject to paragraph 5, an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the "amount per pupil" used in respect of the school under the 1994 Regulations; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5.—(1) For the purposes of this paragraph—

- (a) the amount referred to in respect of each school as "the 1994-95 CFF floor" is the amount determined in respect of each school under regulation 31(5) or (6) (as the case may be);
- (b) the amount referred to in respect of each school as "the pure 1994-95 CFF share" is the amount calculated in respect of each school under regulation 25(2) or 25(3)(ii) of the 1994 Regulations (as the case may be);
- (c) the amount referred to in respect of each school as "the deviation from the CFF floor" is the amount which equals the 1994-95 CFF floor less the pure 1994-95 CFF share. (Where a school's pure 1994-95 CFF share is less than its 1994-95 CFF floor this figure will be positive, and where the pure 1994-95 CFF share is greater than the 1994-95 CFF floor this figure will be negative).

(2) The funding authority shall—

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- (a) in the case where the amount determined under paragraph 4(c) is greater than the deviation from the CFF floor and the deviation from the CFF floor is greater than zero reduce the amount determined under paragraph 4(c) by a sum equal to the deviation from the CFF floor;
 - (b) in the case where the amount determined under paragraph 4(c) is either—
 - (i) greater than zero and less than the deviation from the CFF floor, or
 - (ii) less than zero and the deviation from the CFF foot is greater than zero, reduce the amount determined under paragraph 4(c) to zero;
 - (c) in the case where the amount determined under paragraph 4(c) is less than the deviation from the CFF floor and the deviation from the CFF floor is less than zero, redetermine the amount determined under paragraph 4(c) to be equal to the deviation from the CFF floor.
6. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined in accordance with paragraph 3(m) (referred to in paragraph 7 as the “total number of base units for the authority”).
7. The funding authority shall determine the amount (referred to in paragraph 8 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.
8. The funding authority shall determine the amount (referred to in paragraph 9 as the “number of funding units for the school”) obtained by adding to the figure determined under paragraph 3(m) the amount which is equal to the figure determined under paragraph 4(c) divided by the amount per pupil.
9. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART VI

LONDON BOROUGH OF BARNET

1. In this Part—
- “the authority” means the London Borough of Barnet; and
 - “school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.
2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(m) (referred to in paragraph 6 as the “total number of funding units for the school”), as follows.
3. The funding authority shall determine in respect of each school—
- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 14 on 31st August 1994 multiplied by 5/12;
 - (b) the number which the funding authority estimate will be the number of registered pupils at the school on 4th September 1995 who will not have attained the age of 14 on 31st August 1995 multiplied by 7/12;
 - (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
 - (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 16 on 31st August 1994 multiplied by 5/12;

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- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 4th September 1995 aged 14 or 15 on 31st August 1995 multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.24;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 4th September 1995 aged 16 or over on 31st August 1995 multiplied by 7/12;
 - (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.64;
 - (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1428;
 - (k) the number appearing to them to be the number of registered pupils at the school who on that date were entitled to be provided with such meals multiplied by 0.0503;
 - (l) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purposes of determining the budget share of the school for the financial year beginning in 1995 as the number of registered pupils at the school having special educational needs multiplied by 0.0281; and
- (m) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f), and (i) to (l) above;
 - (ii) 70.2913;
 - (iii) the number appearing to them to be the number (expressed in thousands of square metres) treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme), for the purpose of determining the budget share of the school for the financial year in question, as the building cleaning area multiplied by 1 6.3078; and
 - (iv) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school would have been so treated had the school been covered by the scheme) as having a split site, 36.3172, multiplied in the case of—
 - Copthall School by 1.12,
 - Hasmonean High School by 1.78,
 - East Barnet School by 1.86, and
 - St. James Catholic High School by 2.19.

4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(m) (referred to in paragraph 5 as the “total number of funding units for the authority”).

5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

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6. The funding authority shall determine as the amount of each school's CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART VII

LONDON BOROUGH OF BRENT

1. In this Part—

“the authority” means the London Borough of Brent; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(g) (referred to in paragraph 6 as the “total number of funding units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

(a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 14 on 31st August 1994;

(b) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994 multiplied by 1.10;

(c) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.30;

(d) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1449;

(e) the number appearing to them to represent the school's share (or, where the school is a grant-maintained school, the share which would have been the school's share had the school been covered by the scheme) of funding treated by the authority under their scheme as funding for pupils who have special educational needs and allocated in accordance with the allocation formula under the authority's scheme multiplied by 0.0824;

(f) the number appearing to them to be the number (expressed in thousands of square feet) treated by the authority under their scheme (or where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as representing the floor area of the school buildings multiplied by 0.6549; and

(g) the aggregate of—

(i) the numbers calculated in accordance with sub-paragraphs (a) to (f) above;

(ii) 23.9283;

(iii) in the case of Alperton High School, 80.7778; and

(iv) in the case of Kingsbury High School, 80.7778 multiplied by 1.76.

4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(g) (referred to in paragraph 5 as the “total number of funding units for the authority”).

