
STATUTORY INSTRUMENTS

2002 No. 535

EDUCATION, ENGLAND

The Education (Budget Statements) (England) Regulations 2002

Made - - - - *7th March 2002*

Laid before Parliament *8th March 2002*

Coming into force *29th March 2002*

**THE EDUCATION (BUDGET STATEMENTS)
(ENGLAND) REGULATIONS 2002**

1. Citation, commencement and application
2. Interpretation
3. Prescribed form of, and information to be contained in, budget statements
4. Prescribed manner and time of publication of budget statements
5. (1) Three copies of Parts 1 to 3 and two...
6. (1) A budget statement shall be published before the beginning...
7. The authority shall furnish the governing body and head teacher...
Signature

SCHEDULE 1 — FORM OF PART 1 OF BUDGET STATEMENT

NOTES TO PART 1

1. A general heading covering the items comprising the LSB for...
- 1.1 ISB, including School Standards Grant, and devolved Standards Fund grant
Strategic Management
Specific Grants (Revenue Expenditure)
Special Education
School Improvement
Access
2. Access
3. Enter here the aggregate for each column (a) to (g)...
4. Enter here all expenditure treated by the authority as expenditure...
5. Enter here the aggregate for each column (a) to (g)...
7. Enter here an aggregate of the part of the amounts...

Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

8. Enter here the authority's Education Standard Spending Assessment for the...
9. Enter here all capital expenditure, being expenditure—
ANNEX TO PART 1

SCHEDULE 2 — FORM OF PART 2 OF A BUDGET STATEMENT

Table 2A—School Level Information

NOTES TO PART 2A

Table 2B—Former Grant-Maintained Schools Transitional Funding Method

NOTES TO PART 2B

SCHEDULE 3 — FORM OF PART 3 OF A BUDGET STATEMENT

NOTES TO PART 3

1. INDIVIDUAL SCHOOLS BUDGET—FUNDING FACTORS
2. PRIMARY AND SECONDARY SCHOOLS
3. Enter here a description of the method used to calculate...
4. A general column heading for the type and factor name...
5. Enter in this column (5) opposite each factor in column...
6. Enter in this column (6), opposite each entry in column...
7. Enter in this column (7) opposite each entry in column...
8. Enter in this column (8), opposite each entry in column...
9. Enter in this column (9) the aggregate of the amounts...
10. Enter in this column (10) the particular provision of the...
11. A sub-heading for the factors which allocate the ISB by...
12. A heading for the entries to be made under the...
13. Continue to include full information relating to the funding of pupils in sixth forms throughout.
14. Enter here a description of the method used to operate...
15. Enter here the aggregate of the numbers in column (7),...
16. Pupil-led SEN funding
17. Enter in this column each factor relating to pupils without...
18. Place-led SEN funding treated as pupil-led
19. Other funding treated as pupil-led
20. Excess SEN funding for pupils without statements
21. OTHER FUNDING
22. Additional educational needs factors
23. Site specific factors
24. Enter in this column (24), opposite each unit of measurement...
25. School specific factors
26. Budget adjustments
27. Transitional provision
28. Sixth Form funding adjustment
29. Enter here the allocation received by the authority from the...
30. Enter here the amount of any additional funding for sixth...
31. A sub-heading for the entries to be made under the...
- 31a Enter here the amount of the Sixth Form Funding abatement...
- 31b Enter here the amount of the Sixth Form Funding abatement...
32. Enter here the aggregate of the amounts entered at notes...
33. Enter here the aggregate of the pupil-led funding amounts entered...
34. Enter here the transitional funding paid to schools which were...
35. Enter here the amount of that part of the authority's...

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36. Enter here the School Standards Grant paid to schools separately...
37. TOTAL AMOUNT ALLOCATED TO PRIMARY AND SECONDARY SCHOOLS
38. Enter here the amount obtained by deducting from the total...
39. SPECIAL SCHOOLS
40. Place-led funding
41. Pupil-led funding
42. Other factors
43. Additional educational needs factors
44. Site specific factors
45. School specific factors
46. Budget adjustments
47. Enter here the transitional funding paid to schools which were...
48. Enter here the amount of that part of the authority's...
49. Enter here the School Standards Grant paid to special schools....
50. Total funds allocated to special schools
51. TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (ISB)
ANNEX TO PART 3

SCHEDULE 4 — CONTENTS OF PART 4 OF A BUDGET STATEMENT

Explanatory Note