
STATUTORY INSTRUMENTS

2005 No. 1529

FINANCIAL SERVICES AND MARKETS

The Financial Services and Markets Act
2000 (Financial Promotion) Order 2005

<i>Made</i>	- - - - -	<i>8th June 2005</i>
<i>Laid before Parliament</i>		<i>9th June 2005</i>
<i>Coming into force</i>		<i>1st July 2005</i>

THE FINANCIAL SERVICES AND MARKETS ACT
2000 (FINANCIAL PROMOTION) ORDER 2005

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Status: Point in time view as at 24/03/2015.

Changes to legislation: There are currently no known outstanding effects for the The Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. (See end of Document for details)

PART IV

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33. Overseas communicators: unsolicited real time communications to knowledgeable customers
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37. Financial markets
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43. Members and creditors of certain bodies corporate
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- 46A Promotions of credit etc. for business purposes
47. Persons in the business of disseminating information
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49. High net worth companies, unincorporated associations etc.
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51. Associations of high net worth or sophisticated investors
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70. Promotions included in listing particulars etc.
71. Material relating to prospectus for public offer of unlisted securities
72. Pension products offered by employers
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SCHEDULE 1 —

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- 15A Alternative finance investment bonds
16. Government and public securities
17. Instruments giving entitlements to investments
18. Certificates representing certain securities
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23. Contracts for differences etc.
24. Lloyd's syndicate capacity and syndicate membership
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- 26A Regulated home reversion plans
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- 26E Consumer hire agreements
27. Rights to or interests in investments
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4. The State of Iowa.
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1. The terms of the offer must be recommended by all...
2. (1) This paragraph applies to an offer for debentures or...
3. (1) This paragraph applies to an offer for shares comprised...
4. (1) Subject to sub-paragraph (2), the offer must be open...
5. The acquisition of the shares or debentures to which the...
6. The consideration for the shares or debentures must be—

PART II — *Accompanying Material*

7. An indication of the identity of the offeror and, if...
8. An indication of the fact that the terms of the...
9. An indication to the effect that any person who is...
10. An indication that, except insofar as the offer may be...
11. An indication of the date on which the invitation or...
12. An indication that the acquisition of the shares or debentures...
13. An indication of the place where additional material listed in...
14. The audited accounts of the company in respect of the...
15. Advice to the directors of the company on the financial...
16. An indication by the directors of the company, acting as...
17. An indication of any material interest which any director has...
18. An indication as to whether or not each director intends...
19. In the case of an offeror which is a body...
20. If the offeror is making the offer on behalf of...
21. An indication that each of the following—
22. The particulars of— (a) all shares in or debentures of...
23. An indication as to whether or not the offer is...
24. Where the offer is conditional upon acceptances, an indication of...
25. If the offer is, or has become, unconditional an indication...
26. An indication as to whether or not, if circumstances arise...
27. If shares or debentures are to be acquired for cash,...
28. (1) Subject to sub-paragraph (2), if the consideration or any...
29. Particulars of the first dividend in which any such shares...
30. An indication of the effect of the acceptance on the...
31. Particulars of all material contracts (not being contracts which were...
32. Particulars of the terms on which shares in or debentures...
33. An indication as to whether or not it is proposed,...
34. An indication as to whether or not there exists any...

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35. An indication whether or not the offeror has reason to...
36. An indication as to whether or not there is any...
37. Particulars of any dealings— (a) in the shares in or...
38. In a case in which the offeror is a body...
39. Where valuations of assets are given in connection with the...
40. If any profit forecast is given in connection with the...
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41. The memorandum and articles of association of the company.
42. If the offeror is a body corporate, the memorandum and...
43. In the case of a company that does not fall...
44. In the case of an offeror which is required to...
45. In the case of a company or an offeror—
46. All existing contracts of service entered into for a period...
47. Any report, letter, valuation or other document any part of...
48. If the offer document contains any statement purporting to have...
49. All material contracts (if any) of the company and of...

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INVESTORS

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INDIVIDUALS

1. The statement to be signed for the purposes of article...

PART II — STATEMENT FOR SELF-CERTIFIED SOPHISTICATED
INVESTORS

2. The statement to be signed for the purposes of article...

SCHEDULE 6 — REVOCATION

Explanatory Note

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