STATUTORY INSTRUMENTS

2002 No. 1792

SOCIAL SECURITY

The State Pension Credit Regulations 2002

Made - - - - Coming into force

11th July 2002 6th October 2003

THE STATE PENSION CREDIT REGULATIONS 2002

PART I

General

- 1. Citation, commencement and interpretation
- 1A Disapplication of section 1(1A) of the Social Security Administration Act

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- 2. Persons not in Great Britain
- 3. Persons temporarily absent from Great Britain
- 3A Persons temporarily absent from Great Britain on 6th October 2008
- 4. Persons receiving treatment outside Great Britain
- 4A Meaning of "qualifying young person"
- 5. Persons treated as being or not being members of the same household
- 6. Amount of the guarantee credit
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- 7A Limitation of savings credit for certain mixed-age couples
- 8. Special groups
- 9. Qualifying income for the purposes of savings credit
- 10. Assessed income period
- 11. Retirement provision in assessed income period
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- 13A Part-weeks
- 13B Date on which benefits are treated as paid

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- 15. Income for the purposes of the Act
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 - 17A Earnings of an employed earner
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 - 18. Notional income
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 - 21. Notional capital
 - 22. Diminishing notional capital rule
 - 23. Capital jointly held
 - 24. Income paid to third parties
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25. Loss of benefit Signature

SCHEDULE I —

- PART I Circumstances in which persons are treated as being or not being severely disabled
- 1. Severe disablement
- 2. Persons residing with the claimant whose presence is ignored
- 3. (1) For the purposes of paragraphs 1 and 2, a... PART II — Amount applicable for carers
- 4. (1) For the purposes of regulation 6(6)(a), this paragraph is...
- 5. For the purposes of paragraph 4, a person shall be...
 - PART III Amount applicable for former claimants of income support, incomebased jobseeker's allowance or income-related employment and support allowance
- 6. (1) If on the relevant day the relevant amount exceeds...

SCHEDULE II — HOUSING COSTS

- 1. Housing costs
- 2. Remunerative work
- 3. Circumstances in which a person is liable to meet housing costs
- 4. Circumstances in which a person is to be treated as occupying a dwelling as his home
- 5. Housing costs not met
- 6. Apportionment of housing costs
- 7. The calculation for loans
- 8. General provisions applying to housing costs
- 9. The standard rate

- 10. Excessive Housing Costs
- 11. Loans on residential property
- 12. Loans for repairs and improvements to the dwelling occupied as the home
- 13. Housing costs
- 14. Persons residing with the claimant
- 15. Rounding of fractions

SCHEDULE IIA — Additional amount applicable for claimants responsible for a child or qualifying young person

- 1. General
- 2. (1) In this Schedule— "child" means a person under the...
- 3. Child or qualifying young person normally living with the claimant
- 4. Child or qualifying young person looked after by a local authority
- 5. Prisoners
- 6. Temporary absence in Great Britain
- 7. Temporary absence outside Great Britain
- 8. Death of child or qualifying young person
- 9. Amount of additional payment
- 10. Amount for the eldest child or qualifying young person born before 6th April 2017

Schedule IIB — Transitional Protection on Closure of Tax Credits

- 1. Interpretation
- 2. Claimants eligible for protection
- 3. Transitional additional amount
- 4. Representative weekly amount of child tax credit
- 5. Indicative SPC amount
- 6. Initial calculation of the transitional additional amount
- 7. Reduction of the transitional additional amount
- 8. Circumstances in which the transitional additional amount ceases
- 9. Effect of revision, appeal etc. of an award of a tax credit

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- 1. Polygamous marriages
- 2. Persons serving a sentence of imprisonment detained in hospital

SCHEDULE IIIA — Date on which certain fixed length assessed income periods end

SCHEDULE IV — AMOUNTS TO BE DISREGARDED IN THE CALCULATION OF INCOME OTHER THAN EARNINGS

- 1. In addition to any sum which falls to be disregarded...
- 2. The whole of any amount included in a pension to...
- 3. Any mobility supplement under article 20 of the Naval, Military...
- 4. Any supplementary pension under article 23(2) of the Naval, Military...
- 5. In the case of a pension awarded at the supplementary...
- 6. (1) Any payment which is— (a) made under any of...
- 7. £10 of any widowed parent's allowance to which the claimant...
- 7A £10 of any widowed mother's allowance to which the claimant...
- 8. (1) Where the claimant occupies a dwelling as his home...
- 9. If the claimant— (a) owns the freehold or leasehold interest...
- 10. Where a claimant receives income under an annuity purchased with...
- 11. (1) Any payment, other than a payment to which sub-paragraph...
- 12. Any increase in pension or allowance under Part 2 or...