5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

6. The funding authority shall determine as the amount of each school's CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART VIII

CAMBRIDGESHIRE COUNTY COUNCIL

1. In this Part—

“the authority” means Cambridgeshire County Council; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(p) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 2 i.e. who had not attained the age of 11 on 31st August 1994, multiplied by 5/12;
- (b) the number which the funding authority estimate will be the number of registered-pupils at the school on 18th January 1996 in age band 2 i.e. who will not have attained the age of 11 on 31st August 1995, multiplied by 7/12;
- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above multiplied by 0.73;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. aged 11, 12 or 13 on 31st August 1994, multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 3 i.e. aged 11, 12 or 13 on 31st August 1995, multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 4 i.e. aged 14 or 15 on 31st August 1995, multiplied by 7/12;
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.27;
- (j) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994 multiplied by 5/12;
- (k) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
- (l) the aggregate of the numbers calculated in accordance with sub-paragraphs (j) and (k) above multiplied by 1.66;

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- (m) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1717;
- (n) the number appearing to them to be the number of registered pupils at the school who on that date were entitled to be provided with such meals multiplied by 0.1901;
- (o) where it appears to the funding authority that the school's budget share for the financial year in question determined in accordance with the authority's scheme includes (or, in the case of a grant-maintained school, that the school's budget share so determined, had the school been covered by the scheme, would have included) an amount in respect of the turnover of pupils. the number appearing to them to be the number applicable (or, in the case of a grant-maintained school, which would have been applicable) to the school in accordance with the authority's scheme in respect of that factor multiplied by 0.1656; and
- (p) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c),(f),(i), and (l) to (o) above; and
 - (ii) 110.3739.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 19th January 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the age band 3 unit cost for the authority in column 6 in the Table in Schedule 5; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(p) (referred to in paragraph 6 as the "total number of base units for the authority").

6. The funding authority shall determine the amount (referred to in paragraph 7 as the "amount per pupil") obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.

7. The funding authority shall determine the amount (referred to in paragraph 8 as the "total number of funding units for the school") obtained by adding to the amount determined under paragraph 3(p) the amount determined under paragraph 4(c) divided by the amount per pupil.

8. The funding authority shall determine as the amount of each school's CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART IX

LONDON BOROUGH OF CROYDON

1. In this Part—

“the authority” means the London Borough of Croydon; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(n) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
- (b) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;
- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 4 i.e. aged 14 or 15 on 31st August 1995, multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.06;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.53;
- (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.0819;
- (k) the number appearing to them to be the aggregate of the numbers of registered pupils at the school on 21st January 1993, 20th January 1994 and 19th January 1995 who were entitled to be provided with such meals divided by 3 and multiplied by 0.2566;
- (l) the number appearing to them to be the number (expressed in thousands of square metres) treated by the authority under their scheme (or where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as representing the floor area of the school buildings multiplied by 1.0630;
- (m) the number appearing to them to be the number (expressed in acres) treated by the authority under their scheme (or where the school is a grant-maintained school, the number which

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would have been so treated had the school been covered by the scheme) as representing the site area of the school grounds multiplied by 3.3453; and

- (n) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (m) above; and
 - (ii) 9.7694.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 19th January 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school’s annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the age band 3 unit cost for the authority in column 6 in the Table in Schedule 5; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(n) (referred to in paragraph 6 as the “total number of base units for the authority”).

6. The funding authority shall determine the amount (referred to in paragraph 7 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.

7. The funding authority shall determine the amount (referred to in paragraph 8 as the “total number of funding units for the school”) obtained by adding to the amount determined under paragraph 3(n) the amount determined under paragraph 4(c) divided by the amount per pupil.

8. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART X

CUMBRIA COUNTY COUNCIL

1. In this Part—

“the authority” means Cumbria County Council; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(o) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—
- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
 - (b) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;
 - (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
 - (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
 - (e) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 4 i.e. aged 14 or 15 on 31st August 1995, multiplied by 7/12;
 - (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.20;
 - (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
 - (h) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
 - (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.57;
 - (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1014;
 - (k) the number appearing to them to be the number treated by the authority under their scheme having regard to the “Richmond Reading Test” (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purposes of determining the budget share of the school for the financial year in question as the number of registered pupils at the school having special educational needs multiplied by 0.3483;
 - (l) the number appearing to them to be the number (expressed in thousands of square metres) treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purpose of determining the budget share of the school for the financial year in question as the cleaned floor area of the school buildings, as therein defined. multiplied by 9.9538;
 - (m) where it appears to the funding authority that the school’s budget share for the financial year in question determined in accordance with the authority’s scheme includes (or in the case of a grant-maintained school, that the school’s budget share so determined, had the school been covered by the scheme, would have included) an amount by reason of the small number of registered pupils at the school, the number appearing to them to be the number applicable (or, in the case of a grant-maintained school, which would have been applicable) to the school in accordance with the authority’s scheme in respect of that factor multiplied by 0.2037;
 - (n) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have

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been so treated had the school been covered by the scheme) as having a split site, the aggregate of the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) above multiplied by 0.0137; and

- (o) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (n) above; and
 - (ii) 14.6951.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 19th January 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school’s annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the age band 3 unit cost for the authority in column 6 in the Table in Schedule 5; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(o) (referred to in paragraph 6 as the “total number of base units for the authority”).

6. The funding authority shall determine the amount (referred to in paragraph 7 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.

7. The funding authority shall determine the amount (referred to in paragraph 8 as the “total number of funding units for the school”) obtained by adding to the amount determined under paragraph 3(o) the amount determined under paragraph 4(c) divided by the amount per pupil.

8. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XI

LONDON BOROUGH OF EALING

1. In this Part—

“the authority” means the London Borough of Ealing; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(g) (referred to below in paragraph 6 as the “total number of funding units for the school”, as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 14 on 31st August 1994;
- (b) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994 multiplied by 1.19;
- (c) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.25;
- (d) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1472;
- (e) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purpose of determining the budget share of the school for the financial year in question as the number of registered pupils at the school having special educational needs multiplied by 0.0148;
- (f) the number appearing to them to be the number (expressed in thousands of square feet) treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purpose of determining the budget share of the school for the financial year in question as representing the cleaned floor area of the school buildings as therein defined multiplied by 1.0184; and
- (g) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (a) to (f) above;
 - (ii) 40.8794; and
 - (iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as having a split site, 21.9366.

4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(g) (referred to in paragraph 5 as the “total number of funding units for the authority”).

5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

6. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XII

LONDON BOROUGH OF ENFIELD

1. In this Part—

“the authority” means the London Borough of Enfield; and

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“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(1) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
- (b) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;
- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 4 aged 14 or 15 on 31st August 1995, multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.28;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
 - (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.64;
 - (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1630;
 - (k) the number appearing to them to be the number of registered pupils at the school who on that date were entitled to be provided with such meals multiplied by 0.3127; and
- (l) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (k) above;
 - (ii) 137.9518;
- (iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as having a split site, 34.7653; and
- (iv) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as a small school, 30.9628.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 19th January 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the age band 3 unit cost for the authority in column 6 in the Table in Schedule 5; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(1) (referred to in paragraph 6 as the “total number of base units for the authority”).

6. The funding authority shall determine the amount (referred to in paragraph 7 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.

7. The funding authority shall determine the amount (referred to in paragraph 8 as the “total number of funding units for the school”) obtained by adding to the amount determined under paragraph 3(1) the amount determined under paragraph 4(c) divided by the amount per pupil.

8. The funding authority shall determine as the amount of each school's CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XIII

HERTFORDSHIRE COUNTY COUNCIL

1. In this Part—

“the authority” means Hertfordshire County Council; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(o) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 2 i.e. who had not attained the age of 11 on 31st August 1994, multiplied by 5/12;

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- (b) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 2 i.e. who will not have attained the age of 11 on 31st August 1995, multiplied by 7/12;
- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above, multiplied, in the case of a secondary school which is a middle school, by 0.69;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who have attained the age of 11, 12, or 13 on 31st August 1994, multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 3 i.e. who will have attained the age of 11, 12 or 13 on 31st August 1995, multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 4 i.e. aged 14 or 15 on 31st August 1995, multiplied by 7/12;
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.28;
- (j) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
- (k) the number which the funding authority estimate will be the number of registered pupils at the school on 18th January 1996 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
- (l) the aggregate of the numbers calculated in accordance with sub-paragraphs (j) and (k) above multiplied by 1.39;
- (m) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1151;
- (n) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purposes of determining the budget share of the school for the financial year in question as the number of registered pupils at the school having special educational needs multiplied by 0.2302; and
- (o) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f), (i) and (l) to (n) above;
 - (ii) the number which is the number of registered pupils at the school, rounded down to the nearest 100, divided by 100, subtracted from 14, and multiplied, in the case of a secondary school which is a middle school, by 6.2156 or, in any other case, by 10.3594;
 - (iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school; would have been so treated had the school been covered by the scheme) as in the London Weighting area, the number appearing to the funding authority to be the aggregate

of the numbers calculated in accordance with sub-paragraphs (c), (f), (i), (l) above multiplied by 0.0173; and

- (iv) the number appearing to them (expressed in thousands of square metres) to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purpose of determining the budget share of the school for the financial year in question as the area of the kitchen, swimming pool and rest of the site excluding the grounds (as defined in the scheme) multiplied by 4.8919.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 19th January 1995, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the age band 3 unit cost for the authority in column 6 in the Table in Schedule 5: and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(o) (referred to in paragraph 6 as the “total number of base units for the authority”).

6. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.

7. The funding authority shall determine the amount (referred to in paragraph 8 as the “total number of funding units for the school”) obtained by adding to the amount determined under paragraph 3(o) the amount determined under paragraph 4(c) divided by the amount per pupil.

8. The funding authority shall determine as the amount of each school's CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XIV

KENT COUNTY COUNCIL

1. In this Part—

“the authority” means Kent County Council; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

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2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(h) (referred to in paragraph 6 as the “total number of funding units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 11 on 31st August 1994 multiplied, in the case of a secondary school which is a middle school, by 0.69;
- (b) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 11, 12 or 13 on 31st August 1994;
- (c) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994 multiplied by 1.14;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.5;
- (e) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1478;
- (f) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as the number of points allocated to the school in accordance with the allocation formula under the authority’s scheme for pupils having special educational needs multiplied by 0.0895;
- (g) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as in the London Weighting area, the number appearing to the funding authority to be the aggregate of the number referred to in sub-paragraph (b) above and the numbers calculated in accordance with sub-paragraphs (a), (c) and (d) above multiplied by 0.02; and
- (h) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (a) to (g) above;
 - (ii) 28.416;
 - (iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as having a split site, the aggregate of the numbers referred to in sub-paragraphs (a) to (d) above multiplied by 0.013;
 - (iv) the number appearing to them (expressed in thousands of square metres) to be the number which represents the area of the site, referred to in the authority’s scheme as the building maintenance area, multiplied by 9.3457.

