STATUTORY INSTRUMENTS

1998 No. 562

SOCIAL SECURITY

The Income-related Benefits (Subsidy to Authorities) Order 1998

Made - - - - 4th March 1998
Laid before Parliament 10th March 1998
Coming into force - - 31st March 1998

The Secretary of State for Social Security, with the consent of the Treasury^{M1}, in exercise of the powers conferred upon her by sections 140B, 140C(1), (2) and (4), 140E and 189(1) and (4) to (7) of the Social Security Administration Act 1992^{M2}, section 122(4) of and paragraph 5 of Schedule 12 to the Housing Act 1996^{M3} and of all other powers enabling her in that behalf, after consultation, in accordance with section 176(1)(b) of the Social Security Administration Act 1992^{M4}, with organisations appearing to her to be representative of the authorities concerned, hereby makes the following Order:

Marginal Citations

- M1 See section 189(8) of the Social Security Administration Act 1992 (c.5); amended by paragraph 3(5) of Schedule 13 to the Housing Act 1996 (c.52).
- M2 1992 c.5; sections 140B, 140C and 140E were inserted by section 121 of and paragraph 4 of Schedule 12 to the Housing Act 1996; section 140B was amended by section 10 of, paragraph 7 of Schedule 1 and Schedule 2 to the Social Security Administration (Fraud) Act 1997 (c.47); Section 140C(4) gives it retrospective effect.
- M3 1996 c.52; section 189(3) to (7) of the Social Security Administration Act is applied to paragraph 5 of Schedule 12 to the Housing Act by paragraph 5(3) of that Schedule.
- M4 Section 176(1)(b) was amended by paragraph 3(4) of Schedule 13 to the Housing Act 1996.

PART I

GENERAL

Citation, commencement and interpretation

- 1.—(1) This Order, which may be cited as the Income-related Benefits (Subsidy to Authorities) Order 1998, shall come into force on 31st March 1998 and shall have effect in relation to any relevant year.
 - (2) In this Order, unless the context otherwise requires
 - "the Act" means the Social Security Administration Act 1992;
 - "authority" means a billing, housing or, as the case may be, local authority;
 - "a 1997 authority" means a successor authority, whose reorganisation date was 1st April 1997;
 - "a 1998 authority" means a successor authority, whose reorganisation date was 1st April 1998; "new authority" means
 - (i) in England, a successor authority, whose reorganisation date was 1st April 1996;
 - (ii) in Wales, an authority constituted under sections 20 and 21 of the Local Government Act 1972 M5, and
 - (iii) in Scotland, an authority constituted under section 2 of the Local Government etc. (Scotland) Act 1994 M6;
 - "the English Regulations" means the Local Government Changes for England (Housing Benefit and Council Tax Benefit) Regulations 1995 M7;

F1

- "the previous Orders" means the 1989 Order, the 1990 Order, the 1991 Order, the 1992 Order, the 1993 Order, the 1994 Order, the 1995 Order, the 1996 Order and the 1997 Order;
- "relevant benefit" has the meaning ascribed to it in section 140B(6) of the Act M8;
- "following year" means the year following the relevant year;
- "relevant year" means the year, commencing on 1st April 1997 or on the 1st April in any year thereafter, in respect of which a claim for subsidy is made;
- "the 1989 Order" means the Housing Benefit (Subsidy) Order 1989 M9;
- "the 1990 Order" means the Housing Benefit (Subsidy) Order 1990 M10;
- "the 1991 Order" means the Housing Benefit and Community Charge Benefit (Subsidy) Order 1991 MII;
- "the 1992 Order" means the Housing Benefit and Community Charge Benefit (Subsidy) Order 1992 M12:
- "the 1993 Order" means the Housing Benefit and Community Charge Benefit (Subsidy) (No.2) Order 1993 M13;
- "the 1994 Order" means the Housing Benefit and Council Tax Benefit (Subsidy) Order 1994 M14.
- "the 1995 Order" means the Housing Benefit and Council Tax Benefit (Subsidy) Order 1995
- "the 1996 Order" means the Housing Benefit and Council Tax Benefit (Subsidy) Order 1996 $^{\rm M16}$, and

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

"the 1997 Order" means the Housing Benefit and Council Tax Benefit (Subsidy) Order 1997

- (3) In paragraph (2), "successor authority" and "reorganisation date" have the same meanings as in regulation 2(1) of the English Regulations.
 - (4) In this Order, unless the context otherwise requires, a reference—
 - (a) to a numbered Part in this Order or a Schedule to this Order, is to the Part in this Order, or that Schedule, as the case may be, bearing that number;
 - (b) to a numbered article in or Schedule to this Order, is to the article in or Schedule to this Order, as the case may be, bearing that number;
 - (c) in an article or a Schedule to a lettered or numbered paragraph is to the paragraph bearing that letter or number in that article or that Schedule; and
 - (d) in a paragraph to a lettered or numbered sub-paragraph is to the sub-paragraph in that paragraph bearing that letter or number.

Textual Amendments

Words in art. 1(2) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 2

M17 S.I. 1997/1004.

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Marginal Citations
       1972 c.70; sections 1 and 2 of the Local Government (Wales) Act 1994 (c.19) substituted sections 20
       and 21 of the Local Government Act 1972 and made other consequential amendments to that Act.
 M6
       S.I. 1995/531; amended by S.I. 1996/547.
 M7
       Section 140B was inserted by paragraph 4 of Schedule 12 to the Housing Act 1996 (c.52).
 М9
       S.I. 1989/607.
 M10 S.I. 1990/785.
 M11 S.I. 1991/587.
 M12 S.I. 1992/739.
 M13 S.I. 1993/935.
 M14 S.I. 1994/523.
 M15 S.I. 1995/872.
 M16 S.I. 1996/1217.
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PART II

CLAIMS FOR AND PAYMENT OF SUBSIDY

Interpretation of Parts II and IV

2. In this Part and also in Part IV, unless the context otherwise requires— [F2c base data return" means a return pursuant to article 4(4A);]

F3

"claim" means an initial claim, mid-year claim, final claim or a return pursuant to article 4(4), as the case may be;

"claim form" means the form supplied by the Secretary of State pursuant to article 4(2)(a), (b) or (c) or (4), as the case may be;

[F4" electronic communication" has the same meaning as in section 15(1) of the Electronic Communications Act 2000]

F5

"initial claim" means a claim for subsidy pursuant to article 4(2)(a);

"final claim" means a claim for subsidy pursuant to article 4(2)(c);

"mid-year claim" means a claim for subsidy pursuant to article 4(2)(b);

"final subsidy" means any subsidy which is not interim subsidy [F6 or an amount paid, withheld or deducted pursuant to article 8A];

"interim subsidy" means subsidy pursuant to articles ^{F7}... 8(1) or 9(4), as the case may be;

"the form" means a printed document or any other format upon which a claim may be set out, or any combination of such formats or alternative formats, as the Secretary of State determines; and

"the relevant office" means such office as may be designated by the Secretary of State.

Textual Amendments

- **F2** Words in art. 2 inserted (1.4.2004) by Income-related Benefits (Subsidiary to Authorities) Amendment Order 2004 (S.I. 2004/646), art. 1(1), **Sch. para. 1**
- F3 Words in art. 2 omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 3(2)
- **F4** Words in art. 2 inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), **2(2)**
- F5 Words in art. 2 omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 3(2)
- **F6** Words in art. 2 inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 2(2)
- F7 Words in art. 2 omitted (14.12.1998) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 1998 (S.I. 1998/2865), arts. 1(1), 2

Conditions for payment of subsidy

3. Subject to articles 9(3) and 10, no final subsidy shall be paid unless the conditions specified in the following provisions of this Part have been complied with.

[F8 Electronic communications

- **3A.**—(1) The Secretary of State, an authority or auditor may use an electronic communication in connection with any claim, audit or payment of subsidy provided it is made in accordance with the provisions set out in Part 2 of Schedule 6.
- (2) Any reference to an electronic communication in this Order means an electronic communication made in accordance with those provisions.
 - (3) Schedule 6 makes further provisions relating to electronic communications.

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Textual Amendments

F8 Art. 3A inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(3)

Requirement of claim

- **4.**—(1) The first condition is that subsidy shall be claimed in accordance with the provisions of and in the manner specified by this article.
- (2) There shall be submitted by an authority to the Secretary of State, at the relevant office, on the form supplied by him to that authority [F9 or by means of an electronic communication], the following claims for subsidy, by reference to the amount of relevant benefit that that authority—
 - (a) estimates it will pay during the relevant year, by 1st March in the year preceding the relevant year;
 - (b) estimates it has up to that time and will by the end of that relevant year have paid, by 31st August in the relevant year;
 - (c) has paid in the relevant year, by [F1030th April] in the following year.
- (3) [F11Except where an authority submits a claim by means of an electronic communication,] the final claim shall be copied to the authority's auditor, by [F1230th April] in the following year.

F13(4)
F ¹³ (4ZA)
^{F14} [^{F15} (4A)

- (4B) An authority in Wales shall—
 - (a) if required to do so by the Secretary of State, submit to him, at the relevant office, in any of the above claims or returns, or
 - (b) if required to do so by the Secretary of State or the National Assembly for Wales, submit to him or, as the case may be, to them, at the relevant office, by way of an additional return on such form as is supplied by him or them [F16 or by means of an electronic communication] to that authority and not later than such date as he or they may require,

details in relation to subsidy in respect of rebates granted to tenants of dwellings within the authority's Housing Revenue Account.]

- (5) All claims and returns submitted by an authority consequent upon this article shall be signed [F17 or submitted by means of an electronic communication]—
 - (a) in the case of an authority in England or Wales, by [F18 the authority's chief finance officer, as defined in section 5(8) of the Local Government and Housing Act 1989, or an officer to whom that officer has made a formal delegation];
 - (b) in the case of an authority in Scotland, by the proper officer pursuant to section 95 of the Local Government (Scotland) Act 1973 M18.

Textual Amendments

F9 Words in art. 4(2) inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(4)(a)

- F10 Words in art. 4(2)(c) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2013 (S.I. 2013/266), arts. 1(1) 3
- F11 Words in art. 4(3) inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(4)(c)
- F12 Words in art. 4(3) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) and Discretionary Housing Payments (Grants) Amendment Order 2014 (S.I. 2014/1667), arts. 1(1), 2(1)(a)
- F13 Art. 4(4)(4ZA) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 2(1)(a)
- F14 Art. 4(4A) omitted (5.2.2007) by virtue of Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(4)(d)
- F15 Art. 4(4A)(4B) inserted (1.4.2004) by Income-related Benefits (Subsidiary to Authorities) Amendment Order 2004 (S.I. 2004/646), art. 1(1), Sch. 1 para. 2(a)
- F16 Words in art. 4(4B) inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(4)(e)
- F17 Words in art. 4(5) inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(4)(f)
- **F18** Words in art. 4(5)(a) substituted (1.4.2004) by Income-related Benefits (Subsidiary to Authorities) Amendment Order 2004 (S.I. 2004/646), art. 1(1), **Sch. para. 2(b)**

Marginal Citations

M18 1973 c.65.

[F19] Requirement to keep records and provide information

- 5.—(1) The second condition is that the authority submitting a claim shall—
 - (a) provide to the Secretary of State the information referred to in paragraph (2) [F20 in written or electronic form]; and
 - (b) keep and, where the Secretary of State requires it or it is otherwise appropriate to do so, produce records [F21 in written or electronic form] with a bearing on that claim.
- (2) The information referred to in this paragraph is such information as the Secretary of State requires, or as may otherwise be necessary, to satisfy him that—
 - (a) the claim is [F22 fairly stated and in accordance with the relevant articles of this Order]; and
 - (b) any subsidy claimed or paid for the relevant year or for an earlier year has been properly claimed or paid in accordance with the provision of this Order or, as the case may be, the previous Orders.]

- F19 Art. 5 substituted (14.12.1998) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 1998 (S.I. 1998/2865), arts. 1(1), 3
- **F20** Words in art. 5(1)(a) inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(5)(a)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- **F21** Words in art. 5(1)(b) inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(5)(b)
- **F22** Words in art. 5(2)(a) substituted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(5)(c)

Requirement of audit

- **6.**—(1) Subject to article 9(4), the third condition is that the authority
- [F23(ia)] shall, in the case of an authority in England, procure that their base data return is audited by the authority's auditor and that the audited return is submitted to the Secretary of State [F24 in written or electronic form] at the relevant office by 10th October in the year before the relevant year;]
 - (a) shall procure that their final claim is audited by the authority's auditor by [F2530th November] in the following year; and
 - (b) shall comply with the following provisions of this article.
- (2) The authority shall—
 - (a) provide such information [F26 in written or electronic form]; and
- [F27(b)] keep, and where asked to do so, produce records in written or electronic form with a bearing on its claim,

as may be required by the auditor or as may be otherwise required to enable that authority to show and its auditor to check, that that claim is fairly stated and in accordance with the relevant articles of this Order.]

[F28(3)] No final subsidy shall be paid until the authority's auditor has certified on the claim for or by means of an electronic communication that the final claim is fairly stated and in accordance with the relevant articles of this Order.]

- F23 Art. 6(1)(ia) inserted (1.4.2004) by Income-related Benefits (Subsidiary to Authorities) Amendment Order 2004 (S.I. 2004/646), art. 1(1), Sch. 1 para. 3
- **F24** Words in art. 6(1)(ia) inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), **2(6)(a)**
- F25 Words in art. 6(1)(a) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2009 (S.I. 2009/30), arts. 1(1), 2
- **F26** Words in art. 6(2)(a) inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), **2(6)(b)**
- F27 Art. 6(2)(b) substituted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(6)(c)
- F28 Art. 6(3) substituted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 2(6)(d)

Final condition for the payment of subsidy

- 7. Subject to article 9(4), the fourth condition is that an authority shall satisfy the Secretary of State that its claim—
 - (a) is true and complete;
 - (b) is supported and, if appropriate, supplemented by all the information the Secretary of State requires; and
 - (c) fairly represents the expenditure in relation to relevant benefit incurred or likely to be incurred, as the case may be, by the authority in the relevant year.

In year instalments of subsidy

- **8.**—(1) Where an authority has submitted, by the due date—
 - (a) the initial claim, mid-year claim and the returns under article 4(4), as the case may be, in accordance with the requirements of this Part; and
- (b) the conditions of this Part in relation to such claims have been complied with, the Secretary of State shall pay each month, to each such authority that has submitted such claims as are by that date due, instalments of subsidy, in accordance with paragraph (2).
- (2) The instalments payable by way of interim subsidy to an authority under paragraph (1) shall be such amounts as the Secretary of State considers appropriate in the circumstances of the case, but the total amount of such instalments paid in the relevant year shall not exceed the amount which, in his estimation, is likely to be payable by way of final subsidy, taking account of any withholding, reducing or deducting of subsidy by him, following the submission and audit of that authority's final claim.

[F29Payment of subsidy before audit complete

- **8A.**—(1) Where an authority has submitted the final claim by the due date in accordance with article 4(2)(c) but the claim has not yet been audited in accordance with article 6 and—
 - (a) the Secretary of State estimates that the final subsidy will exceed the amount of interim subsidy that was paid to the authority in the relevant year, taking account of any withholding, reducing or deducting of subsidy by him, following the audit of that authority's final claim, he may pay subsidy in accordance with paragraph (2); or
 - (b) the Secretary of State estimates that the interim subsidy that was paid to the authority in the relevant year will exceed the amount of final subsidy, taking account of any withholding, reducing or deducting of subsidy by him, following the audit of that authority's final claim, he may withhold or deduct subsidy in accordance with paragraph (2).
- (2) The amounts that may be paid to, withheld or deducted from an authority under paragraph (1) shall be equal to the amount which the Secretary of State estimates is likely to be payable by way of final subsidy, taking account of any withholding, reducing or deducting of subsidy by him, following the audit of that authority's final claim.]

Textual Amendments

F29 Art. 8A inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 2(4)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Payment of subsidy for the relevant year

- 9.—(1) Subject to paragraphs (2) and (3) and to any subsidy withheld, reduced or deducted in accordance with sections 140B(4) or 140C(3), as the case may be, where he is satisfied that—
 - (a) the authority has submitted its final claim;
 - (b) the auditor has audited and certified that claim; and
 - (c) the conditions of this Part have been complied with,

the Secretary of State shall pay to that authority final subsidy calculated in accordance with Part III.

- [F30(2)] Any payment pursuant to paragraph (1) shall only be in respect of the balance of subsidy due after the Secretary of State—
 - (a) has deducted any interim subsidy paid during or in respect of the relevant year; [F31 and]
 - (b) has added or deducted, as the case may be, any amount paid, recovered or withheld pursuant to article 8A in respect of the relevant year;

F32(c)																
F32(d)																

- (3) The Secretary of State may pay subsidy under paragraph (1) once that submission, audit or certification, as the case may be, has occurred, despite it occurring after the time required in this Part.
- (4) In a case where the third or fourth condition, as the case may be, are not met in relation to any authority, the Secretary of State may pay such amount of subsidy as he is satisfied will be due when that condition is met.
- [F33(5) In paragraph (1), a reference to paying final subsidy calculated in accordance with Part III may also be a reference to deducting or withholding subsidy, as the case may be.]

Textual Amendments

- F30 Art. 9(2) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 2(5)(a)
- F31 Word in art. 9(2) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 2(1)(b)(i)
- F32 Art. 9(2)(c)(d) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 2(1)(b)(ii)
- F33 Art. 9(5) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 2(5)(b)

Transitional I	Protection	Adjustments
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^{F34} 9A																

Textual Amendments

F34 Art. 9A omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 2(1)(c)

Estimating subsidy

10. If an authority has not, at the time specified in articles 4 or 6(1), as the case may be, complied with any condition specified in this Part, the Secretary of State may estimate the amount of any subsidy, including any interim subsidy, payable to that authority and he may employ for that purpose such criteria as he considers relevant.

