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STATUTORY INSTRUMENTS

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**2003 No. 2066**

**The Collective Investment Schemes  
(Miscellaneous Amendments) Regulations 2003**

**PART 4**

MISCELLANEOUS

**References to the UCITS Directive**

**13.**—(1) In section 199(8) of the Companies Act 1985(1) (definition of “UCITS”), for the words from “Council Directive [85/611/EEC](#)” to “transferable securities”, substitute “Council Directive [85/611/EEC](#) on the co-ordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities, as last amended by European Parliament and Council Directive [2001/108/EC](#)”.(2)

(2) In regulation 2(1)(b) of the Personal Equity Plan Regulations 1989(3) (interpretation), in the definition of “UCITS”, for “Council Directive 85/611”, substitute “Council Directive [85/611/EEC](#), as last amended by European Parliament and Council Directive [2001/108/EC](#)”.

(3) In Part 3 of Schedule 1 to the Local Government Pension Scheme (Management and Investment of Funds) Regulations 1998(4) (interpretation), in the definition of “open-ended investment company”, for the words from “Council Directive No.[85/611/EEC](#)” to “as amended” substitute “Council Directive No. [85/611/EEC](#) co-ordinating the laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities, as last amended by European Parliament and Council Directive No. [2001/108/EC](#)”.

(4) In regulation 2(1)(b) of the Individual Savings Account Regulations 1998(5) (interpretation), in the definition of “UCITS”, for “Council Directive 85/611”, substitute “Council Directive [85/611/EEC](#), as last amended by European Parliament and Council Directive [2001/108/EC](#)”.

(5) In the Schedule to the Cross-Border Credit Transfer Regulations 1999(6), for “Directive [85/611/EEC](#)”, substitute “Directive [85/611/EEC](#), as last amended by Directive [2001/108/EC](#)”.

(6) In regulation 2(1) of the Personal Pension Schemes (Restriction on Discretion to Approve) (Permitted Investments) Regulations 2001(7) (interpretation), in the definition of “UCITS”, for “Council Directive 85/611”, substitute “Council Directive [85/611/EEC](#), as last amended by European Parliament and Council Directive [2001/108/EC](#)”.

(7) In the Open-Ended Investment Companies Regulations 2001(8)—

(a) in regulation 2(1) (interpretation), omit the definition of “the UCITS Directive”; and

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(1) 1985 c. 6. Subsection (8) was inserted by S.I.1993/1819 and amended by S.I. 2001/3649.

(2) OJ L41, 13.2.2002, p. 35.

(3) S.I. 1989/469; amended by S.I. 2001/923.

(4) S.I. 1998/1831; amended by S.I. 1999/3259 and by S.I. 2001/3649.

(5) S.I. 1998/1870.

(6) S.I. 1999/1876.

(7) S.I. 2001/117; amended by S.I. 2001/3629.

(8) S.I. 2001/1228; amended by S.I. 2001/3755.

- (b) in regulation 17(1) (certificates), for “the UCITS Directive”, substitute “the UCITS directive”.