4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determine under paragraph 3(h) (referred to in paragraph 5 as the “total number of funding units for the authority”).

5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

6. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XV

ROYAL BOROUGH OF KINGSTON-UPON-THAMES

1. In this Part—

“the authority” means the Royal Borough of Kingston-upon-Thames; and “school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.
2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(g) (referred to in paragraph 6 as the “total number of funding units for the school”), as follows.
3. The funding authority shall determine in respect of each school—
 - (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 14 on 31st August 1994;
 - (b) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994;
 - (c) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.46;
 - (d) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.2142;
 - (e) the number appearing to them to be the number of registered pupils at the school on that date who were entitled to be provided with such meals multiplied by 0.1296;
 - (f) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purpose of determining the budget share of the school for the financial year in question as the number of registered pupils at the school having special educational needs multiplied by 0.1952; and
 - (g) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (a) to (f) above;
 - (ii) 112.1082; and
 - (iii) in the case of the school maintained by the authority and known as Tolworth Girls' School, 16.4907.
4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determine under paragraph 3(g) (referred to in paragraph 5 as the “total number of funding units for the authority”).
5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.
6. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XVI

LONDON BOROUGH OF LAMBETH

1. In this Part—

“the authority” means the London Borough of Lambeth: and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(h) (referred to below in this Part of this Schedule as the “total number of funding units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

(a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age 14 on 31st August 1994;

(b) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994 multiplied by 1.12;

(c) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.30;

(d) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1356;

(e) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as the number of points allocated to the school in accordance with the allocation formula under the authority’s scheme for pupils having special educational needs multiplied by 0.0734;

(f) the number appearing to the funding authority to be the number treated by the authority under their scheme (or, in the case of a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as representing the school’s floor area (expressed in square metres) multiplied by the number of registered pupils at the school on 19th January 1995 then divided by one million and then multiplied by 9.8644;

(g) where it appears to the funding authority that the school’s budget share for the financial year in question determine in accordance with the authority’s scheme includes (or in the case of a grant-maintained school, that the school’s budget share so determine, had the school been covered by the scheme, would have included) an amount by reason of the small number of registered pupils at the school, the number appearing to them to be the number applicable (or, in the case of a grant-maintained school, which would have been applicable) to the school in accordance with the authority’s scheme in respect of that factor multiplied by 0.3754: and

(h) the aggregate of—

(i) the numbers calculated in accordance with sub-paragraphs (a) to (g) above;

(ii) 4.7895; and

(iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as having a split site, 4.2458 multiplied by the number of points applicable to the school for this factor under the authority’s scheme.

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4. In the case of the school maintained by the authority known as Dick Sheppard School (in respect of which proposals under section 12 of the Education Act 1980 to cease to maintain the school fall to be implemented on a date in the financial year in question) the funding authority shall determine the number calculated in accordance with the formula—

$$P \times \frac{Q}{365}$$

, where

P is the total number of funding units for the school; and

Q is the number of days in that year which precede the date on which the authority are to cease to maintain the school.

5. The funding authority shall determine the number which is the aggregate of the aggregate numbers determine under paragraph 3(h) or, where paragraph 4 applies, that paragraph (referred to in paragraph 6 as the “total number of funding units for the authority”).

6. The funding authority shall determine the amount (referred to in paragraph 7 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

7. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school (or, where paragraph 4 applies, by the number determine in accordance with that paragraph).

PART XVII

LINCOLNSHIRE COUNTY COUNCIL

1. In this Part—

“the authority” means Lincolnshire County Council; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(e) (referred to in paragraph 6 as the “total number of funding units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

(a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 14 on 31st August 1994;

(b) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994;

(c) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.48;

(d) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.0924; and

(e) the aggregate of—

(i) the numbers calculated in accordance with sub-paragraphs (a) to (d) above; and

(ii) 47.7749.

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4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determine in accordance with paragraph 3(e) (referred to in paragraph 5 as the “total number of funding units for the authority”).

5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

6. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XVIII

SURREY COUNTY COUNCIL

1. In this Part—

“the authority” means Surrey County Council; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(o) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
- (b) the number which the funding authority estimate will be the number of registered pupils at the school on 21st September 1995 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;
- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 21st September 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1995. multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.13;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 21st September 1995 in age band 5 i.e. aged 16 or over on 31st August 1995, multiplied by 7/12;
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.59;
- (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1480;

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- (k) the number appearing to them to be the number of registered pupils at the school on that date who were entitled to be provided with such meals multiplied by 0.0922;
- (l) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as the number of points allocated to the school in accordance with the allocation formula under the authority's scheme for pupils having special educational needs multiplied by 0.1239;
- (m) where it appears to the funding authority that the school's budget share for the financial year in question determined in accordance with the authority's scheme includes (or, in the case of a grant-maintained school, that the school's budget share so determined, had the school been covered by the scheme, would have included) an amount by reason of the small number of registered pupils at the school, the number appearing to them to be the number applicable (or, in the case of a grant-maintained school, which would have been applicable) to the school in accordance with the authority's scheme in respect of that factor multiplied by 0.2073;
- (n) the number appearing to them to be the number (expressed in thousands of square metres) treated by the authority under their scheme (or where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as representing the floor area of the school buildings multiplied by 4.6134; and
- (o) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (n) above;
 - (ii) 80.7360; and
 - (iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as having a split site, 30.1908.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 15th September 1994, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the age band 3 unit cost for the authority in column 6 in the Table in Schedule 5; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

5. The funding authority shall determine the number which is the aggregate of the aggregate numbers under paragraph 3(o) (referred to in paragraph 6 as the "total number of base units for the authority").