PART III

CALCULATION OF SUBSIDY

Interpretation of Part III

11.—(1) In this Part, unless the context otherwise requires—

"allowance" means a rent allowance;

[F35" appeal tribunal" has the meaning it bears in section 39(1) of the Social Security Act 1998;] "board and lodging accommodation" means—

- (a) accommodation provided for a charge which is inclusive of the provision of that accommodation and at least some cooked or prepared meals which are both cooked or prepared and consumed in that accommodation or associated premises; or
- (b) accommodation provided in a hotel, guest house, lodging house or some similar establishment,

but it does not include accommodation in a residential care home or nursing home within the meaning of regulation 19(3) of the Income Support (General) Regulations 1987 ^{M19} nor in a hostel within the meaning of [F36 regulation 14 of the Housing Benefit Regulations or, as the case may be, regulation 14 of the Housing Benefit (State Pension Credit) Regulations];

[F37"Commissioner" has the meaning it bears in section 39(1) of the Social Security Act 1998;]

[F39." the Consequential Provisions Regulations" means the Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006;]

[F40" the Council Tax Benefit Regulations" means the Council Tax Benefit Regulations 2006;]

[F41"the Council Tax Benefit (State Pension Credit) Regulations" means the Council Tax Benefit (Persons who have attained the qualifying age for state pension credit) Regulations 2006;]

[F42" the Housing Benefit Regulations" means the Housing Benefit Regulations 2006;]

[F43" the Housing Benefit (State Pension Credit) Regulations" means the Housing Benefit (Persons who have attained the qualifying age for state pension credit) Regulations 2006;]

"overpayment" includes ^{F44}... excess benefit under the Council Tax Benefit Regulations as well as overpayments under the Housing Benefit Regulations and any reference in this Order to "overpayment" in relation to any of the previous Orders shall bear the meaning it has in this Order;

"period overrun" has the meaning assigned to it by paragraph 1 of Schedule 3;

"rebate" means a rent rebate F45... M20;

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

"the Rent Officers Order" means the Rent Officers (Housing Benefits Functions) Order 1997 M21 or the Rent Officers (Housing Benefits Functions) (Scotland) Order 1997 M22, as the case may be;

"the Rent Officers Order 1995" means the Rent Officers (Additional Functions) Order 1995 M23 or the Rent Officers (Additional Functions) (Scotland) Order 1995 M24, as the case may be;

"scheme" means the housing benefit scheme or council tax benefit scheme, as the case may be, as prescribed under section 123(1) of the Social Security [F46Contributions and Benefits Act 1992];

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and other expressions used in this Part and in [F48the Housing Benefit Regulations, the Housing Benefit (State Pension Credit) Regulations, the Council Tax Benefit Regulations or the Council Tax Benefit (State Pension Credit)Regulations], as the case may be, shall have the same meanings in this Part as they have in those Regulations.

- (2) In this Part
- "qualifying expenditure" means, in relation to an authority, the total of relevant benefit, including any payments under [F49 regulation 93] of the Housing Benefit Regulations [F50 and regulation 74 of the Housing Benefit (State Pension Credit) Regulations] (payments on account of a rent allowance) M25 and any extended payments, lawfully paid [F51 or treated as lawfully paid under paragraph (3)] by the authority during the relevant year, less—
- (a) the deduction, if any, calculated for that authority in article 15 [F52 or 15A];
- (b) any deductions specified in article 19 relevant to that authority, and
- (c) where, under sections 134(8) M26 (arrangements for housing benefit) or 139(6) M27 (arrangements for council tax benefit) of the Act, as the case may be, the authority has modified any part of a scheme it administers, any amount by which the total of relevant benefit paid under that scheme during the relevant year by it exceeds the total it would have paid if the scheme had not been so modified.
 - [F53(3) An amount of relevant benefit which—
 - (a) would fall to be paid in the relevant year for a period in a preceding year; and
 - (b) is not paid by virtue of [F54regulation 98 or 102 of the Housing Benefit Regulations or, as the case may be, regulation 79 or 83 of the Housing Benefit (State Pension Credit) Regulations] (offsetting and method of recovery) on the ground that an overpayment of benefit was made in that preceding year for that period,

shall be treated as lawfully paid in the relevant year for that period.]

- F35 Words in art. 11(1) inserted (25.9.2000) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2000 (S.I. 2000/2340, art. 1, 2(a)(i)
- F36 Words in art. 11(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(2)(a)(i) (with regs. 2, 3, Schs. 3, Sch. 4)
- F37 Words in art. 11(1) inserted (25.9.2000)by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2000 (S.I. 2000/2340, art. 1, 2(a)(i)
- **F38** Words in art. 11 omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), **5(2)(a)**

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- F39 Words in art. 11(1) inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 4(2)
- **F40** Words in art. 11(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(2)(a)(ii) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F41** Words in art. 11(1) inserted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), **Sch. 2 para. 13(2)(a)(iii)** (with regs. 2, 3, Schs. 3, Sch. 4)
- **F42** Words in art. 11(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(2)(a)(iv) (with regs. 2, 3, Schs. 3, Sch. 4)
- F43 Words in art. 11(1) inserted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(2)(a)(v) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F44** Words in art. 11 omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), **5(2)(b)**
- F45 Words in art. 11(1) omitted (1.4.2004) by virtue of Income-related Benefits (Subsidiary to Authorities) Amendment Order 2004 (S.I. 2004/646), art. 1(1), Sch. 1 para. 4
- **F46** Words in art. 11(1) substituted (10.5.2000 with effect in accordance with art. 1(3)) by The Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2000 (S.I. 2000/1091), arts. 1, 4(1)
- F47 Words in art. 11(1) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(2)(a)
- **F48** Words in art. 11(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), **Sch. 2 para. 13(2)(a)(vi)** (with regs. 2, 3, Schs. 3, Sch. 4)
- **F49** Words in art. 11(2) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), **Sch. 2 para. 13(2)(b)** (with regs. 2, 3, Schs. 3, Sch. 4)
- **F50** Words in art. 11(2) inserted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), **Sch. 2 para. 13(2)(b)** (with regs. 2, 3, Schs. 3, Sch. 4)
- F51 Words in art. 11(2) inserted (25.9.2000) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2000 (S.I. 2000/2340, art. 1, 2(a)(ii)
- F52 Words in art. 11(2) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(2)(b)
- F53 Art. 11(3) inserted (25.9.2000) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2000 (S.I. 2000/2340, art. 1, 2(a)(iii)
- F54 Words in art. 11(3) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(2)(c) (with regs. 2, 3, Schs. 3, Sch. 4)

Marginal Citations

- **M19** S.I. 1987/1967; relevant amending instruments are S.I. 1988/663, 1445, 2022, 1989/1678, 1992/3147 and 1993/2119.
- **M20** See the meaning of "relevant benefit" in section 140B(2) of the Social Security Administration Act 1992, inserted by paragraph 4 of Schedule 12 to the Housing Act 1996 (c.52).
- M21 S.I. 1997/1984.
- M22 S.I. 1997/1995.
- M23 S.I. 1995/1642, amended by S.I. 1995/2365, 3148, 1996/959, 1997/1000 and 1984.
- M24 S.I. 1995/1643, amended by S.I.1995/2361, 3185, 1996/975, 1997/1003 and 1995.

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- M25 Regulation 91 was amended by S.I. 1995/2868.
- **M26** Section 134(8) allows modification of the housing benefit scheme so as to provide for the disregard from income of a war disablement pension or a war widow's pension.
- M27 Section 139(6) allows modification of the council tax benefit scheme so as to provide for the disregard from income of a war disablement pension or a war widow's pension; it was amended by the Local Government Finance Act 1992, Schedule 9, paragraph 20.

Amount of subsidy

- 12.—[F55(1) Subject to paragraph (2), the amount of an authority's subsidy for the relevant year is the sum of the following—
 - (a) the amount of subsidy calculated in accordance with article 13;
 - (b) for an authority identified in column (1) of Schedule 1 (sums to be used in the calculation of subsidy), the amount in respect of the costs of administering the relevant benefit specified in column (2) of that Schedule for that authority;
 - (c) for an authority which is a participating authority for the purpose of Schedule 1A (additional amount of subsidy: activities to reduce fraud and error), the additional amount (if any) calculated in accordance with that Schedule; and
 - (d) for an authority which has modified any part of a scheme it administers in recognition of the operation of a local scheme under section 134(8) of the Act (arrangements for housing benefit), the additional amount calculated in accordance with paragraph (4).]
- [F56(2) Subject to paragraph (3), any sum paid after 1st April 1997 by way of subsidy in respect of an overpayment of relevant benefit shall be deducted from any amount of subsidy which would otherwise fall to be paid in respect of any payment of benefit which is treated, in accordance with paragraph 11(3), as made for the same period as that overpayment.
- (3) A deduction shall not be made under paragraph (2) where the sum already paid by way of subsidy is greater than the amount which would fall to be paid.]
- [F57(4)] For the purposes of sub-paragraph [F58(1)(d)], the additional amount will be 0.2 per cent of the amount or total of amounts calculated in accordance with article 13 but will not exceed 75 per cent of the cost of the total of relevant benefit paid under the scheme.]

Textual Amendments

- F55 Art. 12(1) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 2(2)(a)
- F56 Art. 12(2)(3) inserted (25.9.2000) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2000 (S.I. 2000/2340), arts 1, 2(b)(ii)
- F57 Art. 12(4) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(3)(b)
- **F58** Word in art. 12(4) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 2(2)(b)

Relevant benefit

- 13.—[F59(1) [F60The amount of subsidy payable under article 12(1)(a)] shall F61 ... be—
 - (a) in the case of any authority to which none of articles 14, 16[^{F62}, 17[^{F63}, 17A, 17B and 17C]] applies, an amount equal to the aggregate of—

- (i) [F64100 per cent.] of its qualifying expenditure attributable to expenditure in respect of housing benefit; and
- (ii) [F65100 per cent]. of its qualifying expenditure attributable to expenditure in respect of council tax benefit;
- (b) in the case of any authority to which at least one of those articles applies an amount equal to the aggregate of—
 - (i) [F66100 per cent]. of so much of its qualifying expenditure attributable to expenditure in respect of housing benefit as remains after deducting from that expenditure the amount of expenditure attributable to housing benefit to which each of those articles which is relevant applies;
 - (ii) [F67100 per cent.] of so much of its qualifying expenditure attributable to expenditure in respect of council tax benefit as remains after deducting from that expenditure the amount of expenditure attributable to council tax benefit to which article 14 applies; and
 - (iii) the appropriate amount calculated in respect of the relevant benefit under each such article,

plus, in each case, the additions, where applicable, under [^{F68}[^{F69}article 18] but subject, in each case, to the deductions, where applicable, under articles 20 and 20A].]

F70(2)																
F71(3)																

- F59 Art. 13(1) substituted (10.5.2000 with effect in accordance with art. 1(3)) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2000 (S.I. 2000/1091), arts. 1, 4(2)
- **F60** Words in art. 13(1) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 2(3)
- **F61** Words in art. 13(1) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 4(a)
- **F62** Words in art. 13(1)(a) substituted (with effect in accordance with art. 1(4) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), **5(2)**
- **F63** Words in art. 13(1)(a) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(2)
- F64 Words in art. 13(1)(a)(i) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(4)(a)
- F65 Words in art. 13(1)(a)(ii) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(4)(b)
- F66 Words in art. 13(1)(b)(i) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(4)(a)
- F67 Words in art. 13(1)(b)(ii) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(4)(b)

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- **F68** Words in art. 13(1) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 4(3)
- **F69** Words in art. 13 substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2008 (S.I. 2008/196), arts. 1(1), 2(2)
- F70 Art. 13(2) omitted (2.1.2004 with effect in accordance with art. 1(2)) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 4(b)
- F71 Art. 13(3) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(4)(c)

Backdated benefit

- 14.—(1) Subject to [F72 paragraphs (2) and (3)], where—
 - (a) during the relevant year an authority has, under [F73 regulation 83(12) of the Housing Benefit Regulations or, as the case may be, regulation 64(13) of the Housing Benefit (State Pension Credit) Regulations, regulation 69(13) of the Council Tax Benefit Regulations or regulation 53(13) of the Council Tax Benefit (State Pension Credit) Regulations] (time and manner of claiming) M28, treated any claim as made on a day earlier than that on which it is made; and
- (b) any part of that authority's qualifying expenditure is attributable to such earlier period, for the purposes of [F⁷⁴article 13(1)(b)(iii)], the appropriate amount for the relevant year in respect of such part shall be [F⁷⁵100 per cent]. of the qualifying expenditure so attributable.
- (2) This article shall not apply in [F76in relation to expenditure to which [F77article 17(2), 17A(2)[F78, 17B(2), 17C(2)]] or 18(1)(b)(iii)] or paragraph 6 of Schedule 4 applies.
- [^{F79}(3) This article shall not apply in relation to expenditure in respect of council tax benefit on or after 1st April 2013, even if that expenditure is attributable to a period before that date.]

- F72 Words in art. 14(1) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2013 (S.I. 2013/2989), art. 1, art. 3(1)(a)
- F73 Words in art. 14(1)(a) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(3) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F74** Words in art. 14(1) substituted (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 3
- F75 Words in art. 14(1)(b) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(5)(a)
- F76 Words in art. 14(2) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 4(4)
- F77 Words in art. 14(2) substituted (1.4.2010) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2009 (S.I. 2009/2580), arts. 1, 2(2)
- F78 Words in art. 14(2) inserted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(3)

F79 Art. 14(3) inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Incomerelated Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2013 (S.I. 2013/2989), art. 1, art. 3(1)(b)

Marginal Citations

M28 Regulations 72(15) and 62(16) were amended by S.I. 1996/462.

Disproportionate rent increase

- 15.—(1) Except where paragraph (5), (6) or (7) applies, in the case of an authority in Scotland, whose average rent increase differential, as calculated in accordance with paragraph (2) ("the proportion"), has a value greater than zero, the deduction from qualifying expenditure specified in article 11(2)(a) shall be the proportion multiplied by the sum calculated for that authority in accordance with paragraph (4).
- (2) The average rent increase differential for each authority shall be calculated by applying the formula—

$$(1+A) \times \left(\frac{B}{C} \times \frac{D}{E}\right) - 1$$

where A, B, C, D and E each has the value determined in accordance with paragraph (3).

- (3) For the purposes of paragraph (2)—
 - (a) the value of A shall be the proportion calculated for that authority pursuant to paragraphs (3) and (4) of—
 - (i) in relation to the relevant year commencing on 1st April 1997, article 6 of the 1997 Order or
 - (ii) in relation to a relevant year commencing on or after 1st April 1998, this article of this Order for the year immediately preceding the relevant year;
 - (b) the value of B shall be the average rent charged by the authority in respect of Category 1 dwellings on the final date;
 - (c) the value of C shall be the average rent charged by the authority in respect of Category 1 dwellings on the initial date;
 - (d) the value of D shall be the average rent charged by the authority in respect of Category 2 dwellings on the initial date; and
 - (e) the value of E shall be the average rent charged by the authority in respect of Category 2 dwellings on the final date.
- (4) The sum referred to in paragraph (1) shall be that part of qualifying expenditure attributable to rebates granted during the relevant year before any deduction by reason of this article, but less any part of such expenditure to which [F80] article 13(1)(b)(iii)] applies.
 - (5) Subject to paragraph (6), this article shall not apply in the case of an authority—
 - (a) which has-
 - (i) set the rent for the relevant year according to the type, condition, class or description of the dwellings and the services, facilities or rights provided to the tenants, where that rent is reasonable having regard to those matters;

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- (ii) not taken account of whether a tenant was a beneficiary when setting rents for the relevant year, and
- (iii) not let dwellings, either in the relevant year or in either of the two previous years, to beneficiaries irrespective of their housing needs;

or

- (b) where—
 - (i) any increases in rent between the initial date and 1st April in the following year were of the same percentage and applied on the same day to all tenants irrespective of whether they were beneficiaries, and
 - (ii) the average rent increase differential calculated in accordance with—
 - (aa) in relation to the relevant year commencing on 1st April 1997, article 6 of the 1997 Order; or
 - (bb) in relation to a relevant year commencing on or after 1st April 1998, this article of this Order for the year immediately preceding the relevant year,

for that authority had a value which was zero or less than zero.

- (6) In the case of a new authority, sub-paragraph (a)(iii) of paragraph (5) shall be modified so that, in relation to the relevant year commencing on 1st April 1997, for the words "or in either of the two previous years" there shall be substituted the words "or in the previous year".
- [F81(7)] This article shall not apply in a case to which article 17 or 17A (subsidy in respect of temporary or short term accommodation) applies.]
- (8) In this article (and, in the case of the meaning ascribed to the word "beneficiary", also in article 19(2))—

"average" means the arithmetic mean;

"beneficiary" means a person who is entitled or likely to become entitled to a rebate;

"Category 1 dwellings" means dwellings rented out by the authority, on both the initial date and the final date, in respect of which, on the final date, the persons liable to pay such rent were in receipt of rebates;

"Category 2 dwellings" means dwellings rented out by the authority, on both the initial date and the final date, in respect of which, on the final date, the persons liable to pay such rent were not in receipt of rebates;

"final date" means the last day of the relevant year;

"initial date" means the day before the relevant year; and

"rent" means either—

- (a) the payments specified in [F82] sub-paragraphs (a) to (j) in paragraph (1) of regulation 12 of the Housing Benefit Regulations or, as the case may be, sub-paragraphs (a) to (j) in paragraph (1) of regulation 12 of the Housing Benefit (State Pension Credit) Regulations]; or
- (b) the eligible rent,

as the authority may determine, provided that wherever the expression "rent" occurs in paragraph (3) it has the same meaning throughout in relation to that authority.

Textual Amendments

F80 Words in art. 15(4) substituted (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 3

- F81 Art. 15(7) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(4)
- F82 Words in art. 15(8) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(4) (with regs. 2, 3, Schs. 3, Sch. 4)

[F83Disproportionate rent increase – Wales

- **15A.**—(1) Subject to paragraphs (5) to (7), in the case of an authority in Wales whose average rent increase differential, as calculated in accordance with paragraph (2) ("the proportion"), has a value greater than zero, the deduction from qualifying expenditure specified in article 11(2)(a) shall be the proportion multiplied by the sum calculated for that authority in accordance with paragraph (4).
- (2) The average rent increase differential for each authority shall be calculated by applying the formula—

 $(1+A)\times(BC\times DE)-1$

where A, B, C, D and E each has the value determined in accordance with paragraph (3).

- (3) For the purposes of paragraph (2)—
 - (a) the value of A shall be the proportion calculated for that authority pursuant to that paragraph for the year immediately preceding the relevant year;
 - (b) the value of B shall be the average rent charged by the authority in respect of Category 1 dwellings on the final date;
 - (c) the value of C shall be the average rent charged by the authority in respect of Category 1 dwellings on the initial date;
 - (d) the value of D shall be the average rent charged by the authority in respect of Category 2 dwellings on the initial date; and
 - (e) the value of E shall be the average rent charged by the authority in respect of Category 2 dwellings on the final date.
- (4) The sum referred to in paragraph (1) shall be that part of qualifying expenditure attributable to rebates granted during the relevant year before any deduction by reason of this article, but less any part of such expenditure to which article 13(1)(b)(iii) applies.
 - (5) This article shall not apply in the case of an authority—
 - (a) which has—
 - (i) set the rent for the relevant year according to the type, condition, class or description of the dwellings and the services, facilities or rights provided to the tenants, where that rent is reasonable having regard to those matters,
 - (ii) not taken account of whether a tenant was a beneficiary when setting rents for the relevant year, and
 - (iii) not let dwellings, either in the relevant year or in either of the two previous years, to beneficiaries irrespective of their housing needs; or
 - (b) where—
 - (i) any increases in rent between the initial date and 1st April in the following year were of the same percentage and applied on the same day to all tenants irrespective of whether they were beneficiaries, and
 - (ii) the average rent increase differential calculated in accordance with paragraph (2) for the year immediately preceding the relevant year, for that authority had a value which was zero or less than zero.

