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STATUTORY INSTRUMENTS

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**2002 No. 536**

**EDUCATION, ENGLAND**

**The Education (Outturn Statements)  
(England) Regulations 2002**

*Made* - - - - - *7th March 2002*  
*Laid before Parliament* *8th March 2002*  
*Coming into force* *1st April 2002*

**THE EDUCATION (OUTTURN STATEMENTS)  
(ENGLAND) REGULATIONS 2002**

1. Citation, commencement, extent and application
2. Interpretation
3. Revocation and saving
4. Prescribed form of, and information to be contained in, outturn statements
5. Prescribed manner and time of publication of outturn statements
6. (1) Two copies of Parts 1, 2 and 3 of...
7. (1) An outturn statement shall be published before 1st October...
8. The authority shall furnish the governing body and head teacher...  
Signature

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**SCHEDULE 1 — FORM OF PART 1 OF AN OUTTURN STATEMENT**

**NOTES TO PART 1—AUTHORITY LEVEL INFORMATION**

1. NOTES TO PART 1—AUTHORITY LEVEL INFORMATION
- 1.1 ISB, including School Standards Grant, and devolved Standards Fund grants...
  - 1.2 Strategic Management
  - 1.3 Specific Grants
  - 1.4 Special Education
  - 1.5 School Improvement
  - 1.6 Access
- 1.1 ISB, including School Standards Grant, and devolved Standards Fund grants
  - 1.1.1 Enter here the part of the ISB attributable to primary...
  - 1.1.2 Enter here the part of the ISB attributable to secondary...

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- 1.1.3 Enter here the part of the ISB attributable to secondary...
- 1.1.4 Enter here the amount of the School Standards Grant attributable...
- 1.1.5 Enter here the amount of the ISB for the financial...
- 1.1.6 Enter here all expenditure deducted in accordance with paragraphs 1...
- 1.1.7 Enter here the aggregate of 1.1.5 and 1.1.6.
- 1.2.1 Strategic Management
- 1.2.2 Enter here all expenditure deducted in accordance with paragraphs 27(k)...
- 1.2.3 Enter here all expenditure deducted in accordance with paragraphs 27(k)...
- 1.2.4 Enter here all expenditure deducted in accordance with paragraphs 31...
- 1.2.5.1 Enter here all expenditure deducted in accordance with paragraphs 35,...
- 1.2.5.2 Enter here all expenditure deducted in accordance with paragraph 38...
- 1.2.6 Enter here all expenditure deducted in accordance with paragraph 45...
- 1.2.7 Enter here all expenditure deducted in accordance with paragraph 34...
- 1.2.8.1 Enter here all expenditure deducted in accordance with paragraph 40...
- 1.2.8.2 Enter here all expenditure deducted in accordance with paragraph 41...
- 1.2.9 Enter here all expenditure deducted in accordance with paragraph 42...
- 1.2.10 Enter here all expenditure deducted in accordance with paragraph 43...
- 1.2.11 Enter here all expenditure deducted in accordance with paragraph 44...
- 1.2.12 Enter here for columns (a) to (h) the aggregate of...
- 1.3.1 Specific Grants (Revenue Expenditure)
- 1.3.2 Enter here all recurrent expenditure deducted in accordance with paragraphs...
- 1.3.3 Enter here all expenditure of a revenue nature deducted in...
- 1.3.4 Enter here for each column (a) to (c) and (e)...
- 1.4.1 Special Education
- 1.4.2 Enter here all expenditure deducted in accordance with paragraphs 5,...
- 1.4.3.1 Enter here all expenditure deducted in accordance with paragraph 8...
- 1.4.3.2 Enter here all expenditure deducted in accordance with paragraph 8...
- 1.4.4 Enter here all expenditure deducted in accordance with paragraphs 9,...
- 1.4.5.1 Enter here all expenditure deducted in accordance with paragraph 12...
- 1.4.5.2 Enter here all expenditure deducted in accordance with paragraph 13...
- 1.4.6 Enter here all expenditure deducted in accordance with paragraph 12...
- 1.4.7 Enter here all expenditure deducted in accordance with paragraph 14...
- 1.4.8 Enter here all expenditure deducted in accordance with paragraph 15...
- 1.4.9 Enter here all expenditure deducted in accordance with paragraphs 16...
- 1.4.10 Enter here for columns (a) to (c) and (e) to...
- 1.5 School Improvement
- 1.6.1 Access
- 1.6.2 Enter here all expenditure deducted in accordance with paragraph 19(b),...
- 1.6.3 Enter here all expenditure deducted in accordance with paragraph 19(d)...
- 1.6.4 Enter here all expenditure deducted in accordance with paragraph 19(f)...
- 1.6.5 Enter here all expenditure deducted in accordance with paragraph 19(g)...
- 1.6.6 Enter here all expenditure deducted in accordance with paragraph 19(h)...
- 1.6.7.1 Enter here all expenditure deducted in accordance with paragraphs 20(a)...
- 1.6.7.2 Enter here all expenditure deducted in accordance with paragraph 22...
- 1.6.7.3 Enter here all expenditure deducted in accordance with paragraph 20(c)...
- 1.6.8 Enter here all expenditure deducted in accordance with paragraph 21...
- 1.6.9 Enter here all expenditure deducted in accordance with paragraph 23...
- 1.6.10 Enter here all expenditure deducted in accordance with paragraph 24...
- 1.6.11 Enter here all expenditure deducted in accordance with paragraph 25...
- 1.6.12 Enter here all expenditure deducted in accordance with paragraph 26...
- 1.6.13 Enter here for columns (a) to (c) and (e) to...
- 1.7.1 Enter here the aggregate for each column (a) to (h)...