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6. The funding authority shall determine the amount (referred to in paragraph 7 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.

7. The funding authority shall determine the amount (referred to in paragraph 8 as the “total number of funding units for the school”) obtained by adding to the amount determined under paragraph 3(o) the amount determined under paragraph 4(c) divided by the amount per pupil.

8. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XIX

LONDON BOROUGH OF SUTTON

1. In this Part—

“the authority” means the London Borough of Sutton: and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(g) (referred to in paragraph 6 as the “total number of funding units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

(a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 14 on 31st August 1994:

(b) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994 multiplied by 1.07:

(c) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.52:

(d) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1833;

(e) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purposes of determining the budget share of the school for the financial year in question as the number of pupils at the school having special educational needs multiplied by 0.6532:

(f) where it appears to the funding authority that the school’s budget share for the financial year in question determined in accordance with the authority’s scheme includes (or, in the case of a grant-maintained school, that the school’s budget share so determined, had the school been covered by the scheme, would have included) an amount in respect of training targets, the number appearing to them to be the number applicable (or, in the case of a grant-maintained school, which would have been applicable) to the school in accordance with the authority’s scheme in respect of that factor multiplied by 0.2471; and

(g) the aggregate of—

(i) the numbers calculated in accordance with sub-paragraphs (a) to (f) above:

(ii) 88.9594; and

(iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme (or in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as attracting an additional learning support supplement as defined in the scheme, 4.5814.

4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined in accordance with paragraph 3(g) (referred to in paragraph 5 as the “total number of funding units for the authority”).

5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

6. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XX

WALSALL METROPOLITAN BOROUGH COUNCIL

1. In this Part—

“the authority” means Walsall Metropolitan Borough Council; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(m) (referred to in paragraph 6 as the “total number of funding units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 14 on 31st August 1994 multiplied by 5/12;
- (b) the number which the funding authority estimate will be the number of registered pupils at the school on 15th September 1995 who will not have attained the age of 14 on 31st August 1995 multiplied by 7/12;
- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 14 or 15 on 31st August 1994 multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 15th September 1995 aged 14 or 15 on 31st August 1995 multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.29;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 15th September 1995 aged 16 or over on 31st August 1995 multiplied by 7/12;
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.41;

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- (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1655;
- (k) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purpose of determining the budget share of the school for the financial year in question as the number of registered pupils at the school having special educational needs multiplied by 0.2803;
- (l) the number appearing to them to be the number (expressed in thousands of square metres) treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) for the purpose of determining the budget share of the school for the financial year in question as representing the floor area of the school for the purposes of routine maintenance and restoration as therein defined multiplied by 6.6181; and
- (m) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (l) above; and
 - (ii) 59.6899.

4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined in accordance with paragraph 3(m) (referred to in paragraph 5 as the “total number of funding units for the authority”).

5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

6. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XXI

LONDON BOROUGH OF WANDSWORTH

1. In this Part—

“the authority” means the London Borough of Wandsworth; and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(1) (referred to below in this Part of this Schedule as the “total number of base units for the school”), as follows.

3. The funding authority shall determine in respect of each school—

- (a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 3 i.e. who had not attained the age of 14 on 31st August 1994, multiplied by 5/12;
- (b) the number which the funding authority estimate will be the number of registered pupils at the school on 28th September 1995 in age band 3 i.e. who will not have attained the age of 14 on 31st August 1995, multiplied by 7/12;

- (c) the aggregate of the numbers calculated in accordance with sub-paragraphs (a) and (b) above;
- (d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1994, multiplied by 5/12;
- (e) the number which the funding authority estimate will be the number of registered pupils at the school on 28th September 1995 in age band 4 i.e. aged 14 or 15 on 31st August 1995 multiplied by 7/12;
- (f) the aggregate of the numbers calculated in accordance with sub-paragraphs (d) and (e) above multiplied by 1.62;
- (g) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 in age band 5 i.e. aged 16 or over on 31st August 1994, multiplied by 5/12;
- (h) the number which the funding authority estimate will be the number of registered pupils at the school on 28th September 1995 in age band 5 i.e. aged 16 or over on 31st August 1995 multiplied by 7/12;
- (i) the aggregate of the numbers calculated in accordance with sub-paragraphs (g) and (h) above multiplied by 1.87;
- (j) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.1399;
- (k) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as the number of points allocated to the school in accordance with the allocation formula under the authority's scheme for pupils having special educational needs multiplied by 0.0318;
- (l) the aggregate of—
 - (i) the numbers calculated in accordance with sub-paragraphs (c), (f) and (i) to (k) above; and
 - (ii) 65.3382.