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- (6) Where the relevant year is the year beginning on 1st April 2004—
 - (a) paragraph (3)(a) shall have effect as if, for the words from "the proportion" to "the relevant year" there were substituted "equal to the value of G calculated for that authority for the purposes of paragraph 6.5.1 of the 2003-04 Determination;"; and
 - (b) paragraph (5)(b)(ii) shall have effect as if, for the words from "average" to "relevant year" there were substituted "value of G calculated for the purposes of paragraph 6.5.1 of the 2003-04 Determination".
- [F84(7) This article shall not apply in a case to which article 17 or 17A (subsidy in respect of temporary or short term accommodation) applies.]
 - (8) In this article—
 - "average" means the arithmetic mean;
 - "beneficiary" means a person who is entitled or likely to become entitled to a rebate;
 - "Category 1 dwellings" means dwellings rented out by the authority, on both the initial date and the final date, in respect of which, on the final date, the persons liable to pay such rent were in receipt of rebates;
 - "Category 2 dwellings" means dwellings rented out by the authority, on both the initial date and the final date, in respect of which, on the final date, the persons liable to pay such rent were not in receipt of rebates;
 - "2003-04 Determination" means the Housing Revenue Account Subsidy (Wales) Determination 2003-04;
 - "final date" means the last day of the relevant year;
 - "initial date" means the day before the first day of the relevant year; and
 - "rent" means either—
 - (a) the payments specified in sub-paragraphs (a) to (i) in paragraph (1) of [F85] regulation 12 of the Housing Benefit Regulations or, as the case may be, regulation 12 of the Housing Benefit (State Pension Credit) Regulations] (rent); or
 - (b) the eligible rent,
 - as the authority may determine, provided that wherever the expression "rent" occurs in paragraph (3) it has the same meaning throughout in relation to that authority.]

Textual Amendments

- F83 Art. 15A inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 4(5)
- F84 Art. 15A(7) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(4)
- F85 Words in art. 15A(8) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(5) (with regs. 2, 3, Schs. 3, Sch. 4)

Treatment of high rents in rent allowance cases

16.—(1) Except in a case to which article 14 (backdated benefit)[^{F86}, 17B or 17C (subsidy in respect of accommodation provided by a registered housing association as temporary or short term accommodation)] applies, and subject to paragraphs (2), ^{F87}... and (4) and to article 23 (transitional provisions in relation to rent officer determinations), this article applies in a rent allowance case and,

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where this article applies, the appropriate amount, for the purposes of [F88 article 13(1)(b)(iii)], shall be calculated in accordance with Part II of Schedule 4.

- (2) This article shall not apply where a dwelling is an excluded tenancy by virtue of -
- [F89(a) paragraph 1 and any of paragraphs 3 to 11 of Schedule 2 to the Housing Benefit Regulations (excluded tenancies); or
 - (b) paragraph 1 and any of paragraphs 3 to 11 of Schedule 2 to the Housing Benefit (State Pension Credit) Regulations (excluded tenancies)]

F90	3)																																
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- (4) This article shall not apply in a case where a maximum rent has been determined, except where—
 - (a) it was determined by reference to a reckonable rent and a local reference rent, when the appropriate amount shall be calculated in accordance with paragraph 14 of Schedule 4; or

- (c) [F92 regulation 13(14) of the Housing Benefit Regulations or, as the case may be, regulation 13(14) of the Housing Benefit (State Pension Credit) Regulations] (no maximum rent for first 13 weeks) applies, when the appropriate amount shall be calculated in respect of the first 13 weeks in accordance with paragraph 15 of Schedule 4.
- (5) Expressions used in this article and in Schedule 4 have the same meanings in this article as they have in that Schedule.

Textual Amendments

- **F86** Words in art. 16(1) inserted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(5)
- F87 Word in art. 16(1) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(6)(a)
- **F88** Words in art. 16(1) substituted (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 3
- F89 Art. 16(2)(a)(b) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(6)(a) (with regs. 2, 3, Schs. 3, Sch. 4)
- F90 Art. 16(3) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(6)(c)
- F91 Art. 16(4)(b) omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 4(3)
- **F92** Words in art. 16(4)(c) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), **Sch. 2 para. 13(6)(b)(ii)** (with regs. 2, 3, Schs. 3, Sch. 4)

$[^{F93}]^{F94}$ Subsidy in respect of non self-contained licensed accommodation, and board and lodging accommodation, provided by an authority as temporary or short term accommodation]

- 17.—(1) [F95This article applies where—
 - (a) a rent rebate is payable by an authority;

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- (b) a person ("P") is required to pay the authority for—
 - (i) board and lodging accommodation; or
 - (ii) accommodation which is not self-contained and which the authority has a right to use under an agreement, other than a lease, with a third party; and
- (c) the authority makes the accommodation available to P—
 - (i) to discharge any of its functions under Part 3 of the Housing Act 1985, Part 7 of the Housing Act 1996[^{F96}, Part 2 of the Housing (Wales) Act 2014] or Part 2 of the Housing (Scotland) Act 1987, as the case may be; or
 - (ii) to prevent P being or becoming homeless within the meaning of Part 7 of the Housing Act 1996[F97, Part 2 of the Housing (Wales) Act 2014 or] Part 2 of the Housing (Scotland) Act 1987[F98, as the case may be].]
- (2) Where this article applies the appropriate amount is [F99the lowest] of—
 - (a) the amount of housing benefit entitlement in a week or part week, as the case may be; or
 - (b) the maximum amount determined in accordance with paragraph (3); [F100] or
 - (c) F101 ... £500 where the dwelling is located in a broad rental market area listed in Schedule 8 (broad rental market areas in London) or £375 where the dwelling is located in any other broad rental market area.]
- (3) The maximum amount referred to in paragraph (2) is the local housing allowance for January [F1022011] for the category specified in paragraph 1(1)(b) of Schedule 3B to the Rent Officers Order which is applicable to the broad rental market area in which the accommodation is situated.

F103	(3A)) .															_	

- (4) For the purposes of this article and [F104 articles 17A, 17B and 17C], accommodation is self-contained if P's household is not required to share one or more of the following with another household—
 - (a) a kitchen;
 - (b) a toilet;
 - (c) a bathroom.
 - (5) In this article and [F105 articles 17A, 17B and 17C]—

"broad rental market area" has the meaning specified in paragraph 4 of Schedule 3B to the Rent Officers Order; and

"local housing allowance" means an allowance determined in accordance with paragraph 2 of Schedule 3B to the Rent Officers Order.

- F93 Arts. 17-17A substituted for art. 17 (1.4.2010) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2009 (S.I. 2009/2580), arts. 1, 2(3)
- F94 Art. 17 heading substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(6)
- Art. 17(1) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(7)(a)
- F96 Words in art. 17(1)(c)(i) inserted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(2)(a)

- F97 Words in art. 17(1)(c)(ii) substituted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(2)(b)(i)
- **F98** Words in art. 17(1)(c)(ii) inserted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(2)(b)(ii)
- **F99** Words in art. 17(2) substituted (with effect in accordance with art. 1(4) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 5(4)(a)(i)
- F100 Art. 17(2)(c) and word added (with effect in accordance with art. 1(4) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 5(4)(a)(ii)
- **F101** Words in art. 17(2)(c) omitted (1.4.2011) by virtue of Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(7)(b)
- **F102** Word in art. 17(3) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(7)(c)
- F103 Art. 17(3A) omitted (1.4.2011) by virtue of Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(7)(d)
- F104 Words in art. 17(4) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(7)(e)
- **F105** Words in art. 17(5) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(7)(f)

[F106] Subsidy in respect of self-contained licensed accommodation, and leased accommodation, provided by an authority as temporary or short term accommodation]

- 17A.—[F107(1) This article applies where—
 - (a) a rent rebate is payable by an authority;
 - (b) a person ("P") is required to pay the authority—
 - (i) for self-contained accommodation which the authority has a right to use under an agreement, other than a lease, with a third party;
 - (ii) in England, for accommodation outside that authority's Housing Revenue Account which the authority holds on a lease granted for a term not exceeding 10 years; or
 - (iii) in Wales and Scotland, for accommodation which the authority holds on a lease; and
 - (c) the authority makes the accommodation available to P—
 - (i) to discharge any of its functions under Part 3 of the Housing Act 1985, Part 7 of the Housing Act 1996[F108, Part 2 of the Housing (Wales) Act 2014] or Part 2 of the Housing (Scotland) Act 1987, as the case may be; or
 - (ii) to prevent P being or becoming homeless within the meaning of Part 7 of the Housing Act 1996[F109, Part 2 of the Housing (Wales) Act 2014 or] Part 2 of the Housing (Scotland) Act 1987[F110, as the case may be].]
- (2) Where this article applies, the appropriate amount is [F111] the lowest] of—
 - (a) the amount of housing benefit entitlement in a week or part week, as the case may be; or
 - (b) the maximum amount determined in accordance with paragraph (3); I^{F112}or
 - (c) F113 ..., £500 where the dwelling is located in a broad rental market area listed in Schedule 8 (broad rental market areas in London) or £375 where the dwelling is located in any other broad rental market area.]

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- (3) The maximum amount referred to in paragraph (2) is the aggregate of—
 - (a) 90% of the local housing allowance for January [F1142011] for the category specified in paragraphs 1(1)(b) to (f) of Schedule 3B to the Rent Officers Order [F115 (as in force on 1st January 2011)] which applies to the accommodation and is applicable to the broad rental market area in which the accommodation is situated; and
 - (b) either—
 - (i) £40 for authorities listed in Schedule 7 (authorities in London); or
 - (ii) £60 for other authorities.

F116(3A)																																
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- (4) [F117For the purposes of determining the applicable local housing allowance in paragraph (3)—
 - (a) for accommodation which is not self-contained, the applicable local housing allowance is the local housing allowance specified in paragraph 1(1)(b) of Schedule 3B to the Rent Officers Order; and
 - (b) for accommodation which is self-contained—
 - (i) where the total number of rooms suitable for living in and bedrooms in the accommodation is between two and five, at least one of those rooms is to be treated as a room suitable for living in; and
 - (ii) where the total number of rooms suitable for living in and bedrooms in the accommodation is six or more, at least two of those rooms are to be treated as rooms suitable for living in.]]

- F93 Arts. 17-17A substituted for art. 17 (1.4.2010) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2009 (S.I. 2009/2580), arts. 1, 2(3)
- **F106** Art. 17A heading substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, **2(8)**
- F107 Art. 17A(1) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(9)(a)
- **F108** Words in art. 17A(1)(c)(i) inserted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(3)(a)
- **F109** Words in art. 17A(1)(c)(ii) substituted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(3)(b)(i)
- **F110** Words in art. 17A(1)(c)(ii) inserted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(3)(b)(ii)
- F111 Words in art. 17A(2) substituted (with effect in accordance with art. 1(4) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 5(4)(a)(i)
- F112 Art. 17A(2)(c) and word added (with effect in accordance with art. 1(4) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 5(4)(a)(ii)
- F113 Words in art. 17A(2)(c) omitted (1.4.2011) by virtue of Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(9)(b)
- **F114** Word in art. 17A(3)(a) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, **2(9)(c)**

- F115 Words in art. 17A(3)(a) inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 4(4)
- **F116** Art. 17A(3A) omitted (1.4.2011) by virtue of Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, **2(9)(d)**
- F117 Art. 17A(4) substituted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(9)(e)

[F118]Subsidy in respect of non self-contained licensed accommodation, and board and lodging accommodation, made available by a registered housing association as temporary or short term accommodation

- **17B.**—(1) This article applies where—
 - (a) a rent allowance is payable by an authority;
 - (b) a person ("P") is required to pay a registered housing association for—
 - (i) board and lodging accommodation; or
 - (ii) accommodation which is not self-contained and which the registered housing association has a right to use under an agreement, other than a lease, with a third party; and
 - (c) the registered housing association makes the accommodation available to P in pursuance of arrangements made with it by the authority—
 - (i) to discharge any of the authority's functions under Part 3 of the Housing Act 1985, Part 7 of the Housing Act 1996[F119, Part 2 of the Housing (Wales) Act 2014] or Part 2 of the Housing (Scotland) Act 1987, as the case may be; or
 - (ii) to prevent P being or becoming homeless within the meaning of Part 7 of the Housing Act 1996[F120, Part 2 of the Housing (Wales) Act 2014 or] Part 2 of the Housing (Scotland) Act 1987[F121, as the case may be]; [F122] and
 - (d) the accommodation is not exempt accommodation within the meaning given by paragraph 4(10) of Schedule 3 (transitional and savings provisions) to the Consequential Provisions Regulations.]
- (2) Where this article applies the appropriate amount is the lowest of—
 - (a) the amount of housing benefit entitlement in a week or part week, as the case may be;
 - (b) the maximum amount determined in accordance with paragraph (3); or
 - (c) £500 where the dwelling is located in a broad rental market area listed in Schedule 8 (broad rental market areas in London) or £375 where the dwelling is located in any other broad rental market area.
- (3) The maximum amount referred to in paragraph (2) is the local housing allowance for January 2011 for the category specified in paragraph 1(1)(b) of Schedule 3B to the Rent Officers Order which is applicable to the broad rental market area in which the accommodation is situated.

- **F118** Art. 17B Art. 17C inserted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, **2(10)**
- **F119** Words in art. 17B(1)(c)(i) inserted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(4)(a)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- F120 Words in art. 17B(1)(c)(ii) substituted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(4)(b)(i)
- F121 Words in art. 17B(1)(c)(ii) inserted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(4)(b)(ii)
- F122 Art. 17B(1)(d) and word added (1.4.2011) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957) arts., 4(5)

Subsidy in respect of self-contained accommodation, or owned or leased accommodation, made available by a registered housing association as temporary or short term accommodation

- **17C.**—(1) This article applies where—
 - (a) a rent allowance is payable by an authority; and
 - (b) a person ("P") is required to pay a registered housing association for—
 - (i) accommodation which is not self-contained and which the registered housing association owns or holds on a lease; or
 - (ii) accommodation which is self-contained; and
 - (c) the registered housing association makes the accommodation available to P in pursuance of arrangements made with it by the authority—
 - (i) to discharge any of the authority's functions under Part 3 of the Housing Act 1985, Part 7 of the Housing Act 1996[F123, Part 2 of the Housing (Wales) Act 2014] or Part 2 of the Housing (Scotland) Act 1987, as the case may be; or
 - (ii) to prevent P being or becoming homeless within the meaning of Part 7 of the Housing Act 1996[F124, Part 2 of the Housing (Wales) Act 2014 or] Part 2 of the Housing (Scotland) Act 1987[F125, as the case may be]; [F126] and
 - (d) the accommodation is not exempt accommodation within the meaning given by paragraph 4(10) of Schedule 3 (transitional and savings provisions) to the Consequential Provisions Regulations.]
- (2) Where this article applies the appropriate amount is the lowest of—
 - (a) the amount of housing benefit entitlement in a week or part week, as the case may be;
 - (b) the maximum amount determined in accordance with paragraph (3); or
 - (c) £500 where the dwelling is located in a broad rental market area listed in Schedule 8 (broad rental market areas in London) or £375 where the dwelling is located in any other broad rental market area.
- (3) The maximum amount referred to in paragraph (2) is the aggregate of—
 - (a) 90% of the local housing allowance for January 2011 for the category specified in paragraphs 1(1)(b) to (f) of Schedule 3B to the Rent Officers Order [F127] (as in force on 1st January 2011)] which applies to the accommodation and is applicable to the broad rental market area in which the accommodation is situated; and
 - (b) either—
 - (i) £40 for authorities listed in Schedule 7 (authorities in London); or
 - (ii) £60 for other authorities.
- (4) For the purposes of determining the applicable local housing allowance in paragraph (3)—

- (a) for accommodation which is not self-contained, the applicable local housing allowance is the local housing allowance specified in paragraph 1(1)(b) of Schedule 3B to the Rent Officers Order; and
- (b) for accommodation which is self-contained—
 - (i) where the total number of rooms suitable for living in and bedrooms in the accommodation is between two and five, at least one of those rooms is to be treated as a room suitable for living in; and
 - (ii) where the total number of rooms suitable for living in and bedrooms in the accommodation is six or more, at least two of those rooms are to be treated as rooms suitable for living in.]

Textual Amendments

- F118 Art. 17B Art. 17C inserted (1.4.2011) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2010 (S.I. 2010/2509), arts. 1, 2(10)
- F123 Words in art. 17C(1)(c)(i) inserted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(5)(a)
- F124 Words in art. 17C(1)(c)(ii) substituted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(5)(b)(i)
- F125 Words in art. 17C(1)(c)(ii) inserted (with effect in accordance with art. 1(4) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 4(5)(b)(ii)
- F126 Art. 17C(1)(d) and word inserted (1.4.2011) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957) arts. 1, 4(6)(a)
- F127 Words in art. 17C(3)(a) inserted (1.4.2011) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957) arts. 1, 4(6)(b)

Additions to subsidy

- 18.—(1) Subject to [F128 paragraph (8)], the additions referred to in article 13(1) are—
 - (a) where following the loss, destruction or non-receipt, or alleged loss, destruction or non-receipt of original instruments of payment of relevant benefit, an authority makes duplicate payments and the original instruments have been or are subsequently encashed, an amount equal to 25 per cent. of the amount of the duplicate payments;
- [F129(b)] subject to paragraphs (2) and (3), where, during the relevant year, it is discovered that an overpayment of F130... relevant benefit has been made and an amount is to be deducted under article 19 in relation to that overpayment, an amount equal to—
 - (i) in the case of a departmental error overpayment where the overpayment is overpayment of housing benefit, [F131100 per cent.] of so much of the overpayment as has not been recovered by the authority;
 - (ii) in the case of a departmental error overpayment where the overpayment is overpayment of ^{F132}... council tax benefit, [^{F133}100 per cent.] of so much of the overpayment as has not been recovered by the authority;

F134	(iia) · · · · · · · · · · · · · · · · · ·
	(iii) [F135 except where heads (i) or (ii) above apply, 40 per cent. of the overpayment;]
F136	(iv)

- (c) where, during the relevant year, it is discovered that an overpayment in respect of which a deduction was made under article 11 or 19 of the 1994 Order, the 1995 Order, the 1996 Order or the 1997 Order (other than a deduction under article 11(1)(g) or 19(1)(c) of the 1994 Order or 11(1)(f) or 19(1)(c) of the 1995, 1996 or 1997 Orders) or, in respect of a year earlier than the relevant year, under article 19 (other than a deduction under article 19(1)(f)), as the case may be, was a fraudulent overpayment, the amount, if any, by which F137... [F13840 per cent.] of any such overpayment exceeds the amount of any subsidy that has been paid in respect of that overpayment;
- [F139(d)] where, during the relevant year, it is discovered that an overpayment in respect of which a deduction was made—
 - (i) under article 19 (other than a deduction under article 19(1)(ea)); and
 - (ii) in respect of a year which begins after 31st March 2001 and which is earlier than the relevant year,

was a claimant error overpayment, the amount, if any, by which 40 per cent. of any such overpayment exceeds the amount of any subsidy that has been paid in respect of that overpayment.]