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- 1.7.2 Enter here all expenditure on those services provided by the...
- 1.7.3 Enter here the aggregate of the entries in lines 1.7.1...
- 1.8 Enter here the aggregate for each column (a) to (h)...
- 1.9 Enter here expenditure which the authority has recouped pursuant to...
- 1.10 Enter here the aggregate of the entries in lines 1.8...
- 2. A general heading for notes 2.1 to 2.7 comprising the...
- 2.1 Enter here all expenditure on the provision of education for...
- 2.2 Enter here all expenditure on the provision of Adult and...
- 2.3 A heading for expenditure on the provision of support for...
- 2.3.1 Enter here all expenditure under section 1(1) of the Education...
- 2.3.2 Enter here all expenditure incurred by virtue of regulations under...
- 2.3.3 Enter here all expenditure under section 1(6) or 2 of...
- 2.4 Enter here all expenditure on the provision of transport under...
- 2.5 Enter here all expenditure on making pension payments other than...
- 2.6 Enter here all expenditure on the authority's Youth Service and...
- 2.7 Enter here the aggregate for each column (d) to (h)...
- 3. Enter here the aggregate for each column (a) to (h)...
- 4. Enter here all expenditure treated by the authority as expenditure...
- 5. Enter here the aggregate for each column (a) to (h)...
- 6a Enter here the amounts of any special grants paid in...
- 6b Enter here the amount of the Education Budget Support Grant....

**SCHEDULE 2 — FORM OF PART 2 OF AN OUTTURN STATEMENT**  
NOTES TO PART 2—SCHOOL LEVEL INFORMATION

**SCHEDULE 3 — FORM OF PART 3 OF AN OUTTURN STATEMENT**  
NOTES TO PART 3—EDUCATION EXPENDITURE ANALYSIS  
EXPENDITURE

- Employees
- Premises-related expenditure
- Supplies and Services and Transport-related expenditure
- Third Party Payments
- Transfer payments
- Recharges of management and support services
- INCOME
- Grants (Other than specific grants), reimbursements and contributions
- Receipts
- Memorandum items: Revenue Reserves
- Memorandum item: government grants
- Memorandum items: Certain education services and buy-back
- Memorandum items: pupils with statements
- Memorandum items: net expenditure on under fives
- Memorandum item: capital charges

Explanatory Note