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STATUTORY INSTRUMENTS

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**2009 No. 2930**

**The Occupational and Personal Pension Schemes  
(Authorised Payments) Amendment Regulations 2009**

**Amendment of the Occupational Pension Schemes (Contracting-out) Regulations 1996**

4.—(1) The Occupational Pension Schemes (Contracting-out) Regulations 1996<sup>(1)</sup> are amended in accordance with this regulation.

(2) In regulation 1(2) (interpretation)<sup>(2)</sup>, after the definition of “the 2004 Act” insert—

““the 2009 Regulations” means the Registered Pension Schemes (Authorised Payments) Regulations 2009;”.

(3) In regulation 20(1) (payment of a lump sum instead of a pension payable under a relevant scheme)<sup>(3)</sup>—

(a) immediately before sub-paragraph (a), omit “is permitted either”,

(b) in sub-paragraphs (a) and (b), insert at the beginning “is permitted”, and

(c) after sub-paragraph (b), insert—

“; or

(c) is—

(i) made by a registered pension scheme (within the meaning given in section 150(2) of the Finance Act 2004 (meaning of “pension scheme”));

(ii) a payment that is described in Part 2 of the 2009 Regulations; and

(iii) made to or in respect of a member.”.

(4) In regulation 60(1)(b)(i) (payment of a guaranteed minimum pension as a lump sum)<sup>(4)</sup>—

(a) omit “qualifies as”,

(b) in sub-paragraphs (aa) and (bb), insert at the beginning “qualifies as”, and

(c) after sub-paragraph (bb), insert—

“(cc) is made by a registered pension scheme (within the meaning given in section 150(2) of the Finance Act 2004 (meaning of “pension scheme”)), is a payment that is described in Part 2 of the 2009 Regulations and is made to or in respect of a member; or”.

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(1) [S.I. 1996/1172](#).

(2) Relevant amending instrument is [S.I. 2005/3377](#), which inserted the definition of “the 2004 Act”.

(3) Regulation 20 was substituted by [S.I. 2006/744](#).

(4) Regulation 60 was substituted by [S.I. 2006/744](#) and amended by [S.I. 2006/1337](#).