- [F140(e)] where, during the relevant year, it is discovered that any overpayments of relevant benefit have been made which were authority error overpayments or administrative delay overpayments, the following amounts—
 - (i) i)where the total of the authority error overpayments and administrative delay overpayments is less than or equal to 0.48% of the total specified subsidy, 100% of the total of those overpayments;
 - (ii) where the total of the authority error overpayments and administrative delay overpayments is greater than 0.48% but less than or equal to 0.54% of the total specified subsidy, 40% of the total of those overpayments; and
 - (iii) where the total of the authority error overpayments and administrative delay overpayments is greater than 0.54% of the total specified subsidy, nil.]
- [F141(f)] where, during the relevant year, it is discovered that an overpayment in respect of which a deduction was made under article 19 (deductions made in calculating subsidy) was a payment on account overpayment, 100 per cent. of so much of the overpayment as has not been recovered by the authority.]
- (2) The amount under paragraph (1)(b) shall not include an amount in relation to—
 - (a) an authority error overpayment;
 - (b) any technical overpayment; or

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- [F143(d) an administrative delay overpayment;][F144or
 - (e) a payment on account overpayment.]
- (3) In the case of a departmental error overpayment, where some or all of that overpayment is recovered by the authority, no addition shall be applicable to the authority in respect of the amount so recovered.
- [F145(4) In paragraphs (1)(b)(i) and (3) and in article 19(1)(e), "departmental error overpayment" means [F146 an overpayment of a kind to which paragraph (4ZA) [F147 or (4ZB)] applies or] an overpayment caused by a mistake made, whether in the form of an act or omission—
 - [F148(a) by an officer of the Department for Work and Pensions [F149 or of the Inland Revenue], acting as such, or a person providing services to that Department [F150 or to the Inland Revenue];]

(b) in a decision of an appeal tribunal or a Commissioner,

where the claimant, a person acting on his behalf or any other person to whom the payment is made did not cause or materially contribute to that mistake but excludes any mistake of law which is shown to have been an error only by virtue of a subsequent decision of a Commissioner or a court.]

[F151(4ZA) This paragraph applies to an overpayment where—

- (a) the overpayment was made during the period beginning with 5th April 2003 and ending with 13th June 2003 ("the specified period");
- (b) the overpayment would, but for paragraph (4), fall to be regarded as an authority error overpayment on the ground that it was made as a result of a failure by the authority to take account of information about the amount of any tax credit payable to the claimant; and
- (c) the Secretary of State is satisfied that the authority took reasonable steps to avoid making overpayments of the kind described in sub-paragraph (b) during the specified period.]

[F152(4ZB) This paragraph applies to an overpayment where—

- (a) during the period beginning on 9th April 2012 and ending on 19th April 2012 (the "specified period") an authority received a notification through the Automated Transfers to Local Authority System used by the Department for Work and Pensions to provide award data to relevant authorities in respect of a claimant ("the notification");
- (b) the notification received during the specified period was sufficient to require an authority to make a revision or supersession decision on a claimant's award;
- (c) the authority failed to make a revision or supersession decision on the basis of the notification received during the specified period before the next day on which the claimant's benefit was paid;
- (d) the authority's failure to make a revision or supersession decision before the next day on which the claimant's benefit was paid resulted in the overpayment; and
- (e) the authority made a revision or supersession decision on the claimant's award, based on the notification received during the specified period, on or before 10th July 2012.]

[F153(4A) In paragraph [F154(1)(d) and in article 19(1)(ea)], "claimant error overpayment" means an overpayment [F155which]—

- (a) is caused by—
 - (i) the claimant, or
 - (ii) a person acting on the claimant's behalf under regulation 71 of the Housing Benefit Regulations (who may claim housing benefit) or regulation 61 of the Council Tax Benefit Regulations (who may claim council tax benefit),

failing to provide information in accordance with regulation 72(1), 73 or 75 of, or paragraph 5 of Schedule A1 to, the Housing Benefit Regulations (duties on claimant to provide information) or regulation 62(1), 63 or 65 of, or paragraph 5 of Schedule A1 to, the Council Tax Benefit Regulations (duties on claimant to provide information); and

- (b) is not a fraudulent overpayment.]
- [F156(5) In paragraphs (1)(c) and (4A), and in article 19(1)(f), "fraudulent overpayment" means an overpayment in respect of a period falling wholly or partly after 31st March 1993 where the claimant has in respect of the overpayment—
 - (a) been found guilty of an offence whether under a statute or otherwise;
 - (b) made an admission after caution of deception or fraud for the purpose of obtaining relevant benefit; or

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- (c) agreed to pay a penalty under section 115A of the Act (penalty as an alternative to prosecution) and has not withdrawn that agreement.
- (5A) In paragraph (5)(b) "admission after caution" means—
 - (a) in England and Wales, an admission after a caution has been administered in accordance with a Code issued under the Police and Criminal Evidence Act 1984;
 - (b) in Scotland, an admission after a caution has been administered, such admission being duly witnessed by two persons.]
- [F157(6) [F158In paragraphs (1)(e) and (2)(a)], "authority error overpayment" means an overpayment caused by a mistake made, whether in the form of an act or omission, by an authority where the claimant, a person acting on his behalf or any other person to whom the payment is made did not cause or materially contribute to that mistake but excludes any mistake of law which is shown to have been an error only by virtue of a subsequent decision of a court.]
- [F159(6ZA) In paragraphs (1)(e) and (2)(d), "administrative delay overpayment" means an overpayment arising where—
 - (a) an authority is notified of a change of circumstances and has sufficient information and evidence to make a revision or supersession decision on an award;
 - (b) the authority does not make the decision before the next day on which the claimant's benefit is paid or, in the case of council tax benefit, is allowed; F160 ...
 - (c) the delay was not—
 - (i) caused by a mistake, whether in the form of an act or omission, by an authority; or
 - (ii) caused or materially contributed to by the claimant, a person acting on the claimant's behalf, or any other person to whom payment is made][F161; and]
 - [F162(d) paragraph (4ZB) is not applicable.]
- [F163] For the purposes of paragraphs (1)(e) and (2), an "authority error overpayment" or an "administrative delay overpayment" does not include an overpayment of a kind to which paragraphs (6ZC) or (6ZD) apply.
 - (6ZC) This paragraph applies to an overpayment where—
 - (a) an authority receives real time information in respect of the overpayment which indicates that the overpayment was caused by the incorrect declaration of PAYE employment income or PAYE pension income by the claimant; and
 - (b) the authority—
 - (i) has sufficient real time information to make a revision or supersession decision on the claimant's award; and
 - (ii) makes a revision or supersession decision during the period of 4 weeks beginning with the date on which the authority received the real time information.
 - (6ZD) This paragraph applies to an overpayment where—
 - (a) an authority receives real time information in respect of the overpayment which indicates that the overpayment was caused by the incorrect declaration of PAYE employment income or PAYE pension income by the claimant;
 - (b) the authority has insufficient real time information to make a revision or supersession decision;
 - (c) the authority requests further information from the claimant; and
 - (d) the authority makes a revision or supersession decision either—

- (i) if the additional information is provided during the period of 4 weeks beginning with the date on which the authority received the real time information ("the 4 week period"), by the end of that 4 week period; or
- (ii) if the additional information is provided after the 4 week period has ended, by the Monday following the date on which the additional information is received.
- (6ZE) For the purposes of paragraphs (6ZC) and (6ZD)—
 - "PAYE employment income" has the meaning in section 683(2) of the Income Tax (Earnings and Pensions) Act 2003;
 - "PAYE pension income" has the meaning in section 683(3) of the Income Tax (Earnings and Pensions) Act 2003;
 - "real time information" means information which is reported by a Real Time Information employer or Real Time Information pension payer in respect of the PAYE employment income or PAYE pension income of its employees;
 - "Real Time Information employer" has the meaning in regulation 2A(1) of the Income Tax (Pay As You Earn) Regulations 2003;
 - "Real Time Information pension payer" has the meaning in regulation 2B(1) of the Income Tax (Pay As You Earn) Regulations 2003.]
- [F164(6A) In paragraph (1)(e), "total specified subsidy" means the total amount of housing benefit and council tax benefit that attracts 100 per cent subsidy for the relevant year, including any subsidy paid pursuant to article 14.]
- [F165(7) Subject to paragraph (7A), in paragraph (2)(b) "technical overpayment" means an overpayment which occurs as a result of—
 - (a) a rebate or council tax benefit being awarded and entitlement to that rebate or benefit being reduced or eliminated because, subsequent to that award, the liability in respect of which the rebate or benefit was awarded was reduced or eliminated; or
 - (b) council tax benefit being awarded and entitlement to that benefit being reduced or eliminated because, subsequent to that award, there was a change of circumstances that does not fall within paragraph (a).
 - (7A) A technical overpayment does not include any part of the overpayment occurring—
 - (a) in a case to which paragraph (7)(a) applies, before the day on which the liability was reduced or eliminated; or
 - (b) in a case to which paragraph (7)(b) applies, before the day on which the authority suspended, revised or superseded the award, whichever is earliest.
- (7B) In paragraphs (1)(f) and (2)(e), "payment on account overpayment" means an amount paid on account under regulation 93 of the Housing Benefit Regulations or regulation 74 of the Housing Benefit (State Pension Credit) Regulations (payment on account of a rent allowance) which is in excess of the entitlement to housing benefit as subsequently decided.]
- (8) Except for [F166] paragraphs (1)(b)(iii)], (1)(c) and (5), this article shall not apply to that part of any F167... relevant benefit in respect of a case to which [F168] paragraph (12) of regulation 83 of the Housing Benefit Regulations, paragraph (13) of regulation 64 of the Housing Benefit (State Pension Credit) Regulations, paragraph (13) of regulation 69 of the Council Tax Benefit Regulations [F169] paragraph (13) of regulation 53 of the Council Tax Benefit (State Pension Credit) Regulations] F170..., as the case may be, applies.

(9)																	
F172(10))																

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

(12) Where, during the relevant year, an overpayment that has been classified as an overpayment under one of paragraphs (4), (4ZA) [F174, (4ZB)] (4A), (5), (6)[F175, (6ZA)] or (7) is reclassified, the addition referred to in article 13(1) shall be the amount payable under paragraph (1) for the final classification of the overpayment.]

- **F128** Words in art. 18(1) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 3(2)
- F129 Art. 18(1)(b) substituted (10.5.2000 with effect in accordance with art. 1(3)) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2000 (S.I. 2000/1091), arts. 1, 4(3)
- F130 Words in art. 18(1)(b) omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 5(3)(a)
- F131 Words in art. 18(1)(b)(i) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(8)(a)
- F132 Words in art. 18(1)(b)(ii) omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 5(3)(b)
- F133 Words in art. 18(1)(b)(ii) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(8)(b)
- F134 Art. 18(1)(b)(iia) omitted (2.1.2004 with effect in accordance with art. 1(2)) by virtue of Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 7(2)
- F135 Art. 18(1)(b)(iii) substituted (2.1.2004 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 7(3)
- F136 Art. 18(1)(b)(iv) omitted (2.1.2004 with effect in accordance with art. 1(2)) by virtue of Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 7(2)
- F137 Words in art. 18(1)(c) omitted (2.1.2004 with effect in accordance with art. 1(2)) by virtue of Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 7(4)
- F138 Words in art. 18(1)(c) inserted (13.1.2003 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendments (No.2) Order 2002 (S.I. 2002/3116), arts. 1(1), 4(2) (d)
- F139 Art. 18(1)(d) substituted (2.1.2004 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 7(5)
- **F140** Art. 18(1)(e) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 3(3)
- F141 Art. 18(1)(f) added (with effect in accordance with art. 1(3) of the commencing S.I.) by The Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 4(7)(a)
- F142 Art. 18(2)(c) omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 4(7)(b)(i)
- F143 Art. 18(2)(d) and word added (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 3(4)
- F144 Art. 18(2)(e) and word added (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 4(7)(b)(ii)
- F145 Art. 18(4) substituted (25.9.2000) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2000 (S.I. 2000/2340), arts 1, 2(d)

- F146 Words in art. 18(4) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 4(7)(a)
- F147 Words in art. 18(4) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2013 (S.I. 2013/2989), arts 1, art. 2(1)(a)
- F148 Art. 18(4)(a) substituted (27.6.2002) by Secretaries of State for Education and Skills and for Work and Pensions Order 2002 (S.I. 2002/1397), art. 1(2), Sch. para. 31
- F149 Words in art. 18(4)(a) inserted (2.1.2004 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 7(6)(a)
- F150 Words in art. 18(4)(a) inserted (2.1.2004 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 7(6)(b)
- F151 Art. 18(4ZA) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 4(7)(b)
- F152 Art. 18(4ZB) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2013 (S.I. 2013/2989), art. 1, art. 2(1)(b)
- F153 Art. 18(4A) inserted (13.1.2003 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendments (No.2) Order 2002 (S.I. 2002/3116), arts. 1(1), 4(3)
- F154 Words in art. 18(4A) substituted (2.1.2004 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 7(7)
- F155 Word in art. 18(4A) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 4(7)(c)
- F156 Art. 18(5)-(5A) substituted for art. 18(5) (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 3(5)
- F157 Art. 18(6) substituted (25.9.2000) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2000 (2000/2340) arts. 1, 2(d)(ii)
- F158 Words in art. 18(6) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(8)(e)
- F159 Art. 18(6ZA) inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 3(6)
- **F160** Word in art. 18(6ZA)(b) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2013 (S.I. 2013/2989), art. 1, art. 2(1)(c)(i)
- F161 Word in art. 18(6ZA)(c)(ii) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2013 (S.I. 2013/2989), art. 1, art. 2(1)(c)(ii)
- F162 Art. 18(6ZA)(d) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2013 (S.I. 2013/2989), art. 1, art. 2(1)(c)(iii)
- F163 Art. 18(6ZB)-(6ZE) inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 3(2)
- F164 Art. 18(6A) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(8)(f)
- F165 Art. 18(7)-(7B) substituted for art. 18(7) (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 4(7)(c)

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- F166 Words in art. 18(8) substituted (10.5.2000 with effect in accordance with art. 1(3)) by The Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2000 (S.I. 2000/1091), arts. 1, 4(6)
- F167 Words in art. 18(8) omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 5(3)(c)(i)
- **F168** Words in art. 18(8) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), **Sch. 2 para. 13(7)(b)** (with regs. 2, 3, Schs. 3, Sch. 4)
- F169 Word in art. 18(8) substituted (9.11.2015) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 5(3)(c)(ii)
- F170 Words in art. 18(8) omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), 5(3)(c)(iii)
- F171 Art. 18(9) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(8)(g)
- F172 Art. 18(10)(11) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2008 (S.I. 2008/196), arts. 1(1), 2(3)(b)
- F173 Art. 18(11)(12) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(8)(h)
- F174 Word in art. 18(12) inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment (No. 2) Order 2013 (S.I. 2013/2989), art. 1, art. 2(1)(d)
- F175 Word in art. 18(12) inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 3(7)

Deductions to be made in calculating subsidy

- 19.—(1) The deductions referred to in article 11(2)(b) are, subject to paragraph (4), to be of the following amounts where—
 - (a) subject to paragraphs (2) and (3), a tenant of an authority, who is in receipt of a rebate while continuing to occupy, or when entering into occupation of a dwelling as his home, either under his existing tenancy agreement or by entering into a new tenancy agreement—
 - (i) is during, or was at any time prior to, the relevant year able to choose whether or not to be provided with any services, facilities or rights ("improvements") and chooses or chose to be so provided;
 - (ii) is during, or was at any time prior to, the relevant year, able to choose either to be provided with any improvements or, whether or not in return for an award or grant from the authority, to provide such improvements for himself; or
 - (iii) would be able during, or would have been able at any time prior to, the relevant year to exercise the choice set out in head (i) or (ii) of this sub-paragraph if he were not or had not at that time been in receipt of a rebate,
 - the amounts attributed during the relevant year to such improvements whether they are or would be expressed as part of the sum fixed as rent, otherwise reserved as rent or expressed as an award or grant from the authority;
 - (b) during the relevant year a person becomes entitled to a rent-free period which has not been, or does not fall to be, taken into account in calculating the amount of rebate to which he is entitled under the Housing Benefit Regulations, the amount of rebate which is or was payable to him in respect of such rent-free period;

- (c) during the relevant year an award in the form of a payment of money or monies worth, a credit to the person's rent account or in some other form is made by an authority to one of its tenants in receipt of a rebate, whether or not the person is immediately entitled to the award, the amount or value of the award, but no such deduction shall be made in respect of an award—
 - (i) made to a tenant for a reason unrelated to the fact that he is a tenant;
 - (ii) made under a statutory obligation;
 - (iii) made under section 137 of the Local Government Act 1972 M29 or section 83 of the Local Government (Scotland) Act 1973 M30 (power of local authorities to incur expenditure for certain purposes not otherwise authorised);
 - (iv) except where sub-paragraph (a)(ii) applies, made as reasonable compensation for reasonable repairs or redecoration the tenant has, or has caused to be, carried out whether for payment or not and which the authority would otherwise have carried out or have been required to carry out; or
 - (v) of a reasonable amount made as compensation for loss, damage or inconvenience of a kind which occurs only exceptionally and which was suffered by the tenant by virtue of his occupation of his home;

F176(d)		
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- (e) during the relevant year an amount is recovered in relation to a departmental error overpayment, within the meaning of article 18(4), the amount so recovered, in a case where the overpayment had occurred and been discovered in a year earlier than the relevant year;
- [F177(ea) during the relevant year a claimant error overpayment, within the meaning of article 18(4A), is identified, the amount of the overpayment, but only to the extent that the amount of the overpayment or any part of it has not been deducted from qualifying expenditure under article 11(2);]
 - (f) during the relevant year a fraudulent overpayment, within the meaning of article 18(5), is identified, the amount of the overpayment, but only to the extent that the amount of overpayment or any part of it has not been deducted from qualifying expenditure under article 4 or 19 of the 1994 Order, the 1995 Order, the 1996 Order or the 1997 Order or article 11(2), as the case may be;
 - (g) subject to sub-paragraphs (e)[F178, (ea)] and (f), during the relevant year it is discovered that an overpayment of relevant benefit has been made, the amount of such overpayment, but only to the extent that—
 - (i) the amount of such overpayment or any part of it has not been deducted from qualifying expenditure under article 3 of the 1989 Order or the 1990 Order or under article 4 or 15 of the 1991 Order or articles 4 or 16 of the 1992 Order or the 1993 Order or articles 4 or 19 of respectively the 1994 Order, the 1995 Order, the 1996 Order or the 1997 Order, or article 11(2), as the case may be; and
 - (ii) the amount of the overpayment or any part of it does not include an amount to which paragraph (15) of regulation 72 of the [F179] Housing Benefit (General) Regulations 1987], F180..., paragraph (18) of regulation 59 of the Housing Benefit (Community Charge Rebates) (Scotland) Regulations 1988 M31, paragraph (16) of regulation 62 of the [F181] Council Tax Benefit (General) Regulations 1992][F182, F183... paragraph (12) of regulation 83 of the Housing Benefit Regulations, paragraph (13) of regulation 64 of the Housing Benefit (State Pension Credit) Regulations, paragraph (13) of regulation 69 of the Council Tax Benefit Regulations or paragraph (13) of regulation 53 of the Council Tax Benefit (State Pension Credit) Regulations] (time and manner in which claims are to be made), as the case may be, applied;

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- (h) during the relevant year any instrument of payment of relevant benefit issued by an authority during that year is returned to that authority without being presented for payment or is found by that authority to have passed its date of validity without being presented for payment, the amount of any such instrument;
- (i) during the relevant year an amount is recovered in respect of which subsidy was paid pursuant to paragraph 6(2) of Schedule 6 to the 1996 Order or the 1997 Order or paragraph 11(2) of Schedule 4 (subsidy on payments on account), the amount so recovered, where the payment on account was made in a year earlier than the relevant year.
- (2) Subject to paragraph (3), no deduction shall be made under sub-paragraph (1)(a) where the eligible rent for a tenant has been increased in a case to which that sub-paragraph would apply, but—
 - (a) any such services, facilities or rights ("improvements")—
 - (i) relate solely to the physical needs of the property in question or the needs of that tenant; and
 - (ii) the increased rent in relation to such improvements is reasonable;
 - (b) the tenant was eligible whether or not he was a beneficiary; and
 - (c) the authority has not let properties, to which they intend to make improvements, either in the relevant year or in the two years preceding that year, solely or largely to beneficiaries.
 - (3) In paragraph (2)—
 - (a) "beneficiary" has the meaning it is given by article 15(8); and
 - (b) in a case to which article 24 applies, sub-paragraph (c) shall have effect as modified by article 24(2).
- (4) Where in relation to any amount of a rebate or allowance a deduction falls to be made under two or more of the sub-paragraphs of paragraph (1), as the case may be, only the higher or highest, or, where the amounts are equal, only one amount, shall be deducted.

