
STATUTORY INSTRUMENTS

1998 No. 799

EDUCATION, ENGLAND AND WALES

The Education (Grant-maintained and Grant-maintained Special Schools) (Finance) Regulations 1998

Made - - - - - *26th March 1998*
Laid before Parliament *27th March 1998*
Coming into force *1st April 1998*

**THE EDUCATION (GRANT-MAINTAINED
AND GRANT-MAINTAINED SPECIAL
SCHOOLS) (FINANCE) REGULATIONS 1998**

PART 1

GENERAL

1. Citation, commencement and application
2. Interpretation
3. Revocation and transitional provisions

PART 2

MAINTENANCE GRANT

4. Determination of amount of maintenance grant
5. Secondary Schools in Rutland
6. Determination of Direct AMG for a complete financial year by reference to a comparable maintained school's budget share
7. Alternative method of determining Direct AMG for a complete financial year by reference to historic data
8. Determination of Central AMG
9. Transitional funding
10. Section 11 funding
11. Calculation of an amount in respect of the provision of school meals
12. Determination of Direct AMG for part of a financial year
13. Determination of Central AMG—apportionment for schools becoming grant-maintained part way through a financial year

Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

14. Apportionment in respect of the provision of school meals for schools becoming grant-maintained part way through a financial year
15. Alternative method of determination of maintenance grant by reference to historic data for schools which become grant-maintained in the financial year in question
16. (1) The funding authority shall determine an amount which is...
17. The funding authority shall determine— (a) an amount equal to...
18. Apportionment of maintenance grant determined by reference to historic data for schools which became grant-maintained after 1st April in the financial year in question
19. Determination of Direct AMG for a school which becomes grant-maintained in the financial year in question pursuant to proposals published under section 212 of the 1996 Act
20. Determination of an amount in respect of the provision of school meals for a school which becomes grant-maintained in the financial year in question pursuant to proposals published under section 212 of the 1996 Act
21. Apportionment of maintenance grant determined under regulation 4(1) (a) for a school which becomes grant-maintained pursuant to proposals published under section 212 of the 1996 Act
22. Contingencies
23. Nursery Education
24. Determination of an amount representing the unspent sum of a previous financial year's budget share
25. Determination of an amount in respect of a budget deficit in previous financial years
26. Determination of an amount in respect of sums deducted from a school's budget share
27. Excessive surpluses
28. Excessive severance payments
29. Relevant date
30. Adjustments
31. Schools with wide age ranges
32. Schools situated in the area of a local education authority which is not the area of the former maintaining authority
33. Redetermination to take into account local education authority capital expenditure from the revenue account
34. Notice of revisions to the governing body and the local education authority
35. Further revisions
36. Transfer of site
37. Application of relevant date provisions to a redetermination of the amount of maintenance grant
38. Requirements which may be attached to payment of maintenance grant

PART 3

CAPITAL AND SPECIAL PURPOSE GRANTS

39. Capital grants
40. Special purpose grants
41. Requirements which may be attached to payment of capital or special purpose grants

PART 4

RECOVERY OF AMOUNTS IN RESPECT OF MAINTENANCE GRANT FROM A LOCAL EDUCATION AUTHORITY

42. Determination of amount to be recovered

SCHEDULE 1 — DETERMINATION OF THE RELEVANT PERCENTAGE

1. This Schedule applies for the purposes of determining the relevant...
2. The relevant percentage in respect of any primary or secondary...
3. (1) For the purposes of this paragraph, the funding authority...
4. (1) For the purposes of this paragraph, the funding authority...
5. (1) The amounts referred to in paragraphs 3 and 4...

SCHEDULE 2 — TRANSITIONAL FUNDING

1. (1) This Schedule applies for the purpose of determining the...
2. (1) Subject to paragraph 5, the funding authority shall calculate...
3. For the purpose of the formula in paragraph 2(1), “b”...
4. For the purpose of the formula in paragraph 2(1), “c”...
5. (1) In the case of a special school which has...
6. (1) Subject to sub-paragraphs (2) and (3), the funding authority...

SCHEDULE 3 — RELEVANT EXPENDITURE

1. Subject to paragraph 2, the following heads or items of...
2. The amount of relevant expenditure incurred by the maintaining local...

SCHEDULE 4 — REQUIREMENTS WHICH MAY BE ATTACHED TO PAYMENT OF MAINTENANCE, CAPITAL AND SPECIAL PURPOSE GRANTS

1. A requirement that the governing body shall secure, so far...
2. Requirements with respect to the maintenance of proper accounts including...
3. Requirements as to audit and inspection of the governing body’s...
4. Such further requirements relating to the conduct of the school’s...

SCHEDULE 5 — EXPENDITURE OF A CAPITAL NATURE

1. Expenditure of a capital nature is expenditure on, or in...
2. In paragraph 1 “building” includes any fixtures and fittings affixed...

SCHEDULE 6 — EXPENDITURE IN RESPECT OF WHICH SPECIAL PURPOSE GRANTS MAY BE PAID

1. In this Schedule— “eligible training” means— the training or further...
2. The expenditure in respect of which special purpose grants may...

Explanatory Note