SCHEDULE 1

AMENDMENTS COMING INTO FORCE ON 6TH APRIL 2008

PART 2

OTHER AMENDMENTS

Companies Act 1985 (c.6)

62. In section 47(3) of the Companies Act 1985 (private company re-registering as public: certificate of re-registration), at the end insert "(see Chapter 2 of Part 20 of the Companies Act 2006)".