- F176 Art. 19(1)(d) omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 3(9)
- F177 Art. 19(1)(ea) inserted (2.1.2004 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 8(a)
- F178 Word in art. 19(1)(g) inserted (2.1.2004 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 8(b)
- F179 Words in art. 19(1)(g)(ii) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(8)(a) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F180** Words in art. 19(1)(g)(ii) omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), **5(4)(a)**
- F181 Words in art. 19(1)(g)(ii) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(8)(b) (with regs. 2, 3, Schs. 3, Sch. 4)
- F182 Words in art. 19(1)(g)(ii) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(8)(c) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F183** Words in art. 19(1)(g)(ii) omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), **5(4)(b)**

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Marginal Citations

M29 1972 c.70; section 137 was amended by the Local Government (Miscellaneous Provisions) Act 1982 (c.3), section 44; the Local Government Finance Act 1982 (c.32), section 34, Schedule 5 paragraph 5; the Local Government Act 1986 (c.10), section 3 and by the Local Government and Housing Act 1989 (c.42), section 194, Schedule 12.

M30 1973 c.65; section 83 was amended by the Local Government and Planning (Scotland) Act 1982 (c.43), sections 6 and 50; the Rating and Valuation Amendment (Scotland) Act 1987 (c.31), section 9; the Local Government Act 1986 (c.10), section 3; the Abolition of Domestic Rates (Scotland) Act 1987 (c.47), Schedule 1 paragraph 27 and by the Local Government and Housing Act 1989 (c.42), section 36(9).

M31 S.I. 1988/1890, amended by S.I. 1989/43, 361, 972 and 1990/127.

Deduction from subsidy

20. Where, during the relevant year, it is found by an authority that any instrument of payment issued by it as payment of any relevant benefit ^{F184}... on or after 1st April 1988, but before the relevant year, has been returned to that authority without having been presented for payment or has passed its date of validity without having been presented for payment, the deduction referred to in article 13(1) shall be the amount of any subsidy that has been paid in respect of that instrument.

Textual Amendments

F184 Words in art. 20 omitted (9.11.2015) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), arts. 1(1), **5(5)**

[F185] Deductions from subsidy for rebate for dwellings within the Housing Revenue Account

20A.—(1) This article applies—

- (a) in the case of an authority in England, where paragraph 2 of Schedule 4A applies, and
- (b) in the case of an authority in Wales, where paragraph 4 of that Schedule applies.
- (2) Where this article applies the deduction from subsidy referred to in article 13(1) shall be calculated—
 - (a) in the case of an authority in England, in accordance with paragraph 3 of Schedule 4A, and
 - (b) in the case of an authority in Wales, in accordance with paragraph 5 of that Schedule.]

Textual Amendments

F185 Art. 20A inserted (1.4.2004) by Income-related Benefits (Subsidiary to Authorities) Amendment Order 2004 (S.I. 2004/646), art. 1(1), Sch. 1 para. 6

Additions to and deductions from subsidy in respect of benefit savings

F18621.			

Textual Amendments

F186 Art. 21 omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2008 (S.I. 2008/196), arts. 1(1), 2(4)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

PART IV

TRANSITIONAL AND SAVINGS

Provisions for claims for 1997/98 F187 22. Textual Amendments F187 Art. 22 omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1),

Transitional provisions in relation to rent officer determinations

23.—(1) In the relevant year commencing on 1st April 1997, the expression "property-specific rent less ineligible amounts" in both paragraph 17(1) of Schedule 4 and paragraph 13(1) of Schedule 6 to the 1997 Order has effect as if after the words "("ineligible payments")", there were inserted the words "or, in the case of a determination prior to 2nd October 1995, the authority is of the opinion that the exceptionally high rent did not include ineligible payments,".

$F_{188}(2)$																

Textual Amendments

2(2)

F188 Art. 23(2) omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 3(2)

Modifications of exemption from improvements rule

- **24.**—(1) This article applies in the case of a new authority, a 1997 authority or a 1998 authority, as the case may be, and, in these cases, the modifications set out in paragraph (2) shall apply.
 - (2) In relation to the relevant year commencing on—
 - (a) 1st April 1997, in the case of a—
 - (i) new authority, for the words "or in the two years preceding that year" in article 19(2) (c) there shall be substituted the words "or in the year preceding that year";
 - (ii) 1997 authority, the words "or in the two years preceding that year" shall be omitted from article 19(2)(c);
 - (b) 1st April 1998, in the case of a—
 - (i) 1997 authority, for the words "or in the two years preceding that year" in article 19(2) (c) there shall be substituted the words "or in the year preceding that year";
 - (ii) 1998 authority, the words "or in the two years preceding that year" shall be omitted from article 19(2)(c);
 - (c) 1st April 1999, in the case of a 1998 authority, for the words "or in the two years preceding that year" in article 19(2)(c) there shall be substituted the words "or in the year preceding that year".

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Signed by authority of the Secretary of State for Social Security.

Keith Bradley
Parliamentary Under-Secretary of State,
Department of Social Security

We consent,

Jim Dowd Bob Ainsworth Two of the Lords Commissioners of Her Majesty's Treasury

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

[F189] SCHEDULE 1

Article 12(1)(b)

Sums to be used in the calculation of subsidy

Textual Amendments

F189 Sch. 1 substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by The Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), art. 1(1), Sch. 1

[F190] RELEVANT YEAR 2015-2016

Local authority	Administration subsidy (£)
Adur	280,003
Allerdale	440,716
Amber Valley	535,340
Arun	724,476
Ashfield	674,613
Ashford	545,396
Aylesbury Vale	613,196
Babergh	322,649
Barking & Dagenham	1,506,125
Barnet	2,418,387
Barnsley	1,408,476
Barrow in Furness	360,111
Basildon	1,078,409
Basingstoke and Deane	710,506
Bassetlaw	563,576
Bath & North East Somerset	769,034
Bedford	838,965
Bexley	1,058,826
Birmingham	7,392,503
Blaby	266,431
Blackburn with Darwen	858,859
Blackpool	1,408,191
Bolsover	418,611
Bolton	1,684,004
Boston	385,053
Bournemouth	1,256,143

Status: Point in time view as at 18/11/2016.

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Local authority	Administration subsidy (£)
Bracknell Forest	453,505
Bradford	3,208,653
Braintree	679,728
Breckland	597,097
Brent	2,809,151
Brentwood	256,434
Brighton and Hove	1,809,919
Bristol	2,878,572
Broadland	359,622
Bromley	1,464,979
Bromsgrove	269,804
Broxbourne	489,492
Broxtowe	435,338
Burnley	676,544
Bury	909,675
Calderdale	1,259,702
Cambridge	555,377
Camden	2,336,563
Cannock Chase	513,417
Canterbury	642,731
Carlisle	456,409
Castle Point	372,000
Central Bedfordshire	935,192
Charnwood	557,221
Chelmsford	623,301
Cheltenham	517,630
Cherwell	522,368
Cheshire East	1,441,218
Cheshire West and Chester	1,527,298
Chesterfield	660,548
Chichester	491,834
Chiltern	263,639
Chorley	434,080
Christchurch	204,184

Local authority	Administration subsidy (£)
City of London	114,000
Colchester	815,600
Copeland	340,179
Corby	437,376
Cornwall	2, 672,483
Cotswold	288,852
Coventry	1,895,430
Craven	185,225
Crawley	722,672
Croydon	2,647,451
Dacorum	680,305
Darlington	629,590
Dartford	428,262
Daventry	251,414
Derby	1,473,576
Derbyshire Dales	234,009
Doncaster	1,893,838
Dover	630,933
Dudley	1,568,960
Durham	3,462,583
Ealing	2,541,077
East Cambridgeshire	318,214
East Devon	498,549
East Dorset	275,771
East Hampshire	400,965
East Hertfordshire	491,657
East Lindsey	727,761
East Northamptonshire	297,184
East Riding of Yorkshire	1,405,701
East Staffordshire	493,261
Eastbourne	630,990
Eastleigh	405,112
Eden	179,445
Elmbridge	446,279

Local authority	Administration subsidy (£)
Enfield	2,521,581
Epping Forest	498,283
Epsom and Ewell	245,972
Erewash	505,296
Exeter	642,917
Fareham	297,894
Fenland	521,718
Forest Heath	279,351
Forest of Dean	381,908
Fylde	326,402
Gateshead	1,412,026
Gedling	486,176
Gloucester	726,321
Gosport	509,726
Gravesham	540,696
Great Yarmouth	744,187
Greenwich	2,481,711
Guildford	494,308
Hackney	3,330,468
Halton	933,097
Hambleton	305,283
Hammersmith and Fulham	1,664,377
Harborough	207,174
Haringey	2,762,678
Harlow	679,661
Harrogate	472,361
Harrow	1,371,534
Hart	194,884
Hartlepool	846,252
Hastings	714,532
Havant	524,766
Havering	1,134,406
Herefordshire	736,435
Hertsmere	531,321

Local authority	Administration subsidy (£)
High Peak	420,017
Hillingdon	1,604,114
Hinckley and Bosworth	343,649
Horsham	414,247
Hounslow	1,601,337
Huntingdonshire	669,981
Hyndburn	553,378
Ipswich	878,877
Isle of Wight	844,402
Isles of Scilly	2,522
Islington	2,650,412
Kensington and Chelsea	1,415,458
Kettering	406,506
King's Lynn & West Norfolk	697,340
Kingston upon Hull	2,343,946
Kingston upon Thames	635,331
Kirklees	2,234,054
Knowsley	1,295,608
Lambeth	3,302,601
Lancaster	675,124
Leeds	4,533,552
Leicester	2,335,869
Lewes	392,854
Lewisham	3,421,141
Lichfield	317,141
Lincoln	607,502
Liverpool	4,651,182
Luton	1,243,161
Maidstone	655,887
Maldon	226,503
Malvern Hills	273,449
Manchester	4,862,750
Mansfield	630,201
Medway	1,409,696

Local authority	Administration subsidy (£)
Melton	162,371
Mendip	498,119
Merton	1,035,397
Mid Devon	312,899
Mid Suffolk	281,584
Mid Sussex	412,153
Middlesbrough	1,248,581
Milton Keynes	1,413,423
Mole Valley	279,423
New Forest	560,881
Newark and Sherwood	475,008
Newcastle under Lyme	561,630
Newcastle upon Tyne	2,018,395
Newham	2,865,022
North Devon	512,738
North Dorset	244,125
North East Derbyshire	437,592
North East Lincolnshire	1,124,950
North Hertfordshire	604,398
North Kesteven	337,794
North Lincolnshire	889,000
North Norfolk	464,516
North Somerset	1,045,252
North Tyneside	1,201,738
North Warwickshire	253,951
North West Leicestershire	351,936
Northampton	1,188,080
Northumberland	1,682,289
Norwich	1,196,895
Nottingham	2,593,838
Nuneaton and Bedworth	660,066
Oadby and Wigston	170,069
Oldham	1,350,632
Oxford	768,262

Local authority	Administration subsidy (£)
Pendle	546,849
Peterborough	1,203,533
Plymouth	1,783,310
Poole	649,011
Portsmouth	1,552,452
Preston	821,039
Purbeck	181,559
Reading	948,870
Redbridge	1,431,254
Redcar and Cleveland	930,425
Redditch	447,292
Reigate and Banstead	514,126
Ribble Valley	157,438
Richmond upon Thames	639,770
Richmondshire	223,335
Rochdale	1,366,578
Rochford	256,823
Rossendale	351,745
Rother	389,431
Rotherham	1,508,682
Rugby	421,315
Runnymede	288,425
Rushcliffe	305,356
Rushmoor	483,861
Rutland	114,863
Ryedale	208,132
Salford	2,084,075
Sandwell	2,347,861
Scarborough	710,435
Sedgemoor	619,340
Sefton	1,672,193
Selby	293,721
Sevenoaks	424,597
Sheffield	3,218,963

Local authority	Administration subsidy (£)
Shepway	633,867
Shropshire	1,230,362
Slough	881,639
Solihull	796,348
South Bucks	184,945
South Cambridgeshire	392,546
South Derbyshire	318,878
South Gloucestershire	1,015,645
South Hams	342,018
South Holland	342,602
South Kesteven	552,878
South Lakeland	348,455
South Norfolk	455,935
South Northamptonshire	189,541
South Oxfordshire	372,689
South Ribble	371,619
South Somerset	750,697
South Staffordshire	374,071
South Tyneside	1,161,219
Southampton	1,542,981
Southend on Sea	1,160,648
Southwark	3,296,845
Spelthorne	371,582
St Albans	451,620
St Edmundsbury	453,730
St Helens	1,199,969
Stafford	484,372
Staffordshire Moorlands	328,878
Stevenage	534,409
Stockport	1,161,375
Stockton on Tees	1,243,988
Stoke on Trent	1,768,056
Stratford on Avon	456,049
Stroud	385,596

Local authority	Administration subsidy (£)
Suffolk Coastal	442,535
Sunderland	2,025,040
Surrey Heath	254,367
Sutton	982,406
Swale	761,420
Swindon	1,035,681
Tameside	1,418,884
Tamworth	373,399
Tandridge	285,212
Taunton Deane	528,115
Teignbridge	591,868
Telford and Wrekin	1,128,734
Tendring	888,599
Test Valley	431,641
Tewkesbury	293,426
Thanet	1,102,515
Three Rivers	344,544
Thurrock	902,300
Tonbridge and Malling	470,872
Torbay	1,057,573
Torridge	313,005
Tower Hamlets	3,539,581
Trafford	1,069,876
Tunbridge Wells	463,137
Uttlesford	235,771
Vale of White Horse	366,060
Wakefield	2,004,012
Walsall	1,938,992
Waltham Forest	1,913,048
Wandsworth	2,431,086
Warrington	937,681
Warwick	436,227
Watford	515,708
Waveney	683,706

Local authority	Administration subsidy (£)
Waverley	388,439
Wealden	413,771
Wellingborough	387,752
Welwyn Hatfield	588,086
West Berkshire	534,240
West Devon	236,841
West Dorset	408,109
West Lancashire	494,240
West Lindsey	389,854
West Oxfordshire	329,255
West Somerset	213,311
Westminster	2,147,504
Weymouth and Portland	411,611
Wigan	1,694,508
Wiltshire	1,864,188
Winchester	393,698
Windsor and Maidenhead	465,938
Wirral	2,153,890
Woking	348,201
Wokingham	299,278
Wolverhampton	1,966.315
Worcester	479,074
Worthing	451,127
Wychavon	406,888
Wycombe	614,292
Wyre	557,114
Wyre Forest	502,170
York	767,771
Wales	
Blaenau Gwent	531,765
Bridgend	821,349
Caerphilly	971,286

Local authority	Administration subsidy (\mathfrak{L})
Cardiff	1,947,796
Carmarthenshire	918,363
Ceredigion	344,344
Conwy	581,710
Denbighshire	556,308
Flintshire	642,094
Gwynedd	598,702
Isle of Anglesey	317,411
Merthyr Tydfil	478,042
Monmouthshire	339,661
Neath Port Talbot	873,648
Newport	972,837
Pembrokeshire	622,578
Powys	583,518
Rhondda Cynon Taf	1,479,359
Swansea	1,474,168
Torfaen	600,932
Vale of Glamorgan	541,898
Wrexham	679,300
Scotland	
Aberdeen	977,933
Aberdeenshire	889,685
Angus	582,623
Argyll and Bute	509,556
Clackmannanshire	351,523
Comhairle nan Eilean Siar	164,140
Dumfries and Galloway	903,857
Dundee	1,336,398
East Ayrshire	864,567
East Dunbartonshire	347,389
East Lothian	465,841
East Renfrewshire	265,115

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Local authority	Administration subsidy (£)	
Edinburgh	2,620,391	
Falkirk	855,661	
Fife	2,033,128	
Glasgow	5,722,990	
Highland	1,154,053	
Inverclyde	688,469	
Midlothian	508,255	
Moray	396,173	
North Ayrshire	1,047,408	
North Lanarkshire	2,156,586	
Orkney	100,577	
Perth and Kinross	697,353	
Renfrewshire	1,268,203	
Scottish Borders	619,928	
Shetland	92,569	
South Ayrshire	677,692	
South Lanarkshire	1,624,948	
Stirling	375,833	
West Dunbartonshire	871,501	
West Lothian	1,028,022.]]	

Textual Amendments

F190 Sch. 1 substituted (with effect in accordance with art. 1(2) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 2(2), **Sch. 1**

SCHEDULE 1A

Article 12(1)(c)

Additional amount of subsidy: Activities to reduce fraud and error

Interpretation

[F191]1. In this Schedule—

"participating authority" means an authority which notified the Secretary of State on or before 29th February 2016 that it is participating in the Fraud and Error Reduction Incentive

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Scheme in the administration of housing benefit described in the Housing Benefit Circular HB A17/2014 and extended as described in the Housing Benefit Circular HB A2/2016;

"performance", in relation to any participating authority and any period, means the amount by which payments of housing benefit by the authority are reduced in that period as a result of relevant activities;

"performance period" means the period of 3 months beginning with any of 1st April 2016, 1st July 2016, 1st October 2016 or 1st January 2017;

"relevant activities" means activities carried out by a participating authority in order to reduce fraud and error in payments of housing benefit.

Textual Amendments

F191 Sch. 1A substituted (with effect in accordance with art. 1(3) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 2(3), Sch. 2

Additional amount: relevant year beginning with 1st April 2014

- 2.—(1) This paragraph and paragraphs 3 and 4 have effect for the purpose of determining the additional amount of subsidy, if any, payable to a participating authority under article 12(1)(c) for the relevant year beginning with 1st April 2016.
 - (2) The additional amount is determined as follows—

Step 1

Calculate the percentage ("the out-performance percentage"), if any, by which the performance of the authority exceeds its baseline performance in the performance period beginning with 1st April 2016 (see paragraph 3 for the meaning of "baseline performance").

