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*Changes to legislation: The Occupational and Personal Pension Schemes (Levy) Regulations 1997 is up to date with all changes known to be in force on or before 09 July 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes*

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## STATUTORY INSTRUMENTS

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### **1997 No. 666**

## The Occupational and Personal Pension Schemes (Levy) Regulations 1997

Signed by authority of the Secretary of State for Social Security.

*Oliver Heald*  
Parliamentary Under-Secretary of State,  
Department of Social Security

**Changes to legislation:**

The Occupational and Personal Pension Schemes (Levy) Regulations 1997 is up to date with all changes known to be in force on or before 09 July 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations.

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**Changes and effects yet to be applied to :**

- Sch. Pt.I amended by [S.I. 1999/682 reg.2](#)
- Sch. Pt.I amended by [S.I. 2000/542 reg.3\(1\)](#)
- Sch. Pt.II amended by [S.I. 2000/542 reg.3\(2\)](#)
- Sch. substituted by [S.I. 1998/600 reg.2\(9\)Sch.](#)
- Instrument applied by [S.I. 1997/666 reg.9\(1\)-\(4\)](#)
- reg.1 defn(s). added by [S.I. 2000/2691 reg 7\(2\)\(b\)](#)
- reg.1 defn(s). amended by [S.I. 2000/2691 reg 7\(2\)\(a\)](#)
- reg.1 amended by [S.I. 2000/3198 reg.12](#)
- reg.1(2) (defn. of registrable scheme) rev. in pt. by [S.I. 1998/600 reg.2\(2\)\(a\)](#)
- reg.1(2) (defn. of total membership) substituted by [S.I. 1998/600 reg.2\(2\)\(b\)](#)
- reg.2 amended by [S.I. 2000/542 reg.2](#)
- reg.2(1)(2) amended by [S.I. 1998/600 reg.2\(3\)\(a\)](#)
- reg.2(4) amended by [S.I. 1998/600 reg.2\(3\)\(b\)](#)
- reg.2(4A) added by [S.I. 1998/600 reg.2\(3\)\(c\)](#)
- reg.2(5) amended by [S.I. 1998/600 reg.2\(3\)\(d\)\(i\)](#)
- reg.2(5)(a) revoked by [S.I. 1998/600 reg.2\(3\)\(d\)\(ii\)](#)
- reg.3(2)(a) amended by [S.I. 1998/600 reg.2\(4\)\(a\)](#)
- reg.3(2)(b) amended by [S.I. 1998/600 reg.2\(4\)\(b\)](#)
- reg.4(2) rev. in pt. by [S.I. 1998/600 reg.2\(5\)\(a\)](#)
- reg.4(3) revoked by [S.I. 1998/600 reg.2\(5\)\(b\)](#)
- reg.5(1) replaced (by reg.5(1)(1A)) by [S.I. 1998/600 reg.2\(6\)\(a\)](#)
- reg.5(4)(a) revoked by [S.I. 1998/600 reg.2\(6\)\(b\)](#)
- reg.7(1) rev. in pt. by [S.I. 1998/600 reg.2\(7\)\(a\)](#)
- reg.7(2) revoked by [S.I. 1998/600 reg.2\(7\)\(b\)](#)
- reg.11(c) rev. in pt. by [S.I. 1998/600 reg.2\(8\)](#)

**Changes and effects yet to be applied to the whole Instrument associated Parts and Chapters:**

- Act by [S.I. 2000/1403 reg 32. Sch 2](#)
- Act by [S.I. 2000/1403 reg.32Sch.2](#)