4. Where the number, which appears to the funding authority, to be the number of registered pupils in a particular age band at the school on 29th September 1994, differs from the number of registered pupils of that particular age band which it was estimated, for the purposes of determining the amount of that school's annual maintenance grant or budget share in the preceding financial year, would be at the school on that date then the funding authority shall determine an amount in respect of such category of pupils by—

- (a) subtracting that estimated number from that actual number of registered pupils and multiplying the resulting amount by the amount specified in relation to the authority in whichever is the appropriate of column 2, 3, 4 or 5 in the Table in Schedule 5 in relation to that age band and by the proportion of that preceding year in respect of which pupil numbers were estimated (expressed as a fraction in the entry for the authority in column 1 in the Table in Schedule 5);
- (b) multiplying the sum of the numbers calculated in accordance with sub-paragraph (a) above by the age band 3 unit cost for the authority in column 6 in the Table in Schedule 5; and
- (c) subtracting from the amount calculated in accordance with sub-paragraph (b) above any amount previously made available for the purposes of the school because of an increase in the number of registered pupils at the school.

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5. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(1) (referred to in paragraph 6 as the “total number of base units for the authority”).

6. The funding authority shall determine the amount (referred to in paragraph 7 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority less the aggregate of the amounts determined under paragraph 4(c) by the total number of base units for the authority.

7. The funding authority shall determine the amount (referred to in paragraph 8 as the "total number of funding units for the school") obtained by adding to the amount determined under paragraph 3(1) the amount determined under paragraph 4(c) divided by the amount per pupil.

8. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

PART XXII

WILTSHIRE COUNTY COUNCIL

1. In this Part—

“the authority” means Wiltshire County Council: and

“school” means a grant-maintained secondary school situated in the area of the authority or a secondary school maintained by the authority.

2. The funding authority shall determine for each school the aggregate number referred to in paragraph 3(g) (referred to in paragraph 6 as the "total number of funding units for the school") as follows.

3. The funding authority shall determine in respect of each school—

(a) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 who had not attained the age of 11 on 31st August 1994 multiplied, in the case of a secondary school which is a middle school, by 0.77;

(b) the number appearing to them to be the number of pupils registered at the school on 19th January 1995 who had attained the age of 11, 12 or 13 on 31st August 1994;

(c) the number appearing to them to be the number of pupils registered at the school on 19th January 1995 aged 14 or 15 on 31st August 1994 multiplied by 1.32;

(d) the number appearing to them to be the number of registered pupils at the school on 19th January 1995 aged 16 or over on 31st August 1994 multiplied by 1.77;

(e) the number appearing to them to be the number of registered pupils at the school who on 19th January 1995 were provided with free school meals under section 22(3) or (3A) of the Education Act 1980 multiplied by 0.2395;

(f) the number appearing to them to be the number treated by the authority under their scheme (or, where the school is a grant-maintained school, the number which would have been so treated had the school been covered by the scheme) as the number of points allocated to the school in accordance with the allocation formula under the authority’s scheme for pupils having special educational needs multiplied by 0.8231; and

(g) the aggregate of—

(i) the numbers calculated in accordance with sub-paragraphs (a) to (f) above,

(ii) 74.6146 in the case of secondary schools which are middle schools and 74.6146 multiplied by 1.5 in all other cases,

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- (iii) where it appears to the funding authority that the school is treated by the authority in accordance with their scheme for the financial year in question (or, in the case of a grant-maintained school, would have been so treated had the school been covered by the scheme) as having a split site, 32.5564 or, in the case of a school which received the higher of two possible allocations under the authority’s scheme for the preceding financial year; 32.5564 multiplied by 1.5;
- (iv) in the case of Hardenhuish School, 32.5564;
- (v) if the number appearing to the funding authority to be the number of registered pupils at the school on 19th January 1995 who were entitled to be provided with free school meals under section 22(3) or (3A) of the Education Act 1980 (represented by “A” below) is more than 10% of the number appearing to them to be the number of registered pupils at the school on that date (represented by “B” below), the number calculated in accordance with the formula—

$$\frac{A}{B} \times A \times 0.2453$$
- (vi) the number (if there are fewer than 187 pupils registered at the school) which appears to the funding authority to be the difference between the total number of registered pupils at the school on 19th January 1995 and 187, multiplied by 0.76;
- (vii) in cases where the average number referred to below is more than 30% of the number of registered pupils at the school on 19th January 1995, the average number of registered pupils at the school who have a parent serving in the Armed Forces of the Crown, calculated on a monthly basis between 1st January 1994 and 31st December 1994, multiplied by 0.1592.

4. The funding authority shall determine the number which is the aggregate of the aggregate numbers determined under paragraph 3(g) (referred to in paragraph 5 as “the total number of funding units for the authority”).

5. The funding authority shall determine the amount (referred to in paragraph 6 as the “amount per pupil”) obtained by dividing the adjusted secondary schools total for the authority by the total number of funding units for the authority.

6. The funding authority shall determine as the amount of each school’s CFF share the amount obtained by multiplying the amount per pupil by the total number of funding units for the school.