Step 2

Work out which band in column (1) of the following Table the authority falls into in accordance with paragraph 4.

Step 3

Look up the percentage ("the additional amount percentage") specified in column (2) of the following Table in the row applicable to the authority's band.

Step 4

Multiply the additional amount percentage by the administration subsidy for the authority.

Step 5

Repeat Steps 1 to 4 for each of the other three performance periods.

Step 6

Add the amounts determined for each performance period under Step 4.

Table

Band (1)	Additional amount percentage (2)
Band 1	0 per cent.
Band 2	0.45 per cent.
Band 3	0.59 per cent.
Band 4	0.74 per cent.

Band (1)	Additional amount percentage (2)
Band 5	0.90 per cent.
Band 6	1.25 per cent.
Band 7	1.65 per cent.
Band 8	2.10 per cent.
Band 9	2.60 per cent.
Band 10	3.15 per cent.
Band 11	3.75 per cent.

- (3) In this paragraph, "administration subsidy" in relation to an authority, means the amount specified in relation to that authority in—
 - (a) the Annex to HB Subsidy Circular S9/2015 for authorities in England
 - (b) the Annex to HB Subsidy Circular S10/2015 for authorities in Scotland;
 - (c) the Annex to HB Subsidy Circular S11/2015 for authorities in Wales.

Textual Amendments

F191 Sch. 1A substituted (with effect in accordance with art. 1(3) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 2(3), Sch. 2

Baseline performance

- **3.**—(1) For the purposes of paragraph 2, a reference to the "baseline performance" of a participating authority in a performance period is to the amount determined in accordance with subparagraphs (2) to (5).
- (2) For the performance period beginning with 1st April 2016 the baseline performance is the higher of the following amounts—
 - (a) the amount by which, in the Secretary of State's opinion, the total payments of housing benefit made by the authority in the period of 3 months beginning with 1st April 2014 were reduced as a result of relevant activities; and
 - (b) the average of—
 - (i) the amount specified in paragraph (a); and
 - (ii) the amount by which, in the Secretary of State's opinion, the total payments of housing benefit made by the authority in the period of 3 months beginning with 1st April 2013 were reduced as a result of relevant activities.
- (3) For the performance period beginning with 1st July 2016 the baseline performance is the higher of the following amounts—
 - (a) the amount by which, in the Secretary of State's opinion, the total payments of housing benefit made by the authority in the period of 3 months beginning with 1st July 2014 were reduced as a result of relevant activities; and
 - (b) the average of—
 - (i) the amount specified in paragraph (a); and

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- (ii) the amount by which, in the Secretary of State's opinion, the total payments of housing benefit made by the authority in the period of 3 months beginning with 1st July 2013 were reduced as a result of relevant activities.
- (4) For the performance period beginning with 1st October 2016 the baseline performance is the higher of the following amounts—
 - (a) the amount by which, in the Secretary of State's opinion, the total payments of housing benefit made by the authority in the period of 3 months beginning with 1st October 2013 were reduced as a result of relevant activities; and
 - (b) the average of—
 - (i) the amount specified in paragraph (a); and
 - (ii) the amount by which, in the Secretary of State's opinion, the total payments of housing benefit made by the authority in the period of 3 months beginning with 1st October 2012 were reduced as a result of relevant activities.
- (5) For the performance period beginning with 1st January 2017 the baseline performance is the higher of the following amounts—
 - (a) the amount by which, in the Secretary of State's opinion, the total payments of housing benefit made by the authority in the period of 3 months beginning with 1st January 2014 were reduced as a result of relevant activities; and
 - (b) the average of—
 - (i) the amount specified in paragraph (a); and
 - (ii) the amount by which, in the Secretary of State's opinion, the total payments of housing benefit made by the authority in the period of 3 months beginning with 1st January 2013 were reduced as a result of relevant activities.

Textual Amendments

F191 Sch. 1A substituted (with effect in accordance with art. 1(3) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 2(3), Sch. 2

Determination of out-performance percentages

- **4.**—(1) A participating authority falls into the band set out in column (2) of the relevant Table in the row applicable to the authority's out-performance percentage.
- (2) The "relevant Table" in relation to a participating authority means whichever of Tables 1 to 6 in sub-paragraphs (6) to (11) the Secretary of State determines applies to the authority in the relevant year.
- (3) The determination in sub-paragraph (2) is based on the caseload management information percentage relating to the authority for the relevant year beginning with 1st April 2014.
- (4) For the purpose of sub-paragraph (3), "caseload management information percentage" is calculated in accordance with the following formula—

 $(AB)\times100$

where—

A is the amount by which payments of housing benefit made by the authority were reduced in that relevant year;

B is the amount by which, in the Secretary of State's opinion, payments of housing benefit made by the authority should have been reduced in that relevant year.

- (5) The Secretary of State's opinion in sub-paragraph (4) is based on—
 - (a) the size of the authority's individual housing benefit caseload;
 - (b) the types of housing benefit claimants in that caseload; and
 - (c) the value of the housing benefit reductions that tend to occur in that caseload in the normal course of events, given the rent levels found in the authority's area and other relevant factors.

Table 1 is as follows—

Authority's out-performance percentage (1)	Band (2)
Less than 2.5 per cent.	Band 1
At least 2.5 per cent. but less than 3.5 per cent.	Band 2
At least 3.5 per cent. but less than 4.5 per cent.	Band 3
At least 4.5 per cent. but less than 5.5 per cent.	Band 4
At least 5.5 per cent. but less than 7.5 per cent.	Band 5
At least 7.5 per cent. but less than 9.5 per cent.	Band 6
At least 9.5 per cent. but less than 11.5 per cent.	Band 7
At least 11.5 per cent. but less than 13.5 per cent.	Band 8
At least 13.5 per cent. but less than 15.5 per cent.	Band 9
At least 15.5 per cent. but less than 17.5 per cent.	Band 10
At least 17.5 per cent.	Band 11

Table 2 is as follows—

Authority's out-performance percentage (1)	Band (2)
Less than 3 per cent.	Band 1
At least 3 per cent. but less than 4 per cent.	Band 2
At least 4 per cent. but less than 5 per cent.	Band 3
At least 5 per cent. but less than 6 per cent.	Band 4
At least 6 per cent. but less than 8 per cent.	Band 5
At least 8 per cent. but less than 10 per cent.	Band 6
At least 10 per cent. but less than 12 per cent.	Band 7
At least 12 per cent. but less than 14 per cent.	Band 8
At least 14 per cent. but less than 16 per cent.	Band 9
At least 16 per cent. but less than 18 per cent.	Band 10
At least 18 per cent.	Band 11

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Table 3 is as follows—

	D 1(0)
Authority's out-performance percentage (1)	Band (2)
Less than 3.5 per cent.	Band 1
At least 3.5 per cent. but less than 4.5 per cent.	Band 2
At least 4.5 per cent. but less than 5.5 per cent.	Band 3
At least 5.5 per cent. but less than 6.5 per cent.	Band 4
At least 6.5 per cent. but less than 8.5 per cent.	Band 5
At least 8.5 per cent. but less than 10.5 per cent.	Band 6
At least 10.5 per cent. but less than 12.5 per cent.	Band 7
At least 12.5 per cent. but less than 14.5 per cent.	Band 8
At least 14.5 per cent. but less than 16.5 per cent.	Band 9
At least 16.5 per cent. but less than 18.5 per cent.	Band 10
At least 18.5 per cent.	Band 11

Table 4 is as follows—

Authority's out-performance percentage (1)	Band (2)
Less than 4 per cent.	Band 1
At least 4 per cent. but less than 5 per cent.	Band 2
At least 5 per cent. but less than 6 per cent.	Band 3
At least 6 per cent. but less than 7 per cent.	Band 4
At least 7 per cent. but less than 9 per cent.	Band 5
At least 9 per cent. but less than 11 per cent.	Band 6
At least 11 per cent. but less than 13 per cent.	Band 7
At least 13 per cent. but less than 15 per cent.	Band 8
At least 15 per cent. but less than 17 per cent.	Band 9
At least 17 per cent. but less than 19 per cent.	Band 10
At least 19 per cent.	Band 11

Table 5 is as follows—

Authority's out-performance percentage (1)	Band (2)
Less than 4.5 per cent.	Band 1
At least 4.5 per cent. but less than 5.5 per cent.	Band 2
At least 5.5 per cent. but less than 6.5 per cent.	Band 3

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Authority's out-performance percentage (1)	Band (2)
At least 6.5 per cent. but less than 7.5 per cent.	Band 4
At least 7.5 per cent. but less than 9.5 per cent.	Band 5
At least 9.5 per cent. but less than 11.5 per cent.	Band 6
At least 11.5 per cent. but less than 13.5 per cent.	Band 7
At least 13.5 per cent. but less than 15.5 per cent.	Band 8
At least 17.5 per cent. but less than 19.5 per cent.	Band 9
At least 17.5 per cent. but less than 19.5 per cent.	Band 10
At least 19.5 per cent.	Band 11

Table 6 is as follows—

Authority's out-performance percentage (1)	Band (2)
Less than 5 per cent.	Band 1
At least 5 per cent. but less than 6 per cent.	Band 2
At least 6 per cent. but less than 7 per cent.	Band 3
At least 7 per cent. but less than 8 per cent.	Band 4
At least 8 per cent. but less than 10 per cent.	Band 5
At least 10 per cent. but less than 12 per cent.	Band 6
At least 12 per cent. but less than 14 per cent.	Band 7
At least 14 per cent. but less than 16 per cent.	Band 8
At least 16 per cent. but less than 18 per cent.	Band 9
At least 18 per cent. but less than 20 per cent.	Band 10
At least 20 per cent.	Band 11.]

Textual Amendments

F191 Sch. 1A substituted (with effect in accordance with art. 1(3) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 2(3), Sch. 2

F192SCHEDULE 2	1	Article 12(b)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Textual Amendments

F192 Sch. 2 omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 4(2)

F193SCHEDULE 3

Article 13(3)

.....

Textual Amendments

F193 Sch. 3 omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 4(3)

SCHEDULE 4

Articles 13(1) and 16

HIGH RENTS AND RENT ALLOWANCES

F194PART I

REGULATED TENANCIES

Textual Amendments

F194 Sch. 4 Pt. I omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 4(4)(a)

PART II

RENT OFFICERS' DETERMINATIONS

Calculation of the appropriate amount

2. The appropriate amount, in a case to which this Part applies, in respect of that part of the qualifying expenditure which is attributable to allowances granted for the period beginning on the relevant date and ending on the termination date, shall be calculated in accordance with [F195 paragraph 6, 7, 8 or 9] as appropriate.

Textual Amendments

F195 Words in Sch. 4 para. 2 substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 5(2)

Rent officers' determinations

- **3.** Except in a case to which Part III applies, this Part applies where an authority applies to a rent officer for a determination to be made under the Rent Officers Order or the Rent Officers Order 1995 in relation to a dwelling and the officer makes such a determination.
- **4.** This Part also applies in a case where the dwelling A is in a hostel and, by virtue of [F196] regulation 14(4) of the Housing Benefit Regulations or, as the case may be, regulation 14(4) of the Housing Benefit (State Pension Credit) Regulations] (exemptions from requirement to refer to rent officers), an application for a determination in respect of that dwelling A is not required, because the dwelling is regarded as similar to dwelling B in that hostel in respect of which a determination has been made, and in such a case the determination made in respect of dwelling B shall, for the purposes of this Part, be treated as if it were a determination in respect of dwelling A.

Textual Amendments

F196 Words in Sch. 4 para. 4 substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(a) (with regs. 2, 3, Schs. 3, Sch. 4)

5. This Part also applies in a case where a rent officer has made a determination in respect of a tenancy of a dwelling and by virtue of [F197 paragraph 2 of Schedule 2 to the Housing Benefit Regulations or, as the case may be, paragraph 2 of Schedule 2 to the Housing Benefit (State Pension Credit) Regulations] (cases with existing determinations) a new determination is not required in respect of another tenancy of the dwelling and in such a case the determination made shall, for the purposes of this Part, be treated as if it were a determination made in respect of that tenancy.

Textual Amendments

F197 Words in Sch. 4 para. 5 substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(b) (with regs. 2, 3, Schs. 3, Sch. 4)

- [F1986. Except where paragraph 5 applies, this Part also applies in a case where an authority is required under [F199 regulation 14 of the Housing Benefit Regulations or, as the case may be, regulation 14 of the Housing Benefit (State Pension Credit) Regulations] (requirement to refer to rent officer) to apply for a determination in relation to a dwelling, but the appropriate amount shall be nil if the authority fails to apply for that determination—
 - (a) during the relevant year; or
- (b) as soon as possible thereafter but before the date of the due date for the submission of the final subsidy claim for the relevant year.]

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Textual Amendments

F198 Sch. 4 para. 6 substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 4(4)(b)

F199 Words in Sch. 4 para. 6 substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(c) (with regs. 2, 3, Schs. 3, Sch. 4)

[F200] Rent officers' property-specific rent and claim-related rent

- 7. Where the rent officer either—
 - (a) determines a property-specific rent but not a size-related rent and the amount of eligible rent does not exceed the property-specific rent less ineligible amounts, or
 - (b) determines a claim-related rent and the amount of eligible rent does not exceed the aggregate of the claim-related rent and those service charges which the authority has determined as eligible to be met by housing benefit [F201 under sub-paragraphs (a)(iv)(c) and (f) of paragraph 1 of Schedule 1 to the Housing Benefit Regulations or, as the case may be, under sub-paragraphs (a)(iv)(c) and (f) of paragraph 1 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations (ineligible service charges)], less ineligible amounts,

the appropriate amount in respect of the period beginning with the relevant date and ending with the termination date shall be [F202 100 per cent] of that part of the qualifying expenditure attributable to the eligible rent.]

Textual Amendments

F200 Sch. 4 para. 7 substituted (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 7(2)

F201 Words in Sch. 4 para. 7(b) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(d) (with regs. 2, 3, Schs. 3, Sch. 4)

F202 Words in Sch. 4 para. 7 substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), **4(2)(a)**

8.—[F203(1) Where the rent officer either—

- (a) determines a property-specific rent but not a size-related rent and the amount of eligible rent exceeds the property-specific rent less ineligible amounts, or
- (b) determines a claim-related rent and the amount of eligible rent exceeds the aggregate of the claim-related rent and those service charges which the authority has determined as eligible to be met by housing benefit [F204under sub-paragraphs (a)(iv)(c) and (f) of paragraph 1 of Schedule 1 to the Housing Benefit Regulations or, as the case may be, under sub-paragraphs (a)(iv)(c) and (f) of paragraph 1 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations (ineligible service charges)], less ineligible amounts,

then, for the period beginning with the relevant date and ending with the termination date, the appropriate amount shall be determined in accordance with sub-paragraph (2) or (3), as the case may be.]

(2) Where the allowance granted is the same as or is less than the excess—

- (a) except in a case to which paragraph 10 applies, the appropriate amount shall be nil;
- (b) where paragraph 10 applies, the appropriate amount shall be 60 per cent. of the qualifying expenditure attributable to such allowance.
- (3) Where the allowance granted is greater than the excess the appropriate amount shall be
 - (a) except where paragraph 10 applies, nil per cent. of the qualifying expenditure which is equal to the excess;
 - (b) where paragraph 10 applies, 60 per cent. of the qualifying expenditure which is equal to the excess,

together with [F205100 per cent]. of the qualifying expenditure which remains after deducting the excess.

Textual Amendments

- **F203** Sch. 4 para. 8(1) substituted (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 7(3)
- F204 Words in Sch. 4 para. 8(1)(b) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(d) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F205** Words in Sch. 4 para. 8(3) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 4(2)(a)

Rent officers' property-specific and size-related rents

- **9.**—(1) Where the rent officer makes a determination that the dwelling exceeds the size criteria for its occupiers and determines both a property-specific rent and a size-related rent for that dwelling, the appropriate amount in respect of the period beginning on the relevant date and ending on the termination date shall be the appropriate amounts determined in accordance with the relevant subparagraphs of this paragraph.
- (2) Where the eligible rent does not exceed the designated rent, less ineligible amounts, the appropriate amount shall be [F206] 100 per cent]. of that part of the qualifying expenditure attributable to the eligible rent.
- (3) For the period of 13 weeks beginning on the relevant date or, if shorter, for the period beginning on that date and ending on the termination date, if the amount of the eligible rent does not exceed the property-specific rent less ineligible amounts, the appropriate amount shall be [F206100 per cent]. of that part of the qualifying expenditure attributable to the eligible rent.
- (4) For the period of 13 weeks beginning on the relevant date or, if shorter, for the period beginning on that date and ending on the termination date, if the amount of the eligible rent exceeds the property-specific rent less ineligible amounts—
 - (a) where the allowance is the same as or is less than the excess—
 - (i) except in a case to which paragraph 10 applies, the appropriate amount shall be nil;
 - (ii) where paragraph 10 applies, the appropriate amount shall be 60 per cent. of the qualifying expenditure attributable to such allowance;
 - (b) where the allowance granted is greater than the excess the appropriate amount shall be—
 - (i) except where paragraph 10 applies, nil per cent. of the qualifying expenditure which is equal to the excess;

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

(ii) where paragraph 10 applies, 60 per cent. of the qualifying expenditure which is equal to the excess,

and in either case [F206100 per cent]. of the qualifying expenditure which remains after deducting the excess.

- (5) For the period after the end of that 13 week period, if the amount of the eligible rent exceeds the designated rent less ineligible amounts—
 - (a) where the allowance is the same as or is less than the excess—
 - (i) except in a case to which paragraph 10 applies, the appropriate amount shall be nil;
 - (ii) where paragraph 10 applies, the appropriate amount shall be 60 per cent. of the qualifying expenditure attributable to such allowance;
 - (b) where the allowance granted is greater than the excess the appropriate amount shall be—
 - (i) except where paragraph 10 applies, nil per cent. of the qualifying expenditure which is equal to the excess;
 - (ii) where paragraph 10 applies, 60 per cent. of the qualifying expenditure which is equal to the excess,

and in either case [F206100 per cent]. of the qualifying expenditure which remains after deducting the excess.

[F207(6) This paragraph does not apply where a rent officer determines a claim-related rent.]

Textual Amendments

F206 Words in Sch. 4 para. 9(2)-(5) substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 4(2)(a)

F207 Sch. 4 para. 9(6) added (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 7(4)

Restriction on unreasonable rents or on rent increases

10. This paragraph applies where an authority has been unable to treat a person's eligible rent as reduced by reason of regulation 11(3), (3A) ^{M32}, (4), as in force on 1st January 1996, or 12(2) ^{M33} of the [F208] Housing Benefit (General) Regulations 1987] (restrictions on unreasonable rents or rent increases) ^{M34}, as in force on 5th October 1997.

Textual Amendments

F208 Words in Sch. 4 para. 10 substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(e) (with regs. 2, 3, Schs. 3, Sch. 4)

Marginal Citations

- M32 Paragraph (3A) was added by regulation 2(c) of S.I. 1989/566.
- M33 Paragraph (2) was added by regulation 3(b) of S.I. 1989/566.
- M34 Regulation 11 was revoked and replaced by S.I. 1995/1644 from 2nd January 1996 and regulation 12 was omitted by S.I. 1997/852 , but the earlier regulations continue in force for certain claimants by regulation 10 of S.I. 1995/1644 and regulation 4(3) of S.I. 1997/852 .