- 13. Any payment ordered by a court to be made to...
- 14. Periodic payments made to the claimant or the claimant's partner...
- 15. Any income which is payable outside the United Kingdom for...
- 16. Any banking charges or commission payable in converting to Sterling...
- 17. Any special war widows payment made under-
- 18. Except in the case of income from capital specified in...
- 19. Any amount of carer support payment that is in excess...

SCHEDULE V — INCOME FROM CAPITAL

- PART I Capital disregarded for the purpose of calculating income
- 1. Any premises acquired for occupation by the claimant which he...
- 1A The dwelling occupied by the claimant as his home but...
- 2. Any premises which the claimant intends to occupy as his...
- 3. Any premises which the claimant intends to occupy as his...
- 4. Any premises occupied in whole or in part—
- 5. Any future interest in property of any kind, other than...
- 6. (1) Where a claimant has ceased to occupy what was...
- 7. Any premises where the claimant is taking reasonable steps to...
- 8. All personal possessions.
- 9. The assets of any business owned in whole or in...
- 9A The assets of any business owned in whole or in...
- 10. The surrender value of any policy of life insurance.
- 11. The value of any funeral plan contract; and for this...
- 12. Where an ex-gratia payment has been made by the Secretary...
- 13. (1) Subject to sub-paragraph (2), the amount of any trust...
- 14. (1) The amount of any payment, other than a war...
- 15. (1) Any payment made under or by the Macfarlane Trust,...
- 15A (1) An amount equal to any interim assistance grant paid...
- 16. (1) An amount equal to the amount of any payment...
- 17. Any amount specified in paragraphs 18 to 20 or 20B—...
- 18. Amounts paid under a policy of insurance in connection with...
- 19. So much of any amounts paid to the claimant or...
- 20. (1) Any amount paid— (a) by way of arrears of...
- 20A (1) Subject to sub-paragraph (3), any payment of £5,000 or...
- 20AA Any payment of a widowed parent's allowance made pursuant to...
- 20B Any arrears of supplementary pension which is disregarded under paragraph...
 - 21. Where a capital asset is held in a currency other...
 - 22. The value of the right to receive income from an...
- 23. The value of a right to receive income from a...
- 23A Where a person elects to be entitled to a lump...
- 23AA Where a person chooses a lump sum under section 8(2)...
 - 23B Any payment made under Part 8A of the 1992 Act...
 - 23C Any payments made ... (a) by virtue of regulations made...
 - 23D (1) Any payment made by a local authority in accordance...
 - 23E (1) A payment of bereavement support payment in respect of...
 - 23F Any payment made under or by a trust, established for...
 - PART II Capital disregarded only for the purposes of determining deemed income
 - 24. The value of the right to receive any income under...
 - 25. The value of the right to receive any rent except...
 - 26. The value of the right to receive any income under...
 - 27. The dwelling together with any garage, garden and outbuildings, normally...

28. Where property is held under a trust, other than-

SCHEDULE VI — SUMS DISREGARDED FROM CLAIMANT'S EARNINGS

- 1. (1) In a case where a claimant is a lone...
- 2. In a case of earnings from employment to which sub-paragraph...
- 2A Where a person is engaged in one or more of...
- 2B Where only one member of a couple is in employment...
- 3. (1) If the claimant or one of the partners is...
- 4. (1) £20 is disregarded if the claimant or, if he...
- 4A (1) \pounds 20 is the maximum amount which may be disregarded...
- 5. Except where the claimant or his partner qualifies for a...
- 6. Any earnings, other than any amount referred to in regulation...
- 7. Any banking charges or commission payable in converting to Sterling...

Explanatory Note

Changes to legislation: There are currently no known outstanding effects for the The State Pension Credit Regulations 2002.