SCHEDULE 5

Regulation 31(7) and (8)

TABLE

	(1) Proportion of preceding year for which estimate applied	(2) Age Band 2	(3) Age Band 3	(4) Age Band 4	(5) Age Band 5	(6) Age Band 3 Unit Cost
						£
Bromley	7/12	0.00000	1.00000	1.22000	1.94000	1.552.00

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	(1) Proportion of preceding year for which estimate applied	(2) Age Band 2	(3) Age Band 3	(4) Age Band 4	(5) Age Band 5	(6) Age Band 3 Unit Cost
						£
Calderdale	7/12	0.00000	1.00000	1.22000	1.25000	1.580.42
Gloucestershire	7/12	0.00000	1.00000	1.28000	1.73000	1.208.00
Hillingdon	7/12	0.00000	1.00000	1.05000	1.42000	1.628.71
Barnet	7/12	0.00000	1.00000	1.24455	1.64354	1.570.40
Cambridgeshire	7/12	0.72651	1.00000	1.26875	1.66250	1.467.58
Croydon	7/12	0.00000	1.00000	1.05507	1.53296	1.785.19
Cumbria	7/12	0.00000	1.00000	1.20212	1.57306	1.375.34
Enfield	7/12	0.00000	1.00000	1.27516	1.63851	1.672.37
Hertfordshire	7/12	0.69269	1.00000	1.27707	1.38927	1.660.10
Surrey	6/10	0.00000	1.00000	1.13452	1.59086	1.528.67
Walsall	7/12	0.00000	1.00000	1.29130	1.41340	1.363.74
Wandsworth	7/12	0.00000	1.00000	1.62444	1.87460	1.554.58

SCHEDULE 6

Regulation 35(5)

SCHOOLS' SHARES OF AVAILABLE OR CONTINGENCY AMOUNT

1. In this Schedule “school” means a grant-maintained secondary school situated in the area of the relevant authority concerned or a secondary school maintained by that authority.

2. The funding authority shall determine in respect of each school the number appearing to them to be the number of registered pupils at the school on 19th January 1995.

3. The funding authority shall determine in respect of the relevant authority concerned the number which is the aggregate of the numbers determined in accordance with paragraph 2 for each school.

4. The funding authority shall determine the amount obtained by dividing the available amount or the contingency amount (whichever is applicable in accordance with regulation 35(5)) by the number determined under paragraph 3.

5. The funding authority shall determine as the amount to be added to the amount of the maintenance grant for each grant-maintained secondary school in the area of the relevant authority the amount obtained by multiplying the amount determined under paragraph 4 by the number of registered pupils at the school determined in accordance with paragraph 2.

SCHEDULE 7

Regulation 39

EXPENDITURE OF A CAPITAL NATURE

1. Expenditure of a capital nature is expenditure on, or in connection with—
 - (a) the acquisition, reclamation, improvement or laying out of any land;
 - (b) the acquisition, construction, enlargement, improvement, repair or demolition of any building, wall, fence or other structure, or any playground or other hard-standing;
 - (c) the laying out of playing fields and other facilities for social activities and physical recreation: or
 - (d) the provision of any furniture, plant, machinery, apparatus, vehicles, vessels and equipment:
used or intended to be used for the purposes of a school.
2. In paragraph 1 “building” includes any fixtures and fittings affixed to a building.

SCHEDULE 8

Regulation 40(1)

EXPENDITURE IN RESPECT OF WHICH SPECIAL PURPOSE GRANTS MAY BE PAID

1. In this Schedule—

“eligible training” means—

 - (a) the training or further training as teachers of persons other than qualified teachers who are employed by the governing body of a school; and
 - (b) the further training of any qualified teacher who is employed by the governing body of a school: and

“trainee” means a person undergoing eligible training in respect of whom special purpose grant is being paid under these Regulations.
2. The expenditure in respect of which special purpose grants may be paid is—
 - (a) expenditure for or in connection with any of the purposes relevant to schools for which grants for education support and training are for the time being payable to local education authorities by virtue of regulations made under section 1 of the Education (Grants and Awards) Act 1984(23) ;
 - (b) expenditure for or in connection with the training of any teacher or other member of the staff of a school including, in particular, expenditure on—
 - (i) tuition fees, examination fees and residential and other charges payable in respect of eligible training;
 - (ii) travelling, subsistence and other incidental expenses of a trainee;
 - (iii) that part of the remuneration of persons whose employment is necessary to free the trainees for training which relates to the period during which their employment is so necessary; and
 - (iv) the cost of providing (including the provision of premises), planning, co-ordinating, monitoring and evaluating eligible training:

(23) 1984 c. 11 Section 1 was amended by section 278 of the Education Act 1993. The current Regulations are the Education (Grants for Education Support and Training) (England) Regulations 1995 (S.I. 1995/605).

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- provided that where such costs are incurred for such purposes and for other purposes special purpose grant shall be payable only in respect of such proportion of those costs as is attributable to the provision, planning, co-ordinating, monitoring or evaluation of eligible training;
- (c) expenditure in respect of expenses which it appears to the funding authority the governing bodies of schools cannot reasonably be expected to meet from maintenance grant being expenses incurred or to be incurred for or in connection with—
- (i) any structural survey which the funding authority have required to be carried out in respect of any building used for the purposes of the school;
 - (ii) the dismissal (whether by reason of redundancy or otherwise) or for the purpose of securing the resignation of any person who is or was a member of the staff of the school, and the premature retirement of such a person;
 - (iii) any costs incurred by the school in respect of Value Added Tax;
 - (iv) insurance of the school premises;
 - (v) meeting any urgent need of the school which in the opinion of the funding authority was occasioned by circumstances outside the control of the governing body;
 - (vi) the acquisition by the school of grant-maintained status, and the transfer to the governing body of the responsibility for the conduct of the school, where those expenses are incurred within 12 months of the date of implementation of the proposals in respect of the school;
 - (vii) the implementation of that part of the curriculum for the school falling outside the curriculum referred to in section 2(1) of the 1988 Act; and
 - (viii) the transfer of land to trustees to be held on trust for the purposes of the school pursuant to section 130 of the 1993 Act; and
- (d) expenditure of a class or description relevant to schools and for or in connection with the purpose for which grants are for the time being payable by virtue of regulations made under section 210 of the 1988 Act⁽²⁴⁾ .