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F20911.																

Textual Amendments

F209 Sch. 4 para. 11 omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), **5(3)**

Relevant date

- **12.** For the purposes of this Part—
 - (a) in a case where a claim for rent allowance is made on or after 1st April in the relevant year, the relevant date is the date on which entitlement to benefit commences;
 - (b) in a case where, on 1st April in the relevant year, there is current on that date both a claim for an allowance in relation to the dwelling and a rent officer's determination in relation to that dwelling, the relevant date is that day and for this purpose a rent officer's determination includes a determination, further determination or re-determination made under the Rent Officers Order or the Rent Officers Order 1995, as the case may be, save that, where a determination had not taken effect by 31st March of the year immediately preceding the relevant year, the relevant date will be 13 weeks after the relevant date determined under the 1997 Order, or, in a relevant year commencing on or after 1st April 1998, the relevant date determined for the year immediately preceding that relevant year;
 - (c) in a case where, during the relevant year—
 - (i) there has been a change relating to a rent allowance within the meaning of [F210] regulation 14(10) of the Housing Benefit Regulations or, as the case may be, regulation 14(10) of the Housing Benefit (State Pension Credit) Regulations]; and
 - (ii) by virtue of [F211 regulation 14 of the Housing Benefit Regulations or, as the case may be, regulation 14 of the Housing Benefit (State Pension Credit) Regulations] (requirement to refer to rent officer) an application for a determination in respect of that dwelling is required,

the relevant date is the date on which the relevant change of circumstances takes effect for the purposes of [F212] regulation 79 of the Housing Benefit Regulations or, as the case may be, regulation 59 of the Housing Benefit (State Pension Credit) Regulations] (date on which change of circumstances is to take effect) or, if the relevant change of circumstances does not affect entitlement to an allowance, the Monday following the date on which the relevant change occurred;

- (d) in a case where, prior to any rent officer determination being notified to the authority, the authority determines a rent allowance on a claim in respect of a dwelling, the relevant date is—
 - (i) if the designated rent less ineligible amounts determined under the determination eventually notified by the rent officer is higher than or equal to the eligible rent determined by the authority in relation to that dwelling, the date determined under the foregoing sub-paragraphs of this paragraph as appropriate;
 - (ii) if the designated rent less ineligible amounts is lower than the eligible rent determined by the authority but that eligible rent is equal to or more than the appropriate indicative rent level for that dwelling, the Monday following the date on which the determination is made by the rent officer;

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- (iii) if the designated rent less ineligible amounts is lower than the eligible rent determined by the authority in relation to that dwelling, the Monday following the date on which the determination is made by the rent officer and, in so far as the eligible rent determined by the authority in relation to that dwelling was in excess of the appropriate indicative rent level for that dwelling, paragraph 7 shall apply to that excess;
- [F213(e) in a case where the rent officer has made a re-determination, substitute determination or substitute re-determination, the relevant date is—
 - (i) if the designated rent determination under the re-determination, substitute determination or substitute re-determination is higher than or equal to the amount determined under the original determination, the date determined under the foregoing sub-paragraphs of this paragraph as appropriate;
 - (ii) if the designated rent determination under the re-determination, substitute determination or substitute re-determination is lower than the amount determined under the original determination, the Monday following the date on which the re-determination, substitute determination or substitute re-determination is made by the rent officer.]

Textual Amendments

- F210 Words in Sch. 4 para. 12(c)(i) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(g)(i) (with regs. 2, 3, Schs. 3, Sch. 4)
- F211 Words in Sch. 4 para. 12(c)(ii) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(g)(ii) (with regs. 2, 3, Schs. 3, Sch. 4)
- F212 Words in Sch. 4 para. 12(c) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(g)(iii) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F213** Sch. 4 para. 12(e) substituted (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 7(5)

Termination date

- 13. For the purposes of this Part "termination date" means—
 - (a) 31st March in the relevant year; or
 - (b) where the rent officer's determination replaces a determination made in relation to the same dwelling, the day before the relevant date of the new determination by the rent officer in relation to the same dwelling as defined by paragraph 12; or
- (c) the date on which the allowance ceases to be paid in respect of the tenancy,

whichever is the earlier date in the relevant year.

PART III	
RECKONABLE RENT CASE	S

Textual Amendments

- F214 Sch. 4 para. 14 omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 4(4)(c)
- **15.** In a case where article 16(4)(c) applies, the appropriate amount shall be, for the period of 13 weeks prescribed in [F²¹⁵regulation 13(14) of the Housing Benefit Regulations or, as the case may be, regulation 13(14) of the Housing Benefit (State Pension Credit) Regulations], [F²¹⁶100 per cent]. of the eligible rent less ineligible amounts.

Textual Amendments

- F215 Words in Sch. 4 para. 15 substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(h) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F216** Words in Sch. 4 para. 15 substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 4(2)(b)

PART IV

GENERAL AND INTERPRETATION

Apportionment

16. For the purposes of this Schedule, where more than one person is liable to make payments in respect of a dwelling the designated rent shall be apportioned on the same basis as such payments are apportioned under [F217 regulation 12(5) of the Housing Benefit Regulations or, as the case may be, regulation 12(5) of the Housing Benefit (State Pension Credit) Regulations] (rent).

Textual Amendments

F217 Words in Sch. 4 para. 16 substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(i) (with regs. 2, 3, Schs. 3, Sch. 4)

Interpretation

17.—(1) In this Schedule, unless the context otherwise requires—

"appropriate indicative rent level" means the indicative rent level for the category of dwelling into which the dwelling in question falls, as described in paragraph 11 of Schedule 1 to the Rent Officers Order or paragraph 9 of Schedule 1 to the Rent Officers Order 1995, as the case may be, except that, where a payment on account is made to a young individual, the category of dwelling shall be that within head (b) of paragraph 9(3) of that Schedule, less, in the case of a dwelling falling within that head or head (a) of that paragraph, any amount ineligible to be met under [F218 paragraph 2 of Part 1 of Schedule 1 to the Housing Benefit Regulations or, as the case may be, paragraph 2 of Part 1 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations] (meal F219 ... charges);

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

[F220 claim-related rent" means the rent notified by the rent officer under paragraph 9(1) of Schedule 1 to the Rent Officers (Housing Benefit Functions) Order 1997 or, as the case may be, the Rent Officers (Housing Benefit Functions) (Scotland) Order 1997;]

"designated rent" means—

- (a) in a case where a rent officer has determined both a property-specific rent and a size-related rent, whichever is the lower of the two;
- (b) in a case where a rent officer has determined only a property-specific rent or a size-related rent, as the case may be, that rent;
- (c) [F221 in a case where a rent officer has determined a claim-related rent, that rent;]

[F222"ineligible amounts" means—

- (a) in a case where the rent officer has determined a claim-related rent—
 - (i) any amount in respect of amounts ineligible to be met by housing benefit under [F223 paragraph 2 of Part 1 of Schedule 1 to the Housing Benefit Regulations or, as the case may be, paragraph 2 of Part 1 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations] (amounts ineligible for meals);
 - (ii) [F224] where the dwelling is a hostel as defined in regulation 2(1) of the Housing Benefit Regulations or, as the case may be, regulation 2(1) of the Housing Benefit (State Pension Credit) Regulations (interpretation), any amount ineligible to be met by housing benefit under (as the case may be)—
 - (aa) paragraph 1 of Schedule 1 to the Housing Benefit Regulations (ineligible service charges), other than sub-paragraphs (d) to (f) of that paragraph; or
 - (bb) paragraph 1 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations (ineligible service charges), other than sub-paragraphs (d) to (f) of that paragraph;]
- (b) in any other case, except as provided in the definition of "property-specific rent less ineligible amounts" below.—
 - (i) any amount which the rent officer determines is attributable to the provision of services ineligible to be met by housing benefit, plus the amount in respect of fuel charges ineligible to be met [F225] under Part 2 of Schedule 1 to the Housing Benefit Regulations or, as the case may be, Part 2 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations] (payments in respect of fuel charges);
 - (ii) any amount in respect of amounts ineligible to be met by housing benefit under [F226paragraph 2 of Schedule 1 to the Housing Benefit Regulations or, as the case may be, paragraph 2 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations] (amounts ineligible for meals);
 - (iii) where the dwelling is in a hostel as defined in regulation 2 of the Housing Benefit Regulations (interpretation), any amount ineligible to be met by housing benefit under [F227 paragraph 1 of Schedule 1 to those Regulations or, as the case may be, paragraph 1 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations (ineligible service charges), other than sub-paragraphs (d) to (f) of those paragraphs].]

"property-specific rent", except as provided in the definition of "property-specific rent less ineligible amounts" below, means the rent determined by a rent officer under paragraph 1(2) of Schedule 1 to the Rent Officers Order or to the Rent Officers Order 1995, as the case may be, except in a case where a rent officer has made a rent determination under paragraph 3 of that Schedule, when it means that rent;

"property-specific rent less ineligible amounts" has the meaning otherwise ascribed to those terms in this paragraph, except, subject to article 23(1), in a case where the property-specific rent is an exceptionally high rent and the rent officer has notified the authority that the exceptionally high rent determined by him does not include a payment ineligible for housing benefit under [F228 paragraph 1(a)(i) or paragraph 5 of Schedule 1 to the Housing Benefit Regulations or, as the case may be, paragraph 1(a)(i) or paragraph 5 of Schedule 1 to the Housing Benefit (State Pension Credit) Regulations] (ineligible service charges for food and fuel), as the case may be ("ineligible payments"), when it means that exceptionally high rent less ineligible amounts other than ineligible payments;

"size-related rent" means the rent determined by a rent officer under paragraph 2(2) of Schedule 1 to the Rent Officers Order or the Rent Officers Order 1995, as the case may be,

and other expressions used both in this Schedule and in the Rent Officers Order or the Rent Officers Order 1995, as the case may be, or in both this Schedule [F229] and (as the case may be) in regulation 13 of the Housing Benefit Regulations or regulation 13 of the Housing Benefit (State Pension Credit) Regulations] shall have the same meanings in this Schedule as they have in that Order or in that regulation, as the case may be.

- (2) Except in a case to which sub-paragraph (3) applies, in this Schedule any reference to a rent officer's determination is, in any case where there has been more than one such determination, a reference to the last such determination.
- (3) In a case where the last determination referred to in sub-paragraph (2) was made on the basis of—
 - (a) the terms of the tenancy of a dwelling; or
 - (b) the size or composition of the household occupying that dwelling,

which were not appropriate to the claim for a rent allowance in respect of which the allowance was granted, any reference to a rent officer's determination is to the last such determination which was appropriate to that claim.

Textual Amendments

- F218 Words in Sch. 4 para. 17(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(j)(i) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F219** Words in Sch. 4 para. 17 omitted (25.7.2001) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), **7(6)(a)**
- **F220** Words in Sch. 4 para. 17 inserted (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 7(6)(b)
- **F221** Words in Sch. 4 para. 17 added (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 7(6)(c)
- **F222** Words in Sch. 4 para. 17 substituted (25.7.2001) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2001 (S.I. 2001/2350), arts. 1(1), 7(6)(d)
- F223 Words in Sch. 4 para. 17(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(aa)Sch. 2 para. 13(10)(j)(ii) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F224** Words in Sch. 4 para. 17(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(bb)Sch. 2 para. 13(10)(j)(ii) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F225** Words in Sch. 4 para. 17(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(j)(ii) (with regs. 2, 3, Schs. 3, Sch. 4)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- **F226** Words in Sch. 4 para. 17(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(dd)Sch. 2 para. 13(10)(j)(ii) (with regs. 2, 3, Schs. 3, Sch. 4)
- F227 Words in Sch. 4 para. 17(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(j)(ii) (with regs. 2, 3, Schs. 3, Sch. 4)
- F228 Words in Sch. 4 para. 17(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(j)(iii) (with regs. 2, 3, Schs. 3, Sch. 4)
- F229 Words in Sch. 4 para. 17(1) substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(10)(j)(iv) (with regs. 2, 3, Schs. 3, Sch. 4)

[F230PART V

THRESHOLD ABOVE WHICH REDUCED SUBSIDY IS PAYABLE ON RENT ALLOWANCES

Textual Amendments

F230 Sch. 4 Pt. V substituted (2.1.2004, 2.1.2004 with effect in accordance with art. 1(2)) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2003 (S.I. 2003/3179), arts. 1(1), 11, Schs. 2

18. The Table referred to in paragraph 1 is—

(1)	(2)	
Threshold (weekly sum)	Rent Registration Area	
	(£)	
ENGLAND		
Avon	169.06	
Barking & Dagenham	173.53	
Barnet	228.90	
Bedfordshire	93.92	
Berkshire	176.00	
Bexley	183.83	
Brent	201.33	
Bromley	206.83	
Buckinghamshire	214.25	
Cambridgeshire	96.04	
Camden	258.22	
Cheshire	192.69	
City	257.93	
Cleveland	123.96	
	67	

Status: Point in time view as at 18/11/2016.

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

(1) Threshold (weekly sum)	(2) Rent Registration Area (£)	
Cornwall	152.47	
Croydon	210.30	
Cumbria	148.07	
Derbyshire	109.04	
Devon	159.42	
Dorset	161.43	
Durham	120.78	
Ealing	201.31	
East Sussex	243.14	
Enfield	171.21	
Essex	112.27	
Gloucestershire	150.23	
Greater Manchester	166.32	
Greenwich	184.28	
Hackney	168.29	
Hammersmith and Fulham	198.12	
Hampshire	229.91	
Haringey	190.26	
Harrow	212.68	
Havering	172.24	
Hereford and Worcester	171.24	
Hertfordshire	123.15	
Hillingdon	182.32	
Hounslow	204.37	
Humberside	100.85	
Isle of Wight	196.27	
Islington	196.67	
Kensington and Chelsea	246.89	
Kent	236.29	
Kingston upon Thames	252.06	
Lambeth	162.14	
Lancashire	167.71	
Leicestershire	124.72	

(1) Threshold (weekly sum)	(2) Rent Registration Area (£)	
Lewisham	150.72	
Lincolnshire	114.45	
Merseyside	183.43	
Merton	223.17	
Newham	163.27	
Norfolk	85.12	
North Yorkshire	120.36	
Northamptonshire	134.38	
Northumberland	118.67	
Nottinghamshire	132.56	
Oxfordshire	259.00	
Redbridge	164.61	
Richmond upon Thames	252.06	
Shropshire	163.64	
Somerset	151.91	
South Yorkshire	90.46	
Southwark	174.93	
Staffordshire	153.70	
Suffolk	87.52	
Surrey	285.52	
Sutton	191.01	
Tower Hamlets	181.82	
Tyne & Wear	113.32	
Waltham Forest	140.88	
Wandsworth	221.47	
Warwickshire	164.56	
West Midlands	161.13	
West Sussex	249.11	
West Yorkshire	100.63	
Westminster	257.93	
Wiltshire	156.85	
WALES		
Clwyd	87.91	

(1) Threshold (weekly sum)	(2) Rent Registration Area (£)	
Dyfed	77.40	
Gwent	85.12	
Gwynedd	78.89	
Mid Glamorgan	90.05	
Powys	86.11	
South Glamorgan	100.64	
West Glamorgan	86.67	
SCOTLAND		
Aberdeen	116.83	
Aberdeenshire	126.66	
Angus	116.83	
Argyll-Bute	107.61	
Clackmannanshire	150.40	
Comhairlie Nan Eilean Siar	172.53	
Dumfries & Galloway	125.40	
Dundee	116.83	
East Ayrshire	103.93	
East Dunbartonshire	133.48	
East Lothian	132.78	
East Renfrewshire	180.26	
Edinburgh,City of	132.78	
Falkirk	117.91	
Fife	116.83	
Glasgow	103.93	
Highland	114.79	
Inverclyde	103.93	
Midlothian	132.78	
Moray	116.83	
North Ayrshire	103.93	
North Lanarkshire	103.93	
Orkney	116.83	
Perth & Kinross	124.08	
Renfrewshire	103.93	

(1) Threshold (weekly sum)	(2) Rent Registration Area (£)	
Scottish Borders	132.78	
Shetland	116.83	
South Ayrshire	119.53	
South Lanarkshire	103.93	
Stirling	121.19	
West Dunbartonshire	103.93	
West Lothian	132.78]	

[F231SCHEDULE 4A

Article 20A

RENT REBATE LIMITATION DEDUCTIONS (HOUSING REVENUE ACCOUNT DWELLINGS)

Textual Amendments

F231 Sch. 4A inserted (1.4.2004) by Income-related Benefits (Subsidiary to Authorities) Amendment Order 2004 (S.I. 2004/646), art. 1(1), **Sch. 1 para. 7**

PART 1

INTERPRETATION

1. In this Schedule—

[F232... Affordable Rent" means the rent payable to an authority in respect of a tenancy of a dwelling where the rent is set on the same basis as would have been case if the amount of rent were subject to a standard set by the Regulator of Social Housing under section 194 of the Housing and Regeneration Act 2008 (which requires the initial rent to be set at no more than 80% of local market rent (including service charges));

- "Affordable Rent dwelling" means a dwelling which the authority has let on a tenancy for which it charges an Affordable Rent, and in relation to which either of the following applies—
- (a) the authority has entered into an agreement with a relevant party that the dwelling is one for which the authority will charge an Affordable Rent; or
- (b) the authority has received a written notice from a relevant party that the dwelling is one for which the authority charges an Affordable Rent;]

[F233"dwelling" has the same meaning it bears in the determination made under section 80(1) of the Local Government and Housing Act 1989,]

" HRA" means the Housing Revenue Account of the authority the amount of whose subsidy is under consideration,

[&]quot;new service" means—

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- (a) a service provided in the relevant year that was not provided in 2001–02,
- (b) [F234] an extension to a service, where the service is provided in the relevant year to a greater extent than in 2001-02, or]
- (c) a service provided in the relevant year for which a charge is imposed which is a service which was previously provided without charge because it was funded by a specific grant or subsidy (other than subsidy),

[F235" relevant party" means—

- (a) the Homes and Communities Agency;
- (b) the Greater London Authority; or
- (c) the Secretary of State;]

"rent", in relation to a dwelling, means the total of the payments in respect of the dwelling specified in [F236 regulation 12(1) of the Housing Benefit Regulations or, as the case may be, regulation 12(1) of the Housing Benefit (State Pension Credit) Regulations], other than a payment specified in regulation [F237 regulation 12(1)(e)],

F238 ... F239

"void dwelling" means a dwelling that is unoccupied,

"2001–02" means the year beginning with 1st April 2001 (and any corresponding expression in which two years are similarly mentioned is to be read in the same way).

Textual Amendments

- **F232** Words in Sch. 4A Pt. 1 inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2013 (S.I. 2013/266), arts. 1(1), 4(2)(a)
- **F233** Words in Sch. 4A Pt. 1 inserted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1), 4(5)(a)
- **F234** Words in Sch. 4A Pt. 1 substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment Order 2006 (S.I. 2006/54), arts. 1(1) .4(5)(b)
- F235 Words in Sch. 4A Pt. 1 inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2013 (S.I. 2013/266), arts. 1(1), 4(2)(b)
- F236 Words in Sch. 4A para. 1 substituted (6.3.2006) by The Housing Benefit and Council Tax Benefit (Consequential Provisions) Regulations 2006 (S.I. 2006/217), reg. 1(1), Sch. 2 para. 13(11)(a) (with regs. 2, 3, Schs. 3, Sch. 4)
- **F237** Words in Sch. 4A para. 1 substituted (with effect in accordance with art. 1(2) of the commencing S.I.) by Income-related Benefits (Subsidy to Authorities) Amendment (No.2) Order 2009 (S.I. 2009/2564), art. 1(1), **Sch. para. 2**
- **F238** Words in Sch. 4A para. 1 omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 6(2)
- **F239** Words in Sch. 4A para. 1 omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 6(2)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

PART 2 ENGLAND

Liability to deduction

- **2.**—(1) This paragraph applies in the case of an authority in England in relation to the relevant year if the authority is specified in the Table in Part 3 of this Schedule for that year and the weekly rent limit for a dwelling that is so specified for the authority is less than the subsidy limitation rent.
- [F240(2) The subsidy limitation rent for an authority is equal to the average weekly rent for a dwelling for the authority for the relevant year, calculated in accordance with sub-paragraph (3).]
- [F241(3)] For the purposes of sub-paragraph (2), the average weekly rent for a dwelling for the authority for the relevant year is calculated by dividing the total rent charged for all dwellings in the HRA in that year by the total number of weeks for which rent was charged for all dwellings in the HRA.]

$F^{242}(4)$.														
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(5) For the purposes of [F243 sub-paragraph (3)], void dwellings [F244 and dwellings which are Affordable Rent dwellings] are disregarded.

$F^{245}(6)$																
F246(7)																
[

F²⁴⁷(8) For the purposes of calculating the total number of weeks for which rent is charged in [F²⁴⁸sub-paragraph (3)] rent free periods shall be included.]

Textual Amendments

- **F240** Sch. 4A para. 2(2) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 6(3)(a)
- F241 Sch. 4A para. 2(3) substituted (1.4.2006) by Income-related Benefits (Subsidy to Authorities) Amendment (No.2) Order 2006 (S.I. 2006/559), art. 1(1), Sch. 1 para. 2(a)
- **F242** Sch. 4A para. 2(4) omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 6(3)(b)
- **F243** Words in Sch. 4A para. 2(5) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 6(3)(c)
- **F244** Words in Sch. 4A para. 2(5) inserted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2013 (S.I. 2013/266), arts. 1(1), 4(3)
- **F245** Sch. 4A para. 2(6) omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 6(3)(d)
- **F246** Sch. 4A para. 2(7) omitted (with effect in accordance with art. 1(3) of the commencing S.I.) by virtue of The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 6(3)(d)
- F247 Sch. 4A para. 2(8) inserted (with effect in accordance with art. 1(4) of the commencing S.I.) by Incomerelated Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 4(3)(b)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

F248 Words in Sch. 4A para. 2(8) substituted (with effect in accordance with art. 1(3) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2011 (S.I. 2011/2957), arts. 1(1), 6(3)(c)

Amount of deduction

3.—(1) The amount of the deduction from subsidy referred to in article 20A(2) shall be calculated as follows.

Step 1

Divide the amount of rebates paid by the authority in the relevant year in respect of dwellings in the by the income of the authority for that year from rent and service charges (including rent and charges remitted by way of rebate) in respect of such dwellings.

Step 2

If the result of step 1 does not exceed the rebate proportion in England for the relevant year (see sub-paragraph (3))—

- (a) divide the weekly rent limit for a dwelling for the authority for the relevant year as specified in Part 3 of this Schedule by the subsidy limitation rent (see paragraph 2(2)),
- (b) subtract the result of paragraph (a) from the number 1, and
- (c) multiply the amount of the subsidy (apart from any deduction to be calculated under this Schedule) by the result of paragraph (b).

If the result of step 1 exceeds the rebate proportion in England for the relevant year—

- (i) multiply the amount by which the subsidy limitation rent exceeds the weekly rent limit for a dwelling for the authority for the relevant year as specified in Part 3 of this Schedule by the rebate proportion in England for the relevant year,
- (ii) multiply the subsidy limitation rent by the result of step 1,
- (iii) divide the result of paragraph (i) by the result of paragraph (ii), and
- (iv) multiply the amount of the subsidy (apart from any deduction to be calculated under this Schedule) by the result of paragraph (iii).
- (2) For the purposes of the calculation in sub-paragraph (1), void dwellings are to be disregarded.
- $[^{\text{F249}}(3)]$ The rebate proportion for 2016-17 is 0.752.

Textual Amendments

F249 Sch. 4A para. 3(3) substituted (with effect in accordance with art. 1(3) of the amending S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 3(2)

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

[F250PART 3

WEEKLY RENT LIMITS FOR PURPOSES OF PART 2: AUTHORITIES IN ENGLAND

Textual Amendments

F250 Sch. 4A Pt. 3 substituted (with effect in accordance with art. 1(3) of the amending S.I.) by The Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 3(3), Sch. 3

RELEVANT YEAR 2016-2017

Authority	Weekly rent limit (£)	
Adur	95.05	
Arun	92.39	
Ashfield	69.55	
Ashford	90.66	
Babergh	90.78	
Barking and Dagenham	99.58	
Barnet	109.13	
Barnsley	76.19	
Barrow in Furness	76.39	
Basildon	88.60	
Bassetlaw	73.68	
Birmingham	84.26	
Blackpool	72.86	
Bolsover	83.34	
Bournemouth	83.85	
Brent	118.16	
Brentwood	95.78	
Brighton and Hove	85.89	
Bristol	82.60	
Broxtowe	75.86	
Bury	78.07	
Cambridge	104.82	
Camden	123.43	
Cannock Chase	76.79	
Canterbury	89.85	
Castle Point	90.04	

Status: Point in time view as at 18/11/2016.

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Authority	Weekly rent limit (£)	
Central Bedfordshire	103.86	
Charnwood	75.75	
Cheltenham	81.83	
Cheshire West and Chester	83.96	
Chesterfield	81.14	
City of London	110.18	
City of York	80.77	
Colchester	89.06	
Corby	80.28	
Cornwall	72.19	
Crawley	104.81	
Croydon	108.02	
Dacorum	110.54	
Darlington	72.38	
Dartford	91.40	
Derby	80.21	
Doncaster	74.53	
Dover	85.81	
Dudley	84.30	
Ealing	103.37	
East Devon	82.96	
East Riding of Yorkshire	80.78	
Eastbourne	81.00	
Enfield	103.32	
Epping Forest	101.12	
Exeter	76.67	
Fareham	92.75	
Gateshead	77.99	
Gosport	85.62	
Gravesham	91.29	
Great Yarmouth	76.33	
Greenwich	105.03	
Guildford	112.82	
Hackney	102.47	

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Authority	Weekly rent limit (£)	
Hammersmith and Fulham	118.12	
Haringey	108.28	
Harlow	94.17	
Harrogate	82.14	
Harrow	115.97	
Havering	98.34	
High Peak	74.50	
Hillingdon	110.60	
Hinckley and Bosworth	79.89	
Hounslow	104.74	
Ipswich	83.71	
Islington	122.15	
Kensington and Chelsea	130.53	
Kettering	82.99	
Kingston upon Hull	76.54	
Kingston upon Thames	114.74	
Kirklees	71.18	
Lambeth	110.21	
Lancaster	78.69	
Leeds	75.29	
Leicester City	73.33	
Lewes	91.07	
Lewisham	98.19	
Lincoln	70.07	
Luton	88.37	
Manchester	74.57	
Mansfield	74.45	
Medway Towns	83.38	
Melton	78.68	
Mid Devon	80.00	
Mid Suffolk	83.78	
Milton Keynes	87.41	
New Forest	101.17	
Newark and Sherwood	79.75	

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Authority	Weekly rent limit (£)
Newcastle upon Tyne	76.70
Newham	98.69
North East Derbyshire	82.85
North Kesteven	77.98
North Tyneside	77.97
North Warwickshire	89.24
North West Leicestershire	80.28
Northampton	84.86
Northumberland	69.69
Norwich	80.87
Nottingham	76.49
Nuneaton and Bedworth	79.70
Oadby and Wigston	80.80
Oldham	74.74
Oxford City	111.21
Poole	86.87
Portsmouth	86.51
Reading	106.85
Redbridge	104.99
Redditch	80.03
Richmondshire	79.03
Rotherham	77.24
Rugby	88.45
Runnymede	111.95
Salford	76.32
Sandwell	83.01
Sedgemoor	79.01
Selby	79.70
Sheffield	73.30
Shepway	83.13
Shropshire	82.94
Slough	107.89
Solihull	83.70
South Cambridgeshire	109.20

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Authority	Weekly rent limit (£)
South Derbyshire	81.19
South Holland	77.26
South Kesteven	80.30
South Tyneside	76.50
Southampton	86.69
Southend-on-Sea	87.66
Southwark	110.06
St.Albans	115.38
Stevenage	99.81
Stockport	76.17
Stoke-on-Trent	71.79
Stroud	83.93
Sutton	109.18
Swindon	84.53
Tamworth	81.85
Tandridge	100.09
Taunton Deane	83.97
Tendring	84.96
Thanet	82.46
Thurrock	87.48
Tower Hamlets	112.90
Utttlesford	101.05
Waltham Forest	104.13
Wandsworth	127.45
Warwick	95.80
Waveney	79.52
Waverley	115.80
Wealden	85.62
Welwyn Hatfield	108.07
West Lancashire	77.91
Westminster	126.30
Wigan	78.52
Wiltshire	89.50
Winchester	103.21

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Authority	Weekly rent limit (£)	
Woking	105.98	
Wokingham	117.89	
Wolverhampton	81.37.]	

PART 4

WALES

Liability to deduction

4. This paragraph applies in the case of an authority in Wales in relation to the relevant year if the authority is specified in the Table in Part 5 of this Schedule for that year and

O+Pis less than Q,

where-

- O is the amount specified in column 1 of that Table for the authority,
- P is the guideline rent increase specified in column 2 of that Table for the authority, and
- Q is the average weekly rent for a dwelling for the authority for the relevant year (see paragraph 2(3)) [F251 and (5)].

Textual Amendments

F251 Words in Sch. 4A para. 4 added (1.4.2008) by Income-related Benefits (Subsidy to Authorities) Amendment (No.2) Order 2008 (S.I. 2008/695), art. 1(1), Sch. para. 3

Amount of deduction

5.—(1) The amount of the deduction from subsidy referred to in article 20A(2) shall be calculated as follows.

Step 1

Divide the amount of rebates granted by the authority in the relevant year in respect of dwellings in the by the income of the authority for that year from rent (including rent remitted by way of rebate) in respect of such dwellings.

Step 2

If the result of step 1 does not exceed the rebate proportion for the relevant year (see sub-paragraph (2))—

- (a) deduct (O + P) from Q (see paragraph 4),
- (b) divide the result of paragraph (a) by Q,
- (c) multiply the amount of the subsidy (apart from any deduction to be calculated under this Schedule) by the result of paragraph (b).

If the result of step 1 exceeds the rebate proportion for the relevant year—

- (i) deduct (O + P) from Q (see paragraph 4),
- (ii) divide the result of paragraph (i) by Q,

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

- (iii) divide the rebate proportion for Wales (see sub-paragraph (2)) by the result of step 1,
- (iv) multiply the result of paragraph (ii) by the result of paragraph (iii),
- (v) multiply the amount of the subsidy (apart from any deduction to be calculated under this Schedule) by the result of paragraph (iv).
- [F252(2)] The rebate proportion for Wales for each relevant year commencing with 2006-07 is 0.66.]

Textual Amendments

F252 Sch. 4A para. 5(2) substituted (1.4.2006) by Income-related Benefits (Subsidy to Authorities) Amendment (No.2) Order 2006 (S.I. 2006/559), art. 1(1), **Sch. 1 para. 5**

F²⁵³PART 5

AMOUNTS FOR PURPOSES OF PART 4, PARAGRAPH 4: AUTHORITIES IN WALES

Textual Amendments

F253 Sch. 4A Pt. 5 substituted (with effect in accordance with art. 1(4) of the commencing S.I.) by The Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2015 (S.I. 2015/1784), art. 1(1), Sch. 4

[F254RELEVANT YEAR 2016-2017

Local authority	(1) Specified amount "O" (£)	(2) Guideline rent increase "P" (£)
Caerphilly	78.91	3.08
Cardiff	89.18	3.22
Carmarthenshire	78.52	3.07
Denbighshire	76.29	3.05
Flintshire	79.35	3.10
Isle of Anglesey	75.15	3.03
Pembrokeshire	80.09	2.97
Powys	80.35	3.09
Swansea	77.24	3.08
Vale of Glamorgan	86.21	3.19
Wrexham	78.53	3.08.]]

Textual Amendments

F254 Sch. 4A Pt. 5 substituted (with effect in accordance with art. 1(3) of the amending S.I.) by The Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2016 (S.I. 2016/986), arts. 1(1), 3(4), Sch. 4

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

SCHEDULE 5

Articles 13 and 21

BENEFIT SAVINGS

F255

Textual Amendments

F255 Sch. 5 omitted (with effect in accordance with art. 1(2) of the commencing S.I.) by virtue of Incomerelated Benefits (Subsidy to Authorities) Amendment Order 2005 (S.I. 2005/369), arts. 1(1), 5(2)

|F256SCHEDULE 6

Articles 3A

ELECTRONIC COMMUNICATIONS

Textual Amendments

F256 Sch. 6 inserted (5.2.2007) by Income-related Benefits (Subsidy to Authorities) (Miscellaneous Amendments and Electronic Communications) Order 2007 (S.I. 2007/26), arts. 1(1), 4(4), Schs. 2

PART 1

INTERPRETATION

Interpretation

1 In this Schedule "official computer system" means a computer system maintained by or on behalf of the Secretary of State for the sending, receipt, processing or storage of any claim or return.

PART 2

ELECTRONIC COMMUNICATIONS - GENERAL PROVISIONS

Conditions for the use of electronic communications

- 2.—(1) An authority or auditor must use an approved method of—
 - (a) electronic communication;
 - (b) authenticating the identity of the sender of the communication;
 - (c) authenticating any claim or return delivered by means of an electronic communication; and
 - (d) submitting to the Secretary of State any claim or return.
- (2) An authority or auditor must submit any claim or return by means of an electronic communication in an approved form.
- (3) Where a claim or return is submitted electronically but not in accordance with the conditions specified in this paragraph, that claim or return shall be treated as not having been submitted.

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

(4) In this paragraph "approved" means approved by means of a direction given by the Secretary of State.

Use of intermediaries

- 3 The Secretary of State may—
 - (a) use intermediaries in connection with the receipt, authentication or security of any claim or return delivered by means of an electronic communication; and
 - (b) require authorities or auditors to use intermediaries in connection with those matters.

PART 3

ELECTRONIC COMMUNICATION - EVIDENTIAL PROVISIONS

Effect of delivering information by means of electronic communication

- **4.**—(1) Any claim or return which is delivered by means of an electronic communication shall be treated as having been delivered in the approved manner or form on the day the conditions imposed—
 - (a) by or under this Schedule; and
- (b) by or under Part II of this Order are satisfied.
- (2) The Secretary of State may, by a direction, determine that any claim or return is to be treated as delivered on a different day (whether earlier or later) from the day provided for in sub-paragraph (1).
- (3) A claim or return shall not be treated as delivered to an official computer system by means of an electronic communication unless it is accepted by the system to which it is delivered.

Proof of identify of sender or recipient of information

5 For the purpose of any legal proceedings, it shall be presumed that the identity of the sender or recipient, as the case may be, of any claim or return delivered by means of an electronic communication to an official computer system is the same as is recorded on that official computer system.

Proof of delivery of information

- **6.**—(1) For the purpose of any legal proceedings, it shall be presumed that—
 - (a) if the delivery of any claim or return has been recorded on an official computer system, the use of an electronic communication has resulted in the delivery of that claim or return to the Secretary of State;
 - (b) if the delivery of any claim or return submitted by means of an electronic communication to the Secretary of State has not been recorded on an official computer system, no delivery has been made:
 - (c) any claim or return submitted by means of an electronic communication has been received on the time and date recorded on an official computer system.

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Proof of content of information

Textual Amendments

Hillingdon

Hounslow

7 For the purpose of any legal proceedings, the content of any claim or return submitted by means of an electronic communication shall be presumed to be that recorded on an official computer system.]

[F257SCHEDULE 7

Article 17A

Authorities in London

F257 Sch. 7 added (1.4.2010) by Income-related Benefits (Subsidy to Authorities) (Temporary Accommodation) Amendment Order 2009 (S.I. 2009/2580), arts. 1, 2(4)
Barking and Dagenham
Barnet
Bexley
Brent
Bromley
Camden
City of London
Croydon
Ealing
Enfield
Greenwich
Hackney
Hammersmith and Fulham
Haringey
Harrow
Havering

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Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Islington
Kensington and Chelsea
Kingston upon Thames
Lambeth
Lewisham
Merton
Newham
Redbridge
Richmond upon Thames
Southwark
Sutton
Tower Hamlets
Waltham Forest
Wandsworth
Westminster]

[F258SCHEDULE 8

Articles 17 and 17A

Broad rental market areas in London

Textual Amendments

F258 Sch. 8 added (26.11.2010, with effect in accordance with art. 1(4) of the commencing S.I.) by The Income-related Benefits (Subsidy to Authorities) Amendment Order 2010 (S.I. 2010/2481), arts. 1(1), 5, Schs. 3

Central London

Inner East London

Inner North London

Inner South East London

Inner South West London

Inner West London

Changes to legislation: There are currently no known outstanding effects for the The Incomerelated Benefits (Subsidy to Authorities) Order 1998. (See end of Document for details)

Outer South West London]]		

EXPLANATORY NOTE

(This note is not part of the Order)

This Order makes provision for claims for, the calculation of and payment of subsidy payable under the Social Security Administration Act 1992 to authorities administering housing benefit or council tax benefit on and after 1st April 1997; section 140C(4) of that Act gives it retrospective effect.

Part II provides for the time and manner in which claims for subsidy are to be made and, subject to certain conditions in relation to such claims, for when subsidy on those claims is to be paid. It sets out in Part III the manner in which the total figure for an authority's subsidy for a financial year beginning on or after 1st April 1997 is calculated (articles 12(a) and 13 to 17 and Schedules 1, 3, 4 and 5) and the manner of calculating the additional sum payable to an authority in respect of the costs of administering those benefits (article 12(b) and Schedules 1 and 2).

The Order also makes provision for additions to and deductions from subsidy (articles 11(2), 13, 18, 19, 20 and 21 and Schedules 1, 3 and 5).

Part IV makes certain transitional and consequential provisions.

This Order does not impose a charge on businesses.

Status:

Point in time view as at 18/11/2016.

Changes to legislation:

There are currently no known outstanding effects for the The Income-related Benefits (Subsidy to Authorities) Order 1998.