29th March 1995

Robin Squire
Parliamentary under Secretary of State,
Department for Education

EXPLANATORY NOTE

(This note is not part of the Regulations)

These Regulations, which are made under sections 81 to 84 and 94 of the Education Act 1993, replace with modifications the Education (Grant-maintained Schools) (Finance) Regulations 1994 (“the 1994 Regulations”) and the Education (Grant-maintained Special Schools) (Finance) Regulations

⁽²⁴⁾ The current Regulations are the Education (Grants) (Travellers and Displaced Persons) Regulations 1993 (S.I. 1993/569; amended by S.I. 1995/543).

1994 (“the 1994 Special Schools Regulations”) which are revoked. The Regulations apply to schools, including special schools, situated in England which have acquired grant-maintained status and in relation to the 1995-96 financial year. The main changes to the provision made by the revoked Regulations are set out below.

Part 2 of the Regulations provides for the determination and redetermination of the amount of maintenance grant to be paid to the governing bodies of primary schools, secondary schools situated outside the areas of the local education authorities specified in Part 3, secondary schools situated in those areas which acquire grant-maintained status after 1st April 1995 and special schools, on a similar basis to that provided for under Part 2 of the 1994 Regulations and the 1994 Special Schools Regulations save that—

- (1) the percentages specified in the table in Schedule 1 are revised;
- (2) provision is made in relation to the calculation of maintenance grant to be paid to schools which become grant-maintained schools pursuant to proposals published by promoters under section 49 of the Education Act 1993 (*regulations 9, 12, 13(4) and 21(4)*);
- (3) the provisions relating to cash protection for schools are modified (*regulation 11*);
- (4) additional provision is made in respect of expenditure on employment of teaching staff to make special provision for pupils belonging to ethnic minorities where the local education authority’s scheme makes no such provision for the financial year in question (*regulation 13(9)*);
- (5) provision is made in relation to deficits and deductions in respect of the budget shares of schools, which become grant-maintained, in the period during which they were county or voluntary schools. Such deficits or deductions may be taken into account in determining the amount of the school’s maintenance grant (*regulations 15 and 16*);
- (6) provision is made for the funding authority to make additional payments in respect of schools which provide education for wide age ranges of pupils (*regulation 23*); and
- (7) provision is made for the funding authority to add to or deduct from amounts determined in respect of a school, other than a special school, which is situated in the area of a local authority which is not the area of the local education authority which previously maintained it (*regulation 24*).

Part 3 of the Regulations makes provision with respect to the determination and redetermination of the amount of maintenance grant payable in respect of a secondary school, or in certain circumstances a primary school which was formerly a secondary school, situated in the area of any of the 22 listed local education authorities, which became a grant-maintained school on or before 1st April 1995. Part 3 does not apply to special schools. The basis of determination is similar to that under Part 3 of the 1994 Regulations save that—

- (1) provision is made for the funding authority to add to a school’s CFF share (as determined under *regulation 30(2)*) an amount in respect of savings made in the period when it was a county or voluntary school (*regulation 30(9)*);
- (2) provision is made for the funding authority to deduct from a school’s CFF share, deficits incurred in the school’s budget share in previous financial years before it became grant-maintained (*regulation 30(10)*);
- (3) the existing provision regarding the calculation of a minimum figure (its CFF floor) below which a school’s maintenance grant may not fall is expanded (*regulation 31*);
- (4) provision is made regarding excluded pupils (*regulations 31(11) and (12) and 33(12)*);
- (5) the grounds on which amounts of maintenance grant may be redetermined are extended to include changes in the characteristics of the school. Other changes affecting the needs of the school and circumstances in which the level of expenditure by the local education authority (as shown in their financial statement under section 12(6) of the Education Reform Act 1988) on matters not delegated to schools covered by their scheme of local management in the 1994-95 financial

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year exceeds the planned level of such expenditure (as shown in the authority's statement under section 42(3) of that Act for that year (*regulation 33(5)*);

(6) schools which had been secondary schools whose maintenance grant was determined under Part 3 but because of a change in character are now deemed primary schools may receive additional funding (*regulation 34*); and

(7) provision is made to adjust for over or under estimates of pupil numbers in certain areas where such estimates were made (*regulation 31 and Schedules 4 and 5*).

Part 4 of the Regulations provides for the payment of capital and special purpose grants on a similar basis to that provided for under Part 4 of the 1994 Regulations and Part 3 of the 1994 Special Schools Regulations. save that special purpose grant may also be paid to meet expenditure incurred in the transfer of land to trustees pursuant to section 130 of the Education Act 1993.

Consequent on section 93 of the 1993 Act. Part 5 of the Regulations, as did Part 5 of the 1994 Regulations and Part 4 of the 1994 Special Schools Regulations, prescribes the total amount of maintenance grant which may be recovered by the Secretary of State from the local education authority named in a determination under that section.